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Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of May 26, 2026***2022-00318**

RECEIVED: 09/30/22

FILED: 09/30/22

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Beech Grove Water System, Inc.

HEARINGS:

11/15/23 Informal Conference

03/31/23 Informal Conference

INDEX OF EVENTS:

- 05/08/26 Jennifer Ferguson Beech Grove Water System 2022-00318_WATER LOSS_APRIL 2026
- 04/10/26 Jennifer Ferguson Beech Grove Water System PSC_MARCH_2026_REPORT 2
- 04/09/26 Jennifer Ferguson Beech Grove Water System 2022-00318 MARCH 2026 - Water Loss Report
- 03/23/26 Order Entered: 1. Beech Grove Water is authorized to use water loss surcharge funds to replace 18 meters, including the materials and labor, on Roland Street in the amount of \$21,581.19. 2. Beech Grove Water shall file proof of these expenditures from the water loss surcharge account with its monthly activity report that follows the expenditure.
- 03/10/26 Jennifer Ferguson Beech Grove Water System Monthly Water Loss Report February 2026
Surcharge money transfer into surcharge account for February 2026
- 03/02/26 Order Entered: 1. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repair at 9355 State Route 140, in the amount of \$6,032.33. 2. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repair at 4184 State Route 256, in the amount of \$1,541.18. 3. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repair at 445 State Route 56 N, in the amount of \$1,981.18. 4. Beech Grove Water's requests to use water loss surcharge funds in the amounts of \$419, \$293.30, and \$502.80 to reimburse the cost of water loss associated with the leaks discussed herein, are denied. 5. Beech Grove Water shall file proof of these expenditures from the water loss surcharge account with its monthly activity report that follows the expenditures.
- 02/13/26 Sheila G Murphy Beech Grove Water System, INC. 2022-00318 water loss report January 2026
- 02/09/26 Order Entered: 1. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repair at 32000 State Route 136 W, in the amount of \$1,406.18. 2. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repair on High Banks Road, in the amount of \$4,084.00. 3. Beech Grove Water's request to use water loss surcharge funds in the amounts of \$419.00 and \$41.90 to reimburse the cost of water loss associated with the leaks discussed herein, are denied. 4. Beech Grove Water shall file proof of these expenditures from the water loss surcharge account with its monthly activity report that follows the expenditures.
- 01/30/26 Sheila Murphy Beech Grove Water System 2022_00318 water loss report for December 2025
CORRECTION
- 01/28/26 Jennifer Ferguson Beech Grove Water System Urgent Response to Commission Staffs sixth request for information to Beech Grove Water System, Inc.
Letter answering questions and supporting documentation.
- 01/26/26 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.
- 01/14/26 Jennifer Ferguson Beech Grove Water System URGENT REQUEST Beech Grove Water has a urgent request to use surcharge money to replace service lines on a small town roadway. There are 3 of 18 meters actively leaking at this time. 2 of which are leaking under the roadway causing a hazard.
- 01/14/26 Sheila G Murphy Beech Grove Water System, INC. 2022-00318 DEC 2025 ANNUAL WATER LOSS REPORT
- 01/14/26 Sheila G Murphy Beech Grove Water System, INC. 2022-00318 DEC 2025 ANNUAL WATER LOSS REPORT
- 12/30/25 Jennifer Ferguson Beech Grove Water System Beech Grove Water System is requesting to reimburse ourselves for a water leak found and repaired. This has improved our water loss.

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12/30/25 Jennifer Ferguson Beech Grove Water System Beech Grove Water System is requesting to reimburse ourselves for a leak found and repaired. This as improved our water loss.

12/30/25 Jennifer Ferguson Beech Grove Water System Beech Grove Water System is requesting to reimburse ourselves for a leak found and repaired which has positively impacted our water loss.

12/19/25 Sheila G Murphy Beech Grove Water System, INC. Correction to original PSC_2022-00318_NOV_2025_REPORT

12/11/25 Sheila G Murphy Beech Grove Water System, INC. PSC WATER LOSS REPORT

12/04/25 Jennifer Ferguson Beech Grove Water System Beech Grove Water System would like to request to reimburse ourselves \$4,125.90 for labor, parts, road bores and water loss from a water leak.

12/04/25 Jennifer Ferguson Beech Grove Water System Requesting to reimburse ourselves \$1,825.18 for a leak that was fixed that will help with water loss.

