

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of January 25, 2026***2011-00115**

RECEIVED: 03/30/11 FILED: 03/30/11 FINAL: 05/26/11

REOPENED:

CASE CODE

Financing

UTILITIES:

Kentucky-American Water Company

INDEX OF EVENTS:

12/01/11	POST CASE: KAW's Ordering Paragraph 4 Report
11/03/11	POST CASE: KAW's Certification of Cheryl Norton and Deborah Degillio
05/26/11	Order Entered: (1) Kentucky-American is authorized to continue participating in the AWCC borrowing program under the terms of the financial Services Agreement that it executed with AWCC on June 15, 2000. (2) Kentucky-American is authorized to issue AWCC securities in the form of notes or debentures in an aggregate amount of \$26.9 million from time to time prior to December 31, 2012. (3) At least 15 days prior to Kentucky-American's issuance of any notes or debentures, Kentucky-American shall notify the Commission in writing of the proposed issuance. (4) For all securities or evidences of indebtedness that have a term exceeding two years and that are issued under the Agreement's borrowing program, Kentucky-American shall file a report detailing the terms and conditions of the particular securities issued. (5) Kentucky-American shall obtain Commission approval prior to the issuance of any security or long-term evidences of indebtedness. (6) The proceeds from the financing authorized herein shall be used only for the lawful purposes set out in the application. (7) Kentucky-American's failure to comply with Ordering Paragraph 3 of this Order when issuing any security or long-term evidences of indebtedness without prior Commission authorization shall subject Kentucky-American and its officials to the penalties of KRS 278.990(1).
04/12/11	No Deficiency Letter
03/31/11	Acknowledge Receipt of Filing
03/30/11	Application of Kentucky-American Water Company for Issuance of Indebtedness and Continued Participation with American Water Capital Corp.

Total Number of Cases: 1