DOC11R Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 17, 2025

2016-00134 RECEIVED: 03/31/16 FILED: 04/12/16 FINAL: 04/15/16 REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Warren County Water District

INDEX OF EVENTS:

09/16/16 POST CASE: Warren County Water District Amendment and Supplement to Assistance Agreement 04/15/16 Final Order Entered: 1. Warren County is authorized to enter into an agreement with KRWFC to borrow

no more than \$2,601,500 for the purpose of re-amortizing the outstanding indebtedness, but only under such terms and conditions that will produce both positive gross savings and net present value savings. 2. If the actual terms and conditions of the agreement with KRWFC differ from those set forth in its application, Warren County shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. 3. Within 30 days of executing the proposed agreement, Warren County shall file a copy of the executed Assistance Agreement and any documents referenced in the executed Assistance Agreement that Warren County has not previously filed with the

Commission. 4 . The proceeds from the Assistance Agreement shall be used only for the

lawful purposes specified in Warren County's application. 5. Any documents filed pursuant to ordering

paragraphs 2 and 3 of this Order

shall reference the number of this case and shall be retained in the utility's general correspondence

file.

04/13/16 Deficiency Cured Letter

04/12/16 Warren County Water District Correction of Deficiency

04/08/16 Deficiency Letter

03/31/16 Acknowledge Receipt of Filing

03/31/16 Warren County Water District Application to Issue Securities in the Approximate Principal Amount of

\$2,365,000 for the Purpose of Reamortizing a Certain Outstanding Loan of the District Pursuant to the

Provisions of KRS 278.300 and 807 KAR 5:001

Total Number of Cases: 1