

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF LOUISVILLE GAS AND	)	
ELECTRIC COMPANY FOR AN ORDER	)	
AUTHORIZING THE ISSUANCE OF SECURITIES	)	CASE NO.2000-275
AND THE ASSUMPTION OF OBLIGATIONS	)	

FIRST DATA REQUEST OF COMMISSION STAFF  
TO LOUISVILLE GAS AND ELECTRIC COMPANY

Louisville Gas and Electric Company (“LG&E”), pursuant to 807 KAR 5:001, is to file with the Commission the original and 5 copies of the following information, with a copy to all parties of record. The information requested herein is due ten days after the date of this request. Each copy of the data requested should be placed in a bound volume with each item tabbed. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Include with each response the name of the person who will be responsible for responding to questions relating to the information provided. Careful attention should be given to copied material to ensure that it is legible. Where information herein has been previously provided, in the format requested herein, reference may be made to the specific location of said information in responding to this information request.

1. Refer to page 2 of the Application.
  - a. Provide copies of the loan agreement to be entered into with Trimble County.

b. If the loan agreement with Trimble County has not been finalized, provide a description of the terms and conditions LG&E expects will be part of that obligation. Also indicate when the loan agreement will be finalized.

2. Refer to page 11 of the Application. Provide a further explanation of the following statement: "However, any credit facilities and related notes may exceed \$83.335 million to the extent that such credit facilities and related notes also apply to LG&E's Prior Variable Bonds."

3. Refer to Exhibit 3 of the Application.

a. Indicate when the Debt Refunding Analysis was actually prepared.

b. If the Debt Refunding Analysis was prepared prior to May 1, 2000, provide a revised analysis that reflects the interest rate and bond issue costs LG&E reasonably believes are currently available for this type of financing.

4. Refer to the Testimony of Charles A. Markel, page 12. Provide copies of the analysis that supports the conclusion that interest cost savings will be achieved as long as the interest rate does not exceed 7.30 percent. Include all assumptions, calculations, workpapers, and other supporting documentation.



Martin J. Huelsmann  
Executive Director  
Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, Kentucky 40602

DATED June 22, 2000

cc: All Parties