

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE UNION LIGHT,)	
HEAT AND POWER COMPANY FOR AN)	
ORDER AUTHORIZING THE (I) ISSUANCE)	
AND SALE OF UP TO \$75,000,000 PRINCIPAL)	
AMOUNT OF FIRST MORTGAGE BONDS OR)	CASE NO. 2001-00439
UNSECURED DEBT AND (II) USE OF)	
INTEREST RATE MANAGEMENT)	
TECHNIQUES)	

FIRST DATA REQUEST OF COMMISSION STAFF TO
THE UNION LIGHT, HEAT AND POWER COMPANY

The Union Light, Heat and Power Company (ULH&P), pursuant to 807 KAR 5:001, is requested to file with the Commission the original and 5 copies of the following information, with a copy to all parties of record. The information requested herein is due not later than 10 days from the date of this request. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Include with each response the name of the person who will be responsible for responding to questions relating to the information provided. Careful attention should be given to copied material to ensure that it is legible. Where information herein has been previously provided, in the format requested herein, reference may be made to the specific location of said information in responding to this information request.

1. Refer to page 7 of the Application and Exhibit A, page 1 of 1. ULH&P states that it expects to use the proceeds of the issuance of the securities to repay

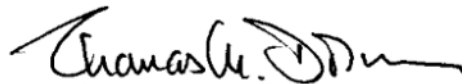
short-term and long-term indebtedness, fund estimated future construction expenditures, and for other general corporate purposes.

a. Provide the expected savings or additional costs, with calculations, to ULH&P if the proceeds are used to repay short- and long-term indebtedness.

b. Explain why ULH&P has chosen to possibly refinance the 6.11 percent debentures maturing in 2003 as opposed to other debt it could repay.

c. Describe the extent, if any, to which estimated future construction expenditures include ULH&P's Accelerated Main Replacement Program costs.

d. Identify and describe the types of items included in other general corporate purposes.



Thomas M. Dorman
Executive Director
Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, Kentucky 40602

DATED February 15, 2002

cc: All Parties