COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE PETITION OF BLUEGRASS GAS SALES, INC. FOR AUTHORIZATION TO TRANSFER STOCK AND CONTROL OF THE COMPANY

) CASE NO. 98-104

ORDER

On March 9, 1998, Mark H. O'Brien filed an application seeking to purchase 100 shares of the above corporation owned and held by J. T. Sims. Upon the transfer of such shares of stock, Mark H. O'Brien will own 200 shares of the outstanding stock and Jadie Parsons will own 100 shares of the outstanding stock of the above corporation.

The Commission, having reviewed this matter and being otherwise sufficiently advised, HEREBY ORDERS that the purchase of 100 shares of stock, asdescribed above, by Mark H. O'Brien from J. T. Sims is approved.

Done at Frankfort, Kentucky, this 25th day of March, 1998.

PUBLIC SERVICE COMMISSION

Chairman

Vice Chairman

ATTEST:

Executive Director

Commissioner