12/03/25 Order Entered: 1. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repair in the Comer Elba/Johnny Lee Road area, in the amount of \$12,314.60. 2. Beech Grove Water is authorized to use water loss surcharge funds to reimburse for the cost of the materials and labor for the leak repairs on State Route 136 in the amount of \$1,561.18. 3. Beech Grove Water's requests to use water loss surcharge funds in the amounts of \$7,895.22 and \$1,257 to reimburse the cost of the water loss associated with the leaks discussed herein, are denied. 4. Beech Grove Water shall file proof of these expenditures from the water loss surcharge account with its monthly activity report that follows the expenditures.

11/13/25 Sheila Murphy Beech Grove Water System, INC. 2022-00318 Oct 2023 water loss report

10/08/25 Sheila Murphy Beech Grove Water System, INC. 2022-0013_Sept 2025_water loss report

09/09/25 Sheila Murphy Beech Grove Water System, INC. PSC 2022- 033318_REPORT_AUG_2025

09/09/25 Sheila Murphy Beech Grove Water System, INC. PSC 2022- 033318_AUG_2025-REPORT

09/09/25 Sheila Murphy Beech Grove Water System, INC. PSC 2022- 033318_AUG_2025-REPORT

08/14/25 Jennifer Ferguson Beech Grove Water System Beech Grove Water System has repaired a leak at 5735 State Route 136 W, Calhoun, Kentucky and would like to request to reimburse ourselves for the cost of \$2,818.18. All details and invoices are attached.

08/08/25 Jennifer Ferguson Beech Grove Water System Beech Grove Water would like to request reimbursement from surcharge money for a leak that was fixed that will help with water loss.

08/06/25 Sheila Murphy Beech Grove Water System, INC. 2022-00318_072025_water loss report

07/09/25 Sheila Murphy Beech Grove Water System INC. 2022-00318_June 2025_Water Loss Report

07/09/25 Sheila Murphy Beech Grove Water System, INC. 2022-00318 June 2025 WATER LOSS REPORT

06/19/25 Sheila Murphy Beech Grove Water System, INC. May_2025_Water_Loss_Report, corrected copy

06/13/25 Sheila Murphy Beech Grove Water System 2022_00318 Dec 2024 Water Loss Report

05/08/25 Beech Grove Water System INC. Sheila Murphy 2022 -00318 - April 2025 - Water loss Report

04/10/25 Sheila Murphy Beech Grove Water System INC. 2022-00318 March 2025 Water loss report

04/09/25 Sheila Murphy Beech Grove Water System, INC. 2025-00318 March 2025 water loss report

03/14/25 Sheila Murphy Beech Grove Water System, INC. FEB_2025_WATER_LOSS_REPORT_2022_00318

03/14/25 Sheila Murphy Beech Grove Water System, INC. FEB_2025_WATER_LOSS_REPORT_2022_00318

03/04/25 Sheila Murphy Beech Grove Water System 2022-00318 Jan 2025 water loss report

01/10/25 Sheila Murphy Beech Grove Water System 2022_00318 Dec 2024 Water Loss Report

12/17/24 JENNIFER FERGUSON Beech Grove Water System, INC. 2022-00318 NOVEMBER 2024 WATER LOSS REPORT

11/12/24 Sheila Murphy Beech Grove Water System, INC. 2022-00318 Oct 2024 Water Loss Report

10/17/24 Lindsay Durbin Beech Grove Water System, Inc. Response to PSC Staff Fifth RFI

10/08/24 Sheila Murphy Beech Grove Water System 2022-00318 September 2024 water loss report

10/03/24 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.

09/16/24 Sheila Murphy Beech Grove Water System 2022-00318 August 2024 Water loss report

08/08/24 Sheila Murphy Beech Grove Water System 2022-00318 July 2024 water loss report

07/10/24 Sheila Murphy Beech Grove Water System, INC. 2022-00318 June 2024 water loss report

06/14/24 Sheila Murphy Beech Grove Water System 2022-00318 May 2024 water loss report

05/20/24 Order Entered: 1. The purchase of the AQUASCOPE 550 Digital Acoustic Water Leak Detector in the amount of \$3,051.61 from the water loss surcharge funds is approved. 2. The meter replacement project provided in the updated proposed QIIP is continued. Beech Grove Water shall file a further request for approval of the meter replacement project at such time the KIA grant funds are exhausted and Beech Grove Water is able to provide the Commission with specific information regarding the amount of remaining meters that need replacement and details regarding the amount of surcharge funds necessary to expend for replacement of those meters. Any such further

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request shall contain a report detailing how the meter replacements achieved through grant funding have contributed to the reduction of water loss.

