COMMONWEALTH OF KENTUCKY

BEFORE THE ENERGY REGULATORY COMMISSION

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In the Matter of

THE APPLICATION OF TRI-COUNTY ELECTRIC MEMBERSHIP CORPORATION FOR AN ORDER AUTHORIZING THE CORPORATION TO BORROW AN AMOUNT NOT TO EXCEED \$4,361,000.00 FROM THE UNITED STATES OF AMERICA (REA), AND \$1,967,000.00 FROM THE NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION (OFFICIALLY DESIGNATED REA LOAN NO. AG-6-MACON), AND TO EXECUTE NOTES, AND CONTRACTS, AND DOCUMENTS NECESSARY FOR THE PURPOSE OF CONSUMMATING THE LOANS AFORESAID, AND FOR A CERTIFICATE OF CONVENIENCE AND NECESSITY FOR THE PURPOSE OF FINANCING THE IMPROVEMENTS AND CONSTRUCTING THE FACILITIES PROVIDED FOR IN THE LOANS AFORESAID, AND IN THE ALTERNATIVE, FOR DETERMINATION THAT THE CORPORATION IS EXEMPT UNDER THE PROVISION OF KRS 278.300(10)

CASE NO. 7954

ORDER

IT IS ORDERED That the above case be and it hereby is set for hearing on September 1.6, 1980 at 10:00 a.m., Eastern Daylight Time, in the Commission's offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 9th day of September, 1980.

ENERGY REGULATORY COMMISSION

For the Commission

ATTEST:

Secretary