

Administrative Cases Before the Commission as of May 16, 2025

**2016-00059**

RECEIVED: 02/01/16

FILED: 02/01/16

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 3392

CASE NATURE: An Inquiry into the State Universal Service Fund

**CASE CODE**

Administrative

**HEARINGS:**

05/11/16

Informal Conference - Cancelled

**INDEX OF EVENTS:**

- 11/15/24 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.25 per access line per month beginning with bills rendered on and after the date of this Order or as soon as allowed by applicable contracts between customers and carriers. 2. By November 30, 2024, where applicable, carriers shall submit tariff revisions to reflect this change.
- 05/08/24 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.18 per access line per month beginning with bills rendered on and after the date of this Order, or, as soon as allowed by applicable contracts between customers and carriers. 2. By June 30, 2024, where applicable, carriers shall submit tariff revisions to reflect this change.
- 09/19/23 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.15 per access line per month beginning with bills rendered on and after the date of this Order, or, as soon as allowed by applicable contracts between customers and carriers. 2. By November 30, 2023, where applicable, carriers shall submit tariff revisions to reflect this change.
- 09/27/22 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.06 per access line per month beginning with bills rendered on and after the date of this Order, or, as soon as allowed by applicable contracts between customers and carriers. 2. By November 30, 2022, where applicable, carriers shall submit tariff revisions to reflect this change.
- 07/21/22 Gerald E. Wuetcher Boomerang Wireless, LLC Request to Add Additional Persons to Service List
- 03/15/22 Katie Zack Q LINK WIRELESS LLC Notice of ACP Service Plans
- 03/15/22 Cindy McCarty East Kentucky Network, LLC d/b/a Appalachian Wireless Letter Response to 2/21/2022 Order
- 03/14/22 Cassandra Heyne Starlink Services, LLC ACP Letter
- 03/14/22 Kevin Mann Cincinnati Bell Telephone Company Response letter to Commissions February 21, 2022 Order
- 03/14/22 Katie Zack Air Voice Wireless, LLC Notice of Federal Communications Commission's ("FCC") Affordable Connectivity Program ("ACP") Service Plans
- 03/14/22 Katie Zack Global Connection Inc. of America dba StandUp Wireless Notice of Federal Communications Commission's ("FCC") Affordable Connectivity Program ("ACP") Service Plans
- 03/11/22 Eileen M Bodamer Mountain Rural Telephone Coop. Corp. Response to Commission inquiry as to the application of state lifeline support on ACP plans
- 03/11/22 Eileen M Bodamer Peoples Rural Telephone Cooperative, Corp. and its wholly owned subsidiary, Peoples Telecom, LLC Response to Commission Inquiry regarding the application of state lifeline to federal ACP services.
- 03/10/22 R. Brooks Herrick Highland Telephone Cooperative, Inc. Response Letter to Commissions February 21, 2022 Order
- 03/10/22 Gerald E. Wuetcher Boomerang Wireless LLC Notice of Change of Electronic Mail Address
- 03/10/22 Chris King Amerimex Communications dba SafetyNet Wireless Response Letter to Commissions February 21, 2022 Order.
- 03/09/22 Eileen M Bodamer Thacker-Grigsby Telephone Response to inquiry as to the application state lifeline to services eligible for Affordable Connectivity Program
- 03/08/22 Kathryn A. Eckert Telrite Corporation d/b/a Life Wireless Letter response to Commission 2/21/22 Order for ACP offering information
- 03/08/22 Eileen M Bodamer North Central Rural Telephone Cooperative, Inc. and its wholly owned subsidiary North Central Communications Response to Commission inquiry regarding the application of state and federal lifeline support to ACP services.

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03/08/22 Eileen M Bodamer Foothills Rural Telephone Cooperative Corp Inc. and its wholly owned subsidiary Cellular Services, LLC Response to commission request for data regarding the application of lifeline support to Affordable Connectivity Program

03/08/22 Eileen M Bodamer Duo County Rural Telephone Cooperative, Inc. and its wholly owned subsidiary Cumberland Cellular, LLC d/b/a Duo Broadband Report of companys ACP services and the application of KY Lifeline support

03/08/22 Eileen M Bodamer Gearheart Communications dba Coalfields Telephone Company Response to companys provision of ACP services and the application of KY Lifeline support

03/08/22 Tim P. Loken Windstream Response Letter to Commissions February 21, 2022 Order.

03/07/22 R. Brooks Herrick West Kentucky Rural Telephone Cooperative Corporation, Inc. Response Letter to Commissions February 21, 2022 Order

03/07/22 R. Brooks Herrick Ballard Rural Telephone Cooperative Corporation, Inc. Response Letter to Commissions February 21, 2022 Order

03/04/22 Eileen Bodamer South Central Rural Telecommunications Cooperative, Inc. and its wholly owned subsidiary South Central Telcom, LLC Response to Commission request regarding application of state and federal credits to ACP services.

03/04/22 Eileen Bodamer Logan Telephone Cooperative, Inc. dba LTC Connect Response to request for ACP services and application of state and federal support

03/03/22 Gerald E. Wuetcher Boomerang Wireless LLC Response to PSC Order of 2-21-2022

03/02/22 Nicole Townsend American Broadband and Telecommunications Company Response to Notice of Federal Communications Commission's ("FCC") Affordable Connectivity Program ("ACP") Service Plans Case No. 2016-00059

03/02/22 Katie Zack i-wireless, LLC Notice of Federal Communications Commission's Affordable Connectivity Program Service Plans

02/28/22 Kelly Roberts Brandenburg Telephone Company Response to Case No 2016-00059 order dated February 21, 2022 requiring Notice of ACP Service Plans.

02/25/22 Easy Telephone Services Company dba Easy Wireless Response to Order requiring Notice of FCC APC Service Plans Case No 2016-00059

02/25/22 Katie Zack Sage Telecom Communications, LLC dba TruConnect Notice of Federal Communications Commission's ("FCC") Affordable Connectivity Program ("ACP") Service Plans

02/21/22 Order Entered: 1. The monthly surcharge and the reimbursement levels of the KUSF shall remain unchanged. 2. No later than March 15, 2022, ETCs that are participating or anticipate participating in the Affordable Connectivity Program shall file a letter in this docket that details the service plans offered to Kentucky Lifeline customers, the total cost of the program offered through the Affordable Connectivity Program, and a description of how the Affordable Connectivity Program and federal and state Lifeline support will be applied to eligible Lifeline plans. 3. No later than February 1, 2023, the Commission shall commence a review of the solvency of the KUSF. 4. Nothing contained in this Order shall prohibit the Commission from issuing further Orders in this matter.

08/13/21 Lance Steinhart Q LINK WIRELESS LLC Notice of EBB service plans

08/10/21 Tim P. Loken Windstream Response to July 22, 2021 Order

08/10/21 Cheryl R Winn BellSouth Telecommunications LLC d/b/a ATT Kentucky ATT Kentucky Response to PSC EBB Orders of July 22 and July, 2021

08/09/21 Gerald E. Wuetcher Boomerang Wireless, LLC Response to PSC Order of 7/22/2021

08/08/21 Cheryl R Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky Motion for Extension of Time

08/06/21 Cindy McCarty East Kentucky Network, LLC d/b/a Appalachian Wireless Letter Response pursuant to 07/22/2021 Order

08/06/21 Katie Zack Sage Telecom Communications, LLC Emergency Broadband Benefit Service Plans

08/06/21 Kendrick R. Riggs of Stoll Keenon Ogden PLLC T-Mobile Central, L.L.C. and Assurance Wireless USA, L.P. Response to July 22, 2021 Order re EBB Program Plan

08/05/21 R. Brooks Herrick Ballard Rural Telephone Cooperative Corporation, Inc. Response Letter to Commissions July 22, 2021 Order

08/05/21 R. Brooks Herrick Thacker-Grigsby Telephone Company, Inc. Response Letter to Commissions July 22, 2021 Order

08/02/21 Eileen Bodamer for South Central Rural Tel South Central Rural Tel Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

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08/02/21 Easy Telephone Services Company dba Easy Wireless Easy Wireless Response of Easy Wireless to electronic case number 2016-00059

07/31/21 Katherine K. Yunker Telrite Corporation d/b/a Life Wireless Letter response to PSC mandate for EBB offering information

07/30/21 Eileen Bodamer for Mountain Rural Telephone Cooperative Mountain Rural Telephone Cooperative Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 Nicole Townsend American Broadband and Telecommunications Company Participating KY ETC in the EBB program letter and description of service plan to KY Lifeline customers.

07/30/21 Eileen Bodamer for Foothills Rural Telephone Foothills Rural Telephone Cooperative Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 Eileen Bodamer for Peoples Rural Telephone Peoples Rural Telephone Cooperative Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 Eileen Bodamer for Duo County Duo County Telephone Cooperative Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 Eileen Bodamer for North Central Telephone North Central Telephone Cooperative Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 R. Brooks Herrick Highland Telephone Cooperative, Inc. Response to Commissions July 22, 2021 Order

07/30/21 R. Brooks Herrick West Kentucky Rural Telephone Cooperative Corporation, Inc. Response Letter to Commissions July 22, 2021 Order

07/30/21 Eileen Bodamer for LTC Connect Logan Telephone Cooperative dba LTC Connect Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 Eileen Bodamer for Gearheart Communications dba Coalfields Telep Gearheart Communications dba Coalfields Telephone Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/30/21 Kevin Mann Cincinnati Bell Telephone Company, LLC Response to 7/22 Order regarding Emergency Broadband Benefit Program service plans.

07/29/21 Matthew Malone Air Voice Wireless, LLC Emergency Broadband Benefit Service Plans

07/29/21 Matthew Malone i-wireless, LLC Emergency Broadband Benefit Program Service Plans

07/29/21 Kelly Scott Roberts Brandenburg Telephone Company order 2016-0059 dated July 22, 2021-Brandenburgs response

07/29/21 Matthew Malone Global Connection Inc. of America Emergency Broadband Benefit Program Service Plans

07/29/21 Order Entered: 1. No later than August 8, 2021, ETCs that are participating in the EBB Program shall file a letter in this docket that details the service plans offered to Kentucky Lifeline customers, the total cost of the program offered through the EBB, and a description of how the EBB, federal and state Lifeline support, will be applied to eligible Lifeline plans.

07/28/21 R. Brooks Herrick Thacker-Grigsby Telephone Company, Inc. Motion for Extension of Time

07/22/21 Order Entered: 1. No later than August 1, 2021, ETCs that are participating in the EBB Program shall file a letter in this docket that details the service plans offered to Kentucky Lifeline customers, the total cost of the program offered through the EBB, and a description of how the EBB, federal and state Lifeline support will be applied to eligible Lifeline plans. 2. For service provided on and after the date of entry of this Order, Kentucky ETCs that participate in the EBB Program shall first seek reimbursement from the FCC Lifeline fund, followed by the EBB Program, and seek reimbursement from the KUSF last. 3. Nothing contained in this Order shall prohibit the Commission from issuing further Orders in this matter.

04/06/21 Order Entered: 1. Beginning May 1, 2021, the payment from the KUSF shall be decreased to \$6.00 per month per Lifeline customer for ETCs that provide unlimited voice service in Kentucky. 2. ETCs that currently provide unlimited voice service, and no longer wish to provide unlimited voice service, shall notify the Commission in writing of the ETC's intent to no longer provide unlimited voice service. 3. No later than February 1, 2022, the Commission shall initiate a formal review of the solvency of the KUSF. 4. Nothing contained in this Order shall prohibit the Commission from issuing further Orders in this matter.

03/17/21 Order Entered: 1. Verizon's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection indefinitely or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Verizon shall inform the Commission if the designated material granted confidential treatment by this Order becomes

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- publicly available or no longer qualifies for confidential treatment.
- 03/17/21 Order Entered: 1. Windstream Companies' motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Windstream Companies shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment.
- 03/17/21 Order Entered: 1. Life Wireless' motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for five years or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Life Wireless shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment.
- 03/17/21 Order Entered: 1. Boomerang's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for five years or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Boomerang shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment.
- 03/16/21 Order Entered: 1. Q Link's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Q Link shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Q Link shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Q Link is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
- 01/22/21 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.15 per access line per month beginning with bills rendered on and after the date of this Order or as soon as allowed by applicable contracts between customers and carriers.  
2. By February 28, 2021, where applicable, carriers shall submit tariff revisions to reflect this change.  
3. Nothing contained in this Order shall prohibit the Commission from issuing further Orders in this matter.
- 09/30/20 Stephen Athanson TracFone Wireless Inc. TracFone Wireless Inc. Notice of Intent to Provide Enhanced Lifeline Service
- 08/03/20 Krystal Branham East Kentucky Network, LLC d/b/a Appalachian Wireless East Kentucky Network, LLC d/b/a Appalachian Wireless Notice of Lifeline Plan Details Per Commission Order of July 10, 2020
- 07/29/20 Cassandra Milligan TAG Mobile, LLC Confirmation that TAG Mobile provides unlimited voice calling.
- 07/20/20 Kathryn A. Eckert Telrite Corporation d/b/a Life Wireless Telrite Corporation d/b/a Life Wireless Notice of Election for Unlimited Voice Service
- 07/20/20 Matthew Malone Kentucky ETCs Notice of Election
- 07/17/20 Gerald E. Wuetcher Boomerang Wireless LLC Notice of Intent to Provide Unlimited Voice Minutes
- 07/16/20 Jeff Ansted American Broadband and Telecommunications Company An inquiry into the State Universal Service fund to offer Unlimited Voice in our service offering while complying with Federal Minimum Service Standards.
- 07/10/20 Order Entered: 1. Beginning August 1, 2020, and ending July 31, 2021, unless otherwise ordered by the Commission, the payment from the KUSF shall be increased to \$8.00 per month per Lifeline customer for ETCs that provide unlimited voice service in Kentucky.  
2. ETCs that currently do not provide unlimited voice service, upon electing to provide unlimited voice



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service, shall file notice in this docket of their intent to do so. The notice shall contain all current services the ETC provides to Lifeline customers in Kentucky. 3. ETCs that currently do provide unlimited voice service shall file in this docket a notice of the current services that the ETC provides to Lifeline customers in Kentucky. 4. No later than March 1, 2021, the Commission shall initiate a formal review of the effect on the KUSF from the increased payment for unlimited voice service. 5. Nothing contained in this Order shall prohibit the Commission from issuing further Orders in this matter.

06/19/20 Matthew Malone Kentucky ETCs Notice of Filing with Remaining Verifications

06/15/20 Matthew Malone Kentucky ETCs Second Motion to File Verifications out of time

05/27/20 Gerald E. Wuetcher Boomerang Wireless LLC Supplemental Response to Order of May 11, 2020

05/26/20 John E. Selent Kentucky RSA #3 Cellular General Partnership, Kentucky RSA #4 Cellular General Partnership, Cumberland Cellular Partnership, Blue Responses to Requests for Information

05/26/20 Cassandra Milligan TAG Mobile, LLC TAG Mobile, LLC Cover Letter, Certificate of Service and Responses

05/26/20 Matthew Malone Joint Petitioners Joint Responses of Petitioners to Commission Staffs Information Requests in the Order Dated May 11, 2020

05/25/20 Kathryn A. Eckert Telrite Corporation d/b/a Life Wireless Telrite Corporations Motion for Confidential Treatment of Information

05/25/20 Kathryn A. Eckert Telrite Corporation d/b/a Life Wireless Telrite Corporations Response to the Commissions 5/11/20 Request for Information

05/22/20 Gerald E. Wuetcher Boomerang Wireless LLC Response to Order of May 11, 2020

05/22/20 John E. Selent Kentucky RSA #3 Cellular General Partnership, Kentucky RSA #4 Cellular General Partnership, Cumberland Cellular Partnership and Motion for Extension of Time

05/21/20 Order Entered: The deadline in which to file responses to the May 11, 2020 Order is extended from May 18, 2020, until May 25, 2020.

05/18/20 Matthew Malone Q Link Wireless, LLC, Global Connection Inc. of America dba StandUp Wireless, AirvoiceWireless, LLC dba Feel Safe Wireless, Amer Motion for Extension of Time to Respond to Data Requests from the Commission

05/18/20 Gerald E. Wuetcher Boomerang Wireless LLC Motion for Extension of Time

05/18/20 Krystal Branham East Kentucky Network, LLC d/b/a Appalachian Wireless Response to Commission Staffs Information Requests

05/15/20 Kathryn A. Eckert Telrite Corporation Telrite Corporations Motion for Extension of Time to Respond to the Commissions 5/11/20 Requests for Information and Notice of Additions to the Service List for Telrite Corporation

05/11/20 Order Entered: 1. Within seven days from the date of entry of this Order, all wireless ETCs receiving reimbursement from the KUSF shall file responses to the requests for information attached as an Appendix to this Order. 2. The Commission directs the responding ETCs to the Commission's March 16, 2020 and March 24, 2020 Orders in Case No. 2020-00085 regarding filings with the Commission. The Commission expects the original documents to be filed with the Commission within 30 days of the lifting of the current state of emergency. All responses in paper medium shall be appropriately bound, tabbed, and indexed. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 3. Each response shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

11/15/19 Larry Cook Kentucky Attorney GeneralsOffice Notice of Withdrawal

06/20/19 LW Cook Office of the Attorney General OAGs Comments in Response to Commissions May 20, 2019 Order

06/19/19 LANCE J.M. STEINHART Sage Telecom Communications, LLC Comments of Sage Telecom Communications, LLC d/b/a TruConnect

06/19/19 John J. Heitmann Telrite Corporation and Global Connection Inc. of America Comments regarding the Kentucky Universal Service Fund Lifeline Program in response to the Commissions May 20, 2019 Order

06/19/19 Thomas P. OBrien III TracFone Wireless, Inc. TracFone Wireless, Inc.s Comments on May 20, 2019 Order

06/19/19 Edward T. Depp Exchange Carriers Comments pursuant to May 20, 2019 Order

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- 06/18/19 Gerald E. Wuetcher Air Voice Wireless LLC, Amerimex Communications Corp. d/b/a SafetyNet Wireless, Boomerang Wireless LLC, i-Wireless LLC, SI Wirel Joint Comments in Response to PSC Order of 5/20/2019
- 05/20/19 Order Entered: It is therefore ordered that any comments or responses to the issues raised herein shall be filed no later than 30 days from the date of entry of this Order.
- 02/15/19 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.07 per access line per month beginning with bills rendered on and after the date of this Order, or as soon as allowed by applicable contracts between customers and carriers.  
2. By March 30, 2019, where applicable, carriers shall submit tariff revisions to reflect this change.
- 10/01/18 Douglas F. Brent Boomerang Wireless, LLC Boomerangs 4th Amended Response to the Commission Staff's First Request for Information, Item No. 3
- 04/02/18 Order Entered: 1. AT&T's petition for confidential protection for its Response to Staff's First Request, Item 1, Attachment 1, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. AT&T shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, AT&T shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If AT&T is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow AT&T to seek a remedy afforded by law.
- 04/02/18 Order Entered: 1. i-wireless's motion for confidential protection for its Response to Staff's First Request, lines 1 and 3 of Exhibit 1, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. i-wireless shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, i-wireless shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If i-wireless is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow i-wireless to seek a remedy afforded by law.
- 04/02/18 Order Entered: 1. Blue Jay's motion for confidential protection for its Response to Staff's First Request, Item 8, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Blue Jay shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Blue Jay shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Blue Jay is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow Blue Jay to seek a remedy afforded by law.

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04/02/18

Order Entered: 1. Budget's motion for confidential protection for its Response to Staff's First Request, Item 8, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Budget shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Budget shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Budget is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow Budget to seek a remedy afforded by law.

04/02/18

Order Entered: 1. TAG's motion for confidential protection for its Response to Staff's First Request, Item 8, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. TAG shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, TAG shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If TAG is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow TAG to seek a remedy afforded by law.

04/02/18

Order Entered: 1. Birch's motion for confidential protection for its Response to Staff's First Request, Item 1, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Birch shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Birch shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Birch is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow Birch to seek a remedy afforded by law.

04/02/18

Order Entered: 1. Teleport's petition for confidential protection for its Response to Staff's First Request, Item 1, Attachment 1, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Teleport shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Teleport shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Teleport is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material

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no longer qualifies for confidential treatment in order to allow Teleport to seek a remedy afforded by law.

04/02/18

Order Entered: 1. AT&T Kentucky's petition for confidential protection for its Response to Staff's First Request, Item 1, Attachment 1; and Item 2, Attachment 2, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. AT&T Kentucky shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, AT&T Kentucky shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If AT&T Mobility is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny request for inspection.

6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow AT&T Kentucky to seek a remedy afforded by law.

04/02/18

Order Entered: 1. Cricket Wireless' petition for confidential protection for its Response to Staff's First Request, Item 1, Attachment 1, is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Cricket Wireless shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Cricket Wireless shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Cricket Wireless is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow Cricket Wireless to seek a remedy afforded by law.

03/28/18

Order Entered: 1. AT&T Mobility's petition for confidential protection for its Response to Staff's First Request to All Parties, Item 1, Attachment 1 is granted. 2. The materials requested to be held confidential shall not be placed in the public record or made available for public inspection for an indefinite time period, or until further Orders of this Commission. 3. Use of the material in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. AT&T Mobility shall inform the Commission if the material in question becomes publicly available or no longer qualifies for confidential treatment. 5. If a non-party to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, AT&T Mobility shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If AT&T Mobility is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow AT&T Mobility to seek a remedy afforded by law.

01/17/18

Douglas F. Brent i-Wireless LLC Supplemental Response to Staffs Data Request Nos 3 and 8

01/10/18

Douglas F. Brent Easy Wireless Easy Wireless Response to Staff Data Requests No. 3 and No. 8

01/10/18

Douglas F. Brent Telrite Corporation Telrite Corporations Supplemental Response to Staff Data Request No. 3

01/08/18

Douglas F. Brent Telrite Corporation Telrite Corporations Supplemental Response to Staff Data Request No. 8

10/31/17

Doug Brent on behalf of Stoll Keenon Ogden PLLC Boomerang Wireless, LLC d/b/a enTouch Wireless Third Amended Response to Staff DR No. 3, Revised Exhibit C

09/28/17

S. Morgan Faulkner KY Office of the Attorney General Notice of Withdrawal of Counsel

09/22/17

XO Communication Services LLC Revised Tariff



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- 08/31/17 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.09 per access line per month beginning with bills rendered on and after the date of this Order, or, as soon as allowed by applicable contracts between customers and carriers. 2. By September 30, 2017, where applicable, carriers shall submit tariff revisions to reflect this change.
- 06/09/17 Douglas F. Brent Boomerang Wireless, LLC Second Amended Response
- 05/19/17 Douglas F. Brent Airvoice Wireless, American Broadband and Telecommunications Company, LLC, Budget Wireless, i-wireless LLC, Ready Wireless, SI W Letter re FCC Notice of Action
- 05/11/17 Douglas F. Brent Airvoice Wireless, American Broadband and Telecommunications Company, Boomerang Wireless, i-wireless LLC, Ready Wireless, SI Wir Letter attaching Exhibit to filing of May 9, 2017
- 05/10/17 S. Morgan Faulkner KY Office of the Attorney General AGs Comments on Rehearing
- 05/10/17 Cheryl R Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky ATT Comments on Rehearing
- 05/10/17 Thomas P. OBrien, III TracFone Wireless, Inc. Comments in Response to the April 20, 2017 Order
- 05/09/17 Douglas F. Brent Airvoice Wireless, American Broadband and Telecommunications Company, Boomerang Wireless, i-wireless LLC, Ready Wireless, SI Wir Joint Comments
- 05/08/17 L. Allyson Honaker The Windstream Companies Brief in Response to Commissions Order
- 04/20/17 1. Rehearing is granted solely to consider the impact of the enactment of Senate Bill 10 on the Commission's decision to limit KUSF support to land line services only. 2. Within 20 days of the date of this Order, parties shall file with the Commission, in the form of testimony, comments, or briefs, their arguments regarding the impact of Senate Bill 10 on the Commission's Order. 3. The Commission's March 10, 2017 Order is stayed pending further Order of this Commission.
- 04/11/17 S. Morgan Faulkner KY Office of the Attorney General AGs Comments in Support of the Various Petitions for Rehearing
- 04/03/17 Cheryl R Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky ATT Kentuckys Petition for Rehearing
- 04/03/17 Thomas P. OBrien, III TracFone Wireless, Inc. APPLICATION FOR REHEARING OF ORDER ISSUED MARCH 10, 2017
- 04/03/17 Benjamin J. Aron CTIA - The Wireless Association Comments of CTIA - The Wireless Association on the Commissions March 10, 2017 Order
- 03/31/17 Douglas F. Brent Airvoice Wireless, American Broadband and Telecommunications, Company, LLC, Budget Wireless, i-wireless LLC, Ready Wireless, SI Motion for Reconsideration
- 03/10/17 Order Entered: 1. Beginning May 1, 2017, KUSF Lifeline support will be limited to landline Lifeline service only. 2. Wireless ETCs will not be reimbursed from the KUSF for Lifeline service provided after April 30, 2017. 3. KUSF payments to wireless ETCs will cease with the payment for the month of April 2017. 4. The surcharge for the KUSF will be reduced to \$0.03 per line on and after July 1, 2017. 5. The KUSF support will increase commensurate with the federal support decrease cent for cent from the current \$3.50 until KUSF support reaches a maximum of \$7.50. 6. Each ETC shall notify its customers of any changes to the rates or services of the ETC's Lifeline offerings.
- 03/01/17 Order Entered: 1. SI Wireless's motion for rehearing of the Commission's February 2, 2017 Order is granted. 2. The Commission's February 2, 2017 Order is amended to prove that the materials set forth in SI Wireless's response to Staffs First Request, Item 1, Exhibit 1, shall not be placed in the public record or made available for public inspection for an indefinite period of time, or until further Orders of this Commission. 3. Use of the materials in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. SI Wireless shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, then SI Wireless shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If SI Wireless is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
- 02/10/17 Douglas F. Brent SI Wireless, LLC Motion for Reconsideration
- 02/02/17 Order Entered: 1. SI Wireless's motion for confidential protection for its response to Staff's First Request, Item 1, Exhibit 1 is hereby denied. 2. Within seven days of the date of this Order, SI Wireless shall file a revised version of its response to Staff's First Request, Item 1, Exhibit 1, for which confidential protection was denied, reflecting as unredacted the information that has been denied confidential treatment. 3. The materials for which SI Wireless's request for confidential treatment has been denied shall neither be placed in the public

*Administrative Cases Before the Commission as of May 16, 2025*

record nor made available for inspection for 20 days from the date of this Order in order to allow SI Wireless to seek a remedy afforded by law.

- 02/02/17 Order Entered: 1. BCN's motion for confidential protection for its response to Staff's Second Request, Item 1, Exhibit A, is hereby denied.  
2. Within seven days of the date of this Order, BCN shall file a revised version of its response to Staff's Second Request, Item 1, Exhibit A, for which confidential protection was denied, reflecting as unredacted the information that has been denied confidential treatment. 3. The materials for which BCN's request for confidential treatment has been denied shall neither be placed in the public record nor made available for inspection for 20 days from the date of this Order in order to allow BCN to seek a remedy afforded by law.
- 02/02/17 Order Entered: 1. KDDI America's motion for confidential protection for its response to Staff's Second Request, Item 1, Exhibit A, is hereby denied. 2. Within seven days of the date of this Order, KDDI America shall file a revised version of its response to Staff's Second Request, Item 1, Exhibit A, for which confidential protection was denied, reflecting as unredacted the information that has been denied confidential treatment.  
3. The materials for which KDDI America's request for confidential treatment has been denied shall neither be placed in the public record nor made available for inspection for 20 days from the date of this Order in order to allow KDDI America to seek a remedy afforded by law.
- 12/20/16 Order Entered: 1. Any request for a hearing shall be filed no later than 14 days from the date of this Order. 2. If no request for a hearing is received, the matter will stand submitted to the Commission for a decision on the record.
- 12/01/16 Angela Hoke Tempo Telecom, LLC Notice of updated Lifeline offering
- 11/30/16 Virgin Mobile USA LP Notice of Updated Lifeline Offering
- 11/22/16 Douglas F. Brent TAG Mobile LLC Withdrawal as Counsel
- 11/10/16 Renee Hayden e-Tel, LLC Revision to Lifeline Support Program
- 11/09/16 Cindy D. McCarty East Kentucky Network, LLC d/b/a Appalachian Wireless Response of East Kentucky Network, LLC d/b/a Appalachian Wireless to the Commissions Lifeline Modernization Order Dated October 19, 2016
- 11/08/16 Edward T. Depp Bluegrass Cellular Substitute updated Lifeline offerings
- 11/08/16 Cheryl R. Winn New Cingular Wireless PCS D/B/A ATT Mobility Notice of Compliance with KPSC Order Dated 10-19-2016
- 11/08/16 Cheryl R Winn BellSouth Telecommunications, LLC Notice of Compliance with KPSC 10-19-16 Order
- 11/08/16 Edward T. Depp Bluegrass Cellular Descriptions of updated Lifeline offerings
- 10/25/16 Jerry Weikle Armstrong Telecommunications, Inc. Motion to Withdraw from case.
- 10/20/16 Joe Londeree BetterWorld Telecom, LLC We would like to make a motion to withdraw.
- 10/19/16 Order Entered: 1. Within 20 days of the date of this Order, each wireline ETC shall file with the Commission, using the Commission's electronic Tariff Filing System, its updated tariffs. The updated tariffs shall be effective December 1, 2016, and include language to: a. Eliminate participation in LIHEAP, TANF and NSLP from the Lifeline eligibility criteria; b. Add participation in the Veteran Pension Benefits program and Survivor Pension Benefits program to Lifeline eligibility criteria; and c. Include any changes necessary to comply with the minimum service standards established in the Lifeline Modernization Order. 2. Each ETC shall notify its customers of any changes to the rates or services of the ETC's Lifeline offerings. 3. Each ETC shall notify its customers of the changes to the Lifeline eligibility criteria. 4. Within 20 days of the date of this Order, each wireless ETC shall file with the Commission its updated Lifeline offering.
- 10/13/16 Mark Lammert CampusTVs, Inc. Motion to Withdraw
- 10/06/16 Order Entered: 1. The requests to withdraw filed by the Carriers listed in the Appendix to this Order are granted. 2. The Carriers listed in the Appendix to this Order are no longer parties to this proceeding and shall be removed from the service list for this proceeding. 3. The Carriers listed in the Appendix to this Order shall continue to be subject to Commission jurisdiction as set forth in KRS Chapter 278, shall be bound by any Orders the Commission issues in this proceeding, and shall be served with any future Orders that affect the monthly KUSF surcharge.
- 09/22/16 Sharon E. Porter PNG Telecommunications, Inc. Request to Withdraw
- 09/20/16 David E. Price Konatel, Inc.  
Motion to Withdraw
- 09/16/16 Douglas F. Brent SI Wireless, LLC Motion for Confidential Treatment for SI Wireless LLCs Response to Commission Staffs 1st Data Request

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09/16/16 Crocker Crocker Easton Telecom Services, LLC Motion on behalf of Easton Telecom Services, LLC for Permission to Withdraw from Docket No. 2016-00059 – Inquiry into the State Universal Service Fund

09/16/16 Lance J.M. Steinhart SelecTel, Inc. d/b/a SelecTel Wireless SelecTel, Inc. d/b/a SelecTel Wireless Response to Staffs First and Second Requests for Information to All Parties of Record.

09/16/16 Douglas F. Brent SI Wireless, LLC Responses to Commission Staffs First and Second Data Requests and Requests for Information

09/16/16 Jennifer Rabig Crexendo Business Solutions, Inc. CBSI first and second response to information request for KUSF and Lifeline

09/16/16 Douglas F. Brent NTELOS NTELOS Motion to Withdraw

09/16/16 Lance J.M. Steinhart Touchtone Communications Inc. Touchtone Communications Inc.s Responses to Staffs First and Second Requests for Information.

09/16/16 Lance J.M. Steinhart Velocity The Greatest Phone Company Ever, Inc. Responses of Velocity The Greatest Phone Company Ever, Inc. to Staffs First and Second Requests for Information.

09/16/16 Sunset Fiber LLC Response and Motion to Withdraw

09/15/16 Crocker Crocker KDDI America, Inc. Petition for Confidentiality and Responses made on behalf of KDDI America, Inc. to KPSC Staff's Second Request for Information to All Parties and Redacted Version of Exhibit A in Docket No. 2016-00059 – Inquiry into the State Universal Service Fund

09/15/16 Henry Walker OneTone Telecom, Inc. Request to be dismissed from docket

09/15/16 Crocker Crocker BCN Telecom, Inc. Petition for Confidentiality and Responses made on behalf of BCN Telecom, Inc. to KPSC Staff's Second Request for Information to All Parties and Redacted Version of Exhibit A in Docket No. 2016-00059 – Inquiry into the State Universal Service Fund

09/15/16 Edward T. Depp TVD Broadband Services, LLC Motion to Withdraw

09/15/16 James Liebman TDS Telecom Leslie County Telephone  
Salem Telephone  
Lewisport Telephone

09/15/16 Michael P. Donahue KY Backhaul Transmission Networks, LLC Response to Staff's Request

09/15/16 Michael P. Donahue KY Backhaul Transmission Networks, LLC Motion to Withdraw

09/15/16 Momentum Telecom, Inc. Motion to Dismiss

09/15/16 ALEC LLC Motion to Dismiss

09/14/16 Hadassa Romeus ATC Outdoors DAS, LLC Response to the Kentucky PSC Staffs Initial and Supplemental Requests for Information.

09/14/16 Donny McKinnies 365 Wireless LLC Motion To Withdraw

09/14/16 Crocker Crocker Alliance Global Networks, LLC Motion on behalf of Alliance Global Networks, LLC for Permission to Withdraw from Docket No. 2016-00059 – Inquiry into the State Universal Service Fund

09/14/16 Crocker Crocker PEG Bandwidth IL, LLC Motion for Permission to Withdraw from Docket No. 2016-00059 - Inquiry into the State Universal Service Fund

09/14/16 Michael P. Donahue Campus Communications Group, Inc. Motion to Withdraw

09/14/16 Melvin J. Malone Tennessee Independent Telecommunications d/b/a iRis Networks Motion to Withdraw and for Extension of Time

09/14/16 Renee Hayden e-Tel, LLC Documents submitted to fulfill inquiry request per Case Number 2016-00059

09/13/16 Danielle Frappier Nexus Communications, Inc. Motion to withdraw from proceeding

09/12/16 Response to Commissions Data Requests ExteNet Systems, Inc. ExteNet Systems, Inc. responds to the Commissions Data Requests regarding the Kentucky Universal Service Fund.

09/07/16 inContact, Inc. d/b/a UCN inContact, Inc. d/b/a UCN Motion to Withdraw from Docket No 2016-00059 Inquiry Into the State Universal Service Fund

09/06/16 Order Entered: 1. Within ten days of the date of this Order, the parties listed in Appendix A of this Order shall file with the Commission responses to the Requests for Information attached to this Order as Appendix B and Appendix C. 2. If responses are not received within ten days of the date of this Order, a show cause proceeding will be initiated to determine whether there are any reasons why penalties should not be imposed upon any nonresponsive party pursuant to KRS 278.990 for its failure to comply with this Order and the Orders entered on April 4, 2016, and June 22, 2016. 3. Nextlink Wireless, LLC and Defense Mobile Corporation are dismissed as parties to this case.

09/02/16 Edward T. Depp TVD Broadband Services, LLC Responses PSC Staffs Requests for Information

08/19/16 Douglas F. Brent Boomerang Wireless Amended Response of Boomerang Wireless to Commission Staffs First Request for Information

08/19/16 Cheryl R Winn Teleport Communications of America, LLC Entry of Appearance, Petition for Confidentiality, Teleports Responses to KPSC Staffs Initial Requests for Information to All Parties - REDACTED VERSION, and Teleports Responses to KPSC Staffs Second Requests for

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Information to All Parties

08/19/16 Cheryl R. Winn ATT Corp. Entry of Appearance, Petition for Confidentiality, ATT Corp.s Responses to KPSC Staffs Initial Requests for Information to All Parties - REDACTED VERSION, and ATT Corp.s Responses to KPSC Staffs Second Requests for Information to All Parties

08/19/16 Cheryl R. Winn BellSouth Long Distance, Inc. Entry of Appearance and BSLDs Responses to KPSC Staffs Initial and Second Requests for Information to All Parties

08/18/16 Cheryl R. Winn Cricket Wireless, LLC f/k/a AIO Wireless Entry of Appearance, Petition for Confidentiality, Responses to 1st and 2nd KPSC Staffs Requests for Information to All Parties

08/18/16 Cheryl R. Winn New Cingular Wireless d/b/a ATT Mobility Entry of Appearance, Petition for Confidentiality, Responses to 1st and 2nd KPSC Staffs Initial Requests for Information to All Parties

08/05/16 Edward T. Depp RLECs, ETC CLECs and Non-ETC CLECs Verification Pages for Responses to Supplemental Requests for Information

08/05/16 Edward T. Depp Bluegrass Cellular Responses to Requests for Information

07/21/16 Douglas F. Brent American Broadband Telecommunications American Broadbands Responses to Commission Staffs 2nd Request for Information to American Broadband and Requests to all parties.

07/20/16 Douglas F. Brent Tempo Telecom LLC Tempo Telecom LLCs Responses to Commissions 2nd Request for Information and Motion for Extension of Time.

07/18/16 Order Entered: 1. Credo's motion to withdraw is granted. 2. Credo's motion, in the alternative, for an extension of time is denied as moot.

3. Credo is no longer a party to this proceeding, and it shall be removed from the service list for this proceeding. 4. Credo shall continue to be subject to Commission jurisdiction as set forth in KRS Chapter 278, shall be bound by any Orders the Commission issues in this proceeding, and shall be served with any future Orders that affect the monthly KUSF surcharge.

07/14/16 Douglas F. Brent Budget Prepay Inc. d/b/a Budget Phone Budget Prepay Inc.s Response to Staffs 2nd Request for Information

07/14/16 Douglas F. Brent Air Voice Wireless, LLC AirVoice Wireless LLCs Response to Staffs Second Request for Information

07/14/16 Credo Mobile, Inc. Credo Mobiles Motion to Withdraw and for Extension of Time

07/14/16 Douglas F. Brent Telrite Corporation d/b/a Life Wireless Telrites Verification to its Response to Staffs 2nd Request for Information

07/14/16 Douglas F. Brent Easy Telephone Services Company d/b/a Easy Wireless Easy Wireless Verification to its Responses to Commission Staffs 2nd Request for Information

07/13/16 Douglas F. Brent Tag Mobile, LLC Tag Mobile LLCs Responses to Staffs Second Request for Information

07/13/16 Douglas F. Brent Boomerang Wireless, LLC Boomerang Wireless Responses to Staffs Second Request for Information

07/13/16 Douglas F. Brent Birch Communications of Kentucky LLC Birch Communications Responses to Staffs Second Request for Information

07/13/16 Douglas F. Brent Blue Jay Wireless, LLC Blue Jay Wireless Response to Commission Staffs Second Request for Information

07/13/16 Verizon Long Distance, LLC Verizon Read 1st Letter

Responses to Staffs Second Request for Information to All Parties of Record

Certification

07/13/16 Lance J.M. Steinhart, P.C. Q LINK WIRELESS LLC Responses to Second Request for Information

07/13/16 Douglas F. Brent Easy Telephone Service Company d/b/a Easy Wireless Easy Wireless Response to Staffs Second Request for Information

07/13/16 Douglas F. Brent Ready Wireless Ready Wireless Response to Staffs Second Request for Information

07/13/16 Douglas F. Brent Telrite Corporate d/b/a Life Wireless Telrites Response to Commission Staffs Second Request for Information

07/13/16 Cheryl R Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky ATT Kentuckys Responses to KPSC Staffs Second Requests for Information to All Parties and to BellSouth Telecommunications, LLC d/b/a ATT Kentucky

07/13/16 Lance J.M. Steinhart, P.C. AmeriMex Communications Corp. Responses to Second Request for Information

07/13/16 Douglas F. Brent i-wireless, LLC i-wireless, LLC response to KPSC Staff 2nd Request for Information

07/13/16 Cindy McCarty East Kentucky Network, LLC d/b/a Appalachian Wireless Response to Staffs Second Request for Information to All Parties

07/13/16 Devin D. Parram Total Call Mobile, Inc. Total Call Mobiles Responses to 2nd Request for Information



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07/13/16 Lance J.M. Steinhart, P.C. IM Telecom, LLC d/b/a Infiniti Mobile Responses to Second Request for Information

07/13/16 Edward T. Depp RLECs, ETC CLECs and Non-ETC CLECS Responses to Supplemental Requests for Information

07/13/16 Kathleen Campbell Cincinnati Bell Telephone LLC Responses to the Commission Staff's Second Request for Information to All Parties of Record.

07/13/16 L. Allyson Honaker The Windstream Companies The Windstream Companies responses to Commission Staffs Second Request for Information

06/22/16 Commission Staff's Second Request for Information to Birch Communications of Kentucky, LLC

06/22/16 Commission Staff's Second Request for Information to TAG Mobile, LLC

06/22/16 Commission Staff's Second Request for Information to Total Call Mobile, Inc.

06/22/16 Commission Staff's Second Request for Information to American Broadband and Telecommunications

06/22/16 Commission Staff's Second Request for Information to BellSouth Telecommunications, LLC d/b/a AT&T Kentucky

06/22/16 Commission Staff's Second Request for Information to Q Link Wireless, LLC, Amerimex Communications Corp., and IM Telecom, LLC d/b/a Infiniti Mobile

06/22/16 Commission Staff's Second Request for Information to All Parties of Record

06/22/16 Commission Staff's Second Request for Information to Ballard Rural Telephone Cooperative Corporation, Inc.; Brandenburg Telephone Company; Duo County Telephone Cooperative, Inc.; Foothills Rural Telephone Cooperative, Inc.; Gearheart Communications Co., Inc.; Highland Telephone Cooperative, Inc.; Logan Telephone Cooperative, Inc.; Mountain Rural Telephone Cooperative, Inc.; North Central Telephone Cooperative Corporation; Peoples Rural Telephone Cooperative, Inc.; South Central Rural Telephone Cooperative Corporation, Inc.; Thacker-Grigsby Telephone Company, Inc.; West Kentucky Rural Telephone Cooperative Corporation, Inc.; Cumberland Cellular, Inc. d/b/a Duo County Telecom; North Central Communications; South Central Telcom, LLC; Brandenburg Telecom, LLC; Cellular Services, LLC; Inter Mountain Cable, Inc.; Peoples Telecom, LLC; and TV Services, Inc.

06/09/16 Douglas F. Brent Airvoice Wireless, Blue Jay Wireless, LLC, Budget Mobile, iwireless LLC, Boomerang Wireless, and Telrite Corporation Response to CMRS Board

06/01/16 Response E-mail to Eileen Ordover - ACM

05/27/16 Order Entered: The five Carriers listed in the Appendix to this Order are no longer parties to this proceeding and shall be removed from the service list for this proceeding.

05/26/16 CMRS Board Public Comment

05/19/16 Devin D. Parram Total Call Mobile Total Call Mobiles Responses to Commissions First Request for Information with Certification

05/12/16 Douglas F. Brent Birch Communications, Inc. Letter to Confirm Party Status for Birch-KY

05/10/16 Order Entered: 1. Total Call's motion to withdraw is denied. 2. Total Call's motion for a ten-day extension to respond to Commission Staff's request for information is granted. 3. Total Call's responses to Commission Staffs requests for information issued on April 6, 2016, shall be due ten days from the date of this Order.

05/06/16 Douglas F. Brent Birch Communications, LLC Birch Communications, LLC Responses to Commission Staffs First Data Request and Motion for Confidential Treatment and Extension of Time

05/05/16 Douglas F. Brent Tempo Telecom, LLC Tempo Telecom LLCs Data Responses to Commission Staffs First Data Request and Motion for Extension of Time

05/05/16 Douglas F. Brent Budget Prepay, Inc. d/b/a Budget Phones Robin Enkey Verification to Budget Prepay Data Responses to Commission Staffs First Request

05/05/16 Douglas F. Brent Budget Prepay, Inc. d/b/a Budget Phone Motion for Confidential Treatment and Its Responses to Commission Staff's First Requests for Information

05/05/16 Order Entered: 1. Acorn's motion to withdraw is granted. 2. Acorn is no longer a party to this proceeding, and it shall be removed from the service list for this proceeding. 3. Acorn shall continue to be subject to Commission jurisdiction as set forth in KRS Chapter 278, shall be bound by any Orders the Commission issues in this proceeding, and shall be served with any future Orders that affect the monthly KUSF surcharge.

05/05/16 Order Entered: 1. Dialog's motion to withdraw is granted. 2. Dialog is no longer a party to this proceeding, and it shall be removed from the service list for this proceeding. 3. Dialog shall continue to be subject to Commission jurisdiction as set forth in KRS Chapter 278, shall be bound by any Orders the Commission issues in this proceeding, and shall be served with any future Orders that affect the monthly KUSF surcharge.

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05/05/16 Commission Staff's Notice of Cancellation of Informal Conference

05/03/16 Verizon Long Distance, LLC Verizon Response to Staffs First Request for Information to All Parties of Record

05/02/16 Douglas F. Brent Telrite Corporation d/b/a Life Wireless Susan Berlin Verification for Telrite

04/29/16 Edward T. Depp RLECs, CLECs, and Non-ETC CLECs Verification Pages to Responses to the Kentucky PSC Staffs Initial Requests for Information

04/28/16 Lance J.M. Steinhart, P.C. Q LINK WIRELESS LLC Q LINK WIRELESS LLC'S RESPONSES TO COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION

04/28/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Boomerang Wireless, LLC Boomerang Wireless Responses to Commission Staffs First Requests for Information and Motion for Extension of Time

04/27/16 L. Allyson Honaker The Windstream Companies Responses to Data Requests and Motion for Confidential Treatment

04/27/16 Cheryl R. Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky Edited Attachments 1, 2, and 3 to ATT Kentuckys Response to KPSC Staffs Request for Information to all parties that received payment from KUSF

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC TAG Mobile, LLC TAG Mobile LLCs Responses to Commission Staffs First Requests for Information

04/27/16 Lance J.M. Steinhart, P.C. IM Telecom, LLC d/b/a Infiniti Mobile IM Telecom, LLC d/b/a Infiniti Mobiles Responses to Staff's First Request for Information

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC i-Wireless, LLC I-Wireless Responses to Commission Staffs First Requests for Information

04/27/16 Cheryl R. Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky ATT Kentuckys Responses to KPSC Staffs First Requests for Information to All Parties; to BellSouth Telecommunications, LLC and to All Parties that Received KUSF payments

04/27/16 Verizon Long Distance, LLC Verizon Response to Staffs First Request for Information to All Parties of Record

04/27/16 Lance J.M. Steinhart, P.C. AmeriMex Communications Corp. AMERIMEX COMMUNICATIONS CORP.S RESPONSES TO COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Blue Jay Wireless, LLC Blue Jay Wireless Responses to Commission Staffs First Requests for Information

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Air Voice Wireless Air Voice Wireless Responses to Commission Staffs First Requests for Information

04/27/16 Devin D. Parram Total Call Mobile, Inc. Motion for Leave to File Motion to Withdraw and Request for Extension

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Easy Telephone Services Co. d/b/a Easy Wireless Easy Telephone Services Co. d/b/a Easy Wireless Responses to Commission Staffs First Requests for Information

04/27/16 Edward T. Depp RLECs, CLECs, and Non-ETC CLECs Responses to PSC Staffs Initial Requests for Information

04/27/16 Kevin Mann Cincinnati Bell Telephone Company, LLC. Cincinnati Bells response to Commission Staffs Data Request

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC American Broadband Telecommunications American Broadband Telecommunications Responses to Commission Staffs First Request for Information

04/27/16 Cindy McCarty East Kentucky Network, LLC d/b/a Appalachian Wireless Response to Commission Staffs Data Requests

04/27/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Telrite Corporation d/b/a Life Wireless Telrite Corporation Responses to Commission Staffs First Requests for Information

04/26/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Ready Wireless, LLC Ready Wireless Responses to Commission Staffs First Requests for Information

04/26/16 Knology of Kentucky, Inc. Response

04/25/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Acorn Telephone LLC Acorns Motion to Withdraw and for Extension of Time

04/25/16 Douglas F. Brent of Stoll Keenon Ogden PLLC Dialog Telecommunications, Inc. Dialogs Motion to Withdraw and for Extension of Time

04/06/16 Commission Staff's First Request for Information to All Parties of Record

04/06/16 Commission Staff's First Request for Information to East Kentucky Network d/b/a Appalachian Wireless

04/06/16 Commission Staff's First Request for Information to Q Link Wireless LLC, Amerimex Communications Corp., and IM Telecom, LLC d/b/a Infiniti Mobile

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04/06/16 Commission Staff's First Request for Information to BellSouth Telecommunications LLC d/b/a AT&T Kentucky

04/06/16 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MCLEODUSA TELECOMMUNICATIONS SERVICES, LLC; NETWORK TELEPHONE. LLC; PAETEC COMMUNICATIONS. LLC; TALK AMERICA. LLC; THE OTHER PHONE COMPANY, LLC; US LEC OF TENNESSEE, LLC; WINDSTREAM COMMUNICATIONS, LLC; WINDSTREAM KDL. LLC; WINDSTREAM KENTUCKY EAST. LLC; WINDSTREAM KENTUCKY WEST, LLC; WINDSTREAM NORLIGHT, LLC; WINDSTREAM NTI, LLC; AND WINDSTREAM NUVOX, LLC

04/01/16 Order Entered: 1. The requests to withdraw filed by the Carriers listed in the Appendix to this Order are granted. 2. The Carriers listed in the Appendix to this Order are no longer parties to this proceeding and shall be removed from the service list for this proceeding. 3. The Carriers listed in the Appendix to this Order shall continue to be subject to Commission jurisdiction as set forth in KRS Chapter 278, shall be bound by any Orders the Commission issues in this proceeding, and shall be served with any future Orders that affect the monthly KUSF surcharge.

03/16/16 Debbie Gainor Cintex Wireless, LLC Motion to Withdraw in the Matter of an Inquiry Into State Universal Service Fund

03/16/16 Responses E-mails to AARP, John Duerr, and Joseph Hamilton

03/15/16 David S. Samford McLeodUSA Telecommunications Services, LLC; Network Telephone, LLC; PAETEC Communications, LLC; Talk America, LLC; The Other Pho Verification of Jeanne Shearer

03/11/16 Penny Schmitt Vitcom, LLC Motion to Withdraw

03/11/16 Penny Schmitt Local Access, LLC Motion to Withdraw

03/11/16 Penny Schmitt Tele Circuit Network Corporation Motion to Withdraw

03/11/16 Penny Schmitt BCM One, Inc. Motion to Withdraw

03/11/16 Penny Schmitt Tele Circuit Network Corp Motion to Withdraw

03/11/16 Penny Schmitt BCM One, Inc. Motion to Withdraw

03/10/16 Motion to Withdraw GC Pivotal, LLC dba Global Capacity Motion to Withdraw

03/10/16 Order Entered: 1. The requests to withdraw, filed by the Carriers listed in the Appendix to this Order, are granted. 2. The Carriers listed in the Appendix are no longer parties to this proceeding and they shall be removed from the service list for this proceeding. 3. The Carriers listed in the Appendix shall continue to be subject to Commission jurisdiction as set forth in KRS Chapter 278, shall be bound by any Orders the Commission issues in this proceeding, and shall be served with any future Orders that impact the monthly KUSF surcharge.

03/10/16 Order Entered: 1. The surcharge for the Kentucky Lifeline Program shall, on an interim basis, be \$0.14 per access line per month beginning with bills rendered on and after the date of this Order, or, as soon as allowed by applicable contracts between customers and carriers. 2. By March 15, 2016, where applicable, carriers shall submit tariff revisions to reflect this change.

03/09/16 Leon Nowalsky Broadband Dynamics, LLC d/b/a "BBD" Motion to Withdraw

03/09/16 Access One Inc. Motion to Withdraw

03/08/16 Douglas F. Brent Airvoice Wireless, American Broadband and Telecommunications Company, Blue Jay Wireless, LLC, Budget Wireless, i-wireless LLC, R Charles Campbells Verification to his Direct Testimony filed with the Commission on behalf of Airvoice Wireless, American Broadband and Telecommunications Company, Blue Jay Wireless, LLC, Budget Wireless, i-wireless LLC, Ready Wireless, and Telrite Corpora

03/08/16 Wayne Foster Mitel Cloud Services, Inc. Motion to Withdraw

03/08/16 Mark Lammert Xact Associates, LLC Motion to Withdraw

03/08/16 Mark Lammert Wholesale Carrier Services, Inc. Motion to Withdraw

03/08/16 Mark Lammert Vanco US, LLC Motion to Withdraw

03/08/16 Mark Lammert TelefonicaUSA, Inc. Motion to Withdraw

03/08/16 Mark Lammert Ting, Inc. Motion to Withdraw

03/08/16 Mark Lammert Rosebud Telephone, LLC Motion to Withdraw

03/08/16 Mark Lammert Puretalk Holdings, LLC Motion to Withdraw

03/08/16 Mark Lammert Select Communications, Inc. Motion to Withdraw

03/08/16 Mark Lammert S-Net Communications, Inc. Motion to Withdraw

03/08/16 Mark Lammert PanTerra Networks, Inc. Motion to Withdraw

03/08/16 Mark Lammert One Voice Communications, Inc. Motion to Withdraw

03/08/16 Mark Lammert NexVortex, Inc. Motion to Withdraw

03/08/16 Mark Lammert Jive Communications, Inc. Motion to Withdraw

*Administrative Cases Before the Commission as of May 16, 2025*

03/08/16 Mark Lammert iNET Communications, LLC Motion to Withdraw  
03/08/16 Mark Lammert GreatCall, Inc. d/b/a Jitterbug Motion to Withdraw  
03/08/16 Mark Lammert GC Pivotal, LLC Motion to Withdraw  
03/08/16 Mark Lammert dbSolutions, Inc. Motion to Withdraw  
03/08/16 Mark Lammert Comm-Core, LLC Motion to Withdraw  
03/08/16 Mark Lammert Auravox, LLC Motion to Withdraw  
03/08/16 Mark Lammert Access One, Inc. Motion to Withdraw  
03/07/16 Douglas F. Brent Airvoice Wireless, American Broadband and Telecommunications Company, Blue Jay Wireless, LLC, Budget Wireless, i-wireless LLC, R Direct Testimony of Charles ("Chuck") Campbell  
03/07/16 Lance J.M. Steinhart JOINT TESTIMONY OF Q LINK WIRELESS LLC, AMERIMEX COMMUNICATIONS CORP., AND IM TELECOM, LLC D/B/A INFINITI MOBILE  
03/07/16 Edward T. Depp the RLECs Initial Testimony of the RLECs  
03/07/16 Cheryl R. Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky Direct Testimony of Tony Taylor on Behalf of BellSouth Telecommunications, LLC d/b/a ATT Kentucky  
03/07/16 Kevin Mann Cincinnati Bell Telephone Initial Testimony of Ted Heckmann on Behalf of Cincinnati Bell Telephone  
03/07/16 Verizon Long Distance, LLC Verizon Access Transmission Services, LLC Read 1st Letter - Initial Testimony of Kathy Buckley  
Initial Testimony of Kathy Buckley  
03/07/16 David S. Samford McLeodUSA Telecommunications Services, LLC; Network Telephone, LLC; PAETEC Communications, LLC; Talk America, LLC; The Other Pho Direct Testimony of Jeanne Shearer on behalf of the Windstream Companies.  
03/07/16 Cindy D. McCarty East Kentucky Network, LLC d/b/a Appalachian Wireless Testimony of W.A. Gillum on behalf of East Kentucky Network, LLC d/b/a Appalachian Wireless  
03/04/16 Leon Nowalsky Enhanced Communications Group, LLC d/b/a ECG Motion to Withdraw  
03/04/16 Matthew Malone Sage Telecom Communications, LLC Motion to Withdraw  
03/04/16 Flowroute Inc. Motion to Withdraw  
03/03/16 Leon Nowalsky Telecom Management, Inc. d/b/a Pioneer Telephone Motion to Withdraw  
03/03/16 Douglas F. Brent CenturyLink Communications, LLC Motion to Withdraw and for Extension of Time  
03/03/16 Credit Union Wireless LLC Motion to Withdraw  
03/03/16 Fiber Technologies Networks, LLC Motion to Withdraw  
03/03/16 Matrix Telecom, Inc. dba Excel Telecommunications dba VarTec Telecom Motion to Withdraw  
03/01/16 James Wild Truphone, Inc. Motion to Withdraw  
03/01/16 VoIPStreet, Inc. d/b/a VoIP Innovations Motion to Withdraw  
02/29/16 Mordy Gross Letter Motion  
02/29/16 Stephen Rice Motion to withdraw  
02/29/16 Stewart Douglas Hendrix Motion to Withdraw from case.  
02/29/16 Global Connection Public Comment  
02/26/16 Leslie Ellis Motion to Withdraw  
02/26/16 Matt W. Dean Motion to Withdraw  
02/26/16  
02/26/16 Matt W. Dean Motion for Withdrawal  
02/26/16  
02/26/16 Matt W. Dean Motion to Withdraw  
02/26/16  
02/26/16  
02/26/16  
02/26/16  
02/26/16  
02/26/16 Carey Roesel, Consultant Motion to Withdraw  
02/26/16 Matt W. Dean Motion to Withdraw pertaining to non-ETC CLEC authority  
02/26/16 Carey Roesel, Consultant Motion to Withdraw  
02/26/16 Carey Roesel Motion to Withdraw for Birch Communications of Kentucky, LLC  
02/26/16 Sharon Thomas, Consultant Motion to Withdraw  
02/26/16 Matt W. Dean Motion to Withdraw  
02/26/16 Sharon Thomas, Consultant Motion to Withdraw  
02/26/16 Carey Roesel Motion to Withdraw  
02/26/16 Sharon Thomas Talk America Services, LLC Motion to Withdraw



*Administrative Cases Before the Commission as of May 16, 2025*

02/26/16 Carey Roesel Motion to Withdraw  
02/26/16 Sharon Thomas CSL Kentucky System, LLC Motion to Withdraw  
02/26/16 Sharon Thomas, Consultant Motion to Withdraw  
02/26/16 Matt W. Dean Motion to Withdraw  
02/26/16 Sharon Thomas, Consultant Motion for Withdrawal  
02/26/16 Matt W. Dean Motion to Withdraw  
02/26/16 Matt W. Dean Motion for Withdrawal  
02/26/16 Philip J. Macres Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16  
02/26/16 Melissa Kelley Motion to Withdraw from participation  
02/26/16 Philip J. Macres Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16 Karen Turner Revised filing of Motion to Withdraw as a Party in Docket No. 2016-00059  
02/26/16 Andrew M. Klein Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16 Connie Wightman Motion to withdraw and electronic certification submitted on behalf of Level 3 Communications, LLC and their affiliates: Broadwing Communications, LLC; Global Crossing Local Services, Inc.; TelCove Operations, LLC and tw telecom of kentucky llc.  
02/26/16 Brian Barnabei VOIPSTREET INC. MOTION TO WITHDRAW  
02/26/16 Andrew M. Klein Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16 Steven Hamula Lumos Networks LLCs Motion for Withdrawal  
02/26/16 Andrew M. Klein Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16 RCLEC, Inc. RCLEC, Inc. Motion to Withdraw from USF proceeding  
02/26/16 Sharon Thomas Motion to Withdraw  
02/26/16 Andrew M. Klein Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16  
02/26/16 Jonathan R. Markman, Esq. Motion to Withdraw from Case No. 2016-00059 pursuant to February 1, 2016 Order.  
02/26/16 Emily Ingram Motion to withdraw as a party  
02/26/16 Edward T. Depp Motion to Withdraw as Parties  
02/26/16 Glenn Nelson Motion to Withdraw as Party  
02/26/16 Karen Turner Motion to withdraw as a Party in Docket No. 2016-00059  
02/26/16 Sharon Thomas YMax Communications Corp. Motion to Withdraw  
02/26/16 Douglas F. Brent Motion for Withdraw  
02/26/16 Sharon Thomas Bandwidth.com, Inc. Motion to Withdraw  
02/26/16 Sharon Thomas Motion to Withdraw In the Matter of an Inquiry Into State Universal Service Fund  
02/26/16 James MacKenzie Motion to withdraw as a party in Docket No. 2016-000059  
02/26/16 Jarrod Harper Motion to withdraw  
02/26/16 Sharon Warren Motion to Withdraw  
02/26/16 Douglas F. Brent Motion for Withdrawal  
02/26/16 Keith Johnston Request for Withdrawal on behalf of ProNet Communications, Inc.  
02/26/16 Dennis Howard, II Read 1st Cover Letter  
02/26/16 Douglas F. Brent Motion for Withdrawal  
02/26/16  
02/26/16  
02/26/16  
02/26/16 Dennis Howard, II Read 1st Cover Letter  
02/26/16 Douglas F. Brent Motion for Withdrawal  
02/26/16 Sharon Warren WiMacTel, Inc. KY Motion To Withdraw As A Party In Docket No. 2016-000059  
02/26/16 In the Matter of an Inquiry Into State Universal Service Fund  
02/26/16 NetZero Wireless Inc. Motion to Withdraw  
02/25/16 Granite Telecommunications, LLC Motion to withdraw  
02/25/16 Nicole Marciano Motion to Withdraw  
02/25/16 Nicole Marciano Cover Letter for Motion to Withdraw  
02/25/16 Nicole Marciano Motion to Withdraw  
02/25/16 Nicole Marciano Cover letter for Motion to Withdraw  
02/25/16 Karen Rosenberger Motion to Withdraw for EarthLink Business, LLC; DeltaCom LLC dba EarthLink Business; CTC Communications Corp dba EarthLink Business I; Business Telecom LLC dba EarthLink Business IV

*Administrative Cases Before the Commission as of May 16, 2025*

02/25/16 Michelle Salisbury Motion to Withdraw from Administrative Case 2016-00059  
02/25/16  
02/25/16 XO Communications Services LLC Request to Withdraw  
02/25/16 Google North America Inc. Request to Withdraw  
02/25/16 Illinois Network Alliance, LLC Request to Withdraw  
02/24/16 Davey Holdings LLC Motion to Withdraw from this proceeding  
02/24/16 Motion to Withdraw Request of motion to withdraw from case.  
02/24/16 Hance Price Read First Cover Letter  
02/24/16 Joe Barrows Public Comments  
02/23/16 Charles T Hogg Jr Motion to withdraw from 2016-00059 proceedings.  
02/23/16 Katherine Barker Marshall Motion for Withdrawal of US Signal Company, L.L.C.  
02/23/16 Janice Theriot Motion of MCC Telephony of the South, LLC to Withdraw as Party  
02/23/16 Verizon Long Distance, LLC Cover Letter  
02/23/16 Verizon Long Distance, LLC Verizons Signature Page for Response to Initial Order of February 1, 2016  
02/23/16 DataCenter Communications Request to be Withdrawn  
02/22/16 Cheryl R. Winn Entry of Appearance and Statement on Electronic Filing; and Response of ATT  
Kentucky  
02/22/16 Devin Parram Initial Comments of Total Call Mobile, Case No. 2016-00058 - Order date February 1,  
2016  
02/22/16 Verizon Long Distance, LLC Verizons Read 1st Letter for filing of Response to February 1, 2016 Order  
02/22/16 Verizon Long Distance, LLC Verizons Response to February 1, 2016 Order  
02/22/16 Hance Price Motion to Withdraw from this proceeding  
02/22/16 Yakun Liu Motion Of Withdraw  
02/22/16 Douglas F. Brent Joint Comments  
02/22/16 Edward T. Depp Initial Comments of the RLECs  
02/22/16 Cindy D. McCarty Response of East Kentucky Network, LLC d/b/a Appalachian Wireless to the  
Commissions February 1, 2016 Order  
02/22/16 Kevin Mann Cincinnati Bell Any Distance Inc. files comments in the administrative proceeding  
regarding the current and future funding, distribution and administration of the Kentucky Universal  
Service Fund (KUSF).  
02/22/16 Kevin Mann Cincinnati Bell Telephone Company LLC files comments in the administrative proceeding  
regarding the current and future funding, distribution and administration of the Kentucky Universal  
Service Fund (KUSF).  
02/22/16 LW Cook OAG Comments  
02/22/16 David S. Samford The Windstream Companies are filing comments pursuant to the Commissions  
February 1, 2016 Order along with an Entry of Appearance and Statement of Electronic Transmission  
Capabilities.  
02/22/16 TracFone Wireless Inc. Motion for Waiver  
02/19/16 Verizon Long Distance, LLC Statement on Electronic Transmission Capabilities  
02/19/16 Response E-mails to Larry Dotson, Mr. & Ms. Eich, and John Miller  
02/16/16 Cindy D. McCarty Statement of Electronic Transmission Capabilities  
02/12/16 John E. Selent Statement of Electronic Transmission Capabilities  
02/10/16 Motion to Withdraw Motion to Withdraw  
02/01/16 Order Entered: 1. This proceeding is opened to develop a record upon which the Commission can  
make changes as necessary to the funding, administration, and future of the Kentucky Universal  
Service Fund. 2. All local exchange carriers in Kentucky, all Commercial Mobile Radio  
Service Providers in Kentucky, all Eligible Telecommunications Carriers in Kentucky, and the Attorney  
General's Office are made parties to this proceeding. 3. A person who submits a motion to intervene  
after February 26, 2016, and upon a showing of good cause is granted full intervention, shall accept  
and abide by the existing procedural schedule. 4. Unless otherwise provided by Commission Order,  
any party filing a paper shall comply with the electronic filing procedures set forth in 807 KAR 5:001,  
Section 8, and shall file with the Commission an original in paper medium and an electronic copy. 5.  
Responses by parties and comments by the public on the issue of temporarily raising the KUSF per-  
line monthly surcharge from \$.08 to \$.14, or decreasing the KUSF support to approximately \$2.00 per  
line, during the pendency of this proceeding shall be filed no later than February 22, 2016. 6. Any other  
public comments by non-parties shall be in writing and shall be filed prior to any hearing or shall be  
presented at the hearing. 7. The procedural schedule set forth in the Appendix, attached hereto and  
incorporated herein, shall be followed.

Administrative Cases Before the Commission as of May 16, 2025

**2020-00085**

RECEIVED: 03/16/20

FILED: 03/16/20

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1887

CASE NATURE: Emergency Docket Related to the Novel Coronavirus COVID-19

**CASE CODE**

Administrative

**INDEX OF EVENTS:**

03/11/22 L. Allyson Honaker Apache Gas Transmission Co., Inc. and Burkesville Gas Company, Inc. Request for Declaratory Relief

09/03/21 Order: 1. Atmos's motion for a deviation from the July 22, 2021 Order is granted; 2. The waiver for meter testing and reporting in effect prior to the Commission's July 22, 2021 Order shall remain in effect until the end of the winter season, April 1, 2022. 3. The Commission retains the right to modify, alter, or retract any and all portions of this Order, or any Order in this proceeding, at any time.

08/06/21 Eric Wilen Atmos Energy Corporation Atmos Energy Motion for KY Meter Testing Waiver 2020-00085  
07/22/21 Order Entered: 1. Utilities, on and after August 16, 2021, no longer are granted a deviation from: 807 KAR 5:006, Section 4(4); 807 KAR 5:006, Section 4(5); 807 KAR 5:006, Section 9; 807 KAR 5:006, Section 7(5)(b); 807 KAR 5:006, Section 11 (3); and 807 KAR 5:006, Section 26. 2. Utilities, on and after August 16, 2021, and as applicable, shall resume the annual reporting and testing required by meter testing and inspection deviation plans approved by the Commission. 3. Filers, for case filings made on and after March 16, 2020, shall not be required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8. 4. The electronic filing procedures listed in 807 KAR 5:001, Section 8, are mandatory, except for pro se formal complaints, for all cases coming before the Commission. 5. Nothing prevents the Commission from entering further orders in this matter.

