



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
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David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

February 2, 2015

Honorable W. Randall Jones
Attorney at Law
Rubin & Hays
Kentucky Home Trust Building
450 South Third Street
Louisville, KENTUCKY 40202

RE: Case No 2015-0031
East Pendleton Water District

The Commission staff has reviewed East Pendleton Water District Application in the above case and finds that it meets the filing requirements per the filing received on January 27, 2015 and has been accepted for filing.

This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-782-2629.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw



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Wayne Lonaker
Manager
East Pendleton Water District Division II
601 Woodson Road
Falmouth, KY 41040

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Filings Division Director

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Kentucky Home Trust Building, 450 South Third Street, Louisville, Kentucky 40202-1410
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CHARLES S. MUSSON
W. RANDALL JONES
CHRISTIAN L. JUCKETT

January 26, 2015

FILED

JAN 27 2014

**PUBLIC SERVICE
COMMISSION**

RECEIVED

JAN 27 2015

**PUBLIC SERVICE
COMMISSION**

Mr. Jeff Derouen, Executive Director
Public Service Commission
P.O. Box 615
Frankfort, Kentucky 40602

Re: East Pendleton Water District PSC Application

Dear Mr. Derouen:

Enclosed please find the original and ten (10) copies of the Application of the East Pendleton Water District for an Order authorizing the District to issue securities pursuant to KRS 278.300.

This Application requests approval of the issuance of securities for the purpose of refunding certain high interest Bonds of the District held by USDA, Rural Development.

Please be advised that the District is requesting the Commission to expedite this Application and issue the approving Order on or before February 19, 2015 due to the fact that an upward shift in the current interest rate market could negate any interest cost savings to the District.

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By 
W. Randall Jones

WRJ:ilm
Enclosures

cc: Mr. Wayne Lonaker, East Pendleton Water District
Ms. Kristen Millard, Raymond James and Associates

2015-0031