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PUBLIC SERVICE
COMMISSION

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

Kentucky Utilities Company
State Regulation and Rates
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March 14, 2008

Re: ***Kentucky Utilities Company - Report of Certain Material Changes***
Case No. 2006-00390

Dear Ms. O'Donnell:

Pursuant to the Commission's Order, dated January 22, 2007, in the aforementioned case, Kentucky Utilities Company ("KU") hereby files a report of material changes that KU would have had to disclose to the Securities and Exchange Commission ("SEC") on a Form 8-K if the company had continued to have publicly held secured debt.

In compliance with this Commission order, KU is submitting this letter as its report. With respect to February 2008, KU believes it would have filed a Form 8-K for the following events:

- KU's planned conversion of two pollution control bond series to a fixed interest rate mode (the Carroll County 2007 Series A and Trimble County 2007 Series A bonds, respectively).

Should you have any questions in this regard, please do not hesitate to contact me.

Sincerely,

Lonnie E. Bellar