COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF DELTA)
NATURAL GAS COMPANY, INC. FOR)
AN ORDER AUTHORIZING THE) CASE NO. 97-140
PURCHASE OF ALL OF THE ISSUED)
AND OUTSTANDING STOCK OF THE)
TRANEX CORPORATION)

ORDER

IT IS HEREBY ORDERED that an informal conference shall be held, pursuant to Delta Natural Gas Company's request, on May 23, 1997 at 9:00 a.m., Eastern Daylight Time, in Conference Room 1 of the Commission's offices at 730 Schenkel Lane, Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 13th day of May, 1997.

PUBLIC SERVICE COMMISSION

For the Commission

ATTEST:

Executive Director