



**RECEIVED**

May 19, 2017

MAY 24 2017

PUBLIC SERVICE  
COMMISSION

Ms. Talina R. Mathews  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, KY 40602

RE: Case No. 2016-00434

Dear Ms. Mathews:

Enclosed is the monthly update for actual expenses Shelby Energy has incurred for preparation of the above rate case through April 30, 2017, as requested in Question 34c. of the Commission Staff's First Request for Information.

In addition, as requested by the order dated May 4, 2017, Shelby Energy has provided the request and duplicate of the notice of hearing to be published by Landmark Community Newspapers for Trimble, Henry and Shelby counties. Also, is an internal e-mail confirmation that a direct mailing to members in all other counties will be delivered to the post office on May 31, 2017 for mailing.

Shelby Energy will file with the Commission proof of publication and of the direct mailing at or prior to the hearing.

Should you have any questions or need anything further, please let us know.

Sincerely,

Debra J. Martin  
President & CEO

Enclosures

**Lauren Gutermuth**

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**From:** Victoria Schreiner <victoria@sentinelnews.com>  
**Sent:** Thursday, May 18, 2017 4:08 PM  
**To:** Lauren Gutermuth  
**Subject:** notice  
**Attachments:** ShelbyEnergy2x5.25\_Hearing\_5-31to6-1-17.pdf

Laurie –

Landmark Community Newspapers will publish the attached rate increase hearing notice in the following papers.

Trimble County Banner on June 1, 2017  
Henry County Local on May 31, 2017  
Shelbyville Sentinel-News on May 31, 2017

*Victoria Schreiner*  
The Sentinel-News  
502-633-4987

## **NOTICE OF PUBLIC HEARING**

The Kentucky Public Service Commission (PSC) has scheduled a hearing on the Application of Shelby Energy Cooperative, Inc. (Shelby Energy) for an increase in rates, Case No. 2016-00434, for Thursday, June 15, 2017 at 9:00 a.m., EDT, at the PSC office, 211 Sower Boulevard, Frankfort, Kentucky. The purpose of the hearing will be to take evidence on Shelby Energy's Application for an increase in rates. This hearing will be streamed live and may be viewed on the PSC website, [psc.ky.gov](http://psc.ky.gov).

## Debbie Martin

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**From:** Mary Federle  
**Sent:** Thursday, May 18, 2017 4:12 PM  
**To:** Debbie Martin  
**Subject:** Hearing Notice for Rate Case  
**Attachments:** ACTUAL NOTICE OF PUBLIC HEARING.docx

Debbie,

Please allow this email to serve as confirmation that Shelby Energy will deliver the attached hearing notice as a direct mailing to the post office on May 31, 2017. The direct mailing of the notice will include all members not residing in the counties of Henry, Shelby and Trimble.

Thank You,


*Mary Federle*  
*Billing Manager*  
*502-633-4420 ext 8187 Office 502-271-7169 Cell*



***This institution is an equal opportunity provider and employer.***

*This email message and any attachments are for the sole and confidential use of the intended recipients and may contain proprietary and/or confidential information which may be privileged or otherwise protected from disclosure. Any unauthorized review, use, disclosure or distribution is strictly prohibited. If you are not the intended recipient, please contact the sender by reply email and delete the original message from your computer system and destroy any copies of the message as well as any attachments. Shelby Energy Cooperative cannot guarantee the security of the transmission and assumes no responsibility for intentional or accidental receipt by a third party.*



A Touchstone Energy Cooperative 

#### NOTICE OF PUBLIC HEARING

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[www.shelbyenergy.com](http://www.shelbyenergy.com)

620 Old Finchville Road · Shelbyville, Kentucky 40065-1714

1-800-292-6585 · Shelby Co. (502)633-4420 · Trimble Co. (502)255-3001

*Shelby Energy is an equal opportunity provider and employer.*

SHELBY ENERGY COOPERATIVE, INC.

