

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF THE ATMOS ENERGY	)	
CORPORATION, THROUGH ITS DIVISION,	)	
WESTERN KENTUCKY GAS COMPANY OF	)	
OWENSBORO, KENTUCKY, FOR AN ORDER	)	CASE NO. 93-240
AUTHORIZING THE ISSUANCE OF 2,329,330	)	
SHARES OF ITS COMMON STOCK	)	

O R D E R

IT IS ORDERED that Western Kentucky Gas Company ("Western"), a division of Atmos Energy Corporation ("Atmos"), shall file an original and six copies of the following information with this Commission, with a copy to all parties of record, within ten days from the date of this Order. If the information cannot be provided by this date, you should submit a motion for an extension of time stating the reason a delay is necessary and include a date by which it will be furnished. Such motion will be considered by the Commission.

1. Audited financial statements and annual reports of Greeley Gas Company for each of the past ten years (i.e. annual reports to shareholders, FERC Form 2, SEC 10K).

2. Any recent financial forecasts of Greeley Gas Company ("Greeley") previously prepared by Greeley for the following periods: one-year, two-year, five-year, and ten-year.

3. Copies of bond ratings or publications concerning the investment quality of Greeley.

4. Explain the rationale for the proposed acquisition.

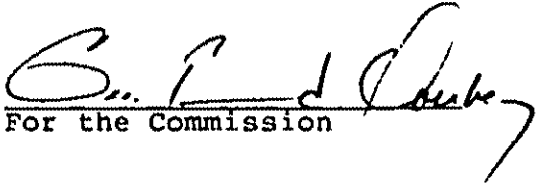
5. Explain in detail and provide complete supporting documentation of the impact this merger is anticipated to have on the rate base, capitalizations, income statement, and revenue requirements of Western. Include pro forma financial statements for Western following the merger.

6. Explain the purpose and benefits of the Greeley Gas Acquisition Corporation.

7. Provide an explanation of any changes anticipated in the management and operations of Western as a result of this proposed merger.

Done at Frankfort, Kentucky, this 23rd day of August, 1993.

PUBLIC SERVICE COMMISSION

  
For the Commission

ATTEST:

  
Executive Director