05/16/24 Sheila Murphy Beech Grove Water System PSC_APRIL_2024_REPORT.PDF
 04/15/24 Sheila Murphy Beech Grove Water System 2022-00318 MARCH 2024 water loss report
 04/04/24 Lindsay Durbin Beech Grove Water System, Inc. Request for approval of updated QIIP
 03/19/24 Sheila Murphy Beech Grove Water System 2022-00318 FEB 2024 filing water loss report
 02/23/24 J Christopher Hopgood Beech Grove Water Systems, Inc. Notice of Substitution of Counsel
 02/12/24 Sheila Murphy Beech Grove Water System 2022-00318 JAN 2024 WATER LOSS REPORTS
 01/12/24 Sheila Murphy Beech Grove Water System 2022-00318 December 2023 water loss report
 12/27/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Beech Groves Responses to 4th Requests for Information
 12/20/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.
 12/14/23 Sheila Murphy Beech Grove Water System CASE 2022-00318 filing Nov. 2023 water loss report
 11/20/23 Letter Filing IC Memo into the Record
 11/16/23 Sheila Murphy Beech Grove Water System 2022-00318 October 2023 water loss report
 11/14/23 Sheila Murphy Beech Grove Water System 2022-00318 OCTOBER 2023 WATER LOSS REPORT
 11/14/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
 11/13/23 Order Entered: 1. The purchase of a Leica DS200 Utility Detection Rader and associated equipment using water loss surcharge funds is approved so long as the funds available in the water loss surcharge account can cover the full purchase price and the purchase price has not increased by more than 15 percent from the \$44,115.80 at the time of purchase. 2. The other projects listed in the QIIP are continued for further discovery.
 10/25/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Compliance with Order of 9/30/22
 10/04/23 Sheila Murphy Beech Grove Water System 2022-000318 Sept 2023 water loss report
 09/27/23 J CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Corrected Data Request Responses
 09/26/23 J CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Responses to Staffs Third Data Requests
 09/12/23 Sheila Murphy Beech Grove Water System 2022-00318 case; filing August 2023 water loss report
 09/06/23 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.
 08/11/23 Sheila Murphy Beech Grove Water System, INC. 2022-00318 July 2023 water loss report
 07/28/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Response to Second Data Requests
 07/18/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.
 07/14/23 Sheila Murphy Beech Grove Water System CASE 2022-00318 JUNE 2023 water loss report
 06/13/23 Sheila Murphy Beech Grove Water System 2022-00318 May 2023 water loss water report
 05/26/23 Order Entered: 1. The motion for an extension of time is granted. 2. Beech Grove Water's response to Staff's First Request is accepted for filing.
 05/18/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Responses to Data Requests
 05/17/23 Sheila Murphy Beech Grove Water System, INC. APRIL 2023 REPORT
 05/15/23 J. CHRISTOPHER HOPGOOD Beech Grove Water System, Inc., Motion for extension of time
 04/19/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.
 04/15/23 J CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Motion for Extension of Time
 04/14/23 Sheila Murphy Beech Grove Water System Infrastructure improvement plan
 04/11/23 Sheila Murphy Beech Grove Water System, INC. 10-31-22 thru 3-30-2023 copies of check statements surcharge reports
 04/06/23 Sheila Murphy Beech Grove Water System March 2023 water loss report
 04/06/23 Sheila Murphy Beech Grove Water System February 2023 water loss report
 04/06/23 Sheila Murphy Beech Grove Water System January 2023 water loss
 04/05/23 Letter Filing IC Memo into the Record
 04/04/23 Sheila Murphy Beech Grove Water System, INC. Nov 2022 water loss report
 04/04/23 Sheila Murphy Beech Grove Water System November and December 2022 water loss reports
 04/04/23 Sheila Murphy Beech Grove Water System, INC. test
 03/17/23 j CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Notice of Entry and Response to Order
 03/03/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

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09/30/22

Order Entered: 1. This case is opened to monitor Beech Grove Water's Water Loss Reduction Surcharge proceeds collection and expenses. 2. The record of Case No. 2022-00054 is incorporated by reference in Case No. 2022-00318. 3. Within 120 days of the date of service of this Order Beech Grove Water shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Beech Grove Water shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Beech Grove Water shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, a description of the purpose; and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Beech Grove Water shall file a monthly water loss report with the Commission.³

Total Number of Cases: 1