

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF THE ATMOS ENERGY )  
CORPORATION THROUGH ITS DIVISION, )  
WESTERN KENTUCKY GAS COMPANY, FOR )  
AN ORDER AUTHORIZING THE ISSUANCE ) CASE NO. 94-307  
OF UP TO \$57 MILLION OF UNSECURED )  
SENIOR NOTES )

O R D E R

IT IS ORDERED that Western Kentucky Gas Company, a division of Atmos Energy Corporation ("Atmos"), shall file an original and six copies of the following information with this Commission, with a copy to all parties of record, within 14 days from the date of this Order.

1. Explain the reference to Section 6(9) on page 3, VI, of the application. Should the reference be Section 6(6)?
2. Provide a schedule detailing by creditor the total amount of Atmos's outstanding short-term debt at mid-month and end of the month for the period from June 30, 1994 to September 15, 1994.
3. List, in order of Atmos's priority for redemption, the securities and amounts that are eligible for redemption.
4. State the basis on which Atmos determines its redemption priority.
5. Would Atmos redeem an outstanding issuance in part if the excess generated from the proposed unsecured senior notes is insufficient to refund the entire outstanding issuance?

6. What is the expected term and approximate rate contemplated in the proposed private placement transaction?

7. Describe the advantages or disadvantages of a private placement transaction relative to a public securities offering.

8. Provide an analysis of the terms and rates contemplated in the proposed private placement transaction compared to those that might be obtained through a public sale of similar securities.

9. Provide a copy of the agreement(s) to be executed necessary to accomplish the proposed transaction.

10. Describe the general corporate purposes to be financed by the proceeds from the proposed issuance in excess of that used to retire long-term debt.

Done at Frankfort, Kentucky, this 14th day of September, 1994.

PUBLIC SERVICE COMMISSION

  
For the Commission

ATTEST:

  
Executive Director