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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 31, 2025***2018-00230**

RECEIVED: 07/03/18

FILED: 07/12/18

FINAL: 01/31/19

REOPENED:

SUSPENSION DATE:

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Southern Water & Sewer District

HEARINGS:

01/24/19 Formal Hearing

01/08/19 Formal Hearing

12/18/18 Formal Hearing

INDEX OF EVENTS:

02/08/19 POST CASE: Southern Water and Sewer District Notice of Commissioner Appointments
 02/08/19 POST CASE: Southern Water and Sewer District Notice of Commissioner Resignation
 01/31/19 Final Order Entered: 1. The rates proposed by Southern District are denied. 2. The rates proposed in the Commission Staff Report are denied.
 3. This case is dismissed without prejudice and removed from the Commission's docket.
 01/31/19 Order Entered: Southern District's motion is denied.
 01/30/19 Order Entered: The Attorney General's motion is denied.
 01/29/19 Randal A. Strobo Southern Water Sewer District Southern Response to the Attorney Generals Motion for Leave to Supplement and Southern Motion to Strike
 01/29/19 David Layne Amended Public Comment
 01/28/19 Justin M. McNeil Office of the Attorney General The Attorney Generals Motion For Leave To Supplement His Post-Hearing Brief, Or In The Alternative For The Commission To Initiate An Investigation
 01/28/19 Randal A. Strobo Southern Water and Sewer District Southern Response to Commission Staffs Third Post-Hearing Request for Information
 01/28/19 Terry Fyffe Response to Request for Information
 01/28/19 David Layne Public Comment
 01/25/19 Southern Responses to PSC 2nd Post Hearing RFI Southern Water and Sewer District Southern Responses to the PSCs 2nd Post Hearing Request for Information
 01/25/19 Southern Post-Hearing Reply Brie Southern Water and Sewer District Post-Hearing Reply Brief
 01/24/19 Commission Staff's Third Post-Hearing Request for Information to Southern Water and Sewer District
 01/24/19 Commission Staff's Second Post-Hearing Request for Information to Southern Water and Sewer District
 01/23/19 Justin M. McNeil Office of the Attorney General The Attorney Generals Post-Hearing Response Brief
 01/17/19 Post-Hearing Brief Southern Water and Sewer District Southern Post-Hearing Brief
 01/16/19 Terry R. Fyffe Subpoena
 01/16/19 Order Entered: 1. The continuation of the January 8, 2019 hearing in this matter is scheduled for January 24, 2019, at 9 a.m. Eastern Standard Time, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to obtain the testimony of Terry Fyffe, CPA, ABV.
 01/15/19 Randal Strobo Southern Water and Sewer District Southern Response to Commission Staffs Post-Hearing Request for Information
 01/15/19 Randal Strobo Southern Water and Sewer District Response of Applicant to Attorney Generals Post-Hearing Request for Information
 01/14/19 Prestonsburg City's Utilities Commission Response to Informal Request for Information
 01/10/19 Commission Staff's Post-Hearing Request for Information to Southern Water and Sewer District
 01/10/19 Justin M. McNeil Office of the Attorney General The Attorney Generals Post-Hearing Data Requests
 01/09/19 Order Entered: 1. Post-hearing data requests shall be filed in the record on or before January 10, 2019. 2. Responses to post-hearing data requests shall be filed in the record on or before January 15, 2019. 3. Southern District shall file its post-hearing brief on or before January 17, 2019. 4. The Office of the Attorney General shall file its post-hearing brief on or before January 23, 2019. 5. Southern District's reply brief is due on or before January 25, 2019. 6. This case shall stand submitted for decision by the Commission effective 12:01 a.m., Eastern Standard Time, on January 26, 2019.
 01/08/19 Randal Strobo Southern Water Sewer District Public Notice of Hearing

