COMMONWEALTH OF KENTUCKY

BEFORE THE ENERGY REGULATORY COMMISSION

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In the Matter of

APPLICATION OF EQUITABLE GAS COMPANY)
FOR AN ORDER AUTHORIZING THE ISSUANCE) CASE NO.
OF UP TO \$79,000,000 OF CONVERTIBLE) 8101
SUBORDINATED DEBENTURES, DUE _____.

ORDER

IT IS ORDERED That the above case be and it hereby is set for hearing on January 8, 1981 at 1:30 p.m., Eastern Standard Time, in the Commission's offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 5th day of January, 1981.

For the Commission

ENERGY REGULATORY COMMISSION

ATTEST:

Secretary