

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE UNION LIGHT, HEAT AND)
POWER COMPANY FOR A CERTIFICATE OF PUBLIC)
CONVENIENCE TO ACQUIRE CERTAIN GENERATION)
RESOURCES AND RELATED PROPERTY; FOR)
APPROVAL OF CERTAIN PURCHASE POWER) CASE NO.
AGREEMENTS; FOR APPROVAL OF CERTAIN) 2003-00252
ACCOUNTING TREATMENT; AND FOR APPROVAL OF)
DEVIATION FROM REQUIREMENTS OF KRS 278.2207)
AND 278.2213(6))

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Pursuant to Administrative Regulation 807 KAR 5:001, Section 4(4), Commission Staff requests that The Union Light, Heat and Power Company ("ULH&P") and the Attorney General of the Commonwealth of Kentucky appear at an informal conference on March 3, 2005 at 1:30 p.m., Eastern Standard Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. The purpose of the conference is to continue discussions regarding ULH&P's acquisition of generating assets from its parent, The Cincinnati Gas and Electric Company, transaction documents related to the acquisition, and the status of various federal proceedings related thereto.



Beth O'Donnell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, KY 40602

DATED: February 14, 2005

cc: Parties of Record