COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF THE CINCINNATI GAS &) ELECTRIC COMPANY AND CINERGY CORP. FOR) APPROVAL OF THE ACQUISITION OF CONTROL OF) CASE NO. 94-104 THE UNION LIGHT, HEAT & POWER COMPANY BY) CINERGY CORP.)

ORDER

The Commission, having considered the May 6, 1994 motion filed by the Cincinnati Gas and Electric Company and CINergy Corp. for leave to file supplemental testimony, and good cause having been shown, ORDERS that the motion be and it hereby is granted.

Done at Frankfort, Kentucky, this 6th day of May, 1994.

PUBLIC SERVICE COMMISSION

ATTEST:

Executive Direc