COMMONWEALTH OF KENTUCKY

BEFORE THE ENERGY REGULATORY COMMISSION

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In the Matter of

THE APPLICATION OF EQUITABLE GAS COMPANY FOR AN ORDER AUTHORIZING AN ISSUANCE AND SALE FROM TIME TO TIME OF 175,000 SHARES OF COMMON STOCK FOR USE IN KEY EMPLOYEE RESTRICTED STOCK OPTION AND STOCK APPRECIATION RIGHTS INCENTIVE COMPENSATION PLAN

CASE NO. 7898

ORDER

IT IS ORDERED That the above case be and it hereby is set for hearing on September 2, 1980 at 1:30 p.m., Eastern Daylight Time, in the Commission's offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 27th day of August, 1980.

C . . . ENERGY REGULATORY COMMISSION Commission For the

ATTEST :

Secretary