02/09/21 Allison Coffey Nolin RECC Nolin RECCs response to Commission Staffs Second Data Request dated December 22, 2020.

02/09/21 Ryan Henderson Jackson Energy Cooperative Jackson Energy Response to Commission Staffs Second Request for Information

02/05/21 Order Entered: 1. Kentucky Power's motion for rehearing granted in part and denied in part. 2. The Commission grants rehearing on the issue of the Commission reliance on KRS 278.170(2) in the December 30, 2020, and clarifies it does not rely upon KRS 278.170(2) to support its conclusion that foregone late payment fees may not be included in a regulatory asset; 3. The Commission grants rehearing on the issue of Kentucky Power's contention that the Commission erred when it concluded that Kentucky Power included late fees from customers that were current on payment plans and the Commission clarifies that it makes no such finding. 4. The Commission grants rehearing on Kentucky Power's contention that its March 17, 2020 motion for a deviation from its tariff did not constitute a waiver of the ability to ever attempt to recover the foregone late fees and the Commission finds that the March 17, 2020 did not constitute a waiver. 5. The Commission denies rehearing of all other issues raised in Kentucky Power's Motion for Rehearing.

02/04/21 John Ryan Columbia Gas of Kentucky Notice of Withdrawal and Substitution of Counsel

02/04/21 James Bradley Cherry Response to PSC Staffs Second Request for Information

02/01/21 Lerah Scott Kentucky Power Company Kentucky Power Companys supplemental response to staff 2-1.

01/29/21 Gerald E. Wuetcher Ohio County Water District Response to PSC Staffs Second Request for Information

01/29/21 John R May Licking Valley RECC Second response for information on Case 2020-00085

01/26/21 Joseph Cannon Grayson County Water District Response to PSC Second Request for Information regarding Novel Coronavirus

01/25/21 Jennie Gibson Phelps Farmers RECC Responses to Commissions Second Data Request

01/21/21 Stacey Kampsen Northern Kentucky Water District Response to Commission Staff Second Request for Information

01/21/21 Kentucky-American Water Company Kentucky American Water KAW Witness Verification for PSC2

01/19/21 Gerald E. Wuetcher Ohio County Water District Motion for Extension of Time

01/19/21 GERALD WUETCHER McCreary County Water District Response to PSC Staffs Second Request for Information

*Administrative Cases Before the Commission as of May 16, 2025*

01/18/21 Shannon Chappell Owen Electric Cooperative Owen Electric Cooperatives response to the Commissions Second Request for Information

01/18/21 Stacey Kampsen Northern Kentucky Water District Motion for Extension of Time

01/18/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Motion for Rehearing and Affidavit of Brian K. West

01/18/21 Brooke E. Wancheck Columbia Gas of Kentucky, Inc. Columbias Response to Staffs Second Set of Data Requests

01/18/21 Lerah Scott Kentucky Power Company Kentucky Power Companys response to the Commission Staffs December 28, 2020 data request.

01/18/21 Kentucky-American Water Company Kentucky American Water KAWs Response to PSC 2

01/18/21 Katelyn L. Brown Hardin County Water District No. 2 Corrected Response to Commission Staff's Second Request for Information

01/18/21 Katelyn L. Brown Hardin County Water District No. 2 Response to Commission Staff's Second Request for Information

01/18/21 Diana R Edwards Salt River Electric Cooperative Corporation Salt River Electrics response to Commission Staffs Second Request for Data Case No. 2020-00085

01/18/21 Monica Braun Delta Natural Gas Company, Inc. Delta Natural Gas Company, Inc.s Response to Second Request for Information

01/15/21 Katelyn L. Brown Oldham County Water District Response to Commission Staffs Second Request for Information

01/15/21 John M. Dix Simpson County Water District Response to request for additional information

01/15/21 John M. Dix Butler County Water System, Inc. Response to request for additional information

01/15/21 John M. Dix Warren County Water District Response to request for additional information

01/15/21 Jeff Greer South Kentucky RECC Response to Second Request for Information

01/15/21 Erica Hall Meade County RECC Response to Commission Staff Second Data Request

01/15/21 Deborah Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its response to Commission Staffs second request for information

01/15/21 Harry Anness Boone County Water District Second Request for Information

01/15/21 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Responses of Louisville Gas and Electric Company and Kentucky Utilities Company to the Commission Staff's Second Request for Information

01/15/21 Order Entered: 1. KAEC's motion is granted, and 2. Responses to the December 28, 2020 request for information are due no later than February 10, 2021.

01/14/21 Tim Webb Cannonsburg Water District Response to second information request on Question 9 2020-00085

01/14/21 Eric Wilen Atmos Energy Corporation Atmos Energy Response to Staffs Second Request for Information 2020-00085

01/14/21 Billy Frasure Clark Energy Cooperative, Inc. Correction to previous response filing.

01/14/21 Farrah Coleman Inter-County Energy Response to Commission Staffs Second Request for Information in Case No 2020-00085

01/14/21 Billy Frasure Clark Energy Cooperative, Inc. Response to Staffs Second Request for Information.

01/13/21 Joni K. Hazelrigg Fleming-Mason Energy Response to the Commission Staffs Second Request for Information

01/13/21 Robert Tolliver Cumberland Valley Electric Cumberland Valley Electrics Response to Commission Staffs Second Request for Information.

01/12/21 Charles G. Williamson III Blue Grass Energy Cooperative Corporation Blue Grass Energy Cooperative Corporations response to the Commissions Second Request for Information

01/12/21 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT IN RESPONSE TO CASE NO. 2020-00085

01/12/21 Jeff Williams Jackson Purchase Energy Response to the Commission Staffs Second Request for Information

01/12/21 Gerald Wuetcher Hyden-Leslie County Water District Response to PSC Staff Second Request for Information

01/11/21 Kevin Lowe Mountain Water District MWD response to information request

01/11/21 Steve Thompson Kenergy response to PSC second data request

01/11/21 Robin Slone Big Sandy RECC Attached, please find the additional information requested for 2020 in response to Q.9 in case No. 2020-00085. Also attached are the Cover Letter and spreadsheet



*Administrative Cases Before the Commission as of May 16, 2025*

requested.

01/06/21 Patsy Walters Taylor County Rural Electric Cooperative Corporation Commission Staffs Second Request for Information to each of East Kentucky Power Cooperative, Inc.s Member Cooperatives

01/04/21 Scott Schmuck Hardin County Water District No. 1 Attached, please find the additional information requested for July through December 2020 in response to Q.9 in case No. 2020-00085. Also attached are the Cover Letter and spreadsheet requested.

01/04/21 Edward T. Depp Kentucky Association of Electric Cooperatives, Inc. Motion for Extension of Time  
12/30/20 Order Entered: 1. What a utility may request for regulatory asset treatment is clarified consistent with the discussion above; and 2. The Commission retains the right to modify, alter, or retract any portion of this Order, or any Order in this proceeding, at any time.

12/30/20 IT IS THEREFORE ORDERED that Kentucky Power shall not establish the COVID-19 Forgone Late Fee regulatory asset.

12/29/20 Order Entered: 1. Columbia Kentucky's motion for a deviation from the September 21, 2020 Order is granted; 2. Columbia Kentucky, upon the expiration of the Energy Assistance Program, shall report to the Commission the number of customers that were enrolled in the Energy Assistance Program that still have arrearages, and the average amount of the arrearages. 3. The Commission retains the right to modify, alter, or retract any and all portions of this Order, or any Order in this proceeding, at any time.

12/28/20 Brooke E. Wancheck Columbia Gas of Kentucky, Inc. Motion for Deviation  
12/28/20 Commission Staff's Second Request for Information to Duke Energy Kentucky, Inc., Kentucky Power Company, Kentucky Utilities Company, Louisville Gas and Electric Company, Columbia Gas of Kentucky, Inc., Atmos Energy Corporation, Delta Natural Gas Company, Inc., and Kentucky-American Water Company

12/23/20 Cindy Darr Muhlenberg County Water Dist. #3 Response to PSC second request for information.  
12/22/20 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO EACH OF EAST KENTUCKY POWER COOPERATIVE, INC.'S MEMBER COOPERATIVES AND BIG RIVERS ELECTRIC CORPORATION'S MEMBER COOPERATIVES

12/21/20 Brooke E. Wancheck Columbia Gas of Kentucky, Inc. Letter Requesting an Extension of Time  
12/21/20 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT, BUTLER COUNTY WATER SYSTEM, SIMPSON COUNTY WATER DISTRICT, OLDHAM COUNTY WATER DISTRICT, OHIO COUNTY WATER DISTRICT, NORTHERN KENTUCKY WATER DISTRICT, BOONE COUNTY WATER DISTRICT, HARDIN COUNTY WATER DISTRICT #1, HARDIN COUNTY WATER DISTRICT #2, MOUNTAIN WATER DISTRICT, SOUTH HOPKINS WATER DISTRICT, MCCREARY COUNTY WATER DISTRICT, WOOD CREEK WATER DISTRICT, HYDEN-LESLIE COUNTY WATER DISTRICT, HENDERSON COUNTY WATER DISTRICT, CANNONSBURG WATER DISTRICT, GREEN RIVER VALLEY WATER DISTRICT, MUHLENBERG COUNTY WATER DISTRICT #3, AND GRAYSON COUNTY WATER DISTRICT

12/21/20 Order Entered: 1. Utilities, where applicable, are temporarily relieved from the annual reporting and testing required by meter testing and inspection deviation plans approved by the Commission. 2. The required reports shall not be filed with the Commission this calendar year and until further Order of the Commission. 3. The testing requirements discussed herein shall not resume until further Order of the Commission.

11/30/20 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing of notice of accounting entries to be made and other steps to be taken in furtherance of the Commissions September 21, 2020 Order.

10/30/20 Order Entered: 1. Kentucky-American's proposed plan to contact and educate affected customers regarding payment plans to address arrearages is approved. 2. Kentucky-American's proposed plan to accept payment on the first payment plan, as discussed herein, is approved. 3. Kentucky-American's proposed plan to recover carrying charges on late fees billed but not paid prior to March 16, 2020, is denied.

10/28/20 Order Entered: 1. The Commission's September 21, 2020 Order is clarified consistent with the discussion above; and 2. The Commission retains the right to modify, alter, or retract any portion of this Order, or any Order in this proceeding, at any time.

10/22/20 Order Entered: 1. The Commission's Orders are clarified as necessary as discussed above. 2. Nothing in this Order prevents the Commission from issuing additional orders in this proceeding.

10/21/20 Order Entered: 1. The Commission's Orders are clarified as necessary as discussed above. 2. Nothing in this Order prevents the Commission from issuing additional Orders in this proceeding.

*Administrative Cases Before the Commission as of May 16, 2025*

10/16/20 Kentucky-American Water Company Kentucky American Water Motion for Clarification

10/08/20 Andrea M. Fackler Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Responses to Commission Staffs Initial Request for Information

10/08/20 Eric Wilen Atmos Energy Corporation 2020-00085 Request for Clarification

10/06/20 Order Entered: 1. Jackson Energy's motion for deviation from its prepay tariff's maximum limit of \$350 is granted. This deviation extends for two years upon service of this Order. 2. Citipower's motion for deviation from its public awareness plan is granted and it may temporarily suspend hand deliveries of its public awareness messages. This deviation extends for six months upon service of this Order. 3. Todd District's request for deviation from its tariff is granted to the extent it is necessary so that it may offer payment plans to customers disconnected for nonpayment. This deviation extends for two years upon service of this Order. 4. Todd District's request for approval to pay for credit cards fees through December 31, 2020, is granted. 5. Nothing in this Order prevents the Commission from issuing additional orders in this proceeding.

10/05/20 Commission Staff's Initial Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

10/02/20 Andrea M. Fackler Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company and Kentucky Utilities Companys Petition for Clarification and Deviation and Request for Expedited Treatment

10/02/20 L. Allyson Honaker Citipower, LLC Motion for Deviation

09/30/20 Ryan Henderson Jackson Energy Cooperative Motion to Deviation from Prepay Tariff and Motion for Expedited Treatment

09/30/20 Order Entered: 1. A utility may include in default payment plans arrearages incurred before March 16, 2020, provided that the default payment plan is extended to reflect the time over which the pre-March 16, 2020 arrearage was incurred. 2. A utility may use its October 2020 billing cycle, rather than October 1, 2020, to determine the amount of arrearages to be included in default payment plans, provided that a utility that does so extends the default payment plan to a minimum of seven months. 3. A utility may recover carrying charges on pre-March 16, 2020 arrearages and post-October 1, 2020 arrearages included in payment plans, provided that the utility did not assess late payment penalties on the arrearages included in the payment plans. 4. A utility may maintain current payment plans entered into voluntarily provided that the utility convert the existing payment plan to the six-month default plan upon either the customer's default on the existing plan or at the request of the customer 5. A utility is not required to automatically enroll a customer in the default payment plan for an arrearage of \$25 or less, provided that the customer will not be disconnected for the arrearage and that the utility shall enroll the customer in the default payment plans at the customer's request. Vice Chairman Chandler did not participate in the deliberations or decision concerning this Petition.

09/28/20 Deborah Gates Rocco O. DAsenzo Duke Energy Kentucky Inc.s Petition for Clarification and Deviation and Request for Expedited Treatment

09/21/20 Lerah Scott Kentucky Power Company September 21, 2020 supplemental responses to update data through August 31, 2020.

09/21/20 Order Entered: 1. The Executive Director shall serve a copy of this Order upon The Kentucky Office of the Governor, Senator Rand Paul, Senator Mitch McConnell, Representative James Comer, Representative Brett Guthrie, Representative John Yarmuth, Representative Thomas Massie, Representative Hal Rogers, and Representative Andy Barr. 2. Utilities shall create payment plans of arrearages of no less than six months and no longer than two years in duration for all customers who have accumulated arrearages from service rendered on or after March 16, 2020, and before October 1, 2020. Regardless of the length of the payment plan, default payment plans shall only require the customer to pay a fixed, equal installment over the term of the plan. 3. Utilities shall make all reasonable efforts to contact the customers who have received default payment plans. 4. Utilities shall, for customers that request alternative payment plans to the default payment plan ordered by the Commission, work with customers on payment plans that accommodate customer circumstances while balancing the concern of the utility, including its income and cash flow. 5. Utilities shall consider a customer with arrearages subject to a payment plan "on-time" for all purposes, except those explicitly exempted in this Order, as long they timely pay their bill for current service and the amount required under the default or alternative, agreed-upon payment plan.

09/18/20 Deborah Gates Rocco O. DAsenzo Duke Energy Kentucky, Inc. hereby submits its responses to Staffs Supplemental request for information

09/15/20 Scott Bishop Kentucky Power Company Kentucky Power Company filing of Supplemental Responses to Commission July 23, 2020 data request and supporting attachments.

*Administrative Cases Before the Commission as of May 16, 2025*

09/11/20 Andrea M. Fackler Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Supplemental Responses to Commission Staffs Initial Request for Information

08/18/20 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company and Kentucky Utilities Companys corrected responses and attachments to Question Nos. 12 and 14 for the Commission Staffs Initial Request for Information

07/29/20 Order Entered: 1. Hyden-Leslie District??s motion is granted, and 2. Hyden-Leslie District's responses to Commission Staff's Request for Information dated June 23, 2020, are accepted for filing

07/23/20 Gerald Wuetcher Hyden-Leslie County Water District Response to PSC Staffs Initial Request for Information

07/22/20 Peter R Conrad Henderson County Water Dist. Henderson County Water District response to Case 2020-00085

07/21/20 Sergio Cole Shelby Energy Cooperative, Inc. Shelby Energy Cooperatives Response to Commission Staffs Request for Information

07/21/20 Gregory R. Lee Nolin RECC Nolin RECC Response to Commission Staffs Initial Request for Information - Case No. 2020-00085

07/21/20 John M. Dix Butler County Water System, Inc. Response to request for information

07/21/20 John M. Dix Simpson County Water District Response to request for information

07/21/20 John M. Dix Warren County Water District Response to information request

07/21/20 Deborah Gates Rocco O. DAsenzo Duke Energy Kentucky hereby submits its responses to Staffs Initial Request for Information

07/21/20 Brooke Wancheck Columbia Gas of Kentucky, Inc. Columbia Gas of Kentuckys Response to Staffs Initial Set of Information Requests

07/21/20 Kentucky-American Water Company Kentucky American Water Kentucky American Waters Responses to PSC1

07/21/20 Tim Webb Cannonsburg Water District Response to data request for 2020-00085

07/21/20 Monica H. Braun Delta Natural Gas Company, Inc. Delta Response to Commission Staffs Initial Request for Information

07/21/20 Stacey Kampsen Northern Kentucky Water District Response to Commission Staff Initial Request for Information

07/21/20 Gerald E. Wuetcher Hyden-Leslie County Water District Motion for Extension of Time

07/21/20 Gerald E. Wuetcher McCreary County Water District Response to PSC Staff Initial Request for Information

07/21/20 BILLY FRASURE Big Sandy RECC Response to Commissions request for information in Case No. 2020-00085.

07/21/20 Gerald E. Wuetcher Green River Valley Water District Response to PSC Staff Iniiial Request for Information

07/21/20 Kentucky Municipal Utilities Association Public Comment

07/20/20 Katelyn L. Brown Hardin County Water District No. 2 Response to Commission Staff's Initial Request for Information

07/20/20 Harry Anness Boone County Water District Filing Response to Data request case # 2020-00085

07/20/20 Jeff Greer South Kentucky RECC South Kentucky RECC Response to Commission Staffs Initial Request for Information

07/17/20 Dewayne Lewis Wood Creek Water District Wood Creek Water District response to data request.

07/17/20 Eric Wilen Atmos Energy Corporation 2020-00085 Atmos Energy Responses to Staff Discovery Set 1

07/16/20 John R May Licking Valley RECC Licking Valley RECCs Response to Commission Staffs Initial Request for Information in Case No. 2020-00085

07/16/20 Kevin Lowe Mountain Water District Mountain Water District Responses to PSC order #2020-00085

07/15/20 Lerah Scott Kentucky Power Company Read 1st and Kentucky Power Companys responses to the Commissions June 23, 2020 data requests.

07/13/20 James Bradley Cherry Amended Response to Initial Request for Information

07/13/20 James Bradley Cherry Response to Initial Request for Information

07/10/20 Farrah Coleman Inter-County Energy Inter-County Energys Response to Commission Staffs Initial Request for Information in Case No. 2020-00085

07/10/20 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU Responses to Commission Staffs Initial Request for Information

07/09/20 Kayla Goodaker South Hopkins Water District Response of Case No. 2020-00085

07/09/20 Robert Tolliver Cumberland Valley Electric Cumberland Valley Electrics Response to Commissions request in Case 2020-00085.

*Administrative Cases Before the Commission as of May 16, 2025*

07/09/20 Patsy Walters Taylor County Rural Electric Cooperative Corporation Responses of the Emergency Docket related to the Novel Coronavirus COVID-19

07/08/20 Jennie Gibson Phelps Farmers RECC Farmers RECCs responses to Commission Staffs initial request in Case No 2020-00085.

07/08/20 Holly S. Eades Clark Energy Cooperative, Inc. Responses to request - COVID-19

07/08/20 Diana R Edwards Salt River Electric Cooperative Corporation Salt River Electric Cooperatives response to Commission Staffs Initial Request for Information

07/08/20 Scott Schmuck Hardin County Water District No. 1 Cover Letter, Response and Attachments requested in Electronic Emergency Docket Related to the Novel Coronavirus COVID-19

07/07/20 Shannon Chappell Owen Electric Cooperative, Inc. Owen Electrics response to Commission Staffs Initial Request for Information in 2020-00085.

07/07/20 Joni K. Hazelrigg Fleming-Mason Energy Fleming-Mason Energy response to Commission Staffs Initial Request for Information

07/07/20 Ryan Henderson Jackson Energy Cooperative Corporation Jackson Energys Response to Commission Request for Information

07/07/20 Charles G. Williamson III Blue Grass Energy Cooperative Corporation Blue Grass Energy Cooperative Corporations Responses to Commission Staffs Request for Information related to the Novel Coronavirus COVID-19.

07/07/20 Steve Thompson Kenergy response to data request

07/07/20 Walt Beasley Ohio Co. Water District OCWD response to Commission

07/07/20 Erica Hall Meade County RECC Response to Commission Staffs Initial Request for Information

07/06/20 Joseph K Cannon Grayson County Water District Grayson County Water District Response to Commission Request Case Number 2020-00085

07/02/20 Kevin Lowe Mountain Water District Request for Extension of Time

07/02/20 Katelyn L. Brown Oldham County Water District Response to Commission Staff's Initial Request for Information

07/02/20 Jeff Williams Jackson Purchase Energy Corporation Response to the Commission Staffs Initial Request for Information

07/02/20 Order Entered: Responses to the Commission Staff's requests for information issued on June 23, 2020, shall be due on July 21, 2020.

06/30/20 Katelyn L. Brown Muhlenberg County Water District No. 3 Response to Commission Staff's Initial Request for Information

06/29/20 John M. Dix Warren County Water District, Simpson County Water District, Butler County Water System, Inc. Request for Extension of Time

06/29/20 Gerald E. Wuetcher Hyden-Leslie County Water District Motion for Extension of Time

06/29/20 Gerald E. Wuetcher Green River Valley Water District Motion for Extension of Time

06/29/20 Order Entered: 1. Sentra does not need Commission approval under KRS 278.300 prior to entering into any loans, notes, or other obligations under the Paycheck Protection Program in light of the statutory exemption found in KRS 278.300(8); 2. Sentra is granted a deviation from the requirements of 807 KAR 5:001, Section 19; and 3. This Order is limited only to loans, notes, or other obligations under the Paycheck Protection Program and is not a declaration that other evidence of indebtedness, issuance of securities, loans, notes, or other obligations pursuant to the CARES Act or subsequent federal relief do not require Commission approval pursuant KRS 278.300.

06/23/20 COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT, BUTLER COUNTY WATER SYSTEM, SIMPSON COUNTY WATER DISTRICT, OLDHAM COUNTY WATER DISTRICT, OHIO COUNTY WATER DISTRICT, NORTHERN KENTUCKY WATER DISTRICT, BOONE COUNTY WATER DISTRICT, HARDIN COUNTY WATER DISTRICT #1, HARDIN COUNTY WATER DISTRICT #2, MOUNTAIN WATER DISTRICT, SOUTH HOPKINS WATER DISTRICT, MCCREARY COUNTY WATER DISTRICT, WOOD CREEK WATER DISTRICT, HYDEN-LESLIE COUNTY WATER DISTRICT, HENDERSON COUNTY WATER DISTRICT, CANNONSBURG WATER DISTRICT, GREEN RIVER VALLEY WATER DISTRICT, MUHLENBERG COUNTY WATER DISTRICT #3, AND GRAYSON COUNTY WATER DISTRICT

06/23/20 COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION TO EACH OF EAST KENTUCKY POWER COOPERATIVE, INC.'S MEMBER COOPERATIVES AND BIG RIVERS ELECTRIC CORPORATION'S MEMBER COOPERATIVES

06/23/20 COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC., KENTUCKY POWER COMPANY, KENTUCKY UTILITIES COMPANY, LOUISVILLE GAS AND ELECTRIC COMPANY, COLUMBIA GAS OF KENTUCKY, INC., ATMOS ENERGY CORPORATION,



*Administrative Cases Before the Commission as of May 16, 2025*

06/22/20 DELTA NATURAL GAS COMPANY, INC., AND KENTUCKY-AMERICAN WATER COMPANY  
 Robert C. Moore Sentra Corporation Sentra Corporation Request for Declaratory Relief  
 06/02/20 KY TVA LPCs Public Comment  
 04/27/20 Order Entered: 1. Parksville District's request is granted. 2. Parksville District is granted deviation from the tariff provision that requires assessment of a \$25.00 for a returned check. 3. Parksville is granted deviation from 807 KAR 5:006, Section 9(1) & (2); 807 KAR 5:011, Section 6(1); 807 KAR 5:011, Section 8; 807 KAR 5:011, Section 9; and 807 KAR 5:011, Section 10. 4. Parksville District is authorized to charge \$10.00 for a returned check fee on after the date of entry of this Order. 5. Parksville District shall notify the Commission in writing in this docket when it no longer believes the reduced returned check fee is warranted.

04/21/20 Order Entered: 1. McCreary District's request is granted. 2. McCreary District is granted deviation from the tariff provisions that require payment of pre-existing debts, reconnection fees, and deposits prior to service being restored.

04/20/20 Order Entered: 1. Kentucky Power's motion for an extension of time in which to file its reliability report is granted. 2. Kentucky Power shall file its reliability report required by Case No. 2011-00450 no later than June 1, 2020.

04/17/20 Order Entered: 1. Columbia Kentucky's motion for temporary waiver is denied, in its entirety, without prejudice. 2. This Order shall be served on all major local gas distribution utilities operating in the Commonwealth of Kentucky.

04/16/20 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing motion for extension of time to file its May 1, 2020 reliability report.

04/16/20 Order Entered: The Commission's March 16, 2020 Order in this proceeding is clarified consistent with the discussion above.

04/03/20 David S. Samford East Kentucky Power Cooperative, Inc. Motion for Declaratory Relief  
 04/03/20 Lerah Scott Kentucky Power Company Read 1st and Kentucky Power Company's letter notice regarding the temporary suspension of the semi-annual inspection of its transmission lines.

04/03/20 Order Entered: 1. EKPC, and any other electric cooperative formed under KRS Chapter 279, does not need Commission approval under KRS 278.300 prior to entering into any loans, notes, or other obligations under the Paycheck Protection Program in light of the statutory exemption found in KRS 278.300(8); 2. EKPC is granted a deviation from the requirements of 807 KAR 5:001, Section 19; and 3. This Order is limited only to loans, notes, or other obligations under the Paycheck Protection Program and is not a declaration that other evidence of indebtedness, issuance of securities, loans, notes, or other obligations pursuant to the CARES Act or subsequent federal relief do not require Commission approval pursuant KRS 278.300.

03/30/20 Cheryl MacDonald Columbia Gas of Kentucky Inc Motion for Waiver  
 03/25/20 Eric Wilen Atmos Energy Corporation 2020-00085 Atmos Energy Informational Filing Response  
 03/24/20 Order Entered: 1. The Commission's March 16, 2020 Order in this proceeding is modified consistent with the discussion above; 2. Utilities are granted a temporary deviation from the state inspection requirements in 807 KAR 5:006 Section 26(5); and 3. All other aspects of the March 16, 2020 Order remain in full force and effect. 4. The Commission retains the right to modify, alter, or retract any portion of this Order, or any Order in this proceeding, at any time.

03/23/20 Order Entered: 1. EKPC's motion for an extension of time in which to file certain reports is granted in part and denied in part. 2. EKPC's motion for an extension of time in which to file its Report of Gross Earnings from intrastate business is denied. 3. EKPC's motion for an extension of time in which to file its annual statistical report is denied, however, EKPC should file such a request electronically by generating an email to PSC.Reports@ky.gov after submission of the Report of Gross Earnings from intrastate business. 4. All other extensions of time requested by EKPC are granted.

03/19/20 Order Entered: To the extent Kentucky Power's tariff requires Kentucky Power to charge delayed payment charges, Kentucky Power is granted a deviation from such a requirement until further Order from the Commission.

03/18/20 David S. Samford East Kentucky Power Cooperative, Inc. Motion for Extension of Time  
 03/17/20 Lerah Scott Kentucky Power Company Read 1st and Request of Kentucky Power Company to deviate from late payment charge tariff requirements.

03/16/20 Order Entered: 1. Until otherwise ordered by the Commission, utilities shall cease disconnections for non-payment. 2. Until otherwise ordered by the Commission, utilities shall waive all late payment charges. 3. Until otherwise ordered by the Commission, filers are granted deviation from filing or transmitting physical documents pursuant to the following requirements: a. 807 KAR 5:001, Section

*Administrative Cases Before the Commission as of May 16, 2025*

7(1 ); b. 807 KAR 5:001 , Section 8(12)(a)(2); c. 807 KAR 5:063; and d. 807 KAR 5:001 Section 8(7)(c). 4. Documents required by 807 KAR 5:001 , Section 7(1 ), and 807 KAR 5:063 may be filed with the Commission by electronic mail at PSCED@ky.gov. An original of the documents exempted from filing in ordering paragraph 3(a), (b), and (c), shall be filed within 30 days of the lifting of the state of emergency. 5. A utility, in this docket, shall petition the Commission for relief from the provisions of its tariff or Commission, if not already granted deviation in this docket or if it is unable to comply with its tariff or Commission regulations due to COVID-19 related issues. 6. Any non-case related documents shall be filed with the Commission by electronic mail at PSCED@ky.gov.

**2020-00302**

RECEIVED: 09/24/20

FILED: 09/24/20

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1695

CASE NATURE: Investigation of Interconnection and Net Metering Guidelines

**CASE CODE**

Administrative

**INDEX OF EVENTS:**

02/15/23 Senthia Santana Big Rivers Electric Corporation Big Rivers Notice of Change of Address for Counsel  
 10/22/21 Tyson Kamuf Big Rivers Electric Corporation Notice of Withdrawal  
 05/18/21 Response E-mail to Joe Oka  
 Additional Document 20210505\_PSC Response E-mail to Joe Oka.pdf  
 04/19/21 Tom FitzGerald Joint Intervenors Mountain Association and Earth Tools, Inc. Brief of Joint Intervenors Mountain Association and Earth Tools, Inc.  
 04/19/21 Randal A. Strobo KYSEIA KYSEIA Written Brief  
 04/19/21 Randal A. Strobo KYSEIA Exhibits to Written Brief  
 04/19/21 Randal A. Strobo KYSEIA KYSEIA Written Brief  
 04/19/21 Randal A. Strobo KYSEIA Written Brief  
 04/19/21 Deborah Gates Larisa Vaysman Brief of Duke Energy Kentucky, Inc.  
 04/19/21 Tyson Kamuf Big Rivers Electric Corporation Joint Brief of Big Rivers and its Members  
 04/19/21 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Correspondence of Kentucky Industrial Utility Customers (KIUC) advising the Commission that it is has elected NOT to file a Brief.  
 04/19/21 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company Brief  
 04/19/21 Scott E. Bishop Kentucky Power Company Kentucky Power Companys filing brief regarding interconnection guidelines and FERC Order 2222.  
 04/19/21 J. Michael West Attorney General OAGs Brief  
 04/19/21 David S. Samford East Kentucky Power Cooperative, Inc. Owner-Member Distribution Cooperatives Brief on Net Metering and FERC Order 2222  
 03/04/21 Order Entered: 1. Joint Movants' motions for an extension of time to file briefs is granted. 2. On or before April 19, 2021, each party shall file with the Commission a written brief setting forth current and reasonably anticipated issues and concerns identified by each party regarding net metering interconnection guidelines and FERC Order No. 2222.  
 03/02/21 Tom FitzGerald Joint Intervenors Mountain Association and Earth Tools, Inc. Response of Joint Intervenors Mountain Association and Earth Tools, Inc. In Support Of Motions of East Kentucky Power Cooperative, Louisville Gas and Electric Company / Kentucky Utilities, and Big Rivers Electric Corporation For Extension of Time To File B  
 03/02/21 Tyson Kamuf Big Rivers Electric Corporation Motion for Extension of Time to File Brief  
 03/01/21 David S. Samford East Kentucky Power Cooperative Inc. and its sixteen Owner-Members Motion for an Extension of Time  
 02/24/21 Duncan Crosby of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company and Kentucky Utilities Company Joint Movants Motion for an Extension of Time to File Brief  
 02/22/21 Response E-mail to Josef Winkler  
 02/16/21 Order Entered: 1. The case record, including public comments, of Case No. 2019-00256 is incorporated by reference into the case record of this proceeding. 2. Within 30 days from the date of this Order, each party shall file a written brief setting forth current and reasonably anticipated issues and concerns identified by each party regarding net metering interconnection guidelines and FERC Order No. 2222.

*Administrative Cases Before the Commission as of May 16, 2025*

02/12/21 Deborah Gates Larisa Vaysman Letter regarding FERC Order No. 2222  
 02/08/21 Letter Filing Document into the Record  
 11/11/20 David Spenard KYSEIA KYSEIA Written Statement  
 11/10/20 Tom FitzGerald Mountain Association and Earth Tools, Inc. Statement Regarding Receipt of Electronic Transmissions  
 11/06/20 Order Entered: 1. The joint motion of MA and ETI to intervene is granted. 2. MA and ETI shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. MA and ETI shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, MA and ETI shall file a written statement with the Commission that: a. Certifies that they, or their agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.  
 11/06/20 Order Entered: 1. The motion of KYSEIA to intervene is granted. 2. KYSEIA shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KYSEIA shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, KYSEIA shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.  
 10/30/20 Tom FitzGerald Mountain Association and Earth Tools, Inc. Motion of Mountain Association and Earth Tools, Inc. For Full Intervention As Joint Intervenors  
 10/26/20 David Edward Spenard KYSEIA KYSEIA Motion to Intervene  
 10/13/20 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Written Statement of Kentucky Industrial Utility Customers (KIUC)  
 10/13/20 Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, the Attorney General shall file a written statement with the Commission that:  
 a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.  
 10/13/20 Order Entered: 1. The motion of KIUC to intervene is granted. 2. KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, KIUC shall file a written statement with the Commission that:  
 a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.  
 10/05/20 David S Samford East Kentucky Power Cooperative, Inc. Owner-Member Distribution Cooperatives Notice of Entry of Appearance of Counsel  
 10/05/20 Joni K. Hazelrigg Fleming-Mason Energy Written Response - Electronic Acceptance  
 10/02/20 Jared Routh Shelby Energy Cooperative Shelby Energys written statement regarding electronic filings.  
 10/02/20 Mark David Goss South Kentucky RECC Written response to Commission Order  
 10/02/20 John R May Licking Valley RECC Amended acceptance of electronic service  
 10/02/20 Charles G. Williamson III Blue Grass Energy Cooperative Corporation Amended written statement regarding acceptance of electronic transmissions.  
 10/02/20 Robin Slone Big Sandy RECC Written Statement Electronic Acceptance

*Administrative Cases Before the Commission as of May 16, 2025*

10/02/20 Robert Spragens, Jr. Taylor County Rural Electric Cooperative Corporation TCRECCs Written Statement re Electronic Service

10/01/20 Mark David Goss Cumberland Valley Electric, Inc. Written Response to Order

10/01/20 Bradley Cherry Certification of Electronic Service 2012-00302

10/01/20 Allison Coffey Nolin RECC Nolin RECCs Acceptance of Electronic Filing

10/01/20 J. Hadden Dean Inter-County Energy Cooperative, Inc. Written Statement

10/01/20 David S. Samford Clark Energy Cooperative, Inc. Written Statement re Acceptance of Electronic Service

10/01/20 Minna Sunderman Rocco D'Ascenzo Duke Energy Kentucky, Inc.s Written Statement re. Electronic Filing Procedures

10/01/20 Diana R Edwards Salt River Electric Cooperative Corporation Written Statement Electronic Acceptance

10/01/20 Shannon Chappell Owen Electric Cooperative, Inc. Owen Electrics Certification of Electronic Service

10/01/20 Jennie Phelps Farmers Rural Electric Cooperative Corporation Written Statement in response to the Commissions Order

10/01/20 Charles G. Williamson III Blue Grass Energy Cooperative Corporation Response to Order in PSC Case No. 2020-00302

10/01/20 Ryan Henderson Jackson Energy Cooperative Jackson Energys written statement regarding electronic filings.

10/01/20 Patrick C. Woods East Kentucky Power EKPCs Certification of Electronic Service

10/01/20 Lerah Scott Kentucky Power Company Kentucky Power Companys written response to Commissions September 24, 2020 order establishing electronic filing procedures.

10/01/20 Lerah Scott Kentucky Power Company Kentucky Power Companys written response to Commissions September 24, 2020 order establishing electronic filing procedures.

09/30/20 Roger Hickman Big Rivers Electric Corporation Big Rivers Notice of Group Participation in Case and Counsel List

09/30/20 Michael E. Hornung LGE and KU Energy LGE and KU notice of election to use electronic filing procedures in accordance with 807 KAR 5:001, Section 8.

09/29/20 J. Michael West Office of the Attorney General OAGs Motion to Intervene

09/28/20 Michael I. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene

09/25/20 Roger Hickman Big Rivers Electric Corporation Big Rivers Certification of Electronic Service

09/24/20 Order Entered: 1. This case is established to investigate net metering interconnection guidelines. 2. All Kentucky jurisdictional electric utilities as enumerated in the findings above shall be parties to this case. 3. All motions to intervene shall be filed no later than October 30, 2020. 4. The Acting Executive Director shall serve a copy of this Order on both the Commonwealth's Office of Energy Policy and the Attorney General of Kentucky's Office of Rate Intervention.

**2022-00190**

RECEIVED: 11/02/22

FILED: 11/02/22

FINAL:

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SUSPENSION DATE:

DAYS: 926

CASE NATURE: Investigation of the Fuel Adjustment Clause Regulation 807 KAR 5:056, Purchased Power Costs, and Related Cost Recovery Mechanisms

**CASE CODE**

Administrative

**INDEX OF EVENTS:**

04/08/25 Greg Cecil East Kentucky Power Cooperative, Inc. In the Matter of 2022-00190 - Electronic Investigation of the Fuel Adjustment Clause Regulation 807 KAR 5:056, Purchased Power Costs, and Related Cost Recovery Mechanisms

01/07/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Notice of Withdrawal of Counsel

06/23/23 Byron Gary Joint Intervenors Kentuckians For The Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Earth Tools, Inc. Statement Regarding Joint Participation

06/20/23 Byron Gary Joint Intervenors, Kentuckians for the Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Earth Tools, Inc. Statement of Joint Intervenors Regarding Receipt of Electronic Transmissions

06/20/23 Byron Gary Kentuckians for the Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Earth Tools, Inc. Entry of Appearance of Additional Counsel



*Administrative Cases Before the Commission as of May 16, 2025*

06/13/23 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Written Statement of Mail Waiver

06/13/23 Order Entered: 1. Joint Movants' motion to intervene is granted. 2. Joint Movants are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Movants shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of service of this Order, Joint Movants shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 5. Each of the Joint Movants shall file a separate copy with the Commission of their individual agreement regarding their joint participation in this matter within ten days of entering into the agreement.

06/13/23 Order Entered: 1. KIUC's motion to intervene is granted. 2. KIUC is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of entry of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

02/15/23 Senthia Santana Big Rivers Electric Corporation Big Rivers Notice of Change of Address for Counsel  
12/20/22 Ashley Wilmes kentuckians for the Commonwealth (KFTC), Mountain Association (MA), Metropolitan Housing Coalition (MHC) and Earth Tools, Inc. (E Joint Proposed Intervenor's Reply Comments Re. the Commission's Electronic Investigation Of The Fuel Adjustment Clause Regulation 807 KAR 5:056, Purchased Power Costs, And Related Cost Recovery Mechanisms

12/20/22 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Reply Comments  
12/19/22 Minna Sunderman Larisa M. Vaysman Reply Comments of Duke Energy Kentucky, Inc.  
12/19/22 Andrea M. Fackler Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGEs Reply Comments to Responses and Comments Filed Pursuant to Commission's November 2, 2022 Order

12/19/22 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Reply Comments

12/06/22 Derrick Willis Grayson Rural Electric Cooperative Corporation Entry of Appearance  
12/05/22 April Renner Jackson Energy Cooperative Corporation Comments of Jackson Energy Cooperative Corporation

12/05/22 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Comments of EKPC and its Sixteen Owner-Members

12/05/22 Senthia Santana Big Rivers Electric Corporation Joint Comments of Big Rivers Electric Corporation, Jackson Purchase Energy Corporation, Kenergy Corp., and Meade County Rural Electric Cooperative Corporation

12/02/22 Tom FitzGerald Joint Movants for Joint Intervention Kentuckians for the Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Comments of Joint Movants for Joint Intervention Kentuckians for the Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Earth Tools, Inc.

12/02/22 Andrea M. Fackler Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGEs Responses to Commission's November 2, 2022 Order Requesting Comments

12/02/22 Lerah M Scott Kentucky Power Company Kentucky Powers Initial Comments  
12/02/22 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.'s Comments  
12/02/22 Jody Kyler Cohn Kentucky Industrial Utility Customers (KIUC) Comments of Kentucky Industrial Utility Customers (KIUC)

12/02/22 David Spenard Kentucky Solar Industries Association, Inc. Written Comments  
12/01/22 J. Michael West Office of the Attorney General Comment of the Office of the Kentucky Attorney General

11/29/22 Kentucky Office of Energy Policy Response to Commission Order  
11/22/22 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed

*Administrative Cases Before the Commission as of May 16, 2025*

testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.

11/18/22 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene

11/17/22 Tom FitzGerald Joint Intervenors Kentuckians for the Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Earth Tools, Inc. Joint Motion of Kentuckians for the Commonwealth, Mountain Association, Metropolitan Housing Coalition, and Earth Tools, Inc. for Full Intervention as Joint Intervenors

11/16/22 Diana Edwards Salt River Electric Read First Case No 2022\_00190

11/15/22 Earl Rogers III Fleming-Mason Energy Cooperative, Inc. Entry of Appearance of Counsel for Fleming-Mason Energy

11/15/22 L. Allyson Honaker Nolin RECC Entry of Appearance

11/15/22 Senthia Santana Kenergy Corp 807 KAR 5:001 Section 8(9) Certificate

11/15/22 Michael Moriarty Shelby Energy Cooperative, Inc: Alan Q. Zaring Notice of Entry of Appearance of Counsel

11/15/22 Brittany Hayes Koenig Farmers Rural Electric Cooperative Corporation Notice of Entry of Appearance-Farmers

11/15/22 Brittany Hayes Koenig Inter-County Energy Cooperative Corporation Notice of Entry of Appearance-Inter-County Energy

11/14/22 Senthia Santana Meade County Rural Electric Cooperative Corporation 807 KAR 5:001 Section 8(9) Certificate

11/14/22 Aaron Baldwin South Kentucky RECC Notice of Entry of Appearance

11/14/22 W. Patrick Hauser Cumberland Valley Electric, Inc. Notice of Entry of Appearance

11/14/22 DAVID T ROYSE Blue Grass Energy Entry of Appearance of Counsel

11/11/22 James M. Crawford Owen Electric Cooperative, Inc. Notice of Entry of Appearance

11/10/22 April Renner Jackson Energy Cooperative Corporation Jackson Energy Entry of Appearance

11/09/22 Lerah M Scott Kentucky Power Company Entry of Appearance

11/09/22 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Notice of Appearance

11/09/22 Senthia Santana Big Rivers Electric Corporation Big Rivers 807 KAR 5:001 Section 8(9) Certificate

11/09/22 Allyson K Sturgeon Kentucky Utilities Company and Louisville Gas and Electric Company Entrance of Appearance of Counsel

11/08/22 L. Allyson Honaker Taylor County RECC Entry of Appearance

11/08/22 L. Allyson Honaker Jackson Purchase Energy Corporation Entry of Appearance

11/07/22 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Entry of Appearance

11/04/22 Andrea M. Fackler Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE Written Statement Regarding Use of Electronic Filing Procedures

11/03/22 J. Michael West Kentucky Attorney General OAGs Motion to Intervene

11/02/22 Order Entered: 1. An investigation of the FAC regulation is opened. All electric utilities shall be parties to this proceeding. Other interested parties may intervene and participate; however, intervention is not required to file comments. 2. All electric utilities shall comply with the requirements of this Order. 3. Comments and responses to questions raised herein shall be filed within 30 days of the date of service of this Order. 4. Replies to comments and responses filed pursuant to ordering paragraph 3 shall be filed within 15 days following the deadline for comments and responses.

**2023-00272**

RECEIVED: 08/25/23

FILED: 08/25/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 630

CASE NATURE: CONSIDERATION OF THE IMPLEMENTATION OF NORTH AMERICAN ENERGY STANDARDS BOARD'S RECOMMENDATIONS ON GAS AND ELECTRIC HARMONIZATION

**CASE CODE**

Administrative

**INDEX OF EVENTS:**

11/29/23 L. Allyson Honaker Kentucky Frontier Gas, LLC Comments Pursuant to Commission Order  
11/29/23 L. Allyson Honaker Citipower LLC Comments pursuant to Commission Order

*Administrative Cases Before the Commission as of May 16, 2025*

11/28/23 L. Allyson Honaker East Kentucky Power Cooperative Inc. and EKPCs Distribution Cooperatives Notice of Filing

11/27/23 John R. Ryan Columbia Gas of Kentucky, Inc. Comments of Columbia Gas of Kentucky, Inc.

11/27/23 Chris Adams East Kentucky Power Cooperative, Inc. EKPC Responses to NAESB Recommendations.

11/27/23 Kentucky Oil and Gas Association Comments pursuant to Commission Order

11/23/23 Tyson Kamuf Big Rivers Electric Corporation Joint Comments of Big Rivers Electric Corporation, Jackson Purchase Energy Corporation, Kenergy Corp., and Meade County Rural Electric Cooperative Corporation

11/22/23 Eric Wilen Atmos Energy Corporation Atmos Energy Comments on NAESB Order 2023-00272

11/21/23 Monica Braun Delta Natural Gas Company, Inc. Delta Natural Gas Companys Comments and Entry of Appearance

11/21/23 Minna Sunderman Rocco DAscenzo Comments of Duke Energy Kentucky, Inc.

11/21/23 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's comments and responses to the Commission questions concerning the implementation of several recommendations of the North American Energy Standards Board regarding gas and electric harmo

11/18/23 David Thomas Shirey Jr Burkesville Gas Company, Inc. Comments regarding this proceeding to develop a record upon which the Commission can consider the implementation of the recommendations made in the NAESB Report

08/25/23 Order Entered: 1. This proceeding is established to develop a record upon which the Commission can consider the implementation of the recommendations made in the NAESB Report. 2. Each electric, gas local distribution company, and gas farm tap company is requested to file comments on the NAESB Report as well as respond to the questions raised above. 3. Any interested party may file comments.

4. Comments and responses shall be filed with the Commission within 90 days of the date of service of this Order. 5. A copy of this Order shall be served upon each electric, gas local distribution company, gas farm tap company, and the Attorney General of the Commonwealth of Kentucky, Office of Rate Intervention.

**2023-00416**

RECEIVED: 12/14/23

FILED: 12/14/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 519

CASE NATURE: Investigation of Pole Attachments

**CASE CODE**

Administrative

**HEARINGS:**

12/13/24 Informal Conference - Scheduled

11/22/24 Informal Conference - Cancelled

11/01/24 Informal Conference - Held

10/11/24 Informal Conference - Held

05/17/24 Informal Conference - Scheduled

04/26/24 Informal Conference - Scheduled

03/22/24 Informal Conference - Held

03/01/24 Informal Conference - Held

02/09/24 Informal Conference - Held

01/05/24 Informal Conference - Held

**INDEX OF EVENTS:**

02/12/25 Michael E. Hornung LGE and KU / KY Power LGE and KU along with KY Power file joint comments to the proposed Pole Attachment Regulations.

02/12/25 M Todd Osterloh Kentucky Broadband and Cable Association Comments on Potential Amendments to Regulation

02/12/25 Minna Sunderman Larisa Vaysman Comments of Duke Energy Kentucky, Inc.

02/12/25 Michaela Flewallen ATT Kentucky Comments on the Commissions Proposed Amendments to the Pole Attachment Regulation

02/12/25 Edward T. Depp Kentuckys Electric Cooperatives Comments on the Commissions Proposed Amendments to the Pole Attachment Regulation

*Administrative Cases Before the Commission as of May 16, 2025*

02/03/25 Order Entered: Parties and other participants, no later than February 12, 2025, may file comments addressing the Commission's proposed emergency amendments to 807 KAR 5:015.

12/30/24 Michael E. Hornung LGE and KU LGE and KU along with Kentucky Power Company hereby jointly file the Companies' comments in further support of their proposed revisions to the pole attachment regulation and in response to the revisions proposed by certain other stakeholders on December

12/30/24 Michaela Flewallen ATT Kentucky Reply Comments

12/30/24 M Todd Osterloh Kentucky Broadband and Cable Association Reply Comments

12/30/24 Deborah L Gates Larisa Vaysman Duke Energy Kentucky Inc.s Reply Comment

12/30/24 Edward T. Depp Kentuckys Electric Cooperatives Supplemental comments to proposed amendments to 807 KAR 5:015E

12/29/24 Lynn Hughes Windstream Supplemental and Additional Comments for Commissions consideration alongside prospective changes to 807 KAR 5:015E.

12/27/24 Matthew DeTura CTIA - The Wireless Association Response of CTIA to the Companies Proposed Revisions to 807 KAR 5:015E

12/12/24 Commission Staff's Notice of Informal Conference on December 13, 2024, at 10:00 a.m. Eastern Standard Time originally scheduled to take at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, will now be conducted by video conference.

12/11/24 M Todd Osterloh Kentucky Broadband and Cable Association Supplemental Information

12/10/24 Lynn Hughes Windstream Windstreams Response to Commission Order of 11-18-24 For Proposed Edits to 807 KAR 5:015E

12/09/24 M Todd Osterloh Kentucky Broadband and Cable Association Proposed Amendments to Regulations

12/09/24 Michael E. Hornung LGE and KU LGE and KUs and Kentucky Powers comments and proposed edits to the Pole Attachment Regulations

12/09/24 Deborah L Gates Larisa Vaysman DUKE ENERGY KENTUCKY, INCS SUBMITS ITS COMMENTS AND EXHIBIT A

12/09/24 Edward T. Depp Kentuckys Electric Cooperatives Proposed Amendments to 807 KAR 5:015E

12/05/24 NOTICE OF FILING OF AGENDA

11/18/24 Order entered: 1. The informal conference scheduled for November 22, 2024, is canceled. 2. Proposed edits to 807 KAR 5:015E shall be made to the document provided by Commission Staff and shall be filed no later than December 9, 2024. 3. Parties and other participants who plan to attend the December 13, 2024 informal conference shall, no later than two days before the informal conference, contact J.E.B. Pinney, Executive Advisor to the Commission, to indicate whether they will appear in person or by video. Mr. Pinney will also provide the link to participate remotely

10/31/24 Michael E. Hornung LGE and KU LGE and KU In anticipation of the November 1, 2024, Informal Conference hereby provides the attached updated data regarding its High Volume Plan with Charter.

10/31/24 M Todd Osterloh Kentucky Broadband and Cable Association KBCA Pole Status Update

10/25/24 NOTICE OF FILING OF AGENDA

10/18/24 Michael E. Hornung LGE and KU LGE and KU list of topics for the November 1st informal conference

10/10/24 Michael E. Hornung LGE and KU LGE and KUs submission of the Notarized Affidavit attesting to the mailing of Customer Notice of Revisions to Pole and Structure Attachment Charges

10/08/24 Letter Filing First Quarterly Report to the Legislative Research Commission into the Record

10/04/24 Order Entered: 1. An informal conference is scheduled on October 11, 2024, at 10 a.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 2. An informal conference is scheduled on November 1, 2024, at 10 a.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 3. An informal conference is scheduled on November 22, 2024, at 10 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 4. An informal conference is scheduled on December 13, 2024, at 10 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 5. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. 6. No later than two weeks before each informal conference, utilities that are parties to this proceeding and all other interested persons may file a short list of issues to be discussed at the following informal conference. Comments may be filed at any time before the October 11, 2024 informal conference. 7. Agendas for the informal conferences will be issued no later than one week prior to the informal conference. An agenda for the October 11, 2024 informal conference will not be issued.

10/03/24 M Todd Osterloh Kentucky Broadband and Cable Association Update on Charter attachment submissions to KU



*Administrative Cases Before the Commission as of May 16, 2025*

10/02/24 M Todd Osterloh Kentucky Broadband and Cable Association Update on Charter attachment submissions to Cooperatives

08/28/24 Edward T. Depp Kentuckys Electric Cooperatives KEC Response in Opposition to KBCAs Request to Suspend Tariffs

08/23/24 M Todd Osterloh Kentucky Broadband and Cable Association Objection to Tariff Filing of Clark Energy

08/23/24 M Todd Osterloh Kentucky Broadband and Cable Association Comments on Amended Regulation 807 KAR 5:015E

08/16/24 PSC Letter Filing Memo of Emergency Amended After Comments into the Record

07/31/24 Edward T. Depp Kentuckys Electric Cooperatives Written Comments on 807 KAR 5:015E

07/31/24 Minna Sunderman Larisa Vaysman Duke Energy Kentucky, Inc.s July 31, 2024 Comments

07/26/24 Edward T. Depp Kentuckys Electric Cooperatives Response to KBCAs updated pole attachment data

07/19/24 M Todd Osterloh Kentucky Broadband and Cable Association Update on Charter attachment submissions to Cooperatives

07/19/24 M Todd Osterloh Kentucky Broadband and Cable Association Update on Charter attachment submissions to KU

07/08/24 Order Entered: 1. KBCA's motion for an extension of time is granted. 2. KBCA and the utilities, if they agree on joint submissions, shall file their joint submissions no later than July 19, 2024. 3. If KBCA and the utilities do not agree on joint submissions, KBCA may file its updates no later than July 19, 2024, to which the utilities shall file their responses no later than July 26, 2024.

07/02/24 M Todd Osterloh Kentucky Broadband and Cable Association Motion for Extension

06/27/24 Order Entered: 1. No later than July 8, 2024, KBCA may file updates to its May 2, 2024 filing. 2. If KBCA files updates to its May 2, 2024 filing, the Cooperatives, LG&E, and KU, shall file responses to the updates no later than ten days after the date of filing of the updates.

06/03/24 STAFF NOTICE

05/21/24 M Todd Osterloh Kentucky Broadband and Cable Association Comments to Proposed Emergency Regulations

05/21/24 Minna Sunderman Larisa M. Vaysman Comments of Duke Energy Kentucky, Inc.

05/21/24 Michael E. Hornung LGE - KU - KY Power Louisville Gas Electric Company, Kentucky Utilities Company, and Kentucky Power submit joint comments to the Pole Attachment Regulations.

05/21/24 Michaela Flewallen ATT Kentucky ATT Kentuckys comments on Commission's proposed emergency amendments to 807 KAR 5:015.

05/21/24 Chris Adams East Kentucky Power Cooperative, Inc. EKPC Emergency Regulation Response

05/21/24 Edward T. Depp Kentuckys Electric Cooperatives Comments to the proposed emergency amendments to 807 KAR 5:015

05/21/24 KITCOM, INC. KITCOM, INC. Comments of RLECs/KITCOM companies on proposed emergency pole attachment regulations discussed at May 17th, 2024 conference

05/15/24 NOTICE OF FILING OF AGENDA

05/10/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company and Kentucky Utilities Company comments on Backlog Process

05/08/24 Edward T. Depp Kentuckys Electric Cooperatives Summary Update of Pole Attachment Data

05/08/24 Douglas E. Hart Cincinnati Bell Telephone Company d/b/a altafiber Comments of Cincinnati Bell Telephone Company LLC d/b/a altafiber Following April 25, 2026 Conference

05/08/24 Order Entered: 1. An informal conference is scheduled on May 17, 2024, at 9 a.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 2. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. 3. Parties and other participants who plan to attend the informal conferences shall, no later than two days before the informal conference, contact J.E.B. Pinney, Executive Advisor to the Commission, to indicate whether they will appear in person or by video. Mr. Pinney may be reached at jeb.pinney@ky.gov or at (502) 782-2587.

05/02/24 Paul Werner Kentucky Broadband and Cable Association Updated Pole Attachment Information

04/25/24 NOTICE OF FILING OF AGENDA

04/19/24 M Todd Osterloh Kentucky Broadband and Cable Association Proposed Amendments to 807 KAR 5:015

04/19/24 L. Allyson Honaker East Kentucky Power, Inc. Proposed amendments

04/19/24 Lerah M. Kahn Kentucky Power Company Kentucky Power Companys notice in support of LGEs and KUs proposed amendments to 807 KAR 5:015

*Administrative Cases Before the Commission as of May 16, 2025*

04/19/24 Edward T. Depp Kentuckys Electric Cooperatives Proposed Amendments to 807 KAR 5:015  
04/19/24 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc. hereby submits its response in support of LGEs proposed rule amendments  
04/19/24 Michael E. Hornung Louisville Gas Electric Company / Kentucky Utilities Company Louisville Gas Electric Company and Kentucky Utilities Company submits their proposed changes to the Pole Attachment Regulations.  
04/19/24 Michaela Flewallen ATT Kentucky ATT Kentuckys Response to Commissions April 2011,2024 Order  
04/11/24 Order Entered: 1. No later than April 19, 2024, stakeholders and parties to this proceeding may file proposed amendments to 807 KAR 5:015. 2. An informal conference is scheduled on April 26, 2024, at 9 a.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. 4. Parties and other participants who plan to attend the informal conferences shall, no later than two days before the informal conference, contact J.E.B. Pinney, Executive Advisor to the Commission, to indicate whether they will appear in person or by video. Mr. Pinney may be reached at jeb.pinney@ky.gov or at (502) 782-2587.  
03/22/24 Edward T. Depp Kentuckys Electric Cooperatives Presentation and Notice of Filing  
03/21/24 M Todd Osterloh Kentucky Broadband and Cable Association Notice of Filing  
03/20/24  
03/15/24 NOTICE OF FILING OF AGENDA  
03/08/24 M Todd Osterloh Kentucky Broadband and Cable Association Issues List for Fourth Informal Conference  
03/08/24 Michael E. Hornung LGE and KU LGE and KU are providing a short list of issues to be discussed at the March 22, 2024 informal conference.  
03/08/24 Edward T. Depp Kentuckys Electric Cooperatives Response to Commissions February 29, 2024 Order  
02/29/24 Edward T. Depp Kentuckys Electric Cooperatives Response to Motion for Continuance  
02/29/24 Order Entered: 1. KBCA's motion to continue the March 1, 2024 informal conference is DENIED. 2. An informal conference is scheduled on March 22, 2024, at 10 a.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. 4. No later than March 8, 2024, utilities that are parties to this proceeding and all other interested persons may file a short list of issues to be discussed at the following informal conference. 5. An agenda for the informal conference will be issued no later than March 15, 2024. 6. Parties and other participants who plan to attend the informal conferences shall, no later than March 20, 2024, contact J.E.B. Pinney, Executive Advisor to the Commission, to indicate whether they will appear in person or by video. Mr. Pinney may be reached at jeb.pinney@ky.gov or at (502) 782-2587.  
02/28/24 M Todd Osterloh Kentucky Broadband and Cable Association Motion for Continuance  
02/23/24 Notice of Filing of Agenda  
02/16/24 M Todd Osterloh Kentucky Broadband and Cable Association List of Issues for Third Informal Conference  
02/16/24 Edward T. Depp Kentuckys Electric Cooperatives Response to Commissions January 22, 2024 Order  
02/16/24 Michael E. Hornung LGE and KU Louisville Gas and Electric Company and Kentucky Utilities Company are hereby providing a short list of issues to be discussed at the March 1, 2024 informal conference.  
02/05/24 NOTICE OF FILING OF AGENDA  
01/31/24 Edward T. Depp Kentuckys Electric Cooperatives Response to Commissions January 22, 2024 Order  
01/26/24 M Todd Osterloh Kentucky Broadband and Cable Association List of Issues to Discuss at Second Informal Conference  
01/26/24 Michael E. Hornung LGE and KU Louisville Gas and Electric Company and Kentucky Utilities Company are hereby providing a short list of issues to be discussed at the February 9, 2024 informal conference.  
01/26/24 M Todd Osterloh Kentucky Broadband and Cable Association Entry of Appearance  
01/23/24 Letter Filing IC Memo into the Record  
01/22/24 Order Entered: 1. An informal conference is scheduled on February 9, 2024, at 10 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 2. An informal conference is scheduled on March 1, 2024, at 10 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. 4. No later than two weeks before each informal conference, utilities that are parties to this proceeding and all other interested persons may file a short list of issues to be discussed at the following informal

*Administrative Cases Before the Commission as of May 16, 2025*

conference. 5. Agendas for the informal conferences will be issued no later than one week prior to the informal conference. 6. Parties and other participants who plan to attend the informal conferences shall, no later than two days before the informal conference, contact J.E.B. Pinney, Executive Advisor to the Commission, to indicate whether they will appear in person or by video. Mr. Pinney may be reached at jeb.pinney@ky.gov or at (502) 782-2587.

- 12/28/23 Notice of Filing of Agenda
- 12/21/23 M Todd Osterloh Kentucky Broadband and Cable Association List of Issues to be Discussed
- 12/21/23 Tammy Meyer Larisa Vaysman Duke Energy Kentucky Inc.s Response to December 14, 2023 Order
- 12/21/23 Edward T. Depp Kentuckys Electric Cooperatives Response to Commissions December 14, 2023 Order.
- 12/21/23 Michael E. Hornung LGE and KU Louisville Gas and Electric Company and Kentucky Utilities Company are hereby providing a short list of issues to be discussed at the January 5, 2024 informal conference, Pursuant to Ordering Paragraph four (4) in the Commission's Order dated December 14, 2023
- 12/21/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to December 14, 2023 Order Requesting Short List of Issues
- 12/21/23 Edward T. Depp Foothills Rural Telephone Cooperative Corporation, Inc. Response to Commissions December 14, 2023 Order.
- 12/21/23 Edward T. Depp Ballard Rural Telephone Cooperative Corporation, Inc. Response to Commissions December 14, 2023 Order
- 12/21/23 Cheryl R. Winn BellSouth Telecommunications, LLC d/b/a ATT Kentucky ATT Kentuckys Response to KPSC Order dated 12-14-23
- 12/20/23 Edward T. Depp West Kentucky Rural Telephone Cooperative Corporation, Inc. d/b/a WKT or West Kentucky and Tennessee Telecommunications Response to Commissions December 14, 2023 Order
- 12/20/23 Eileen M Bodamer South Central Rural Telecommunications Cooperative, Inc. Response to Commission Order
- 12/20/23 Eileen M Bodamer Highland Telephone Cooperative Response to Commission Order
- 12/20/23 Eileen M Bodamer Brandenburg Telephone Company Response to commission order
- 12/20/23 Eileen M Bodamer Thacker Grigsby Telephone Response to Commission Order
- 12/19/23 Eileen M Bodamer Gearheart Communications dba Coalfields Telephone Company Response to Commission Order
- 12/19/23 Eileen M Bodamer Peoples Rural Telephone Cooperative, Inc. Response to Commission December 14th Order
- 12/19/23 Eileen M Bodamer Mountain Rural Telephone Coop. Corp. Response to the Commissions December 14th order
- 12/19/23 Eileen M Bodamer North Central Telephone Coop Response to PSC Order of December 14
- 12/19/23 Duo County Telephone Cooperative Duo County Telephone Cooperative Response to Commission Order
- 12/19/23 Joe Gran Clark, Attorney Logan Telephone Cooperative, Inc. dba LTC Connect Response to Commissions Order in this case dated December 14th, 2023 for subjects to be discussed at January 5th, 2024 informal conference
- 12/14/23 Order Entered: 1. This proceeding is opened to investigate issues relating to poleatt achments. 2. All electric utilities and incumbent local exchange carriers are made parties to this proceeding. 3. An informal conference is scheduled on January 5, 2024, at 10 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. 4. No later than December 21, 2023, utilities that are parties to this proceeding and all other interested persons shall file a short list of issues to be discussed at the January 5, 2024 informal conference. 5. An agenda for the first informal conference will be issued no later than December 28, 2023. 6. Parties and other participants who plan to attend the January 5, 2024 informal conference shall, no later than January 3, 2024, contact J.E.B. Pinney, Executive Advisor to the Commission, to indicate whether they will appear in person or by video.

*Administrative Cases Before the Commission as of May 16, 2025***2024-00333**

RECEIVED: 10/14/24 FILED: 10/14/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 214

**CASE CODE**

Administrative

**INDEX OF EVENTS:**

05/15/25 PSC Response E-Mail to Teena Halbig

12/20/24 Carey Gagnon Cellco Partnership d/b/a Verizon Wireless Request to be included on the list of parties to the proceeding

12/06/24 Eileen Bodamer LTC Connect fka Logan Telephone Cooperative Request to remain a party to this Case.

12/04/24 Order entered: 1. This administrative case is hereby opened to develop a 502 NPA relief plan and to institute procedures designed to delay the implementation date of such relief. 2. All affected service providers known to the Commission shall receive a copy of this Order. Any telecommunications utility that desires to be included on the list of parties to this proceeding should notify the Commission within 20 days of the date of this Order. 3. Within 30 days of the date of this Order, Industry representatives may file comments regarding the choice for relief identified in the application submitted by NANPA. 4. The Commission shall issue a schedule of public meetings to be held regarding this matter as soon as the details of the meetings are finalized. 5. Any person desiring to provide comments regarding the proposed relief option identified in this proceeding shall file their comments with the Commission no later than May 1, 2025. 6. If by May 1, 2025, no person has petitioned for an evidentiary hearing, this matter will stand submitted to the Commission.

10/14/24 Linda Hymans North American Numbering Plan Administrator Application for relief of the 502 NPA

10/11/24 North American Numbering Plan Administrator Notice of Intent to File an Application for Relief of the 502 Numbering Plan Area Using Electronic Filing Procedures

10/11/24 Acknowledge Receipt of Filing

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*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**2022-00035**

RECEIVED: 03/17/22

FILED: 03/17/22

FINAL:

REOPENED:

SUSPENSION DATE: 09/16/22

DAYS: 1156

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

South Woodford Water District

**INDEX OF EVENTS:**

- 04/07/25 Dale Gatewood South Woodford Water District Response to Commission Staffs Sixth Request for Information
- 03/17/25 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT
- 10/21/24 Dale Gatewood South Woodford Water District Response letter and exhibits to Request for Information dated August, 2024.
- 08/15/24 Order Entered: 1. South Woodford District's request to cancel the water loss surcharge is denied. 2. South Woodford District shall file its responses by September 6, 2024, to the Commission Staff's Fifth Request for Information, attached to this Order as an Appendix.
- 01/10/24 Gatewood Water Service Response to Request for Information
- 10/30/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT
- 08/03/23 Order Entered: 1. South Woodford request to begin assessing the Water Loss Surcharge is denied. 2. The case remains open until South Woodford District submits documentation of its compliance with the January 17, 2023 Order and until the Commission issues an Order addressing South Woodford District's Water Loss Reduction Surcharge, whichever occurs last.
- 06/29/23 Dale Gatewood Response letter to Commission of clarification on SWWD previous letter dated April 11, 2023.
- 05/26/23 Order Entered: 1. South Woodford Water District shall file, within 15 days of the date of service of this Order, a letter stating: (1) whether the May 17, 2023 letter was an attempt to satisfy the information required in the January 17, 2023 Order for the Commission to approve South Woodford District to begin collecting the surcharge funds; or (2) whether South Woodford District was requesting to expend water loss reduction surcharge funds to purchase the identified equipment. 2. If South Woodford District is collecting the water loss reduction surcharge, South Woodford District shall provide the date it began charging and collecting the surcharge, the amount collected to date, and any expenses paid using surcharge funds.
- 05/17/23 Dale Gatewood Gatewood Water Service Use of Rate Increase Surcharge money
- 02/23/23 Order Entered: 1. South Woodford District's request that the existing contract with Gatewood Water Service complies with the requirements of the January 17, 2023 Order is denied. 2. The case remains open until South Woodford District submits documentation of its compliance with the January 17, 2023 Order and until the Commission issues an Order addressing South Woodford District's Water Loss Reduction Surcharge, whichever occurs last.
- 02/03/23 Robert K Miller South Woodford Water District Request for Clarification re recent PSC Order.
- 01/17/23 Final Order Entered: 1. The findings contained the Commission Staff's Report are adopted and are incorporated by reference into this Order.  
2. The water service rates proposed by South Woodford District are denied. 3. The water service rates set forth in Appendix A to this Order are approved for services rendered by South Woodford District on and after the date of service of this Order. 4. Within 20 days of the date of service of this Order, South Woodford District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved by this Order and their effective date and stating that the rates and charges were authorized by this Order. 5. South Woodford District shall use the midpoint of the depreciable lives of the NARUC Study ranges, as recommended by Commission Staff, to depreciate water plant assets for accounting purposes in all future reporting periods. South Woodford District shall not make adjustments to accumulated depreciation or retained earnings to account for this change in the accounting estimate. 6. Within three months from the date of service of this Order, South Woodford District shall obtain the services of an outside independent consultant to identify potential firms interested in providing distribution system maintenance to South Woodford District;

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

01/10/23 Robert K Miller South Woodford Water District Submission of replacement billing registers with customer names and addresses redacted.

