

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF THE CINCINNATI GAS &)
ELECTRIC COMPANY AND CENERGY CORP. FOR)
APPROVAL OF THE ACQUISITION OF CONTROL OF) CASE NO. 94-104
THE UNION LIGHT, HEAT & POWER COMPANY BY)
CENERGY CORP.)

O R D E R

IT IS ORDERED that Cincinnati Gas and Electric Company ("CG&E") and CInergy Corp. ("CInergy") shall file the original and 12 copies of the following information with the Commission by April 26, 1994, with a copy to all parties of record. Careful attention should be given to copied material to ensure that it is legible.

CG&E filed a Supplement to the Offer of Settlement at the Federal Energy Regulatory Commission on March 18, 1994 in Docket No. EC 93-6-000, which, at page 18, addresses a commitment by Public Service Indiana timely to adjust its wholesale rates to the Indiana Municipal Power Agency to reflect pass through of merger benefits. Explain in detail how the commitment will operate and the anticipated coordination of wholesale and retail rate filings.

Done at Frankfort, Kentucky, this 19th day of April, 1994

ATTEST:


Executive Director

PUBLIC SERVICE COMMISSION


For the Commission