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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 19, 2024***2014-00082**

RECEIVED: 03/20/14

FILED: 04/18/14

FINAL: 06/16/14

REOPENED:

SUSPENSION DATE:

CASE CODEFinancing
Electronic Case**UTILITIES:**

Kentucky Utilities Company

INDEX OF EVENTS:

12/05/19 Final Order Entered: 1. This case is opened to address certain outstanding petitions for confidential treatment. 2. The petitions for confidential treatment listed in Appendix B to this Order are granted. 3. The granting of these petitions shall not be cited as precedent in other proceedings before the Commission. 4. All movants shall review the petitions to determine if the material for which confidential treatment was requested still warrants confidential treatment. 5. A movant shall inform the Commission in writing, and filed in the original case file, if it determines that the information contained in a petition that is granted by this Order no longer warrants confidential treatment. 6. The Commission shall make available for inspection, upon request, any materials that a movant determines no longer warrants confidential treatment. 7. This case is closed and removed from the Commission's docket.

10/16/15 POST CASE: Rick E. Lovekamp Pursuant to Ordering Paragraph No. 5 of the Commissions June 16, 2014 Order in the aforementioned proceeding, Kentucky Utilities Company hereby files information related to an issuance under said Order.

08/04/14 POST CASE: KU Response Pursuant to Ordering Paragraph 6 of PSCs 06-16-14 Order

06/30/14 Order Entered:
Finding the June 16, 2014 Order should be amended, the Commission HEREBY ORDERS, nunc pro tunc, that on page 3, the last sentence of the first partial paragraph is amended to read as follows:

KU states that compensation paid to underwriters or purchasers will not exceed 1 percent of the principal amount, and based upon past experience, KU estimates in its Application that issuance costs, excluding underwriting fees, would be approximately \$1 million.

06/19/14 J. Wade Hendricks Motion for Amendment of Order

06/16/14 Final Order Entered: (1) KU is authorized to execute, deliver, and perform its obligation under its Mortgage Indenture, whereby it may issue and sell during 2014 and 2015 such First Mortgage Bonds as discussed in its Application up to \$500 million in aggregate principal amount. (2) KU is authorized to extend the term of its existing revolving line of credit, or enter into one or more new revolving lines of credit, for a term through December 31, 2019, in a total aggregate amount not to exceed \$500 million. (3) KU is authorized to deliver and perform its obligations under hedging agreements and other agreements and documents, and to perform transactions contemplated by all such agreements as described in its Application. (4) The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application. (5) KU shall, within 30 days file a statement setting forth dates of issuance, maturity, price paid, proceeds, interest rate, costs or gains and all fees and expenses involved in the issuance and distribution. KU shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate. (6) KU shall, within 30 days from the date of any action taken to replace or extend the term of its Revolving Line of Credit, file with the Commission a statement setting forth the date or dates of such action and all fees and expenses.

05/12/14 Rick E. Lovekamp KUs Responses to the Commission Staffs First Request for Information

05/02/14 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY UTILITIES COMPANY

04/23/14 Deficiency Cured Letter

04/18/14 wade hendricks, Stoll Keenon Ogden Response to filing deficiency on behalf of Kentucky Utilities Company

04/14/14 Order Entered:
1. KU's motion for confidential protection is hereby granted in part.
2. The information for which KU seeks confidential treatment, excepting Appendices A, S and T, shall not be placed in the public record or made available for public inspection for an indefinite period of time or until further Order of this Commission.

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3. Use of the materials in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9).

4. KU shall inform the Commission if the information in question becomes publicly available or no longer qualifies for confidential treatment.

5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, then KU shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If KU is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

6. The Commission shall not make the requested materials available for inspection for 20 days following an Order finding the materials no longer qualify for confidential treatment in order to allow KU to seek a remedy afforded by law.

03/20/14

J. Wade Hendricks Application

03/10/14

Acknowledge Receipt of Filing

03/07/14

Kentucky Utilities Company's Notice of Intent and Election to File Application for Authorization to Issue Securities

Total Number of Cases: 1