COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF DELTA)
NATURAL GAS COMPANY, INC. FOR)
AN ORDER AUTHORIZING THE) CASE NO. 97-140
PURCHASE OF ALL OF THE ISSUED)
AND OUTSTANDING STOCK OF THE)
TRANEX CORPORATION)

ORDER

The Commission, on its own motion, HEREBY ORDERS that an informal conference shall be held on April 17, 1997 at 10:00 a.m., Eastern Daylight Time, in Conference Room 2 of the Commission's offices at 730 Schenkel Lane, Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 31st day of March, 1997.

PUBLIC SERVICE COMMISSION

For the Commission

ATTEST:

Executive Director