COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of

APPLICATION OF CUMBERLAND VALLEY

RURAL ELECTRIC COOPERATIVE CORPORATION

GRAY, KENTUCKY, FOR AN ORDER AUTHORIZING

IT TO BORROW \$1,498,000 FROM THE UNITED

STATES OF AMERICA, AND \$676,000 FROM

NATIONAL RURAL UTILITIES COOPERATIVE

FINANCE CORPORATION, TO EVIDENCE SAME

BY NOTES AND SECURE THE NOTES, AND FOR

A CERTIFICATE OF CONVENIENCE AND NECESSITY

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ORDER

IT IS ORDERED That the above case be and it hereby is set for hearing on the 21st day of May, 1981, at 11:00 a.m., Eastern Daylight Time, in the Commission's offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 6th day of May, 1981.

marlin m. Vok

ATTEST:

Secretary