

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 26, 2026***2022-00317**

RECEIVED: 09/14/22

FILED: 02/21/23

FINAL: 12/15/23

REOPENED:

SUSPENSION DATE: 08/18/23

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

North Shelby Water Company

INDEX OF EVENTS:

12/15/23 Final Order Entered: 1. The recommendations contained in the Commission Staff's Report are adopted as modified in this Order and incorporated by reference into this Order. 2. The water service rates proposed by North Shelby Water are denied. 3. The water service rates set forth in Appendix B to this Order are approved for services rendered by North Shelby Water on December 20, 2023. 4. The nonrecurring charges set forth in Appendix B to this Order are approved for services rendered by North Shelby Water on December 20, 2023. 5. North Shelby Water shall use the midpoint of the depreciable lives of the NARUC Study ranges, as recommended by Commission Staff, to depreciate water plant assets for accounting purposes in all future reporting periods. North Shelby Water shall not make adjustments to accumulated depreciation or retained earnings to account for this change in the accounting estimate. 6. Within 20 days of the date of service of this Order, North Shelby Water shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved by this Order and their effective date and stating that the rates and charges were authorized by this Order. 7. This case is closed and removed from the Commission's docket.

07/17/23 Robert K Miller North Shelby Water Company Cover letter, publishers certificate, and copies of advertisements.

07/14/23 Robert K Miller North Shelby Water Company Cover letter, proof of publication, and customer notice.

06/15/23 Order Entered: 1. Within 14 days of the service of this Order, North Shelby Water shall notify its customers of the implementation of the rates calculated in the Commission Staff's Report by arranging publication of the notice of the increase in a newspaper of general circulation in its territory once per week for three consecutive weeks. 2. North Shelby Water shall provide proof of publication of the notice to the Commission no later than 30 days from the date of service of this Order. Proof of publication shall include an affidavit from the newspaper stating the dates customer notice was published and copies of the published customer notification showing the published date. The customer notice shall include the same information as ordered in the April 6, 2023 Order. 3. If the Commission does not receive any written requests for intervention or a hearing in this matter within 30 days of publication of the new rates, this case shall stand submitted to the Commission for a decision based upon the existing record.

04/13/23 Robert K Miller North Shelby Water Company Cover letter and proof of notification.

04/06/23 Order Entered: 1. North Shelby Water's amended application is accepted as filed as of February 21, 2023. 2. North Shelby Water shall not place the proposed rates into effect until the Commission issues an Order approving the rates or six months from the date the application was amended, whichever comes first. 3. Within 14 days of the date of service of this Order, North Shelby Water shall notify its customers of the implementation of the rates calculated in the Commission Staff's Report by publishing notice of the increase in a newspaper of general circulation in its territory once per week for three consecutive weeks. The customer notice shall contain the information set forth in the Appendix to this Order. 4. North Shelby Water shall provide proof of publication of the notice to the Commission no later than 30 days from the date of this Order. 5. If the Commission does not receive any written requests for intervention or a hearing in this matter within 30 days of publication of the new rates, this case shall stand submitted to the Commission for a decision based upon the existing record.

02/21/23 Robert K Miller North Shelby Water Company Response to Staff Report.

02/08/23 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

12/22/22 Robert K Miller North Shelby Water Company Cover Letter and Response to Request for Information #2.

12/13/22 Robert K Miller North Shelby Water Company Request for deadlines to occur prior to January 15, 2023 or after January 31, 2023.

12/05/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO NORTH SHELBY WATER COMPANY

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 26, 2026*

11/22/22 Robert K Miller North Shelby Water Company Missing item from previous upload.

11/22/22 Robert K Miller North Shelby Water Company Cover letter and supplemental response to First Request for Information.

11/18/22 Order Entered: 1. The amended procedural schedule set forth in the Appendix to this Order shall be followed. 2. North Shelby Water shall file its responses to Commission Staff's First Request for Information no later than November 23, 2022. 3. North Shelby Water shall additionally file its response to the request for information contained in this Order above, clarifying its response to Staff's First Request, Item 7(b), no later than November 23, 2022. 4. The Commission does not look favorably upon motions for continuance. Accordingly, future motions for extensions of time with respect to the schedule herein shall be made in writing and will be granted only upon a showing of good cause. 5. The provisions of the procedural schedule established by the Commission's Order of October 14, 2022, that are not inconsistent with this Order shall remain in full force and effect.

11/10/22 Robert K Miller North Shelby Water Company Cover letter and partial response to First Request for Information.

10/14/22 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. North Shelby Water shall file its responses to Commission Staff's First Request for Information, attached to this Order as Appendix B, on or before the date set forth in the procedural schedule. 3. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its findings and recommendations regarding North Shelby Water's requested rate adjustment. 4. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.

09/28/22 Deficiency cured letter

09/27/22 Robert K Miller North Shelby Water Company Corrected Statement of Disclosure for Herb McCoun

09/26/22 Robert K Miller North Shelby Water Company Deficiency remediation #2.

09/22/22 Second Deficiency letter, information due 10/02/2022

09/22/22 Robert K Miller North Shelby Water Company Cover letter and disclosures for remaining board members.

09/19/22 Deficiency letter, information due 09/29/2022

09/14/22 Robert K Miller Cover Letter and ARF Application

09/14/22 Acknowledge Receipt of Filing

09/14/22 North Shelby Water Company Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

Total Number of Cases: 1