DOC11R Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of May 19, 2024

2014-00439 RECEIVED: 12/17/14 FILED: 12/17/14 FINAL: 01/06/15 REOPENED:

SUSPENSION DATE:

CASE CODE Financing

UTILITIES:

East Laurel Water District

INDEX OF EVENTS:

03/31/15 POST CASE: East Laurel Water District Final Refunding Schedules

01/06/15 Order Entered: East Laurel is authorized to enter into an agreement with KRWFC to

borrow no more than \$1,842,500'or the purpose of refunding the outstanding

indebtedness, but only under such terms and conditions as will produce both positive

gross savings and net present value savings.

2. If the actual terms and conditions of the agreement with KRWFC differ

from those set forth in its application, East Laurel shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers

12/23/14 Deficiency cured letter

12/17/14 Acknowledge Receipt of Filing

12/17/14 APPLICATION OF EAST LAUREL WATER DISTRICT TO ISSUE SECURITIES IN THE

APPROXIMATE PRINCIPAL AMOUNT OF \$1,675,000 FOR THE PURPOSE OF REFUNDING

CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE

PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

Total Number of Cases: 1