

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF USA MOBILE)
COMMUNICATIONS, INC. II FOR AN ORDER)
AUTHORIZING THE ASSUMPTION OF)
INDEBTEDNESS PURSUANT TO KRS 278.300,) CASE NO. 97-144
OR, ALTERNATIVELY FOR AN ORDER EXEMPTING)
THE COMPANY FROM THE PROVISIONS OF)
KRS 275.300 PURSUANT TO KRS 278.514)

O R D E R

On March 19, 1997, USA Mobile Communications, Inc. II ("USA Mobile II") applied to the Commission for authority to incur additional indebtedness pursuant to KRS 278.300. In its filing, USA Mobile II requested permission to deviate from the requirements of 807 KAR 5:001, Section 6; and 807 KAR 5:001, Sections 11(1)(a), 11(2)(b), and 11(2)(c).

807 KAR 5:001, Section 6, requires the submission of a detailed financial exhibit for the period ending not more than 90 days prior to the date of the application. 807 KAR 5:001, Section 11(1)(a), requires the submission of a statement of the original cost of the applicant's property and the cost to the applicant, if different. Section 11(2)(b) requires copies of all trust deeds or mortgages and Section 11(2)(c) requires the submission of maps and plans of property if any is to be acquired. Having reviewed the filing and being otherwise sufficiently advised, the Commission finds that the information filed therein is sufficient to enable the Commission to review adequately USA Mobile II's filing. Therefore, its request for permission to deviate from the above-cited regulations should be granted.

IT IS THEREFORE ORDERED that USA Mobile II's request for permission to deviate from the requirements of 807 KAR 5:001, Section 6; and 807 KAR 5:001, Sections 11(1)(a), 11(2)(b) and 11(2)(c), is hereby granted.

Done at Frankfort, Kentucky, this 10th day of April, 1997.

PUBLIC SERVICE COMMISSION

Linda K. Breathitt
Chairman

Earl J. Helms
Vice Chairman

B. J. Helton
Commissioner

ATTEST:

Don Mills

Executive Director