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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 19, 2024***2014-00442**

RECEIVED: 12/22/14

FILED: 12/22/14

FINAL: 01/14/15

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Knox County Utility Commission

**INDEX OF EVENTS:**

|          |  |
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| 03/31/15 | POST CASE: Knox County Utility Commission Final Refunding Schedules  |
| 01/14/15 | Final Order Entered: 1. Knox County's motion to amend the Application is granted. 2. Knox County is authorized to enter into an agreement with KRWFC to borrow no more than \$2,739,000 for the purpose of refunding the outstanding indebtedness, but only under such terms and conditions as will produce both positive gross savings and net present value savings. 3. If the actual terms and conditions of the agreement with KRWFC differ from those set forth in its application, Knox County shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. 4. Within 30 days of executing the proposed agreement, Knox County shall file a copy of the executed Assistance Agreement and any documents referenced in the executed Assistance Agreement that Knox County has not previously filed with the Commission. 5. The proceeds from the Assistance Agreement shall be used only for the lawful purposes specified in Knox County's application. 6. Any documents filed pursuant to ordering paragraphs 3 and 4 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file. |
| 01/06/15 | No deficiency letter   |
| 12/30/14 | Knox County Utility Commission Motion to Amend Application   |
| 12/22/14 | Acknowledge Receipt of Filing  |
| 12/22/14 | APPLICATION OF KNOX COUNTY UTILITY COMMISSION TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$2, 490,000 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001   |

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 Total Number of Cases: 1