

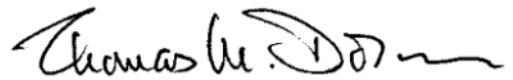
COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT APPLICATION FOR TRANSFER)
OF LOUISVILLE GAS AND ELECTRIC)
COMPANY AND KENTUCKY UTILITIES) CASE NO. 2001-104
COMPANY IN ACCORDANCE WITH)
E.ON AG'S PLANNED ACQUISITION)
OF POWERGEN PLC)

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Pursuant to Administrative Regulation 807 KAR 5:001, Section 4(4), Commission Staff requests that the parties appear for an informal conference on May 22, 2001 at 9:30 a.m., Eastern Daylight Time, in Hearing Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky for the purpose of viewing the Applicants' presentation on the contents of their merger application.



Thomas M. Dorman
Executive Director
Public Service Commission
211 Sower Boulevard
Post Office Box 615
Frankfort, Kentucky 40602-0615

DATED: MAY 15, 2001

cc: Parties of Record