

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF THE CINCINNATI GAS &)
ELECTRIC COMPANY AND CENERGY CORP. FOR)
APPROVAL OF THE ACQUISITION OF CONTROL OF) CASE NO. 94-104
THE UNION LIGHT, HEAT & POWER COMPANY BY)
CENERGY CORP.)

O R D E R

The Commission, on its own motion, HEREBY ORDERS CInergy and the Cincinnati Gas and Electric Company to file by March 31, 1994 12 copies of the Offer of Settlement, Volumes I and II, dated March 4, 1994, filed with the Federal Energy Regulatory Commission in Docket No. EC93-6.

Done at Frankfort, Kentucky, this 28th day of March, 1994.

PUBLIC SERVICE COMMISSION


For the Commission

ATTEST:


Executive Director