CASE NO. 2016-00434

RATE CASE EXPENSES THROUGH APRIL 30, 2017

Line	Check Date	Check Number	Expense Amount	GL Acct	Vendor ID	Vendor Name	Description
1	05/01/17	67804	43.13	928.00	7979	Visa/Gutermuth	2nd Data Response to AG
2	05/01/17	67807	35.51	928.00	8320	Visa/Routh	Rate case preparation
3	05/11/17	67846	140.00	928.00	2	Mathis, Riggs, Prather	Rate case preparation
4	05/11/17	67862	85.18	928.00	3722	Cardinal Office Products	Supplies - index for 3rd Data Response
5	05/18/17	67889	<u>2,573.61</u>	928.00	1314	James R. Adkins	Rate case preparation
6			<b>\$2,877.43</b>				



Shelby Energy Cooperative, Inc.  
620 Old Finchville Rd.  
Shelbyville, KY 40065  
Tel: (502) 633-4420 Fax: (502) 633-2387

Citizens Union Bank  
Shelbyville, KY  
73-182/839

CHECK NO. 067804

GENERAL FUND ACCOUNT

Vendor: 7979      Check Nbr: 67804      Check Date: 05/01/17      Check Amount: \$8,428.72

Pay EIGHT THOUSAND, FOUR HUNDRED TWENTY-EIGHT DOLLARS AND 72/100 CENTS

VOID AFTER 90 DAYS

To The  
Order Of VISA

\*LAUREN GUTERMUTH\* C/O RCCU  
P.O. BOX 32170  
LOUISVILLE, KY 40232

*Debra J. Martin*  
*Mary E. Feltner*

7979  
VISA

Please Detach and Retain Statement

Check Nbr: 67804  
Check Date: 05/01/17

We herewith hand you our check in settlement of items listed below.

Invoice Nbr	Description	Invoice Date	Ref Nbr	Amount
4/2017		04/18/17		8,428.72

\$ 43.13

Shipment Receipt Page #1 of 1

THIS IS NOT A SHIPPING LABEL. PLEASE SAVE FOR YOUR RECORDS.

SHIP DATE:  
Mon 27 Mar 2017

EXPECTED DELIVERY DATE:  
TUES 28 MAR 2017 10:30 AM

SHIP FROM:  
SHELBY ENERGY  
620 OLD FINCHVILLE RD  
Shelbyville KY 40065  
(502) 633-4420

SHIP TO:  
KENTUCKY STATE CAPITOL  
ATTORNEY GENERAL  
700 CAPITAL AVE  
FRANKFORT KY 40601-3440  
Business

SHIPPED THROUGH:  
The UPS Store #3325  
SHELBYVILLE, KY 40065-1795  
(502) 647-3344

SHIPMENT INFORMATION:  
UPS Next Day Air Com  
6.4 lbs actual wt  
7.00 lbs billable wt  
Box: 16.00x11.00x3.00 in  
E-mail Notification: Ship, Deliver

Tracking Number: 1z7659F10165963043  
Shipment ID: MMNAFUPV86E55  
Ship Ref 1: - -  
Ship Ref 2: - -

DESCRIPTION OF GOODS:  
documents

SHIPMENT CHARGES:

Next Day Air Com	41.08
Service Options	0.00
Fuel Surcharge	1.05
CHS Processing Fee	0.20
<b>Total</b>	<b>\$43.13</b>

COMPLETE ONLINE TRACKING: Enter this address in your web browser to track:  
<http://theupsstore.com> (online tracking, enter shipment ID #) SHIPMENT  
QUESTIONS? Contact SHIPPED THROUGH above.

Everyone needs a helping hand now and then.

Join our FREE email program

For great offers and resources visit [www.theupsstore.com/email](http://www.theupsstore.com/email)

Shipment ID: MMNAFUPV86E55

Powered by iShip(r)  
03/27/2017 06:48 AM Pacific Time N

The UPS Store

USE PRINTED CIRCUITRY regarding UPS items and notice of limitation of liability. Where allowed by law, shipper authorizes UPS to act as forwarding agent for export control and customs purposes. If exported from the US, shipper certifies that the commodities, technology or software were exported from the US in accordance with the Export Administration Regulations. Diversion contrary to law is prohibited. 900 822 1216

Date:

Mgr/Emp:

Acct #:

Item ID:

4/25/17  
JL  
928.00  
MISC 59

5

The UPS Store - #3325  
18 Village Plaza  
Shelbyville, KY 40065-1745  
(502) 647-3344

03/27/17 09:48 AM

We are the one stop for all your shipping, postal and business needs.