12/13/22 Robert K Miller South Woodford Water District Request for deadlines to occur prior to January 15, 2023 or after January 31, 2023.

09/23/22 Robert K Miller South Woodford Water District Response to Staff Report.

09/13/22 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

08/30/22 Order Entered: 1. Ordering paragraph 1 of the July 27, 2022 Order is stricken and replaced with the following: No later than September 14, 2022, Commission Staff shall file with the Commission and serve upon all parties of record a written report containing its findings regarding South Woodford District's requested rate adjustment. 2. All provisions of the Commission's Orders of July 27, 2022, and March 31, 2022, not in conflict with the terms of this Order shall remain in effect.

08/26/22 Robert K Miller South Woodford Water District Letter on Returned Check Charges inconsistently applied.

08/23/22 Robert K Miller South Woodford Water District Cover letter and corrected Current Billing Analysis and Proposed Billing Analysis.

07/27/22 Order Entered: the procedural schedule established in the March 31, 2022 Order be amended as follows: 1. No later than August 31, 2022, Commission Staff shall file with the Commission and serve upon all parties of record a written report containing its findings regarding South Woodford District's requested rate adjustment. 2. All provisions of the Commission's Order of March 31, 2022, in conflict with the provisions of this Order are vacated. All other provisions of the March 31, 2022 Order shall remain in effect.

06/15/22 Robert K Miller South Woodford Water District Response to Third Request for Information

06/02/22 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

05/31/22 Robert K Miller South Woodford Water District Updated Cost Justification for Returned Check Charge

05/19/22 Robert K Miller South Woodford Water District Responses to PSC Staffs Second Request for Information

05/05/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

04/22/22 Robert K Miller South Woodford Water District Additional file of Known and Measurable Changes - Meter Reading

04/21/22 Robert K Miller South Woodford Water District Additional Files for responses to first Request for Information

04/21/22 Robert K Miller South Woodford Water District South Woodford Water District Responses to Public Service Commission staffs first Request for Information.

03/31/22 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, South Woodford District shall file its responses to the Commission's Staff's First Request for Information, attached to this Order as Appendix B. 3. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its findings and recommendations regarding South Woodford District's requested rate adjustment. 4. No later than 14 days after the date of the filing of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff Report; and b. Any additional evidence for the Commission to consider.

03/21/22 No deficiency letter

03/17/22 Robert K Miller South Woodford Water District Alternative Rate Filing Application

03/17/22

02/02/22 South Woodford Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

02/02/22 Acknowledge Receipt of Filing

**2024-00196**

RECEIVED: 08/30/24

FILED: 03/24/25

FINAL:

REOPENED:

SUSPENSION DATE: 09/23/25

DAYS: 53

**CASE CODE**

Alternative Rate Filing

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**UTILITIES:**

Sandy Hook Water District

**INDEX OF EVENTS:**

**05/06/25** Order Entered: 1. Sandy Hook District's amended application is accepted as filed as of March 24, 2025. 2. Sandy Hook District shall not implement the proposed rates until the Commission issues an Order approving the rates or six months from the date the application was amended, whichever comes first. 3. Within 14 days of the date of service of this Order, Sandy Hook District shall notify its customers of the implementation of the rates calculated in the Commission Staff's Report by publishing notice of the increase in a newspaper of general circulation in its territory or placing an insert in bills rendered to its customers. 4. The customer notice shall contain the information set forth in the Appendix to this Order. 5. Sandy Hook District shall provide proof of publication of the notice to the Commission no later than 30 days from the date of this Order. 6. If the Commission does not receive any written requests for intervention or a hearing in this matter within 30 days of publication of new rates, this case shall stand submitted to the Commission for a decision based upon the existing record.

**04/07/25** David P. Foster Sandy Hook Water District Response to Staff Report

**03/24/25** NOTICE OF FILING OF COMMISSION STAFF'S REPORT

**03/21/25** Order Entered: 1. The procedural schedule established on September 23, 2024, and amended on December 16, 2024, is amended. 2. Commission Staff's Report shall be filed no later than March 28, 2025. 3. Sandy Hook District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 4. All provisions of the Commission's September 23, 2024 and December 16, 2024 Orders that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

**02/21/25** David P. Foster Sandy Hook Water District Data Request #5 Responses

**02/13/25** COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO SANDY HOOK WATER DISTRICT; RESPONSE DUE FEBRUARY 21, 2025

**02/06/25** David P. Foster Sandy Hook Water District Data Request 4 Responses

**01/22/25** COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SANDY HOOK WATER DISTRICT

**01/09/25** David P. Foster Sandy Hook Water District Responses to Data Request #3

**12/16/24** Order Entered: 1. The procedural schedule established on September 23, 2024, is amended. 2. The amended procedural schedule set forth in the Appendix A to this Order shall be followed. 3. Commission Staff's Report shall be filed on or before March 21, 2025. 4. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 5. On or before the date set forth in the procedural schedule, Sandy Hook District shall file its responses to the Commission Staff's Third Request for Information, attached to this Order as Appendix B. 6. All provisions of the Commission's September 23, 2024 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

**11/27/24** David P. Foster Sandy Hook Water District Data Responses to Data Request #2

**11/14/24** COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SANDY HOOK WATER DISTRICT

**11/01/24** David P. Foster Sandy Hook Water District Sandy Hook Initial Data Request Responses

**09/23/24** Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Sandy Hook District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Sandy Hook District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Sandy Hook District's requested rate adjustment. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.

**09/04/24** No deficiency letter

**08/30/24** David P. Foster Sandy Hook Water District Sandy Hook Water District ARF Application

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

07/25/24 Order Entered: 1. Sandy Hook District's June 30, 2024 request for an extension is denied. 2. Sandy Hook District shall immediately file an application for an alternative rate adjustment pursuant to 807 KAR 5:076.

06/30/24 David P. Foster Sandy Hook Water District Request for an Extension of Time

06/17/24 Sandy Hook Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

06/17/24 Acknowledge Receipt of Filing

**2024-00199**

RECEIVED: 07/10/24

FILED: 01/24/25

FINAL:

REOPENED:

SUSPENSION DATE: 07/23/25

DAYS: 112

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Webster County Water District

**INDEX OF EVENTS:**

04/15/25 Robert K Miller Webster County Water District Cover letter, responses to Request for Information #2, and referenced files.

04/10/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WEBSTER COUNTY WATER DISTRICT

04/08/25 Robert K Miller Webster County Water District Cover Letter and referenced file.

03/31/25 Robert K Miller Webster County Water District Cover letter, Response to RFI 1 Supplement, and referenced files.

03/28/25 Robert K Miller Webster County Water District Cover letter, billing analysis data, and corrected rate model.

03/27/25 Robert K Miller Webster County Water District Cover letter, responses to Request for Information #1, and referenced files.

02/17/25 Response E-Mail to Dewey David Smith

02/11/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Webster District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Webster District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Webster District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Webster District's financial condition supports a higher rate than Webster District proposes or the assessment of an additional rate or charge not proposed in Webster District's application, Webster District in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.

01/27/25 Deficiency cured letter

01/24/25 Robert K Miller Webster County Water District Cover Letter and Advertisement

01/15/25 Deficiency letter, information due 01/25/2025

12/30/24 Robert K Miller Webster County Water District Cover letter and remediated Alternative Rate Filing application

12/02/24 Robert K Miller Webster County Water District Request to add Miller to Service File

07/31/24 Order Entered: 1. Webster District's application is rejected as filed. 2. Webster District's shall file an amended application using the historical test year of 2023, with known and measurable adjustments, that coincides with the most recent annual report, in compliance with 807 KAR 5:076, Section 9 as soon as possible. 3. Webster District shall reissue customer notice in accordance with 807 KAR 5:076, Section 5. 4. Webster District shall file proof of publication of the customer notice within 45 days of the filing of the amended application. 5. Webster District's amended application shall comport with all applicable filing requirements and cure all deficiencies specified in the July 11, 2024 letter prior to the amended application being deemed



*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

filed.

07/11/24 Deficiency letter, information due 07/21/2024  
 07/10/24 Ariel Baker - KRWA Webster County Water District Application for Rate Adjustment Pursuant to 807 KAR 5:076  
 06/20/24 Acknowledge Receipt of Filing  
 06/19/24 Webster County Water District Notice of Intent to File an Application for an Alternative Rate Filing pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

**2024-00203**

RECEIVED: 07/01/24 FILED: 10/07/24 FINAL: REOPENED:  
 SUSPENSION DATE: 04/04/25 DAYS: 221

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

South Logan Water Association, Inc.

**INDEX OF EVENTS:**

02/20/25 Robert K Miller South Logan Water Association, Inc. Response to Staff Report  
 02/10/25 NOTICE OF FILING OF COMMISSION STAFF'S REPORT  
 01/17/25 Robert K Miller South Logan Water Association, Inc. Cover Letter and Cost Justifications for Meter Connections  
 01/14/25 Robert K Miller South Logan Water Association, Inc. Cover Letter and Notification of Wholesale Rate Increase  
 01/09/25 Robert K Miller South Logan Water Association, Inc. Cover letter and cost justifications  
 01/08/25 Robert K Miller South Logan Water Association, Inc. Cover letter and response to PSC staffs request for clarification.  
 12/20/24 Robert K Miller South Logan Water Association, Inc. Cover letter, Response to Request for Information #2, and referenced files.  
 12/09/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTH LOGAN WATER ASSOCIATION  
 12/02/24 Robert K Miller South Logan Water Association, Inc. Request to add Miller to Service File  
 11/26/24 Ariel Baker - KRWA South Logan Water Association Verification page of Ariel Baker  
 11/26/24 Ariel Baker - KRWA South Logan Water Association Responses to Commissions Staffs First Request for Information  
 10/21/24 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, South Logan Water shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. South Logan Water shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding South Logan Water's requested rate adjustment.  
 10/07/24 Ariel Baker - KRWA South Logan Water Association Revised Customer Notice and Affidavit of Publication  
 10/07/24 Deficiency cured letter  
 07/31/24 Order Entered: 1. South Logan Water's application is deficient for failing to meet the requirements of 807 KAR 5:076, Section 5(4).  
 2. South Logan Water shall file an updated copy of the customer notice, utilizing the 2023 test year, as required by 807 KAR 5:076, Section 5(4). 3. South Logan Water shall reissue customer notice in accordance with 807 KAR 5:076, Section 5, within 30 days of the service date of this Order. 4. South Logan Water shall file proof of publication of the customer notice within 45 days of the service date of this order. 5. All deficiencies listed in the July 5, 2024 letter are deemed cured. 6. South Logan Water complied with the final Order, ordering paragraph 1 in Case No. 2022-00103.  
 07/15/24 Ariel Baker - KRWA South Logan Water Association Response to filing Deficiencies  
 07/05/24 Deficiency letter, information due 07/15/2024  
 07/01/24 Ariel Baker - KRWA South Logan Water Association Application for Rate Adjustment Pursuant to 807 KAR 5:076

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

06/20/24 South Logan Water Association, Inc. Notice of Intent to File an Application for an Alternative Rate Filing pursuant to 807 KAR 5:076 Using Electronic Filing Procedures  
 06/20/24 Acknowledge Receipt of Filing

**2024-00251**

RECEIVED: 09/25/24 FILED: 12/26/24 FINAL: REOPENED:  
 SUSPENSION DATE: 06/25/25 DAYS: 141

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Southern Water & Sewer District

**INDEX OF EVENTS:**

05/09/25 Robert K Miller Southern Water Sewer District Signed copy of 17\_ESKAFE\_Contract submitted with responses to Staffs Request for Information #3

05/08/25 Robert K Miller Southern Water Sewer District Cover letter, responses to Staffs Third Request for Information, and referenced files

04/23/25 Order Entered: 1. The procedural schedule established on January 16, 2025, is amended. 2. Southern District shall respond to Staff's Third Request for Information, attached here as an Appendix, on or before May 8, 2025. 3. Commission Staff's Report shall be filed no later than June 18, 2025. 4. Southern District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 5. All provisions of the Commission's January 16, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

04/08/25 Robert K Miller Southern Water Sewer District Cover letter, supplemental response to RFI #2, and referenced files

04/01/25 Robert K Miller Southern Water Sewer District Cover letter, responses to RFI #2, and referenced files.

03/18/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

03/11/25 Robert K Miller Southern Water Sewer District Additional Amended Response to Request for Information #1

03/04/25 Robert K Miller Southern Water Sewer District Cover Letter, amended responses to first Request for Information, and Referenced Files

02/25/25 Robert K Miller Southern Water Sewer District Cover Letter, Response to Request for Information #1, and Referenced Files

02/03/25 Carl Crisp Public Comment

01/16/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Southern District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Southern District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Southern District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: 6. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and 7. Any additional evidence for the Commission to consider.

01/02/25 Deficiency cured letter

12/26/24 Robert K Miller Southern Water Sewer District Cover letter and Alternative Rate Filing application

12/02/24 Robert K Miller Southern Water Sewer District Request to add Miller to Service File

10/11/24 Order Entered: 1. Southern District's application is rejected as filed. 2. Southern District shall file an amended application using the historical test year of 2023, with known and measurable adjustments, that coincides with the most recent annual report, in compliance with 807 KAR 5:076, Section 9 as soon as possible. 3. Southern District shall reissue customer notice in accordance with 807 KAR 5:076, Section 5, if utilization of the correct test year changes the requested rates reflected in the previous notice. 4. If customer notice has to be reissued, Southern District shall file proof of publication of the customer notice within 45 days of the filing of the amended application.

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

5. Southern District's amended application shall comport with all applicable filing requirements and cure all deficiencies specified in the September 27, 2024 letter prior to the amended application being deemed filed.

09/27/24 Deficiency letter, information due 10/07/2024  
 09/25/24 Ariel Baker - KRWA Southern Water and Sewer District Application pursuant to 807 KAR 5:076  
 07/29/24 Southern Water and Sewer District Notice of Intent to File an Application for an Alternative Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures  
 07/29/24 Acknowledge Receipt of Filing

**2024-00273**

RECEIVED: 11/11/24

FILED: 12/02/24

FINAL:

REOPENED:

SUSPENSION DATE: 05/30/25

DAYS: 165

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Dexter-Almo Heights Water District

**INDEX OF EVENTS:**

04/30/25 Pamela Cole Dexter Almo Water District 3rd Request of Information Response  
 04/16/25 Order Entered: 1. The procedural schedule established on January 16, 2025, is amended. 2. Dexter-Almo Heights Districts shall file written responses to Commission Staff's Third Request for Information set forth in the Appendix to this Order by April 30, 2025. 3. Commission Staff's Report shall be filed no later than May 22, 2025. 4. Dexter-Almo Heights District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 5. All provisions of the Commission's January 16, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

03/26/25 Pamela Cole Dexter Almo Water District Requested Nonrecurring Cost Justification  
 03/21/25 Pamela Cole Dexter Almo Water District Response 2  
 03/06/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DEXTER-ALMO HEIGHTS WATER DISTRICT

02/21/25 Pamela Cole Dexter Almo Water District Response 1  
 01/16/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Dexter-Almo Heights District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Dexter-Almo Heights District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Dexter-Almo Heights District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Dexter-Almo Heights District's financial condition supports a higher rate than Dexter-Almo Heights District proposed or the assessment of an additional rate or charge not proposed in Dexter-Almo Heights District's application,

12/27/24 Order Entered: 1. Dexter-Almo Heights District is granted a deviation from the requirements of 807 KAR 5:076, Section 5(4)(d). 2. Dexter-Almo Heights District's application is accepted for filing as of December 2, 2024.

12/02/24 Pamela Cole Dexter Almo Water District Filing Depreciation and Updated Legal Notice  
 11/22/24 Second deficiency letter, information due 12/02/2024  
 11/18/24 Pamela Cole Dexter Almo Water District Response to Filing Deficiency  
 11/15/24 Deficiency letter, information due 11/25/2024  
 11/11/24 Pamela Cole Dexter Almo Water District Rate Increase  
 08/19/24 Dexter-Almo Heights Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures  
 08/19/24 Acknowledge Receipt of Filing

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**2024-00278**

RECEIVED: 11/12/24

FILED: 01/27/25

FINAL:

REOPENED:

SUSPENSION DATE: 07/25/25

DAYS: 109

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Crittenden-Livingston County Water District

**INDEX OF EVENTS:**

- 05/15/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT
- 05/01/25 Robert K Miller Crittenden-Livingston County Water District Cover letter, responses to second request for information, and referenced files.
- 04/23/25 Robert K Miller Crittenden-Livingston County Water District Request for Extension to Respond to Second Request for Information
- 04/08/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO CRITTENDEN-LIVINGSTON COUNTY WATER DISTRICT
- 04/04/25 Robert K Miller Crittenden-Livingston County Water District Cover letter, second supplemental response to RFI 1, and referenced file.
- 04/03/25 Robert K Miller Crittenden-Livingston County Water District Cover letter, supplemental response to RFI #1, and referenced files.
- 04/03/25 Robert K Miller Crittenden-Livingston County Water District Cover letter and redacted versions of files.
- 03/27/25 Robert K Miller Crittenden-Livingston County Water District Cover letter, responses to Request for Information #1, and referenced files.
- 02/11/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Crittenden- Livingston District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Crittenden-Livingston District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Crittenden-Livingston District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.
- 01/27/25 Order Entered: 1. Crittenden-Livingston District's request to deviate from the notice requirement set forth in 807 KAR 5:076, Section 5(4)(a), is granted. 2. Crittenden-Livingston District's is granted deviation from the ten-day response period set forth in the November 14, 2024, deficiency letter. 3. All remaining deficiencies listed in the November 14, 2024 deficiency letter have been cured. 4. Crittenden-Livingston District's application is accepted for filing as of the date of this Order.
- 01/09/25 Robert K Miller Crittenden-Livingston County Water District Cover Letter and Revised ARF Application to Remediate Deficiencies
- 12/02/24 Robert K Miller Crittenden-Livingston County Water District Request to add Miller to Service File
- 11/14/24 Deficiency letter, information due 11/24/2024
- 11/12/24 Ariel Baker - KRWA Crittenden-Livingston County Water District Application Pursuant to 807 KAR 5:076
- 09/26/24 Ariel Baker - KRWA Crittenden-Livingston County Water District Revised Notice of Intent and Election
- 09/04/24 Ariel Baker - KRWA Crittenden-Livingston County Water District Letter to Request Change of Service
- 08/23/24 Crittenden-Livingston County Water District Notice of Intent to File an Application for an Alternative Rate Filing Pursuant to 807 KAR 5:076 Using Electronic Filing Procedures
- 08/23/24 Acknowledge Receipt of Filing

**2024-00331**

RECEIVED: 10/15/24

FILED: 03/26/25

FINAL:

REOPENED:

SUSPENSION DATE: 09/25/25

DAYS: 51

**CASE CODE**

Alternative Rate Filing



*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**UTILITIES:**

Elkhorn Water District

**INDEX OF EVENTS:**

- [05/13/25](#) Order Entered: 1. Elkhorn District shall file a written response within 30 days of the service date of this Order to show cause why it failed to comply with the Commission's April 10, 2025 Order by failing to publish the complete customer notice. 2. In the alternative, Elkhorn District may, within 30 days of the date of this Order, reissue a customer notice that complies with the Appendix to the April 10, 2025 Order and file proof of publication with the Commission. 3. If Elkhorn District elects to reissue the customer notice, the Commission shall reset the statutory deadline and suspension period based on the date the corrected notice is published. 4. Failure to comply with this Order may result in the imposition of penalties pursuant to KRS 278.990.
- [04/28/25](#) Mark Frost Elkhorn Water District Customer Notification of Amended Rate Request
- [04/10/25](#) Order Entered: 1. Elkhorn District's amended application is accepted as filed as of March 26, 2025. 2. Elkhorn District shall not place the proposed rates into effect until the Commission issues an Order approving the rates or six months from the date the application was amended, whichever comes first. 3. Within 14 days of the date of service of this Order, Elkhorn District shall notify its customers of the implementation of the rates calculated in the Commission Staff's Report by publishing notice of the increase in a newspaper of general circulation in its territory or placing an insert in bills rendered to its customers. The customer notice shall contain the information set forth in the Appendix to this Order. 4. Elkhorn District shall provide proof of publication of the notice to the Commission no later than 30 days from the date of this Order. 5. If the Commission does not receive any written requests for intervention or a request for a hearing in this matter within 30 days of publication of new rates, this case shall stand submitted to the Commission for a decision based upon the existing record.
- [03/26/25](#) Mark Frost Elkhorn Water District Response to Commission Staff Report
- [03/18/25](#) NOTICE OF FILING OF COMMISSION STAFF'S REPORT
- [03/04/25](#) Order Entered: 1. The procedural schedule established on November 12, 2024, is amended. 2. Commission Staff's Report shall be filed no later than March 18, 2025. 3. Elkhorn District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 4. All provisions of the Commission's November 12, 2024 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.
- [01/21/25](#) Mark Frost Elkhorn Water District Responses to Commission Staffs Second Request for Information
- [01/03/25](#) COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ELKHORN WATER DISTRICT
- [12/06/24](#) Mark Frost Elkhorn Water District Responses to Commission Staffs First Request for Information
- [11/12/24](#) Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Elkhorn District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Elkhorn District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Elkhorn District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Elkhorn District's financial condition supports a higher rate than Elkhorn District proposes or the assessment of an additional rate or charge not proposed in Elkhorn District's application, Elkhorn District in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.
- [10/22/24](#) Deficiency cured letter
- [10/21/24](#) Mark Frost Elkhorn Water District Elkhorn Districts response to the Commission Deficiency letter.
- [10/17/24](#) Deficiency letter, information due 10/27/2024
- [10/15/24](#) Mark Frost Elkhorn Water District The completed ARF application and the associated attachments.
- [10/09/24](#) Elkhorn Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures
- [10/09/24](#) Acknowledge Receipt of Filing

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**2024-00404**

RECEIVED: 01/08/25

FILED: 01/10/25

FINAL:

REOPENED:

SUSPENSION DATE: 07/09/25

DAYS: 126

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Muhlenberg County Water District

**INDEX OF EVENTS:**

05/16/25 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

04/16/25 Robert K Miller Muhlenberg County Water District Additional information on Truck Allowance included in wages.

04/10/25 Robert K Miller Muhlenberg County Water District Cover Letter, Response to RFI 2, and referenced files.

03/21/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MUHLENBERG COUNTY WATER DISTRICT

03/17/25 Robert K Miller Muhlenberg County Water District Cover letter and Fiscal Court action

03/11/25 Robert K Miller Muhlenberg County Water District Corrected copy of attachment 19\_Water\_Purchased

03/11/25 Robert K Miller Muhlenberg County Water District Add file missing from upload of Response to Request for Information #1.

03/10/25 Robert K Miller Muhlenberg County Water District Cover letter, response to Request for Information #1, and referenced files.

01/31/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Muhlenberg District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Muhlenberg District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Muhlenberg District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Muhlenberg District's financial condition supports a higher rate than Muhlenberg District proposes or the assessment of an additional rate or charge not proposed in Muhlenberg District's application, Muhlenberg District in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.

01/29/25 Robert K Miller Muhlenberg County Water District Cover Letter and Referenced Documents for Newspaper Affidavit

01/22/25 Order Entered: 1. Muhlenberg District is granted a deviation from the requirements of 807 KAR 5:076 Section 5 (2)(b)(3) pursuant to 807 KAR 5:076 Section 17 and shall publish notice as described above. 2. The application is deemed filed as of January 10, 2025. 3. Muhlenberg District shall provide proof of notice to the Commission no later than 45 days from the date the application was initially submitted to the Commission pursuant to 807 KAR 5:076 Section 5(3).

01/10/25 Robert K Miller Muhlenberg County Water District Cover Letter and Corrected Customer Notice

01/09/25 Deficiency letter, information due 01/19/2025

01/08/25 Robert K Miller Muhlenberg County Water District Cover letter and Alternative Rate Filing application

12/23/24 Acknowledge Receipt of Filing

12/20/24 Muhlenberg County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

**2025-00001**

RECEIVED: 01/25/25

FILED: 02/03/25

FINAL:

REOPENED:

SUSPENSION DATE: 08/01/25

DAYS: 102

**CASE CODE**

Alternative Rate Filing

Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025

**UTILITIES:**

Western Rockcastle Water Association, Inc.

**INDEX OF EVENTS:**

- 05/14/25 Mark Frost Western Rockcastle Water Association, Inc. Revised Responses to Information Request 2 and updated Rate Model
- 05/05/25 Mark Frost Western Rockcastle Water Association, Inc. Western Rockcastle Associations Responses to Commission Staffs Second Request for Information
- 04/15/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WESTERN ROCKCASTLE WATER ASSOCIATION
- 04/09/25 Mark Frost Western Rockcastle Water Association, Inc. Filing Response to Commission Staffs First Request for Information, Item 21
- 04/08/25 Mark Frost Western Rockcastle Water Association, Inc. To replace April 7, 2025, unredacted files with redacted versions.
- 04/07/25 Mark Frost Western Rockcastle Water Association, Inc. Western Rockcastle Associations Responses to Commission Staff First Request for Information
- 02/21/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural scheduled, Western Rockcastle Water shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Western Rockcastle Water shall respond to any additional requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Western Rockcastle Water 's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings and recommendations contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.
- 02/03/25 Mark Frost Western Rockcastle Water Association, Inc. Responses to Noted Filing Deficiencies
- 02/03/25 Deficiency cured letter
- 01/28/25 Deficiency letter, information due 02/07/2025.
- 01/25/25 Mark Frost Western Rockcastle Water Association, Inc. Submitting Western Rockcastles ARF application.
- 01/02/25 Western Rockcastle Water Association, Inc. Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures
- 01/02/25 Acknowledge Receipt of Filing

**2025-00009**

RECEIVED: 01/13/25 FILED: FINAL: REOPENED:  
SUSPENSION DATE: DAYS:

**CASE CODE**  
Alternative Rate Filing

**UTILITIES:**

North McLean County Water District

**INDEX OF EVENTS:**

- 01/14/25 Acknowledge Receipt of Filing
- 01/13/25 North McLean County Water District Notice of Intent to File an Application for an Alternative Rate Filing Adjustment Using Electronic Filing Procedures

**2025-00014**

RECEIVED: 01/24/25 FILED: 01/29/25 FINAL: REOPENED:  
SUSPENSION DATE: 07/28/25 DAYS: 107

**CASE CODE**  
Alternative Rate Filing

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**UTILITIES:**

Allen County Water District

**INDEX OF EVENTS:**

04/24/25 Robert K Miller Allen County Water District Janitorial Pay  
 04/23/25 Robert K Miller Allen County Water District Cover letter, responses to Request for Information #2, and referenced files.  
 04/08/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT  
 03/27/25 Robert K Miller Allen County Water District Cover letter, responses to Request for Information #1, and referenced files.  
 02/21/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Allen District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Allen District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Allen District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Allen District's financial condition supports a higher rate than Allen District proposes or the assessment of an additional rate or charge not proposed in Allen District's application, Allen District in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.  
 01/30/25 Deficiency cured letter  
 01/29/25 Robert K Miller Allen County Water District Cover Letter and Referenced Files to remediate deficiencies in ARF application  
 01/27/25 Deficiency letter, information due 02/06/2025  
 01/24/25 Robert K Miller Allen County Water District Cover Letter and ARF Application  
 01/17/25 Acknowledge Receipt of Filing  
 01/16/25 Allen County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

**2025-00060**

RECEIVED: 03/10/25

FILED: 03/19/25

FINAL:

REOPENED:

SUSPENSION DATE: 09/18/25

DAYS: 58

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Graves County Water District

**INDEX OF EVENTS:**

04/25/25 Mark Frost Graves County Water District Request to add Mark Frost to the service list.  
 04/23/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Graves County District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Graves County District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Graves County District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.  
 04/08/25 Order Entered: 1. Graves District's request for a deviation from the notice requirements of 807 KAR 5:076, Section 5(4), is granted. 2. Graves District's application is accepted and deemed filed as of



*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

March 19, 2025, the date on which the first corrected notice was published. 3. This Order shall not be construed as an approval or ruling on the merits of Graves District's proposed five-year phase-in of rates, which shall be addressed during the processing of this case.

03/31/25 Robert K Miller Graves County Water District Affidavit of Publication of Corrected Advertisement of Customer Notice and Request for Deviation Regarding Number of Times to Publish Corrected Notice.

03/21/25 Robert K Miller Graves County Water District Cover letter filing a copy of the advertisement of the corrected customer notice and requesting a deviation regarding the number of times to publish the corrected notice.

03/19/25 Order Entered: 1. Graves District shall publish notice of the 44.14 percent increase as required in 807 KAR 5:076, including Section 5(2), and provide proof of such in the record. 2. The application shall be deemed filed once all deficiencies have been resolved.

03/18/25 Robert K Miller Graves County Water District Supplemental letter and document to remediate filing deficiencies.

03/17/25 Robert K Miller Graves County Water District Cover letter and documentation of remediated ARF application documents

03/11/25 Deficiency letter, information due 03/21/2025

03/10/25 Robert K Miller Graves County Water District Cover letter and ARF application

03/07/25 Graves County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

03/07/25 Acknowledge Receipt of Filing

**2025-00081**

RECEIVED: 04/22/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Ledbetter Water District

**INDEX OF EVENTS:**

04/24/25 Deficiency letter, information due 05/04/2025.

04/22/25 David P. Foster Ledbetter Water District Ledbetter Water District ARF Application

04/22/25 David P. Foster Ledbetter Water District Ledbetter Water District Application Cover Letter

04/21/25 PSC Response E-Mail to Danielle Cope

04/21/25 PSC Response E-Mail to Gwen Sesler

04/10/25 PSC Response E-Mail to Multiple Public Comments

Additional Document 20250403\_Response E-Mail to Multiple Public Comments.pdf

04/01/25 Response E-Mail to Multiple Public Comments

03/31/25 Regina Wyatt Public Comment

03/19/25 Ledbetter Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

03/19/25 Acknowledge Receipt of Filing

**2025-00082**

RECEIVED: 04/24/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Ledbetter Sewer District

**INDEX OF EVENTS:**

04/25/25 Deficiency letter, information due 05/05/2025.

04/24/25 David P. Foster Ledbetter Water District Ledbetter Sewer District ARF Application

03/20/25 Acknowledge Receipt of Filing

03/19/25 Ledbetter Sewer District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

**2025-00102**

RECEIVED: 04/10/25 FILED: 04/10/25 FINAL: REOPENED:  
SUSPENSION DATE: 10/09/25 DAYS: 36

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

North Marshall Water District

**INDEX OF EVENTS:**

04/30/25 Sam Reid North Marshall Water District Newspaper Copy of Public Notice  
04/30/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, North Marshall District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. North Marshall District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding North Marshall District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.

04/15/25 Sam Reid North Marshall Water District NMWD informing the PSC of a publication error and corrective action of the District

04/11/25 No deficiency letter

04/10/25 Sam Reid North Marshall Water District ARF Application documents

03/27/25 North Marshall Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

03/27/25 Acknowledge Receipt of Filing

**2025-00132**

RECEIVED: 05/05/25 FILED: 05/05/25 FINAL: REOPENED:  
SUSPENSION DATE: 11/04/25 DAYS: 11

**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

Bath County Water District

**INDEX OF EVENTS:**

05/16/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Bath District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Bath District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Bath District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Bath District's financial condition supports a higher rate than Bath District proposes or the assessment of an additional rate or charge not proposed in Bath District's application, Bath District in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.

05/07/25 No deficiency letter

05/05/25 Christy Creech Bath County Water District ARF Application and exhibits

05/05/25 Christy Creech Bath County Water District ARF Read first cover letter

04/29/25 Bath County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

*Alternative Rate Filing Adjustment Cases Before the Commission as of May 16, 2025*

04/29/25

Acknowledge Receipt of Filing

**2025-00135**

RECEIVED: 05/16/25 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

McCreary County Water District

**INDEX OF EVENTS:**

05/16/25 Gerald E. Wuetcher McCreary County Water District Application for Rate Adjustment  
 05/01/25 Acknowledge Receipt of Filing  
 04/30/25 McCreary County Water District Notice of Intent to File an Application for an Adjustment of Sewer Rates pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

**2025-00136**

RECEIVED: 05/16/25 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

McCreary County Water District

**INDEX OF EVENTS:**

05/16/25 Gerald E. Wuetcher McCreary County Water District Application for Rate Adjustment  
 05/01/25 Acknowledge Receipt of Filing  
 04/30/25 McCreary County Water District Notice of Intent to File an Application for an Adjustment of Water Rates pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

**2025-00145**

RECEIVED: 05/15/25 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**

Alternative Rate Filing

**UTILITIES:**

McKinney Water District

**INDEX OF EVENTS:**

05/15/25 McKinney Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures  
 05/15/25 Acknowledge Receipt of Filing

Complaint Cases Before the Commission as of May 16, 2025

**2022-00019**

RECEIVED: 01/18/22 FILED: 01/18/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1214

CASE NATURE: Michael L. Pawley, Complainant; Columbia Gas of Kentucky, Inc., Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Columbia Gas of Kentucky, Inc.

**INDEX OF EVENTS:**

07/18/22 Columbia Gas of Kentucky, Inc. Response to Commission Staff Second Request for Information  
06/30/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

05/27/22 Columbia Gas of Kentucky, Inc. Response to Commission Staff First Request for Information  
05/04/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

04/11/22 Columbia Gas of Kentucky, Inc. Answer to Complaint  
03/30/22 Order Entered: Columbia Kentucky is HEREBY ORDERED to satisfy the matters complained of or file a written answer to the complaint within ten days from the date of entry of this Order.

02/15/22 Michael L. Pawley Response to Commission Order  
02/09/22 Order Entered: 1. Mr. Pawley's complaint is rejected for failing to conform to the requirements of 807 KAR 5:001, Section 20(1)(c) and for failing to state a prima facie case. 2. Mr. Pawley shall have 20 days from the date of entry of this Order to file an amended complaint with the Commission that conforms to the requirements of 807 KAR 5:001, 20(1) and that states a prima facie case. 3. Mr. Pawley may file the amended complaint with the Commission by U.S. mail to P.O. Box 615, Frankfort, Kentucky 40602-0615 or by email to PSCED@ky.gov.  
Mr. Pawley shall include the Case No. 2022-00019 in all filings with the Commission.

01/18/22 Michael L. Pawley v. Columbia Gas of Kentucky, Inc.  
01/18/22 Acknowledge Receipt of Filing

**2023-00148**

RECEIVED: 04/26/23 FILED: 04/26/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 751

CASE NATURE: John C. Lawrence, Complainant; Farmdale Water District, Defendant

**CASE CODE**

Complaints - Rates, Service

**UTILITIES:**

Farmdale Water District

**INDEX OF EVENTS:**

12/02/24 John C. Lawrence Response to Commission Order  
11/25/24 Farmdale Water District Response to Staff First Request for Information  
11/20/24 Farmdale Water District Notice of Entry of Appearance  
11/12/24 Order Entered: 1. Farmdale District shall respond to the Commission Staff's requests for information set forth in the attached Appendix within 15 days of service of this Order. 2. A copy of this Order shall be served on Farmdale District for the sole purpose of requesting necessary documents to assist the Commission in determining whether the complaint establishes a prima facie case. 3. A copy of this Order shall be served on Mr. Lawrence by U.S. certified mail, return receipt requested at 376 Schofield Lane, Frankfort, Kentucky 40601.

11/12/24 Order Entered: 1. Mr. Lawrence shall have 20 days from the date of service of this Order to submit additional evidence in support of his complaint by responding to the Commission Staff's request for information set forth in the attached Appendix of this Order. 2. A copy of this Order shall be served on John Lawrence by U.S. certified mail, return receipt requested, at 376 Schofield Lane, Frankfort, Kentucky 40601.  
3. Nothing contained in this Order shall prevent the Commission from entering further Orders in this



Complaint Cases Before the Commission as of May 16, 2025

matter.  
 04/28/23 Acknowledge Receipt of Filing  
 04/26/23 John C. Lawrence v. Farmdale Water District

**2023-00155**

RECEIVED: 05/04/23 FILED: 05/04/23 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 743

**CASE CODE**

Complaints - Service

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

06/06/24 Kentucky-American Water Company Response to Commission Staff Second Request for Information  
 05/20/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY  
 06/13/23 Kentucky-American Water Company Response to Commission Order  
 Additional Document Kentucky-American Water Company Response to Commission Order  
 05/25/23 Order Entered: 1. Kentucky-American shall file the following within 15 days of service of this Order: a. Copies of Ms. Taylor's bills from January 2022 to the present; b. A copy of any meter test conducted on the meter that registered usage at Ms. Taylor's residence between December 13, 2022, and January 11, 2023; c. An hourly breakdown in water usage for the service time in question: December 13, 2022, through January 11, 2023; and d. A copy of Kentucky-American's notice to Ms. Taylor regarding any deviation from historical water usage as required by Kentucky-American's Tariff Sheet No. 9, First Sheet No. 13; Section (j). e. A copy of any service ticket for maintenance or repair work done at Ms. Taylor's property, adjacent properties, or on the water mains or appurtenances within 500 yards of Ms. Taylor's property between October 1, 2022, and February 28, 2023. 2. Kentucky-American shall file the documents pursuant to ordering paragraph 1 by electronic mail to PSCED@ky.gov. 3. A copy of this Order shall be mailed by U.S. Mail to Ms. Taylor at 4464 Stuart Hall Blvd., #5102, Lexington, Kentucky 40509.  
 05/08/23 Acknowledge Receipt of Filing  
 05/04/23 Morgan Taylor v. Kentucky-American Water Company

**2023-00249**

RECEIVED: 07/24/23 FILED: 07/24/23 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 662

CASE NATURE: John Riley Dowell, Complainant; Ohio County Water District, Defendant

**CASE CODE**

Complaints - Rates, Service

**UTILITIES:**

Ohio County Water District

**INDEX OF EVENTS:**

02/04/25 Ohio County Water District Response to Commission Staff Second Request for Information  
 01/28/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO OHIO COUNTY WATER DISTRICT  
 06/03/24 Ohio County Water District Response  
 05/22/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO OHIO COUNTY WATER DISTRICT  
 01/10/24 John Dowell Filing  
 12/06/23 John Riley Dowell Supplemental Information  
 Additional Document John Riley Dowell Supplemental Information  
 09/12/23 John Riley Dowell Additional Information  
 07/25/23 Acknowledge Receipt of Filing

Complaint Cases Before the Commission as of May 16, 2025

07/24/23

John Riley Dowell v. Ohio County Water District

**2023-00261**

RECEIVED: 08/01/23

FILED: 08/01/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 654

CASE NATURE: Bobby Young, Complainant; Kentucky-American Water Company, Defendant

**CASE CODE**

Complaints - Rates, Service

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

03/20/25

Order Entered: 1. Mr. Young shall file an amended complaint within 20 days of service of this Order that establishes a prima facie case or this case shall be dismissed with prejudice. 2. A copy of this Order will be mailed through the U.S. Postal Service, certified mail return receipt requested, to Mr. Bobby Young at 1691 Donelwal Drive, Lexington Kentucky 40511. Service shall be considered complete on the first day the U.S. Postal Service attempts the first delivery.

10/09/24

Kentucky-American Water Company Response to Commission Staff First Request for Information

09/25/24

Order Entered: 1. A copy of this Order shall be served on Kentucky-American for the sole purpose of requesting necessary documents and information to assist the Commission in determining whether the complaint establishes a prima facie case. 2. Kentucky-American shall respond to Commission Staff's request for information as provided in Appendix A attached to this Order. 3. Kentucky-American shall respond to any additional requests for information propounded by Commission Staff, as provided in those requests. 4. A copy of this Order shall be served on Mr. Bobby Young by U.S. certified mail, return receipt requested, at 1691 Donelwal Drive, Lexington, Kentucky 40511.

08/01/23

Bobby Young v. Kentucky-American Water Company

08/01/23

Acknowledge Receipt of Filing

**2023-00367**

RECEIVED: 11/15/23

FILED: 11/15/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 548

CASE NATURE: Futrell Holding Co., LLC, Complainant; Barkley Lake Water District, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Barkley Lake Water District

**INDEX OF EVENTS:**

03/27/25

Futrell Holding Co., LLC Response to Commission Order

03/10/25

Order Entered: 1. Futrell's complaint is rejected for failing to state a prima facie case and failing to conform to the requirements of 807 KAR 5:001, Section 20(1)(c). 2. Futrell shall have 20 days from the service date of this Order to file an amended complaint with the Commission that conforms to the requirements of 807 KAR 5:001, Section 20(1)(c), and which states a prima facie case. 3. If Futrell does not file an amended complaint within 20 days of the date of this Order, its complaint shall be dismissed without prejudice and removed from the Commission's docket.

11/15/23

Futrell Holding Co., LLC v. Barkley Lake Water District

11/15/23

Acknowledge Receipt of Filing

**2024-00123**

RECEIVED: 04/24/24

FILED: 04/24/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 387

CASE NATURE: Sam Ollie Droganes, Complainant; Duke Energy Kentucky, Inc. Defendant

**CASE CODE**

Complaints - Rates

Complaint Cases Before the Commission as of May 16, 2025

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

04/28/25 Sam Droganes Response to Duke Energy Kentucky, Inc. Response to Commission Staff Request for Information

04/21/25 Duke Energy Kentucky, Inc. Supplemental Response to Commission Staff First Request for Information

[Additional Document](#) Duke Energy Kentucky, Inc. Supplemental Response to Commission Staff First Request for Information

04/01/25 Sam Droganes Response to Duke Energy Kentucky, Inc. Response to Commission Staff First Request for Information

03/19/25 Duke Energy Kentucky, Inc. Response to Commission Staff First Request for Information

[Additional Document](#) STAFF-DR-01-005 1st SUPP Attachment

02/24/25 Sam Droganes Additional Response to Duke Energy Kentucky, Inc. Response to Commission Staff Request for Information

02/03/25 Sam Droganes Response to Duke Energy Kentucky, Inc. Response to Commission Staff Request for Information

01/29/25 Duke Energy Kentucky, Inc. Response to Commission Staff First Request for Information

[Additional Document](#) STAFF-DR-01-004 Attachment

[Additional Document](#) STAFF-DR-01-005 Attachment

01/17/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

01/06/25 Duke Energy Kentucky, Inc.'s Notice of Withdrawal of Counsel

11/14/24 Sam Droganes Response to Duke Energy Kentucky, Inc.

11/04/24 Duke Energy Kentucky, Inc. Answer

10/25/24 Order Entered: 1. Duke Kentucky shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. A copy of this Order shall be served on the Sam Ollie Droganes by U.S. certified mail, return receipt requested at P.O. Box 703, 207 Pike St. Covington, KY 41011.

04/24/24 Sam Ollie Droganes v. Duke Energy Kentucky, Inc.

04/24/24 Acknowledge Receipt of Filing

**2024-00188**

RECEIVED: 06/10/24

FILED: 06/10/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 340

CASE NATURE: Adrian Davis, Complainant; Kentucky Utilities Company Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky Utilities Company

**INDEX OF EVENTS:**

10/21/24 Order Entered: 1. Mr. Davis shall file the following within 20 days of service of this Order: copies of the KU bills that he believes are inaccurate or show inconsistent charges as well as any additional evidence he believes relevant to this complaint. 2. Mr. Davis shall respond in writing as to whether his meter has been tested by the utility and whether he is requesting an additional meter test be done under the supervision of the Kentucky Public Service Commission, and if so, whether he would like to be present when the Commission has the meter tested. 3. Mr. Davis shall file the documents pursuant to ordering paragraphs 1 and 2 by electronic mail to PSCED@ky.gov or by US Mail to P.O. Box 615, Frankfort KY 40602-0615. 4. A copy of this Order will be mailed via certified mail to Mr. Davis at 2831 Virginia Avenue, Louisville, Kentucky 40211.

06/13/24 Acknowledge Receipt of Filing

06/10/24 Adrian Davis v. Kentucky Utilities Company

Complaint Cases Before the Commission as of May 16, 2025

**2024-00262**

RECEIVED: 08/12/24

FILED: 08/12/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 277

CASE NATURE: Belden Craig Gaines, Complainant; Bullock Pen Water District, Defendant

**CASE CODE**

Complaints - Rates, Service

**UTILITIES:**

Bullock Pen Water District

**INDEX OF EVENTS:**

03/10/25 Bullock Pen Water District Response to Commission Staff Third Request for Information  
03/05/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BULLOCK PEN WATER DISTRICT  
02/17/25 Belden Craig Gaines Response to Commission Staff Request for Information  
02/04/25 Bullock Pen Water District Response to Staff Second Request for Information  
01/24/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BELDEN GAINES  
01/24/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BULLOCK PEN WATER DISTRICT  
12/20/24 Bullock Pen Water District Response to Staff First Request for Information  
12/10/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BELDEN CRAIG GAINES; RESPONSE DUE DECEMBER 27, 2024  
11/15/24 Bullock Pen Water District Answer to Complaint  
11/07/24 Order Entered: 1. Bullock Pen District shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. If Bullock Pen District files a written answer instead of satisfying the matters complained of then Bullock Pen District shall include with its written answer a copy of all meter test results for tests performed on Mr. Gaines' meter that is at issue in this matter as well as documentation of any written or oral communications with Mr. Gaines regarding this issue. 3. A copy of this Order shall be served on Belden Craig Gaines by U.S. certified mail, return receipt requested at 5005 Warsaw Road, Dry Ridge, Kentucky 41035. 4. Bullock Pen District shall serve any written answer on Mr. Gaines at the address listed in ordering paragraph 3 and file written notice to the Commission of such.

09/23/24 Belden Craig Gaines response  
Additional Document Ex1 Timeline pdf  
Additional Document Ex2 Calculations pdf  
Additional Document Ex3 BPWD bills 51524-81524\_Redacted revised  
Additional Document Ex4 BPWD email 617 notes\_Redacted revised  
Additional Document Ex5-a 5324-6224 phone history\_Redacted  
Additional Document Ex5-b 6324-7224 phone history\_Redacted  
Additional Document Ex6 BPWD Tarriff pg 4  
09/05/24 Order Entered: Mr. Gaines should file, within 20 days of service of this Order, documentation to support his claim and relief sought, including copies of his bills from Bullock Pen District between May 2024 and July 2024 or a statement why said information and documentation cannot be produced.  
08/13/24 Acknowledge Receipt of Filing  
08/12/24 Belden Craig Gaines v. Bullock Pen Water District

**2024-00279**

RECEIVED: 08/16/24

FILED: 08/16/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 273

CASE NATURE: Joy and Matthew Lee, Complainant; Farmdale Water District, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Farmdale Water District



Complaint Cases Before the Commission as of May 16, 2025

**INDEX OF EVENTS:**

05/16/25 Joy and Matthew Lee Response  
 01/06/25 Farmdale Water District's Answer to Complaint  
 12/30/24 Farmdale Water District Entry of Appearance  
 12/27/24 Order Entered: 1. Farmdale District shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. A copy of this Order shall be served by U.S. mail, via certified mail with return receipt requested, on Joy and Matthew Lee at 877 S. Benson Road, Frankfort, Kentucky 40601.  
 08/23/24 Acknowledge Receipt of Filing  
 08/16/24 Joy and Matthew Lee v. Farmdale Water District

**2024-00288**

RECEIVED: 08/02/24

FILED: 08/02/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 287

CASE NATURE: Virginia Huddleston, Complainant; South Kentucky Rural Electric Cooperative Corporation, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

South Kentucky R.E.C.C.

**INDEX OF EVENTS:**

02/07/25 South Kentucky Rural Electric Cooperative Corporation Answer and Motion to Dismiss  
 01/28/25 Order Entered: 1. South Kentucky RECC shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. A copy of this Order shall be served by U.S. mail, via certified mail with return receipt requested, on Virginia Huddleston at 441 Old Hoppertown Road, Russell Springs, Kentucky 42642  
 10/28/24 Virginia Huddleston Response to Order  
 09/20/24 Order Entered: 1. Ms. Huddleston shall have 20 days from the date of service of this Order, as calculated pursuant to 807 KAR 5:001 Section 4, to file an amended complaint. 2. Any amendment of the complaint shall state specifically the relief or remedy sought in this case.  
 3. Any amendment of the complaint shall identify the specific bills and charges that are alleged to have been unjust, unreasonable, or otherwise improper so to "[f]ully, clearly, and with reasonable certainty, the act or omission, of which complaint is made, . . . as necessary to acquaint the commission fully with the details of the alleged failure."<sup>1</sup>  
 08/29/24 Acknowledge Receipt of Filing  
 08/02/24 Virginia Huddleston v. South Kentucky Rural Electric Cooperative Corporation

**2024-00297**

RECEIVED: 09/09/24

FILED: 09/09/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 249

CASE NATURE: Sandy Morrow, Complainant; Garrard County Water Association, Inc, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Garrard County Water Association, Inc.

**INDEX OF EVENTS:**

09/09/24 Sandy Morrow v. Garrard County Water Association, Inc.  
 09/09/24 Acknowledge Receipt of Filing

Complaint Cases Before the Commission as of May 16, 2025

**2024-00303**RECEIVED: 09/16/24 FILED: 09/16/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 242CASE NATURE: Derrick Stinson, Kayla Stinson, and Stinson Fitness, LLC d/b/a Workout Anytime, Complainant;  
Kentucky-American Water Company, Defendant**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

05/12/25 Order Entered: 1. Kentucky-American shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. Derrick Stinson and Kayla Stinson shall have ten days from the date of service of this Order to amend the complaint show cause why their claims should not be dismissed.

09/17/24 Acknowledge Receipt of Filing

09/16/24 Derrick Stinson, Kayla Stinson, and Stinson Fitness, LLC dba Workout Anytime v. Kentucky-American Water Company

**2024-00350**RECEIVED: 10/28/24 FILED: 10/28/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 200

CASE NATURE: Charles Douglas Chambers, Complainant; Kentucky-American Water Company, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

04/18/25 Kentucky-American Water Company Answer and Motion to Dismiss

04/08/25 Order Entered: 1. Kentucky-American shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. A copy of this Order shall be served by U.S. Postal Service mail, first-class, on Charles Douglas Chambers at 645 Lakeshore Drive, Lexington, KY 40502.

10/29/24 Acknowledge Receipt of Filing

10/28/24 Charles Douglas Chambers v. Kentucky-American Water Company

**2024-00360**RECEIVED: 11/06/24 FILED: 11/06/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 191

CASE NATURE: James M. Vincent, Complainant; Louisville Gas and Electric Company, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Louisville Gas and Electric Company

**INDEX OF EVENTS:**

11/07/24 Acknowledge Receipt of Filing

11/06/24 James M. Vincent v. Louisville Gas and Electric Company

Complaint Cases Before the Commission as of May 16, 2025

**2024-00365**RECEIVED: 11/12/24 FILED: 11/12/24 FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS: 185

CASE NATURE: Steve Skiles, Complainant; Kentucky Power Company, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky Power Company

**INDEX OF EVENTS:**

11/14/24 Acknowledge Receipt of Filing  
 11/12/24 Steve Skiles v. Kentucky Power Company

**2024-00377**RECEIVED: 10/21/24 FILED: 10/21/24 FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS: 207

CASE NATURE: Mark A. Bergman, Complainant; Cincinnati Bell Telephone Company, LLC d/b/a altafiber Network Solutions, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Cincinnati Bell Telephone Company LLC dba altafiber Network Solutions

**INDEX OF EVENTS:**

02/25/25 Mark A. Bergman Response to Cincinnati Bell Telephone Company, LLC d/b/a altafiber Network Solutions Request to Dismiss  
 01/30/25 Cincinnati Bell Telephone Company LLC d/b/a altafiber Network Solutions Response to Complaint and Motion to Dismiss  
 01/27/25 Mark A. Bergman Additional Information  
 12/13/24 Mark A. Bergman Request to Amend Complaint  
 12/09/24 Mark A. Bergman Follow-up to Complaint  
 11/25/24 Acknowledge Receipt of Filing  
 10/21/24 Mark A. Bergman v. Cincinnati Bell Telephone Company, LLC d/b/a altafiber Network Solutions

**2024-00378**RECEIVED: 11/22/24 FILED: 11/22/24 FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS: 175

CASE NATURE: Karen J. Burnett, Complainant; Salt River Electric Cooperative Corporation, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Salt River Electric Cooperative Corp.

**INDEX OF EVENTS:**

11/25/24 Acknowledge Receipt of Filing  
 11/22/24 Karen J. Burnett v. Salt River Electric Cooperative Corporation

**2024-00379**RECEIVED: 11/22/24 FILED: 11/22/24 FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS: 175

CASE NATURE: Michael and Skye Dick, Complainant; McKinney Water District, Defendant

*Complaint Cases Before the Commission as of May 16, 2025*

**CASE CODE**

Complaints - Service

**UTILITIES:**

McKinney Water District

**INDEX OF EVENTS:**

01/02/25 McKinney Water District Response to Complaint  
 11/25/24 Acknowledge Receipt of Filing  
 11/22/24 Michael and Skye Dick v. McKinney Water District

**2024-00408**

RECEIVED: 12/26/24 FILED: 12/26/24 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 141

CASE NATURE: Jacqueline and Derrick Wells, Complainant; Kentucky Utilities Company, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Kentucky Utilities Company

**INDEX OF EVENTS:**

03/04/25 Order Entered: 1. The Complainants amend their complaint in order to establish a prima facie case within twenty days of service of this order. 2. A copy of this Order shall be served on the Complainants by U.S. certified mail, return receipt requested at 3644 State Route 351 E., Henderson, Kentucky 42420.  
 12/27/24 Acknowledge Receipt of Filing  
 12/26/24 Jacqueline and Derrick Wells v. Kentucky Utilities Company

**2024-00410**

RECEIVED: 12/27/24 FILED: 12/27/24 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 140

CASE NATURE: Thomas Loecken, Complainant; Farmers Rural Electric Cooperative Corporation, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Farmers R.E.C.C.

**INDEX OF EVENTS:**

05/13/25 Order Entered: 1. Mr. Loecken's complaint fails to state a prima facie case. 2. Mr. Loecken shall have 20 days from the issue date of this Order to file an amended complaint with the Commission that conforms to the requirements of 807 KAR 5:001, Section 20(1), and that states a prima facie case. 3. Mr. Loecken may file his amended complaint with the Commission by U.S. mail to P.O. Box 615, Frankfort, Kentucky 40602-0615 or by email to PSCED@ky.gov. Mr. Loecken shall include the Case No. 2024-00410, in all filings with the Commission. 4. A copy of this Order shall be served upon Mr. Loecken through the U.S. Postal Service and sent certified mail, return receipt requested, and by First Class mail to 1098 Cub Run Hwy, Munfordville, Kentucky 42765. Service shall be considered completed on the first day the U.S. Postal Service attempts to deliver the certified mail.  
 12/27/24 Thomas Loecken v. Farmers Rural Electric Cooperative Corporation  
 12/27/24 Acknowledge Receipt of Filing



Complaint Cases Before the Commission as of May 16, 2025

**2024-00411**RECEIVED: 12/23/24 FILED: 12/23/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 144

CASE NATURE: John Elwood Russell, Complainant; Grayson Rural Electric Cooperative Corporation, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Grayson R.E.C.C.

**INDEX OF EVENTS:**

03/04/25 Order Entered: 1. The Complainant, John Elwood Russell, amend his complaint in order to establish a prima facie case within twenty days of service of this order. 2. A copy of this Order shall be served on the Complainant, John Elwood Russell, by U.S. certified mail, return receipt requested at 190 Tar Camp Road, Garrison, Kentucky 41141.

12/30/24 Acknowledge Receipt of Filing

12/23/24 John Elwood Russell v. Grayson Rural Electric Cooperative Corporation

**2024-00412**RECEIVED: 12/23/24 FILED: 12/23/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 144

CASE NATURE: Elwood Russell, Complainant; Garrison-Quincy-Ky-O-Heights Water District, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Garrison-Quincy-Ky-O-Heights Water District

**INDEX OF EVENTS:**

12/30/24 Acknowledge Receipt of Filing

12/23/24 Elwood Russell v. Garrison-Quincy-Ky-O-Heights Water District

**2025-00027**RECEIVED: 12/06/24 FILED: 12/06/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 161

CASE NATURE: Larry and Debra Peterman, Complainant; Kentucky Power Company, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Kentucky Power Company

**INDEX OF EVENTS:**

05/02/25 Kentucky Power Company Response to Commission Staff First Request for Information

05/02/25 Kentucky Power Company Amended Response and Motion to Dismiss

04/14/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

03/14/25 Larry and Debra Peterman Response to Kentucky Power Company Motion to Dismiss

02/24/25 Kentucky Power Company Response to Commission Order and Motion to Dismiss

02/12/25 Order Entered: 1. Kentucky Power shall satisfy the matters complained of or file a written answer to the complaint within ten days from the date of service of this Order. 2. A copy of this Order shall be served by U.S. mail, via certified mail with return receipt requested, on Larry and Debra Peterman at 51 Woodland Way, Grayson, Kentucky 41143.

02/03/25 Larry and Debra Peterman Additional Information

01/30/25 Acknowledge Receipt of Filing

12/06/24 Larry and Debra Peterman v. Kentucky Power Company

Complaint Cases Before the Commission as of May 16, 2025

**2025-00035**RECEIVED: 02/07/25 FILED: 02/07/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 98

CASE NATURE: Richard Budge and Margaux Farm, Complainant; Kentucky-American Water Company, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

02/10/25 Acknowledge Receipt of Filing  
02/07/25 Richard Budge and Margaux Farm v. Kentucky-American Water Company

**2025-00040**RECEIVED: 02/18/25 FILED: 02/18/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 87

CASE NATURE: Kevin Heath Copenhaver, Complainant; North Shelby Water Company, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

North Shelby Water Company

**INDEX OF EVENTS:**

04/14/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO NORTH SHELBY WATER COMPANY  
03/25/25 North Shelby Water Company Response to Commission Order  
03/11/25 Order Entered: 1. A copy of this Order shall be served on North Shelby Water for the sole purpose of requesting necessary documents to assist the Commission in determining whether the complaint establishes a prima facie case. 2. North Shelby Water shall respond to Commission Staff's Request for Information as provided in Appendix A attached to this Order. 3. A copy of this Order shall be served on the Complainant, Kevin Heath Copenhaver, by U.S. certified mail, return receipt requested at 2690 Elmburg Road, Shelbyville, Kentucky 40065. 4. Any responses filed by North Shelby Water shall be mailed to Mr. Copenhaver at the address set forth in ordering paragraph 3.  
02/19/25 Acknowledge Receipt of Filing  
02/18/25 Kevin Heath Copenhaver v. North Shelby Water Company

**2025-00050**RECEIVED: 11/25/24 FILED: 11/25/24 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 172

CASE NATURE: Ron's Food Mart Covington, Complainant; Northern Kentucky Water District, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Northern Kentucky Water District

**INDEX OF EVENTS:**

03/28/25 Northern Kentucky Water District Response to Commission Staff Request for Information  
03/21/25 Order Entered: 1. A copy of this Order shall be served on Northern Kentucky District for the sole purpose of requesting necessary documents to assist the Commission in determining whether the complaint establishes a prima facie case. 2. Northern Kentucky District shall respond to Commission Staff's request for Information as provided in Appendix A attached to this Order. 3. Northern Kentucky District shall respond to any additional requests for information propounded by Commission Staff, as provided in those requests. 4. A copy of this Order shall be served on the Complainant, Ron's Food Mart Covington, by U.S. Postal Service, First-Class Mail, at 332 Greenup Street, Covington, Kentucky

Complaint Cases Before the Commission as of May 16, 2025

41011.

02/26/25

Acknowledge Receipt of Filing

11/25/24

Ron's Food Mart Covington v. Northern Kentucky Water District

**2025-00058**

RECEIVED: 03/05/25

FILED: 03/05/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 72

CASE NATURE: Terri Maxine Hurley, Complainant; Kentucky Power Company, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky Power Company

**INDEX OF EVENTS:**

05/07/25

Terri Maxine Hurley Monthly Disconnection Notices to Supplement Formal Complaint

03/06/25

Acknowledge Receipt of Filing

03/05/25

Terri Maxine Hurley v. Kentucky Power Company

**2025-00109**

RECEIVED: 03/19/25

FILED: 03/19/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 58

CASE NATURE: Michael Terry, Complainant; Powell's Valley Water District, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Powell's Valley Water District

**INDEX OF EVENTS:**

04/03/25

Acknowledge Receipt of Filing

03/19/25

Michael Terry v. Powell's Valley Water District

**2025-00117**

RECEIVED: 04/08/25

FILED: 04/08/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 38

CASE NATURE: Brenda McCoy, Complainant; Mountain Water District, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Mountain Water District

**INDEX OF EVENTS:**

04/09/25

Acknowledge Receipt of Filing

04/08/25

Brenda McCoy v. Mountain Water District

**2025-00118**

RECEIVED: 04/07/25

FILED: 04/07/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 39

CASE NATURE: Stephanie Monette Smith, Complainant; Duke Energy Kentucky, Inc., Defendant

**CASE CODE**

Complaints - Rates

Complaint Cases Before the Commission as of May 16, 2025

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

04/11/25 Acknowledge Receipt of Filing  
 04/07/25 Stephanie Monette Smith Complaint

**2025-00127**

RECEIVED: 04/21/25 FILED: 04/21/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 25

CASE NATURE: Michael R. Wilson, Complainant; Louisville Gas and Electric Company, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Louisville Gas and Electric Company  
 Louisville Gas and Electric Company

**INDEX OF EVENTS:**

04/23/25 Acknowledge Receipt of Filing  
 04/21/25 Michael R. Wilson v. Louisville Gas and Electric Company

**2025-00130**

RECEIVED: 04/21/25 FILED: 04/21/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 25

CASE NATURE: Jennifer Lee Hawks Meffert, Complainant; Salt River Electric Cooperative Corporation, Defendant

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Salt River Electric Cooperative Corp.

**INDEX OF EVENTS:**

04/25/25 Acknowledge Receipt of Filing  
 04/21/25 Jennifer Lee Hawks Meffert v. Salt River Electric Cooperative Corporation

**2025-00138**

RECEIVED: 05/01/25 FILED: 05/01/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 15

CASE NATURE: Carolyn F. Drake, Complainant; Larue County Water District #1, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Larue County Water District #1

**INDEX OF EVENTS:**

05/02/25 Acknowledge Receipt of Filing  
 05/01/25 Carolyn F. Drake v. Larue County Water District #1

**2025-00146**

RECEIVED: 05/15/25 FILED: 05/15/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 1

CASE NATURE: Melonie Smith, Complainant; Louisville Gas and Electric Company, Defendant



Complaint Cases Before the Commission as of May 16, 2025

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Louisville Gas and Electric Company  
Louisville Gas and Electric Company

**INDEX OF EVENTS:**

05/15/25 Melonie Smith v. Louisville Gas and Electric Company  
05/15/25 Acknowledge Receipt of Filing

**2025-00148**

RECEIVED: 04/08/25 FILED: 04/08/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 38

CASE NATURE: Bernice Coyle Watson Tackett, Complainant; Bluegrass Water Utility Operating Company, Defendant

**CASE CODE**

Complaints - Service

**UTILITIES:**

Bluegrass Water Utility Operating Company, LLC

**INDEX OF EVENTS:**

05/16/25 Acknowledge Receipt of Filing  
04/08/25 Bernice Coyle Watson Tackett v. Bluegrass Water Utility Operating Company

*Fuel Adjustment Clause Cases Before the Commission as of May 16, 2025*

**2024-00141**

RECEIVED: 08/02/24

FILED: 08/02/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 287

**CASE CODE**

Fuel Adjustment Clause

**UTILITIES:**

Big Rivers Electric Corporation

**HEARINGS:**

06/04/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

- 05/09/25 Senthia Santana Big Rivers Electric Corporation Big Rivers Electric Corporations Witness List for the Hearing Scheduled for June 4, 2025.
- 04/16/25 Senthia Santana Big Rivers Electric Corporation Duplicate of Notice of Hearing and Request for Publication
- 04/08/25 Order Entered: 1. A hearing in this matter shall be held on June 4, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the June 4, 2025 hearing. 4. Big Rivers Electric Corporation (BREC) shall file a witness list at least seven days prior to the hearing date. 5. BREC shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, BREC shall forward a duplicate of the notice and request to the Commission.
- 02/28/25 Senthia Santana Big Rivers Electric Corporation Big Rivers Response to Commission Staffs Third Request for Information and Motion for Confidential Treatment
- 02/14/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BIG RIVERS ELECTRIC CORPORATION
- 12/31/24 Senthia Santana Big Rivers Electric Corporation Big Rivers response to Commissions December 4, 2024 Order related to the confidential treatment of certain information in Big Rivers response to Commission Staffs First Request for Information
- 12/04/24 Order Entered: 1. BREC's August 26, 2024 motion for confidential treatment is granted in part and denied in part. 2. BREC's redactions from its responses to Staff's First Request, Items 13, 22, and 23 are granted confidential treatment. 3. BREC's redactions from its responses to Staff's First Request, Item 12, are denied confidential treatment. 4. BREC's September 23, 2024 motion for confidential treatment is granted. 5. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. Within 30 days of Order, BREC shall file a revised version of the designated material for which confidential treatment was denied, reflecting as unredacted the information that has been denied confidential treatment.
- 11/20/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Amended Responses to PSC 1-16 and PSC 1-23.
- 09/23/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Response to the Commission Staffs Second Request for Information and Motion for Confidential Treatment
- 09/10/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BIG RIVERS ELECTRIC CORPORATION
- 08/26/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Electric Corporations Response to Commission Staffs First Request for Information
- 08/05/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Electric Corporations 807 KAR 5:001 Section 8(10)(b) Certificate

*Fuel Adjustment Clause Cases Before the Commission as of May 16, 2025*

08/02/24

Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. BREC, pursuant to 807 KAR 5:001, shall file its responses to Commission Staff's First Request for Information, attached to this Order as Appendix B, on or before August 26, 2024. 3. BREC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. All documents that BREC filed with the Commission during the period under review pursuant to 807 KAR 5:056, Section 2(1)–(4), are incorporated by reference into the record of this proceeding. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

**2024-00143**

RECEIVED: 08/02/24

FILED: 08/02/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 287

CASE NATURE: BREC Cooperatives

**CASE CODE**

Fuel Adjustment Clause

**INDEX OF EVENTS:**

09/10/24

Meredith Kendall Jackson Purchase Energy Affidavit

08/20/24

Anna Swanson Meade County RECC Affidavit of Compliance

08/09/24

Nicholas Kafer Kenergy Corp. Affidavit of Compliance

08/02/24

Order Entered: 1. Each Cooperative shall individually file with the Commission, on or before August 26, 2024, an affidavit attesting to its compliance or noncompliance with the requirements of 807 KAR 5:056. The Commission directs the Cooperatives to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 2. All documents that each Cooperative filed with the Commission during the period under review pursuant to 807 KAR 5:056, Sections 2(1)–2(4), are incorporated by reference into the record of this proceeding. 3. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceedings which is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings. 4. Any request for intervention must be filed by August 5, 2024.

**2024-00149**

RECEIVED: 08/02/24

FILED: 08/02/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 287

**CASE CODE**

Fuel Adjustment Clause

**UTILITIES:**

Big Rivers Electric Corporation

**HEARINGS:**

06/04/25\*

Formal Hearing - Scheduled

11/12/24

Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/09/25

Senthia Santana Big Rivers Electric Corporation Big Rivers Electric Corporations Witness List for the Hearing Scheduled for June 4, 2025

04/16/25

Senthia Santana Big Rivers Electric Corporation Duplicate of Notice of Hearing and Request for Publication

04/08/25

Order Entered: 1. A hearing in this matter shall be held on June 4, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the

*Fuel Adjustment Clause Cases Before the Commission as of May 16, 2025*

hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the June 4, 2025 hearing. 4. Big Rivers Electric Corporation (BREC) shall file a witness list at least seven days prior to the hearing date. 5. BREC shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, BREC shall forward a duplicate of the notice and request to the Commission.

