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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of July 13, 2025***2006-00445**

RECEIVED: 10/13/06

FILED: 10/13/06

FINAL: 01/31/07

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Louisville Gas and Electric Company

**HEARINGS:**

12/20/06

Informal Conference

**INDEX OF EVENTS:**

06/08/11	POST CASE: LG&E's Report of Certain Material Changes
04/08/11	POST CASE: LG&E's Report of Certain Material Changes
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02/10/11	POST CASE: LG&E's Report of Certain Material Changes
01/11/11	POST CASE: Response to Order of Jan 31, 07
12/09/10	POST CASE: LG&E's Report of Certain Material Changes
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02/26/08	E.ON's Notice of LG&E & KU's preparation to mitigate impact of market conditions
02/06/08	LG&E Report of Material Changes
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12/06/07	LG&E Report of Material Changes
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09/11/07	Response to Order from LG&E
08/07/07	LG&E's reports of material changes
07/06/07	LG&E's report as ordered by the Commission
06/22/07	LG&E's report of certain material changes
05/11/07	Response to Order from LG&E
04/20/07	Response to Order form LG&E
01/31/07	Final Order entered: LG&E is authorized to obtain long-term debt in aggregate amount not to exceed \$92 million as set forth in application to redeem preferred stock; LG&E is authorized to assume certain obligations in aggregate principal amount not to exceed \$126.2 million in connection with issuance of new Metro Government or County of Trimble, Kentucky Environmental Facilities Revenue Bonds as set forth in application; LG&E shall obtain an interest rate that is the lower of average of interest rates available to Fidelity for unsecured bonds or lowest rate available to LG&E for secured bonds; Proceeds

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from transactions authorized shall be used only for lawful purposes set out in application; LG&E shall agree to only such terms and prices consistent with Order; LG&E shall, within 30 days from date of issuance, file statements. LG&E shall supply market indicators LG&E used to compare bids it used in developing Fidelity's rate as well as other utility debt offering close in time, utilities' bond rating and the interest rates; Material changes that LG&E must report are those that it would have had to disclose to SEC on Form 8-K if LG&E continued to have publicly held secured debt. Nothing contained herein shall be construed as a finding of value for any purpose or as a warranty on the part of the Commonwealth of Kentucky or any agency thereof as to the securities authorized

12/28/06	Informal Conference Memorandum; any comments due 12/28/06
12/22/06	Motion of LG&E to file amended application
12/20/06	Order entered scheduling 12/20 informal conference at 10:00 a.m.
12/19/06	LG&E Dec 19, 06 corrected response to the PSC Order dated Dec 29, 06
12/14/06	LG&E Dec 14, 06 corrected response to the PSC Order dated Nov 29, 06
12/12/06	Motion of LG&E to schedule an informal conference
12/08/06	Response of LG&E to PSC Order of Nov 29, 06
11/30/06	Order entered: (1) LG&E's application for authority to obtain long-term unsecured debt financing is continued beyond the 60-day period specified in KRS 278.300(2); (2) LG&E shall file within 10 days of the date of this Order the original and five copies of its response to information
11/09/06	Response of LG&E to Commission Staff's initial data requests issued on November 1, 2006
11/01/06	Initial data request for Commission Staff to Louisville Gas and Electric Company, response due 11/13/06
10/18/06	No Deficiency Letter
10/16/06	Acknowledge Receipt of Filing
10/13/06	Application of Louisville Gas and Electric Company for an Order authorizing the issuance of securities and the assumption of obligations

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Total Number of Cases: 1