Visit our website for other services  
<http://www.theupsstorelocal.com/3325/>



001 001005 (001) TO \$ 43.13  
NDA  
Tracking# 1Z7659F10165963043

SubTotal \$ 43.13  
Total \$ 43.13

VISA \$ 43.13

ACCOUNT NUMBER \*  
Appr Code: (S) Sale

\*\*\*\*\*0905

*Lauren Guterma*

Receipt ID 82992748615445888000 001 Items  
CSH: LAUREN Tran: 9779 Reg: 002

Thanks for visiting our store.  
Track packages at our website.

Whatever your business and personal needs, we are here to serve you.

We're here to help.  
Join our FREE email program to receive great offers and resources.

[www.theupsstore.com/signup](http://www.theupsstore.com/signup)





Shelby Energy Cooperative, Inc.  
620 Old Finchville Rd.  
Shelbyville, KY 40065  
Tel: (502) 633-4420 Fax: (502) 633-2387

Citizens Union Bank  
Shelbyville, KY  
73-162/839

CHECK NO. 067807

GENERAL FUND ACCOUNT

Vendor: 8320    Check Nbr: 67807    Check Date: 05/01/17    Check Amount: \$1,034.39

Pay ONE THOUSAND, THIRTY-FOUR DOLLARS AND 39/100 CENTS

VOID AFTER 90 DAYS

To: The  
Order Of VISA

\*JARED ROUTH\* C/O RCCU  
P.O. BOX 32170  
LOUISVILLE, KY 40232-2170

*Debra J. Martin*  
*Mary E. Fidelity*

8320  
VISA

Please Detach and Retain Statement

Check Nbr: 67807  
Check Date: 05/01/17

We herewith hand you our check in settlement of items listed below.

Invoice Nbr	Description	Invoice Date	Ref Nbr	Amount
4/2017	RATE CASE & LOG ME IN	04/18/17		1,034.39

\$ 35.51

Jared and Alan Z

KEN-TEX BBQ  
1163 MT EDEN RD  
SHELBYVILLE KY 40065  
502 633 2463

RLG JORDAN 04-13-2017 12:11 PM 004721 MC #01

CHECK No. 129

1 SM.SLICED BEEF DIN	\$11.59	T1
Meal 1 Potato Salad		T1
Meal 2 Baked Beans		T1
SMALL DRINK	\$1.50	T1
1 SM.SLICED BEEF DIN	\$11.59	T1
Meal 1 Potato Salad		T1
Meal 2 Baked Beans		T1
1 Lg Sliced Beef	\$5.99	T1
	8 No	
TA1	\$30.67	
TX1	\$1.84	
TL	\$32.51	
CRLD11 1	\$32.51	

KEN-TEX BAR-B-Q INC  
1163 MOUNT EDEN RD  
SHELBYVILLE, KY 40065

04/13/2017

12:12:57

CREDIT CARD  
VISA SALE

Card #	XXXXXXXXXXXX2372
Chip Card:	VISA CREDIT
AID:	A000000031010
ATC:	000D
TC:	7D2BF20244A91778
SEQ #:	17
Batch #:	56
INVOICE	17
SERVER	0001
Approval Code:	002149
Entry Method:	Chip Read
Mode:	Issuer

PRE-TIP AMT	\$32.51
TIP	
TOTAL AMOUNT	<u>35.51</u>

CUSTOMER COPY

Date: 4/13/17  
 Mgr/Emp: Z  
 Acct #: 928.00  
 Item ID: STAF 08



**Shelby Energy Cooperative, Inc.**  
 620 Old Finchville Rd.  
 Shelbyville, KY 40065  
 Tel: (502) 633-4420 Fax: (502) 633-2387

**Citizens Union Bank**  
 Shelbyville, KY  
 73-162/839

**CHECK NO. 067846**

**GENERAL FUND ACCOUNT**

Vendor	Check Nbr	Check Date	Check Amount
2	67846	05/11/17	\$913.50

Pay NINE HUNDRED THIRTEEN DOLLARS AND 50/100 CENTS

**VOID AFTER 90 DAYS**

To The  
 Order Of **MATHIS, RIGGS, PRATHER  
 AND RATLIFF PSC  
 500 MAIN STREET, STE. 5  
 SHELBYVILLE, KY. 40065**

*[Handwritten Signature]*  
 \_\_\_\_\_  
*[Handwritten Signature]*  
 \_\_\_\_\_



2  
 MATHIS, RIGGS, PRATHER

Please Detach and Retain Statement

Check Nbr: 67846  
 Check Date: 05/11/17

We herewith hand you our check in settlement of items listed below.