- 03/11/25 Order Entered: 1. BREC's August 26, 2024 motion for confidential treatment is granted, except that the designated material shall remain confidential for ten years. 2. BREC's September 23, 2024 motion for confidential treatment is granted, except that the designated material shall remain confidential for ten years. 3. BREC's October 28, 2024 motion for confidential treatment is granted, except that the designated material shall remain confidential for ten years. 4. BREC's November 20, 2024 motion for confidential treatment is granted, except that the designated material shall remain confidential for ten years. 5. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 6. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 7. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, BREC shall inform the Commission and file with the Commission an unredacted copy of the designated material.
- 12/06/24 Letter Filing IC Memo and Attendance Roster into the Record
- 11/20/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Amended Responses to PSC 1-16 and PSC 1-23
- 11/01/24 Order Entered: 1. BREC's motion for an IC is granted. 2. An IC is scheduled on November 12, 2024, from 12 p.m. to 2 p.m. Eastern Standard at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.
- 10/28/24 Tyson Kamuf Big Rivers Electric Corporation Joint Public Comment of Jackson Purchase Energy Corporation, Kenergy Corp., and Meade County RECC
- 10/28/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Response to the Commission Staffs Third Request for Information and Motion for Informal Conference
- 10/10/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BIG RIVERS ELECTRIC CORPORATION
- 09/23/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Response to the Commission Staff Second Request for Information and Motion for Confidential Treatment
- 09/09/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BIG RIVERS ELECTRIC CORPORATION
- 08/26/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Electric Corporations Response to the Commission Staffs First Request for Information
- 08/05/24 Senthia Santana Big Rivers Electric Corporation Big Rivers Electric Corporations 807 KAR 5:001 Section 8(10)(b) Certificate
- 08/02/24 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. BREC, pursuant to 807 KAR 5:001, shall file its responses to Commission Staff's First Request for Information, attached to this Order as Appendix B, on or before August 26, 2024. 3. BREC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. All documents that BREC filed with the Commission during the period under review pursuant to 807 KAR 5:056, Section 2(1)-(4), are incorporated by reference into the record of this proceeding. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.



*Fuel Adjustment Clause Cases Before the Commission as of May 16, 2025***2024-00151**

RECEIVED: 08/02/24

FILED: 08/02/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 287

CASE NATURE: BREC Cooperatives

**CASE CODE**

Fuel Adjustment Clause

**INDEX OF EVENTS:**

09/10/24 Meredith Kendall Jackson Purchase Energy Affidavit  
08/20/24 Anna Swanson Meade County RECC Affidavit of Compliance  
08/09/24 Nicholas Kafer Kenergy Corp. Affidavit of Compliance  
08/02/24 Order Entered: 1. Each Cooperative shall individually file with the Commission, on or before August 26, 2024, an affidavit attesting to its compliance or noncompliance with the requirements of 807 KAR 5:056. The Commission directs the Cooperatives to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 2. All documents that each Cooperative filed with the Commission during the period under review pursuant to 807 KAR 5:056, Sections 2(1)–2(4), are incorporated by reference into the record of this proceeding. 3. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceedings which is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings. 4. Any request for intervention must be filed by August 5, 2024.

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Merchant Plant Applications Cases Before the Commission as of May 16, 2025

**2021-00212**

RECEIVED: 04/26/22 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: AEUG Richmond Solar, LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

04/16/25 M. Todd Osterloh AEUG Richmond Solar, LLC Notice of Withdrawal  
 03/05/25 Letter regarding Notice of Intent Expiration and Requesting Status Update  
 04/27/22 No deficiency letter - Notice of Intent  
 04/26/22 James W. Gardner AEUG Richmond Solar Revised and Renewed Notice of Intent  
 05/19/21 AEUG Richmond Solar, LLC Notice of Intent to File an Application for a Certificate of Construction for an Approximately 225 Megawatt Merchant Electric Solar Generating Facility in Madison County, Kentucky, pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures  
 05/19/21 Acknowledge Receipt of Filing

**2022-00011**

RECEIVED: 08/19/22 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: Stonefield Solar, LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

09/04/24 Order Entered: Stonefield Solar's motion for reconsideration is denied.  
 08/15/24 Pierce Stevenson Stonefield Solar, LLC Motion for Reconsideration  
 07/24/24 IT IS THEREFORE ORDERED that Stonefield Solar's notice of intent has expired.  
 06/10/24 Gregory T. Dutton Stonefield Solar, LLC Response to Third Notice of Deficiency  
 02/06/24 Pierce Stevenson Stonefield Solar, LLC Notice of Status Update  
 12/20/22 Order Entered: Stonefield Solar's motion for an informal conference is denied.  
 10/31/22 Pierce Stevenson Stonefield Solar, LLC Motion for Informal Conference  
 10/20/22 Pierce Stevenson Stonefield Solar, LLC Motion for Extension of Time  
 10/10/22 Third Deficiency letter, information due 10/20/2022  
 09/22/22 Gregory T. Dutton Stonefield Solar, LLC Response to Application NOD 2  
 09/14/22 Acknowledgement Letter of Application Fees  
 08/26/22 Second Deficiency letter, information due 09/15/2022  
 08/24/22 Gregory T. Dutton Stonefield Solar, LLC Response to NOD  
 08/22/22 Deficiency letter, information due 09/01/2022  
 08/19/22 Gregory T. Dutton Stonefield Solar, LLC Application for Construction Certificate  
 06/10/22 No deficiency letter - Notice of Intent  
 06/09/22 Gregory T. Dutton Stonefield Solar, LLC Notice of Intent  
 01/07/22 Stonefield Solar, LLC Notice of Intent to File an Application for a Construction Certificate to Construct a Merchant Electric Solar Generating Facility in Kentucky pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures  
 01/07/22 Acknowledge Receipt of Filing

**2023-00160**

RECEIVED: 05/12/23 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: Northern Bobwhite Solar, LLC

**CASE CODE**

Transmission Line Certificate

**INDEX OF EVENTS:**

03/06/25 Letter regarding Notice of Intent Expiration and Requesting Status Update

*Merchant Plant Applications Cases Before the Commission as of May 16, 2025*

05/12/23 Northern Bobwhite Solar, LLC Notice of Intent to File an Application for a Certificate of Public Convenience and Necessity to Construct Nonregulated Electric Transmission Line in Marion County, Kentucky pursuant to KRS 278.714 and 807 KAR 5:110 Using Electronic Filing Procedures

05/12/23 Acknowledge Receipt of Filing

**2023-00369**

RECEIVED: 11/15/23

FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: GGSO, LLC (Gage Solar)

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

08/16/24 No deficiency letter - Notice of Intent

08/15/24 Pierce Stevenson GGSO, LLC (Gage Solar) Renewed and Restated Notice of Intent

05/06/24 Letter Filing Letter to Governor Requesting Ad Hoc Appointment

11/20/23 Pierce Stevenson GGSO, LLC (Gage Solar) Notice of Intent

11/20/23 No deficiency letter - Notice of Intent

11/15/23 GGSO, LLC (Gage Solar) Notice of Intent to File an Application for a Certificate of Construction for an Approximately 20 Megawatt Merchant Solar Electric Generating Facility in Ballard County, Kentucky pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures

11/15/23 Acknowledge Receipt of Filing

**2024-00050**

RECEIVED: 02/29/24

FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: Mantle Rock Solar, LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

03/05/25 Letter regarding Notice of Intent Expiration and Requesting Status Update

12/23/24 No deficiency letter - Notice of Intent

12/20/24 M Todd Osterloh Mantle Rock Solar, LLC Second Renewed and Restated Notice of Intent

09/04/24 Letter Filing Executive Order 2024-603 into the Record

07/31/24 M Todd Osterloh Mantle Rock Solar, LLC Renewed Notice of Intent

07/31/24 No deficiency letter - Notice of Intent

05/01/24 Letter Requesting Ad Hoc Appointment to Siting Board

03/14/24 Deficiency cured letter - Notice of Intent

03/04/24 M Todd Osterloh Mantle Rock Solar, LLC Response to Deficiency Letter

03/04/24 Notice of Intent deficiency letter, information due 03/14/2024

03/01/24 M Todd Osterloh Mantle Rock Solar, LLC Notice of Intent

02/29/24 Mantle Rock Solar, LLC Notice of Intent to File an Application for a Certificate of Construction for an Approximately 65-Megawatt Merchant Electric Solar Generating Facility in Livingston County pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures

02/29/24 Acknowledge Receipt of Filing

**2024-00051**

RECEIVED: 09/01/24

FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: Pleasant Valley Solar Farm LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

10/03/24 Letter Filing Executive Order 2024-636 into the Record

*Merchant Plant Applications Cases Before the Commission as of May 16, 2025*

09/03/24 No deficiency letter - Notice of Intent  
 09/01/24 M Todd Osterloh Pleasant Valley Solar Farm LLC Renewed Notice of Intent  
 05/17/24 Letter Filing Letter to Governor Requesting Ad Hoc Appointment  
 05/06/24 Letter Filing Letter to Caldwell County Judge Executive into the Record  
 05/06/24 Letter Filing Letter to Lyon County Judge Executive into the Record  
 03/04/24 No deficiency letter - Notice of Intent  
 03/01/24 Paul Griffin Pleasant Valley Solar Farm LLC Notice of Intent  
 03/01/24 Pleasant Valley Solar Farm LLC Notice of Intent to File an Application for a Certificate of Construction for an Approximately 125-Megawatt Merchant Electric Solar Generating Facility in Lyon and Caldwell Counties, Kentucky pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures  
 03/01/24 Acknowledge Receipt of Filing

**2024-00255**

RECEIVED: 02/04/25

FILED: 02/04/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 101

CASE NATURE: STMO BN, LLC (Starfire)

**CASE CODE**

Merchant Plant - Board Decision

**HEARINGS:**

06/18/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

05/12/25 Pierce T. Stevenson STMO Bn, LLC (Starfire) Responses to Second Request for Information  
 04/25/25 SITING BOARD STAFF'S SECOND REQUEST FOR INFORMATION TO STMO BN, LLC  
 04/14/25 Pierce Stevenson STMO Bn, LLC (Starfire) 3/31/25 Response to First Request for Information  
 04/02/25 Pierce Stevenson STMO Bn, LLC (Starfire) Supplemental Response to First Request for Information  
 03/31/25 Pierce Stevenson STMO Bn, LLC (Starfire) Responses to First Request for Information  
 03/14/25 SITING BOARD STAFF'S FIRST REQUEST FOR INFORMATION TO STMO BN, LLC  
 02/21/25 Order Entered: 1. The statutory deadline for the processing of this matter is 180 days from the application filing date. 2. The procedural schedule set forth in the Appendix to this Order shall be followed for this proceeding. 3. Starfire shall respond to all requests for information propounded by Siting Board Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Pursuant to 807 KAR 5:110, Section 3(4), any party filing a paper with the Siting Board shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Siting Board directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Siting Board. 5. As set forth in 807 KAR 5:110, Section 4, a person requesting to become a party to the proceeding before the Siting Board is required to demonstrate (1) that he or she has a special interest in the proceeding; or (2) that his or her participation in the proceeding will assist the Siting Board in reaching its decision and would not unduly interrupt the proceeding. 6. An evidentiary hearing in this matter shall be held June 18, 2025, at 9 a.m. Eastern Daylight Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky.  
 02/11/25 No deficiency letter  
 02/04/25 Gregory T. Dutton STMO Bn, LLC (Starfire) Application and Exhibits for Certificate of Construction  
 11/13/24 James Daniel Francis Public Comment  
 10/03/24 Letter Filing Executive Order 2024-641 into the record.  
 09/04/24 Acknowledgement Letter of Application Fees  
 08/15/24 Letter Filing Letter to Judge Executive Jeff Noble into the Record  
 08/15/24 Letter Filing Letter to Judge Executive Scott Alexander into the Record  
 08/15/24 Letter Filing Letter to Judge Executive Jeff Dobson into the Record  
 08/09/24 Letter Filing Letter Requesting Appointment to Siting Board into the Record  
 08/08/24 No deficiency letter - Notice of Intent  
 08/07/24 Kathryn A. Eckert STMO Bn, LLC Starfire Notice of Intent to file Application  
 08/05/24 Acknowledge Receipt of Filing  
 08/02/24 STMO BN, LLC (Starfire) Notice of Intent to File an Application for a Certificate of Construction for an Approximately 210 Megawatt Merchant Solar Electric Generating Facility in Knott, Breathitt, and Perry



*Merchant Plant Applications Cases Before the Commission as of May 16, 2025*

Counties, Kentucky pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures

**2024-00337**

RECEIVED: 10/17/24 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: Wood Duck Solar LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

05/16/25 Acknowledgement Letter of Application Fees  
 05/14/25 Gwynne L. Aidala Public Comment  
 04/21/25 Response E-Mail to Marcus H. Key  
 03/31/25 Margie Dawsey Public Comment  
 03/31/25 Bret Stephens Public Comment  
 03/31/25 Ann Stephens Public Comment  
 03/31/25 Jimmy Stephens Public Comment  
 03/31/25 Doug and Jean Emerson Public Comment  
 03/05/25 Response E-Mail to Paula Pedigo  
 12/16/24 Letter Filing Letter to Governor Beshear Requesting Ad Hoc Appointment into the Record  
 11/25/24 No deficiency letter - Notice of Intent  
 11/20/24 Gregory T. Dutton Wood Duck Solar LLC Notice of Intent  
 10/18/24 Acknowledge Receipt of Filing  
 10/17/24 Wood Duck Solar LLC Notice of Intent to File an Application for a Certificate of Construction for a Merchant Electric Generating Facility and Nonregulated Transmission Line Using Electronic Filing Procedures

**2024-00387**

RECEIVED: 12/09/24 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:

CASE NATURE: Owensboro Solar, LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

03/11/25 PSC Response E-Mail to James R. Riney  
 01/07/25 L. Allyson Honaker Owensboro Solar, LLC Notice of Withdrawal of Counsel  
  
 01/02/25 Letter Filing Letter to Governor Beshear Requesting Ad Hoc Appointment into the Record  
 12/13/24 Heather Temple Owensboro Solar, LLC Notice of Intent  
 12/13/24 No deficiency letter - Notice of Intent  
 12/10/24 Acknowledge Receipt of Filing  
 12/09/24 Owensboro Solar, LLC Notice of Intent to File an Application for a Certificate to Construct an Approximately 150 Megawatt Merchant Solar Generating Facility in Daviess County, Kentucky pursuant to KRS 278.700 et seq. and 807 KAR 5:110 Using Electronic Filing Procedures

**2024-00406**

RECEIVED: 01/29/25 FILED: 01/29/25

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS: 107

CASE NATURE: Lost City Renewables LLC

**CASE CODE**

Merchant Plant - Board Decision

*Merchant Plant Applications Cases Before the Commission as of May 16, 2025***HEARINGS:**

06/13/25\* Formal Hearing - Scheduled  
 06/11/25\* Formal Hearing - Cancelled  
 03/27/25 Public Meeting - Held

**INDEX OF EVENTS:**

05/15/25 M Todd Osterloh Lost City Renewables LLC Motion to Excuse Witness  
 05/12/25 Collin ABell Elliot Engineering Inc. Consultants Final Report  
 05/09/25 M Todd Osterloh Lost City Renewables LLC Notice of Filing - Visibility Analysis  
 05/08/25 Adjoining Property Owners Public Comment  
 05/06/25 PSC Letter Filing Document from March 27, 2025 Public Comments Meeting into the Record  
 04/28/25 M Todd Osterloh Lost City Renewables LLC Response to Second Request for Information  
 04/10/25 SITING BOARD STAFF'S SECOND REQUEST FOR INFORMATION TO LOST CITY RENEWABLES LLC  
 04/08/25 Keith Lovell Public Comment  
 04/08/25 Jenny Payne Public Comment  
 04/08/25 Order Entered: 1. The procedural schedule established on February 12, 2025, is amended. Portions of the February 12, 2025 procedural schedule not in conflict with this Order shall remain in effect. 2. A hearing in this matter shall be held on June 13, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Lost City Renewables shall give notice of the hearing date set forth herein in compliance with 807 KAR 5:110, Section 9(1). 4. Lost City Renewables shall file a witness list at least five days prior to the hearing.  
 04/03/25 Joe Ward Public Comment  
 04/02/25 Multiple Public Comments  
 04/01/25 Response E-Mail to Jay McElwain  
 04/01/25 Order Entered: 1. The Movants' Motion to Intervene and Amended Motion to Intervene are granted. 2. The Movants shall act through counsel of record. 3. The Movants are entitled to the full rights of a party and shall be served with the Siting Board's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 4. The Movants shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 5. The Movants shall adhere to the procedural schedule set forth in the Siting Board's February 12, 2025 Order and as amended by subsequent Orders. 6. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Movants shall file a written statement with the Siting Board that: a. Certifies that they, or their agent, possess the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.  
 03/31/25 Tyler McCoy Public Comment  
 03/28/25 Lucas Travis Public Comment  
 03/28/25 Spencer Emerson Public Comment  
 03/28/25 Brian Emerson Public Comment  
 03/27/25 Darrin Benton Public Comment  
 03/27/25 Rhonda Wood Public Comment  
 03/27/25 Kentucky Laborers' District Council Public Comment  
 03/21/25 M Todd Osterloh Lost City Renewables LLC Response to First Request for Information  
 03/21/25 Harold Mac Johns Brad Reed, et al. Notice of Map Filing  
 03/21/25 Laborers' International Union of North America Local #1392 Public Comment  
 03/19/25 M Todd Osterloh Lost City Renewables LLC Notice of Publication - Local Meeting  
 03/18/25 Keturah Byers Public Comment  
 03/18/25 Response E-Mail to Mara Cobb  
 03/17/25 Brandon Ward Public Comment  
 03/13/25 Order Entered: 1. A local public hearing in this matter is scheduled for March 27, 2025, at 5 p.m. Central Daylight Time, at the Muhlenberg County Fiscal Court Room, 100 South Main Street, Greenville, Kentucky 42345. 2. Lost City Renewables shall give timely notice of this local public hearing in a newspaper of general circulation in Muhlenberg County as required by 807 KAR 5:110, Section 9(2). 3. Lost City Renewables shall submit proof to the Siting Board of the notice to the public at least three days prior to the March 27, 2025 hearing.  
 03/13/25 Order Entered: The Movants have 10 days from the date of this Order to supplement the Motion to Intervene with information satisfying the requirements of 807 KAR 5:110, Section 4.

*Merchant Plant Applications Cases Before the Commission as of May 16, 2025*

03/07/25 SITING BOARD STAFF'S FIRST REQUEST FOR INFORMATION TO LOST CITY RENEWABLES LLC

03/06/25 M. Todd Osterloh Lost City Renewables LLC Response to Amended Motion to Intervene

03/05/25 Response E-Mail to Kyle McPherson

03/03/25 Harold Mac Johns Brad Reed, et al. Amended Motion to Intervene

03/03/25 Harold Mac Johns Brad Reed, et al. Amended Entry of Appearance

02/27/25 M Todd Osterloh Lost City Renewables LLC Letter to the Governor

02/20/25 Harold Mac Johns Brad Reed, et al. Motion to Intervene

02/20/25 Harold Mac Johns Brad Reed, et al. Entry of Appearance

02/18/25 Response E-Mail to Amy Alley

02/17/25 Response E-Mail to Multiple Public Comments

02/13/25 Muhlenberg County Judge Executive Mack McGehee Public Comment

02/12/25 Order Entered: 1. The statutory deadline for the processing of this matter is 180 days from the application filing date. 2. The procedural schedule set forth in the Appendix to this Order shall be followed for this proceeding. 3. Lost City Renewables shall respond to all requests for information propounded by Siting Board Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Pursuant to 807 KAR 5:110, Section 3(4), any party filing a paper with the Siting Board shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Siting Board directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Siting Board. 5. As set forth in 807 KAR 5:110, Section 4, a person requesting to become a party to the proceeding before the Siting Board is required to demonstrate (1) that he or she has a special interest in the proceeding; or (2) that his or her participation in the proceeding will assist the Siting Board in reaching its decision and would not unduly interrupt the proceeding. 6. An evidentiary hearing in this matter shall be held June 11, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky.

02/10/25 Danny Mitchell Request for Public Meeting

02/10/25 Rhonda Wood Request for Public Meeting

02/10/25 George Wood Request for Public Meeting

02/10/25 Dana Mitchell Request for Public Meeting

02/03/25 Response E-Mail to Keira Elitzer

01/30/25 Jay McElwain Public Comment

01/30/25 No deficiency letter

01/29/25 M Todd Osterloh Lost City Renewables LLC Application for Certificate of Construction

01/28/25 Acknowledgement Letter of Application Fees

01/27/25 Lisa Johnson Public Comment

01/27/25 Response E-Mail to Erin Groves

01/24/25 Aaron Cobb Public Comment

01/23/25 Ronald and Diane Porter Public Comment

01/15/25 Response E-Mail to Jay McElwain

01/13/25 J. Frank Richards Public Comment

01/08/25 Roy Douglas Mallory Public Comment

01/08/25 PSC Notice of Filing for ad hoc request letter to Governor Beshear and Notice of Intent

01/02/25 Response E-Mail to Multiple Comments

12/27/24 M Todd Osterloh Lost City Renewables LLC Notice of Intent

12/27/24 No deficiency letter - Notice of Intent

12/23/24 Lost City Renewables LLC Notice of Intent to File an Application for a Certificate of Construction for an Approximately 250-Megawatt Merchant Electric Solar Generating Facility in Muhlenberg County, Kentucky pursuant to KRS 278.710 and 807 KAR 5:110 Using Electronic Filing Procedures

12/23/24 Acknowledge Receipt of Filing

12/10/24 Rhonda Wood Follow-Up Public Comment

11/25/24 Dana Mitchell Public Comment

11/25/24 Rhonda Wood Public Comment

Merchant Plant Applications Cases Before the Commission as of May 16, 2025

**2025-00030**

RECEIVED: 02/03/25 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

CASE NATURE: Lost City Renewables, LLC

**CASE CODE**

Merchant Plant - Board Decision

**INDEX OF EVENTS:**

02/05/25 M Todd Osterloh Lost City Renewables LLC Notice of Intent  
 02/05/25 No deficiency letter - Notice of Intent  
 02/03/25 Lost City Renewables LLC Notice of Intent to File an Application for a Certificate of Construction for a 161kV Nonregulated Electric Transmission Line up to Approximately 10.8 Miles in Length in Muhlenberg and Logan Counties, Kentucky pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures  
 02/03/25 Acknowledge Receipt of Filing

**2025-00064**

RECEIVED: 04/29/25 FILED: 04/29/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 17

CASE NATURE: Summer Shade Solar, LLC

**CASE CODE**

Merchant Plant - Board Decision

**HEARINGS:**

09/09/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

05/16/25 M Todd Osterloh Summer Shade Solar, LLC Revised Site Plan  
 05/16/25 M Todd Osterloh Summer Shade Solar, LLC Motion Regarding Setbacks  
 05/12/25 Order Entered: 1. The statutory deadline for the processing of this matter is 180 days from the application filing date. 2. The procedural schedule set forth in the Appendix to this Order shall be followed for this proceeding. 3. Summer Shade shall respond to all requests for information propounded by Siting Board Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Pursuant to 807 KAR 5:110, Section 3(4), any party filing a paper with the Siting Board shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Siting Board directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Siting Board. 5. As set forth in 807 KAR 5:110, Section 4, a person requesting to become a party to the proceeding before the Siting Board is required to demonstrate (1) that he or she has a special interest in the proceeding; or (2) that his or her participation in the proceeding will assist the Siting Board in reaching its decision and would not unduly interrupt the proceeding. 6. An evidentiary hearing in this matter shall be held September 9, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky.  
 05/01/25 No deficiency letter  
 04/30/25 Acknowledgement Letter of Application Fees  
 04/29/25 Todd Osterloh Summer Shade Solar, LLC Application  
 04/10/25 PSC Notice of Filing for ad hoc request letter to Governor Beshear and Notice of Intent  
 03/17/25 No deficiency letter - Notice of Intent  
 03/14/25 M Todd Osterloh Summer Shade Solar, LLC Notice of Intent  
 03/12/25 Summer Shade Solar, LLC Notice of Intent to File an Application for a Certificate of Construction for an Approximately 106-Megawatt Merchant Electric Solar Generating Facility in Metcalfe County, Kentucky pursuant to KRS 278.700 and 807 KAR 5:110 Using Electronic Filing Procedures  
 03/12/25 Acknowledge Receipt of Filing

Monitoring Compliance Cases Before the Commission as of May 16, 2025

**2014-00267**

RECEIVED: 08/07/14

FILED: 08/07/14

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 3935

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Cannonsburg Water District

**HEARINGS:**

- 02/10/25 Informal Conference - Scheduled
- 03/16/21 Informal Conference - Scheduled
- 02/18/21 Informal Conference - Scheduled
- 04/25/19 Formal Hearing - Held
- 08/30/18 Informal Conference - Scheduled
- 11/13/17 Informal Conference - Held
- 07/31/17 Informal Conference - Held
- 06/05/17 Informal Conference - Cancelled
- 04/17/17 Informal Conference - Held
- 03/13/17 Informal Conference - Held
- 02/13/17 Teleconference - Held
- 04/21/16 Informal Conference - Held
- 03/18/16 Informal Conference - Cancelled
- 03/11/16 Informal Conference - Cancelled
- 02/18/16 Informal Conference - Cancelled
- 07/13/15 Informal Conference - Held

**INDEX OF EVENTS:**

- 05/06/25 Tina Frederick Cannonsburg Water District Motion to Use Surcharge Funds
- 05/05/25 Tina Frederick Cannonsburg Water District Entry of Appearance
- 04/30/25 Tim Webb Cannonsburg Water District Report filing for 2014-00267
- 04/30/25
- 04/30/25
- 03/31/25
- 03/31/25
- 03/31/25
- 02/27/25
- 02/27/25
- 02/27/25
- 02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record
- 02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
- 01/30/25 Tim Webb Cannonsburg Water District Report filing for 2014-00267
- 01/30/25
- 01/30/25
- 12/30/24
- 12/30/24
- 12/30/24
- 12/02/24
- 12/02/24
- 12/02/24
- 10/31/24
- 10/31/24
- 10/31/24
- 09/30/24
- 09/30/24
- 09/30/24
- 08/30/24 Tim Webb Cannonsburg Water District Report filing for 2014-00267



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

08/30/24	Tim Webb Cannonsburg Water District Report filing for 2014-00267
08/30/24	
08/22/24	Tina Frederick Damon R. Talley Response to Staffs Fifth Request
08/08/24	COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO CANNONSBURG WATER DISTRICT
07/30/24	Tim Webb Cannonsburg Water District Report filing for 2014-00267
07/30/24	
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06/28/24	
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06/03/24	
06/03/24	
06/03/24	
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03/28/24	
03/28/24	Tim Webb Cannonsburg Water District Report filing 2014-00267
03/28/24	Tim Webb Cannonsburg Water District Report filing for 2014-00267
02/29/24	
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12/07/23	Emily S. Childress Cannonsburg Water District Response to Fourth Request for Information from Commission Staff
11/30/23	Tim Webb Cannonsburg Water District Report filing for 2014-00267
11/30/23	
11/30/23	
11/21/23	COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO CANNONSBURG WATER DISTRICT
10/31/23	Tim Webb Cannonsburg Water District Report filing for 2014-00267
10/31/23	
10/31/23	
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08/31/23	
08/01/23	Tim Webb Cannonsburg Water District Repost filing for 2014-00267
08/01/23	Tim Webb Cannonsburg Water District Report filing for 2014-00267
08/01/23	
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05/31/23	
05/31/23	
05/31/23	
05/02/23	
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*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

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*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

06/29/21  
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 04/29/21  
 04/12/21 Letter Dated 04/09/2021 Filing Supplemental IC Memo  
 03/29/21 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 03/29/21  
 03/24/21 Letter dated 03/22/2021 filing IC Memo  
 03/08/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 03/01/21 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 03/01/21  
 03/01/21  
 02/16/21 Katelyn L. Brown Cannonsburg Water District Request for Postponement of Informal Conference  
 01/29/21 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 01/29/21  
 01/29/21  
 01/29/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 12/30/20 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
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 07/30/20 Tim Webb Cannonsburg Water District Filing for 2014-00267  
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 06/30/20 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
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 05/29/20 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
  
 05/29/20 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
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*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

01/28/20  
 12/30/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
 12/30/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 12/30/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
 12/02/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 12/02/19  
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 10/31/19 Notice of Filing Hearing Documents  
 09/30/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 09/30/19  
 09/30/19  
 08/28/19 Tim Webb Cannonsburg Water District 2014-00267 Report filing  
 08/28/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 08/28/19  
 07/29/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
 07/29/19  
 07/29/19  
 06/27/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 06/26/19  
 06/26/19  
 06/10/19 Katelyn L. Brown Cannonsburg Water District Current Map of Zones, Meters, and Bypass Meters  
 05/29/19 Tim Webb Cannonsburg Water District Report Filing for 2014-00267  
 05/29/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 05/29/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
 05/13/19 Order Entered: 1. The findings contained in the Staff Report are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water rates proposed by Cannonsburg District are denied. 3. The water rates set forth in the Appendix to this Order are approved for services rendered by Cannonsburg District on and after the date of this Order. 4. Prior to filing its next rate application, Cannonsburg District shall prepare an analysis that evaluates the fire sprinkler rates to ensure that they generate the revenue necessary to cover the cost of providing the fire sprinkler services. 5. Cannonsburg District is authorized to assess a monthly surcharge of \$4.00 that will continue for a period of 48 months or until the total amount of the surcharge assessed equals \$680,000, whichever occurs first subject to the following conditions: a. Within 90 days of the entry of this Order, Cannonsburg District shall file with the Commission an updated and revised estimate for the Phase-I Zone Metering Project from a certified engineer. b. Cannonsburg District shall deposit surcharge collections in a separate interest-bearing account. c. Cannonsburg District shall not withdraw any surcharge proceeds from the separate interest-bearing account prior to the Commission's approval of the disbursement.

05/01/19 Tim Webb Cannonsburg Water District Report filing for 2014-00267  
 05/01/19 Tim Webb Cannonsburg Water District Report filings for 2014-00267  
 04/23/19 Mary Ellen Wimberly Cannonsburg Water District Notice of Supplemental Filing  
 04/22/19 Tim Webb Cannonsburg Water District Report filings for 2014-00267  
 04/18/19 Katelyn L. Brown Cannonsburg Water District Response of Cannonsburg Water District to Commission Staffs Third Request for Information Dated April 4, 2019  
 04/18/19 Katelyn L. Brown Cannonsburg Water District Notice of Filing of Witnesses and Exhibits  
 04/15/19 Order Entered: 1. Cannonsburg District shall appear on April 25, 2019, at 9 a.m. Eastern Daylight Time, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky for the purposes of presenting evidence concerning Cannonsburg District's water loss reduction plans and procedures, including but not limited to its responses to Commission Staff's Third Request for Information issued on April 4, 2019. 2. The April 25, 2019 hearing shall be recorded by digital video recording only. 3. Cannonsburg District shall produce, in addition to any other witnesses it may seek to present, Tim Webb as a witness for examination at the Cannonsburg District hearing. Further, Cannonsburg District shall produce a witness or witnesses qualified and prepared to discuss the installation of the ten master meters and 14 bypass meters discussed in Case No. 2014-00267. 4. Cannonsburg District shall file with the Commission, no later than April 18, 2019, a list of

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

witnesses and exhibits to be presented at the April 25, 2019 hearing. Cannonsburg District shall provide six copies of any exhibit it intends to introduce into evidence at the hearing.

04/04/19 Commission Staff's Third Request for Information to Cannonsburg Water District  
03/27/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
03/27/19 Tim Webb Cannonsburg Water District Report for 2014-00267  
03/27/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
02/27/19 Tim Webb Cannonsburg Water District 2014-00267 Reporting  
02/27/19  
02/27/19  
01/29/19 Tim Webb Cannonsburg Water District Reporting for 2014-00267  
01/29/19  
01/29/19  
12/28/18 Tim Webb Cannonsburg Water District Water Loss Report Filings  
12/28/18  
12/28/18  
11/28/18 Tim Webb Cannonsburg Water District Case Number 2014-00267 Report Filings  
11/28/18 Tim Webb Cannonsburg Water District Case Number 2014-00267 Report Filing  
11/28/18 Tim Webb Cannonsburg Water District Case Number 2014-00267 Report Filings  
10/31/18 Tim Webb Cannonsburg Water District Activity Report  
10/31/18 Tim Webb Cannonsburg Water District Water Use Report  
10/31/18 Tim Webb Cannonsburg Water District Surcharge Report  
10/03/18 Memorandum dated 10/03/2018 for Informal Conference of 8/30/2018; Comments, if any, due within five days of receipt  
10/03/18 Order Entered: 1. Cannonsburg District's request for electronic filing for this case is granted. 2. Cannonsburg District's required monthly reports on water loss, surcharge account balance and surcharge activity should be filed on the thirtieth (30th) of each month. 3. The style of this case shall be amended to use the word "Electronic" as set forth above, and all future correspondence or filings in connection with this case shall reference the above style and case number. 4. All documents submitted in this proceeding shall comply with the Commission's rules of procedure as set forth in 807 KAR 5:001, and any deviation from these rules shall be submitted in writing to the Commission for consideration. Electronic documents shall be in portable document format (PDF), shall be searchable and shall be appropriately bookmarked. 5. Any party filing a paper shall upload an electronic version using the Commission's E-Filing System and shall file an original and one copy in paper medium. 6. Any request for confidential treatment of material submitted shall conform to the requirements of 807 KAR 5:001, Section 13. 7. Materials submitted to the Commission that do not comply with the rules of procedure or that do not have an approved deviation are subject to rejection pursuant to 807 KAR 5:001, Section 3.  
09/19/18 Cannonsburg Water District Surcharge Activity Report  
09/19/18 Cannonsburg Water District Water Loss Report  
09/19/18 Cannonsburg Water District Surcharge Report  
08/30/18 Cannonsburg Water District Motion for Use of Electronic Filing Procedures  
08/23/18 Cannonsburg Water District Entry of Appearance  
08/20/18 Cannonsburg Water District Monthly Water Loss Report  
08/20/18 Cannonsburg Water District Surcharge Report  
08/20/18 Cannonsburg Water District Surcharge Activity Report  
08/15/18 Commission Staff's Notice of Informal Conference  
07/18/18 Cannonsburg Water District Monthly Surcharge Activity Report  
07/18/18 Cannonsburg Water District Water Loss Report  
07/18/18 Cannonsburg Water District Surcharge Report  
Additional Document Cannonsburg Water District Surcharge Report  
06/20/18 Cannonsburg Water District Water Loss Report  
06/19/18 Cannonsburg Water District Monthly Surcharge Activity Report  
05/21/18 Cannonsburg Water District Surcharge Activity Report  
05/21/18 Cannonsburg Water District Monthly Water Loss Report  
05/21/18 Cannonsburg Water District Monthly Surcharge Report  
04/20/18 Cannonsburg Water District Water Loss Surcharge Fund Report  
04/20/18 Cannonsburg Water District Water Loss Report  
04/20/18 Cannonsburg Water District Surcharge Activity Report



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

[Additional Document](#) Cannonsburg Water District Surcharge Activity Report  
 03/20/18 Cannonsburg Water District Surcharge Report  
 03/20/18 Cannonsburg Water District Water Loss Report  
 02/22/18 Cannonsburg Water District Surcharge Activity Report  
 02/22/18 Cannonsburg Water District Surcharge Report  
 02/22/18 Cannonsburg Water District Water Loss Report  
 01/22/18 Cannonsburg Water District Surcharge Activity Report  
 01/22/18 Cannonsburg Water District Water Loss Report  
 01/22/18 Cannonsburg Water District Surcharge Report  
 12/21/17 Cannonsburg Water District Surcharge Activity Report  
 12/21/17 Cannonsburg Water District Water Loss Surcharge Fund  
 12/21/17 Cannonsburg Water District Water Loss Report  
[Additional Document](#) Cannonsburg Water District Water Loss Report  
 11/27/17 Cannonsburg Water District Surcharge Activity Report  
 11/27/17 Cannonsburg Water District Water Loss Surcharge Fund Report  
 11/16/17 Memorandum dated 11/13/2016 for Informal Conference of 11/13/2016; Comments, if any, due within five days of receipt  
 10/24/17 Commission Staff's Notice of Informal Conference  
 10/20/17 Cannonsburg Water District Monthly Water Loss Report  
 10/19/17 Cannonsburg Water District Water Loss Fund Report  
 10/19/17 Cannonsburg Water District Surcharge Activity Report  
[Additional Document](#) Cannonsburg Water District Surcharge Activity Report  
 09/20/17 Cannonsburg Water District Water Loss Report  
 09/20/17 Cannonsburg Water District Water Loss Surcharge Fund Report  
 08/21/17 Cannonsburg Water District Monthly Reports  
[Additional Document](#) Cannonsburg Water District Monthly Surcharge Report  
[Additional Document](#) Cannonsburg Water District Monthly Water Loss Report  
 08/08/17 Memorandum dated 7/31/2017 for Informal Conference of 7/31/2017; Comments, if any, due within five days of receipt  
 07/25/17 Commission Staff's Notice of Informal Conference  
 07/24/17 Cannonsburg Water District Water Loss Surcharge Fund Report  
 07/20/17 Cannonsburg Water District Water Loss Report  
 07/20/17 Cannonsburg Water District Surcharge Report  
 07/07/17 Cannonsburg Water District Water Loss Report  
[Additional Document](#) Cannonsburg Water District Water Loss Report  
 06/23/17 Cannonsburg Water District Surcharge Activity Report  
 06/23/17 Cannonsburg Water District Surcharge Report  
 05/18/17 Cannonsburg Water District Monthly Water Loss Report  
 05/18/17 Cannonsburg Water District Water Loss Status and Actions Report  
 05/18/17 Cannonsburg Water District Water Loss Surcharge Fund Report  
 05/17/17 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 04/25/17 Memorandum dated 4/25/2017 for Informal Conference of 4/17/2017; Comments, if any, due within five days of receipt  
 04/18/17 Cannonsburg Water District Water Loss Report  
 04/18/17 Cannonsburg Water District Surcharge Report  
 04/18/17 Cannonsburg Water District Surcharge Activity Report  
 03/21/17 Commission Staff's Notice of Informal Conference  
 03/20/17 Memorandum dated 3/20/2017 for Informal Conference of 3/13/2017; Comments, if any, due within five days of receipt  
 03/17/17 Cannonsburg Water District status and actions taken for water loss  
 03/17/17 Cannonsburg Water District Water loss report for month of December  
 03/17/17 Cannonsburg Water District Water Loss Surcharge report  
 03/01/17 Commission Staff's Notice of Informal Conference  
 02/22/17 Cannonsburg Water District Water Loss Report  
 02/17/17 Cannonsburg Water District Surcharge Activity Report  
 02/17/17 Cannonsburg Water District Water Loss Surcharge Report  
 02/17/17 Cannonsburg Water District Water Use Report  
 02/16/17 Memorandum dated 2/16/2017 for Informal Conference of 2/13/2017; Comments, if any, due within five days of receipt

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

02/08/17 Commission Staff's Notice of Informal Conference  
01/17/17 Cannonsburg Water District Surcharge report  
01/17/17 Cannonsburg Water District surcharge activity report review and status and actions taken to further gain control of water loss  
01/17/17 Cannonsburg Water District Water Loss Report  
12/15/16 Cannonsburg Water District Water Loss Surcharge Fund Report  
12/15/16 Cannonsburg Water District Surcharge Activity Report  
12/15/16 Cannonsburg Water District Monthly Water Loss Report  
12/05/16 Order Entered: 1. Cannonsburg's motion to expend \$15,265 from the unaccounted-for water loss reduction plan surcharge account is denied. 2. Cannonsburg District shall continue to provide the monthly reports set forth in ordering paragraphs 8 and 9 of the June 4, 2012 Order in Case No. 2011-00217, and in ordering paragraph 3 of the August 7, 2014 Order in this Case. 3. Cannonsburg shall include in the monthly activity report a status update on the development of the comprehensive unaccounted-for water loss reduction plan. 4. Once all meters have been installed and are being read, Cannonsburg shall include in its monthly activity report a monthly comparison of the master meter readings to the customer meter readings for each zone. 5. No later than six months after Cannonsburg begins reading all master meters, or June 30, 2017, whichever occurs first, Cannonsburg shall file with the Commission a comprehensive unaccounted-for water loss detection plan that includes the information listed in finding paragraph 3 of the August 7, 2014 Order. 6. Commission Staff shall schedule an informal conference with Cannonsburg to discuss the continued delays with the implementation of the approved water loss detection plan and the development of a water loss reduction plan.  
11/17/16 Cannonsburg Water District Water Loss Report  
11/17/16 Cannonsburg Water District Surcharge Activity Report  
11/17/16 Cannonsburg Water District Water Loss Surcharge Report  
10/14/16 Cannonsburg Water District Surcharge, Activity and Water Loss Reports  
Additional Document Cannonsburg Water District Surcharge Report  
Additional Document Cannonsburg Water District Water Loss Report  
09/16/16 Cannonsburg Water District Water Loss Surcharge Fund Report  
08/18/16 Cannonsburg Water District Motion to Expend Funds  
08/18/16 Cannonsburg Water District Surcharge Report  
08/18/16 Cannonsburg Water District Water Loss Report  
08/18/16 Cannonsburg Water District Surcharge Activity Report  
07/15/16 Cannonsburg Water District Water Loss Surcharge Fund Report  
07/15/16 Cannonsburg Water District Water Loss Report  
07/15/16 Cannonsburg Water District Request for Review of Actions  
06/24/16 Cannonsburg Water District Water Loss Report  
06/16/16 Cannonsburg Water District Surcharge Report  
06/16/16 Cannonsburg Water District Water Loss Report  
05/18/16 Cannonsburg Water District April Surcharge Report  
05/18/16 Cannonsburg Water District February 2016 Water Loss Report  
05/18/16 Cannonsburg Water District Surcharge Activity Report  
05/03/16 Memorandum dated 5/02/2016 for Informal Conference of 4/21/2016; Comments, if any, due within five days of receipt  
04/19/16 Cannonsburg Water District January Water Loss Report  
04/19/16 Cannonsburg Water District March Surcharge Report With Notice of Reading Master Meters  
04/19/16 Cannonsburg Water District March Surcharge Report  
04/19/16 Commission Staff's Notice of Informal Conference  
Additional Document Notice of Informal Conference  
03/16/16 Cannonsburg Water District Surcharge Activity Report  
03/16/16 Cannonsburg Water District Surcharge Report  
03/16/16 Cannonsburg Water District Water Loss Report  
02/19/16 COMMISSION STAFF'S NOTICE OF CANCELLATION OF INFORMAL CONFERENCE  
02/16/16 Cannonsburg Water District Monthly Water Loss Report  
02/16/16 Cannonsburg Water District January Surcharge Report  
02/16/16 Cannonsburg Water District Monthly Surcharge Activity Report  
02/12/16 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

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01/15/16	Cannonsburg Water District Monthly Sur-Charge Report
01/15/16	Cannonsburg Water District Monthly Water Loss Report
01/15/16	Cannonsburg Water District December Sur-Charge Report
12/22/15	Cannonsburg Water District Monthly Water Loss Report
12/16/15	Cannonsburg Water District Monthly Surcharge Report
12/16/15	Cannonsburg Water District November Surcharge Report
11/17/15	Cannonsburg Water District October Surcharge Report
11/17/15	Cannonsburg Water District Monthly Surcharge Report
10/19/15	Cannonsburg Water District Monthly Surcharge Activity Report
10/19/15	Cannonsburg Water District Monthly Water Loss Report
10/19/15	Cannonsburg Water District Monthly Surcharge Report
09/11/15	Cannonsburg Water District Water Loss Report
09/11/15	Cannonsburg Water District Surcharge Report
09/11/15	Cannonsburg Water District Monthly Surcharge Activity Report
08/28/15	Cannonsburg Water District Surcharge Activity Report
08/21/15	Letter Requesting Information Regarding Replacement Meters
08/17/15	Cannonsburg Water District Water Loss Report
08/17/15	Cannonsburg Water District Surcharge Report
08/17/15	Cannonsburg Water District Surcharge Activity Update Report
08/17/15	Cannonsburg Water District Surcharge Activity Report
08/07/15	Letter Requesting Status of Radio-Read Replacement Meters
07/31/15	Cannonsburg Water District Response to Informal Conference Information Request
07/21/15	Memorandum dated 07/15/2015 for Informal Conference of 07/13/2015; Comments, if any, due within five days of receipt of letter
07/17/15	Cannonsburg Water District Water Loss Report
07/17/15	Cannonsburg Water District Monthly Sur-Charge Report
07/17/15	Cannonsburg Water District Monthly Sur-Charge Activity Report
07/08/15	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
06/24/15	Letter to Kevin Sinnette
06/17/15	Cannonsburg Water District Surcharge Report
06/17/15	Cannonsburg Water District Monthly Water Loss Report
06/17/15	Cannonsburg Water District Surcharge Monthly Activity Report
05/18/15	Cannonsburg Water District Surcharge Report
05/18/15	Cannonsburg Water District April Surcharge Report
05/18/15	Cannonsburg Water District Water Loss Report
05/01/15	Cannonsburg Water District Supplement to Activity Report
05/01/15	Cannonsburg Water District Response to Order
04/22/15	Cannonsburg Water District Surcharge Report
04/22/15	Cannonsburg Water District Water Loss Report
04/13/15	Order Entered: 1. Cannonsburg Water District's Motion is denied as moot. 2. Cannonsburg Water District shall assess the last monthly surcharge during May 2015. 3. Within five days of installation of the replacement meters, Cannonsburg Water District shall notify the Commission of the date the replacement meters are installed. 4. Cannonsburg Water District shall begin reading the replacement meters during the reading cycle immediately following their installation. 5. In addition to the surcharge report and water loss report that are currently being filed on the fifteenth of each consecutive month, beginning with April 2015, Cannonsburg Water District shall file a consecutive monthly activity report regarding its water loss reduction plan.
03/23/15	Cannonsburg Water District Motion for Enlargement of Time
03/13/15	Cannonsburg Water District Surcharge Report
03/13/15	Cannonsburg Water District Water Loss Report
<a href="#">Additional Document</a>	Cannonsburg Water District Water Loss Report
02/12/15	Cannonsburg Water District Billing Register and Bank Statement
02/06/15	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO CANNONSBURG WATER DISTRICT
01/15/15	Cannonsburg Water District Surcharge Report
01/15/15	Cannonsburg Water District Water Loss Report
01/06/15	Cannonsburg WD response to Order of Dec 12, 14

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

12/17/14 Cannonsburg Water District Request  
 12/17/14 Cannonsburg Water District Surcharge Report and Water Loss Report  
 Additional Document Cannonsburg Water District\_Water Loss Report  
 12/12/14 Order Entered: (1) Cannonsburg District's Motion to Amend and or Modify the Commission's August 7, 2014 Order is considered a motion for authorization to pay \$12,632 for engineering services to E. L. Robinson from the separate interest-bearing surcharge account. (2) Cannonsburg District's motion for authorization to pay \$12,632 for engineering services to E. L. Robinson from the separate interest-bearing surcharge account is granted. (3) Unless Cannonsburg District provides specific information to demonstrate that payments for engineering services from the unrestricted cash reserves will create an undue hardship, payments for future engineering services shall be paid from Cannonsburg District's unrestricted cash reserves. (4) To the extent that Cannonsburg District is requesting authorization to pay the invoice for attorney fees from the separate interest-bearing surcharge account, the request is denied. Sufficient funds exist in Cannonsburg District's unrestricted cash reserves to pay the attorney fee invoice. (5) Within 20 days of entry of this Order, Cannonsburg District shall file an activity report regarding the status of the meter installation and development of the comprehensive unaccounted-for water loss reduction plan. Additional monthly activity reports shall be filed monthly by the 15th of each month. (6) Any report filed shall refer to Case No. 2014-00267. (7) Within 20 days Cannonsburg District shall explain the September 30, 2014 withdrawal of \$26.90.

11/17/14 Cannonsburg Water District Surcharge Report and Water Loss Report  
 Additional Document Cannonsburg Water District\_Water Loss Report  
 11/06/14 Cannonsburg Water District's Response to Staff's First Information Request  
 11/03/14 Order Entered: (1) Cannonsburg's motion for an extension of time is granted. (2) Cannonsburg shall file its responses to Staff's First Request no later than November 5, 2014.

10/30/14 Canonsburg WD Motion for enlargement of time  
 10/17/14 Cannonsburg Water District Surcharge Report and Water Loss Report  
 Additional Document Cannonsburg Water District\_Water Loss Report  
 09/29/14 Cannonsburg Water District motion to amend or modify  
 09/26/14 COMMISSION STAFF'S FIRST INFORMATION REQUEST  
 TO CANNONSBURG WATER DISTRICT  
 09/22/14 Canonsburg WD motion to amend and or modify  
 09/18/14 Cannonsburg Water District Water Loss Report for June 2014  
 09/18/14 Cannonsburg Water District Surcharge Report for August 2014  
 08/26/14 Letter Regarding Water Loss and Surcharge Reports  
 08/14/14 Cannonsburg Water District Water Loss Report for May 2014  
 08/14/14 Cannonsburg Water District Surcharge Report for July 2014  
 08/07/14 Order entered: Cannonsburg District's water loss detection plan consisting of installing ten master meters and 14 bypass meters is approved.  
 2. Cannonsburg District is authorized to spend \$133,562 from the separate interest-bearing surcharge account for the limited purpose of completing the water loss detection plan as outlined in the plans filed by Cannonsburg District.  
 3. On the fifteenth day of each month, Cannonsburg District shall file with the Commission a monthly activity report that includes a status update on the meter installation and development of the comprehensive unaccounted-for water loss reduction plan. This monthly activity report shall reference Case No. 2014-00267.  
 4. This case shall remain open and on the Commission's docket for the purpose of monitoring Cannonsburg District's monthly reports filed pursuant to Ordering Paragraphs 3 and 6, to review the plan filed pursuant to Ordering Paragraph 9, and any

**2019-00347**

RECEIVED: 09/30/19 FILED: 09/30/19

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 2055

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Graves County Water District



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 04/22/25 Gerald E. Wuetcher Graves County Water District Annual Progress Report  
 04/15/25 kristie mcadoo Graves County Water District GCWD march 2025surcharge  
 03/17/25 kristie mcadoo Graves County Water District GCWD FEB 2025 WATER LOSS AND SURCHARGE  
 02/13/25 kristie mcadoo Graves County Water District gjgj  
 02/13/25 kristie mcadoo Graves County Water District gcwd jan 2025 surcharge and water loss  
 01/15/25 kristie mcadoo Graves County Water District gcwd dec 2024 \$5 surcharge/reports/water loss  
 12/13/24 kristie mcadoo Graves County Water District nov 2024 reports-water loss, \$5 surcharge, etc  
 11/14/24 kristie mcadoo Graves County Water District Graves County Water District October 2024 Water Loss  
 10/15/24 kristie mcadoo Graves County Water District SEPT 2024 SURCHARGE AUG DETAIL 2024 AND WATER LOSS  
 09/26/24 Order Entered: 1. Graves District's motion to accept its 2023 Annual Report for the report period of October 1, 2022, to September 30, 2023, filed on April 19, 2024, is granted. 2. Graves District's motion for approval to file surcharge reports and water loss reports on a quarterly basis is denied. Graves District shall continue to file its surcharge reports and water loss reports on a monthly basis as required in the Commission's Orders issued September 30, 2019, and December 27, 2022. 3. Graves District's motion to leave the surcharge unchanged is granted. 4. Graves District's motion to allow the transfer of \$1,690 from the water loss surcharge funds account to the general funds account, and to authorize transfers to cover any future overpayment reimbursements made to MEWS for the difference in billed versus collected amounts is granted. 5. Graves District shall clearly document and provide any transfers as set out in ordering paragraph 4 in its monthly filings.  
 09/16/24 kristie mcadoo Graves County Water District aug 2024 leak detection and water loss  
 08/19/24 kristie mcadoo Graves County Water District july 2024 water loss  
 08/15/24 kristie mcadoo Graves County Water District july 2024 gcwd leak detection and water loss  
 07/18/24 kristie mcadoo graves county water district water loss june 2024  
 07/15/24 kristie mcadoo Graves County Water District GCWD may detail 2024 LEAK DETECT  
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 05/14/24 kristie mcadoo Graves County Water District gcwd april 2024 leak detect,surcharge and water loss  
 04/19/24 Gerald E. Wuetcher Graves County Water District Notice of Filing - Annual Progress Report  
 04/15/24 kristie mcadoo Graves County Water District gcwd feb 2024 billings for surcharge reporting and march 2024 water loss  
 03/15/24 kristie mcadoo Graves County Water District gcwd feb 2024 surcharge and water loss  
 02/28/24 Gerald E. Wuetcher Graves County Water District Response to PSC Staff Seventh Request for Information  
 02/15/24 kristie mcadoo Graves County Water District gcwd jan 2024 surcharge and water loss  
 02/14/24 COMMISSION STAFF'S SEVENTH REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT  
 01/12/24 kristie mcadoo Graves County Water District dec 2023 leak detection surcharge and water loss  
 12/20/23 Gerald E. Wuetcher Graves County Water District Response to PSC Staff Sixth Request for Information  
 12/18/23 kristie mcadoo Graves County Water District NOV 2023 WATER LOSS AND REPORTS  
 12/18/23 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT  
 12/15/23 kristie mcadoo Graves County Water District gcwd leak detect nov 2023  
 11/15/23 kristie mcadoo Graves County Water District GCWD LEAK DETECTION AND WATER LOSS NOV2023  
 10/12/23 kristie mcadoo Graves County Water District Graves county water dist water loss oct 2023 and leak detection  
 09/15/23 kristie mcadoo Graves County Water District GCWD AUGUST 2023 LEAK DETECTION AND WATER LOSS  
 08/15/23 kristie mcadoo Graves County Water District gcwd july 2023 \$5 surcharge water loss  
 07/13/23 kristie mcadoo Graves County Water District gcwd june 2023 surcharge and water loss  
 06/15/23 kristie mcadoo Graves County Water District gcwd may2023 leak detection surcharge water loss  
 05/25/23 Gerald E. Wuetcher Graves County Water District Motion to Amend Order of December 27, 2022  
 05/17/23 kristie mcadoo Graves co water dist copy of surcharge amount to be transferred back to surcharge ck acct for chargeoffs



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05/15/23 kristie Mcadoo graves county water district water loss reduction surcharge report from dec 2019-current

05/15/23 kristie Mcadoo graves county water district gcwd april 2023 surcharge and water loss

04/13/23 kristie mcadoo Graves Co Water District gcwd march 2023 surcharge and water loss

03/16/23 kristie mcadoo Graves County Water District GCWD LEAK DETECT FEB 23 AND WATER LOSS

03/14/23 Gerald E. Wuetcher Graves County Water District Annual Progress Report

02/15/23 kristie mcadoo Graves County Water District LEAK DETECTION WATER LOSS GCWD FEB 2023

01/13/23 kristie mcadoo graves co water dist gcwd leak dect dec 2022

12/27/22 Order Entered: 1. Graves District shall continue to implement the water loss detection and repair surcharge program as set forth in the Commission's September 30, 2019 Order in this proceeding. 2. Graves District shall file the surcharge billings, collections, and deposits worksheet attached to this Order as an Appendix with its monthly activity report each month. 3. Graves District shall file its next annual schedule of estimated and actual progress of the water loss detection and repair program and estimated and actual expenditures made with the surcharge proceeds, including a report of its efforts to ensure proper reporting of repairs to the surcharge program on or before March 1, 2023.

12/21/22 Gerald E. Wuetcher Graves County Water District Response to PSC Staff Fifth Request for Information

12/19/22 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT

12/15/22 kristie mcadoo Graves County Water District gcwd nov 2022 leak detection and water loss

11/14/22 kristie mcadoo Graves County Water District oct 2022 leak detection and water loss

10/18/22 kristie mcadoo Graves County Water District gcwd leak detect sept 2022

09/14/22 kristie mcadoo Graves County Water District gcwd august 2022 leak detection water loss

08/15/22 kristie mcadoo Graves County Water District detail july 2022 gcwd leak detection part 2

08/15/22 kristie mcadoo Graves County Water District gcwd leak detection, water loss july 2022

07/18/22 Gerald E. Wuetcher Graves County Water District Response to PSC Staffs Fourth Request for Information

07/15/22 kristie mcadoo Graves County Water District GCWD MAY 2022 LEAK DETECTION AND WATER LOSS

06/28/22 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT

06/15/22 kristie mcadoo Graves County Water District may 2022 leak detection and water loss/\$5 surcharge

05/20/22 Gerald E. Wuetcher Graves County Water District Response to PSC Staff Third Request for Information

05/17/22 kristie mcadoo Graves County Water District mar 2022 hickory water loss correction

05/16/22 kristie mcadoo Graves County Water District gcwd \$5 surcharge april 2022 and water loss

04/26/22 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT

04/21/22 Gerald E. Wuetcher Graves County Water District Response to PSC Staffs Second Request for Information

04/14/22 kristie mcadoo Graves County Water District gcwd leak detection march 2022

04/06/22 Gerald E. Wuetcher Graves County Water District Errata to Annual Progress Report

04/01/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT

03/14/22 kristie mcadoo Graves County Water District PSC \$5 FEB 2022 (JANUARY BUSINESS) GCWD LEAK DETECTION

03/02/22 Gerald E. Wuetcher Graves County Water District Annual Progress Report on Water Loss Detection and Repair Program

02/14/22 kristie mcadoo Graves County Water District dec 21 jan 22 reporting plus water loss and \$5 surcharge reports

01/25/22 kristie mcadoo Graves County Water District corrected gcwd water loss dec 2021

01/21/22 kristie mcadoo Graves County Water District gcwd dec 2021 leak detect and water loss

01/07/22 kristie mcadoo Graves County Water District gcwd \$5 surcharge, bank statements, etc oct 2021

12/29/21 Order Entered: 1. Graves District's motion to suspend the obligation to file water loss and activity reports until April 15, 2022, is denied.  
2. On or before March 1, 2022, Graves District shall file its water loss reports for November 2021, December 2021, and January 2022. 3. Graves District's obligation to file water loss and activity reports by the fifteenth day of each month resumes on March 15, 2022, when the report for February 2022 shall be filed with the Commission. 4. The Commission grants Graves District an extension in which to file its response to Staff's First Request for Information and its annual Progress Report of its

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

water loss detection and repair program. 5. On or before March 1, 2022, Graves District shall file its response to Staff's First Request for Information and its annual Progress Report of its water loss detection and repair program.

12/20/21 Gerald E. Wuetcher Graves County Water District Motion for Extension of Time  
12/06/21 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT

11/15/21 kristie mcadoo Graves County Water District gcwd oct 2021 leak detection and water loss  
10/12/21 kristie mcadoo Graves County Water District gcwd sept 2021 leak detection and water loss  
09/14/21 kristie mcadoo Graves County Water District Graves county water monthly report and \$5 surcharge, bank statements, detail reports

08/25/21 kristie mcadoo Graves County Water District sth graves water loss july 2021  
08/13/21 kristie mcadoo Graves County Water District graves co water loss/\$5 surcharge/bank statements/bills  
07/14/21 kristie mcadoo Graves County Water District gcwd june 2021 \$5 surcharge  
06/10/21 kristie mcadoo Graves County Water District gcwd may 2021 leak detection water loss/\$5 surcharge  
05/13/21 kristie mcadoo Graves County Water District gcwd april 2021 leak detection water loss  
04/13/21 kristie mcadoo Graves County Water District gcwd leak detect reports/\$5 surcharge/ water loss reports  
03/10/21 kristie mcadoo Graves County Water District gcwd leak detect feb 2021 \$5 surcharge/water loss  
02/22/21 Order Entered: Graves District's motion to use the surcharge proceeds to pay legal fees is denied.  
02/10/21 Gerald E. Wuetcher Graves County Water District Motion For Approval of Use of Surcharge Proceeds  
02/10/21 kristie mcadoo Graves County Water District gcwd leak detect report/invoices/water loss  
02/04/21 Order Entered: 1. Graves District shall continue to implement the water loss detection and prevention surcharge and program as set forth in the September 30, 2019 Order in this proceeding. 2. Graves District shall file its next annual schedule of the estimated and actual progress of the water loss detection and repair program, and estimated and actual expenditures made with the surcharge proceeds on or before January 4, 2022.

01/14/21 kristie mcadoo Graves County Water District gcwd leak report for \$5 surcharge and water loss  
01/04/21 Gerald Wuetcher Graves County Water District Notice of Filing - Report on Progress of Water Loss Detection and Repair Program  
12/11/20 Order Entered: 1. Graves District's motion for an extension of time is granted. 2. Graves District shall file its annual report on the water loss prevention and repair program and surcharge on or before January 4, 2021.

12/08/20 Gerald Wuetcher Graves County Water District Motion for Extension of Time To Submit Yearly Report  
12/07/20 kristie mcadoo Graves County Water District gcwd nov reports for \$5 surcharge and water loss  
12/02/20 kristie mcadoo Graves County Water District brief description of water loss program  
11/10/20 kristie mcadoo Graves County Water District oct 2020 \$5 surcharge reports/water loss  
10/13/20 kristie mcadoo Graves County Water District gcwd leak detect reports sept 2020 and water loss  
09/09/20 kristie mcadoo Graves County Water District august 2020 graves co water dist water loss/\$5 surcharge reports

08/12/20 kristie mcadoo graves county water district july 2020 reports/ck accts/ water loss for \$5 surcharge graves county water district

07/13/20 kristie mcadoo Graves County Water District graves co wt leak detection report and water loss june 2020

06/24/20 kristie mcadoo Graves County Water District may revised bal sheet and april 2020 water loss  
06/24/20 kristie mcadoo Graves County Water District april 2020 water loss  
06/12/20 kristie mcadoo Graves County Water District reports, water loss, invoices to justify \$5 fee for customers to find water loss in GCWD area

05/13/20 kristie mcadoo Graves County Water District correction copy of fancy farm water loss  
05/12/20 kristie mcadoo Graves County Water District april 2020 reports and water loss for \$5 surcharge detection

04/13/20 kristie mcadoo Graves County Water District mar 2020 GCWD billings, banks statements for proof of spending for \$5 surcharge

03/13/20 kristie mcadoo Graves County Water District feb 2020 detail report,bank info and invoices for Ggraces water 2019-00347

02/13/20 kristie mcadoo Graves County Water District billings,bank statements and water loss for january 2020 for graves co water dist 2019-00347

01/14/20 kristie mcadoo Graves County Water District \$5 surcharge for billed customers-graves county water dist bank statements/water loss  
01/02/20 Order Entered: 1. This case is established as an electronic case with electronic filing procedures pursuant to 807 KAR 5:001 , Section 8. 2. Any party filing a paper medium shall upload an electronic

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version using the Commission's Electronic Filing System, and shall file the original and one copy in paper medium. 3. Within seven days of the date of this Order, Graves District shall file with the Commission a written statement that Graves District, or its authorized agent, possesses the facilities to receive electronic transmissions. 4. The style of this case is revised to read, "Electronic Graves County Water District's Unaccounted-For Water Loss Reduction Plan, Surcharge, and Monitoring."

12/20/19  
09/30/19

Graves County Water District Response to Commission Order

Order Entered: 1. This case is opened to monitor Graves District's unaccounted-for water-loss surcharge proceeds collection and expenses.

2. The record of Case No. 2018-00429 is incorporated by reference in Case No. 2019-00347. 3. Within 90 days of the date of this Order, Graves District shall file with the Commission its comprehensive unaccounted-for water-loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Graves District shall deposit surcharge collections in a separate interest-bearing account. 5. On the fifteenth day of each month for 72 months from the date of this Order or until all surcharge proceeds are expended, Graves District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the fifteenth day of each month for 72 months from the date of this Order or until all surcharge proceeds are expended, Graves District shall file a monthly water loss report with the Commission. 7. Graves District shall not use any surcharge proceeds for reimbursement of unaccounted-for water-loss reduction expenses incurred prior to the date of Order.

**2020-00121**

RECEIVED: 04/08/20

FILED: 04/08/20

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1864

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Southern Water & Sewer District

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 04/29/25 steven bailey Southern Water and Sewer District 2024 to 2025 surcharge annual report  
 04/11/25 steven bailey Southern Water and Sewer District March 2025 Surcharge  
 03/17/25 steven bailey Southern Water February 2025 Meter Surcharge Filing.  
 02/14/25 steven bailey Southern Water January 2025 surcharge  
 01/16/25 steven bailey southern water and sewer district December 2024 Surcharge  
 12/16/24 steven bailey Southern Water and Sewer District November 2024 surcharge  
 11/18/24 steven bailey Southern Water and Sewer District October 2024 Surcharge filling  
 10/14/24 steven bailey Southern Water September 2024 Surcharge filing.  
 09/17/24 steven bailey southern water and sewer district August 2024 Monthly Surcharge Filing.  
 08/15/24 steven bailey Southern Water and Sewer District July 2024 Surcharge Filing  
 07/16/24 steven bailey Southern Water June 2024 Surcharge Filing  
 06/14/24 steven bailey southern water and sewer district May 2024 surcharge filings.  
 05/30/24 steven bailey southern water and sewer district April 2024 water loss report  
 05/19/24 steven bailey Southern Water and Sewer District April 2024 monthly surcharge filing  
 05/08/24 steven bailey Southern Water 2024 Annual Report  
 05/03/24 Order Entered: 1. Southern District's April 5, 2024 motion for an extension is granted. 2. The April 8, 2024 deadline by which Southern District was required by the April 8, 2024 Order to file its annual report regarding its meter replacement surcharge is extended until May 8, 2024.  
 04/15/24 steven bailey Southern Water March 2024 Surcharge Filing.  
 04/05/24 steven bailey Southern Water motion for an additional 30 days to submit annual report.  
 03/17/24 steven bailey Southern Water and Sewer District February 2024 monthly filings related to meter replacement surcharge.  
 02/15/24 steven bailey Southern Water Sewer District January 2024 monthly filings.  
 01/31/24 Order Entered: 1. Southern District's June 12, 2023, motion to clarify the funding source for 10 master meters is granted. 2. Southern District is authorized to use water meter replacement surcharge funds

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to purchase and install the 10 master meters. If any funds remain from the loan authorized in Case No. 2020-00114, Southern District is authorized to use up to \$250,000 of those funds to purchase and install the master meters as well.

01/15/24 steven bailey Southern Water and Sewer District December 2023 monthly filings; Bank statements, appendix, water loss report Invoice for December loan payment to co-bank.

01/11/24 steven bailey Southern Water and Sewer District Find Southern's response to PSCs 13th Data Request.

12/18/23 COMMISSION STAFF'S THIRTEENTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

12/11/23 steven bailey Southern Water and Sewer District November 2023 monthly filings

10/23/23 steven bailey southern water and sewer district Supplemental response to PSCs 12th data request.

10/20/23 steven bailey southern water and sewer district Southern's response to KY PSC Staffs 12th data request

10/12/23 steven bailey southern water and sewer district September filing

10/12/23 COMMISSION STAFF'S TWELFTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

09/12/23 steven bailey Southern Water and Sewer District August monthly filings

08/14/23 steven bailey southern water and sewer district July 2023 monthly filings

08/04/23 Order Entered: 1. Southern District's motion to utilize surcharge proceeds for purchase of 50 RG3 water meters is granted. 2. Southern District shall not spend or encumber surcharge proceeds without prior Commission approval.

07/14/23 Steven Bailey southern water and sewer district June 2023 Monthly Filing: Co Bank Loan Invoice, Appendix, Water Loss Report and Surcharge bank account statement.

06/14/23 Steven Bailey southern water and sewer district May 2023 Water Loss report

06/14/23 Steven Bailey southern water and sewer district Appendix and May 2023 Co bank loan payment

06/14/23 Steven Bailey southern water and sewer district May 2023 Surcharge bank account statement.

