COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

BIG RIVERS ELECTRIC CORPORATION'S) APPLICATION FOR APPROVAL OF RESTRUCTURING) AGREEMENT AND FOR AUTHORITY TO ISSUE) CASE NO. 10217 NOTES OR OTHER EVIDENCES OF INDEBTEDNESS) PURSUANT THERETO)

ORDER

On May 26, 1988, the Commission made an oral request for information to Morton Holbrook, attorney for Big Rivers Electric Corporation ("Big Rivers").

IT IS THEREFORE ORDERED that Big Rivers shall file with the Commission, no later than June 1, 1988, an original and 12 copies, with copies to all parties of record, its response to the following information request.

Information Request No. 2

Provide an amortization schedule of Big Rivers' Total Government Debt of \$1,192,309,124.02 (at March 30, 1988, according to the Application, page 4) under a traditional financing arrangement.

Done at Frankfort, Kentucky this 26th day of May, 1988.

PUBLIC SERVICE COMMISSION

ATTEST:

Executive Director