

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF LOUISVILLE GAS AND )  
ELECTRIC COMPANY FOR AN ORDER )  
AUTHORIZING THE ISSUANCE OF ) CASE NO. 2001-205  
SECURITIES AND THE ASSUMPTION OF )  
OBLIGATIONS )  
)

FIRST DATA REQUEST OF COMMISSION STAFF TO  
LOUISVILLE GAS AND ELECTRIC COMPANY

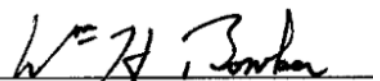
Louisville Gas and Electric Company (“LG&E”), pursuant to 807 KAR 5:001, is requested to file with the Commission the original and eight copies of the following information, with a copy to all parties of record. The information requested herein is due not later than 10 days from the date of this request. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Include with each response the name of the person who will be responsible for responding to questions relating to the information provided. Careful attention should be given to copied material to ensure that it is legible. Where information herein has been previously provided, in the format requested herein, reference may be made to the specific location of said information in responding to this information request.

1. Refer to page 8 of the application which indicates that LG&E will file with the Commission “all fees and expenses, including underwriting discounts, or commissions or other compensation, involved in the issuance and distributions.” On

page 4 of the application, LG&E states, "the amount of compensation to be paid to underwriters for their services would not exceed two percent (2%) of the principal amount of the Pollution Control Bonds of each series to be sold." Provide the current estimate and related explanation for how much expense LG&E expects to incur in connection with the bond issue and subsequent loan agreement.

2. As the application relates to the proposed financing for portions of solid waste recycling and abatement facilities, indicate the proceeding in which construction of these facilities was approved by the Commission. If the construction was not submitted for approval, explain why.

3. Refer to Exhibit 2, page 2 of the application. In its resolution, Jefferson County Fiscal Court refers to "revenue bonds in one or more series in the estimated amount of \$27,500,000." Explain whether the financing that is the subject of the current application covers LG&E's total participation in the project or if additional financing will be necessary.

  
William H. Bowker  
Deputy Executive Director  
Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, Kentucky 40602

DATED: 8/3/01

cc: All Parties