06/12/23 steven bailey Southern Water and Sewer District Notice of filing of RG3 invoice for 50 additional AMR water meters.

06/12/23 steven bailey Southern Water and Sewer District Motion for permission to pay invoice for 50 additional AMR meters.

06/12/23 steven bailey Southern Water and Sewer District Motion to clarify March 17, 2021 Order.

05/18/23 steven bailey Southern Water and Sewer District Response to PSC Staffs 11th Data Request

05/18/23 steven bailey southern water district April 2023 Water Loss Report

05/15/23 steven bailey Southern Water and Sewer District April monthly filing

04/25/23 COMMISSION STAFF'S ELEVENTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

04/15/23 steven bailey southern water and sewer district March 2023 monthly filing

04/11/23 steven bailey Southern Water and Sewer District April 2022 to March 2023 Water Loss Report. Attachment to annual report

04/10/23 steven bailey Southern Water 2023 annual report with attachments

03/13/23 steven bailey southern water and sewer district February 2023 water loss report

03/13/23 steven bailey southern water and sewer district February monthly filing. Surcharge bank account, Appendix, and Co Bank invoice.

02/14/23 steven bailey Southern Water and Sewer District January 2023 Water Loss report

02/14/23 steven bailey Southern Water and Sewer District January 2023 Appendix

02/14/23 steven bailey Southern Water and Sewer District January 2023 monthly filings for Surcharge

01/15/23 steven bailey southern water and sewer district December 2022 CoBank Invoice to service new water meter debt

01/13/23 steven bailey Southern Water and Sewer District December 2022 Surcharge bank account

01/13/23 steven bailey Southern Water and Sewer District December 2022 and year of 2022 water loss reports

12/14/22 steven bailey southern water and sewer district November Water Loss report

12/13/22 steven bailey southern water and sewer district Verification for Randy Conley. Mr. Conley provided the water loss reports for months of March 2022 through October 2022.



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

12/13/22 steven bailey southern water and sewer district Southern Water Loss reports for the months of March 2022 until October 2022 pursuant to the PSCs Order dated November 7, 2022, Ordering Numerical 4.

12/13/22 steven bailey southern water and sewer district Verification of Paula Burke for the answers she provided to PSC Staffs 10th request for information.

12/13/22 steven bailey southern water and sewer district November 2022 Surcharge Bank Statement

12/13/22 steven bailey Southern Water and Sewer District November 2022 meter surcharge bank statement

12/12/22 steven bailey Southern Water and Sewer District Southern response to PSC Staffs 10th request for information.

11/28/22 COMMISSION STAFF'S TENTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

11/22/22 steven bailey southern water and sewer district October 2022 Surcharge Monitoring

11/22/22 Order Entered: Southern District's motion is granted and its November 2022 activity report shall be filed on November 22, 2022.

11/11/22 steven bailey southern water and sewer district Motion for extension of time to file November 2022 monthly surcharge report

11/07/22 Order Entered: 1. Southern District's second annual progress report is accepted. 2. There shall be no change in the surcharge amount at this time. 3. On the fifteenth day of the month, Southern District shall file with the Commission a monthly water loss report and a monthly activity report that includes the statement of surcharge billings, collections, and deposits attached to this Order as an Appendix; a monthly bank statement; a list of each payment from the surcharge account, its payee, and a description of the purpose; and invoices supporting each payment. 4. On or before December 15, 2022, Southern District shall file monthly water loss reports for March 2022 through October 2022 into the record of this proceeding. 5. Southern District's next annual progress report shall be filed on April 10, 2023.

10/20/22 steven bailey Southern Water Notice of filing of Revised Appendix to PSCs 9th Data Request

10/14/22 steven bailey Southern Water and Sewer District Southern response to PSCs 9th data request.

10/07/22 steven bailey Southern Water and Sewer District Notice of filing September 2022 surcharge bank account

09/27/22 COMMISSION STAFF'S NINTH REQUEST FOR INFORMATION TO SOUTHERN WATER & SEWER DISTRICT

09/07/22 steven bailey Southern Water and Sewer District August Surcharge bank account

08/03/22 steven bailey southern water and sewer district July 2022 surcharge bank statement

07/08/22 steven bailey southern water and sewer district June 2022 surcharge bank account pursuant to PSCs April 8, 2020 Order.

06/30/22 Steven Bailey Southern Water Souther 8th response to PSC-8th data request

06/14/22 COMMISSION STAFF'S EIGHTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

06/10/22 steven bailey southern water and sewer district May 2022 Surcharge bank account

06/02/22 steven bailey southern water and sewer district Surcharge bank account May 2022

05/17/22 steven bailey Southern Water Southern response to PSCs 7th data request.

05/10/22 steven bailey Southern Water April 2022 Surcharge Bank Statement

04/25/22 COMMISSION STAFF'S SEVENTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

04/08/22 steven bailey southern water and sewer district Annual report

04/06/22 steven bailey Southern Water March 2022 Surcharge bank statement

03/14/22 steven bailey Southern Water February 2022 surcharge bank statement

03/14/22 steven bailey Southern Water January 2022 Surcharge bank statement

01/19/22 steven bailey southern water and sewer district December surcharge bank account

12/03/21 steven bailey southern water and sewer district Response to PSC's April 8, 2020 Order in 2020-121: November 2021 Surcharge bank statement

11/30/21 steven bailey bailey law office Response to Ordering Numerical 5 to PSCs 10/1/2021 Order.

11/17/21 steven bailey southern water and sewer district Status update of Master Meter Project

11/02/21 steven bailey southern water and sewer district October Surcharge bank account

10/05/21 steven bailey southern water and sewer district Response to PSCs September 22, 2021 Order, including UMG invoices and minutes approving revised UMG contract

10/05/21 steven bailey southern water and sewer district September 2021 Surcharge bank account.

10/01/21 Order Entered: 1. Southern District's annual progress report and revised annual progress report are accepted in the interest of administrative economy. 2. Southern District shall continue to implement its meter replacement surcharge and program as set forth in the April 8, 2020 and March 17, 2021



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

Orders in this proceeding. 3. Ordering paragraph 12 of the April 8, 2020 Order in this proceeding and Ordering paragraph 7 of the March 17, 2021 Order in this proceeding are stricken and replaced with the following: Southern District shall file a new rate application pursuant to 807 KAR 5:076 on or before April 1, 2022. 4. Southern District shall file its next annual progress report of the meter replacement surcharge and program as described in this Order on April 8, 2022. 5. Southern District shall file a report into the record of this proceeding detailing what steps it has taken to ensure that its next annual progress report is accurate, complete, and timely filed by December 1, 2021.

09/22/21 Order Entered: 1. Southern District's motion is granted. 2. The September 1, 2021 amendment to Southern District's management agreement with UMG is approved. 3. On or before October 29, 2021, Southern District shall file copies of all minutes of the board meeting at which Southern District approved the management agreement with UMG, and copies of UMG's monthly invoices for June 2021 through September 2021.

09/03/21 steven bailey southern water and sewer district Motion to approve modification to UMG Contract.

09/02/21 steven bailey southern water and sewer district August Surcharge bank statement

08/19/21 steven bailey Southern Water Response to 6th data request

08/10/21 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

08/06/21 steven bailey southern water and sewer district Attachment to 5th data request

08/06/21 steven bailey southern water and sewer district Response to PSCs 5th data request

08/06/21 steven bailey southern water and sewer district July 2021 Surcharge bank statement

08/05/21 Order Entered: 1. Southern District's motion for a 17-day extension of time is denied. 2. Southern District is granted a 7-day extension of time in which to file a response to Staff's Fifth Request for Information. 3. Southern District shall file its response to Staff's Fifth Request on or before August 6, 2021.

07/30/21 steven bailey southern water and sewer district Motion for additional time to respond to PSCs 5th data request

07/28/21 Order Entered: Southern District shall file either a response to Staff's Fifth Request or a motion for an extension of time to file such a response on or before July 30, 2021.

07/27/21 steven bailey southern water and sewer district Request extension of time to response to 5th data request

07/09/21 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO SOUTHERN WATER & SEWER DISTRICT

07/02/21 steven bailey southern water and sewer district Surcharge bank account monthly report

06/24/21 STEVEN BAILEY southern water and sewer district Master Meter Construction plan and timeline pursuant to 3/17/21 Order in 20-121

06/11/21 steven bailey Southern Water Response to June 10, 2021 Data Request

06/10/21 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SOUTHERN WATER & SEWER DISTRICT

06/09/21 steven bailey southern water and sewer district May surcharge bank statement

06/07/21 steven bailey southern water and sewer district Response to May 19, 2021 data request

06/01/21 steven bailey Southern Water Water loss reports, attachment to revised annual report

06/01/21 steven bailey Southern Water Revised annual report

05/19/21 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTHERN WATER & SEWER DISTRICT

05/13/21 STEVEN BAILEY southern water and sewer district Notice of intent to file amended annual progress report

05/07/21 STEVEN BAILEY southern water and sewer district Annual Progress Report of meter replacement plan/surcharge

05/03/21 STEVEN BAILEY southern water and sewer district Response to Order, April 2021 Surcharge bank info

04/27/21 Order Entered: 1. Southern District's motion for an extension of time is granted. 2. Southern District shall file its annual progress report on the meter replacement program and surcharge on or before May 8, 2021.

04/26/21 STEVEN BAILEY southern water and sewer district Motion for additional time to respond to numerical 10 of 4/8/20 Order

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

04/20/21 STEVEN BAILEY southern water and sewer district Response to PSC order dated 4/8/20, numerical 10

04/20/21 STEVEN BAILEY southern water and sewer district Response to 4/8/20 Order, numerical 11

04/15/21 STEVEN BAILEY southern water and sewer district March 2021 bank statement

03/17/21 Order Entered: 1. Southern District's motion and amended motion to use meter replacement surcharge funds to purchase and replace AMR meters and master meters is granted. 2. Southern District's request for a CPCN to purchase and install up to ten master meters is granted. 3. Southern District is authorized to use up to \$250,000 of the remaining proceeds of the loan approved in Case No. 2020-001141? to purchase and install up to ten master meters. 4. Within 45 days of the date of this Order, Southern District shall file the project timeline and detailed construction plan. 5. Southern District shall file notice with the Commission within 30 days of the completion of the installation of up to ten master meters.

03/04/21 STEVEN BAILEY southern water and sewer district Response to final order

02/23/21 Steven Bailey Southern Water Response to data request

02/23/21 Steven Bailey Southern Water Response to February 15, 2021 Data request

02/22/21 Order Entered: Southern District shall use the meter surcharge bank account for the sole purpose of depositing meter surcharge funds collected, and withdrawal of funds to pay expenses authorized by the Commission, and shall not intermingle other funds with the meter surcharge funds in the meter surcharge bank account.

02/15/21 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN WATER & SEWER DISTRICT

02/11/21 Steven Bailey bailey law office January 2021 Bank Statement

02/11/21 Steven Bailey bailey law office December bank statement

02/08/21 STEVEN BAILEY southern water and sewer district Exhibit A to Application  
Letter to Dept. Local Government

01/25/21 STEVEN BAILEY southern water and sewer district Amended motion

01/20/21 STEVEN BAILEY southern water and sewer district Response to data request entered 12/18/20

01/06/21 Order Entered: 1. Southern District's motion for an extension of time is granted. 2. Southern District shall file its response to Staff's First Request on or before January 22, 2021.

12/31/20 steven bailey southern water and sewer district Motion for additional time to respond to data request

12/18/20 Commission Staff's First Request for Information to Southern Water and Sewer District

12/02/20 steven bailey southern water and sewer district MOTION FOR KY PUBLIC SERVICE COMMISSION APPROVAL OF  
USE OF FUNDS FROM SURCHARGE ACCOUNT

12/02/20 steven bailey southern water and sewer district Response to Order: Surcharge bank statement

11/03/20 Steven Bailey Southern Water Response to Order

10/02/20 steven bailey southern water and sewer district Response to 4/8/20 Order

09/09/20 steven bailey southern water and sewer district Response to final order

08/17/20 Steven Bailey Southern Water Response to Order

07/21/20 Steven Bailey Southern Water Affidavit of Chairman regarding interest rate of cobank loan

07/17/20 steven bailey southern water and sewer district Co Bank and Southern Promissory note.

07/16/20 steven bailey southern Invoice for Checks for surcharge account

07/14/20 Steven Bailey Southern Water Response to Final Order  
July 15 2020 Surcharge information

06/29/20 Steven Bailey Southern Water Response to May 15, 2020 Order in 2020-121 Ordering Paragraph numerical 4.

05/15/20 Response to April 8, 2020 Order southern water and sewer district Response to Ordering Numerical 4 of PSCs April 8 2020 Order.

04/08/20 Order Entered: 1. This case is opened to monitor Southern District's meter replacement surcharge proceeds collection and expenses. 2. The records of Case Nos. 2019-00131 and 2019-00328 are incorporated by reference in Case No. 2020-00121. 3. Southern District shall deposit surcharge collections in a separate interest-bearing account. 4. On the fifteenth day of each month for 60 months from the date of this Order or until all surcharge proceeds are expended, Southern District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 5. Southern District shall not use any surcharge proceeds for reimbursement of meter

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replacement expenses incurred prior to November 7, 2019, when the final Order was issued in Case No. 2019-00131. 6. Southern District shall consider all surcharge collections as contributions and shall account for them in the manner that the Uniform System of Accounts for Class A and B Water Districts and Associations prescribes. 7. Southern District shall debit monthly billings for the surcharge to customers' accounts receivable and credit the contribution account. 8. When Southern District collects the surcharge from the customers, it shall debit special funds and credit the customer account.

**2020-00154**

RECEIVED: 07/22/20

FILED: 07/22/20

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1759

**CASE CODE**

Investigation - Service  
Monitoring Compliance

**UTILITIES:**

Martin County Water District

**HEARINGS:**

11/21/24 Informal Conference - Scheduled  
10/29/20 Informal Conference - Scheduled  
08/26/20 Informal Conference - Scheduled

**INDEX OF EVENTS:**

04/23/25 Brian Cumbo Martin County Water District Notice of Filing Information Packet for April 22, 2025 Board Meeting.

04/10/25 Brian Cumbo Martin County Water District Quarterly Activity Report

02/25/25 Brian Cumbo Martin County Water District Notice of Filing Information Packet for February 25, 2025 Board Meeting.

02/06/25 Order Entered: 1. Martin District's motion to remove the quarterly reporting requirements for purchases made by Martin District and Alliance from Evans Hardware report is granted. 2. Martin District's quarterly reporting requirement for purchases made by Martin District and Alliance is discontinued as of December 31, 2024. 3. All other provisions and filing requirements from the Commission's July 22, 2020 Order and subsequent Orders in this proceeding remain in effect.

01/28/25 Brian Cumbo Martin County Water District Notice of Filing Information Packet for January 28, 2025 Board Meeting.

01/15/25 Brian Cumbo Martin County Water District Notice of Filing Correspondence Regarding Purchases from Evans Hardware.

01/10/25 Brian Cumbo Martin County Water District Quarterly Activity Report.

12/17/24 Brian Cumbo Martin County Water District Notice of Filing Revised Information Packet for December 17, 2024 Special Board Meeting.

12/16/24 Brian Cumbo Martin County Water District Notice of Filing Special Board Meeting Information Packet.

12/11/24 Brian Cumbo Martin County Water District Motion to Modify PSCs Orders Relative to Evans Hardware Purchase Reporting.

11/26/24 Brian Cumbo Martin County Water District Notice of Filing Amended Information Packet for November 26, 2024 Board Meeting.

11/26/24 PSC Letter Filing IC Memo and Sign In Sheet into the Record

11/25/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for November 26, 2024 Board Meeting.

11/11/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for Special Board Meeting on November 12, 2024.

11/08/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

10/21/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for October 22, 2024 Board Meeting.

10/11/24 Brian Cumbo Martin County Water District Notice of Filing Purchases from Evans Hardware for third quarter of 2024.

10/08/24 Brian Cumbo Martin County Water District Quarterly Activity Report

09/23/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for September 24, 2024 Board Meeting.

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08/26/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for August 27, 2024 Board Meeting.

07/24/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for July 23, 2024 Board Meeting.

07/15/24 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware for second quarter of 2024.

07/10/24 Brian Cumbo Martin County Water District Response to Commission Staffs First Request for Information dated June 18, 2024.

07/10/24 Brian Cumbo Martin County Water District Quarterly Activity Report in Compliance with Order of July 22, 2020.

07/08/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for June 25, 2024 Board Meeting.

06/18/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MARTIN COUNTY WATER DISTRICT

05/31/24 Brian Cumbo Martin County Water District Notice of Filing May 30, 2024 Board Meeting Information Packet.

04/22/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for April 23, 2024 Board Meeting.

04/11/24 Brian Cumbo Martin County Water District Notice of Filing Correspondence Regarding Purchases from Evans Hardware for First Quarter of 2024.

04/10/24 Brian Cumbo Martin County Water District Quarterly Activity Report in Compliance with Order of July 22, 2020.

03/26/24 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Info Packet for March 26, 2024 Board Meeting.

02/26/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for February 27, 2024 Board Meeting.

01/22/24 Brian Cumbo Martin County Water District Notice of Filing Information Packet for January 23, 2024 Board Meeting.

01/16/24 Brian Cumbo Martin County Water District Quarterly Activity Report in Compliance with July 22, 2020 Order.

01/05/24 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware for the fourth quarter of 2023.

12/22/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for December 26, 2023 Board Meeting.

12/01/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for Special Board Meeting on November 30, 2023.

11/10/23 Brian Cumbo Martin County Water District Notice of Filing purchases from Evans Hardware for the third quarter of 2023.

10/23/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for October 24, 2023 Board Meeting.

10/16/23 Brian Cumbo Martin County Water District Quarterly Activity Report.

09/25/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for September 26, 2023 Board Meeting.

08/22/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for August 22, 2023 Board Meeting.

07/21/23 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Information Packet for July 25, 2023 Meeting.

07/20/23 Order Entered: 1. On a quarterly basis, beginning October 16, 2023, and continuing each quarter until further order of the Commission, Martin District shall file a quarterly report of all purchases made from Evans Hardware by Martin District and by Alliance for the previous quarter with a narrative justification for the purchase and explanation why the item purchases could not be obtained from another source or why the supply was not kept in inventory. 2. The quarterly report shall be filed in this proceeding by the 16th day of the month following the end of each quarter. 3. Martin District is relieved of the requirement to file a monthly report of its purchases from Evans Hardware established in ordering paragraph 9 of the Commission's July 22, 2020 Order entered in this proceeding.

07/12/23 Brian Cumbo Martin County Water District Quarterly Activity Report

07/10/23 Brian Cumbo Martin County Water District Notice of Filing Correspondence Regarding Purchases from Evans Hardware in the Past 30 Days.

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06/22/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for June 22, 2023 Special Board Meeting.

06/16/23 Brian Cumbo Martin County Water District Notice of Filing Correspondence from Alliance regarding Evans Hardware Purchases.

05/22/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for May 23, 2023 Board Meeting.

05/18/23 Brian Cumbo Martin County Water District Notice of Filing Correspondence from Alliance Regarding Evans Hardware Purchases.

04/24/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for April 25, 2023 Board Meeting.

04/13/23 Brian Cumbo Martin County Water District Quarterly activity report

04/13/23 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding Evans Hardware purchases in the past 30 days.

03/27/23 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Information Packet for March 28, 2023 Board Meeting.

03/15/23 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

02/28/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for February 28, 2023 Board Meeting.

02/14/23 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

01/23/23 Brian Cumbo Martin County Water District Notice of Filing Information Packet for January 24, 2023 Board Meeting.

01/16/23 Brian Cumbo Martin County Water District Quarterly Activity Report in Compliance with July 22, 2020 PSC Order.

01/12/23 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

12/20/22 Brian Cumbo Martin County Water District Notice of Filing Information Packet for December 20, 2022 Board Meeting

12/14/22 Brian Cumbo Martin County Water District Notice of Filing Correspondence Regarding Evans Hardware Purchases.

11/21/22 Brian Cumbo Martin County Water District Notice of Filing Information Packet for November 22, 2022 Board Meeting.

11/14/22 Brian Cumbo Martin County Water District Notice of Filing Correspondence Regarding Evans Hardware Purchases in the Past Thirty Days.

10/26/22 Brian Cumbo Martin County Water District Notice of Filing Information Packet for October 25, 2022 Board Meeting.

10/21/22 Brian Cumbo Martin County Water District Notice of Filing Correspondence from Alliance Regarding Evans Hardware Purchases.

10/06/22 Brian Cumbo Martin County Water District Quarterly Activity Report

09/23/22 Brian Cumbo Martin County Water District Notice of Filing information packet for September 27, 2022 Board meeting.

09/14/22 Brian Cumbo Martin County Water District Notice of Filing Correspondence from Alliance Dated 9/12/22 Regarding Purchases from Evans Hardware.

08/22/22 Brian Cumbo Martin County Water District Notice of Filing information packet for August 23, 2022 Board Meeting.

08/15/22 Brian Cumbo Martin County Water District Notice of Filing correspondence from Alliance regarding Evans Hardware purchases in past 30 days.

07/28/22 Brian Cumbo Martin County Water District Notice of Filing Information Packet for July 29, 2022 Board Meeting.

07/15/22 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding Evans Hardware Purchases in the past 30 days.

07/15/22 Brian Cumbo Martin County Water District Quarterly Activity Report

06/27/22 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Information Packet for June 28, 2022 Board Meeting.

06/24/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.



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06/16/22 Brian Cumbo Martin County Water District Notice of Filing Correspondence from Alliance Dated June 15, 2022 regarding Evans Hardware Purchases.

06/14/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

05/23/22 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Information Packet for May 24, 2022 Board Meeting.

05/17/22 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

05/02/22 Brian Cumbo Martin County Water District Notice of Filing closing documents regarding loan with Kentucky Rural Water Finance Corporation.

04/28/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

04/25/22 Brian Cumbo Martin County Water District Letter to PSC with Information Packet for April 26, 2022 Board Meeting.

04/13/22 Brian Cumbo Martin County Water District Quarterly Activity Report

04/13/22 Brian Cumbo Martin County Water District Letter to PSC with correspondence regarding purchases for Evans Hardware in the past 30 days.

04/11/22 Brian Cumbo Martin County Water District Letter to Public Service Commission re: short-term loan.

03/28/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

03/22/22 Brian Cumbo Martin County Water District Notice of Filing Information Packet for March 22, 2022 Board Meeting.

03/15/22 Brian Cumbo Martin County Water District Notice of Filing correspondence from Alliance regarding Evans Hardware purchases in the past 30 days.

03/09/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

02/21/22 Brian Cumbo Martin County Water District Notice of Filing information packet for February 22, 2022 Board meeting.

02/16/22 Brian Cumbo Martin County Water District Notice of Filing Letter from Alliance dated February 15, 2022 regarding Evans Hardware Purchases.

02/15/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

01/26/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

01/24/22 Brian Cumbo Martin County Water District Notice of Filing Information Packet for January 25, 2022 Board Meeting.

01/17/22 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

01/14/22 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

01/10/22 Brian Cumbo Martin County Water District Quarterly Activity Report

12/29/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

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12/28/21 Brian Cumbo Martin County Water District Notice of Filing Information Packet for December 28, 2021 Board Meeting.

12/15/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

12/06/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

11/29/21 Brian cumbo Martin County Water District Notice of Filing Updated Board Meeting Info Packet for November 23, 2021 Board Mtg.

11/23/21 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Packet for November 23, 2021 Board Meeting

11/16/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

11/12/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

10/27/21

10/25/21 Brian Cumbo Martin County Water District Notice of Filing Information Packet for October 26, 2021 Board Meeting.

10/15/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

10/14/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

10/12/21 Brian Cumbo Martin County Water District Quarterly Activity Report

09/30/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

09/27/21 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Packet for September 28, 2021 Board Meeting.

09/20/21 Response E-mail to Nina McCoy

09/15/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

09/10/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

08/25/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

08/23/21 Brian Cumbo Martin County Water District Notice of Filing information packet for August 24, 2021 Board meeting.

08/11/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

07/28/21 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

07/26/21 Brian Cumbo Martin County Water District Notice of Filing Information Packet for July 27, 2021 Board Meeting.

07/15/21 Brian Cumbo Martin County Water District Quarterly Activity Report

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

07/14/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

06/28/21 Craig Charles Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

06/21/21 Brian Cumbo Martin County Water District Notice of Filing Information Packet for June 22, 2021 Board Meeting.

06/10/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in past thirty (30) days.

06/10/21 Craig Charles Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

06/10/21 Craig Charles Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

05/24/21 Brian Cumbo Martin County Water District Notice of Filing May 25, 2021 Board Meeting Information Packet.

05/17/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

04/23/21 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Packet for April 27, 2021 Board Meeting.

04/15/21 Brian Cumbo Martin County Water District Quarterly Activity Report

04/14/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware.

03/26/21 Craig Charles Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

03/22/21 Brian Cumbo Martin County Water District Notice of Filing information packet for March 23, 2021 Board meeting.

03/15/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

03/09/21 Order Entered: 1. Martin District's motion to extend the time to file the rate evaluation report is granted. 2. On or before April 1, 2021, Martin District, under the guidance of Alliance Water Resources, shall file the rate evaluation, recommendation, and alternative rate case filing.

02/26/21 Craig Miller Martin County Water District Request to submit evaluation, recommendation, and alternative rate filing for Martin County Water District on 1 April 2021

02/22/21 Brian Cumbo Martin County Water District Notice of Filing Information Packet for February 23, 2021 Board Meeting.

02/15/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware.

02/09/21 Craig Charles Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

01/27/21 Letter Filing Memorandum dated 1/27/2021 for Informal Conference of 1/27/2021; Comments, if any, due within five days of receipt

01/25/21 Brian Cumbo Martin County Water District Notice of Filing Information Packet for January 26, 2021 Board Meeting

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

01/15/21 Brian Cumbo Martin County Water District Martin County Water Districts Quarterly Activity Report in Compliance with Order of July 22, 2020.

01/15/21 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding Evans Hardware purchases.

01/14/21 Craig Charles Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

12/29/20 Brian Cumbo Martin County Water District Notice of Filing December 22, 2020 Board Meeting Information Packet

12/21/20 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

12/15/20 Brian Cumbo Martin County Water District Notice of Filing Correspondence Regarding Purchases from Evans Hardware.

11/24/20 Brian Cumbo Martin County Water District Notice of Filing Information Packet for November 24, 2020 Board Meeting.

11/13/20 Brian Cumbo Martin County Water District Notice of Filing correspondence regarding purchases from Evans Hardware in the past 30 days.

11/04/20 Craig Miller Martin County Water District Martin County Water District Filing of disbursement of funds from the Debt Service Surcharge account and the Management Infrastructure Surcharge account to pay Alliance Water Resources Invoices.

10/30/20 Brian Cumbo M Notice of Filing Revised Information Packet for October 27, 2020 MCWD Board Meeting

10/29/20 Letter Filing Memorandum dated 10/29/2020 for Informal Conference of 10/29/2020; Comments, if any, due within five days of receipt

10/26/20 Brian Cumbo Martin County Water District Notice of Filing Information Packet for October 27, 2020 MCWD Board Meeting

10/14/20 Brian Cumbo Martin County Water District Notice of Filing correspondence indicating Martin Water District and Alliance Water Resources made no purchases from Evans Hardware in September, 2020.

10/14/20 Brian Cumbo Martin County Water District Martin Water Districts Quarterly Activity Report

10/06/20 Commission Staff's Notice of Informal Conference

10/06/20 Order Entered: 1. Martin District's September 15, 2020 motion is denied. 2. Ordering paragraph 9 of the July 22, 2020 Order is amended as follows: Martin District and Alliance shall jointly file a monthly report no later than the 15th of every month listing all purchases made from Evans Hardware the previous month with a narrative justification for the purchase, and explanation why it could not be obtained from another source or why the supply was not kept in inventory.

09/25/20 Letter Filing Memorandum dated 9/24/2020 for Informal Conference of 9/24/2020; Comments, if any, due within five days of receipt

09/21/20 Brian Cumbo Martin County Water District Notice of Filing Board Meeting Information Packet for September 22, 2020 Board Meeting.

09/15/20 Brian Cumbo Martin County Water District Motion to modify Order requiring monthly reporting of purchases from Evans Hardware

09/14/20 Brian Cumbo Martin County Water District Notice of Filing Correspondence from Alliance indicating Martin Water District made no purchases from Evans Hardware in the past 30 days.

08/27/20 Letter Filing Memorandum dated 08/26/2020 for Informal Conference of 08/26/2020; Comments, if any, due within five days of receipt

08/24/20 Brian Cumbo Martin County Water District Notice of Filing August Board Meeting Packet

08/21/20 Brian Cumbo Martin County Water District Notice of Filing correspondence from Alliance Water Resources dated August 15, 2020 indicating Martin District did not make any purchases from Evans Hardware in the past 30 days.

08/12/20 Brian Cumbo Martin County Water District Supplemental Report Regarding Interest Charged by CI Thornburg

08/11/20 Brian Cumbo Martin County Water District Report Regarding Interest Charged By and Paid to Evans Hardware CI Thornburg.

07/30/20 Brian Cumbo Martin County Water District Notice of Filing First Amendment to Alliance Contract with Martin County Water District

07/30/20 Commission Staff's Notice of Informal Conference

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

07/28/20 Brian Cumbo Martin County Water District Counsel for Martin County Water Districts Written Request for Electronic Transmissions

07/27/20 Mary Cromer Martin County Concerned Citizens, Inc. Written Notice Regarding Electronic Transmissions

07/27/20 Brian Cumbo Martin County Water District Notice of Filing Information Packet for July 28, 2020 Board Meeting.

07/22/20 Order Entered: 1. This case is opened to monitor Martin District's financial and operational condition and Martin District's cooperation with and improvement under Alliance. 2. The records of Case No. 2016-00142 and 2018-00017 are incorporated by reference into Case No. 2020-00154. 3. Martin County Concerned Citizens is a party to this proceeding and shall be served with a copy of this Order.  
4. Martin County Concerned Citizens shall comply with all provisions of the Commission's regulation 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, Martin County Concerned Citizens shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

**2020-00217**

RECEIVED: 07/07/20

FILED: 07/07/20

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1774

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Farmdale Water District

**HEARINGS:**

03/31/23 Informal Conference - Held

10/26/21 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/14/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

04/22/25 Tina C Frederick Farmdale Water District Benson Creek Completion Report

04/10/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

03/12/25 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports

02/07/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

01/23/25 Order Entered: Farmdale District's request to disburse \$266,451.42, as detailed in its Motion, from the water loss reduction surcharge is granted.

01/14/25 Felisa Sue Moore Farmdale Water District Farmdale Water Districts Monthly Water Loss and Surcharge Activity Reports

12/27/24 Tina Frederick Farmdale Water District Farmdale Districts December 2024 Qualified Infrastructure Improvement Plan and Seven-Year Capital Plan

12/18/24 Tina Frederick Farmdale Water District Farmdale Districts motion for authority to Use Surcharge Funds

12/07/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

11/12/24 Felisa S. Moore Farmdale Water District Farmdale Water Loss and Surcharge Activity Reports

10/24/24 Order Entered: 1. The cessation of the water loss surcharge beginning with the August 26, 2024 customer bills is approved. 2. All other provisions and filing requirements from the Commission's July 7, 2020 Order in this proceeding remain in effect until Farmdale District has received approval for expenditure of all of the water loss surcharge funds.

10/15/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

09/11/24 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports

08/14/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

07/26/24 Felisa S. Moore Farmdale Water District Notification of Surcharge Fee Cessation

07/13/24 Felisa S. Moore Farmdale Water District June 2024 Statement of Account

07/11/24 Felisa S. Moore Farmdale Water District Farmdale Water Districts Water Loss and Surcharge Activity Reports



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

06/14/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
06/13/24 Order Entered: Farmdale District's request to disburse \$32,041.69, as detailed in its filings dated May 23, 2024, and May 24, 2024, from the water loss reduction surcharge is granted.

05/24/24 Felisa S. Moore Farmdale Water District Response of Farmdale Water District to Commission Staffs Third Request for Information

05/23/24 Felisa S. Moore Farmdale Water District Clarification of Expenses to be Considered for Reimbursement

05/09/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report  
05/08/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT

04/10/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
03/11/24  
02/29/24 Felisa S. Moore Farmdale Water District Qualified Infrastructure Improvement Plan and Water Loss Reduction Plan

02/12/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
01/10/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report  
12/12/23  
12/08/23 Emily S. Childress Farmdale Water District Response to Second Request for Information from Commission Staff

11/21/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT

11/13/23 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports  
10/12/23 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
09/14/23 Emily S. Childress Farmdale Water District Water Loss and Surcharge Activity Reports  
08/16/23 Felisa S. Moore Farmdale Water District Farmdale Water Districts Response to the Commission Staffs First Request for Information

08/14/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT

08/10/23 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
07/07/23 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports  
06/12/23 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
05/12/23  
04/13/23 Felisa S. Moore Farmdale Water District Entry of Appearance  
04/10/23 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Reports of Farmdale Water District

04/05/23 Letter Filing IC Memo into the Record  
03/22/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/14/23 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
02/21/23 Felisa S. Moore Farmdale Water District Notice of Filing and Qualified Infrastructure Improvement Plan  
02/10/23 Felisa S. Moore Farmdale Water District Monthly Water and Surcharge Reports  
02/10/23 Order Entered: 1. Farmdale District is granted an extension to file a QIIP. The QIIP shall be filed on or before February 22, 2023. 2. The Annual Progress report filed by Farmdale District on December 22, 2022 is accepted as filed.

01/13/23 Felisa S. Moore Farmdale Water District Farmdale Water Districts Monthly Water and Surcharge Reports

12/22/22 Felisa S. Moore Farmdale Water District Motion for Extension of Time to File QIIP  
12/22/22 Felisa S. Moore Farmdale Water District Notice of Filing - Farmdale Annual Report  
12/14/22 Felisa S. Moore Farmdale Water District Farmdale Water Districts Monthly Water and Surcharge Reports

11/14/22 Felisa Sue Moore Farmdale Water District Farmdale Water Districts Monthly Reports  
11/07/22 Order Entered: 1. Farmdale District is granted an extension to file a Qualified infrastructure improvement plan. The QIIP shall be filed within 45 days of service of this Order. 2. Farmdale District is granted an extension to file the 2022 annual progress report. The annual progress report shall be filed within 45 days of service of this Order.

10/11/22 Felisa S. Moore Farmdale Water District Farmdale Reports Filed on 10-11-2022  
09/15/22 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports  
09/02/22 Felisa S. Moore Farmdale Water District Motion to Expend Surcharge Funds  
08/15/22 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports  
07/14/22 Felisa S. Moore Farmdale Water District Farmdale Activity Reports

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

06/14/22 Felisa S. Moore Farmdale Water District Farmdale Water Loss and Surcharge Activity Reports  
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04/14/22 Felisa S. Moore Farmdale Water District Farmdale Water Districts Water Loss and Surcharge Activity Report  
03/14/22 Felisa S. Moore Farmdale Water District Monthly Surcharge Activity Report  
02/14/22 Felisa S. Moore Farmdale Water District Surcharge Activity Report for January 2022 and Water Loss Report for December 2021.  
01/14/22 Mary Ellen Wimberly Farmdale Water District Farmdale Water District's November 2021 Water Loss Report and Farmdale Water District's Surcharge Activity Report  
12/22/21 Letter dated 12/21/2021 filing Memorandum dated 12/17/2021 for Informal Conference of 10/26/2021; Comments, if any, due within five days of receipt  
12/15/21 Mary Ellen Wimberly Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report  
11/11/21  
10/08/21 Katelyn L. Brown Farmdale Water District Notice of Withdrawal of Counsel  
10/08/21 Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report  
09/14/21  
09/08/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
08/15/21 Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report  
07/14/21  
07/07/21 Katelyn L. Brown Farmdale Water District Annual Progress Report  
06/21/21 Katelyn L. Brown Farmdale Water District Motion for Extension of Time  
06/10/21 Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report  
05/14/21  
04/19/21 Katelyn L. Brown Farmdale Water District Motion for Extension of Time  
04/13/21 Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report  
03/15/21  
02/15/21  
01/14/21  
12/23/20 Order Entered: 1. Farmdale District's motion filed December 21, 2020, is granted. 2. Farmdale District shall comply with the requirements of the July 7, 2020 Order by April 20, 2021.  
12/21/20 Katelyn L. Brown Farmdale Water District Motion for Extension of Time  
12/11/20 Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report  
11/12/20  
10/15/20  
09/15/20 Katelyn L. Brown Farmdale Water District Revised July 2020 Monthly Water Loss Report August 2020 Surcharge Activity Report  
08/17/20 Katelyn L. Brown Farmdale Water District Monthly Water Loss Reports Surcharge Activity Report  
07/07/20 Order Entered: 1. This case is opened to monitor Farmdale District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2020-00021 is incorporated by reference in Case No. 2020-00217. 3. Within 120 days of the date of this Order, Farmdale District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Farmdale District shall deposit surcharge collections in a separate interest-bearing account. 5. On the fifteenth day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Farmdale District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the fifteenth day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Farmdale District shall file a monthly water- loss report with the Commission.

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*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

**2020-00340**

RECEIVED: 11/06/20 FILED: 11/06/20

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1652

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Hyden-Leslie County Water District

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05/13/25 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report May 2025  
 04/11/25 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report April 2025  
 03/17/25 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report March 2025  
 02/13/25 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report February 2025  
 01/30/25 Order Entered: 1. Hyden-Leslie District's request for approval to disburse funds from the water loss surcharge, for the purchase of a portable flow meter in the amount of \$7,154, and 764 meters and related meter accessories and services in the amount of \$259,100 as detailed in its Motion, is granted. 2. All filing requirements from the Commission's November 6, 2020 Order in this proceeding shall remain in effect until Hyden-Leslie District has received approval for expenditure of all of the water loss surcharge funds and has exhausted all surcharge funds. 3. Upon expenditure of all water loss surcharge funds, Hyden-Leslie District shall file notice with the Commission that all surcharge funds are exhausted.  
 01/16/25 Order Entered: 1. The discontinuance of the water loss surcharge as of November 2024 is approved. 2. All other provisions and filing requirements from the Commission's November 6, 2020 Order in this proceeding remain in effect until Hyden-Leslie District has received approval for expenditure of all of the water loss surcharge funds.  
 01/10/25 Gerald E. Wuetcher Hy Verified Motion for Authorization to Expend Surcharge Proceeds  
 01/10/25 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report January 2025  
 12/12/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report December 2024  
 11/07/24 Gerald E. Wuetcher Hyden-Leslie County Water District Letter Re: Notice of Discontinuance of Surcharge Billing  
 11/07/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report November 2024  
 10/15/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report October 2024  
 09/11/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report September 2024  
 08/09/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report August 2024  
 07/12/24 LJ Turner Hyden-Leslie County Water District PSC Surcharge Report July 2024  
 06/12/24 LJ Turner Hyden-Leslie County Water District PSC Surcharge Report June 2024  
 06/12/24 Order Entered: Hyden-Leslie District's motion for an extension is granted.  
 05/29/24 Gerald E. Wuetcher Hyden-Leslie County Water District Motion to File Response Out of Time/Response to PSC Staff Second Request for Information  
 05/09/24 LJ Turner Hyden-Leslie County Water District PSC Surcharge Report May 2024  
 05/09/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO HYDEN-LESLIE WATER DISTRICT  
 04/11/24 LJ Turner Hyden-Leslie County Water District PSC Surcharge Report April 2024  
 03/11/24 LJ Turner Hyden-Leslie County Water District PSC Surcharge Report March 2024  
 02/13/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report February 2024  
 01/12/24 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report January 2024  
 12/13/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report December 2023  
 11/09/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report November 2023  
 10/11/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge report October 2023  
 09/11/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge report September 2023  
 08/15/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report August 2023  
 07/12/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report July 2023  
 06/12/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report June 2023  
 05/10/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report May 2023  
 05/03/23 LJ Turner Hyden-Leslie County Water District HLCWD Response to 20230421 Data Request  
 04/21/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO HYDEN-LESLIE COUNTRY WATER DISTRICT

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

04/12/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report April 2023  
03/14/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report March 2023  
02/13/23 LJ Turner Hyden-Leslie County Water District PSC Monthly Surcharge Report February 2023  
01/13/23 LJ Turner Hyden-Leslie County Water District PSC Surcharge Report January 2023  
12/13/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report December 2022  
11/14/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report November 2022  
10/13/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report October 2022  
09/14/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report September 2022  
08/15/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report August 2022  
07/13/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report July 2022  
06/09/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report June 2022  
05/09/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report May 2022  
04/13/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report April 2022  
03/11/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report March 2022  
02/14/22 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report February 2022  
01/14/22 L.J. Turner Hyden-Leslie County Water District Monthly Surcharge Report January 2022  
12/21/21 L.J. Turner Hyden-Leslie County Water District Water Loss Report for November 2021  
12/13/21 L.J. Turner Hyden-Leslie County Water District Monthly Surcharge Report December 2021  
11/18/21 Gerald E. Wuetcher Hyden-Leslie County Water District Notice of Filing  
11/15/21 Monthly Surcharge Report November 2021 Hyden-Leslie County Water District Monthly Surcharge Report November 2021  
10/15/21 LJ Turner Hyden-Leslie County Water District Monthly Surcharge Report October 2021  
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07/15/21 LJ Turner Monthly Surcharge Report July 2021  
06/11/21 LJ Turner Hyden Leslie County Water District Monthly Surcharge Report June 2021  
05/14/21 LJ Turner Hyden Leslie County Water District Monthly Surcharge Report May 2021  
04/14/21 LJ Turner Hyden Leslie County Water District Monthly Surcharge Report April 2021  
03/20/21 Gerald E. Wuetcher Hyden-Leslie County Water District Compliance with 11-6-2020  
03/15/21 Monthly Surcharge Report - March 2021 Monthly Surcharge Report - March 2021  
03/15/21 Order Entered: 1. The motion of Hyden-Leslie District is granted. 2. Hyden-Leslie District shall file its qualified infrastructure improvement plan no later than March 20, 2021.  
03/02/21 Gerald E. Wuetcher Hyden-Leslie County Water District Motion for Extension of Time to Submit Qualified Infrastructure Improvement Plant  
02/15/21 Order Entered: 1. The motion of Hyden-Leslie District is granted. 2. Hyden-Leslie District shall file its December 2020 and January 2021 monthly surcharge activity reports with its February 2021 report no later than February 15, 2021.  
02/09/21 LJ Turner Monthly Surcharge Report - January and February 2021  
02/04/21 Gerald E. Wuetcher Hyden-Leslie County Water District Motion to Submit Reports Out of Time  
11/06/20 Order Entered: 1. This case is opened to monitor Hyden-Leslie District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2020-00141 is incorporated by reference in Case No. 2020-00340. 3. Within 120 days of the date of this Order, Hyden-Leslie District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Hyden-Leslie District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15?? day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Hyden-Leslie District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the 15?? day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Hyden-Leslie District shall file a monthly water-loss report with the Commission.



Monitoring Compliance Cases Before the Commission as of May 16, 2025

**2021-00150**

RECEIVED: 04/08/21

FILED: 04/08/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1499

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Cawood Water District

**HEARINGS:**

09/16/21 Informal Conference - Held

**INDEX OF EVENTS:**

05/15/25 Jeff Foust Cawood Water District SURCHARGE REPORT for APRIL 2025  
04/17/25 Jeff Foust Cawood Water District SURCHARGE REPORT for MARCH 2025  
03/12/25 Jeff Foust Cawood Water District Feb 2025 Surcharge Report  
02/13/25 Jeff Foust Cawood Water District 01/2025 Surcharge Report  
01/17/25 Jeff Foust Cawood Water District 12/2024 Surcharge Report  
12/11/24 Jeff Foust Cawood Water District 2024 NOVEMBER SURCHARGE REPORT  
11/11/24 Jeff Foust Cawood Water District October Surcharge report  
10/09/24 Jeff Foust Cawood Water District Surcharge Report  
09/18/24  
08/08/24 Ronnie Williams Cawood Water District Monthly report  
07/08/24  
06/07/24  
05/08/24  
04/09/24  
03/07/24  
03/01/24 M Todd Osterloh Cawood Water District Response to Items 4 and 5 of the Second Request for Information  
02/15/24 Order Entered: 1. Cawood District's motion for extension is granted. 2. Cawood District shall have until March 1, 2024, to file its response to Items 4 and 5 of Staff's Second Request.  
02/11/24 Ronnie Williams Cawood Water District Monthly report  
02/06/24 Order Entered: 1. The QIIP filed by Cawood District in response to Staff's First Request, specifically Section 3, Surcharge Funded Capital Improvements, satisfies the final Order in Case No. 2020-00311, and the opening Order to this proceeding, requiring the filing of a QIIP.  
2. Cawood District may use surcharge proceeds to purchase gate valves, zone meters, and by-pass meters. 3. All reporting requirements set forth in the April 8, 2021 Order in this proceeding remain in effect. 4. Cawood District shall file, with its monthly surcharge report due on the 15?? of each month, a list of each payment made from the surcharge account, its payee, and a description of the purpose of each payment or purchase made using surcharge funds, including invoices supporting each payment.  
01/31/24 M Todd Osterloh Cawood Water District Motion for Extension  
01/31/24 M Todd Osterloh Cawood Water District Response to Items 1-3 of Request for Information  
01/08/24 Ronnie Williams Cawood Water District Monthly report  
12/22/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO CAWOOD WATER DISTRICT  
12/08/23 M Todd Osterloh Cawood Water District Response to Request for Information  
12/07/23 Ronnie Williams Cawood Water District Monthly report  
11/11/23  
11/08/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CAWOOD WATER DISTRICT  
10/09/23 Ronnie Williams Cawood Water District Monthly Report  
09/08/23 Ronnie Williams Cawood Water District Monthly report  
08/08/23 Ronnie Williams Cawood Water District Monthly Report  
07/08/23  
06/07/23 Ronnie Williams Cawood Water District Monthly report  
05/08/23  
04/07/23



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

03/08/23  
02/08/23 Ronnie Williams Cawood Water District Monthly Report  
01/12/23 M Todd Osterloh Cawood Water District Response to Commission Order  
01/12/23 M Todd Osterloh Cawood Water District Entry of Appearance  
01/06/23 Ronnie Williams Cawood Water District Monthly surcharge report  
12/13/22 Order Entered: 1. The Commission accepts the October 11, 2022 annual water loss surcharge report filed by Cawood District. 2. Cawood District shall file the Water Loss Reduction Plan being drafted by Kenvirons into this case as soon as it is available. 3. Cawood District shall file a written explanation of the origin of the \$100.74 dollars within 30 days of service of this Order. 4. Cawood District will use the form attached to this Order an Appendix to report its monthly surcharge billings, collections, and deposits.  
12/08/22 Ronnie Williams Cawood Water District Monthly report  
11/08/22  
10/11/22 Ronnie Williams Cawood Water District Annual Report  
10/07/22 Ronnie Williams Cawood Water District Monthly Surcharge  
09/13/22 Order Entered: 1. Cawood District shall file, within 30 days of service of this Order, a schedule of the estimated and actual progress of the water loss detection and repair program and estimated and actual expenditures made with surcharge proceeds for the purpose of evaluating whether adjustments to the program or to the surcharge amount are required. 2. All other provisions of the Commission's April 8, 2021 Order that are not in conflict with the terms of this Order shall remain in effect.  
09/08/22 Ronnie Williams Cawood Water District Monthly report  
08/08/22 Ronnie Williams Cawood Water District Monthly report  
07/08/22 Ronnie Williams Cawood Water District Monthly report  
06/08/22 Ronnie Williams Cawood Water District Monthly surcharge report  
05/09/22  
04/08/22 Ronnie Williams Cawood Water District Monthly Report  
03/08/22  
02/08/22 Ronnie Williams Cawood Water District Monthly surcharge report  
01/07/22 Ronnie Williams Cawood Water District Monthly report  
12/08/21  
11/08/21 Ronnie Williams Cawood Water District Monthly report  
10/08/21 Ronnie Williams Cawood Water District Monthly Surcharge Report  
09/20/21 Memorandum dated 9/20/2021 for Informal Conference of 9/16/2021; Comments, if any, due 9/25/2021.  
09/09/21 Ronnie Williams Cawood Water District Monthly report  
09/07/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
08/05/21 Ronnie Williams Cawood Water District Monthly report for surcharge  
07/30/21 Response Cawood Water District Response to order #2021-00150  
07/30/21 Response Cawood Water District Response to order #2021-00150. Qualified Infrastructure Improvement plan, Water loss reduction plan.  
07/12/21 Ronnie Williams Cawood Water District Surcharge monthly report  
06/15/21 Ronnie Williams Cawood Water District Response for Cawood Water District to order  
06/15/21 Ronnie Williams Cawood Water District Cawood Water District response to order  
04/08/21 Order Entered: 1. This case is opened to monitor Cawood District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2020-00311 is incorporated by reference in Case No. 2021-00150. 3. Within 120 days of the date of entry of this Order, Cawood District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Cawood District shall deposit surcharge collections in a separate interest-bearing account. 5. On the fifteenth day of each month for 48 months from the date of entry of this Order or until all surcharge proceeds are expended, Cawood District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the fifteenth day of each month for 48 months from the date of entry of this Order or until all surcharge proceeds are expended, Cawood District shall file a monthly water-loss report with the Commission.

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

**2021-00206**

RECEIVED: 06/09/21

FILED: 06/09/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1437

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Morgan County Water District

**HEARINGS:**

09/17/21 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/17/24 Order Entered: 1. Morgan District's request to disburse \$7,225 Kanawha for its invoice dated March 8, 2024, from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.

03/09/24 Shannon Elam Morgan County Water District Letter and Invoice

12/04/23 Order Entered: 1. Morgan District is authorized to pay the remaining two installments, for September 2023 in the amount of \$20,000, and October 2023 in the amount of \$19,500, for a total of \$39,500, to ASTERRA from the water loss surcharge funds. 2. Morgan District is authorized to terminate collections of the \$5.87 water loss surcharge per meter per month retroactively following the July 2023 billing period. 3. Morgan District is relieved from June 9, 2021 Order's monthly water loss and surcharge account reports. 4. Morgan District shall not use any remaining surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization.

11/15/23 Shannon Elam Morgan County Water District Letter and Report

10/30/23

10/23/23 Erica Stacy-Stegman Morgan County Water District Response of Morgan Co. Water District to Commission Staffs Second Request for Information to Morgan Co. Water District

10/13/23 Erica Stacy-Stegman Morgan County Water District Motion to Terminate Surcharge

10/13/23 Shannon Elam Morgan County Water District Letter

10/13/23 Shannon Elam Morgan County Water District Letter and Report

10/06/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT

10/04/23 Shannon Elam Morgan County Water District Letter and Invoices

09/25/23 Shannon Elam Morgan County Water District Letter and Report

08/15/23

07/12/23

06/29/23 Order Entered: 1. Morgan District's March 25, 2023 request to disburse \$56,860.70 to Keetech; \$9,520 and \$9,343 to Keetech, for invoices dated March 7, 2023, and February 8, 2023, respectively; and \$15,240, \$20,320, and \$15,240 to Bear Traxx for three invoices dated March 9, 2023, from the water loss prevention surcharge is granted. 2. Morgan District's March 27, 2023 request to disburse \$14,605 to Metron- Farnier from the water loss prevention surcharge is granted. 3. Morgan District's April 18, 2023 request to disburse \$9,242 to Metron- Farnier from the water loss prevention surcharge is granted. 4. Morgan District's May 8, 2023, and supplemental request from June 2, 2023, to disburse \$79,500 to ASTERRA from the water loss prevention surcharge, is granted in part and denied in part. Morgan District is granted approval to disburse installments of \$20,000 for June 2023 and \$20,000 for July 2023. Morgan District shall re-file request for disbursement of further installment payments when its surcharge account holds sufficient funds for those payments.

06/14/23 Shannon Elam Morgan County Water District Annual Water Loss Report

06/13/23 Shannon Elam Morgan County Water District Letter and Report

06/02/23 Shannon Elam Morgan County Water District Letter and Invoice

05/08/23

05/08/23 Shannon Elam Morgan County Water District Letter and Report

04/18/23 Shannon Elam Morgan County Water District Letter and Invoice

04/10/23 Shannon Elam Morgan County Water District Letter and Report

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

03/27/23	Shannon Elam Morgan County Water District Letter and Invoices
03/25/23	
03/15/23	Erica Stacy Stegman Morgan County Water District Response of Morgan Co. Water District to Commission Staffs First Request for Information to Morgan Co. Water District
03/09/23	Shannon Elam Morgan County Water District Letter and Report
03/02/23	Order Entered: 1. Morgan District's request to disburse \$10,160 to Bear Traxx from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
03/01/23	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT
02/14/23	Shannon Elam Morgan County Water District Letter and Report
02/14/23	Order Entered: 1. Morgan District's request to disburse \$7,000 to SE Diving Services, \$7,825 to Metron-Farnier, and \$42,620 to Keetech from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
01/20/23	Shannon Elam Morgan County Water District Letter and Invoice
01/17/23	
01/17/23	Shannon Elam Morgan County Water District Letter and Invoices
01/13/23	Shannon Elam Morgan County Water District Letter and Report
12/07/22	
11/17/22	
11/07/22	Shannon Elam Morgan County Water District Letter and Invoice
10/24/22	Letter Filing Email into the Record
10/17/22	Shannon Elam Morgan County Water District Letter and Report
10/12/22	Order Entered: 1. Morgan District's request to disburse \$5,990.00 to Gator-Made Inc., \$4,604.00 to Hydra-Stop, and \$8,543.64 to Metron-Farnier from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
09/22/22	Shannon Elam Morgan County Water District Letter and Updated Report
09/22/22	Shannon Elam Morgan County Water District Response Letter
09/22/22	
09/12/22	Shannon Elam Morgan County Water District Letter and Report
09/09/22	Shannon Elam Morgan County Water District Work Summary Letters
09/01/22	Shannon Elam Morgan County Water District Letter and Invoice
08/08/22	Shannon Elam Morgan County Water District Letter and Report
08/05/22	Shannon Elam Morgan County Water District Response Letter
08/04/22	Shannon Elam Morgan County Water District Letter and Invoice
07/11/22	
07/08/22	
07/08/22	Shannon Elam Morgan County Water District Invoice
07/08/22	Shannon Elam Morgan County Water District Letter and Report
06/07/22	
05/20/22	Shannon Elam Morgan County Water District Letter and Invoice
05/09/22	Shannon Elam Morgan County Water District Letter and Report
04/12/22	
03/14/22	Shannon Elam Morgan County Water District Letter and Report
03/11/22	Order Entered: Morgan District is authorized to pay Bear Traxx Inc. \$30,480 from its surcharge account created to address unaccounted-for water loss by the Commission's June 9, 2021 Order.
02/22/22	Shannon Elam Letter and Invoice Letter and Invoice
02/09/22	Shannon Elam Morgan County Water District Letter and Monthly Report
01/12/22	Shannon Elam Morgan County Water District Monthly Report
12/27/21	IT IS HEREBY ORDERED that Morgan District is authorized to pay McKim & Creed, Inc. \$26,995 from its surcharge account created to address unaccounted-for water loss by the Commission's June 9, 2021 Order.

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

12/07/21 Shannon Elam Morgan County Water District Letter and Report  
 11/12/21  
 11/09/21 Order Entered: Morgan District is authorized to pay Nesbitt Engineering, Inc. \$14,702.50 from its surcharge account created to address unaccounted-for water loss by the Commission's June 9, 2021 Order.

10/29/21 Shannon Elam Morgan County Water District Letter and invoice  
 10/14/21 Shannon Elam Morgan County Water District Letter and Invoice  
 10/07/21 Shannon Elam Morgan County Water District Morgan County Water District CAP for Water Loss  
 10/06/21 Shannon Elam Morgan County Water District September Surcharge Filing  
 09/21/21 Shannon Elam Morgan County Water District September Surcharge Report  
 09/07/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 06/09/21 Order Entered: 1. This case is opened to monitor Morgan District's unaccounted-for water loss surcharge proceeds collection and expenses.  
 2. The record of Case No. 2020-00386 is incorporated by reference into Case No. 2021-00206. 3. Within 120 days of the date of this Order, Morgan District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Morgan District shall be permitted to use surcharge proceeds to contract with and pay a certified engineer or consultant to draft the plan. 5. Morgan District shall deposit surcharge collections in a separate interest-bearing account. 6. On the 15th day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Morgan District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment.

**2021-00419**

RECEIVED: 11/24/21

FILED: 11/24/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1269

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Garrison-Quincy-Ky-O-Heights Water District

**HEARINGS:**

12/08/22 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/14/25 Trent Underwood Garrison-Quincy-KY-O-Heights Water District May 2025 Activity Report  
 04/14/25 Trent Underwood Garrison-Quincy-KY-O-Heights Water District April 2025 Activity Report  
 03/10/25 Trent Underwood Garrison-Quincy-KY-O-Heights Water District March 2025 Activity Report  
 02/12/25 Trent Underwood Garrison-Quincy-KY-O-Heights Water District February 2025 Activity Report  
 01/14/25 Order Entered: Garrison-Quincy District's request to expend water loss surcharge funds in the amount of \$32,070.80 for the purchase and installation of a 6-inch By-Pass/Master Meter Set is approved.  
 01/10/25 Trent Underwood Garrison-Quincy-KY-O-Heights Water District January 2025 Activity Report  
 12/06/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District December 2024 Activity Report  
 12/05/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District Response to Data Request  
 12/04/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO GARRISON-QUINCY-KY-O-HEIGHTS WATER DISTRICT  
 11/06/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District November 2024 Activity Report  
 11/01/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District 2024 Annual Water Loss Surcharge Report  
 10/10/24 Trent Underwood Garrison Water District Disbursement Request #3  
 10/08/24 Trent Underwood Garrison Water District October Activity Report  
 09/10/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District September 2024 Activity Report  
 08/09/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District August 2024 Activity Report  
 07/08/24 Trent Underwood Garrison-Quincy-KY-O-Heights Water District July 2024 Activity Report



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

06/11/24	Trent Underwood Garrison-Quincy-KY-O-Heights Water District June 2024 Activity Report
05/09/24	Trent Underwood Garrison-Quincy-KY-O-Heights Water District May 2024 Activity Report
04/08/24	Trent Underwood Garrison-Quincy-KY-O-Heights Water District April 2024 Activity Report
03/07/24	Trent Underwood Garrison-Quincy-KY-O-Heights Water District March 2024 Activity Report
02/09/24	Trent Underwood Garrison-Quincy-KY-O-Heights Water District February Activity Report
01/08/24	Trent Underwood Garrison-Quincy-KY-O-Heights Water District January 2024 Activity Report
12/11/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District December 2023 Activity Report
11/07/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District November Activity Report
11/01/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District 2023 Water Loss Surcharge Annual Report
10/11/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District October 2023 Activity Report
09/12/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District September 2023 Activity Report
08/10/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District August 2023 activity report
07/10/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District July 2023 Activity Report
06/09/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District June 2023 Activity Report
05/08/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District May 2023 Activity Report
04/11/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District April 2023 Activity Report to replace March 2023 that was posted on 4/11/23
04/11/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District March 2023 Activity Report
04/11/23	Order Entered: 1. Garrison District's updated QIIP, filed on February 1, 2023, is approved. 2. Garrison District shall follow the plans and projects as set forth its QIIP, provide the Commission with updates in its annual reports as to the status of the plans and projects provided in the QIIP, and file any updates as necessary in the future to inform the Commission of any changes or additions to the plans and projects provided in the QIIP. 3. Garrison District's request to disburse \$7,910 to Process Controls Corporation, \$1,728 to Citco Water, \$935 to Ginn Hardware & Auto Parts, and \$3,040.29 to HDSFM d/b/a USABluebook from the water loss prevention surcharge is granted. 4. In all future requests for reimbursement, Garrison District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Garrison District's efforts to reduce unaccounted-for water loss.
03/15/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Disbursement Request #2
03/15/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Disbursement Request #1 Invoices
03/13/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District March activity report for Water-Loss Surcharge account
02/13/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District February Activity report
02/01/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Water Loss Surcharge Disbursement Request
02/01/23	Trent Underwood Garrison Quincy Ky O Heights Water District Revised 2022 Annual Report
01/12/23	Trent Underwood Garrison-Quincy-KY-O-Heights Water District January 2023 Activity Report for water loss surcharge
12/15/22	Letter Dated 12/13/2022 Filing IC Memo into the Record
12/12/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Activity Report for Water Loss Surcharge Account December
12/08/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Amended Water Loss Reports for January 2022 through October 2022
11/30/22	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
11/08/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Water Loss Surcharge Annual Progress Report
11/08/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District November activity report for Water Loss Surcharge
10/13/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District October 2022 water loss surcharge activity report
09/12/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Activity Report for Water Loss Surcharge September 2022
08/08/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District August Water Loss Activity Report
07/11/22	Trent Underwood Garrison-Quincy-KY-O-Heights Water District Activity Report for Water Loss Surcharge
06/13/22	
05/09/22	Trent Underwood Garrison Quincy Ky O Heights Water District Monthly activity report for the Water Loss Surcharge



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

04/14/22 Trent Underwood Garrison Quincy Ky O Heights Water District Water Loss Reduction Activity Report  
 03/24/22 Trent Underwood Garrison Quincy Ky O Heights Water District Response to a staff notice of a filing issue.  
 03/23/22 Trent Underwood Garrison Quincy Ky O Heights Water District Infrastructure Improvement Plan  
 03/14/22 Trent Underwood Garrison-Quincy-KY-O-Heights Water District Water Loss Surcharge billing and collections. Water Loss Report.  
 02/14/22 Trent Underwood Garrison-Quincy-KY-O-Heights Water District Water Loss Surcharge Filings  
 01/14/22 Trent Underwood Garrison-Quincy-KY-O-Heights Water District Water Loss Surcharge Reporting on Bank Statements, expenses, collections and invoices used in Water Loss.  
 11/24/21 Order Entered: 1. This case is opened to monitor Garrison District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2021-00094 is incorporated by reference in Case No. 2021-00419. 3. Within 120 days of the date of this Order, Garrison District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Garrison District shall deposit surcharge collections in a separate interest-bearing account. 5. On the fifteenth day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Garrison District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment.

**2022-00301**

RECEIVED: 09/13/22

FILED: 09/13/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 976

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Big Sandy Water District

**INDEX OF EVENTS:**

05/15/25 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 05/01/25 Order Entered: 1. Big Sandy District is authorized to use surcharge proceeds in the amount of \$53,276 for the purchase of a hydro excavator. 2. Big Sandy District is authorized to use surcharge proceeds in the amount of \$101,528.89, for the purchase of ten additional zone meters for the purpose of creating an additional ten DMAs. 3. Big Sandy District is authorized to use surcharge proceeds in the amount of \$5,370 for the reimbursement of engineering costs associated with the main replacement project.  
 04/14/25 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 03/14/25  
 02/12/25 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 01/27/25 Gerald E. Wuetcher Big Sandy Water District Motion for Authorization for the Use of Surcharge Proceeds  
 01/14/25 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 12/11/24 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 11/14/24  
 10/15/24 Gerald E. Wuetcher Big Sandy Water District Response to PSC Staff Third Request for Information  
 10/15/24 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 10/07/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BIG SANDY WATER DISTRICT  
 09/13/24 Jessica Sexton Big Sandy Water District Progress\_and\_Expenditures\_of\_Surcharge  
 09/12/24 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 08/15/24  
 07/15/24 Jessica Sexton Big Sandy Water District Monthly Surcharge Report  
 06/14/24  
 05/15/24  
 04/11/24  
 03/15/24  
 02/15/24

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

01/15/24	
01/05/24	Gerald E. Wuetcher Big Sandy Water District Response to PSC Staff Second Request for Information
12/21/23	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BIG SANDY WATER DISTRICT
12/20/23	Gerald E. Wuetcher Big Sandy Water District Letter Regarding the Purchase of Metering Equipment
12/15/23	Jessica Sexton Big Sandy Water District Monthly Surcharge Report
11/14/23	Jessica Sexton Big Sandy Water District Monthly Surcharge Report
10/10/23	
09/14/23	James Blanton Big Sandy Water District Progress and Expenditures of the Water Loss Detection and Repair Program
09/12/23	Jessica Sexton Big Sandy Water District Monthly Surcharge Report
08/25/23	Gerald E. Wuetcher Big Sandy Water District Response to First PSC Staff Request for Information
08/24/23	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BIG SANDY WATER DISTRICT
08/15/23	Jessica Sexton Big Sandy Water District Monthly Surcharge Report
07/13/23	
06/09/23	Jessica Sexton Big Sandy Water District Monthly Surcharge Report
05/30/23	Order Entered: 1. Big Sandy District is granted authority to use surcharge proceeds to purchase 1,000 new meters, a listening device and leak logging devices, and a truck for use in water loss detection efforts. 2. Big Sandy District is granted authority to use surcharge proceeds to fund one full-time employee to work exclusively on leak detection and repair. 3. Big Sandy District's request to use \$81,665 to replenish its reserve fund is denied. 4. Big Sandy Districts request to use surcharge proceeds to renovate or construct a meter building is denied. 5. Big Sandy District's request to purchase a meter testing bench, ten pumps and a generator using surcharge proceeds is denied. 6. Big Sandy District shall file into the record of this proceeding requests to use surcharge funds to cover the costs of materials and outside labor used to repair leaks in its system. 7. Big Sandy District shall include in its monthly activity reports filed into the record of this proceeding documentation of the final costs of the items approved for purchase in this Order.
05/11/23	James Blanton Big Sandy Water District Monthly Surcharge Report
04/14/23	Order Entered: 1. Big Sandy District is authorized to use surcharge proceeds as outlined in its motion. 2. Big Sandy District shall capitalize the costs associated with this infrastructure replacement so that it can be appropriately depreciated. 3. Big Sandy District shall file copies of any correspondence regarding the Cleaner Water Program grant funds discussed in Big Sandy District's motion into the post case correspondence record of this proceeding within seven days of such correspondence. 4. The monthly activity report filed in the month following Big Sandy District's receipt of the Cleaner Water grant funds shall include documentation of the amount of funds received and a record of a deposit reflecting that those funds were deposited into the surcharge account.
04/12/23	James Blanton Big Sandy Water District Monthly Surcharge Report
03/13/23	
02/14/23	
02/10/23	Gerald E. Wuetcher Big Sandy Water District Motion for Authorization to Use Surcharge Proceeds
02/10/23	Gerald E. Wuetcher Big Sandy Water District Motion to Amend Infrastructure Improvement Plan
01/14/23	James Blanton Big Sandy Water District Monthly Surcharge Report
12/16/22	James Blanton Big Sandy Water District Big Sandy Water District Infrastructure Improvement Plan
12/12/22	James Blanton Big Sandy Water District Continuation of monthly surcharge summary
12/12/22	James Blanton Big Sandy Water District Monthly Surcharge Report
11/15/22	James Blanton Big Sandy Water District October_2022_Surcharge_Report_Water_Loss_Report
09/13/22	Order Entered: 1. This case is opened to monitor Big Sandy District's unaccountable-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2022-00044 is incorporated by reference in Case No. 2022-00301. 3. Within 120 days of the date of this Order, Big Sandy District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Big Sandy District shall deposit surcharge collections in a separate interest bearing account. 5. On the 15th. day of each month for 60 months from the date of this Order or until all surcharge proceeds are expended, Big Sandy District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment.

