COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF KENTON COUNTY WATER DISTRICT NO. 1 TO ISSUE REVENUE BONDS) IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$10,955,000, SERIES B 1992, FOR THE PURPOSE OF DEFEASING IN ADVANCE OF MATURITY THE 1988 SERIES B CASE NO. 92-400 OUTSTANDING BONDS OF THE DISTRICT: AND TO COMBINE THE REVENUE BONDS AUTHORIZED TO FUND CERTAIN EXTENSION PROJECTS IN CONNECTION WITH A DLG GRANT AS AUTHORIZED IN CASE NO.) 92-179, THUS SAVING EXPENSE

ORDER

On September 18, 1992, Kenton County Water District No. 1 ("Kenton Water") filed a letter, which the Commission will treat a motion, requesting an informal conference with Commission as Staff for the purpose of discussing its proposed issuance of revenue bonds.

After considering the motion and being otherwise sufficiently advised, the Commission HEREBY ORDERS that:

1. Kenton Water's motion is granted.

2. An informal conference is scheduled for September 24, 1992 at 10:30 a.m., Eastern Daylight Time, in Conference Room 1 of Commission's offices at 730 Schenkel Lane, Frankfort, the Kentucky.

Done at Frankfort, Kentucky, this 22nd day of September, 1992.

ATTEST:

Executive Direc

PUBLIC SERVICE COMMISSION

For the Commissi