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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of December 01, 2025

2015-00384 RECEIVED: 11/23/15 FILED: 11/23/15 FINAL: 01/21/16 REOPENED:

SUSPENSION DATE:

CASE NATURE: Term Loan Not to Exceed \$200 Million

CASE CODE

Financing

UTILITIES:

Atmos Energy Corporation

INDEX OF EVENTS:

11/22/16	POST CASE: Atmos Energy Corp. Supplemental Report
10/26/16	POST CASE: Atmos Energy Corp. Report of Action
01/21/16	Order Entered: Atmos is authorized to negotiate and execute, through the end of its 2016
	fiscal year, a term loan for up to five years in an amount not to exceed \$200 million with
	a variable rate.
	The proceeds from the transactions authorized herein shall be used only
	for the lawful purposes set out in the application.
	3. Atmos shall agree only to such terms and prices that are consistent with
	the parameters set out in its application.
	4. Atmos shall, within 30 days from the date of closing, file with this
	Commission a statement setting forth the date or dates of implementation of the term
	loan authorized herein, the interest rate, and all fees and expenses, including
	underwriting discounts or commissions or other compensation.
01/15/16	Atmos Energy Corp. Response to Second Request for Information
01/08/16	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION
01/00/10	TO ATMOS ENERGY CORPORATION
12/22/15	Atmos Energy Corp. Response to Information Request
12/22/15	Commission Staff's First Request for Information to Atmos Energy Corporation
	,
12/03/15	No Deficiency Letter
11/23/15	Acknowledge Receipt of Filing
11/23/15	Application of Atmos Energy Corporation for an Order Authorizing a Term Loan in an Amount not to
	Exceed \$200 Million

Total Number of Cases: 1