COMMONWEALTH OF KENTUCKY

BEFORE THE ENERGY REGULATORY COMMISSION

* * * * *

In the Matter of

THE APPLICATION OF THE WARREN RURAL ELECTRIC COOPERATIVE CORPORATION FOR AN ORDER AUTHORIZING SAID CORPORATION TO BORROW \$5,284,000.00 FROM THE UNITED STATES OF AMERICA AND TO EXECUTE A NOTE OR NOTES FOR SAID SUM TO THE UNITED STATES OF AMERICA, AND TO BORROW \$2,384,000.00 FROM THE NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION (CFC) AND TO EXECUTE A NOTE OR NOTES FOR SAID SUM TO CFC, THE SAME TO BE SECURED BY SUPPLEMENTAL MORTGAGE AND SECURITY AGREEMENT DATED AS OF FEBRUARY 3, 1972, AS IT MAY HAVE BEEN OR SHALL BE AMENDED OR SUPPLEMENTED FROM TIME TO TIME, TO UNITED STATES OF AMERICA AND CFC ON THE CORPORATION PROPERTY FOR THE PURPOSE OF CONSTRUCTING APPROXIMATELY 214 MILES OF NEW LINES, CONVERSIONS AND LINE CHANGES, NEW SUBSTATIONS, SUBSTATION CHANGES, NEW TRANSMISSION LINES, TRANSMISSION LINE CHANGES, REIMBURSEMENT FOR SCADA SYSTEM, MAINTAINING SYSTEM IMRPOVEMENTS, AND FOR A CERTIFICATE OF CONVENIENCE AND NECESSITY FOR THE PURPOSE SET OUT ABOVE.

CASE NO. 8118

ORDER

IT IS ORDERED That the hearing in this case scheduled March 12, 1981 at 9:30 a.m. be and it hereby is rescheduled on March 10, 1981 at 2:00 p.m., Eastern Standard Time, in the Commission's offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 20th day of February, 1981.

ENERGY REGULATORY COMMISSION

For the Commission

ATTEST:

Secretary