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May 21, 2007

**Via Federal Express**

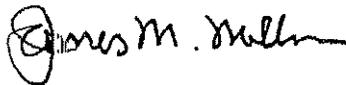
Ms. Elizabeth O'Donnell  
Executive Director  
Public Service Commission  
211 Sower Boulevard, P.O. Box 615  
Frankfort, Kentucky 40602-0615

Re: In the Matter of: Big Rivers Electric Corporation's  
Notice of Intent to Reduce Revenue  
PSC Case No. 2007-00111

Dear Ms. O'Donnell:

Big Rivers Electric Corporation ("Big Rivers") committed in its response to Item 5(b) of the April 18, 2007, Commission Staff's First Data Request that it would notify the Public Service Commission when it had received all creditor approvals required for Big Rivers to continue the revenue reduction proposed in this matter. We have been authorized, on behalf of Big Rivers, to state that all those necessary creditor approvals have now been received by Big Rivers. Please feel free to contact us if you have any questions.

Sincerely yours,



James M. Miller

JMM/ej

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