Invoice Nbr	Description	Invoice Date	Ref Nbr	Amount
20472	MINUTES & EASEMENT	04/30/17		746.50
20473	RATE CASE	04/30/17		<del>140.00</del>
20474	JOHN STEELE EASMNT	04/30/17		27.00

**MATHIS, RIGGS, PRATHER & RATLIFF, PSC**  
 500 Main Street, Ste. 5  
 Shelbyville, KY 40065

**RECEIVED**  
 MAY 08 2017  
 BY: *[Signature]*

Invoice submitted to:  
 SHELBY ENERGY COOPERATIVE  
 ATTN: DEBRA MARTIN  
 620 OLD FINCHVILLE ROAD  
 SHELBYVILLE, KY 40065

April 30, 2017

In Reference To: RATE CASE 2017      1-18-17      DTP  
 Invoice #20473

Professional Services

	<u>Hours</u>	<u>Amount</u>
4/5/2017 DTP Briefly review commission staff's third information request; Dictate submittal letter, another motion for confidential treatment, and certification pleading.	0.50	67.50
4/14/2017 DTP Review email from Debbie regarding motion for extension of time to answer third data request.	0.10	13.50
4/17/2017 DTP Review and sign motion for extension of time.	0.10	13.50
STE Typing Motion for Extension of Time	0.20	5.00
4/27/2017 DTP Attempted phone call to John Park Public Service Commission staff attorney regarding request for additional time to answer 3rd. data request and inquire about submitting case without hearing; Voice mail same-hearing being scheduled and motion will be granted.	0.30	40.50

**For professional services rendered**

1.20      \$140.00

**Previous balance**

\$269.00

Accounts receivable transactions

(\$269.00)

4/20/2017

**Total payments and adjustments**

(\$269.00)

Balance due

\$140.00

INVOICE NO. 2  
 EXPIRE DATE 4-30-17  
 CASE DATE 5-11-17  
 ITEM ID 05EX31  
 ORIGINAL W

Date: 5/8/17  
 Mgr/Emp: [Signature]  
 Acct #: 928.00  
 Item ID: 05EX31

Citizens Union Bank  
Shelbyville, KY  
73-182/839

CHECK NO. 067862



**Shelby Energy Cooperative, Inc.**  
620 Old Finchville Rd.  
Shelbyville, KY 40065  
Tel: (502) 633-4420 Fax: (502) 633-2387

GENERAL FUND ACCOUNT

Vendor	Check Nbr	Check Date	Check Amount
3722	67862	05/11/17	\$1,020.17

Pay ONE THOUSAND, TWENTY DOLLARS AND 17/100 CENTS

VOID AFTER 90 DAYS

To The  
Order Of CARDINAL OFFICE PRODUCTS INC  
P. O. BOX 980  
FRANKFORT, KY. 40602-0980

*Carol Woods*  
*Mary E. Fubule*

Please Detach and Retain Statement

Check Nbr: 67862  
Check Date: 05/11/17

3722  
CARDINAL OFFICE PRODUCTS INC

We herewith hand you our check in settlement of items listed below.

Invoice Nbr	Description	Invoice Date	Ref Nbr	Amount
IN-1599298	PENS, ENVELOPES, FOLDERS, HI-LIG	04/07/17		249.73
IN-1599299	RATE CASE - INDEX	04/07/17		85.18
IN-1599949	INK REFILL	04/11/17		2.72
IN-1601338	CARTRIDGES	04/17/17		409.23
IN-1603451	PAPER & INK REFILL	04/25/17		164.12
IN-1603452	PAPER	04/25/17		109.19



**cardinal**  
workplace solutions

PO Box 980  
FRANKFORT, KY 40602  
Phone: 1-800-589-5886

Invoice **IN-1599299**

Customer Account .....: 300371  
Department Number .....: 1002  
Department Name .....: Laurie Gutermuth  
Invoice Date .....: 4/7/2017  
Sales Order .....: SO-1559143  
Order Date .....: 4/6/2017  
Payment Terms .....: Net30  
Method of Payment.....: Check  
Fed ID # .....: 13-4271815  
Page .....: 1 of 1

