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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of April 01, 2026***2015-00020**

RECEIVED: 01/20/15

FILED: 01/20/15

FINAL: 06/12/15

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Kentucky Utilities Company

**HEARINGS:**

03/12/15 Informal Conference

03/05/15 Informal Conference

**INDEX OF EVENTS:**

- 06/12/15 Final Order Entered: 1 . The amounts billed to customers by KU through its environmental surcharge for the period from November 1, 2013, through April 30, 2014, and May 1, 2014, through October 31, 2014, are approved. 2. In the second full billing month following the date of this Order, KU shall decrease its jurisdictional environmental revenue requirement by \$739,055 for two months. 3. Beginning in the second full billing month following the date of this Order, KU shall use an overall rate of return on capital of 7.11 percent, a tax gross-up factor of 0.643063, a return on equity rate of 10.25 percent, and an overall grossed-up return of 10.15 percent in all future monthly environmental surcharge filings unless directed otherwise by the Commission.
- 06/02/15 Robert M. Conroy Kentucky Utilities Company respoinse the Commission third request for information.
- 05/28/15 Commission Staff's Third Request for Information to Kentucky Utilities Company
- 05/06/15 Robert M. Conroy Request to submit the case for a decision based on the record.
- 04/20/15 Memorandum dated 4/20/2015 for Informal Conference of 3/20/2015; Comments, if any, due within five days of receipt
- 04/02/15 Robert M. Conroy Response of Kentucky Utilities Company to the Commission Staffs Second Request for Information dated March 18, 2015
- 03/18/15 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY UTILITIES COMPANY
- 03/06/15 Order Entered: The previously scheduled informal conference in this matter shall be held on Thursday, March 12, 2015, at 1:30 p.m. Eastern Daylight Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.
- 02/20/15 Robert M. Conroy Kentucky Utilities Company's Responses to Commission Staff's data requests dated February 6, 2015
- 02/18/15 Robert M. Conroy Verification page of Chris Garrett for Data Requests.
- 02/16/15 Robert M. Conroy Direct Testimony and Response of Kentucky Utilities Company to the First Request for Information in Appendix B of the Commission's Order dated January 20, 2015 and amended on February 11, 2015
- 02/11/15 Order Entered: 1. The first sentence of item 1 on page 1 of Appendix B to the Commission's January 20, 2015 Order and ordering paragraph 1 beginning on line 3 of the Commission's January 30, 2015 Order are amended to read: Concerning the rate of return on the two amendments to the environmental compliance plan, calculate any true-up adjustment needed to recognize changes in KU's cost of debt, preferred stock, accounts receivable financing (if applicable), or changes in KU's jurisdictional capital structure for the billing period ended February 28, 2014, and the billing period ended August 31, 2014. 2. All other provisions of the Commission's January 20, 2015 and January 30, 2015 Orders not in conflict with this Order shall remain in full force and effect.
- 01/30/15 Order Entered: The Commission's January 20, 2015 Order, Appendix B, Item 1, first page, is amended to read:
- 01/20/15 Order Entered: 1. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, shall be followed when filing papers in this proceeding. 2. Within seven days of the date of this Order, KU shall file a statement as to whether it or its agents waive any right to service of Commission Orders by United States mail. 3. Unless a party granted leave to intervene states its objection to the use of electronic filing procedures in a motion for intervention, the party shall: Be deemed to have consented to the use of electronic filing procedures and the service of all papers, including Orders of the Commission, by electronic means; and b. Within seven days of the date of an Order of the Commission granting its intervention, file with the Commission a written statement that: It waives any right to service

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of Commission Orders by United States mail; and (2) It, or its authorized agent, possesses the facilities to receive electronic transmissions. 4. If a party objects to the use of electronic filing procedures and the Commission determines that good cause exists to excuse that party from the use of electronic filing procedures, service of documents on that party and by that party shall be made in accordance with 807 KAR 5:001, Section 4(8). 5. The procedural schedule set forth in Appendix A, attached hereto and incorporated herein, shall be followed in this proceeding.

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Total Number of Cases: 1