Monitoring Compliance Cases Before the Commission as of May 16, 2025

**2022-00305**

RECEIVED: 09/19/22

FILED: 09/19/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 970

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Western Fleming County Water District

**HEARINGS:**

11/21/24 Informal Conference - Scheduled

09/05/24 Informal Conference - Scheduled

03/30/23 Informal Conference - Held

**INDEX OF EVENTS:**

05/12/25 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SURCHARGE APRIL 2025

04/14/25 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT MARCH 2025 SURCHARGE REPORTS

03/11/25 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SURCHARGE RECEIVED FEBRUARY 2025

02/14/25 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SURCHARGE RECEIVED IN JANUARY

01/13/25 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SURCHARGE RECEIVED DECEMBER 2024

01/10/25 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT QIIP RESPONSE

12/13/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT NOVEMBER 2024 SURCHARGE REPORT

12/11/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO WESTERN FLEMING COUNTY WATER DISTRICT

12/02/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SURCHARGE ACCT UPDATE

11/26/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT QUALIFIED INFRASTRUCTURE IMPROVEMENT PLAN

11/22/24 PSC Letter Filing IC Memo and Attendance List into the Record

11/21/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT LETTER REGARDING QIIP

11/11/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT OCTOBER 2024

11/11/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT OCTOBER 2024 REPORTS

11/08/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

10/11/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SEPTEMBER 2024 SURCHARGE REPORTS

09/16/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT SURCHARGE REPORT FOR AUGUST 2024

09/06/24 Letter Filing IC Memo and Attendance List into the Record

08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/15/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT JULY 2024 SURCHARGE REPORT

07/11/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT JUNE 2024 SURCHARGE REPORT

06/10/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT MAY 2024 SURCHARGE REPORTS

05/14/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT APRIL 2024 SURCHARGE

04/22/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER MARCH 2024 SURCHARGE REPORT CORRECTION

04/12/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT MARCH SURCHARGE REPORTS

03/12/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT FEBRUARY 2024 SURCHARGE REPORT

Monitoring Compliance Cases Before the Commission as of May 16, 2025

02/14/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT JANUARY 2024 SURCHARGE REPORT

01/12/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT CORRECTION FOR DECEMBER 2023 SURCHARGE REPORT POSTED JANUARY 8, 2024

01/11/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO WESTERN FLEMING COUNTY WATER DISTRICT

01/08/24 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT NOVEMBER 2023 SURCHARGE REPORTS

12/06/23

11/09/23 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT OCTOBER 2023 SURCHARGE REPORT

10/06/23 ALISON HAZELRIGG WESTERN FLEMING WATER DISTRICT SEPTEMBER 2023 SURCHARGE REPORTS

09/26/23 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT CORRECTED SURCHARGE WATER LOSS REPORTS

09/15/23 ALISON HAZELRIGG WESTERN FLEMING WATER DISTRICT SURCHARGE REPORT 9/2023

09/11/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WESTERN FLEMING COUNTY WATER DISTRICT

09/08/23 ALISON HAZELRIGG WESTERN FLEMING WATER DISTRICT RESPONSE TO WATER LOSS NOT SUBMITTED

08/24/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WESTERN FLEMING COUNTY WATER DISTRICT

08/08/23 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT JULY 2023 SURCHARGE REPORT

07/13/23 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT JUNE 2023 SURCHARGE REPORT

06/19/23 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT MAY SURCHARGE REPORTS

05/17/23 ALISON HAZELRIGG WESTERN FLEMING COUNTY WATER DISTRICT WESTERN FLEMING COUNTY WATER SURCHARGE REPORT

04/05/23 Letter Filing IC Memo into the Record

03/03/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

09/19/22 Order Entered: 1. This case is opened to monitor Western Fleming District's Water Loss Reduction Surcharge proceeds collection and expenses. 2. The record of Case No. 2021-00406 is incorporated by reference in Case No. 2022-00305. 3. Within 120 days of the date of service of this Order, Western Fleming District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Western Fleming District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Western Fleming District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, a description of the purpose; and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Western Fleming District shall file a monthly water loss report with the Commission.

**2022-00312**

RECEIVED: 09/28/22

FILED: 09/28/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 961

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Western Pulaski County Water District

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

**HEARINGS:**

03/30/23 Informal Conference - Held

**INDEX OF EVENTS:**

05/09/25 Tamora Vaught Western Pulaski County Water District Monthly Reporting for Water Loss Surcharge Account for April 2025

04/04/25 Tamora Vaught Western Pulaski County Water District Monthly Reporting For Water Loss Surcharge Account March 2025

03/05/25 Tamora Vaught Western Pulaski County Water District Monthly reporting for Water Loss Surcharge Account

02/06/25 TAMORA VAUGHT Western Pulaski County Water District Monthly Water Loss Surcharge Account Info for January 2025

01/08/25 TAMORA VAUGHT Western Pulaski County Water District Monthly Water Loss Surcharge Account Info for December 2024

12/03/24 TAMORA VAUGHT Western Pulaski County Water District Monthly Water Loss Surcharge Account Info for November 2024

11/04/24 TAMORA VAUGHT Western Pulaski County Water District Monthly Surcharge Account Info for October 2024

10/10/24 TAMORA VAUGHT Western Pulaski County Water District Monthly Surcharge Account Info for September 2024

09/06/24 TAMORA VAUGHT Western Pulaski County Water District Monthly Surcharge Account Info for August 2024

08/02/24 Tamora Vaught Western Pulaski County Water District Monthly Surcharge Account Info for July 2024

07/08/24 Tamora Vaught Western Pulaski County Water District June 2024 Reporting for Surcharge Account

06/06/24 Tamora Vaught Western Pulaski County Water District Monthly Surcharge Account info for May 2024

05/09/24 Tamora Vaught Western Pulaski County Water District Monthly Surcharge Account info for April 2024

04/02/24 Tamora Vaught Western Pulaski County Water District March 2024 Reporting for Surcharge Account

03/07/24 Tamora Vaught Western Pulaski County Water District Monthly reporting for Water Loss Surcharge Account

02/06/24

01/09/24 Tamora Vaught Western Pulaski County Water District Monthly Reporting for Water Loss Surcharge Account

12/06/23

11/06/23 Tamora Vaught Western Pulaski County Water District Monthly reporting for water Loss Surcharge Account

10/04/23 Tamora Vaught Western Pulaski County Water District 2022-00312 Water Loss Report for September 2023. Billing charges for 2 cycles, monthly receivables, deposit, bank statement and water loss report.

09/07/23 Tamora Vaught Western Pulaski County Water District Case #2022-00312 Water Loss Surcharge, Billing, Receivable, Deposit, Bank Statement and Water Loss Report

08/31/23 Order Entered: 1. Western Pulaski District is granted authority to purchase 3,812 new Mueller 420 series bronze water meters and an ultrasonic flow meter with a listening device and accessories as described in Western Pulaski District's plan. 2. Western Pulaski District shall include in its monthly activity reports filed into the record of this proceeding documentation of the final costs of the items approved for purchase in this Order. 3. Western Pulaski District shall file into the record of this proceeding requests to use surcharge funds to cover the costs of materials and outside labor used to repair leaks in its system, if surcharge proceeds will be used for such purposes.

08/03/23 Tamora Vaught Western Pulaski County Water District July 2023 Monthly Reporting for Water Loss Surcharge Account

08/03/23 Tamora Vaught Western Pulaski County Water District Water Loss Surcharge Account Monthly Reporting

07/06/23 Tamora Vaught Water Loss Surcharge Account Case #2022-00312, monthly reporting. Surcharge billed, surcharge collected, deposit into surcharge account, bank statement, water loss report for June 2023.

06/20/23 Tamora Vaught western Pulaski County Water District Monthly reporting for water loss surcharge account

06/20/23 Tammy Vaught Water Loss Surcharge Reports for water loss surcharge are up to date as of April 30, 2023. The deposits were a month behind in posting, but was able to make the deposit for April at the end of the month.



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

06/20/23 Tamora Vaught Western Pulaski County Water District Filing Case No. 2022-00312, we began charging the water loss charge of \$1.70 as ordered by the PSC on Jan. 1, 2023. We transferred the incorrect amount of monies into the Water Loss Acct. due to a charge report. The report at the end of the month stated

06/20/23 Tamora Vaught Western Pulaski County Water District Case Number 2022-00312, the commission request additional information , November and December 2022 water loss reports. January, February and March water loss report is included in the monthly report. (B)Bank account statements are also included with the

04/28/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WESTERN PULASKI COUNTY WATER DISTRICT

04/13/23 Tamora Vaught Western Pulaski County Water District Supplement to the Infrastructure Improvement Plan for the Unaccounted-for Water Loss Reduction Plan as requested by PSC Staff during the Informal Conference held on March 30, 2023.

03/31/23 Letter Filing IC Memo into the Record

03/03/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

11/16/22 Tamora Vaught Western Pulaski County Water District Infrastructure Improvement Plan for the Unaccounted for water loss reduction plan

09/28/22 Order Entered: 1. This case is opened to monitor Western Pulaski District's unaccountable- for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2021-00445 is incorporated by reference in Case No. 2022-00312. 3. Within 120 days of the date of this Order, Western Pulaski District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Western Pulaski District shall deposit surcharge collections in a separate interest bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Western Pulaski District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Western Pulaski District shall file a monthly water-loss report with the Commission.

**2022-00318**

RECEIVED: 09/30/22

FILED: 09/30/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 959

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Beech Grove Water System, Inc.

**HEARINGS:**

11/15/23 Informal Conference - Scheduled

03/31/23 Informal Conference - Held

**INDEX OF EVENTS:**

05/08/25 Beech Grove Water System INC. Sheila Murphy 2022 -00318 - April 2025 - Water loss Report

04/10/25 Sheila Murphy Beech Grove Water System INC. 2022-00318 March 2025 Water loss report

04/09/25 Sheila Murphy Beech Grove Water System, INC. 2025-00318 March 2025 water loss report

03/14/25 Sheila Murphy Beech Grove Water System, INC. FEB\_2025\_WATER\_LOSS\_REPORT\_2022\_00318

03/14/25

03/04/25 Sheila Murphy Beech Grove Water System 2022-00318 Jan 2025 water loss report

01/10/25 Sheila Murphy Beech Grove Water System 2022\_00318 Dec 2024 Water Loss Report

12/17/24 JENNIFER FERGUSON Beech Grove Water System, INC. 2022-00318 NOVEMBER 2024 WATER LOSS REPORT

11/12/24 Sheila Murphy Beech Grove Water System, INC. 2022-00318 Oct 2024 Water Loss Report

10/17/24 Lindsay Durbin Beech Grove Water System, Inc. Response to PSC Staff Fifth RFI

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

10/08/24 Sheila Murphy Beech Grove Water System 2022-00318 September 2024 water loss report  
 10/03/24 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.

09/16/24 Sheila Murphy Beech Grove Water System 2022-00318 August 2024 Water loss report  
 08/08/24 Sheila Murphy Beech Grove Water System 2022-00318 July 2024 water loss report  
 07/10/24 Sheila Murphy Beech Grove Water System, INC. 2022-00318 June 2024 water loss report  
 06/14/24 Sheila Murphy Beech Grove Water System 2022-00318 May 2024 water loss report  
 05/20/24 Order Entered: 1. The purchase of the AQUASCOPE 550 Digital Acoustic Water Leak Detector in the amount of \$3,051.61 from the water loss surcharge funds is approved. 2. The meter replacement project provided in the updated proposed QIIP is continued. Beech Grove Water shall file a further request for approval of the meter replacement project at such time the KIA grant funds are exhausted and Beech Grove Water is able to provide the Commission with specific information regarding the amount of remaining meters that need replacement and details regarding the amount of surcharge funds necessary to expend for replacement of those meters. Any such further request shall contain a report detailing how the meter replacements achieved through grant funding have contributed to the reduction of water loss.

05/16/24 Sheila Murphy Beech Grove Water System PSC\_APRIL\_2024\_REPORT.PDF  
 04/15/24 Sheila Murphy Beech Grove Water System 2022-00318 MARCH 2024 water loss report  
 04/04/24 Lindsay Durbin Beech Grove Water System, Inc. Request for approval of updated QIIP  
 03/19/24 Sheila Murphy Beech Grove Water System 2022-00318 FEB 2024 filling water loss report  
 02/23/24 J Christopher Hopgood Beech Grove Water Systems, Inc. Notice of Substitution of Counsel  
 02/12/24 Sheila Murphy Beech Grove Water System 2022-00318 JAN 2024 WATER LOSS REPORTS  
 01/12/24 Sheila Murphy Beech Grove Water System 2022-00318 December 2023 water loss report  
 12/27/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Beech Groves Responses to 4th Requests for Information

12/20/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.

12/14/23 Sheila Murphy Beech Grove Water System CASE 2022-00318 filing Nov. 2023 water loss report  
 11/20/23 Letter Filing IC Memo into the Record  
 11/16/23 Sheila Murphy Beech Grove Water System 2022-00318 October 2023 water loss report  
 11/14/23 Sheila Murphy Beech Grove Water System 2022-00318 OCTOBER 2023 WATER LOSS REPORT  
 11/14/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 11/13/23 Order Entered: 1. The purchase of a Leica DS200 Utility Detection Rader and associated equipment using water loss surcharge funds is approved so long as the funds available in the water loss surcharge account can cover the full purchase price and the purchase price has not increased by more than 15 percent from the \$44,115.80 at the time of purchase. 2. The other projects listed in the QIIP are continued for further discovery.

10/25/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Compliance with Order of 9/30/22  
 10/04/23 Sheila Murphy Beech Grove Water System 2022-000318 Sept 2023 water loss report  
 09/27/23 J CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Corrected Data Request Responses  
 09/26/23 J CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Responses to Staffs Third Data Requests

09/12/23 Sheila Murphy Beech Grove Water System 2022-00318 case; filing August 2023 water loss report  
 09/06/23 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.

08/11/23 Sheila Murphy Beech Grove Water System, INC. 2022-00318 July 2023 water loss report  
 07/28/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Response to Second Data Requests  
 07/18/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.

07/14/23 Sheila Murphy Beech Grove Water System CASE 2022-00318 JUNE 2023 water loss report  
 06/13/23 Sheila Murphy Beech Grove Water System 2022-00318 May 2023 water loss water report  
 05/26/23 Order Entered: 1. The motion for an extension of time is granted. 2. Beech Grove Water's response to Staff's First Request is accepted for filing.

05/18/23 J Christopher Hopgood Beech Grove Water Systems, Inc. Responses to Data Requests  
 05/17/23 Sheila Murphy Beech Grove Water System, INC. APRIL 2023 REPORT  
 05/15/23 J. CHRISTOPHER HOPGOOD Beech Grove Water System, Inc., Motion for extension of time  
 04/19/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BEECH GROVE WATER SYSTEM, INC.

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

04/15/23 J CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Motion for Extension of Time  
 04/14/23 Sheila Murphy Beech Grove Water System Infrastructure improvement plan  
 04/11/23 Sheila Murphy Beech Grove Water System, INC. 10-31-22 thru 3-30-2023 copies of check statements surcharge reports  
 04/06/23 Sheila Murphy Beech Grove Water System March 2023 water loss report  
 04/06/23 Sheila Murphy Beech Grove Water System February 2023 water loss report  
 04/06/23 Sheila Murphy Beech Grove Water System January 2023 water loss  
 04/05/23 Letter Filing IC Memo into the Record  
 04/04/23 Sheila Murphy Beech Grove Water System, INC. Nov 2022 water loss report  
 04/04/23 Sheila Murphy Beech Grove Water System November and December 2022 water loss reports  
 04/04/23 Sheila Murphy Beech Grove Water System, INC. test  
 03/17/23 j CHRISTOPHER HOPGOOD Beech Grove Water Systems, Inc. Notice of Entry and Response to Order  
 03/03/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 09/30/22 Order Entered: 1. This case is opened to monitor Beech Grove Water's Water Loss Reduction Surcharge proceeds collection and expenses. 2. The record of Case No. 2022-00054 is incorporated by reference in Case No. 2022-00318. 3. Within 120 days of the date of service of this Order Beech Grove Water shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Beech Grove Water shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Beech Grove Water shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, a description of the purpose; and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Beech Grove Water shall file a monthly water loss report with the Commission.<sup>3</sup>

**2022-00325**

RECEIVED: 10/04/22

FILED: 10/04/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 955

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Lake Village Water Association, Inc.

**HEARINGS:**

10/02/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting  
 04/15/25  
 03/18/25 Order Entered: 1. The expenditure of \$8,000 for reimbursement of water line replacements performed on Cedar Lane in July 2024 from the water loss surcharge funds is approved. 2. The expenditure of \$34,700 for the Project 2 water line replacements along Normans Camp Road, Hughley Lane, and Paradise Camp Road, from the water loss surcharge funds is approved.  
 03/14/25 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting  
 02/14/25  
 01/15/25  
 12/10/24  
 11/15/24 Mike D Sanford Lake Village Water Association Water Loss Surcharge Monthly Reporting  
 10/15/24 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting  
 10/15/24 Mike D Sanford Lake Village Water Association Response to Commission Staffs Third Request for Information  
 10/04/24 Letter Filing IC Memo and Sign In Sheet into the Record

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

09/25/24 Mike D Sanford Lake Village Water Association Request to Expend Water Loss Surcharge Funds Project 2

09/25/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

09/13/24 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting

08/14/24

07/15/24

06/14/24

05/15/24

05/09/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO LAKE VILLAGE WATER ASSOCIATION, INC.

04/15/24 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting

03/15/24

03/06/24 Mike D Sanford Lake Village Water Association Response to Commission Staffs Second Request for Information

03/06/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO LAKE VILLAGE WATER ASSOCIATION, INC.

02/15/24 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting

01/11/24 Mike D Sanford Lake Village Water Association, Inc. Monthly Water Loss Surcharge Reporting

12/15/23 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting

11/28/23 Order Entered: 1. The request for use of water loss surcharge funds filed on October 4, 2023, is granted. 2. Lake Village Water is authorized to spend \$30,000 of the water loss surcharge funds, limited to line replacements on Hughley Lane and Paradise Camp Road.

11/15/23 Mike D Sanford Lake Village Water Association, Inc. Monthly Water Loss Surcharge Reports

10/27/23 Mike D Sanford Lake Village Water Association, Inc. Response to Commission Staffs First Request for Information

10/13/23 Mike D Sanford Lake Village Water Association, Inc. Monthly Water Loss Surcharge Reporting

10/11/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LAKE VILLAGE WATER ASSOCIATION, INC.

10/04/23 Mike D Sanford Lake Village Water Association, Inc. Request to Use Water Loss Surcharge Funds

09/15/23 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting

08/15/23 Mike D Sanford Lake Village Water Association Water Loss Surcharge Monthly Reporting

07/14/23

06/15/23

05/12/23

04/14/23 Mike D Sanford Lake Village Water Association Monthly Unaccounted -For Water Loss Reduction Plan, Surcharge and Monitoring

03/15/23 Mike D Sanford Lake Village Water Association Monthly Water Loss Surcharge Reporting

02/15/23 Mike D Sanford Lake Village Water Association Monthly Water Loss Reporting Documents

01/30/23 Mike D Sanford Lake Village Water Association, Inc. Lake Village Water Association Infrastructure Improvement Plan and Engineering Report

01/12/23 Mike D Sanford Lake Village Water Association Monthly response December 2022 for Water Loss Surcharge monitoring

12/15/22 Mike D Sanford Lake Village Water Association Water Loss Surcharge Monitoring and Compliance

11/14/22 Mike D Sanford Lake Village Water Association, Inc. November 2022 Monthly Water Loss Reporting and Surcharge Monitoring

10/04/22 Order Entered: 1. This case is opened to monitor Lake Village Water's Water Loss Reduction Surcharge proceeds collection and expenses. 2. The record of Case No. 2022-00068 is incorporated by reference into Case No. 2022-00325. 3. Lake Village Water shall deposit surcharge collections in a separate interest-bearing account. 4. Within 120 days of the date of service of this Order, Lake Village Water shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Lake Village Water shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Lake Village Water shall file a monthly water loss report with



Monitoring Compliance Cases Before the Commission as of May 16, 2025

the Commission.<sup>3</sup>

**2023-00018**

RECEIVED: 02/14/23

FILED: 02/14/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 822

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

South Hopkins Water District

**HEARINGS:**

04/09/25 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/13/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY ACTIVITY REPORT APRIL 2025

05/12/25 Order Entered: 1. South Hopkins District is authorized to use water-loss surcharge funds in an amount up to \$7,435 to purchase the portable flow meter as described in its request. 2. South Hopkins District shall file proof of purchase, which includes the cost of the flow meter, with its monthly activity report that follows the purchase. 3. South Hopkins District's requests for approval to use water loss surcharge funds for 200 ultrasonic radio read meters, materials for leak repairs, and the thermal imaging drone are continued for further discovery.

05/09/25 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO SOUTH HOPKINS WATER DISTRICT

04/15/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MARCH 2025 MONTHLY ACTIVITY REPORT

04/11/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

03/24/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/11/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT FEB 2025 ACTIVITY REPORT

02/12/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT JAN 2025 MONTHLY ACTIVITY REPORT AND ANNUAL UPDATE

02/12/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT REQUEST TO PURCHASE FLOW METER WITH SURCHARGE FUNDS

02/12/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT REQUEST TO USE WATER LOSS SURCHARGE MONEY

01/14/25 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT DEC 2024 ACTIVITY REPORT

12/18/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT RESPONSE TO FOURTH REQUEST

12/12/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT NOV 2024 ACTIVITY REPORT FOR WATER LOSS SURCHARGE

12/04/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SOUTH HOPKINS WATER DISTRICT

11/11/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT OCT 2024 ACTIVITY REPORT

10/14/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY REPORT FOR SURCHARGE FUND

10/07/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT RESPONSE FOR THIRD REQUEST FOR INFO

10/07/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT RESPONSE TO THIRD REQUEST FOR INFO

09/26/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTH HOPKINS WATER DISTRICT

09/16/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY ACTIVITY REPORT

09/13/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY REPORTS FOR SURCHARGE FUND

08/16/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT REQUEST LETTER

08/12/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY ACTIVITY REPORT

07/11/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT JUNE 2024 MONTHLY ACTIVITY REPORT



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06/13/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MAY 2024 ACTIVITY REPORT FOR SURCHARGE

06/06/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT RESPONSE TO SECOND REQUEST FOR INFO

05/17/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTH HOPKINS WATER DISTRICT

05/13/24 Kayla Goodaker South Hopkins Water District April 2024 Monthly Activity Report and invoice as proof of purchase for leak detectors

04/11/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY ACTIVITY REPORT FOR MARCH 2024

03/27/24 Order Entered: 1. South Hopkins District is authorized to use water-loss surcharge funds to purchase two FCS Dxmic Pro Acoustic Leak Detectors. 2. South Hopkins District shall file proof of purchase, which includes the cost of the two acoustic leak detectors, with its monthly activity report that follows the purchase.

03/11/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT ACTIVITY REPORT FOR FEB 2024

02/15/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT REQUEST FOR USE OF FUNDS

02/12/24 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY ACTIVITY REPORT FOR THE MONTH OF JAN 2024

01/11/24 Kayla Goodaker South Hopkins Water District December 2023 Monthly activity report

12/12/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT COVER LETTER, SURCHARGE TEMPLATE, BANK STATEMENT, BANK STATEMENTS, WATER LOSS REPORT, TRANSACTION RATE SUMMARY, BILLING REGISTER FOR NOV 2023

11/09/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT OCTOBER 2023 MONTHLY ACTIVITY REPORT

10/16/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT RESPONSE FOR REQUEST ABOUT SURCHARGE

10/09/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT Monthly activity report Cover letter, Surcharge reporting template, Bank statement, Bank print off, Water loss report, Transaction Rate Summary, Billing Register

09/19/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTH HOPKINS WATER DISTRICT

09/12/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT COVER LETTER, APPENDIX, BANK STATEMENTS, WATER LOSS, TRANSACTION RATE SUMMARY, BILLING REGISTER

08/10/23 Kayla Goodaker South Hopkins Water District Billing Register for July for Water Loss Surcharge case.

08/10/23 Kayla Goodaker South Hopkins Water District Activity report for Water Loss Surcharge- cover letter, water loss, appendix, bank statement, transaction rate summary

07/10/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT MONTHLY ACTIVITY REPORT FOR JUNE 2023 FOR CASE 2023-00018 SURCHARGE

06/14/23 KAYLA GOODAKER SOUTH HOPKINS WATER DISTRICT REPORTS FOR WATER LOSS SURCHARGE

05/31/23 Kayla Goodaker South Hopkins Water District PSC Order 2023-00018 and Response for Water Loss Plan

05/11/23 Kayla Goodaker South Hopkins Water District Monthly activity reports for case # 2023-00018

02/14/23 Order Entered: 1. This case is opened to monitor South Hopkins District's Water Loss Reduction Surcharge proceeds and collections.  
2. The record of Case No. 2022-00122 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, South Hopkins District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. South Hopkins District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, South Hopkins District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the form attached to this Order as an Appendix, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all

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surcharge proceeds are expended, South Hopkins District shall file a monthly water loss report with the Commission.

**2023-00070**

RECEIVED: 03/09/23

FILED: 03/09/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 799

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Southern Madison Water District

**HEARINGS:**

08/22/23 Informal Conference - Held

**INDEX OF EVENTS:**

05/13/25 Tracy Todd Blevins Attorney, Southern Madison Water District May Report for term ending April 30 2025

04/30/25 Tracy Todd Blevins Southern Madison Water District SMWD Request to Use Funds

04/14/25 Tracy Todd Blevins Southern Madison Water District April filings for information good thru March 31 2025

03/12/25 Tracy Todd Blevins Attorney, Southern Madison Water District Feb 28 2025

02/11/25 Tracy Todd Blevins Attorney, Southern Madison Water District February 2025 Monthly Filing for info good to Jan 31 2025

01/15/25 Tracy Todd Blevins Attorney, Southern Madison Water District Jan Monthly reports for info thru Dec 31 2024

12/15/24 Tracy Todd Blevins Attorney, Southern Madison Water District Superintendent Affidavit of actions to recover fraud-loss and to prevent future attempts

12/15/24 Tracy Todd Blevins Attorney, Southern Madison Water District December 15th reporting for information good thru November 30 2024

11/13/24 Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Filing for Surcharge November Filing for October 2024

10/10/24 Tracy Todd Blevins Attorney, Southern Madison Water District October 2024 Monthly Reports for information thru September 30, 2024

10/10/24 Tracy Todd Blevins Attorney, Southern Madison Water District SMWD Response to Third Request for DATA

09/27/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT

09/15/24 Tracy Todd Blevins Southern Madison Water District September 15, 2025 Monthly Surcharge Report Filings with information through August 31, 2024

08/20/24 Tracy Todd Blevins Southern Madison Water District Re-loading Monthly reports for Aug 15th filing

08/15/24 Tracy Todd Blevins Attorney, Southern Madison Water District Reports through July 31 2024 filed August 2024

07/12/24 Tracy Todd Blevins Southern Madison Water District SMWD Response to PSC Second Request for Additional Data

07/12/24 Tracy Todd Blevins Southern Madison Water District Monthly Reports thru June 30th labeled July 2024 Monthly Reports

07/04/24 Tracy Todd Blevins Southern Madison Water District Verification

07/04/24 Tracy Todd Blevins Southern Madison Water District May 2024 Reports

07/04/24 Tracy Todd Blevins Southern Madison Water District June Monthly Reports

06/26/24 Order Entered: 1. Southern Madison District's motion for extension of time until July 15, 2024, is granted for its response to Staff's Second Request. 2. Southern Madison District's motion for extension of time until July 15, 2024, to file its monthly reports that were due on June 15, 2024, is denied. Southern Madison District shall file the monthly reports that were due on or before June 15, 2024, on or before June 30, 2024. 3. Southern Madison District's motion for extension to file its monthly reports for June 2024 that are due on July 15, 2024, already, is moot.

06/16/24 Tracy Todd Blevins Southern Madison Water District Notice of Non-receipt and Request for Extension of Time

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05/22/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT

05/21/24 Tracy Todd Blevins Southern Madison Water District Re-submit Water Loss

05/14/24 Tracy Todd Blevins Southern Madison Water District April 2024 Monthly Reporting

04/14/24 Tracy Todd Blevins Southern Madison Water District March 2023 Reports

03/06/24 Tracy Todd Blevins Southern Madison Water District Monthly filings for Rate Surcharge

02/15/24 Tracy Todd Blevins Southern Madison Water District February Monthly Reports for Rate Surcharge. Pending acceptance of Surcharge Plan

01/16/24 Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Surcharge Reporting

12/06/23 Tracy Todd Blevins Southern Madison Water District November 2023 Surcharge Reporting Documents

11/15/23 Tracy Todd Blevins Southern Madison Water District Monthly Surcharge Reporting

10/13/23 Tracy Todd Blevins Blevins Law Attorney, Southern Madison Water District Monthly Reports

09/26/23 Tracy Todd Blevins Southern Madison Water District Response to Staffs Commission

09/25/23 Blevins Law by Tracy Todd Blevins Southern Madison Water District Notice of Appearance and request to add to Case Notifications

09/07/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT

08/24/23 Jesse Abrams Southern Madison Water Surcharge collection report, Leak report, Leak detection Plan

08/24/23 Jesse Abrams Southern Madison Water Leak report

08/24/23 Jesse Abrams Southern Madison Water Surcharge report

08/22/23 Letter Filing IC Memo into the Record

08/07/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/09/23 Order Entered: 1. This case is opened to monitor Southern Madison District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00129 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Southern Madison District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Southern Madison District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Southern Madison District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the form attached to this Order as an Appendix, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Southern Madison District shall file a monthly water loss report with the Commission.

**2023-00083**

RECEIVED: 04/14/23

FILED: 04/14/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 763

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Whitley County Water District #1

**INDEX OF EVENTS:**

05/14/25 Sandra Smith Whitley County Water District #1 Monthly Activity Report for April 2025

04/22/25 Kenneth Dale Taylor Whitley County Water District #1 Annual Surcharge Status Report

04/15/25 Sandra Smith Whitley County Water District #1 Monthly Activity Report

03/14/25 Sandra Smith Whitley County Water District #1 Whitley County Water District Monthly Activity Report

02/14/25 Sandra Smith Whitley County Water District #1 Read 1st Letter and Monthly Activity Report

01/14/25 Sandra Smith Whitley County Water District #1 Monthly Activity Report for Whitley County Water District #1

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12/13/24 Sandra Smith Whitley County Water District #1 Read 1st Letter and Monthly Activity Report for Whitley County Water District #1

11/15/24 Sandra Smith Whitley County Water District #1 Whitley County Water District Monthly Activity Report

10/15/24 Sandra Smith Whitley County Water District #1 Monthly Activity Report for Whitley Co Water District

09/13/24 Sandra Smith Whitley County Water District #1 Monthly Activity Report for Whitley County Water District

08/15/24 Sandra Smith Whitley County Water District #1 WCWD Monthly Activity Report for July 2024

07/15/24 Sandra Smith Whitley County Water District #1 WCWD Monthly Activity Report

06/13/24

05/15/24

04/19/24 Order Entered: 1. The QIIP filed by Whitley District #1 is approved as it satisfies the final Order in Case No. 2022-00321, and the opening Order to this proceeding, requiring the filing of a QIIP. 2. All reporting requirements set forth in the April 14, 2023 Order in this proceeding remain in effect. 3. Whitley District #1 shall not use any surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization. 4. Whitley District #1 shall file, with its monthly surcharge report due on the 15th of each month, a list of each payment made from the surcharge account, its payee, and a description of the purpose of each payment or purchase made using surcharge funds, including invoices supporting each payment.

04/15/24 Sandra Smith Whitley County Water District #1 WCWD Response to Item No. 12

04/15/24 Sandra Smith Whitley County Water District #1 Monthly Activity Report

03/15/24

02/15/24

01/19/24 Kenneth Dale Taylor Whitley County Water District #1 Response the Commission Staffs Second Request for information to Whitley County Water District #1.

01/12/24 Sandra Smith Whitley County Water District #1 Whitley County Water District Activity Report

12/21/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WHITLEY COUNTY WATER DISTRICT #1

12/14/23 Sandra Smith Whitley County Water District #1 Monthly Activity Report

11/15/23 Sandra Smith Whitley County Water District #1 Monthly Activity Report

11/13/23 Kenneth Dale Taylor Whitley County Water District #1 Response to Commission Staffs First Request for Information

10/27/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WHITLEY COUNTY WATER DISTRICT #1

10/13/23 Sandra Smith Whitley County Water District #1 WCWD Monthly Activity Report

09/15/23 Sandra Smith Whitley County Water District #1 WCWD Monthly Activity Report

08/11/23

08/09/23 Kenneth Dale Taylor Whitley County Water District #1 Infrastructure Improvement Plan pursuant to Item #3 in the final order dated April 14, 2023.

07/14/23 Sandra Smith Whitley County Water District #1 Monthly Activity Report

06/15/23

05/15/23 Sandra Smith Whitley County Water District WCWD Monthly Activity Report

04/14/23 Sandra Smith Whitley County Water District WCWD Water Loss Report and Monthly Activity Report

04/14/23 Order Entered: 1. This case is opened to monitor Whitley District #1's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00321 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of the Commission's final Order in Case No. 2022-00321, Whitley District #1 shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Whitley District #1 shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of the Commission's final Order in Case No. 2022-00321, or until all surcharge proceeds are expended, Whitley District #1 shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the form attached to this Order as an Appendix, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment.

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**2023-00119**

RECEIVED: 05/05/23

FILED: 05/05/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 742

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Union County Water District

**INDEX OF EVENTS:**

05/14/25 Gary Sheffer Union County Water District April 2025 Monthly Water Loss Reduction Surcharge Reporting

04/16/25 Gary Sheffer Union County Water District March 2025 Monthly Water Loss Reduction Surcharge Reporting

03/13/25 Gary Sheffer Union County Water District February 2025 Monthly Water Loss Reduction Surcharge Reporting

02/13/25 Gary Sheffer Union County Water District January 2025 Monthly Water Loss Reduction Surcharge Reporting

01/15/25 Gary Sheffer Union County Water District December 2024 Monthly Water Loss Reduction Surcharge Reporting

12/11/24 Gary Sheffer Union County Water District November 2024 Monthly Water Loss Reduction Surcharge Reporting

11/14/24 Gary Sheffer Union County Water District October 2024 Monthly Water Loss Reduction Surcharge Reporting

10/14/24 Gary Sheffer Union County Water District September 2024 Monthly Water Loss Reduction Surcharge Reporting

09/11/24 Gary Sheffer Union County Water District August 2024 Monthly Water Loss Reduction Surcharge Reporting

08/14/24 Gary Sheffer Union County Water District July 2024 Monthly Water Loss Reduction Surcharge Reporting

08/12/24 Order Entered: Union District's request to expend water loss surcharge funds in the amount of \$7,298.28 for the Trimble R580 Sub-foot GPS Receiver and Accessories is approved.

07/24/24 Gary Sheffer Union County Water District Request to Expend Surcharge Proceeds

07/12/24 Gary Sheffer Union County Water District June 2024 Monthly Water Loss Reduction Surcharge Reporting

06/13/24 Gary Sheffer Union County Water District May 2024 Monthly Water Loss Reduction Surcharge Reporting

06/05/24 Order Entered: 1. Union District's QIIP filed on November 14, 2023, is approved. 2. Union District shall follow the plans and projects as set forth its QIIP, provide the Commission with updates in its annual reports as to the status of the plans and projects provided in the QIIP, and file any updates as necessary in the future to inform the Commission of any changes or additions to the plans and projects provided in the QIIP. 3. All reporting requirements set forth in the opening Order to this proceeding remain in effect. 4. Union District shall not use any surcharge proceeds without prior Commission authorization.

05/14/24 Gary Sheffer Union County Water District April 2024 Monthly Water Loss Reduction Surcharge Reporting

04/12/24 Gary Sheffer Union County Water District March 2024 Monthly Water Loss Reduction Surcharge Reporting

03/13/24 Gary Sheffer Union County Water District February 2024 Monthly Water Loss Reduction Surcharge Reporting

02/13/24 Gary Sheffer Union County Water District January 2024 Monthly Water Loss Reduction Surcharge Reporting

01/12/24 Gary Sheffer Union County Water District First Request for Information - Response

01/11/24 Gary Sheffer Union County Water District December 2023 Monthly Water Loss Reduction Surcharge Reporting

12/13/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO UNION COUNTY WATER DISTRICT



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12/12/23 Gary Sheffer Union County Water District November 2023 Monthly Water Loss Reduction Surcharge Reporting

11/14/23 Gary Sheffer Union County Water District Qualified Infrastructure Improvement Plan

11/14/23 Gary Sheffer Union County Water District October 2023 Monthly Water Loss Reduction Surcharge Reporting

10/05/23 Gary Sheffer Union County Water District September 2023 Monthly Water Loss Reduction Surcharge Reporting

09/13/23 Gary Sheffer Union County Water District Request for Extension of Response to Qualified Infrastructure Improvement Plan

09/11/23 Gary Sheffer Union County Water District August 2023 Monthly Water Loss Reduction Surcharge Reporting

08/08/23 Gary Sheffer Union County Water District July 2023 Reporting

07/13/23 Gary Sheffer Union County Water District June 2023 Monthly Water Loss Reduction Surcharge Reporting

05/05/23 Order Entered: 1. This case is opened to monitor Union District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00160 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Union District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Union District shall deposit surcharge collections in a separate interest-bearing account.

**2023-00194**

RECEIVED: 09/01/23

FILED: 09/01/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 623

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

McKinney Water District

**HEARINGS:**

04/09/25 Informal Conference - Scheduled

09/10/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 Kendra Hocker McKinney Water District Monthly Surcharge Reports and Water Loss

04/15/25 Kendra Hocker McKinney Water District March Surcharge Report and Water Loss

04/11/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

03/24/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/14/25 Kendra Hocker McKinney Water District Monthly surcharge report and water loss report

03/12/25 Kendra Hocker McKinney Water District Motion to use Surcharge Funds

03/05/25 Kendra Hocker McKinney Water District CONSOLIDATED INVOICE

02/12/25 Kendra Hocker McKinney Water District JAN 2025 SURCHARGE REPORT  
JAN 2025 BANK STATEMENT  
JAN 2025 WATER LOSS REPORT

01/23/25 Kendra Hocker McKinney Water District 2024 Invoices

01/14/25 DONNA YOCUM McKinney Water District Reports Dec 24

12/09/24 DONNA YOCUM McKinney Water District November 2024 reports

11/08/24 DONNA YOCUM McKinney Water District Invoice

11/07/24 DONNA YOCUM McKinney Water District Water Loss October 24

11/07/24 DONNA YOCUM McKinney Water District Bank statement Oct 24

11/07/24 DONNA YOCUM McKinney Water District surcharge report Oct 24

10/03/24 DONNA YOCUM McKinney Water District Water Loss September 2024

10/01/24 DONNA YOCUM McKinney Water District Bank statement and Surcharge report for September 2024

09/12/24 DONNA YOCUM McKinney Water District Water Loss August 2024

09/12/24 DONNA YOCUM McKinney Water District Water Loss Report July 2024

09/12/24 DONNA YOCUM McKinney Water District Bank statement Aug 30, 2024

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09/12/24 DONNA YOCUM McKinney Water District Surcharge Monthly Report  
 09/12/24 Letter filing IC Memo and Attendance Sheet into the record.  
 08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 08/01/24 DONNA YOCUM McKinney Water District Bank statement May 24 - July 24  
 08/01/24 DONNA YOCUM McKinney Water District Surcharge Reports and Bank Statement  
 08/01/24 DONNA YOCUM McKinney Water District Water Loss May June  
 07/18/24 DONNA YOCUM McKinney Water District 3rd Response to Request 2  
 07/18/24 DONNA YOCUM McKinney Water District Second Response to second request for information  
 06/26/24 DONNA YOCUM McKinney Water District Response to second request for information  
 05/22/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT  
 02/14/24 DONNA YOCUM McKinney Water District Response  
 01/25/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT  
 12/26/23 DONNA YOCUM McKinney Water District surcharge - water loss investigation and respons  
 09/01/23 Order Entered: 1. This case is opened to monitor McKinney District's Water Loss Reduction Surcharge proceeds and collections.  
 2. The record of Case No. 2022-00400 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, McKinney District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. McKinney District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, McKinney District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections, using the Surcharge Reporting form5; a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.

**2023-00202**

RECEIVED: 10/09/23

FILED: 10/09/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 585

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Black Mountain Utility District

Black Mountain Utility District

**INDEX OF EVENTS:**

05/15/25 L. Allyson Honaker Black Mountain Utility District Monthly Water Loss Reports  
 04/15/25 Douglas Adkins Black Mountain Utility District Monthly Report  
 04/10/25 Order Entered: 1. The expenditure of \$14,428.16 for leak detection performed by Black Mountain District employee at various points in Black Mountain District's system from May 1, 2024, to August 30, 2024, is denied. 2. The expenditure of \$75,736.25 for repairs to the six locations following the January 25, 2025 state of emergency in Harlan County, Kentucky, from the water loss surcharge funds is approved.  
 03/14/25 GRANT R COOPER Black Mountain Utility District MONTHLY SURCHARGE FOR BLACK MOUNTAIN UTILITY DISTRICT  
 03/11/25 Meredith Cave Black Mountain Utility District Motion to Use Surcharge Proceeds  
 02/14/25 SHIRLEY LEITCH BLACK MOUNTAIN UTILITY DISTRICT WATER LOSS REPORT WATER LOSS SURCHARGE DEPOSIT REPORTS  
 01/15/25 GRANT R COOPER BLACK MOUNTAIN UTILITY DISTRICT MONTHLY METER REPORT  
 01/02/25 Heather Temple Black Mountain Utility District Responses to Staffs Fourth Request  
 12/16/24 Order Entered: 1. The expenditure of \$15,235.71 for repairs at Church Street, Dockie Lane, Ligget Street, Brooks Street, Fredrick Street, and Terrys Fork Road, from the water loss surcharge funds is approved. 2. The expenditure of \$14,428.16 for leak detection performed by a Black Mountain District

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employee at various points in Black Mountain's system from May 1, 2024, to August 30, 2024, is continued for further discovery. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.

12/14/24 GRANT R COOPER Black Mountain Utility District Water loss surcharge report  
12/10/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO BLACK MOUNTAIN UTILITY DISTRICT

11/15/24 GRANT R COOPER BLACK MOUNTAIN UTILITY DISTRICT Monthly water loss report  
11/15/24 GRANT R COOPER BLACK MOUNTAIN UTILITY DISTRICT Monthly WL Surcharge report  
10/25/24 Heather Temple Black Mountain Utility District Responses to Staffs Third Request for Information  
10/15/24 GRANT R COOPER BLACK MOUNTAIN UTILITY DISTRICT WATER LOSS SURCHARE REPORT  
10/07/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BLACK MOUNTAIN WATER DISTRICT

09/30/24 Heather Temple Black Mountain Utility District Motion to Use Surcharge Funds

09/12/24 GRANT R COOPER Black Mountain Utility District WATER LOSS SURCHARGE REPORT  
08/15/24 GRANT R COOPER Black Mountain Utility District Water Loss Surcharge report and water loss  
08/15/24 Order Entered: Black Mountain District's request to purchase the AQUA TEST 10-SDR Water Leak Detector in the amount of \$5,200 from the water loss surcharge funds is approved.

07/24/24 Heather Temple Black Mountain Utility District Black Mountain Quote for Leak Detection Device  
07/24/24 Heather Temple Black Mountain Utility District Motion to Use Surcharge Proceeds  
07/15/24 GRANT R COOPER Black Mountain Utility District QUARTERLY METER REPORT SECOND QUARTER

07/15/24 GRANT R COOPER Black Mountain Utility District Water loss surcharge report plus water loss and documentation

06/14/24 GRANT R COOPER Black Mountain Utility District WL SURCHARGE REPORTING 06\_14\_24  
06/14/24 Order Entered: 1. Black Mountain District's May 21, 2024 motion for an extension to provide its response to Staff's Second Request, Item 4d, is granted. 2. The expenditure of \$11,403.13 for repairs at Dayhoit Creek, Camp Creek, and Brooks Street, from the water loss surcharge funds is approved. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.

06/05/24 Heather Temple Black Mountain Utility District Supplemental Response to Staffs Second Request for Information, Item 4d  
05/30/24 Order Entered: 1. The purchase of the AQUASCOPE Water Leak Detector in the amount of \$2,800 from the water loss surcharge funds is approved. 2. The expenditure of \$11,403.13 for repairs at Dayhoit Creek, Camp Creek, and Brooks Street, from the water loss surcharge funds is continued for further discovery. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.

05/21/24 Heather Temple Black Mountain Utility District Responses to DR2  
05/14/24 GRANT R COOPER Black Mountain Utility District MONTHLY WL SURCHARGE REPORT  
05/08/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BLACK MOUNTAIN UTILITY DISTRICT

04/30/24 GRANT R COOPER Black Mountain Utility District 2023 ANNUAL REPORT ON WL SURCHARGE  
04/22/24 Heather Temple Black Mountain Utility District Motion to Use Surcharge Proceeds  
04/15/24 GRANT R COOPER Black Mountain Utility District SURCHARE REPORT WATER LOSS AND QUARTERLY METER REPORT

03/15/24 GRANT R COOPER Black Mountain Utility District WL SURCHARGE PAPERWORK 03/15/2024  
02/15/24 GRANT R COOPER Black Mountain Utility District JANUARY WL SURCHARGE PAPER WORK AND WATER LOSS

02/01/24 L. Allyson Honaker Black Mountain Utility District Water Loss Reduction Plan, Infrastructure Improvement Plan, Water Loss Surcharge Spending Plan  
01/24/24 IT IS THEREFORE ORDERED that Black Mountain District's motion for an extension of time is granted.

01/17/24 L. Allyson Honaker Black Mountain Utility District Responses to Staffs First DR  
01/17/24 L. Allyson Honaker Black Mountain Utility District Motion for Extension of Time  
01/17/24 L. Allyson Honaker Black Mountain Utility District Entry of Appearance  
01/17/24 GRANT R COOPER Black Mountain Utility District WATER LOSS AND SURCHARGE REPORTS  
01/10/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BLACK MOUNTAIN WATER DISTRICT

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

12/20/23 GRANT R COOPER Black Mountain Utility District REFILE FILED IN WRONG CASE NUMBER  
 12/20/23 GRANT R COOPER Black Mountain Utility District FILED IN WRONG CASE NUMBER REFILEING  
 11/15/23 GRANT R COOPER Black Mountain Utility District Water Loss Surcharge Report and Documentation  
 10/09/23 Order Entered: 1. This case is opened to monitor Black Mountain District's Water Loss Reduction Surcharge proceeds and collections.  
 2. The record of Case No. 2022-00275 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Black Mountain District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Black Mountain District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Black Mountain District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using format in the Surcharge Reporting form located on the Commission's website, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Black Mountain District shall file a monthly water loss report with the Commission.

**2023-00212**

RECEIVED: 08/03/23

FILED: 08/03/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 652

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Allen County Water District

**HEARINGS:**

02/11/25 Informal Conference - Scheduled

08/29/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 Keri Hill Allen County Water District Monthly documents requested by PSC.  
 04/15/25 Keri Hill Allen County Water District Documents to support the water loss surcharge account for the Allen County Water District  
 04/03/25 Order Entered: The requested expenditures of \$58,721.92 for the purchase and installation of pressure zone meters and \$21,100 for the purchase and installation of water meters installed by Allen District in 2019, are denied.  
 03/14/25 Keri Hill Allen County Water District Monthly information regarding water loss surcharge  
 02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
 02/14/25 Keri Hill Allen County Water District Monthly documents to support our Water loss surcharge account  
 02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 01/15/25 Keri Hill Allen County Water District Monthly water loss reports requested by PSC  
 12/18/24 Shawn R. Alcott Allen County Water District Response of Allen County Water District to Commission Staffs Second Request for Information  
 12/16/24 Order Entered: 1. The expenditure of \$133,863 for the 31-E emergency repairs from the water loss surcharge funds is approved. 2. The requested expenditures of \$58,721.92 for the purchase and installation of pressure zone meters and \$21,100 for the purchase and installation of water meters installed by Allen District in 2019, is continued for further discovery. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.  
 12/13/24 Keri Hill Allen County Water District Monthly Documents requested by PSC  
 12/04/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT  
 11/15/24 Keri Hill Allen County Water District October Water loss information  
 10/15/24 Keri Hill Allen County Water District Filing documents that support the water loss collected for the month for September 2024



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

10/01/24 Shawn R. Alcott Allen County Water District Response to Commission Staffs First Request for Information

10/01/24 Shawn R. Alcott Allen County Water District Verified motion for Authority to Expend Water Surcharge Proceeds

09/09/24 Keri Hill Allen County Water District Filing Water Loss information for the month of August 2024

09/04/24 Notice of Filing IC Memo and Attendance Sheet into the Record

08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/14/24 Keri Hill Allen County Water District Filing the documents requested for the water loss order for the Allen County Water District

08/14/24 Keri Hill Allen County Water District Revised June Surcharge Report

07/15/24 Keri Hill Allen County Water District Water loss bank statement, graph and Surcharge spreadsheet for June

06/14/24 Keri Hill Allen County Water District Water loss for May 2024

05/17/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

05/15/24 Keri Hill Allen County Water District Bank Statement for April  
Water Loss for April  
Surcharge Report for April

04/16/24 Keri Hill Allen County Water District March 2024 Water loss reports

  

04/16/24 Keri Hill Allen County Water District Filing of yearly Waterloss for Allen County Water District for 2023

03/15/24 Keri Hill Allen County Water District Filing the following for Feb, 2024: Water loss Bank Statement, Water loss percentage for the month and the Surcharge reporting form.

02/15/24 Keri Hill Allen County Water District Monthly Water loss bank statement, water loss graph and PSC Surcharge reporting form for January 2024

01/17/24 Keri Hill Allen County Water District Following is the Water loss for December. Sorry for the delay due to weather.

12/14/23 Keri Hill Allen County Water District Water Loss Bank Statement for November, Water Loss Graph and Water Loss Surcharge Reporting Form

11/15/23 Keri Hill Allen County Water District Water Loss report and PSC Water Loss Surcharge Report

11/15/23 Keri Hill Allen County Water District October Bank Statement, Water Loss report and PSC Water Loss Surcharge Report

10/11/23 Keri Hill Allen County Water District September Filings for Water Loss Surge charge; case 2023-00212

09/14/23 Keri Hill Allen County Water District Filing August Bank Statement and Financial Information and Better/Worse Performance Form along with water loss for August.

08/17/23 Shawn R. Alcott Allen County Water District Qualified Infrastructure Improvement Plan

08/15/23 Keri Hill Allen County Water District Water Loss Surcharge Grand total after 2 1/2 years along with bank statements and water loss percentages for the last 2 1/2 years.

08/03/23 Order Entered: 1. This case is opened to monitor Allen District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2020-00296 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Allen District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Allen District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form that can be found at <https://psc.ky.gov/Home/UtilForms> under the Water tab, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file a monthly water loss report with the Commission. 7. Allen District shall not use any surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization.

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Monitoring Compliance Cases Before the Commission as of May 16, 2025

**2023-00228**

RECEIVED: 10/05/23

FILED: 10/05/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 589

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Cumberland County Water District

**INDEX OF EVENTS:**

05/16/25 Michael Ballard Cumberland County Water District Cumberland County Fiscal Court minutes for April 14, 2025 at 4:00 p.m. Jay Cary nominated for full (4 year) term to the Cumberland County Water District Board.

05/06/25 Michael Ballard Cumberland County Water District Water Loss Report April 2025

04/09/25 Order Entered: The revised QIIP filed by Cumberland District on December 30, 2024, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2022-00291 and the opening Order of this proceeding.

04/07/25 Michael Ballard Cumberland County Water District Water Loss Report March 2025 Correct Form

04/07/25 Michael Ballard Cumberland County Water District Water Loss Report March 2025 CORRECTED

04/03/25 Michael Ballard Cumberland County Water District Annual Report

04/03/25 Michael Ballard Cumberland County Water District PSC Report March 2025

03/17/25 Michael Ballard Cumberland County Water District Gross Operating Revenue Request filing Annual Report till after 3-31-25

03/06/25 Michael Ballard Cumberland County Water District Report

03/06/25 Michael Ballard Cumberland County Water District Water Loss Report Feb. 2025

02/07/25 Michael Ballard Cumberland County Water District Report

01/08/25

12/30/24 James Lee Mudd Jr. Cumberland County Water District Revised Infrastructure Improvement Plan

12/05/24 Cumberland County Water Michael Ballard Report

11/12/24 Michael Ballard Cumberland County Water District Monthly Report

10/15/24 Michael Ballard Cumberland County Water District psc 9-24

09/20/24 James Lee Mudd Jr. Cumberland County Water District Revised Infrastructure Improvement Plan filed per Commission Order

09/17/24 James Lee Mudd Jr. Cumberland County Water District CCWD Monthly Surcharge Activity Report, Monthly Water Loss Report and Monthly Bank Statement

08/13/24 Matthew Dyer Cumberland County Water District CCWD Monthly Surcharge Activity Report, Monthly Water Loss Report and Monthly Bank Statement

07/17/24

07/10/24 James Lee Mudd Jr. Cumberland County Water District Revised Infrastructure Improvement Plan filed per Commission Order

07/03/24 Matthew Dyer Cumberland County Water District Bank statement/deposit response

06/17/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO CUMBERLAND COUNTY WATER DISTRICT

06/13/24 Matthew Dyer Cumberland County Water District CCWD Monthly Surcharge Activity Report, Monthly Water Loss Report and Monthly Bank Statement

05/15/24

04/11/24

03/18/24

02/13/24 Matthew Dyer Cumberland County Water District CCWD Monthly Surcharge Activity Report, Monthly Water Loss Report and Monthly Bank Statement

01/30/24 James Lee Mudd Jr. Cumberland County Water District Infrastructure Improvement Plan filed per Commission Order

01/15/24 Matthew Dyer Cumberland County Water District CCWD Monthly Surcharge Activity Report, Monthly Water Loss Report and Monthly Bank Statement

01/02/24 Matthew Dyer Cumberland County Water District Response to case number 2023-00228

12/20/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CUMBERLAND COUNTY WATER DISTRICT

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

- 12/14/23 Matthew Dyer Cumberland County Water District CCWD Monthly Surcharge Activity Report and Monthly Water Loss Report
- 11/15/23 James Lee Mudd Jr. Cumberland County Water District CCWD Monthly Surcharge Activity Report and Monthly Water Loss Report
- 11/15/23 James Lee Mudd Jr. Cumberland County Water District Corrected Version of CCWD Monthly Water Loss Report No. 1
- 10/13/23 James Lee Mudd Jr. Cumberland County Water District CCWD Monthly Surcharge Activity Report and Monthly Water Loss Report
- 10/05/23 Order Entered: 1. This case is opened to monitor Cumberland District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00291 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Cumberland District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Cumberland District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Cumberland District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form located on the Commission's website, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Cumberland District shall file a monthly water loss report with the Commission.

**2023-00333**

RECEIVED: 12/13/23

FILED: 12/13/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 520

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Henderson County Water District

**INDEX OF EVENTS:**

- 05/15/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO HENDERSON COUNTY WATER DISTRICT
- 05/14/25 Mark Christopher Julian Henderson County Water District April 2025 Surcharge Reporting Form; April 2025 Water Loss Report; April 2025 surcharge bank statement account detail and reconciliation detail
- 05/08/25 Meredith Cave Henderson County Water District Motion to use surcharge funds
- 04/25/25
- 04/15/25 Mark Christopher Julian Henderson County Water District March 2025 PSC Water Loss Report; Monthly PSC Water Loss Surcharge Reporting Form for March 2025; Monthly Water Loss Surcharge Report for March 2025 Water Loss Surcharge Account Reconciliation Detail
- 03/16/25 Mark Christopher Julian Henderson County Water District February 2025 Monthly Filing of Water loss report; the PSC water loss surcharge reporting form; Water loss surcharge bank statement and account reconciliation detail.
- 02/14/25 Mark Christopher Julian Henderson County Water District January 2025 PSC Monthly Water Loss Report; Jan 2025 PSC Monthly Surcharge Reporting Form, January 2025 Water Loss Surcharge Bank Statement and Reconciliation Detail
- 02/06/25 Order Entered: The QIIP filed by Henderson District on April 11, 2024, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2023-00101, and the opening Order of this proceeding.
- 01/14/25 Mark Christopher Julian Henderson County Water District Monthly Water Loss Report; Annual Water Loss Report; Monthly PSC Water Loss Surcharge Reporting Form; Monthly Water Loss Surcharge Reconciliation and Bank Statement for Dec. 2024
- 01/10/25 Order Entered: 1. Henderson District is authorized to use \$14,288.04 of the unaccounted-for water loss surcharge funds for the purchase of gate valves and the associated installation costs. 2. Henderson District is authorized to use \$54,347.63 of the unaccounted-for water loss surcharge funds for replacing

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

the leaky pipe located near the Highway 60 West Pump station as outlined in its motion. 3. Henderson District shall file all required documentation of the expenses in compliance with ordering paragraph 5 of the December 13, 2023 Order.

01/08/25	L. Allyson Honaker Henderson County Water District Motion to Use Surcharge Funds
01/08/25	L. Allyson Honaker Henderson County Water District Notice of Withdrawal of Counsel
12/13/24	L. Allyson Honaker Henderson County Water District Notice of Filing Invoices
12/13/24	Mark Christopher Julian Henderson County Water District Monthly Filing for Water Loss Surcharge Reporting November 2024 - includes surcharge reporting form, Surcharge bank statement and reconciliation detail, PSC Water Loss Report
11/18/24	Mark Christopher Julian Henderson County Water District Monthly Reporting for Water Loss Surcharge Form; Water Loss Report; Bank Statement showing surcharge funds for Oct 2024
11/15/24	
11/05/24	Brittany Hayes Koenig Henderson County Water District Motion for Authorization to use Surcharge Funds
10/14/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Surcharge Reporting: September Water Loss Report Sept. 2024 Surcharge Reporting Form Sept. 2024 Account Statement and Reconciliation Detail
09/09/24	Mark Christopher Julian Henderson County Water District August 2024 -PSC water loss report, Surcharge Reporting Form, Bank Statement for Surcharge Collection Acct. proof of approved expenditure from surcharge collection account
08/13/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report July 2024; Monthly Water Loss Surcharge Reporting Form July 2024; Monthly Water Loss Surcharge Bank Statement July 2024
07/22/24	Order Entered: 1. The payment to Reveal Underground Services in the amount of \$7,000, for Invoice 1643, for services provided to Henderson District in May 2024, from the water loss surcharge funds is approved. 2. The expenditure of \$6,135 for the purchase of a hydrant buddy valve exerciser, from the water loss surcharge funds is approved. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.
07/15/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report - June 2024 Monthly Water Loss Surcharge Reporting Form - June 2024 Monthly Water Loss Surcharge Account Statement and Documentation
06/20/24	Mark Christopher Julian Henderson County Water District I am asking for authorization to utilize funds from our Water Loss Reduction Surcharge Account to pay for leak detection a portable valve exerciser. Total requested: \$13,135.00
06/12/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report; Monthly Water Loss Reduction Surcharge Form; Monthly Water Loss Surcharge Bank Statement Documentation MAY 2024
05/09/24	Mark Christopher Julian Henderson County Water District -Monthly Water Loss Report for April 2024; - Monthly Water Loss Surcharge Reporting form for April 2024; - Monthly Water Loss Surcharge Account Statement
04/11/24	Mark Christopher Julian Henderson County Water District A qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan
04/09/24	Mark Christopher Julian Henderson County Water District March 2024 Water Loss Report
04/04/24	Mark Christopher Julian Henderson County Water District March 2024 Water Loss Surcharge Reporting Form and Bank Statement
03/15/24	Mark Christopher Julian Henderson County Water District Water Loss Surcharge Reporting Form - INITIAL BILLING COLLECTION
03/15/24	Mark Christopher Julian Henderson County Water District February 2024 Water Loss Report in PDF format
02/13/24	Mark Christopher Julian Henderson County Water District Henderson County Water District - Monthly Water Loss Report for January 2024

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

12/13/23

Order Entered: 1. This case is opened to monitor Henderson District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2023-00101 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Henderson District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Henderson District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Henderson District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Henderson District shall file a monthly water loss report with the Commission.

**2023-00351**

RECEIVED: 10/31/23

FILED: 10/31/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 563

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Mountain Water District

**INDEX OF EVENTS:**

04/30/25 Tammy Olson Mountain Water District Correction to March 2025 filing of Monthly Surcharge Report  
 04/29/25 Tammy Olson Mountain Water District ANNUAL SURCHARGE REPORT - 2024  
 04/28/25 Tammy Olson Mountain Water District Surcharge Reports for March, 2025  
 04/11/25 Gerald E. Wuetcher Mountain Water District Response to Commission Staffs Second Request for Information  
 03/25/25 Tammy Olson Mountain Water District Surcharge Report - February, 2025  
 03/18/25 Order Entered: 1. Mountain District's request for an extension to respond to Staff's Second Request until April 11, 2025, is granted. 2. Mountain District shall file its response on or before April 11, 2025.  
 03/05/25 Gerald E. Wuetcher Mountain Water District Motion for Extension of Time  
 02/27/25 Tammy Olson Mountain Water District WATER LOSS REPORT 01-2025  
 02/26/25 Tammy Olson Mountain Water District Surcharge Reporting Requirements - Jan, 2025  
 02/21/25 Order Entered: 1. The proposed QIIP, as amended, filed by Mountain District satisfies the requirements set out in the Final Order of Case No. 2022-00366, and the opening Order of this proceeding. 2. Mountain District is authorized to use water loss surcharge funds to pay the wages and benefits of the two new employees for the daytime leak detection crew for a total cost amount not to exceed \$45,240 per employee per year. 3. Mountain District shall file an application for a general rate adjustment based on its most recent annual report on file prior to the exhaustion of water loss surcharge funds. Mountain District shall consider the statements made in the amended QIIP in the filing. 4. Mountain District is authorized to use water loss surcharge funds for the purchase of two half ton pickup trucks as described in its motion filed on December 2, 2024, at a total cost not to exceed \$80,000. 5. Mountain District is authorized to use water loss surcharge funds for the purchase of a one ton truck, trailer, and compact excavator as described in its motion filed on December 2, 2024, at a total cost not to exceed \$114,000.  
 01/27/25 Tammy Olson Mountain Water District Surcharge Report for December, 2024  
 01/02/25 Gerald E. Wuetcher Mountain Water District Notice of Withdrawal of Counsel  
 12/20/24 Tammy Olson Mountain Water District Surcharge Report for November, 2024  
 12/02/24 Emily S. Childress Mountain Water District Motion to Amend Qualified Infrastructure Improvement Plan  
 11/26/24 Tammy Olson Mountain Water District Surcharge Report for October, 2024  
 10/28/24 Tammy Olson Mountain Water District Monthly Surcharge Report for 09-2024  
 10/04/24 Emily S. Childress Mountain Water District Supplemental Response to Question No. 1 of Commission Staff First Request for Information  
 10/02/24 Emily S. Childress Mountain Water District Entry of Appearance



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

09/25/24 Tammy Olson Mountain Water District Surcharge Report for August, 2024  
 09/20/24 Tammy Olson Mountain Water District Response to PSC Staffs 1st Request for Information  
 09/18/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MOUNTAIN WATER DISTRICT  
 08/29/24 Tammy Olson Mountain Water District Monthly Surcharge Report for July, 2024  
 07/25/24 Tammy Olson Mountain Water District Required monthly update regarding Surcharge Case No. 2023-00351 for MWD.  
 06/27/24 Tammy Olson Mountain Water District Submittal Cover Letter/Transaction Report 05-24  
 06/27/24 Tammy Olson Mountain Water District Monthly Surcharge Report/Water Loss Report for May, 2024  
 05/28/24 Tammy Olson Mountain Water District Cover Letter dated 5-28-24 for April, 2024 Report  
 05/28/24 Tammy Olson Mountain Water District Surcharge Report and Water Loss Report for April, 2024  
 04/30/24 Tammy Olson Mountain Water District Surcharge Report for March, 2024  
 04/05/24 Order Entered: 1. The October 31, 2023 Order in this case is hereby amended, nunc pro tunc, to reflect the authorized water loss surcharge as provided in the November 29, 2023 Order in Case No. 2022-00366. Mountain District is authorized to assess a surcharge of \$1.72 per customer over 48 months, or until \$1,365,608 has been assessed, whichever occurs first. 2. Mountain District's motion is granted. 3. Mountain District's request to modify the day on which the District must submit its monthly surcharge and water loss reports to the last day of each month is granted. 4. The October 31, 2023 Order, as amended herein to reflect the amendment by Order issued on November 29, 2023, in Case No. 2022-00366, is clarified to the extent that Mountain District is authorized to assess a Water Loss Reduction Surcharge for a 48-month period, beginning January 2024 and ending December 2028, or until \$1,365,608 has been assessed, whichever occurs first. 5. The October 31, 2023 Order, as amended herein to reflect the amendment by Order issued on November 29, 2023, in Case No. 2022-00366, is clarified to the extent that Mountain District shall file its first annual report of surcharge activity and water loss improvement progress no later than April 30, 2025. 6. All provisions of the October 31, 2023 Order, as amended herein to reflect the amendment by Order issued on November 29, 2023, in Case No. 2022-00366, that are not in conflict with the terms of this Order, shall remain in effect.  
 03/25/24 Tammy Olson Mountain Water District WATER LOSS REPORT - February, 2024  
 03/19/24 Tammy Olson, General Manager Mountain Water District Surcharge Report - February 2024  
 03/11/24 Gerald E. Wuetcher Mountain Water District Motion to Modify and Clarify  
 02/28/24 Gerald E. Wuetcher Mountain Water District Notice of Compliance with Order of 10/31/2023  
 02/27/24 Tammy Olson Mountain Water District Water Loss Report - January, 2024 for Mountain Water District  
 02/15/24 Tammy Olson Mountain Water District Monthly Surcharge Report 2-15-24  
 10/31/23 Order Entered: 1. This case is opened to monitor Mountain District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00366 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Mountain District shall file with the Commission a QIIP, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. Mountain District's QIIP shall also detail what infrastructure projects it proposes for use of the KIA Clean Water Grant (No. 22CWW069) and American Rescue Plan Act funds. 4. Mountain District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Mountain District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form that can be found at <https://psc.ky.gov/Home/UtilForms>

**2023-00355**

RECEIVED: 01/11/24

FILED: 01/11/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 491

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Harrison County Water Association, Inc.



*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

**INDEX OF EVENTS:**

05/05/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing March Monthly Report Regarding Water Loss (KY PSC Report Form)  
HCWA Notice of Filing Monthly Report Regarding Water Loss Surcharge

04/14/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA NOTICE OF FILING MONTHLY REPORT REGARDING WATER LOSS SURCHARGE.  
  
HCWA NOTICE OF FILING FEBRUARY MONTHLY REPORT REGARDING WATER LOSS (KY PSC REPORT FORM).

04/04/25 Order Entered: 1. Harrison Water's November 26, 2024 motion to use water loss surcharge funds for reimbursement of the purchase of a hydro-excavator for \$63,341.36 is granted. 2. Harrison Water's February 5, 2025 motion to use water loss surcharge funds for reimbursement of the purchase of a valve turner and associated equipment for \$3,763.38 is granted.

03/31/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Yearly Progress Report as to Water Loss Improvement and Water Surcharge Summation of Collected Monies Through March  
  
HCWA Annual Water Loss Report Form

03/10/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report regarding Water Loss and  
HCWA Notice of Filing Monthly Report regarding Water Loss Surcharge

02/05/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Motion with Notice of Request for Additional Use of Surcharge Monies

02/05/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing December Monthly Report Regarding Water Loss (KY PSC Report Form) and  
HCWA Notice of Filing of Monthly Water Surcharge Activity Report

01/08/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss Surcharge and  
HCWA Notice of Filing November Monthly Report Regarding Water Loss (KY PSC Report Form)

01/03/25 Janell Florence Pitts Harrison County Water Association, Inc. HCWA 1st Response to KY PSCs 1st Request for Information to Harrison County Water Association as to Request to use Surcharge Monies

12/17/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO HARRISON COUNTY WATER ASSOCIATION

12/09/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing October Monthly Water Loss Report

12/04/24 Order Entered: The QIIP filed by Harrison Water on April 2, 2024, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2023-00154, and the opening Order of this proceeding.

11/26/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA-Motion with Notice of request for use of surcharge monies

11/13/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss Surcharge.  
HCWA Notice of Filing Monthly Report Regarding Water Loss.

