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May 18, 2012

Dear Consultants:

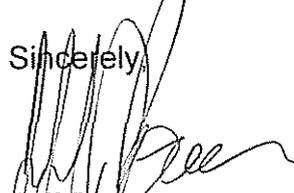
The Kentucky Public Service Commission ("Commission") is seeking proposals for all consulting services required to perform a focused review of documentation filed in support of a utility's request for a Certificate of Public Convenience and Necessity to construct transmission lines within Kentucky.

The intent of this Request for Proposal is to solicit consulting services from firms that, if chosen, would be placed on a certified consultant list administered by the Commission. The list of pre-qualified consulting firms will contain several consulting firms capable of performing the required review. The Commission will select individual firms once a Notice of Intent has been received from a utility. The pre-approved consultant list will be in effect through June 30, 2014.

An electronic copy of the proposal may be found at <http://psc.ky.gov>. The RFP can be found under "Current Items of Interest." If your firm is interested in responding to the RFP, please do so by June 15, 2012. **It should be noted that the cost of the review will be borne by the utility. Therefore, cost will be an important factor, although not the only factor, in placement on the approved list. Following the evaluation of the proposals, respondents will be notified of the selection of finalists for the list.**

Should you have any questions concerning this Request for Proposal, please contact Dr. John A. Rogness III, Director, Financial Analysis Division, at john.rogness@ky.gov or 502 564-3940 ext. 229 at the Commission's offices.

Sincerely,



Jeff Derouen
Executive Director