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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 20, 2024***2015-00222**

RECEIVED: 07/10/15

FILED: 07/10/15

FINAL: 12/07/15

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Louisville Gas and Electric Company

Louisville Gas and Electric Company

**HEARINGS:**

11/30/15 Teleconference

08/27/15 Informal Conference

08/20/15 Informal Conference

**INDEX OF EVENTS:**

- 12/07/15 Final Order Entered: 1. LG&E's request to submit this case for a decision on the existing evidence of record without a hearing is granted. 2. The environmental surcharge amounts determined by LG&E for the review period ending April 30, 2015, are just and reasonable. 3. In the second full billing month following the month in which the Commission issues this Order, LG&E shall increase its jurisdictional environmental revenue requirement by \$653,108 for three months. 4. LG&E shall roll \$59,779,640 of incremental environmental surcharge amounts found to be just and reasonable herein into its existing base rates, for a total base rate environmental component of \$73,663,008. The roll-in shall be allocated to the customer classes as described in the Settlement Agreement approved in Case No. 2011-00162 and in Case No. 2011-00232. 5. LG&E shall use an overall rate of return on capital of 6.70 percent, a return-on-equity rate of 10.00 percent, a tax gross-up factor of 0.61, and an overall grossed-up return of 9.99 percent in all monthly environmental surcharge filings beginning in the second full billing month following the Commission's Final Order in this proceeding. 6. Within 20 days of the date of this Order, LG&E shall file revised tariffs reflecting the changes to its base rates as a result of the roll-in of environmental surcharge amounts described herein; the same type of supporting documentation it filed in Case No. 2011-00232
- 12/02/15 Commission Staff's Notice of Conference Call
- 12/01/15 Memorandum dated 12/01/2015 for Informal Conference of 11/30/2015; Comments, if any, due within five days of receipt
- 12/01/15 Robert M. Conroy Revised testimony pages and data responses.
- 10/30/15 W. Duncan Crosby III Letter requesting submission of case on record.
- 09/21/15 Robert M. Conroy Louisville Gas and Electric Company's Response to the Commission Staffs Second Request for Information Dated September 10, 2015
- 09/10/15 Commission Staff's Second Request for Information to Louisville Gas and Electric Company
- 08/28/15 Memorandum dated 8/28/2015 for Informal Conference of 08/27/2015; Comments, if any, due within five days of receipt
- 08/28/15 Robert M. Conroy Response to the Commission Staffs informal request for Louisville Gas and Electric Company to provide Excel files for Response to the Commission Staffs First Request for Information Dated July 10, 2015.
- 08/12/15 Robert M. Conroy Louisville Gas and Electric Company's Testimony and Responses to data requests issued July 10, 2015.
- 08/05/15 Order Entered: LG&E's motion is granted.  
2. LG&E is granted an extension of time to file its testimony and responses to the July 10, 2015 information requests up to and including August 12, 2015.  
3. The procedural schedule set forth in the Appendix to this Order shall be followed.  
4. All provisions of the Commission's July 10, 2015 Order not in conflict with this Order shall remain in full force and effect.
- 07/30/15 Robert M. Conroy Joint Motion of LGE and KU for extension of time to file testimony and data responses.