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May 20, 2008

RECEIVED

MAY 21 2008

PUBLIC SERVICE
COMMISSION

Stephanie L. Stumbo
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RE: *The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions*
Case No. 2007-00455

Dear Ms. Stumbo:

Enclosed please find and accept for filing the original and ten copies each of the *Public Record Version* of a handout prepared for, and presented at, the May 9, 2008 Informal Conference in this case and Petition for Confidential Treatment in the above-referenced matter. Please confirm your receipt of this filing by placing the stamp of your Office with the date received on the enclosed additional copy and return them to me in the enclosed self-addressed stamped envelope.

Should you have any questions please contact me at your convenience.

Yours very truly,

Deborah T. Eversole

DTE:ec

cc: Parties of Record

400001.358719/525380.1

e-on | U.S.

Creditor Consent Update
As filed in Supplemental Data
Response filed May 2, 2008
Redacted Version

Dan Arbough
May 9, 2008

PMCC COMMITMENTS

- Put Option Granted to PMCC
 - E.ON U.S. subsidiary purchases PMCC's equity interest for equity termination value upon:
 - Event of Default under Big Rivers Sale Leaseback
 - E.ON U.S. failure to meet certain financial covenants
 - Maximum Debt/Equity Ratio
 - Minimum Tangible Net Worth Level
 - Failure to provide credit support described below
 - Supported by guarantee from E.ON U.S. and by a letter of credit provided by E.ON U.S.

Ambac Commitments

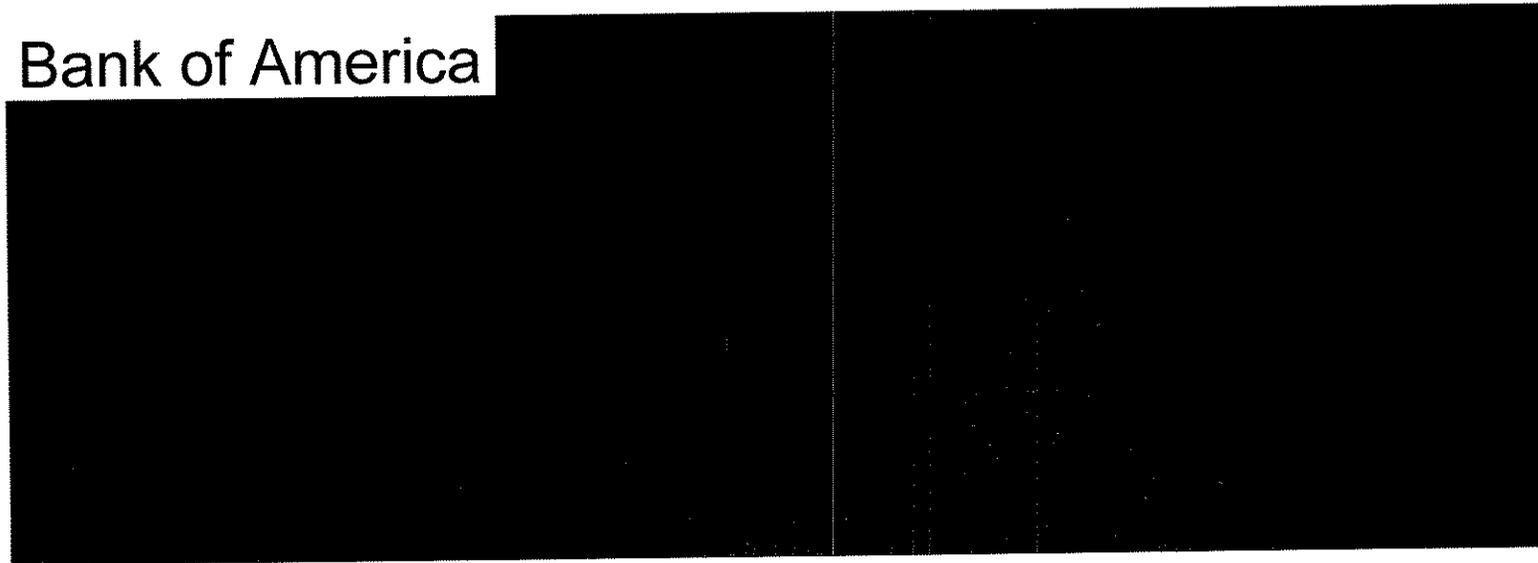
- E.ON U.S. agrees to make payments of

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Bank of America and Other Commitments

- Bank of America



- E.ON U.S. will pay one-third of other transaction and consent fees