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01/07/19	Randal Strobo Southern Water and Sewer District Amended Witness List
01/07/19	Randal Strobo Southern Water and Sewer District Response to the Commissions Second Request for Information dated January 3, 2019
01/04/19	Letter Excusing Terry Fyffe from January 8, 2019 Hearing
01/03/19	Commission Staff's Third Request for Information to Southern Water and Sewer District
01/02/19	Terry Fyffe Response to Subpoena
12/19/18	Les Stapleton Subpoena
12/19/18	Turner E. Campbell Subpoena
12/19/18	Terry R. Fyffe Subpoena
12/17/18	Order Entered: 1. A hearing in this matter shall be held on January 8, 2019, at 9:00 a.m. Eastern Standard Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Southern District shall give notice of the hearing in compliance with 807 KAR 5:001 , Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Southern District shall forward a duplicate of the notice and request to the Commission. 3. Pursuant to KRS 278.360 and 807 KAR 5:001 , Section 9(9), a digital video transcript shall be made of the hearing. 4. Southern District will not implement its rates subject to refund before February 1, 2019.
12/16/18	Randal Strobo Southern Water and Sewer District Motion for Continuance
12/14/18	Holly Nicholas Southern Water Sewer District Appraisal Report as requested by Commission Staff in Second Request for Information dated 12/13/2018.
12/14/18	Randal Strobo Southern Water and Sewer District Entry of Appearance
12/13/18	Commission Staff's Second Request for Information to Southern Water and Sewer District
12/13/18	Holly Nicholas Southern Water Sewer District Responses to Commission Staffs First Request for Information.
12/13/18	Holly Nicholas Southern Water Sewer District Response to PSC Staff First Request for Information dated 11/28/2018.
12/11/18	Randal Strobo Southern Water and Sewer District Witness and Exhibit List
11/28/18	Commission Staff's First Request for Information to Southern Water and Sewer District
11/15/18	Less Stapleton Subpoena
11/15/18	Turner E. Campbell Subpoena
11/15/18	Order Entered: 1. Southern District's general manager and commissioners: Paula Johnson, chairman; Larry Joe Osborne, treasurer; Barry Hall, secretary; Joe Jacobs, board member; and Hayes Hamilton, board member; individually and in their respective capacities as commissioners of Southern District, shall appear at a hearing scheduled for December 18, 2018, at 9 a.m. Eastern Standard Time, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of investigating issues related to water loss and unauthorized indebtedness, but is not limited to this purpose. 2. Southern District shall file with the Commission, no later than December 11, 2018, seven days prior to the hearing, a list of witnesses and exhibits to be presented at the December 18, 2018 hearing. Southern District shall provide six copies of any exhibit it intends to introduce into evidence at the hearing. 3. Southern District shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Southern District shall forward a duplicate of the notice and request to the Commission. 4. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video recording shall be made of the hearing.
11/07/18	Justin M. McNeil Office of the Attorney General The Attorney Generals Comments on the Staff Report
10/30/18	Holly Nicholas Southern Water Sewer District Letter from SWSD Chairman accepting KY PSC Staff Report.
10/24/18	Notice of Filing of Commission Staff Report
09/18/18	Holly Nicholas Southern Water Sewer District Letter and notice from the City of Pikeville regarding Pikevilles raising of the wholesale water rate at which they charge Southern for water purchased.
08/02/18	Justin M. McNeil Office of the Attorney General The Attorney Generals Email Service Response to Commissions Order
08/02/18	Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's

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regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it or its agent possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

08/01/18 Response E-mails to Multiple Comments

07/25/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Motion to Intervene

07/23/18 Melissa Baker Public Comment

07/20/18 Order Entered: 1. This proceeding is established to review the reasonableness of the proposed rates of Southern District. 2. No later than October 25, 2018, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Staff Report) containing its findings and recommendations regarding Southern District's requested rate adjustment. 3. No later than 14 days after the date of the filing of the Staff Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Staff Report; and b. Any additional evidence for the Commission to consider. 4. If Commission Staff finds that Southern District's financial condition supports a higher rate than Southern District proposes, or the assessment of an additional rate or charge not proposed in Southern District's Application, Southern District, in its response to the Staff Report, shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge. 5. If Commission Staff finds that changes should be made to the manner in which Southern District accounts for the depreciation of Southern District's assets, Southern District in its response to the Staff Report shall also state its position in writing on whether the Commission should require Southern District to implement the proposed change for accounting purposes.

07/16/18 Prestonsburg City Utilities Commission Clarification of Southern Water District Reasons for Application

07/12/18 Deficiency cured letter

07/12/18 Holly Nicholas Southern Water Sewer District Response to Notice of Filing Deficiency.

07/09/18 Deficiency letter, information due 07/19/2018

07/03/18 Holly L Nicholas Southern Water Sewer District Read 1st - Cover Letter

Application for Rate Adjustment - Alternative Rate Filing

07/02/18 Acknowledge Receipt of Filing

06/29/18 Southern Water and Sewer District Notice of Intent to File Application for Alternative Rate Adjustment Using Electronic Filing Procedures

Total Number of Cases: 1