COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF FLEMING-MASON RURAL ELECTRIC COOPERATIVE CORPORATION TO REFINANCE AND CONVERT LOANS FROM FIXED TO VARIABLE RATE

CASE NO. 92-342

ORDER

IT IS ORDERED that Fleming-Mason Rural Electric Cooperative Corporation ("Fleming-Mason") shall file an original and six copies of the following information with this Commission, with a copy to all parties of record within 10 days from the date of this Order. If the information cannot be provided by this date, you should submit a motion for an extension of time stating the reason a delay is necessary and include a date by which it will be furnished. Such motion will be considered by the Commission.

1. For each of the loans Fleming-Mason is proposing to convert from a fixed to variable interest rate, provide the case number and complete case styling for the proceeding where the approval of the financing was sought and received from the Commission.

Done at Frankfort, Kentucky, this 28th day of August, 1992.

PUBLIC SERVICE COMMISSION

ATTEST:

Executive Director