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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 13, 2026

2022-00205

RECEIVED: 07/07/22 FILED: 07/07/22 FINAL: 08/11/22 REOPENED:
SUSPENSION DATE:

CASE CODE
Financing

UTILITIES:
Kentucky Power Company

INDEX OF EVENTS:

09/07/22	POST CASE: Scott E. Bishop Kentucky Power Company Kentucky Power Company filing a Notice of Filing of Report and a Report of Evidence of Borrowing in Connection With an Existing Credit Agreement.
08/18/22	POST CASE: Lerah M Scott Kentucky Power Company Kentucky Power Company's Report of Evidence of Borrowing In Connection With An Existing Credit Agreement.
08/11/22	Final Order Entered: 1. Kentucky Power is authorized to issue and sell promissory notes of one or more series in the aggregate amount of $250,000,000 for the purpose of refinancing of the $125,000,000 Term Loan maturing September 6, 2022; refinancing of the $75,000,000 Term Loan maturing October 26, 2022; and to issue other securities in the amount of $50,000,000 for its general corporate purposes. 2. Kentucky Power shall agree only to such terms and conditions for the secured private placement debt that are consistent with those terms and conditions set out in Kentucky Power's application. 3. Kentucky Power is authorized to enter into Treasury Hedge Agreements and Interest Rate Management Agreements as described in the application. 4. Kentucky Power is authorized to determine the subsequent date of whether there will be more than one series, and the maturity of each series of Notes. 5. The proceeds from the transaction authorized in this Order shall be used for the lawful purpose set out in the application.
07/08/22	No deficiency letter
07/07/22	Lerah M Scott Kentucky Power Company Application and exhibits.
07/06/22	Acknowledge Receipt of Filing
07/05/22	Kentucky Power Company Notice of Intent to File an Application for Authority pursuant to KRS 278.300 to Issue and Sell Promissory Notes of One or More Series and for Other Authorization Using Electronic Filing Procedures

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Total Number of Cases: 1