10/04/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA-Notice of Filing August Monthly Report regarding Water Loss

10/04/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA-Notice of Filing Monthly Report regarding Water Loss Surcharge

09/13/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA NOTICE OF FILING AMENDED JULY MONTHLY REPORT REGARDING WATER LOSS (KY PSC REPORT FORM) DUE TO ERROR ON PRIOR FILING

09/06/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss (KY PSC Report Form)

08/05/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Monthly Water Loss Report

07/15/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Re-Filing Monthly Report regarding Water Loss Surcharge

07/09/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing of Monthly Water Loss Surcharge

07/09/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

06/13/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Water Loss Surcharge

06/13/24 Janell Florence Pitts Harrison County Water Association, Inc. Notice of Filing Monthly Report Regarding Water Loss

05/07/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of filing monthly report regarding water loss surcharge-April, 2024

05/06/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss (KY PSC Report Form)

04/12/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA NOTICE OF FILING 2023 YEARLY WATER LOSS REPORT AND PROGRESS ON QIIP

04/12/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA NOTICE OF FILING, MONTHLY REPORT REGARDING WATER LOSS SURCHARGE, FOR MARCH, 2024

04/04/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss (KY PSC Report Form)

04/02/24 Janell Florence Pitts Harrison County Water Association, Inc. Qualified Infrastructure improvement Plan (QIIP)

03/12/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing of Water Loss Report and Notice of Filing of Monthly Water Surcharge Report

02/14/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report Regarding Water Loss Surcharge, Jan-2024 to Feb 2024

02/14/24 Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of Filing Monthly Report regarding Water Loss 11-23- to 12-23

01/11/24 Order Entered: 1. This case is opened to monitor Harrison Water's Water Loss Reduction Surcharge proceeds and collections. 2. The record in Case No. 2023-00154 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Harrison Water shall file with the Commission, into the record of this proceeding, a QIIP, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Harrison Water shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Harrison Water shall file into the record of this proceeding, a monthly activity report that includes a statement of monthly surcharge billings and collections using the format in the Surcharge Reporting form<sup>14</sup>; a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.

**2024-00024**

RECEIVED: 05/06/24

FILED: 05/06/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 375

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

North Manchester Water Association, Inc.

**HEARINGS:**

11/13/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 Todd Osterloh North Manchester Water Association Monthly Surcharge Report

04/30/25 Rebecca Price North Manchester Water Association Notice of Filing Report of Surcharge Activity and Water Loss Improvement Progress

04/16/25 Todd Osterloh North Manchester Water Association Monthly Report

03/18/25 M Todd Osterloh North Manchester Water Association Monthly Report

03/17/25 Order Entered: The QIIP filed by North Manchester Water on December 20, 2024, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2023-00183, and the opening Order of this proceeding.

02/18/25 Rebecca Price North Manchester Water Association January 2025 Monthly Report

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

01/15/25 M Todd Osterloh North Manchester Water Association Monthly Report  
01/15/25 M Todd Osterloh North Manchester Water Association Certification of Responses to Request for Information  
12/20/24 Rebecca Price North Manchester Water Association Response to Staffs First Request for Information  
12/20/24 Rebecca Price North Manchester Water Association Revised Capital Improvements Plan  
12/18/24 M Todd Osterloh North Manchester Water Association Monthly Report - November 2024  
12/18/24 M Todd Osterloh North Manchester Water Association Supplemental Surcharge Report for October 2024  
12/06/24 M Todd Osterloh North Manchester Water Association October 2024 Monthly Report  
11/27/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO NORTH MANCHESTER WATER ASSOCIATION, INC.  
11/13/24 Letter Filing IC Memo and Attendance List Into the Record  
10/17/24 M Todd Osterloh North Manchester Water Association September Monthly Report  
10/01/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
09/13/24 M Todd Osterloh North Manchester Water Association Monthly Report  
09/03/24 M Todd Osterloh North Manchester Water Association Capital Improvements Plan  
08/15/24 M Todd Osterloh North Manchester Water Association Monthly Report  
07/15/24 M Todd Osterloh North Manchester Water Association July 2024 Monthly Report  
06/14/24 M Todd Osterloh North Manchester Water Association Read1st and Monthly Report  
05/28/24 M Todd Osterloh North Manchester Water Association Notice of Filing  
05/06/24 Order Entered: 1. This case is opened to monitor North Manchester Water's Water Loss Reduction Surcharge proceeds and collections.  
2. The record of Case No. 2023-00183 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, North Manchester Water shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. North Manchester Water shall deposit surcharge collections into a separate interest-bearing account. 5. On the 15th day of each month, for 48 months from the date of service of this Order or until all surcharge proceeds are expended, North Manchester Water shall file into this proceeding, a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form,5 a monthly surcharge bank statement, and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.

**2024-00176**

RECEIVED: 07/12/24

FILED: 07/12/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 308

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Rattlesnake Ridge Water District

**HEARINGS:**

02/12/25 Informal Conference - Scheduled

11/21/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/13/25 Rebecca Kitchen Rattlesnake Ridge Water District Surcharge and water loss report May 13th 2025  
04/09/25 Rebecca Kitchen Rattlesnake Ridge Water District Surcharge report and water loss  
03/10/25 Rebecca Kitchen Rattlesnake Ridge Water District surcharge report for March 2025  
02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
02/11/25 Rattlesnake Ridge RRDW Surcharge report for Febuary 2025 and Infrastructure improvements report.  
02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
01/08/25 David A Gifford RRDW Surcharge report for Dec-2024 Water loss report for Dec .2024  
12/05/24 Delores Woods Baker Rattlesnake Ridge Water District Surcharge Report with explanation for months of September through November 2024

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

11/22/24 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
 11/21/24 Delores Woods Baker Rattlesnake Ridge Water District Entry of Appearance  
 11/08/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 07/22/24 Delores Woods Baker Rattlesnake Ridge Water District Response to information requested in Appendix attached to July 12, 2024 Commission Order  
 07/12/24 Order Entered: 1. Rattlesnake Ridge District shall file its responses to the Commission Staff's Request for Information attached to this Order as Appendix A. 2. This case is opened to monitor Rattlesnake Ridge District's Water Loss Reduction Surcharge proceeds and collections. 3. The record of Case No. 2023-00338 is incorporated by reference in this proceeding. 4. Within 120 days of the date of service of this Order, Rattlesnake Ridge District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 5. Rattlesnake Ridge District shall deposit surcharge collections in a separate interest-bearing account.

**2024-00256**

RECEIVED: 09/04/24

FILED: 09/04/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 254

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Peaks Mill Water District

**HEARINGS:**

12/18/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/12/25 Nancy Sherrow Peaks Mill Water District Water Surcharge Report March 19 to April 15  
 05/08/25 Nancy Sherrow Peaks Mill Water District First Draw Request  
 04/30/25 Nancy Sherrow Peaks Mill Water District PMWD Surcharge Annual Report 2024  
 04/09/25 Nancy Sherrow Peaks Mill Water District Correct version of the Feb 18 to March 18 report  
 04/09/25 Nancy Sherrow Peaks Mill Water District Water Surcharge Report Feb 18 to March 18  
 03/19/25 Order Entered: The QIIP filed by Peaks Mill District on January 2, 2025, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2023-00401 and the opening Order of this proceeding.  
 03/10/25 Nancy Sherrow Peaks Mill Water District January 16 2025 to Feb 17 2025 Water Surcharge Reprot  
 02/06/25 Nancy Sherrow Water Surcharge Report Water Surcharge Report Dec 19 thru January 15  
 01/14/25 Nancy Sherrow Peaks Mill Water District Water Surcharge Report November 14 to December 18  
 01/02/25 Nancy Sherrow Peaks Mill Water District Qualified Infrastructure Improvement Plan  
 12/20/24 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
 12/11/24 Nancy Sherrow Peaks Mill Water District Water Surcharge Report  
 12/11/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 09/04/24 Order Entered: 1. This case is opened to monitor Peaks Mill District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2023-00401 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Peaks Mill District shall file with the Commission a QIIP, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Peaks Mill District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Peaks Mill District shall file, into this proceeding, a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form,5 a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Peaks Mill District shall file, into this proceeding, a monthly water loss report using the format in the Water Use & Loss Calculations form.

*Monitoring Compliance Cases Before the Commission as of May 16, 2025*

**2024-00314**

RECEIVED: 12/09/24

FILED: 12/09/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 158

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Powell's Valley Water District

**HEARINGS:**

02/12/25 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 Ashley Hood Powells Valley Water District Water Loss Surcharge Monthly Water Loss  
 05/14/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO POWELL'S VALLEY WATER DISTRICT

04/16/25 Ashley Hood Powells Valley Water District surcharge  
 04/16/25 Ashley Hood Powells Valley Water District Water Loss Report for the month of March 2025  
 03/31/25 Ashley Hood Powells Valley Water District QIIP  
 03/14/25 Ashley Hood Powells Valley Water District Uploading the monthly water loss report and the water surcharge tracking.

02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
 02/14/25 Ashley Hood Powells Valley Water District Financial information and water loss for the water loss surcharge

02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 12/09/24 Order Entered: 1. This case is opened to monitor Powell's Valley District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2023-00387 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Powell's Valley District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Powell's Valley District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Powell's Valley District shall file, into this proceeding, a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form, a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.

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*Purchased Gas Adjustment Cases Before the Commission as of May 16, 2025***2023-00385**

RECEIVED: 11/24/23

FILED: 11/24/23

FINAL:

REOPENED:

SUSPENSION DATE: 01/02/24

DAYS: 539

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Valley Gas, Inc.

**HEARINGS:**

09/19/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

12/31/24 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Valley Gas, Inc. Notice of Withdrawal of Counsel  
 11/01/24 Emily S. Childress Valley Gas, Inc. Response to PSC Staff Supplemental Request for Information  
 10/16/24 COMMISSION STAFF'S SUPPLEMENTAL REQUEST FOR INFORMATION TO VALLEY GAS, INC.  
 09/27/24 Letter Filing IC Memo and Attendance List into the Record  
 09/13/24 Order Entered: 1. Valley Gas's motion for an IC is granted. 2. An IC is scheduled on September 19, 2024, at 11 a.m. Eastern Daylight Time. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.  
 08/20/24 Valley Gas, Inc. Valley Gas, Inc. 1ST Q 2024 REDACTED  
 07/15/24 Gerald E. Wuetcher Valley Gas, Inc. Motion for Conference with Commission Staff  
 02/25/24  
 01/24/24 Gerald E. Wuetcher Valley Gas, Inc. Response to PSC Staff First Request for Information  
 01/10/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO VALLEY GAS, INC.  
 12/27/23 Gerald E. Wuetcher Valley Gas, Inc. Notice of Intent to Place Proposed Rate Into Effect  
 12/27/23 Gerald E. Wuetcher Valley Gas, Inc. Entry of Appearance of Counsel (Corrected)  
 12/27/23 Gerald E. Wuetcher Valley Gas, Inc. Entry of Appearance of Counsel  
 12/21/23 Order Entered: 1. Valley Gas's proposed GCR rates are suspended for one day, to January 2, 2024. 2. Valley Gas's proposed GCR rates may be placed in effect by Valley Gas on or after January 2, 2024, pending the final Order in this matter and subject to refund, provided Valley Gas files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If Valley Gas files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Valley Gas shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event a refund is ordered upon final resolution of this matter. 4. The procedural schedule set forth in the Appendix to this Order shall be followed. 5. Valley Gas shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.  
 11/24/23 Valley Gas, Inc. Valley Gas, Inc. 1st Q Rate Cost Adjustment Calculations  
 11/22/23 Valley Gas, Inc. Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures  
 11/22/23 Acknowledge Receipt of Filing

**2024-00175**

RECEIVED: 05/30/24

FILED: 05/30/24

FINAL:

REOPENED:

SUSPENSION DATE: 07/02/24

DAYS: 351

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Valley Gas, Inc.

**HEARINGS:**

09/19/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

12/31/24 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Valley Gas, Inc. Notice of Withdrawal of Counsel

*Purchased Gas Adjustment Cases Before the Commission as of May 16, 2025*

11/01/24 Emily S. Childress Valley Gas, Inc. Response to PSC Staff Supplemental Request for Information  
 10/16/24 COMMISSION STAFF'S SUPPLEMENTAL REQUEST FOR INFORMATION TO VALLEY GAS, INC.  
 09/27/24 Letter Filing IC Memo and Attendance List into the Record  
 09/13/24 Order Entered: 1. Valley Gas's motion for an IC is granted. 2. An IC is scheduled on September 19, 2024, at 11 a.m. Eastern Daylight Time. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.

08/16/24 Valley Gas, Inc. Valley Gas, Inc. 3RD QUARTER 2024 REDACTED COPY  
 07/15/24 Gerald E. Wuetcher Valley Gas, Inc. Motion for Conference with Commission Staff  
 07/15/24 Gerald E. Wuetcher Valley Gas, Inc. Notice of Intent to Place Proposed Rates Into Effect  
 07/15/24 Gerald E. Wuetcher Valley Gas, Inc. Entry of Appearance on Behalf of Valley Gas, Inc.  
 06/28/24 Order Entered: 1. Valley Gas's proposed GCR rates are suspended for one day, to July 2, 2024. 2. Valley Gas's proposed GCR rates may be placed in effect by Valley Gas on or after July 2, 2024, pending the final Order in this matter and subject to refund, provided Valley Gas files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If Valley Gas files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Valley Gas shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event a refund is ordered upon final resolution of this matter. 4. Valley Gas shall respond to all requests for information propounded by Commission Staff as provided in those requests. 5. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding, which is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

05/30/24 Valley Gas, Inc. Valley Gas, Inc. 3rd Q 2024 Rate Cost Adjustment  
 05/30/24 Acknowledge Receipt of Filing  
 05/29/24 Valley Gas, Inc. Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures

**2024-00369**

RECEIVED: 11/19/24

FILED: 11/19/24

FINAL:

REOPENED:

SUSPENSION DATE: 01/02/25

DAYS: 178

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Natural Energy Utility Corporation

**INDEX OF EVENTS:**

02/20/25 Mark Baldock Natural Energy Utility Corporation Response to data request dated 2/7/25, Case No. 2024-00369

02/20/25

02/20/25

02/07/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO NATURAL ENERGY UTILITY CORPORATION

01/15/25 Mark T Baldock Natural Energy Utility Corporation Answer and Affidavit to Commission Staffs request dated 1/13/25.

01/13/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO NATURAL ENERGY UTILITY CORPORATION

12/26/24 Order Entered: 1. Natural Energy's proposed GCR rates are suspended for one day, to January 2, 2025. 2. Natural Energy's proposed GCR rates may be placed in effect by Natural Energy on, or after January 2, 2025, pending the final Order in this matter and subject to refund, provided Natural Energy files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If Natural Energy files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Natural Energy shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event of a refund is ordered upon final resolution of this matter. 4. Natural Energy shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or

*Purchased Gas Adjustment Cases Before the Commission as of May 16, 2025*

11/19/24 otherwise, as provided in those requests.  
 11/18/24 Mark Baldock Natural Energy Utility Corporation Purchased Gas Adjustment application  
 11/18/24 Natural Energy Utility Corporation Notice of Intent to File a Purchased Gas Adjustment Using  
 Electronic Filing Procedures  
 11/18/24 Acknowledge Receipt of Filing

**2024-00401**

RECEIVED: 12/31/24 FILED: 12/31/24 FINAL: REOPENED:  
 SUSPENSION DATE: 02/02/25 DAYS: 136

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Navitas KY NG, LLC

**INDEX OF EVENTS:**

02/28/25 Evan Buckley Navitas KY NG, LLC Response to Staffs First Request for Information and Motion for Confidential Treatment  
 02/13/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO NAVITAS KY NG, LLC; RESPONSE DUE FEBRUARY 28, 2025  
 01/31/25 M. Evan Buckley Navitas KY NG, LLC Notice of Intent to Implement Rates.  
 01/31/25 Order Entered: 1. Navitas KY's proposed GCR rates are suspended for one day, to February 2, 2025. 2. Navitas KY's proposed GCR rates may be placed in effect by Navitas KY on, or after February 2, 2025, pending the final Order in this matter and subject to refund, provided Navitas KY files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If Navitas KY files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Navitas KY shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event of a refund is ordered upon final resolution of this matter. 4. Navitas KY shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.  
 12/31/24 Evan Buckley Navitas KY NG, LLC PGA application materials, Response to Staffs First Request for Information (propounded in earlier case), Motion for Confidential Treatment, Motion for Informal Conference, Compliance Doc.  
 12/19/24 Navitas KY NG, LLC Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures  
 12/19/24 Acknowledge Receipt of Filing

**2025-00011**

RECEIVED: 01/15/25 FILED: FINAL: REOPENED:  
 SUSPENSION DATE: DAYS:

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Natural Energy Utility Corporation

**INDEX OF EVENTS:**

01/15/25 Natural Energy Utility Corporation Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures  
 01/15/25 Acknowledge Receipt of Filing

**2025-00049**

RECEIVED: 02/26/25 FILED: 02/26/25 FINAL: REOPENED:  
 SUSPENSION DATE: 04/02/25 DAYS: 79

**CASE CODE**

Purchased Gas Adjustment

*Purchased Gas Adjustment Cases Before the Commission as of May 16, 2025*

**UTILITIES:**

Natural Energy Utility Corporation

**INDEX OF EVENTS:**

- 03/31/25 Order Entered: 1. Natural Energy's proposed GCR rates are suspended for one day, to April 2, 2025 2. Natural Energy's proposed GCR rates may be placed in effect by Natural Energy on or after April 2, 2025, pending the final Order in this matter and subject to refund, provided Natural Energy files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If Natural Energy files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Natural Energy shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event a refund is ordered upon final resolution of this matter.
- 02/26/25 Mark Baldock Natural Energy Utility Corporation Purchased Gas Adjustment application
- 02/25/25 Natural Energy Utility Corporation Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures
- 02/25/25 Acknowledge Receipt of Filing

**2025-00084**

RECEIVED: 03/31/25

FILED: 03/31/25

FINAL:

REOPENED:

SUSPENSION DATE: 05/02/25

DAYS: 46

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Navitas KY NG, LLC

**INDEX OF EVENTS:**

- 05/01/25 Evan Buckley Navitas KY NG, LLC Notice of Intent to Implement Rates
- 04/30/25 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed GCR rates. 2. Navitas KY NG's proposed GCR rates are suspended for one day, to May 2, 2025. 3. Navitas KY NG's proposed GCR rates may be placed in effect by Navitas KY NG on, or after May 2, 2025, pending the final Order in this matter and subject to refund, provided Navitas KY NG files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 4. If Navitas KY NG files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Navitas KY shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event of a refund is ordered upon final resolution of this matter. 5. The procedural schedule set forth in the Appendix to this Order shall be followed. 6. Navitas KY NG shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.
- 03/31/25 Evan Buckley Navitas KY NG, LLC Quarterly Purchased Gas Adjustment Filing and Motion
- 03/21/25 Navitas KY NG, LLC Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures
- 03/21/25 Acknowledge Receipt of Filing

**2025-00085**

RECEIVED: 03/24/25

FILED: 03/24/25

FINAL:

REOPENED:

SUSPENSION DATE: 05/01/25

DAYS: 53

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Sentra Corporation c/o Sentra Resources LLC

**INDEX OF EVENTS:**

- 05/07/25 Thomas Bartley Sentra Corporation Revised GCR effective May 2025 with attached explanation letter
- 04/30/25 Order Entered: 1. Sentra's proposed GCR rates are suspended for one day, up to and including May 1, 2025. 2. Sentra's proposed GCR rates may be placed in effect by Sentra on or after May 2, 2025, pending the final Order in this matter and subject to refund, provided Sentra files written notice to the

*Purchased Gas Adjustment Cases Before the Commission as of May 16, 2025*

Commission of its intention to do so as required by KRS 278.190(2). 3. If Sentra files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, Sentra shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event a refund is ordered upon final resolution of this matter. 4. Sentra shall respond to Commission Staff's request for information as provided in the Appendix attached to this Order. 5. Sentra shall respond to any additional requests for information propounded by Commission Staff, as provided in those requests.

03/24/25 Thomas Bartley Sentra Corporation GCR affective May 1, 2025  
 03/21/25 Sentra Corporation Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures  
 03/21/25 Acknowledge Receipt of Filing

**2025-00121**

RECEIVED: 05/01/25 FILED: 05/01/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 15

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

05/01/25 Julie A Lee Dana Patten/Duke Energy Duke Energy Kentucky GCA June 2025  
 04/15/25 Duke Energy Kentucky, Inc. Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures  
 04/15/25 Acknowledge Receipt of Filing

**2025-00126**

RECEIVED: 05/01/25 FILED: 05/01/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 15

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Columbia Gas of Kentucky, Inc.

**INDEX OF EVENTS:**

05/01/25 John Ryan Columbia Gas of Kentucky, Inc. Motion to Request a Shortened Notice Period Pursuant to KRS 278.180  
 05/01/25 Judy Coor Quarterly Gas Cost Adjustment  
 04/22/25 Columbia Gas of Kentucky, Inc. Notice of Intent to File an Application for a Purchased Gas Adjustment Using Electronic Filing Procedures  
 04/22/25 Acknowledge Receipt of Filing

**2025-00147**

RECEIVED: 05/15/25 FILED: FINAL: REOPENED:  
 SUSPENSION DATE: DAYS:

**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Millennium Energy, Inc.

**INDEX OF EVENTS:**

05/15/25 Millennium Energy, Inc. Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures  
 05/15/25 Acknowledge Receipt of Filing



*Purchased Gas Adjustment Cases Before the Commission as of May 16, 2025*

**2025-00149**

RECEIVED: 05/16/25 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

Natural Energy Utility Corporation

**INDEX OF EVENTS:**

05/16/25 Natural Energy Utility Corporation Notice of Intent to File a Purchased Gas Adjustment Using  
Electronic Filing Procedures

05/16/25 Acknowledge Receipt of Filing

**2025-00150**

RECEIVED: 05/16/25 FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**

Purchased Gas Adjustment

**UTILITIES:**

CitiPower, L.L.C.

**INDEX OF EVENTS:**

05/16/25 Citipower, LLC Notice of Intent to File a Purchased Gas Adjustment Using Electronic Filing Procedures

05/16/25 Acknowledge Receipt of Filing

PWA Cases Before the Commission as of May 16, 2025

**2024-00384**

RECEIVED: 05/09/25 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Purchased Water Adjustment

**UTILITIES:**

Western Lewis-Rectorville Water and Gas District

**INDEX OF EVENTS:**

05/09/25 Lyn Rhonemus, CPA Western Lewis Rectorville Water and Gas District Purchased Water Adjustment Application

12/05/24 Western Lewis-Rectorville Water and Gas District Notice of Intent to File a Purchased Water Adjustment Using Electronic Filing Procedures

12/05/24 Acknowledge Receipt of Filing

**2025-00110**

RECEIVED: 04/03/25 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Purchased Water Adjustment

**UTILITIES:**

Green-Taylor Water District

**INDEX OF EVENTS:**

04/30/25 James Lee Mudd Jr. Green-Taylor Water District Request to Withdraw Application

04/03/25 James Lee Mudd Jr. Green-Taylor Water District Formal Application to Increase Rates Pursuant to Purchased Water Adjustment Regulation 807 KAR 5:068

04/03/25 Green-Taylor Water District Notice of Intent to File a Purchased Water Adjustment Using Electronic Filing Procedures

04/03/25 Acknowledge Receipt of Filing

**2025-00119**

RECEIVED: 04/15/25 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Purchased Water Adjustment

**UTILITIES:**

Bracken County Water District

**INDEX OF EVENTS:**

04/22/25 Janell Florence Pitts Bracken County Water District BCWDS notice of request to withdrawal request for pass through rate and/or purchased water adjustment and Motion to Dismiss This Case.

04/16/25 Deficiency letter, information due 04/26/2025

04/15/25 Janell Florence Pitts Bracken County Water District Application -Purchased Water Adjustment for Water Districts and Water Association (807 KAR 5:068)

04/14/25 Amended Acknowledge Receipt of Filing

04/11/25 Janell Florence Pitts Bracken County Water District Read 1st BCWDS Notice of Error on Read 1st letter Administrative Regulation Reference, and Motion to Amend KY PSC Acknowledgement letter that BCWD is requesting an electronic application for a pass through rate adjustment, pursuant to 807 KAR 5:068

04/11/25 Acknowledge Receipt of Filing

04/10/25 Bracken County Water District Notice of Intent to File a Purchased Water Adjustment Using Electronic Filing Procedures

PWA Cases Before the Commission as of May 16, 2025

**2025-00139**

RECEIVED: 05/05/25

FILED: 05/05/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 11

**CASE CODE**

Purchased Water Adjustment

**UTILITIES:**

Beech Grove Water System, Inc.

**INDEX OF EVENTS:**

05/07/25 No deficiency letter  
 05/05/25 Sheila Murphy Beech Grove Water System, INC. Pass along Purchase Water Adjustment  
 05/05/25 Acknowledge Receipt of Filing  
 05/02/25 Beech Grove Water System, Inc. Notice of Intent to File a Purchased Water Adjustment Using Electronic Filing Procedures

**2025-00143**

RECEIVED: 05/09/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Purchased Water Adjustment

**UTILITIES:**

North Nelson Water District

**INDEX OF EVENTS:**

05/09/25 North Nelson Water District Notice of Intent to File a Purchased Water Adjustment Using Electronic Filing Procedures  
 05/09/25 Acknowledge Receipt of Filing

**2025-00144**

RECEIVED: 05/14/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Purchased Water Adjustment

**UTILITIES:**

Western Rockcastle Water Association, Inc.

**INDEX OF EVENTS:**

05/14/25 Deron S Byrne Western Rockcastle Water Association Purchased Water Adjustment  
 05/14/25 Western Rockcastle Water Association, Inc. Notice of Intent to File a Purchased Water Adjustment Using Electronic Filing Procedures  
 05/14/25 Acknowledge Receipt of Filing

Regular Cases Before the Commission as of May 16, 2025

**2019-00119**

RECEIVED: 06/13/19

FILED: 08/01/19

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 2115

**CASE CODE**

Surcharge

**UTILITIES:**

Estill County Water District #1

**HEARINGS:**

02/10/25 Informal Conference - Scheduled

11/09/21 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 Audrea B Miller Estill County Water District No. 1 April 2025 Activity Report for 2019-00119  
04/15/25 Audrea B Miller Estill County Water District No. 1 March 2025 Activity Report for 2019-00119  
03/17/25 Audrea B Miller Estill County Water District No. 1 February 2025 Activity Report for 2019-00119  
02/18/25 Audrea B Miller Estill County Water District No. 1 January 2025 Activity Report for 2019-00119  
02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
01/15/25 Audrea B Miller Estill County Water District No. 1 December 2024 Activity Report for 2019-00119  
12/16/24 Audrea B Miller Estill County Water District No. 1 November 2024 Activity Report for 2019-00119  
11/15/24 Audrea B Miller Estill County Water District No. 1 October 2024 Activity Report for 2019-00119  
10/15/24 Audrea B Miller Estill County Water District No. 1 September 2024 Activity Report for 2019-00119  
09/16/24 Audrea B Miller Estill County Water District No. 1 August 2024 Activity Report for 2019-00119  
09/05/24 Order Entered: 1. The Commission's finding in Case No. 2023-00371 that Estill District No. 1 shall terminate collection of the water loss surcharge on or before the billing period ended December 31, 2025, is incorporated here. 2. All other provisions and filing requirements from the Commission's March 24, 2020 Order in this proceeding remain in effect until termination of the water loss surcharge, and Estill District No. 1 has received approval for expenditure of all of the water loss surcharge funds.  
08/15/24 Audrea B Miller Estill County Water District No. 1 July 2024 Activity Report for 2019-00119  
08/01/24 Gerald E. Wuetcher Estill County Water District No. 1 Response to PSC Staff Third Request for Information  
07/22/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO ESTILL COUNTY DISTRICT NO 1.  
07/15/24 Audrea B Miller Estill County Water District No. 1 June 2024 Activity Report for 2019-00119  
06/17/24 Audrea B Miller Estill County Water District No. 1 May 2024 Activity Report for 2019-00119  
05/16/24 Audrea B Miller Estill County Water District No. 1 Amended Activity Report for April 2024 Case 2019-00119  
05/15/24 Audrea B Miller Estill County Water District No. 1 April 2024 Activity Report for 2019-00119  
04/15/24 Audrea B Miller Estill County Water District No. 1 March 2024 Activity Report for 2019-00119  
03/18/24 Audrea B Miller Estill County Water District No. 1 Amended February 2024 Activity Report For 2019-00119  
03/15/24 Audrea B Miller Estill County Water District No. 1 February 2024 Activity Report for 2019-00119  
02/15/24 Audrea B Miller Estill County Water District No. 1 January 2024 Activity Report for 2019-00119  
01/25/24 Order Entered: 1. Estill District No. 1's motion for rehearing is granted. 2. Ordering paragraph 4 of the December 13, 2023 Order is struck and replaced with the following: Estill District No. 1 is authorized to use funds from the water loss surcharge to purchase three pickup trucks for a total cost of \$150,000. 3. Ordering paragraph 5 of the December 13, 2023 Order is struck and replaced with the following: Estill District No. 1 is authorized to use funds from the water loss surcharge funds to hire and pay two new employees for the sole purpose of leak detection and repair for 33 months, to purchase each employee computer equipment for leak detection, and a digital listening device for a total cost of \$366.036. 4. All provisions of the Commission's December 13, 2023 Order that are not in conflict with the terms of this Order shall remain in effect.  
01/17/24 Audrea B Miller Estill County Water District No. 1 ECWD Activity Report for December  
01/05/24 Gerald E. Wuetcher Estill County Water District No. 1 Application for Rehearing  
12/15/23 Audrea B Miller Estill County Water District No. 1 November 2023 Activity Report for 2019-00119

*Regular Cases Before the Commission as of May 16, 2025*

12/13/23 Order Entered: 1. Estill District No. 1 is authorized to use funds from water loss surcharge account for the creation of five additional DMAs. 2. Estill District No. 1 is authorized to use funds from water loss surcharge account for the purchase of a hydro excavator and dump trailer.  
3. Estill District No. 1 is authorized to use funds from water loss surcharge account for the purchase of a Rover GNSS GPS Receiver,  
4. Estill District No. 1 is denied authorization to use funds from the water loss surcharge fund to purchase three trucks. 5. Estill District No. 1 is denied authorization to use funds from the water loss surcharge fund to hire two new employees for the dedicated leak detection team.  
6. The status of the surcharge, and the continuation thereof, shall be reviewed within the pending rate case in Case No. 2023-00371.

11/15/23 Audrea B Miller Estill County Water District No. 1 October 2023 Activity Report for 2019-00119  
10/16/23 Audrea B Miller Estill County Water District No. 1 September 2023 Activity Report for 2019-00119  
09/15/23 Audrea B Miller Estill County Water District No. 1 August 2023 Activity Report for 2019-00119  
08/31/23 Gerald E. Wuetcher Estill County Water District No. 1 Verified Motion for Authorization to Expend Surcharge Proceeds and to Continue Billing Surcharge

08/16/23 Audrea B Miller Estill County Water District No. 1 July 2023 Activity Report for 2019-00119  
07/19/23 Audrea B Miller Estill County Water District No. 1 Amended May 2023 Activity Report for 2019-00119  
07/17/23 Audrea B Miller Estill County Water District No. 1 June 2023 Activity Report for 2019-00119  
06/15/23 Audrea B Miller Estill County Water District No. 1 May 2023 Activity Report for 2019-00119  
05/15/23 Audrea B Miller Estill County Water District April 2023 Activity Report for 2019-00119  
05/12/23 Order Entered: 1. Case No. 2021-00064 is incorporated by reference into the record of this proceeding. 2. The Commission shall review the status of the surcharge within the rate adjustment case that Estill District No. 1 is to file on or before June 3, 2023.

04/17/23 Audrea B Miller Estill County Water District March 2023 Activity Report for 2019-00119  
03/24/23 Gerald E. Wuetcher Estill County Water District No. 1 Response to PSC Staff Second Request for Information

03/15/23 Audrea B Miller Estill County Water District February 2023 Activity Report for 2019-00119  
03/08/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ESTILL COUNTY WATER DISTRICT NO. 1

02/15/23 Audrea B Miller Estill County Water District January 2023 Activity Report for 2019-00119  
01/17/23 Audrea B Miller Estill County Water District December Activity Report for 2019-00119  
12/15/22 Audrea B Miller Estill County Water District No. 1 November Activity Report for 2019-00119  
11/15/22 Audrea B Miller Estill County Water District No. 1 October Activity Report for 2019-00119  
10/17/22 Audrea B Miller Estill County Water District No. 1 September Activity Report for 2019-00119  
09/15/22 Audrea B Miller Estill County Water District No. 1 August Activity Report for 2019-00119  
08/15/22 Audrea B Miller Estill County Water District No. 1 July Activity Report for 2019-00119  
07/15/22 Audrea B Miller Estill County Water District No. 1 ECWD Activity Report for June  
06/15/22 Audrea B Miller Estill County Water District No. 1 May Activity Report for 2019-00119  
05/16/22 Audrea B Miller Estill County Water District No. 1 April Activity Report for 2019-00119  
04/13/22 Audrea Miller Estill County Water District No. 1 March Activity Report for 2019-00119  
03/15/22 Audrea Miller Estill County Water District No. 1 February Activity Report for 2019-00119  
02/15/22 Audrea Miller Estill County Water District No. 1 ECWD January Activity Report

01/14/22 Audrea Miller Estill County Water District No. 1 12\_2021 Activity Report for 2019-00119  
12/22/21 Letter Dated 12/21/2021 Filing Memorandum dated 12/17/2021 for Informal Conference of 11/09/2021; Comments, if any, due within five days of receipt

12/15/21 Audrea Miller Estill County Water District No. 1 November 2021 Activity Report for 2019-00119  
11/15/21 Audrea Miller Estill County Water District No. 1 October 2021 Activity Report for 2019-00119  
10/15/21 Audrea Miller Estill County Water District No. 1 October 2021 Activity Report for 2019-00119  
09/15/21 Audrea Miller Estill County Water District No. 1 September 2021 Activity Report for 2019-00119  
09/07/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/16/21 Audrea Miller Estill County Water District No 1 August 2021 Activity Report for 2019-00119  
07/15/21 Audrea Miller Estill County Water District No. 1 07-2021 Activity Report for 2019-00119  
06/15/21 AUDREA MILLER ESTILL COUNTY WATER DIST NO 1 June 2021 Activity Report for 2019-00119  
05/17/21 Audrea Miller 20-2021 Activity Report for 2019-00119  
04/15/21 AUDREA MILLER ESTILL COUNTY WATER DIST NO 1 April 2021 Activity report for Case 2019-00119



*Regular Cases Before the Commission as of May 16, 2025*

03/15/21	AUDREA MILLER ESTILL COUNTY WATER DISTRICT NO 1 03-2021 Activity Report for 2019-00119
02/16/21	Audrea Miller Estill County Water District No. 1 01_2021 Activity Report fro 2019-00119
01/15/21	Audrea Miller Estill County Water District No. 1 01_2021 Activity Report for 2019-00119
12/15/20	AUDREA MILLER ESTILL COUNTY WATER DIST NO 1 11_2020 Activity Report for Case 2019-00119
11/16/20	Audrea Miller Estill County Water District No. 1 10_2020 Activity Report for Case 2019-00119
10/15/20	Audrea Miller Estill County Water District No. 1 10_2020 Activity Report
09/15/20	AUDREA MILLER ESTILL COUNTY WATER DIST NO 1 09_2020 Activity Report for Case 2019-00119
08/14/20	AUDREA MILLER ESTILL COUNTY WATER DISTRICT NO 1 07-2020 Activity report for case 2019-00119
07/28/20	Order Entered: 1. Estill District No. 1's Motion for Declaratory Order Regarding the Finality of Proposed Surcharge filed June 2, 2020, is denied as moot. 2. Estill District No.1's Clarification of Requested Relief and Objection to the Order of June 26, 2020, filed July 7, 2020, is denied as moot. 3. This matter shall remain open for the Commission to continue to monitor and approve the ongoing efforts by Estill District No. 1 to take appropriate measures to address its water loss issue in accordance with its application herein and in furtherance of the November 22, 2019 Order in Case No. 2019-00041.
07/16/20	Katelyn L. Brown Cannonsburg Water District Comments of Cannonsburg Water District in Response to June 26, 2020 Order
07/16/20	Katelyn L. Brown Farmdale Water District Comments of Farmdale Water District in Response to June 26, 2020 Order
07/15/20	Audrea Miller Estill County Water District No. 1 06_2020 Activity Report for Case 2019-00119
07/07/20	Gerald E. Wuetcher Estill County Water District No. 1 Clarification of Requested Relief and Objection to Order of 6/26/2020 (Corrected Version)
07/07/20	Gerald E. Wuetcher Estill County Water District No. 1 Clarification of Requested Relief and Objection to Order of 6/26/2020
06/26/20	Order Entered: 1. Each utility named herein shall be granted an opportunity to provide a brief on the issues concerning the procedural application of the surcharge and the oversight required by the Commission. 2. Any filed briefs shall be due within 20 days of this request.
06/15/20	AUDREA MILLER ESTILL COUNTY WATER DIST NO 1 05_2020 Activity Report for 2019-00119
06/02/20	Gerald E. Wuetcher Estill County Water District No. 1 Motion for Declaratory Order
05/15/20	AUDREA MILLER ESTILL COUNTY WATER DIST NO 1 04_2020 Activity Report for 2019-00119
04/15/20	AUDREA MILLER Estill County Water District 03_2020 Activity Reports for 2019-00119
03/24/20	Final Order Entered: 1. Estill District No. 1 shall provide monthly reports by the 15th of each month on the surcharge account and the activity associated with its water loss, including a narrative portion to explain any updates or give details regarding any efforts undertaken by Estill District No. 1 to reduce water loss. 2. Estill District No. 1 shall continue to maintain its records in such a manner as will enable it, the Commission, or any of Estill District No. 1's customers to determine the amounts to be refunded and to whom any refund is due in the event that a refund of any portion of the surcharge is ordered by the Commission. 3. This matter shall remain open for the Commission to continue to monitor and approve the ongoing efforts by Estill District No. 1 to take appropriate measures to address its water loss issue in accordance with its application herein and in furtherance of the November 22, 2019 Order in Case No. 2019-00041.
03/13/20	AUDREA MILLER Estill County Water District No. 1 02_2020 Activity Report for Cast 2019-00119
02/14/20	Audrea Miller Estill County Water District 2020_02_14 Report for Case Number 2019-00119.
01/15/20	AUDREA MILLER Estill County Water District 12-2019 Activity Report for 2019-00119
12/13/19	AUDREA MILLER Estill County Water District No. 1 20191213 Activity Report for 2019-00119
11/15/19	AUDREA MILLER Estill County Water District 20191115 Activity Report for 2019-00119
10/21/19	Gerald E. Wuetcher Estill County Water District No. 1 Response to Commission Staffs First Request for Information
10/15/19	Audrea Miller Estill County Water District No. 1 Report Filing for 2019-00119
10/10/19	Commission Staff's First Request for Information to Estill County Water District No. 1
09/03/19	Gerald E. Wuetcher Estill County Water District No. 1 Notice of Filing of Proof of Publication of Notice (2d Publication)

*Regular Cases Before the Commission as of May 16, 2025*

08/29/19 Order Entered: 1. Estill District's motion for its June 13, 2019, Application to be accepted for filing as of July 29, 2019 is denied. 2. Estill District's June 13, 2019, Application is accepted for filing as of August 1, 2019, the date of first publication of the revised notice. 3. Estill District's request for a deviation from 796 KAR 5:001, Section 16(4)(g) is granted. 4. Estill District's request for a deviation from the publication requirements of 807 KAR 5:001, Section 17(2)(b)(43) is denied as moot. 5. The surcharge is effective as of August 22, 2019, subject to refund. 6. Estill District shall maintain its records in such a manner as will enable it, or the Commission, or any of Estill District's customers, to determine the amounts to be refunded and to whom any refund is due in the event that a refund of any portion of the surcharge is ordered by the Commission. 7. Within ten days of the date of entry of this Order, Estill District shall establish a separate, interest bearing account in which to deposit the proceeds of the surcharge. 8. Estill District shall deposit the proceeds from the surcharge in the separate, interest-bearing account and such proceeds may not be spent until further orders of this Commission. 9. Within 20 days of the date of this Order, Estill District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the water loss reduction surcharge approved herein

07/29/19 Gerald E. Wuetcher Estill County Water District No. 1 Motion for Deviation and Authority to Commence Billing Proposed Surcharge

06/13/19 Gerald E. Wuetcher Estill County Water District No. 1 Application for Authority to Assess a Surcharge

04/09/19 Acknowledge Receipt of Filing

04/08/19 Estill County Water District No. 1 Notice of Intent to File an Application for Approval of a Surcharge to Finance Water Loss Control Efforts Using Electronic Filing Procedures

**2021-00063**

RECEIVED: 03/10/21

FILED: 03/10/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1528

**CASE CODE**

Investigation - Service

**UTILITIES:**

East Logan Water District, Inc.

**INDEX OF EVENTS:**

04/30/25 Gerald E. Wuetcher East Logan Water District Report for First Quarter 2025

01/23/25 Gerald E. Wuetcher East Logan Water District Fourth Quarter 2024 Water Loss/Funding Report

10/25/24 Gerald E. Wuetcher East Logan Water District Water Loss Report for Third Quarter 2024

08/08/24 Gerald E. Wuetcher East Logan Water District Water Loss Report/Capital Improvement Plan Update for Second Quarter 2024

05/06/24 Gerald E. Wuetcher East Logan Water District Water Loss Report - First Quarter 2024

01/12/24 Gerald E. Wuetcher East Logan Water District Fourth Quarter 2023 Status Report

10/16/23 Gerald E. Wuetcher East Logan Water District Third Quarter 2023 Status Report

07/20/23 Gerald E. Wuetcher East Logan Water District Second Quarter 2023 Water Loss/Funding Report

04/19/23 Gerald E. Wuetcher East Logan Water District First Quarter 2023 Water Loss Report

01/16/23 Gerald E. Wuetcher East Logan Water District Water Loss Report for 4th Quarter 2022

10/11/22 Gerald E. Wuetcher East Logan Water District Water Loss Report for 3d Quarter 2022

07/20/22 Gerald Wuetcher East Logan Water District Quarterly Water Loss Report

04/20/22 Gerald E. Wuetcher East Logan Water District Quarterly Water Loss Report/Financing Status Update

11/30/21 Order Entered: 1. Beginning April 1, 2022, East Logan District shall begin filing its monthly water loss reports on a quarterly basis.  
2. Beginning April 1, 2022, East Logan District shall begin filing updates on the status of its efforts to obtain financing to fund the capital improvements identified in its Capital Improvements Plan.

07/07/21 M. Todd Osterloh East Logan Water District Notice of Filing 2021 Capital Improvements Plan

04/14/21 M Todd Osterloh East Logan Water District Response to Initial Request for Information

04/07/21 M. Todd Osterloh East Logan Water District Motion for Extension of Time to Respond to Data Requests

03/30/21 Order Entered: East Logan District is granted an extension of time until April 7, 2021, to submit its responses to Commission Staff's First Request for Information.

03/23/21 M. Todd Osterloh East Logan Water District Motion for Extension of Time to Respond to Data Requests

Regular Cases Before the Commission as of May 16, 2025

03/22/21 M. Todd Osterloh East Logan Water District Notice of Entry of Appearance  
03/10/21 Order Entered: 1. This case is opened to investigate East Logan District's operational and financial status. 2. The record of Case No. 2020-00220 is incorporated by reference into this proceeding. 3. Within 120 days of the date of this Order, East Logan District shall file with the Commission a capital improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss. 4. Within 120 days of the date of this Order, East Logan District shall file with the Commission a detailed estimate of the annual cost of implementing the capital improvement plan that will be filed with the Commission that would be in addition to the typical operating costs expended by East Logan District for its day-to-day operations. 5. Within 14 days of the date of this Order, East Logan District shall have an attorney licensed in Kentucky filed an entry of appearance on behalf of East Logan District. 6. Within 14 days of the date of this Order, East Logan District shall file responses to the attached Requests for Information in the Appendix to this Order.

**2021-00340**

RECEIVED: 10/18/21

FILED: 10/18/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1306

**CASE CODE**

Investigation - Service

**UTILITIES:**

Rattlesnake Ridge Water District

**HEARINGS:**

01/12/22

Formal Hearing - Held

12/10/21

Informal Conference - Scheduled

**INDEX OF EVENTS:**

11/04/24 Delores Woods Baker Rattlesnake Ridge Water District Supplemental Filing to Commission Staffs Eighth Request for Information.

08/29/24 Delores Woods Baker Rattlesnake Ridge Water District Response to 10th Request  
08/15/24 COMMISSION STAFF'S TENTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT

08/07/24 Delores Woods Baker Rattlesnake Ridge Water District Supplemental Filing to Request 8  
07/16/24 Delores Woods Baker Rattlesnake Ridge Water District Response to 9th Request of Commission Staff  
07/02/24 COMMISSION STAFF'S NINTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT

06/26/24 Delores Woods Baker Rattlesnake Ridge Water District Response to 8th Request for Information  
06/13/24 Order Entered: 1. Rattlesnake Ridge District's May 21, 2024 motion for an extension is granted. 2. Rattlesnake Ridge District's responses to Staff's Eighth Request shall be filed on or before June 27, 2024.

05/21/24 Delores Woods Baker Rattlesnake Ridge Water District Motion for additional time  
05/17/24 COMMISSION STAFF'S EIGHTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT

04/09/24 Order Entered: 1. Stephen Rogers and Randy Steagall are appointed to fill the vacant seats identified in the September 15, 2023 Order.  
2. The term that Stephen Rogers and Randy Steagall are being appointed to fill shall expire at 12:01 a.m. Eastern Daylight Time on April 10, 2028. 3. The Executive Director shall serve a copy of this Order upon the Judge Executives in Carter, Elliott, Lawrence, Morgan, and Lewis counties; the Rattlesnake Ridge Board; Stephen Rogers; Randy Steagall; Bill Gilbert; Ronald Johnson; Brent Steele; and Barry Webb. 4. Nothing in this Order shall prohibit the Commission from issuing further Orders in this case.

11/13/23 Order Entered: 1. Mike Copley is hereby appointed to fill the vacant seat identified in the September 15, 2023 Order. 2. The term that Mike Copley is being appointed to fill shall expire on November 15, 2027. 3. There is not substantial evidence to support a violation of KRS 278.300 by Rattlesnake Ridge District, its manager or its Board of Commissioners. 4. Nothing in this Order shall prohibit the Commission from issuing further Orders in this case.

10/18/23 Delores Woods Baker Rattlesnake Ridge Water District Response to 7th request for information

*Regular Cases Before the Commission as of May 16, 2025*

10/12/23 Brent Steele Request for Consideration  
 10/11/23 COMMISSION STAFF'S SEVENTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT  
 10/10/23 Delores Woods Baker Rattlesnake Ridge Water District Proof of publication in Elliott County News  
 10/10/23 Ronald D. Johnson Request for Consideration  
 10/05/23 Delores Woods Baker Rattlesnake Ridge Water District Proof of Advertisement  
 10/04/23 Judge Executive Myron S. Lewis Letter of Nomination for Mike Copley  
 10/02/23 Barry E. Webb Additional Information  
 10/02/23 Randy Steagall Request for Consideration  
 09/28/23 Bill Gilbert Request for Consideration  
 09/28/23 Christopher E. Dickerson Letter of Nomination for Mike Copley  
 09/28/23 Mike Copley Request for Consideration  
 09/26/23 Stephen Rogers Request for Consideration  
 09/25/23 Barry E. Webb Request for Consideration  
 09/15/23 Order Entered: 1. Within 20 days of the date of entry of this Order, Rattlesnake Ridge District shall publish, in a newspaper of general circulation in Elliott County and a newspaper of general circulation in Carter County, the notice of the vacancy on Rattlesnake Ridge's Board attached as Appendix hereto. 2. Within five days of the publication, Rattlesnake Ridge District shall supply proof of publication to the Commission. 3. Within 20 days of the date of publication, any person who wishes to apply as a candidate to fill the vacancies on Rattlesnake Ridge District's Board of Commissioners shall submit to the Commission, in writing, their name, address, telephone number, qualifications, and shall reference Case No. 2021-00340. 4. The term of the commissioner appointed shall be four years pursuant to KRS 74.020.  
 08/04/23 Order Entered: 1. Rattlesnake Ridge District's motion is denied. 2. Rattlesnake Ridge District shall immediately file an application for an alternative rate adjustment pursuant to 807 KAR 5:076.  
 07/28/23 Delores Woods Baker Rattlesnake Ridge Water District Motion for extension of time to file application for rate adjustment  
 06/27/23 Delores Woods Baker Rattlesnake Ridge Water District Response 6th Request  
 06/12/23 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT  
 04/21/23 Order Entered: 1. Rattlesnake Ridge District's motion for an extension of time to file an alternative rate application pursuant to 807 KAR 5:076 or a general rate application pursuant to 807 KAR 5:001E, Section 16, is granted. 2. Rattlesnake Ridge District shall file an alternative rate application pursuant to 807 KAR 5:076 or a general rate application pursuant to 807 KAR 5:001E, Section 16, by July 31, 2023.  
 04/19/23 Delores Woods Baker Rattlesnake Ridge Water District Response to Commission Staffs 5th Request  
 04/10/23 Delores Woods Baker Rattlesnake Ridge Water District Partial Answer to Commissions Fifth Request (audit)  
 03/31/23 Delores Woods Baker Rattlesnake Ridge Water District Updated Response and Request for Extension of time to Order dated 11-7-22  
 03/31/23 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT  
 03/16/23 PSC Letter Filing Document into the Record  
 Additional Document 20230316\_PSC Letter Filing Document into the Record.pdf  
 02/14/23 Delores Woods Baker Rattlesnake Ridge Water District Response to Commissions 4th Request  
 01/31/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT  
 01/24/23 Delores Woods Baker Rattlesnake Ridge Water District Supplemental Filing responding to Commission Order of 11-7-22 and Third Request for Information  
 01/05/23 Delores Woods Baker Rattlesnake Ridge Water District Response to Commission Order of 11-7-2022 and Commission Staffs Third Request for Information  
 12/16/22 Order Entered: 1. Rattlesnake Ridge District's motion is denied. 2. Rattlesnake Ridge District shall immediately respond to the Order of the Commission dated November 7, 2022. 3. Rattlesnake Ridge District shall immediately respond to Commission Staff's Third Request for Information dated November 14, 2022.  
 12/13/22 Derrick E. Willis Rattlesnake Ridge Water District Motion for Enlargement of Time



*Regular Cases Before the Commission as of May 16, 2025*

11/14/22 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT

11/07/22 Order Entered: 1. Rattlesnake Ridge District shall file an application for a general rate adjustment pursuant to 807 KAR 5:001, Section 16, or an application for an alternative rate adjustment pursuant to 807 KAR 5:076 within six months of service of this Order. 2. Rattlesnake Ridge District and its unknown Board of Commissioners and Manager, David Gifford, individually and in their respective capacities, shall submit to the Commission individual written responses to the allegations contained in this Order within 20 days of the date of service of this Order. 3. The case style of this case shall be amended to reflect the expanded investigation and shall read as follows: Electronic Investigation into the Financial and Operating Capacity of Rattlesnake Ridge Water District Including Rattlesnake Ridge Water District and its Individual Commissioners, and Manager David Gifford for Alleged Failure to Comply With KRS 278.300 as well as Possible Vacancies on the Board of Commissioners of Rattlesnake Ridge Water District 4. In addition to the alleged violation of KRS 278.300, this investigation is expanded to determine whether a vacancy or vacancies have existed on the Rattlesnake Ridge District's Board of Commissioners for more than 90 days. 5. Any party filing documents with the Commission shall serve a copy of those documents upon all other parties.

04/12/22 Derrick Willis Rattlesnake Ridge Water District March 2022 Water Production Report

03/08/22 Derrick E. Willis Rattlesnake Ridge Water District Response to Public Service Commission Order dated January 2022

02/02/22 Order Entered: 1. Rattlesnake Ridge District's motion for extension of time is granted in part and denied in part. 2. The responses to post-hearing information requests and any post-hearing brief are both due March 10, 2022.

01/27/22 Derrick Willis Rattlesnake Ridge Water District Motion for Enlargement of Time to Answer Post-Data Request

01/21/22 Notice of Filing Hearing Documents

01/14/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO RATTLESNAKE RIDGE WATER DISTRICT

01/12/22 Order Entered: 1. Post-hearing data requests, if any, shall be filed on or before January 18, 2022. 2. Responses to post-hearing data requests shall be filed on or before February 8, 2022. 3. Counsel for Rattlesnake Ridge District may file a memorandum brief in support of its position on or before February 15, 2022. 4. This case shall stand submitted for a decision by the Commission effective 12:01 a.m., February 16, 2022.

01/06/22 Letter Filing Memorandum dated 12/10/2021 for Informal Conference of 12/12/2021; Comments, if any, due within five days of receipt

12/28/21 Derrick E. Willis Rattlesnake Ridge Water District Witness Exhibit List

12/17/21 Derrick E. Willis Rattlesnake Ridge Water District Newspaper Affidavit of Publication

12/16/21 Derrick E. Willis Rattlesnake Ridge Water District Supplemental Response to 2021-000340 Order

12/13/21 Derrick Willis Rattlesnake Ridge Water District 2020 Audit 2020 Annual Report

12/09/21 Order Entered: 1. Rattlesnake Ridge District's motion to postpone the hearing scheduled in this matter is denied. 2. Rattlesnake Ridge District's motion for leave to meet with Commission Staff informally is granted.

12/08/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

11/15/21 Derrick E. Willis Rattlesnake Ridge Water District Request for Informal Conference

11/08/21 Derrick E. Willis Rattlesnake Ridge Water District Fire Department Usage Form

11/08/21 Derrick E. Willis Rattlesnake Ridge Water District Audit

11/08/21 Derrick E. Willis Rattlesnake Ridge Water District Response to October 18, 2021 Order Attachments

11/03/21 Derrick E. Willis Rattlesnake Ridge Water District Entry of Appearance

10/18/21 Order Entered: 1. Rattlesnake Ridge District shall submit to the Commission a written response to provide an update on the utility's financial status, operations, and progress to combat water loss and to implement the proposed plans submitted in response to the Commission's November 22, 2019 Order within 20 days of the date of entry of this Order. 2. Counsel shall enter an appearance or appearances within 20 days of the date of entry of this Order.



Regular Cases Before the Commission as of May 16, 2025

**2021-00341**

RECEIVED: 03/31/22

FILED: 03/31/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1142

CASE NATURE: Feasibility of Merger

**CASE CODE**

Investigation - Service

**UTILITIES:**

Graves County Water District

Milburn Water District

**HEARINGS:**

02/06/24

Informal Conference - Scheduled

10/09/23

Informal Conference - Held

**INDEX OF EVENTS:**

- 03/06/25 Order Entered: 1. The Parties' motion for an extension of the stay of this proceeding until November 31, 2025, is granted. 2. As determined in the Order entered August 15, 2024, the Parties obligation to respond to Commission Staff's Feasibility Study is stayed until further Order by the Commission. 3. Milburn District shall file an application for a general rate adjustment, alternative rate adjustment pursuant to 807 KAR 5:076, or file a detailed explanation of why neither rate adjustment is necessary on or before September 1, 2025.
- 01/27/25 Gerald E. Wuetcher Graves County Water District/Milburn Water District Joint Motion to Continue the Stay of Proceedings
- 08/15/24 Order Entered: Parties' motion for a stay of this proceeding for 180 days and an extension for the Parties to respond to Commission Staff's Feasibility Study until further Order by the Commission, is granted.
- 08/08/24 Greg Terry Carlisle County Fiscal Court Letter advising of Carlisle County Fiscal Courts Plans Re: Water Facilities
- 08/07/24 Gerald E. Wuetcher Graves County Water District/Milburn Water District Motion for Stay of Proceeding
- 06/14/24 Order Entered: 1. The Parties' motion for an extension of time is granted. 2. The Parties shall file their responses, if any, to the Feasibility Study on or before August 13, 2024.
- 06/12/24 Gerald E. Wuetcher Graves County Water District/Milburn Water District Joint Motion for Extension of Time to Response to Commission Staff Merger Feasibility Report
- 05/31/24 NOTICE OF FILING OF FEASIBILITY STUDY
- 04/12/24 Gerald E. Wuetcher Graves County Water District Response to PSC Staff Second Request for Information
- 04/11/24 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO MILBURN WATER DISTRICT
- 03/28/24 Jay Eric Young Milburn Water District Answers to PSC request for info.
- 03/28/24 IT IS THEREFORE ORDERED that Graves District's motion for an extension of time is granted.
- 03/22/24 Gerald E. Wuetcher Graves County Water District Motion for Extension of Time
- 03/15/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT
- 03/15/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO MILBURN WATER DISTRICT
- 03/06/24 Order Entered: 1. Commission Staff shall prepare and file a feasibility report and study pursuant to KRS 74.361 regarding a potential merger between Milburn District and Graves District. 2. The procedural schedule contained in the Appendix to the March 31, 2022 Order, as amended on May 13, 2022, is now amended as attached in the Appendix to this Order.
- 02/09/24 Corrected Letter Filing IC Memo and Attendance Sheet into the Record
- 02/08/24 Letter Filing IC Memo into the Record
- 02/07/24 MICHAEL W. HOGANCAMP, ATTORNEY AT LAW MILBURN WATER DISTRICT Carlisle County Fiscal Court Minutes 1/18/2024
- 01/30/24 Order Entered: an IC is hereby scheduled on February 6, 2024, at 10 a.m. Eastern Standard Time, to take place via videoconference link. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.
- 11/30/23 PSC Letter Filing Document into the Record
- 11/17/23 Letter Filing Document into the Record

*Regular Cases Before the Commission as of May 16, 2025*

**Additional Document** 20231103\_PSC Letter Filing Document into the Record.pdf

10/17/23 Michael W. Hogancamp Milburn Water District Response to Commission Staffs Third Request for Information

10/11/23 Letter Filing IC Memo into the Record

10/06/23 Gerald E Wuetcher Graves County Water District Response to PSC Staff First Request for Information

10/04/23 Letter Filing Informal Conference Agenda into the Record

10/02/23 Order Entered: 1. Milburn District shall file, through counsel, responses to Staff's First Request on or before October 16, 2023. 2. An informal conference is hereby scheduled on October 9, 2023, at 10 a.m. Eastern Daylight Time, to take place via videoconference link. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.

09/28/23 Gerald E. Wuetcher Graves County Water District Notice of Substitution of Counsel

09/19/23 Order Entered: Graves District's Motion for an extension of time is granted.

09/07/23 Gerald E. Wuetcher Graves County Water District Motion for Extension of Time

09/07/23 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO MILBURN WATER DISTRICT

09/07/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO GRAVES COUNTY WATER DISTRICT

09/06/22 Gerald E. Wuetcher Graves County Water District Entry of Appearance of Counsel

08/30/22 Order Entered: 1. Graves District is made a party to this proceeding. 2. A copy of this Order shall be served by U.S. Mail upon the Graves County Judge/Executive, the Graves County Fiscal Court, the Graves County Attorney, and Graves District's board of commissioners to notify them of this proceeding. 3. Graves District is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 4. Graves District shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to service and electronic filing of documents. 5. Graves District shall, by counsel, enter an appearance in this proceeding within seven days of date of service of this Order. The entry of appearance shall include name, address, telephone number, fax number, and electronic mail address of counsel. 6. Graves District shall adhere to the procedural schedule set forth in the Commission's March 31, 2022 Order and as amended by subsequent Orders. 7. Pursuant to 807 KAR 5:011, Section 8(9), within seven days of service of this Order, Graves District shall file by electronic means a written statement that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding

07/18/22 Michael W. Hogancamp, Attorney Milburn Water District Notice of Filing - Updated Monthly Water Loss Report

06/23/22 Michael W. Hogancamp Milburn Water District Response to Second Request for Information

05/25/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MILBURN WATER DISTRICT

05/13/22 Order Entered: 1. All supplemental requests for information to Milburn District shall be filed no later than May 26, 2022. 2. Milburn District shall file responses to supplemental requests for information no later than June 16, 2022. 3. All provisions of the Commission's Order of March 31, 2022, in conflict with the provisions of this Order are vacated. All other provisions of the Order of March 31, 2022, shall remain in effect.

04/28/22 Michael W. Hogancamp Milburn Water District Response to First Request for Information

03/31/22 Order Entered: 1. This proceeding is established to investigate whether merger between Milburn District and a proximate utility is feasible or if the utility has effectively abandoned its financial, operational or regulatory responsibilities. 2. Milburn District is made a party to this proceeding. 3. he record in Case No. 2019-000415 shall be incorporated by reference into this matter. 4. Any interested party may, by counsel, file a motion to intervene no later than April 11, 2022. 5. Milburn District shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 6. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding.

Regular Cases Before the Commission as of May 16, 2025

**2021-00370**

RECEIVED: 09/15/21

FILED: 09/15/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1339

**CASE CODE**

Investigation - Rates, Service

**UTILITIES:**

Kentucky Power Company

**HEARINGS:**

06/18/24 Formal Hearing - Cancelled  
 02/01/24 Formal Hearing - Cancelled  
 01/31/24 Formal Hearing - Cancelled  
 02/25/22 Formal Hearing - Cancelled  
 11/30/21 Formal Hearing - Held  
 10/05/21 Formal Hearing - Held  
 09/23/21 Formal Conference - Held

**INDEX OF EVENTS:**

- 06/04/24** Order Entered: Christen M. Blend, Hector Garcia Santana, and Zachary B. Cohen are admitted pro hac vice for the purpose of representing Kentucky Power in association with Katie M. Glass and Kenneth J Gish, Jr. in the above-styled proceeding, provided that Katie M. Glass and Kenneth J Gish, Jr. or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.
- 05/31/24** Order Entered: 1. The hearing set for June 18, 2024, is continued to a date to be determined later. 2. Kentucky Power's motion filed May 7, 2024, is denied as moot. 3. Nothing in this Order shall be construed to prohibit the Commission from entering further Orders in this matter.
- 05/22/24** Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's April 25, 2024 Data Requests
- 05/22/24** Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Request for Publication of Notice of Hearing
- 05/16/24** Marilyn Michelle Caldwell Kentucky Power Company Motion For Leave To Appear Pro Hac Vice
- 05/07/24** Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion For The Preparation Of A Stenographic Transcription
- 05/03/24** Order Entered: 1. A hearing in this matter shall be held on June 18, 2024, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the June 18, 2024 hearing. 4. Kentucky Power Company (Kentucky Power) and any other party intending to call witnesses shall file a witness list at least seven days prior to the hearing date. 5. Kentucky Power shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Kentucky Power shall forward a duplicate of the notice and request to the Commission.
- 04/25/24** COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY
- 03/13/24** Order Entered: Kentucky Power's motion to strike is denied.
- 03/04/24** Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Reply in Support of Motion to Strike the Direct and Rebuttal Testimony of Lane Kollen
- 02/26/24** J. Michael West Office of the Attorney General Response to Kentucky Powers Motion to Strike
- 02/21/24** Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Motion to Strike the Direct and Rebuttal Testimony of Lane Kollen

*Regular Cases Before the Commission as of May 16, 2025*

02/21/24	Lerah M. Kahn Kentucky Power Company Rebuttal testimonies.
02/21/24	J. Michael West Office of the Attorney General Rebuttal Testimony of Lane Kollen
02/09/24	Order Entered: 1. Kentucky Power's motion for an extension of time of two days to file certain responses is granted. 2. Kentucky Power's motion for a deviation from the requirements of 807 KAR 5:001 Section 8(4)(b) is granted.
02/08/24	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's February 8, 2024 supplemental response to Attorney General and Kentucky Industrial Utility Customers, Inc.'s Second Set of Data Requests Item 4
02/07/24	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Attorney General and Kentucky Industrial Utility Customers, Inc.'s January 16, 2024 data requests
02/07/24	Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to Commission Staff's January 17, 2024 data requests.
02/07/24	Lerah M. Kahn Kentucky Power Company Kentucky Power Company's February 7, 2024 supplemental response to AG-KIUC 1-1.
02/07/24	J. Michael West Office of the Attorney General OAG/KIUC Data Request Responses
01/17/24	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Data Requests to the Attorney General of the Commonwealth of Kentucky and Kentucky Industrial Utility Customers, Inc. COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY
01/16/24	J. Michael West Office of the Kentucky Attorney General Supplemental Data Requests to Kentucky Power
12/22/23	J. Michael West Office of the Kentucky Attorney General Direct Testimony of Lane Kollen
12/22/23	Lerah M. Kahn Kentucky Power Company Direct testimonies of West, Kerns, Vaughan, Plewes and Clark.
12/01/23	Order Entered: 1. Kentucky Power's motion is granted in part and denied in part. 2. Kentucky Power's request to amend the procedural schedule is granted. 3. Kentucky Power's request to be provided with the evidence the Commission will consider is denied. 4. The procedural schedule established on September 14, 2023, for procedural events occurring after November 9, 2023, is stricken and replaced with the amended procedural schedule attached as an Appendix to this Order. 5. The formal hearing scheduled for January 31, 2024, and February 1, 2024, is canceled and will be rescheduled by separate Order. 6. The records of Case Nos. 2019-00443 and 2023-00092 are incorporated by reference into the record of this proceeding.
11/21/23	Marilyn Michelle Caldwell Kentucky Power Company Notice of Updated Contact Information for Kenneth J Gish, Jr.
11/09/23	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Attorney General and Kentucky Industrial Utility Customers, Inc.'s October 16, 2023 data requests
11/09/23	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Commission Staff's October 12, 2023 data requests
10/27/23	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Request For Notice And Motion To Amend Procedural Schedule
10/16/23	Lawrence Cook Kentucky Office of the Attorney General OAG-KIUC Joint Initial Data Requests
10/12/23	COMMISSION STAFF'S FIRST SHOW CAUSE ISSUE REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY
09/27/23	Order Entered: Kentucky Power's motion to dismiss the potential remedy for service inadequacy under KRS 278.018(3) is denied.
09/14/23	Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Kentucky Power shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. A hearing in this matter shall be held on January 31 2024, at 9 a.m. Eastern Standard Time and February 1, 2024, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky.
09/06/23	Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Reply To Kentucky Industrial Utility Customers, Inc.'s Response To Motion To Dismiss Procedures Initiated Pursuant To KRS 278.018(3).
09/01/23	Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) KENTUCKY INDUSTRIAL UTILITY CUSTOMERS, INC. (KIUC) RESPONSE TO MOTION TO DISMISS
08/25/23	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion To Dismiss Procedures Initiated Pursuant To KRS 278.018(3) And Memorandum In Support



*Regular Cases Before the Commission as of May 16, 2025*

07/21/23 Scott Edward Bishop Kentucky Power Company Kentucky Power Company filing Response to Show Cause Order.

06/23/23 Order Entered: 1. Kentucky Power shall submit to the Commission, within 30 days of service of this Order, a written response to the allegations contained in this Order. 2. The record of Case No. 2023-00145 is incorporated by reference into this proceeding. 3. The record of Case No. 2022-00283 is incorporated by reference into this proceeding.

01/10/23 Order Entered: 1. Kentucky Power's motion to discontinue the ten-day update is granted. 2. Kentucky Power shall file written notice in this proceeding of any new proceedings initiated before the WV PSC related to the Mitchell Generating Station within 15 days of any such proceeding being initiated. 3. Written notice provided pursuant to ordering paragraph 2 shall include the case style, subject matter of the case, and parties to the case as of the date of the initiating documents.

01/03/23 Lerah M Scott Kentucky Power Company 10-Day Update and Request to Discontinue

12/22/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing update of West Virginia Proceedings for the period December 12, 2022 through December 21, 2022.

12/12/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing update of West Virginia proceedings for the period December 2, 2022 through December 11, 2022.

12/02/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's December 2, 2022 ten-day report.

11/22/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's November 22, 2022 ten-day report.

11/14/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's November 14, 2022 ten-day report.

11/03/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Update of West Virginia Proceedings For the Period October 24, 2022 - November 2, 2022.

