

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

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|--|---|----------|
| THE APPLICATION OF THE UNION LIGHT, |) | |
| HEAT AND POWER COMPANY FOR AN |) | CASE NO. |
| ORDER TO ENTER INTO UP TO \$25,000,000 |) | 97-301 |
| PRINCIPAL AMOUNT OF CAPITAL LEASE |) | |
| OBLIGATIONS |) | |

O R D E R

The Commission, on its own motion, HEREBY ORDERS that an informal conference be held in this matter on January 29, 1998, beginning at 10:00 a.m., Eastern Time, in Conference Room 2 of the Commission's office in Frankfort, Kentucky. The purpose of the conference will be to discuss the proposed capital lease.

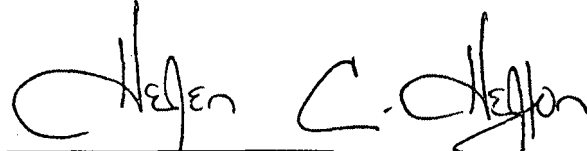
Done at Frankfort, Kentucky, this 14th day of January, 1998.

PUBLIC SERVICE COMMISSION



For the Commission

ATTEST:



Executive Director