Bill To:  
SHELBY ENERGY COOPERATIVE, INC.  
620 OLD FINCHVILLE RD.  
SHELBYVILLE, KY 40065

Ship To: (0077101)  
SHELBY ENERGY COOPERATIVE, INC.  
Laurie Gutermuth  
Laurie Gutermuth  
620 Old Finchville Rd  
SHELBYVILLE, KY 40065

Customer PO #:  
Customer Reference:

Line #	Item Number	Description	Ordered	Shipped	B/O	U/M	Price	Ext Amount
1	AVE01701	INDEX,ALLSTATE 1-25,WHT	14	14		ST	5.74	80.36

*Rate case*

Date: 5/4/17  
Mgr/Emp: JW  
Acct #: 92800  
Item ID: MISC59

VENDOR NO. 3722  
EXPENSE DATE 4-7-17  
DUE DATE 5-11-17  
ITEM ID MISC59  
APPROVAL JW  
92800

Thank you for your business!

Subtotal: 80.36  
Restock: 0.00  
Sales Tax: 4.82  
Invoice Total: 85.18  
Less Deposit: 0.00  
Amount Total: 85.18

Less Amount Paid: 0.00  
Total Amount Due: 85.18

To ensure proper credit please attach this portion and return with payment. Be sure customer number is written on check.

Please remit payment to:  
Cardinal Workplace Solutions  
PO BOX 980  
FRANKFORT, KY 40602

Invoice #: IN-1599299  
Customer Name: SHELBY ENERGY COOPERATIVE, INC.  
Customer Account #: 300371  
Invoice Due Date: 5/7/2017

R



Shelby Energy Cooperative, Inc.  
620 Old Finchville Rd.  
Shelbyville, KY 40065  
Tel: (502) 633-4420 Fax: (502) 633-2387

Citizens Union Bank  
Shelbyville, KY  
73-162/839

CHECK NO. 067889

GENERAL FUND ACCOUNT

Vendor: 1314      Check Nbr: 67889      Check Date: 05/18/17      Check Amount: \$2,573.61

Pay TWO THOUSAND, FIVE HUNDRED SEVENTY-THREE DOLLARS AND 61/100 CENTS

VOID AFTER 90 DAYS

To The  
Order Of JAMES R ADKINS  
2189 ROSWELL DR  
LEXINGTON, KY 40513

*Debra J. Martin*  
*Mary E. Fedelle*

1314  
JAMES R ADKINS

Please Detach and Retain Statement

Check Nbr: 67889  
Check Date: 05/18/17

We herewith hand you our check in settlement of items listed below.

Invoice Nbr	Description	Invoice Date	Ref Nbr	Amount
4/2017	RATE CASE	04/19/17		2,573.61

**INVOICE FOR SERVICES RENDERED**

James R. Adkins  
2189 Roswerll Dr  
Lexington, KY 40513-1811

May 15, 2017

Ms. Debbie Martin  
President & CEO  
Shelby Energy Cooperative  
620 Old Finchville Road  
Shelbyville, KY 40065-1714

**FOR PREPARATION OF DOCUMENTS FOR CASE NO. 2016-00434**

Month	Description	Hours	Mileage
4-Apr	PSC Data Request Responses	2.5	
10-Apr	PSC Data Request Responses	1.25	
11-Apr	PSC Data Request Responses	2.75	
13-Apr	PSC Data Request Responses	5.25	98
18-Apr	PSC Data Request Responses	1.25	
19-Apr	PSC Data Request Responses	6.75	98
<p>Date: <u>5/15/17</u>                      Mgr/Emp: <u>dm</u>                      Acct #: <u>928.00</u>                      Item ID: <u>DSEX 55</u></p>			
<b>TOTAL HOURS AND MILEAGE</b>		19.75	196
<b>RATE</b>		\$ 125.00	\$ 0.535
<b>TOTALS</b>		\$ <input checked="" type="checkbox"/> 2,468.75	\$ 104.86
<b>AMOUNT OF INVOICE</b>			\$ 2,573.61

*James R. Adkins*

INVOICE NO. 1314  
 EXPENSE DATE 5-15-17 4-19-17  
 DUE DATE 5-18-17  
 ITEM ID DSEX 55

MAY 19 2017  
 BY: *hl*

*✓*