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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 17, 2024***2012-00192**

RECEIVED: 05/21/12

FILED: 06/04/12

FINAL: 06/22/12

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Nolin R.E.C.C.

**HEARINGS:**

06/14/12

Teleconference

**INDEX OF EVENTS:**

08/16/12 POST CASE: Nolin RECC/CFC loan documents and updated exhibits 1 and 4

06/22/12 Order Entered:

1. Nolin is authorized to borrow from CFC up to \$50,000,000, but no more than the total amount needed to pay off the RUS and FFB notes proposed to be discharged as identified in the Application. The loan maturity dates and interest rates shall be in accordance with the CFC refinancing program as described in Nolin's Application.
2. Nolin shall execute the CFC loan documents as authorized herein.
3. Nolin shall comply with all matters set out in Findings 3 through 6 as if they were individually so ordered.
4. Any documents filed in the future pursuant to Findings 3 and 4 herein shall reference this case number and shall be retained in the utility's general correspondence file.

06/19/12 Memorandum dated 06/18/12 for Informal Conference of 06/14/12; Comments, if any, due 06/26/12

06/18/12 Nolin RECC Response per 061412 IC Request

06/15/12 Commission Staff's Notice of Informal Conference

06/13/12 Nolin RECC Response to Commission Staffs First Request for Info

06/06/12 Commission Staff's First Request for Information to Nolin rural Electric Cooperative Corporation

06/05/12 Deficiency cured letter

06/04/12 Nolin RECC's Amended Application

05/25/12 Deficiency letter

05/21/12 Acknowledge Receipt of Filing

05/21/12 Application of Nolin Rural Electric Cooperative Corporation for an Order Pursuant to KRS 278.300 and 807 KAR 5:001, Section 11 and Related Sections Authorizing the Cooperative to Obtain a Loan in the Amount of \$50,000,000 from the National Rural Utilities Cooperative Finance Corporation

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 Total Number of Cases: 1