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October 13, 2005

Benjamin C. Cubbage, Jr.
President
Orbit Gas Company, Inc.
600 Barrett Boulevard
P. O. Box 2100
Henderson, KY 42420

RE: Case No. 2005-00427
Orbit Gas Company, Inc.

(Transfer / Sale / Purchase / Merger)

Orbit Gas Transmission, Inc. - Authority and Permission to Sell and Purchase Orbit Gas
Company Natural Gas Distribution System and all Related Assets

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received October 13, 2005 and has been assigned Case No. 2005-00427. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/jc

Benjamin C Cabbage, Jr.
President
Orbit Gas Company, Inc.
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