10/24/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing an update of the West Virginia Proceedings For The Period October 13, 2022 through October 23, 2022.

10/13/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's October 13, 2022 ten-day report.

10/03/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's October 3, 2022 ten-day report.

09/22/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's September 22, 2022 ten-day report.

09/12/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's September 12, 2022 ten-day report.

09/01/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing the September 1, 2022 ten-day report.

08/22/22 Lerah M Scott Kentucky Power Company Kentucky Power Company's August 22, 2022 ten-day report.

08/11/22 Lerah M Scott Kentucky Power Company Kentucky Power Companys August 11, 2022 ten-day update.

08/09/22 Lerah M Scott Kentucky Power Company Kerhucky Power Company's notice of filing of unredacted portions of the seller disclosure letter.

08/05/22 Order Entered: 1. Kentucky Power's December 14, 2021 motion for confidential treatment for portions of the Seller's Disclosure Letter is granted in part and denied in part. 2. Kentucky Power's request for confidential treatment for Sections 2.4(b), 2.7(c), 2.8(a), 2.8(b), 2.15, 4.1(a), 4.8(b), the information in 4.20(e) but not the title, and 9.2(a) of the Seller's Disclosure Letter is granted. 3. Kentucky Power's request for confidential treatment for Section 2.13(f) and the title of 4.20(e) is denied. 4. The designated material granted confidential treatment in the portion of 2.8(a) regarding the sale of a subsidiary of the Seller's Disclosure Letter by this Order shall not be placed in the public record or made available for public inspection for one year or until further Order of this Commission. 5. The designated material granted confidential treatment in the portion of 2.4(b) regarding the Big Sandy Firm Transportation Agreement of the Seller's Disclosure Letter by this Order shall not be placed in the public record of made available for public inspection until September 2022 or until further Order of this Commission.

08/01/22 6. The designated material granted confidential treatment in Section 4.8(b) of the Seller's Disclosure Letter by this Order shall not be placed in the public record or made available for public inspection until May 2024 or until further Order of this Commission.

08/01/22 Lerah M Scott Kentucky Power Company Kentucky Power Companys August 1, 2022 ten-day update.



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07/21/22 Lerah M Scott Kentucky Power Company Kentucky Power Companys July 21, 2022 ten-day update.

07/11/22 Lerah M Scott Kentucky Power Company Kentucky Power Companys July 11, 2022 ten-day update.

07/05/22 Lerah M Scott Kentucky Power Company Kentucky Power Companys July 5, 2022 ten-day update.

06/27/22 Lerah M Scott Kentucky Power Company Kentucky Power Companys June 27, 2022 ten-day update.

06/17/22 Lerah M Scott Kentucky Power Kentucky Power Companys June 17, 2022 ten-day update.

06/07/22 Lerah M Scott Kentucky Power Kentucky Power Company's update of West Virginia proceedings for the period April 25, 2022-June 7, 2022.

05/05/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing the May 5, 2022 ten-day status update.

04/25/22 Lerah M Scott Kentucky Power Kentucky Power Companys notice of filing its April 25, 2022 10-day update in 2021-00004.

04/13/22 Lerah M Scott Kentucky Power Kentucky Power Companys notice of filing its April 13, 2022 10-day update in 2021-00004.

04/05/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing the April 5, 2022 ten-day status update.

03/28/22 Lerah M Scott Kentucky Power Kentucky Power Companys notice of filing its March 28, 2022 10-day update in 2021-00004.

03/16/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing the March 16, 2022 ten-day status update.

03/07/22 Lerah M Scott Kentucky Power Kentucky Power Companys notice of filing its March 7, 2022 10-day update in 2021-00004.

02/24/22 Lerah M Scott Kentucky Power Kentucky Power Companys notice of filing its February 24, 2022 10-day update in 2021-00004.

02/14/22 Lerah M Scott Kentucky Power Kentucky Power Companys notice of filing its February 14, 2022 10-day update in 2021-00004.

02/11/22 Lerah M Scott Kentucky Power Kentucky Powers February 11, 2022 supplemental response to Commission Staffs post-hearing data request, item 2.

02/09/22 Order Entered: The hearing scheduled for February 25, 2022, is canceled.

02/07/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing notice of withdrawal of FERC Application, and response demonstrating good cause.

02/07/22 Joe F. Childers Sierra Club Sierra Clubs Motion to Participate Virtually in February 25 Hearing

02/03/22 Lerah M Scott Kentucky Power Kentucky Powers notice of filing its February 3, 2022 10-day update in 2021-00004.

02/03/22 Order Entered: 1. A hearing in this matter shall be held on February 25, 2022, at 9:00 a.m. Eastern Standard Time in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Nicholas K. Akins, Kentucky Power's chief executive officer; D. Brett Mattison, Kentucky Power's president and chief operating officer; and Lisa M. Barton, Kentucky Power's vice president, shall participate in the February 25, 2022 hearing in person. 3. Parties may file a motion on or before February 14, 2022, requesting to participate virtually in the February 25, 2022 hearing. 4. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

01/24/22 Lerah M Scott Kentucky Power Kentucky Powers notice of filing its January 24, 2022 10-day update in 2021-00004.

01/13/22 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing the January 13, 2022 ten-day status update.

01/13/22

01/10/22 J. Michael West Office of the Attorney General OAG and KIUCs Notice re Witness Sharing

01/03/22 Lerah M Scott Kentucky Power Kentucky Powers notice of filing January 3, 2022 10-day update in 2021-00004

12/22/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing the Notice of Filing the December 22, 2021 ten-day status update and attachments.

12/21/21 Notice of Filing Hearing Documents

12/14/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing responses to the Commissions December 3, 2021 post-hearing data requests, attachments and Motion for confidential treatment.

12/13/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing the December 13, 2021 ten-day status update and attachments.

12/03/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing notice of filing the December 3, 2021 ten-day status update and attachments.

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12/03/21 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

12/03/21 Order Entered: 1. Post-hearing data requests, if any, shall be filed on or before December 3, 2021. 2. Responses to post-hearing data requests shall be filed on or before December 14, 2021. 3. Kentucky Power's motion to cancel the November 30, 2021 hearing is denied. 4. Attorney General/KIUC's motion to convert the hearing to an informal conference is granted to the extent that the parties discuss a procedural schedule for another matter. 5. Kentucky Power's objection and supplemental objection to the hearing topics is overruled.

11/29/21 Lerah Scott Kentucky Power Company Kentucky Power Companys supplement to notice of objections to hearing topics.

11/24/21 Lerah M Scott Kentucky Power Kentucky Power Companys witness list for November 30, hearing and notice of objection to hearing topics.

11/24/21 Lerah M Scott Kentucky Power Kentucky Powers notice of filing November 24, 2021 10-day update in 2021-00004.

11/24/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing of proof of publication of the November 30, 2021 hearing notice.

11/24/21 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Notice Regarding Hearing Topics

11/23/21 J. Michael West Office of the Attorney General Notice Regarding Hearing Topics

11/23/21 Order Entered: 1. The Attorney General's motion for Mr. Cook to participate virtually in the November 30, 2021 hearing is granted.

11/22/21 2. Commission Staff shall contact participants with instructions for participating remotely. J. Michael West Office of the Attorney General OAG and KIUCs Response to Kentucky Powers Motion to Cancel Hearing

11/22/21 Order Entered: 1. Kentucky Power shall provide a witness or witnesses to discuss the subjects set forth in this Order. 2. Kentucky Power shall file its witness list no later than November 24, 2021, identifying which witness will address each subject. 3. No later than November 24, 2021, parties other than Kentucky Power shall file notice of subjects that they intend to raise through cross-examination of Kentucky Power if the subjects are in addition to those set forth in this Order.

11/19/21 Lerah M Scott Kentucky Power Kentucky Power Companys motion to cancel the November 30, 2021 hearing.

11/17/21 Larry Cook Kentucky Office of the Attorney General OAGs Motion to Participate at Hearing Virtually

11/17/21 Order Entered: 1. Kentucky Power's motion for Mr. Mattison to participate virtually in the November 30, 2021 hearing is granted.

11/16/21 2. Commission Staff shall contact participants with instructions for participating remotely. Order Entered: 1. KIUC's motion for counsel to participate virtually in the November 30, 2021 hearing is granted. 2. Commission Staff shall contact participants with instructions for participating remotely.

11/15/21 Lerah M Scott Kentucky Power Notice of filing November 15, 2021 10-day update in 2021-00004.

11/12/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing of motion to participate virtually at the November 30, 2021 hearing.

11/10/21 Lerah M Scott Kentucky Power Kentucky Power Companys request for publication its notice of the November 30, 2021 hearing.

11/05/21 Lerah M Scott Kentucky Power Notice of filing

11/04/21 Lerah M Scott Kentucky Power Notice of filing November 4, 2021 10-day update in 2021-00004.

11/04/21 Order Entered: 1. Walmart's motion for counsel to participate virtually in the November 30, 2021 hearing is granted. 2. Commission Staff shall contact participants with instructions for participating remotely.

11/04/21 Order Entered: 1. Sierra Club's motion for counsel to participate virtually in the November 30, 2021 hearing is granted. 2. Commission Staff shall contact participants with instructions for participating remotely.

11/02/21 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Motion to Allow Counsel to Participate Virtually at the November 30, 2021, Hearing

11/01/21 Michael L, Kurtz Boehm, Kurtz Lowry KENTUCKY INDUSTRIAL UTILITY CUSTOMERS (KIUC) MOTION TO ALLOW COUNSEL TO PARTICIPATE VIRTUALLY

11/01/21 Joe Childers Sierra Club Sierra Clubs Motion to Appear Virtually at Nov. 30 Hearing

10/28/21 Order Entered: 1. Kentucky Power shall request Commission approval prior to any change to the Mitchell Operating Agreement. 2. A hearing in this matter shall be held on November 30, 2021, at 9:00

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a.m. Eastern Standard Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Parties may file a motion requesting to participate virtually in the November 30, 2021 hearing. 4. Kentucky Power shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Kentucky Power shall forward a duplicate of the notice and request to the Commission. 5. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

10/25/21 Lerah M Scott Kentucky Power Notice of filing 10-day update in 2021-00004.  
10/21/21 Notice of Filing Hearing Documents  
10/19/21 Lerah M Scott Kentucky Power Notice in accordance with September 27, 2021 Order of no confidential material.  
10/15/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company file of Memorandum Brief Regarding Minimum Notice Required for Future Hearing and an Affidavit of Scott Bishop.  
10/13/21 Lerah M Scott Kentucky Power Notice of filing 10-day update in 2021-00004.  
10/08/21 Order Entered: 1. Kentucky Power's application for declaratory order is denied; and 2. All outstanding motions in the application for declaratory order are denied as moot.  
10/04/21 Joe Childers Sierra Club Sierra Club Response to Kentucky Power Company Motion for Declaratory Order  
10/04/21 Scott E. Bishop Kentucky Power Company Kentucky Power Companys notice of filing of the October 4, 2021 supplemental response of KPSC\_RH\_1\_1 (Ten-day update) in Case No. 2021-00004.  
10/01/21 Lerah M Scott Kentucky Power Proof of publication.  
10/01/21 Lerah M Scott Kentucky Power Kentucky Power Companys witness list and notice of in-person or remote attendance for the October 5, 2021 hearing.  
10/01/21 Joe F. Childers Sierra Club Sierra Clubs Notice of Participation in October 5, 2021 Hearing  
09/30/21 Lerah M Scott Kentucky Power Direct testimony of Brett Mattison.  
09/30/21 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Notice regarding Hearing Attendance  
09/30/21 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) KIUC Notice letter re: October 5, 2021 Hearing  
09/30/21 J. Michael West Office of the Attorney General Notice regarding Attendance at Hearing and Witnesses  
09/29/21 Scott E. Bishop Kentucky Power Company Kentucky Power Companys application for declaratory order, request for expedited disposition, and motion for deviation from scheduling requirements.  
09/28/21 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Notice of Intent to Participate  
09/27/21 Order Entered: 1. The parties may file written direct testimony on or before September 30, 2021. 2. The parties shall file a witness list and summary of the anticipated witness testimony no later than October 1, 2021. 3. If rebuttal witness testimony will be offered at the October 5, 2021 hearing, the parties shall file a rebuttal witness list and summary of the anticipated rebuttal witness testimony no later than October 4, 2021. 4. The parties shall file notice identifying who will attend the hearing and whether they will attend in person or by videoconference no later than October 1, 2021. 5. Counsel for Kentucky Power shall file a motion requesting confidential treatment of the September 23, 2021 formal conference video or notice that confidential treatment of the formal conference video is not requested no later than October 22, 2021. 6. The parties shall file a memorandum brief in support of their respective position's regarding the time period that should be provided for notice of future hearings in this matter on or before October 15, 2021. 7. Immediately subsequent to filing each ten-day status report in Case No. 2021-00004, pursuant to Item 1 in Appendix A of the Commission's order in that matter, Kentucky Power shall file a notice of filing in this case with the documents included in that most-recent 10-day status report.  
09/23/21 Lerah M Scott Kentucky Power Kentucky Power Companys September 23, 2021 supplemental response to KPSC RH 1\_1 (ten-day status report) filed in Case No. 2021-00004.  
09/17/21 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing of Request For Publication Of Notice of Hearing.  
09/17/21 Lerah M Scott Kentucky Power Kentucky Power Companys entry of appearance and US mail waiver.  
09/16/21 Michael Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Written Statement  
09/16/21 Michael L Kurtzq Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) letter re: Notice to Participate

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09/16/21 Joe F. Childers Sierra Club Sierra Clubs Notice of Intent to Participate as Party  
 09/16/21 J. Michael West Office of the Attorney General Notice of Intent to Participate  
 09/15/21 Order Entered: 1. This proceeding is initiated to investigate the provision of service, rates, and facilities of Kentucky Power. 2. A formal conference in this matter shall be held on Thursday, September 23, 2021, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky, to discuss the AEP strategic review of Kentucky assets; ownership of Mitchell, including whether Kentucky Power has considered selling its interest to Wheeling Power Company and finding other capacity; the need for a CPCN even if WV PSC approves Wheeling's petition; transmission planning and operation; and any other related matter. Commission Staff will contact parties to indicate who should be present from each party. 3. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the formal conference and filed in the record of this case. 4. An in-person evidentiary hearing in this matter shall be held on Tuesday, October 5, 2021, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 5. Kentucky Power shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b).

**2021-00378**

RECEIVED: 09/29/21

FILED: 09/29/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1325

**CASE CODE**

Other

**UTILITIES:**

Big Rivers Electric Corporation

**HEARINGS:**

11/29/21 Formal Hearing - Held

**INDEX OF EVENTS:**

04/19/24 IT IS THEREFORE ORDERED that this matter shall remain in abeyance pending further order by the Commission, upon its own motion or a motion of the parties, removing it from abeyance.

09/05/23 Michael L. Kurtz Big Rivers Electric Corporation BIG RIVERS ELECTRIC CORPORATIONS RESPONSE TO CITY OF HENDERSON, KENTUCKY AND CITY OF HENDERSON UTILITY COMMISSION d/b/a HENDERSON MUNICIPAL POWER LIGHT'S POSITION STATEMENT

08/22/23 Michael L. Kurtz Big Rivers Electric Corporation BIG RIVERS ELECTRIC CORPORATION'S STATEMENT OF POSITION

08/22/23 Sharon Farmer City of Henderson and Henderson Utility Commission, d/b/a Henderson Municipal Power Light Position Statement

08/03/23 Sharon Farmer City of Henderson and Henderson Utility Commission, d/b/a Henderson Municipal Power Light Read1st letter and KAR Compliance

08/01/23 Order Entered: 1. Henderson's motion to intervene is granted. 2. Henderson is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Henderson shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Henderson shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 5. Within 21 days of the date of service of this Order, each party, either jointly or individually, shall file a notice stating and briefly explaining its current position regarding whether this matter should remain in abeyance. 6. Within 35 days of the date of service of this Order, any party may file a response to the notice of another party filed pursuant to ordering paragraph 5. 7. Except as stated above, this matter shall remain in abeyance pending further order by the Commission removing it from abeyance.

02/15/23 Senthia Santana Big Rivers Electric Corporation Big Rivers Notice of Change of Address for Counsel



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03/03/22 Michael L. Kurtz Big Rivers Electric Corporation THIRD SUPPLEMENT TO APPLICATION OF BIG RIVERS ELECTRIC CORPORATION

01/06/22 Michael L Kurtz Big Rivers Electric Corporation REPLY OF BIG RIVERS ELECTRIC CORPORATION TO CITY OF HENDERSON'S RESPONSE TO FILING OF APPLICATION SUPPLEMENT AND BILLING SUMMARIES

12/30/21 SHARON FARMER City of Henderson, Kentucky and the Henderson Utility Commission d/b/a Henderson Municipal Power Light Response to Filing of Application Supplement and Billing Summaries

12/21/21 Notice of Filing Hearing Documents

12/14/21 Michael L Kurtz Big Rivers Electric Corporation Second Supplement to Application of Big Rivers Electric Corporation

12/06/21 RANDALL REDDING City of Henderson, Kentucky and the Henderson Utility Commission d/b/a Henderson Municipal Power Light Response to Issues Raised at Hearing

11/30/21 Michael L Kurtz Big Rivers Electric Corporation RESPONSE TO ISSUES RAISED AT HEARING BY BIG RIVERS ELECTRIC CORPORATION

11/24/21 Sharon W. Farmer City of Henderson, Kentucky and Henderson Utility Commission d/b/a Henderson Municipal Power Light Notice in Response to Commission Order

11/23/21 Order Entered: 1. Henderson's motion to reschedule the November 29, 2021 hearing is denied. 2. The November 29, 2021 hearing in this matter shall be conducted via video conference. 3. Commission Staff shall provide the parties with details for joining the hearing via video link.

11/16/21 Michael L Kurtz Big Rivers Electric Corporation RESPONSE OF BIG RIVERS ELECTRIC CORPORATION TO MOTION TO RESCHEDULE HEARING

11/15/21 RANDALL REDDING City of Henderson, Kentucky and the Henderson Utility Commission d/b/a Henderson Municipal Power Light Motion to Reschedule Hearing

11/12/21 Michael L Kurtz Big Rivers Electric Corporation Supplement to Application of Big Rivers Electric Corporation

11/12/21 Order Entered: 1. A hearing in this matter shall be held on November 29, 2021, at 9 a.m. Eastern Standard Time in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

10/26/21 Michael L Kurtz Big Rivers Electric Corporation REPLY OF BIG RIVERS ELECTRIC CORPORATION TO THE CITY OF HENDERSON'S RESPONSE TO MOTION TO LIFT ABEYANCE

10/22/21 Tyson Kamuf Big Rivers Electric Corporation Notice of Withdrawal of Co-Counsel

10/21/21 RANDALL REDDING City of Henderson, Kentucky and the Henderson Utility Commission d/b/a Henderson Municipal Power Light Response to Motion of Big Rivers Electric Corporation to Lift Abeyance

10/18/21 Michael L Kurtz Big Rivers Electric Corporation MOTION OF BIG RIVERS ELECTRIC CORPORATION TO LIFT ABEYANCE

10/11/21 Order Entered: 1. BREC's application is held in abeyance pending a ruling from the Franklin Circuit Court on Henderson's motion to dismiss BREC's counterclaim filed in Civil Action No. 21-CI-00667; 2. BREC shall provide the Commission notice of entry of any orders of the Franklin Circuit Court related to its counterclaim and the motion to dismiss in this docket; and 3. This docket shall remain open pending further action of the Franklin Circuit Court and all other pending motions shall be held in abeyance under further Order of the Commission.

10/05/21 SHARON FARMER City of Henderson, Kentucky and the Henderson Utility Commission d/b/a Henderson Municipal Power Light Read First Letter

09/29/21 Michael L Kurtz Big Rivers Electric Corporation BIG RIVERS ELECTRIC CORPORATION APPLICATION FOR ENFORCEMENT OF COMMISSION ORDER and MOTION TO ESTABLISH EXPEDITED PROCEDURAL SCHEDULE

09/22/21 Big Rivers Electric Corporation Notice of Intent to File an Application for Enforcement of Commission Order Using Electronic Filing Procedures



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09/22/21

Acknowledge Receipt of Filing

**2021-00386**

RECEIVED: 09/30/21

FILED: 09/30/21

FINAL: 03/28/23

REOPENED: 04/07/23

SUSPENSION DATE:

DAYS: 770

**CASE CODE**

Tariffs

**UTILITIES:**

Columbia Gas of Kentucky, Inc.

**HEARINGS:**

04/15/25 Informal Conference - Scheduled  
 08/28/24 Informal Conference - Scheduled  
 07/26/23 Formal Hearing - Held  
 07/05/23 Formal Hearing - Held  
 09/29/22 Formal Hearing - Held  
 06/14/22 Formal Hearing - Cancelled

**INDEX OF EVENTS:**

03/04/25 Order Entered: An Informal Conference to be held virtually on April 15, 2025, at 9 a.m. Eastern Daylight Time.

02/28/25 John Ryan Columbia Gas of Kentucky, Inc. Annual Filing Pursuant to the Commissions June 28, 2024 Order

09/12/24 Letter Filing IC Memo and Attendance Sheet into the Record

08/28/24 Order Entered: Joint Intervenor's August 23, 2024 motion is denied.

08/23/24 Matthew Malone Interstate Gas Supply, Inc. and Constellation New Energy - Gas Division, LLC Motion to Allow Virtual or Telephonic Attendance at Informal Conference

08/07/24 Order Entered: 1. Columbia Kentucky's motion for rehearing as to the Commission's decision to extend the Choice Program beyond the date proposed by Columbia Kentucky, establishing post-hearing informal conferences to be facilitated by Commission Staff and requiring Columbia Kentucky to track revenues and expenses for the Choice Program and to file reports regarding same is denied. 2. Columbia Kentucky's motion for rehearing is granted to the limited extent that the Commission acknowledges a typographical error related to Atmos having a PBR sharing mechanism. 3. That all references to "Atmos Energy Corporation (Atmos)" on page 9 the Commission's June 28, 2024 Order, shall be stricken and replaced with "Duke Energy Kentucky, Inc (Duke Kentucky)". 4. That all references to "Atmos" on page 10 of the June 28, 2024 Order, should be stricken and should be replaced with "Duke Kentucky". 5. The remainder of the Commission's June 28, 2024 Order not in conflict with this Order remains in effect.

07/30/24 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Reply in Support of Motion for Rehearing

07/25/24 Dennis G. Howard II XOOM Energy Kentucky, LLC, Interstate Gas Supply, Inc. d/b/a IGS Energy and Constellation New Energy Gas Division, LLC Response of XOOM Energy Kentucky, LLC, Interstate Gas Supply, Inc. d/b/a IGS Energy and Constellation New Energy Gas Division, LLC to Columbia Gas of Kentucky, Inc.'s Motion for Rehearing

07/18/24 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Motion for Rehearing

06/28/24 Order Entered: 1. Columbia Kentucky's request to terminate the CHOICE program is denied. 2. Columbia Kentucky shall continue the CHOICE program until March 31, 2028. 3. Working groups as outlined in the Settlement Agreement and Addendum as modified in this Order shall be created and the parties to this matter, and all other interested marketers, shall participate in informal conferences facilitated by Commission Staff. 4. The first informal conference shall take place on August 28, 2024 at 9 am Eastern Daylight Time at 211 Sower Blvd., Frankfort, Ky 40601. 5. The agenda as discussed in the Order is attached as an Appendix. 6.. Columbia Kentucky shall track both the costs and the revenues, including the specific information discussed in the Order, associated with the CHOICE program. 7. Columbia Kentucky shall file the financial information, as ordered in ordering paragraph 6, for the period beginning from the date of service of this Order until December 31, 2024, by March 1, 2025. 8. Columbia Kentucky shall file the financial information as ordered in ordering paragraph 6 by March 1 for every calendar year following until such time as the Commission issues an Order relieving

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them of that responsibility.

11/03/23 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Reply Brief  
 10/18/23 Matthew R. Malone Interstate Gas Supply, Inc., Constellation New Energy Gas Division, LLC and Xoom Energy Kentucky, LLC Post-Hearing Brief of Xoom Energy Kentucky, LLC, Interstate Gas Supply, Inc. d/b/a IGS Energy and Constellation New Energy Gas Division, LLC  
 10/02/23 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Notice of Withdraw of Counsel for XOOM  
 09/29/23 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Post-Hearing Brief  
 09/13/23 PSC Notice of Filing Hearing Documents  
 08/23/23 Judy Cooper Supplemental Response to Commissions Post-Hearing Data Request  
 08/18/23 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Responses to Post-Hearing Data Requests  
 08/18/23 Matthew R. Malone Interstate Gas Supply, Inc., Constellation New Energy - Gas Division, LLC Response of Interstate Gas Supply, Inc. and Constellation New Energy, Gas Division, LLC to the Commission Staffs Post-Hearing Request for Information Dated July 28, 2023  
 08/18/23 Kathleen E Grogan XOOM Energy Kentucky, LLC Responses to Staffs Post-Hearing Data Requests  
 08/03/23 COMMISSION STAFF'S SECOND POST-HEARING REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.  
 07/31/23 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Post Hearing DR  
 07/31/23 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.  
 07/28/23 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO XOOM ENERGY KENTUCKY, LLC  
 07/28/23 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO INTERSTATE GAS SUPPLY AND CONSTELLATION NEW ENERGY, GAS DIVISION, LLC  
 07/28/23 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before August 4, 2023. 2. Responses to post-hearing requests for information shall be filed on or before August 18, 2023. 3. Counsel for Columbia Gas of Kentucky, Inc. (Columbia Kentucky) shall file a memorandum brief in support of Columbia Kentucky's post-hearing position on or before September 29, 2023. 4. Counsel for Interstate Gas Supply and Constellation New Energy, Gas Division, LLC (collectively, Joint Intervenors); and XOOM Energy Kentucky, LLC (XOOM) shall file their respective briefs in response to Columbia Kentucky's memorandum brief on or before October 18, 2023. 5. Counsel for Columbia Kentucky shall file a brief in reply to Joint Intervenors' and XOOM's respective response briefs on or before November 3, 2023. 6. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, November 4, 2023.  
 07/25/23 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Proof of Publication of Hearing Notice  
 07/24/23 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Motion for Deviation  
 07/20/23 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Request for Hearing Notice Publication  
 07/20/23 Dennis G. Howard II Xoom Energy Kentucky, LLC Notice of Substitution of Counsel  
 07/19/23 John R Ryan Columbia Gas of Kentucky Columbia Gas of Kentuckys Response to Commission Staffs Third Request for Information  
 07/10/23 Order Entered: 1. At the hearing in this matter to be held on July 26, 2023, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, Columbia Gas of Kentucky, Inc. (Columbia Kentucky) shall present to the Commission a demonstration of its website that will thoroughly illustrate: a. How a CHOICE and a non-CHOICE customer access paperless billing and locate information concerning the price each is paying for natural gas and who is providing the natural gas. b. The tools and information on Columbia Kentucky's website available to customers interested in enrolling in the CHOICE program. c. The steps a customer must use to access CHOICE marketer pricing information and how the customer would calculate example bills to compare Columbia Kentucky's commodity sales rates to marketer rates. 2. Parties shall have the opportunity to present direct testimony concerning their position in this matter. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the July 26, 2023 hearing. 4. Columbia Kentucky shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b).  
 07/07/23 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

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05/25/23 Order Entered: 1. A hearing in this matter shall be held on July 26, 2023, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001E, Section 2, if the hearing is not concluded on the designated day, the hearing shall be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at any hearing scheduled in this matter. 4. Columbia Gas of Kentucky, Inc. (Columbia Kentucky) shall give notice of the hearing in compliance with 807 KAR 5:001E, Section 9(2)(b).

05/15/23 Order Entered: 1. A hearing in this matter shall be held on July 5, 2023, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001E, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the July 5, 2023 hearing. 4. Columbia Gas of Kentucky, Inc. (Columbia Kentucky) shall give notice of the hearing in compliance with 807 KAR 5:001E, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing.

04/27/23 Order Entered: 1. Columbia Kentucky's motion to re-open this proceeding is granted. 2. The Commission shall set a hearing date by separate Order. 3. Columbia Kentucky's motion to withdraw its September 30, 2021 tariff filing is denied. 4. Columbia Kentucky's motion to temporarily extend the CHOICE program until July 31, 2024, is denied. 5. Columbia Kentucky's CHOICE program remains extended under its current terms and conditions until the final Order in this proceeding.

04/19/23 Judy Cooper Columbia Gas of Kentucky, Inc. Reply to Joint Intervenor Response

04/14/23 Matthew R. Malone Interstate Gas Supply, Inc., Constellation New Energy - Gas Division, LLC and Xoom Energy Kentucky, LLC Response to Columbia Gas of Kentucky, Inc.'s Motion to Reopen the above-case on behalf of Interstate Gas Supply, Inc., Constellation New Energy - Gas Division, LLC, and Xoom Energy of Kentucky, LLC

04/07/23 Judy Cooper Columbia Gas of Kentucky, Inc. Response to Final Order and Motions

03/28/23 Final Order Entered: 1. Columbia Kentucky's motion for leave to file testimony in support of the Settlement is granted. 2. The testimony of Judy Cooper filed September 27, 2022, is admitted into the record of this proceeding. 3. The testimony of Travis Kavulla filed September 28, 2022, is admitted into the record of this proceeding. 4. The Settlement and the Addendum, attached to this Order as Appendix A and Appendix B respectively, are accepted with the modifications as set forth in this Order. 5. Columbia Kentucky shall continue to file CHOICE program annual reports on or before June 1?? of each year; these reports shall be filed into the post-case correspondence file of this proceeding. 6. This case is closed and removed from the Commission's docket.

12/07/22 John Ryan Columbia Gas of Kentucky Affidavits of Counsel in Support of Settlement Agreement/Addendum

12/06/22 Pierce Stevenson Xoom Energy Kentucky, LLC Affidavits of Counsel in Support of Settlement Agreement/Addendum

12/05/22 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Affidavit of Counsel in Support of Settlement Agreement/Addendum

11/08/22 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Addendum to Joint Stipulation and Settlement Agreement

11/03/22 Notice of Filing Hearing Documents

10/25/22 Pierce Stevenson Xoom Energy Kentucky, LLC Witness Verification

10/21/22 John Ryan Columbia Gas of Kentucky Columbias Response to Commission Staffs Post-Hearing Request for Information

10/21/22 Pierce Stevenson Xoom Energy Kentucky, LLC Response to Commission Staff Post Hearing Request for Information

10/21/22 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Responses to Staff Post-Hearing Data Requests

10/05/22 Pierce Stevenson Interstate Gas Supply; Constellation New Energy, Gas Division; and Xoom Energy Kentucky Joint Intervenor's Submission of Revised Testimony and Exhibits of J Crist

10/04/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO XOOM ENERGY KENTUCKY, LLC

*Regular Cases Before the Commission as of May 16, 2025*

10/04/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO INTERSTATE GAS SUPPLY, INC.

10/04/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO CONSTELLATION NEW ENERGY, GAS DIVISION, LLC

10/04/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC

10/04/22 Order Entered: 1. Post-hearing data requests, if any, shall be filed on or before October 7, 2022. 2. Responses to post-hearing data requests shall be filed on or before October 21, 2022.

09/28/22 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Proof of Publication and Mailing of Hearing Notice

09/28/22 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Letter addressing testimony in support

09/28/22 Gregory T. Dutton Xoom Energy Kentucky Testimony in support of settlement

09/27/22 Judy Cooper Supplemental Testimony in Support of Stipulation

09/27/22 Judy Cooper copy of request to publish notice of hearing

09/26/22 Pierce Stevenson Xoom Energy Kentucky, LLC Notice of Filing Revised Direct Testimony of Travis Kavulla

09/22/22 John Ryan Columbia Gas of Kentucky Joint Stipulation and Settlement Agreement

08/26/22 Order Entered: 1. The case record of Case No. 2020-00402 is incorporated by reference into the case record of Case No. 2021-00386.

2. Case No. 2020-00402 is closed and removed from the Commission's docket.

07/29/22 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Notice of Substitution of Counsel

06/14/22 Order Entered nunc pro tunc, that: 1. All references to June 15, 2022 are stricken and are replaced with June 14, 2022. 2. All other provisions of the Commission's June 10, 2022 Order that are not in conflict with the terms of this Order shall remain in effect.

06/10/22 Order Entered: 1. XOOM's motion is granted. 2. The hearing scheduled for June 15, 2022, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room of the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky is canceled. 3. A hearing in this matter shall be held on September 29, 2022, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission. 4. Columbia Kentucky shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed, or publication is requested, Columbia Kentucky shall forward a duplicate of the notice and request to the Commission 5. The September 29, 2022 hearing shall be recorded by digital video recording only.

06/03/22 Pierce Stevenson Xoom Energy Kentucky, LLC Motion for Continuance of Hearing and for Expedited Consideration

06/03/22 Pierce Stevenson Xoom Energy Kentucky, LLC Witness List

06/03/22 John Ryan Columbia Gas of Kentucky Witness List of Columbia Gas of Kentucky, Inc.

06/03/22 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Witness List

06/03/22 Judy Cooper Report required in Ordering paragraph 6 of 12/7/2021 Order

05/20/22 Order Entered: 1. Joint Movants' motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for five years or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Joint Movants shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment.

05/13/22 Order Entered: 1. A hearing in this matter shall be held on June 14, 2022, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Parties shall file a witness list on or before June 3, 2022. 3. Columbia Gas of Kentucky, Inc. (Columbia Kentucky) shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At



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the time the notice is mailed or publication is requested, Columbia Kentucky shall forward a duplicate of the notice and request to the Commission. 4. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

05/06/22 Gregory T. Dutton Xoom Energy Kentucky Request for Hearing

05/06/22 Matthew R. Malone IGS and Constellation New Energy - Gas Division Request for Public Hearing

05/06/22 John Ryan Columbia Gas of Kentucky Motion for a Decision on the Record

04/29/22 John Ryan Columbia Gas of Kentucky Rebuttal Testimony of Judy Cooper on Behalf of Columbia Gas of Kentucky

04/18/22 Gregory T. Dutton Joint Intervenors Joint Intervenors Response to Commissions First Request for Information

04/18/22 Gregory T. Dutton Xoom Energy Kentucky Response to Commissions First Request for Information

04/04/22 Letter Regarding Chairman Chandler Participation

03/31/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO XOOM ENERGY KENTUCKY, LLC

03/31/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO INTERSTATE GAS SUPPLY, INC., CONSTELLATION NEW ENERGY GAS DIVISION, LLC, AND XOOM ENERGY KENTUCKY, LLC

03/25/22 Gregory T. Dutton CNEG, IGS, and Xoom Direct Testimony of Jim Crist on behalf of Interstate Gas Supply; Constellation New Energy, Gas Division; and Xoom Energy Kentucky.

03/25/22 Gregory T. Dutton Xoom Energy Kentucky, LLC Testimony of Travis Kavulla.

03/23/22 John Ryan Columbia Gas of Kentucky Verification for Columbia Gas of Kentucky, Inc.'s Response to Xoom's Second Set of Interrogatories and Requests for Information

03/18/22 John Ryan Columbia Gas of Kentucky Columbia Gas of Kentuckys Response to XOOMs Second Set of Requests for Information

03/17/22 Order Entered: 1. The February 28, 2022 joint motion by XOOM, IGS, and CNEG is granted. 2. The CHOICE program is extended under its current terms and conditions until a final Order is entered in this proceeding.

03/07/22 John Ryan Columbia Gas of Kentucky Response to the Joint Motion for Interim Authority and for Expedited Consideration

03/04/22 Gregory Dutton Xoom Energy Kentucky, LLC Second Request for Information to CKY

02/28/22 Gregory Dutton Xoom Energy Kentucky, LLC Joint Motion for Interim Authority

02/19/22 Judy Cooper Verifications to data responses

02/19/22 Judy Cooper Resume filing of data responses to Xoom

02/19/22 Judy Cooper Responses to Xoom First Request for Information

02/18/22 Judy Cooper Responses to Staffs Second Request for Information

02/04/22 Gregory Dutton Xoom Energy Kentucky, LLC Initial Request for Information from Columbia Gas

02/03/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

01/31/22 Gregory Dutton Xoom Energy Kentucky, LLC Response to Commissions Order.

01/28/22 Order Entered: Mr. Greene and Ms. Howell are admitted pro hac vice for the purpose of representing XOOM in association with Mr. Dutton in the above-styled proceeding, providing that Mr. Dutton, or another member of the Kentucky Bar association acts as co-counsel and is present at any and all proceedings before this Commission.

01/25/22 Order Entered: 1. The motion of XOOM to intervene is granted. 2. XOOM shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. XOOM shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. XOOM shall adhere to the procedural schedule set forth in the Commission's December 7, 2021 Order and as amended by subsequent Orders.

01/18/22 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Written Response to Commissions Order of January 13, 2022

01/18/22 John Ryan Columbia Gas of Kentucky Prepared Direct Testimony of Judy M. Cooper on behalf of Columbia Gas of Kentucky

01/14/22 Gregory Dutton Xoom Energy Kentucky, LLC Motion to Admit Pro Hac Vice

01/14/22 Gregory Dutton Xoom Energy Kentucky, LLC Motion to Intervene



*Regular Cases Before the Commission as of May 16, 2025*

01/13/22 Order Entered: 1. The motion of IGS and CNEG to intervene is granted. 2. IGS and CNEG shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. IGS and CNEG shall comply with all provisions of the Commission's regulations,  
807 KAR 5:001, Section 8, related to the service and electronic filing of documents.

01/07/22 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Amended Motion to Intervene

12/07/21 Order Entered: 1. The October 18, 2021 procedural schedule is void. 2. Columbia Kentucky shall serve a copy of its tariff filing, the October 18, 2021 Order, and this Order on all approved CHOICE program marketers by December 31, 2021. 3. The procedural schedule set forth in the Appendix to this Order shall be followed.

11/11/21 John Ryan Columbia Gas of Kentucky Columbias Responses to Commission Staffs First Set of Requests for Information

11/11/21 Matthew Malone Interstate Gas Supply, Inc and Constellation New Energy - Gas Division, LLC Motion to Intervene

11/03/21 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

10/25/21 David S. Samford Columbia Gas of Kentucky, Inc. Entry of Appearance of Counsel

10/18/21 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed tariffs. 2. Columbia Kentucky shall, by counsel, enter an appearance in this proceeding within seven days of the date of entry of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 3. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding.

09/30/21 Columbia Gas of Kentucky, Inc. Tariff Filing

**2021-00451**

RECEIVED: 12/15/21

FILED: 12/15/21

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1248

**CASE CODE**

Investigation - Service

**UTILITIES:**

Cunningham Water District

**INDEX OF EVENTS:**

06/01/22

Michael W. Hogancamp Cunningham Water District Response to First Request for Information

12/15/21

Order Entered: 1. This proceeding is established to investigate whether merger between Cunningham District and a proximate utility is feasible of merger or abandonment. 2. Cunningham District is made a party to this proceeding. 3. The record in Case No. 2021-00264 shall be incorporated by reference into this matter. 4. Any interested party may, by counsel, file a motion to intervene no later than January 18, 2022. 5. Cunningham District shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 6. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding.

**2022-00238**

RECEIVED: 08/11/22

FILED: 08/11/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 1009

CASE NATURE: East Kentucky Midstream, LLC

**CASE CODE**

Investigation - Service

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**HEARINGS:**

05/19/25\* Formal Hearing - Scheduled  
 02/21/25 Formal Hearing - Cancelled  
 02/21/25 Informal Conference - Scheduled  
 02/20/25 Formal Hearing - Cancelled  
 02/23/23 Informal Conference - Held  
 02/22/23 Informal Conference - Rescheduled  
 10/14/22 Formal Conference - Held

**INDEX OF EVENTS:**

05/15/25 Order Entered: 1. EKM's motion is granted, in part, and denied, in part. 2. EKM's motion to excuse Darrell Parks is granted. 3. EKM's request to disallow testimony from Michael Harris is denied.

05/14/25 L. Allyson Honaker Kentucky Frontier Gas, LLC Response to EKM's Motion to Excuse Witness

05/09/25 Jason Bentley East Kentucky Midstream, LLC Motion to Excuse/Substitute for Darrell Parks and Further Response to Ky. Frontier Request re Michael Harris

05/06/25 L. Allyson Honaker Kentucky Frontier Gas, LLC Kentucky Frontiers Response to EKM's Response to Witness List

05/06/25 Katherine K. Yunker East Kentucky Midstream, LLC Notice of Requests for Publication of the Hearing

05/05/25 Katherine K. Yunker East Kentucky Midstream, LLC Response to Kentucky Frontier request relating to Commission employee Mike Harris

04/28/25 L. Allyson Honaker Kentucky Frontier Gas, LLC Witness List

04/28/25 Jason Bentley East Kentucky Midstream, LLC Witness List

03/11/25 Order Entered: 1. A hearing in this matter shall be held on May 19, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. East Kentucky Midstream shall give notice of any scheduled hearing in accordance with the provisions set forth in 807 KAR 5:001, Section 9(2). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listing on the PSC website, psc.ky.gov." At the time publication is requested, East Kentucky Midstream shall forward a duplicate of the notice and request to the Commission. 3. At any public hearing in this matter, neither opening statements nor summarization of direct testimonies shall be permitted. 4. No new information shall be entered into evidence as the result of direct examination at the hearing.

02/24/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/12/25 Katherine K. Yunker East Kentucky Midstream, LLC Notice of substitution / entry of appearance of K. Yunker as counsel of record for EKM

02/07/25 Order Entered: 1. East Kentucky Midstream's motion is granted, in part, and denied, in part. 2. The hearing previously scheduled in this matter for February 20, 2025, and February 21, 2025, is canceled. A separate order will be issued scheduling the new hearing date. 3. An in-person, with virtual option, IC shall be held on February 21, 2025, at 9 a.m. Eastern Standard Time. 4. Commission Staff should coordinate with parties to ensure all virtual participants have a link. 5. Nothing in this Order shall be construed as prohibiting further orders in this matter.

01/06/25 Jason Bentley East Kentucky Midstream, LLC Motion to Reschedule Hearing

12/04/24 Order Entered: 1. Kentucky Frontier's motion is granted. 2. A hearing in this matter shall be held on February 20, 2025, and February 21, 2025, at 9 a.m. Eastern Standard Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 4. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the February 20, 2025, and February 21, 2025 hearing. 5. East Kentucky Midstream and Kentucky Frontier shall each file a witness list at least seven days prior to the hearing date.

09/30/24 Jason R. Bentley East Kentucky Midstream, LLC Request to Submit Based on the Record

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09/30/24 L. Allyson Honaker Kentucky Frontier Gas, LLC Motion to Schedule Hearing  
 09/26/24 J. Michael West Office of the Attorney General Attorney Generals Notice regarding Hearing  
 09/17/24 Letter Filing Sander Resources Response to East Kentucky Midstream into the Record  
 08/30/24 L. Allyson Honaker Kentucky Frontier Gas, LLC Rebuttal Testimony of Steven Shute  
 08/30/24 Order Entered: 1. Sander shall provide responses to the requests for information Nos. 1, 2, 3, 4, and 6. 2. Sander shall not provide responses to requests for information Nos. 5, 7, 8, and 9. 3. Sander shall have until September 13, 2024, to respond to the requests for information requested by East Kentucky Midstream using the process outlined in this Order. 4. The procedural schedule issued as an Appendix to the August 8, 2024 Order shall be amended to reflect that the deadline to request a hearing or that the matter be decided on the record shall be extended from September 13, 2024, to September 30, 2024.

08/20/24 Jason R. Bentley East Kentucky Midstream, LLC EKM Request for Information to Sanders  
 08/08/24 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. This Order should not be construed as preventing the Commission from entering further Orders in this matter.

07/22/24 L. Allyson Honaker Kentucky Frontier Gas, LLC Comments on Sander Resources Report  
 07/22/24 Jason R. Bentley East Kentucky Midstream, LLC Comments to Sanders Resources' Final Report  
 07/16/24 Letter Filing Final Report of Regulatory Status of East Kentucky Midstream, LLC Pipeline System into the Record  
 03/25/24 Order Entered: 1. East Kentucky Midstream shall make all necessary personnel available in person and all documents requested by Sanders available during the Sanders assessment. 2. Kentucky Frontier shall make all necessary personnel available in person and all documents requested by Sanders available during the Sanders' assessment. 3. The Commission's Division of Inspection (DOI) shall provide one member of staff to be present during the duration of the field assessment. Kory Kiser will be the DOI representative, will coordinate the field assessment and any exchange of documents necessary to complete the comprehensive report. Mr. Kiser may be reached at kory.kiser@ky.gov or (502) 791- 0237. 4. Sanders shall conduct a field assessment of East Kentucky Midstream's natural gas pipeline system. 5. Sanders shall make the field assessment schedule available to the DOI representative, prior to April 1. 6. The field assessment in this matter shall begin on April 1, 2024, during weekdays designated by Sanders, during working hours, and ending by May 1, 2024. 7. The consultants shall provide a comprehensive report, including the details of the field assessment, as it relates to pipeline jurisdiction as prescribed by 49 CFR 192 and KRS 278.010(3), along with final mapping and GIS data of the system with locations, components and the type, status, and function of pipeline segments.

08/16/23 Order Entered: 1. East Kentucky Midstream shall not materially alter the operation or configuration of its natural gas pipeline system without first informing the Commission of its intent in writing and providing the exact location and the element of the system to be altered. 2. East Kentucky Midstream shall document the existing operation and configuration of any connection to or element of its system by use of photographs, schematic drawings, or any other useful means before any existing connection or system element is materially altered. 3. Nothing contained in this Order shall prevent the Commission from entering further Orders in this matter.

08/15/23 Order Entered: 1. East Kentucky Midstream's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for indefinite period or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. East Kentucky Midstream shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment.

08/11/23 Kathryn A. Eckert East Kentucky Midstream, LLC Notice of filing for affidavit  
 08/10/23 Kathryn A. Eckert East Kentucky Midstream, LLC EKM Response to Post Deposition Request for Information  
 08/10/23 Kathryn A. Eckert East Kentucky Midstream, LLC Motion for confidential treatment to accompany its response to Staff post deposition request for information  
 07/28/23 Notice of Filing Depositions  
 Additional Document 20230728\_Deposition of Darrell Parks.pdf

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[Additional Document](#) 20230728\_Deposition of Jack Banks - Condensed.pdf  
[Additional Document](#) 20230728\_Deposition of Jack Banks.pdf  
[Additional Document](#) 20230728\_Deposition of John White - Condensed.pdf  
[Additional Document](#) 20230728\_Deposition of John White.pdf  
[Additional Document](#) 20230728\_Deposition of Michael Harris - Condensed.pdf  
[Additional Document](#) 20230728\_Deposition of Michael Harris.pdf  
 07/14/23 COMMISSION STAFF'S POST-DEPOSITION REQUEST FOR INFORMATION TO EAST KENTUCKY MIDSTREAM, LLC  
 06/07/23 PSC Subpoena - Mike Harris  
 06/07/23 PSC Subpoena - John White  
 06/07/23 PSC Subpoena - Jack Banks  
 06/07/23 PSC Subpoena - Darrell Banks  
 05/31/23 Kentucky Frontier Gas, LLC Response to Commission Subpoena Duces Tecum  
[Additional Document](#) Kentucky Frontier Gas, LLC Response to Commission Subpoena Duces Tecum  
 05/17/23 PSC Subpoena - Kentucky Frontier Gas, LLC co Allyson Honaker  
 05/17/23 PSC Subpoena - Jefferson Gas, LLC c/o Mark Enderle  
 04/24/23 L. Allyson Honaker Kentucky Frontier Gas, LLC Comment to PSC Letter Filing Document in Record  
 04/19/23 PSC Letter Filing Document into the Record  
 04/07/23 L. Allyson Honaker Kentucky Frontier Gas, LLC Response to public comment  
 04/04/23 Kentucky Oil & Gas Association Public Comments  
 02/24/23 Letter Filing IC Memo into the Record  
 02/17/23 Order Entered: 1. The motion to continue the IC is granted. 2. The IC in this matter is scheduled on February 23, 2023, at 10 a.m. Eastern Standard Time, in person, at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.  
 02/14/23 Kathryn A. Eckert East Kentucky Midstream, LLC Motion to reschedule the 2/22/23 informal conference  
 02/14/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 02/09/23 L. Allyson Honaker Kentucky Frontier Gas, LLC Reply Brief of Kentucky Frontier Gas, LLC  
 02/09/23 Jason R. Bentley East Kentucky Midstream, LLC Brief responding to initial brief of Kentucky Frontier, and cover letter  
 02/09/23 Kathryn A. Eckert East Kentucky Midstream, LLC corrected response to PH PSC 05, and cover letter  
 02/09/23 J. Michael West Office of the Kentucky Attorney General Reply Brief of OAG  
 01/20/23 Jason R. Bentley East Kentucky Midstream, LLC East Kentucky Midstream brief in support of its post-formal conference position  
 01/20/23 L. Allyson Honaker Kentucky Frontier Gas, LLC Brief of Kentucky Frontier Gas, LLC  
 12/20/22 Order Entered: 1. Kentucky Frontier's motion, filed on November 30, 2022, requesting a formal hearing is denied. 2. East Kentucky Midstream's motion, filed on December 1, 2022, requesting that this matter be decided based upon the written record is granted.  
 3. Kentucky Frontier's motion, filed on December 6, 2022, requesting a briefing schedule in this matter is granted. 4. Each party may file a memorandum brief in support of their respective post-formal conference position on or before January 20, 2023. 5. Each party may file a response brief addressing only issues raised in other parties' initial briefs on or before February 9, 2023.  
 12/06/22 L. Allyson Honaker Kentucky Frontier Gas, LLC Request to Establish Briefing Schedule if Hearing Not Held  
 12/01/22 Jason R. Bentley East Kentucky Midstream, LLC EKM Request for Matter to be Submitted on Written Record  
 11/30/22 L. Allyson Honaker Kentucky Frontier Gas, LLC Request for Formal Hearing  
  
 11/30/22 Order Entered: 1. East Kentucky Midstream's motion for confidential treatment is granted. 2. Kentucky Frontier's motion for confidential treatment is granted. 3. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further Order of this Commission. 4. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 5. East Kentucky Midstream shall inform the Commission if the designated material granted confidential treatment by paragraph 1 of this Order becomes publicly available or no longer qualifies for confidential treatment.  
 11/28/22 Kathryn A. Eckert East Kentucky Midstream, LLC Jack Justice testimony on behalf of EKM



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11/28/22 Kathryn A. Eckert East Kentucky Midstream, LLC Second Supplement to Response to Staff 1st Set of Data Requests

11/16/22 Kathryn A. Eckert East Kentucky Midstream, LLC East Kentucky Midstream Motion for Confidential Treatment related to information filed with its Response to Staffs Post-Formal Conference Request for Information

11/16/22 Kathryn A. Eckert East Kentucky Midstream, LLC East Kentucky Midstream Response to Staff post formal conference data requests

11/16/22 L. Allyson Honaker Kentucky Frontier Gas, LLC Responses to data requests

10/26/22 L. Allyson Honaker Kentucky Frontier Gas, LLC Direct Testimony of Steven Shute

10/19/22 Kathryn A. Eckert East Kentucky Midstream, LLC First Supplement to Response to Kentucky Frontier Initial Data Requests for item 01

10/19/22 Kathryn A. Eckert East Kentucky Midstream, LLC First Supplement to Response to Attorney General Initial Data Requests for items 09 and 10

10/19/22 Kathryn A. Eckert East Kentucky Midstream, LLC First Supplement to Response to Staff 1st Set of Data Requests for item 09

10/19/22 Kathryn A. Eckert East Kentucky Midstream, LLC East Kentucky Midstream Response to Staff supplemental data requests

10/18/22 COMMISSION STAFF'S POST-FORMAL CONFERENCE REQUEST FOR INFORMATION TO EAST KENTUCKY MIDSTREAM, LLC

10/18/22 COMMISSION STAFF'S POST-FORMAL CONFERENCE REQUEST FOR INFORMATION TO KENTUCKY FRONTIER GAS, LLC

10/12/22 Order Entered: 1. East Kentucky Midstream's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for five years or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. East Kentucky Midstream shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, East Kentucky Midstream shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878.

10/10/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO EAST KENTUCKY MIDSTREAM, LLC

10/04/22 Order Entered: 1. A formal conference in this matter shall be held on Friday, October 14, 2022 at 10 a.m. Eastern Daylight Time in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. East Kentucky Midstream shall make Jack Justice and Jack Banks available to participate at the October 14, 2022 formal conference. 3. Kentucky Frontier shall make Mike Harris available to participate at the October 14, 2022 formal conference. 4. The formal conference shall be recorded in electronic format, but shall not be live streamed.

09/26/22 Kathryn A. Eckert East Kentucky Midstream, LLC EKM Motion for Confidential Treatment related to certain information in the response to first set of data requests

09/26/22 Kathryn A. Eckert East Kentucky Midstream, LLC East Kentucky Midstream Response to KY Frontier Initial Data Requests

09/26/22 Kathryn A. Eckert East Kentucky Midstream, LLC East Kentucky Midstream LLC Response to Attorney General Initial Data Requests

09/26/22 Kathryn A. Eckert East Kentucky Midstream, LLC EKM Response to Staffs initial data requests

09/12/22 L. Allyson Honaker Kentucky Frontier Gas, LLC Initial Data Requests to East Kentucky Midstream, LLC

09/09/22 J. Michael West Office of the Attorney General First Set of Data Requests

09/08/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO EAST KENTUCKY MIDSTREAM, LLC

09/07/22 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.



*Regular Cases Before the Commission as of May 16, 2025*

[08/22/22](#) Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

[08/17/22](#) Kathryn A. Eckert East Kentucky Midstream, LLC Entry of Appearance of Counsel and Consent to Electronic Service in Compliance with 8/11/2022 Order

[08/12/22](#) J. Michael West Kentucky Attorney General Kentucky Attorney Generals Motion to Intervene

[08/12/22](#) Order Entered: 1. The August 11, 2022 Order is amended to expand the scope of investigation of this proceeding to include whether East Kentucky Midstream is subject to the Commission's jurisdiction under any provision of KRS Chapter 278. 2. Kentucky Frontier is made a party to this proceeding. 3. A copy of this Order shall be served upon Kentucky Frontier and its counsel at the service addresses provided in Case No. 2022-00224. 4. The Commission puts East Kentucky Midstream on notice that if it is determined to be a utility, then it would be subject to penalties for violations of KRS Chapter 278, including but not limited to violations of KRS 278.022(2).

[08/11/22](#) Order Entered: 1. This proceeding is opened to investigate the jurisdictional status of East Kentucky Midstream and its compliance with KRS Chapter 278, 807 KAR Chapter 005, and 49 C.F.R. Parts 191 and 192. 2. East Kentucky Midstream is made a party to this proceeding. 3. The record in Case No. 2022-00224<sup>16</sup> shall be incorporated by reference into this matter. 4. Any interested party may, by counsel, file a motion to intervene within 14 days of the date of service of this Order. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, East Kentucky Midstream shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 6. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding. 7. Pursuant to 807 KAR 5:011, Section 8(9), within seven days of service of this Order, East Kentucky Midstream shall file by electronic means a written statement that it waives any right to service of Commission orders by United States mail and that it or its authorized agents possess the facilities to receive electronic submissions.

**2022-00299**

RECEIVED: 09/27/22

FILED: 09/27/22

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 962

**CASE CODE**

Investigation - Rates, Service

**UTILITIES:**

Kentucky-American Water Company

**HEARINGS:**

06/08/23 Formal Hearing - Held

**INDEX OF EVENTS:**

[10/30/23](#) Kentucky-American Water Company Kentucky American Water KAW Responses to Staffs Second Post Hearing Data Request

[09/06/23](#) COMMISSION STAFF'S SECOND POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

[08/03/23](#) Notice of Filing Hearing Documents

[07/10/23](#) Kentucky-American Water Company Kentucky American Water KAWs Responses to AG and PSC Post-Hearing Data Requests

[07/05/23](#) Mary Ellen Wimberly Kentucky-American Water Company Kentucky-American Water Company Notice of Filing

[06/14/23](#) Lawrence Cook Kentucky Office of the Attorney General OAGs Post-Hearing Data Requests

[06/13/23](#) COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

*Regular Cases Before the Commission as of May 16, 2025*

06/13/23 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before June 16, 2023. 2. Responses to post-hearing requests for information shall be filed on or before July 10, 2023. 3. Kentucky-American Water Company (Kentucky-American) shall respond to all requests for information issued by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.

06/07/23 Kentucky-American Water Company Kentucky American Water Supplemental Responses

06/06/23 Mary Ellen Wimberly Kentucky-American Water Company Kentucky-American Water Companys Proof of Publication

06/05/23 Order Entered: 1. Kentucky-American's motion for confidential treatment filed on February 10, 2023, is denied. 2. Kentucky-American's request for confidential treatment filed in a Read1st letter on March 14, 2023, is denied. 3. The designated material denied confidential treatment by this Order is not exempt from public disclosure and shall be placed in the public record and made available for public inspection. 4. If Kentucky-American objects to the Commission's determination that the requested material should not be granted confidential treatment, it must seek either rehearing pursuant to KRS 278.400 or judicial review of this Order pursuant to KRS 278.410. Failure to exercise either of these statutory rights will be deemed as agreement with the Commission's determination of which materials should be granted confidential treatment. 5. Within 30 days of the date of service of this Order, Kentucky-American shall file a revised version of the designated material for which confidential treatment was denied, reflecting as unredacted the information that has been denied confidential treatment. 6. The designated material for which Kentucky-American's request for confidential treatment has been denied shall neither be placed in the public record nor made available for inspection for 30 days from the date of service of this Order in order to allow Kentucky-American to seek a remedy afforded by law.

05/25/23 Kentucky-American Water Company Kentucky American Water KAW Response to PSC4

05/19/23 Oscar Portillo Subpoena

05/17/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

05/17/23 Order Entered: 1. The informal complaints against Kentucky-American contained in Appendix of this Order shall be incorporated by reference into this proceeding. 2. Case Nos. 2023-00042, 2023-00030, and 2023-00115 shall be incorporated by reference into this proceeding.

05/09/23 Kentucky-American Water Company Kentucky American Water Notice of Request to Publish Hearing

03/22/23 Kentucky-American Water Company Kentucky American Water KAWs Supplemental Responses to PSC 2-5 and AG 2-1

03/14/23 Kentucky-American Water Company Kentucky American Water KAW Responses to AG 2

03/13/23 Kentucky-American Water Company Kentucky American Water KAWs Responses to PSC 3 and Supplemental Response to PSC 2-5

03/07/23 Order Entered: 1. A hearing in this matter shall be held on June 8, 2023, at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001E, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to data requests shall participate in person at the June 8, 2023 hearing. 4. Kentucky-American Water Company (Kentucky-American) shall give notice of the hearing in compliance with 807 KAR 5:001E, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Kentucky-American shall forward a duplicate of the notice and request to the Commission. 5. Pursuant to KRS 278.360 and 807 KAR 5:001E, Section 9(9), a digital video transcript shall be made of the hearing.

02/28/23 Larry Cook Kentucky Office of the Attorney General OAGs Supplemental Data Requests

02/24/23 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

02/10/23 Mary Ellen Wimberly Kentucky-American Water Company Responses to Commission Staffs Second Request for Information and Attorney Generals First Request for Information

01/27/23 Larry Cook Kentucky Office of the Attorney General OAGs Initial Data Requests

01/26/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

*Regular Cases Before the Commission as of May 16, 2025*

[01/05/23](#) Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-000854 regarding filings with the Commission. 3. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings. Therefore, any person requesting to intervene in a Commission proceeding must state with specificity the person's special interest that is not otherwise adequately represented, or the issues and facts that the person will present that will assist the Commission in fully considering the matter.

11/11/22 Kentucky-American Water Company Kentucky American Water KAWs Responses to PSC1

[10/12/22](#) Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents.

10/03/22 Larry Cook Kentucky Office of the Attorney General OAGs Motion to Intervene and Notice of Waiver of Service by U.S. Mail

09/29/22 Kentucky-American Water Company Kentucky American Water KAWs Statement re Electronic Participation

[09/27/22](#) Order Entered: 1. This proceeding is established to investigate whether Kentucky-American is in violation of KRS Chapter 278.030(2), 807 KAR 5:006, Section 7, its tariff or any other provision of KRS Chapter 278 or 807 KAR Chapter 5. 2. The Executive Director shall serve a copy of this Order on the Attorney General. 3. Motions to intervene shall be filed within 30 days of service of this Order. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Kentucky-American, shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 5. Any party filing documents with the Commission shall serve a copy of those documents upon all other parties. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to the service and electronic filing of papers shall be followed in this proceeding. 6. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-000854 regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

**2023-00092**

RECEIVED: 03/20/23

FILED: 03/20/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 788

**CASE CODE**

Integrated Resource Plan

**UTILITIES:**

Kentucky Power Company

**HEARINGS:**

06/12/24 Formal Hearing - Held

01/09/24 Formal Hearing - Cancelled

**INDEX OF EVENTS:**

04/14/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion for Extension of Time to File Next IRP

01/07/25 L. Allyson Honaker LS Power Development LLC Notice of Withdrawal of Counsel

[10/01/24](#) PSC Notice of Filing Hearing Documents - June 12, 2024

*Regular Cases Before the Commission as of May 16, 2025*

06/28/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Joint Intervenor's Post-Hearing June 14, 2024 data requests

06/28/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Commission Staff's Post Hearing June 14, 2024 data requests

06/25/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Hearing Transcripts

06/17/24 Response E-Mail to Multiple Comments

06/14/24 Byron L. Gary Joint Intervenor's Post-hearing Data Requests of Joint Intervenor's

06/14/24 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

06/14/24 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before June 14, 2024. 2. Responses to post-hearing requests for information shall be filed on or before June 28, 2024.

06/12/24 Response E-Mail to Multiple Comments

Additional Document 20240610\_PSC Response E-Mail to Multiple Comments.pdf

06/06/24 Response E-Mail to Elizabeth Butler

06/05/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Witness List

06/05/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Proof of Newspaper Publication

06/05/24 Response E-Mail to Stephen Dutschke

06/05/24 IT IS THEREFORE ORDERED that Hema Lochan, Melissa Legge, and Thomas Cmar are admitted pro hac vice for the purpose of representing the Joint Intervenor's in association with Byron Gary in the above-styled proceeding, provided that Bryon Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

06/05/24 IT IS THEREFORE ORDERED that Mr. Hector Garcia Santana is admitted pro hac vice for the purpose of representing Kentucky Power in association with Ms. Katie Glass and Mr. Kenneth Gish, Jr. in the above-styled proceeding, provided that either Ms. Glass or Mr. Gish, Jr., or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

05/29/24 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing Corrected Responses to Certain Data Requests.

05/16/24 Byron L. Gary Joint Intervenor's Mountain Association, Appalachian Citizens' Law Center, Kentuckians for the Commonwealth, and Kentucky Solar Energy Society's Motions To Admit Thomas Cmar, Melissa Legge, and Hema Lochan Pro Hac Vice

05/16/24 Marilyn Michelle Caldwell Kentucky Power Company Motion For Leave To Appear Pro Hac Vice

05/15/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Request for Publication of Notice of Hearing

05/09/24 Order Entered: 1. Kentucky Power's motion for preparation of a stenographic hearing transcript is granted. 2. Kentucky Power shall directly pay all costs for the court reporter(s). 3. Kentucky Power shall contact Commission Staff to schedule a time for the court reporter(s) to set up and test their equipment.

04/18/24 Lerah M. Kahn Kentucky Power Company Motion for the preparation of a stenographic transcription.

04/16/24 Order Entered: 1. A hearing in this matter shall be held on June 12, 2024, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the June 12, 2024, hearing. 4. Kentucky Power Company (Kentucky Power) shall file a witness list at least seven days prior to the hearing date. 5. Kentucky Power shall file a witness list at least seven days prior to the hearing. 6. Kentucky Power shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov."



*Regular Cases Before the Commission as of May 16, 2025*

01/30/24 J. Venneman Public Comment  
01/03/24 Margaret Stewart Public Comment  
12/27/23 Linda Dulicai Public Comment  
12/04/23 Order Entered: 1. The hearing scheduled for January 9, 2024, is canceled and will be rescheduled by separate order. 2. Nothing shall prevent the Commission from entering further orders in this case.  
11/22/23 Vote Solar Public Comment  
11/17/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion to Excuse Certain Appearances at Hearing, or in the Alternative, for Certain Individuals to Participate Virtually  
11/03/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Response to Intervenor Comments  
10/06/23 Tom FitzGerald Joint Intervenors Mountain Association, Kentuckians for the Commonwealth, Appalachian Citizens Law Center, and Kentucky Solar En Joint Intervenors Initial Comments On Kentucky Power Companys 2022 Integrated Resource Plan and Exhibit 1, Report of Energy Futures Group on Kentucky Power Companys 2022 Integrated Resource Plan (Public Version)  
10/06/23 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Comments of Kentucky Industrial Utility Customers (KIUC)  
10/06/23 J. Michael West Office of the Kentucky Attorney General Kentucky Attorney Generals IRP Comments  
10/06/23 Brittany Hayes Koenig LS Power Development, LLC Comments on IRP  
09/12/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Supplemental Response to Joint Intervenors' Data Request 1-21(c)  
09/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to LS Power's July 24, 2023 Data Requests  
09/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Public Responses to Joint Intervenors' July 24, 2023 Data Requests  
09/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Attorney General's and Kentucky Industrial Utility Customers, Inc.'s July 24, 2023 Data Requests  
09/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's July 24, 2023 Data Requests  
07/28/23 Order Entered: 1. Kentucky Power's motion to amend the procedural schedule in this case is granted. 2. The amended procedural schedule set forth in the Appendix to this Order shall be followed. 3. Kentucky Power and intervenors shall respond to all requests for information propounded by Commission Staff, whether identified in the procedural schedule or otherwise, as provided by those requests.  
4. All provisions of the Commission's Order of April 14, 2023, that are in conflict with the provisions of this Order are vacated. All other provisions of the Commission's April 14, 2023 Order not in conflict shall remain in effect.  
07/24/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, And Kentucky Solar E Supplemental Data Requests of Joint Intervenors  
07/24/23 L. Allyson Honaker LS Power Development LLC Requests to Kentucky Power Company  
07/24/23 Michael L Kurtz Kentucky Industrial Utility Customers and Attorney General Kentucky Industrial Utility Customers and Attorney General Supplemental Data Requests to Kentucky Power  
07/24/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY  
07/21/23 Scott Edward Bishop Kentucky Power Company Kentucky Power Company filing Motion to Amend Procedural Schedule.  
06/23/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing responses to Joint Intervenors May 22, 2023 data requests and attachments.  
06/23/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing responses to the Attorney Generals and Kentucky Industrial Utility Customers, Inc.s May 22, 2023 Data Requests and attachments.  
06/23/23 Lerah M Kahn Kentucky Power Company Kentucky Powers responses to Commission Staffs First Set of Data Requests  
06/15/23 Order Entered: 1. A hearing in this matter shall be held on January 9, 2024, at 9 a.m. Eastern Standard Time, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall



*Regular Cases Before the Commission as of May 16, 2025*

- participate in person at the January 9, 2024 hearing. 4. Kentucky Power Company (Kentucky Power) shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b).
- 06/09/23 L. Allyson Honaker LS Power Development LLC Written Statement Pursuant to Order Granting Intervention
- 06/09/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens Law Center, Kentuckians For The Commonwealth, and Kentucky Solar En Statement of Joint Intervenors Regarding Joint Participation
- 06/06/23 Order Entered: 1. LS Power's motion to intervene is granted. 2. LS Power is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. LS Power shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents. 4. LS Power shall adhere to the procedural schedule set forth in the Commission's April 14, 2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of service of this Order, LS Power shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
- 06/05/23 Byron Gary Joint Intervenors, Mountain Association, Appalachian Citizens' Law Center, Kentuckians for the Commonwealth, and Kentucky Solar STATEMENT OF JOINT INTERVENORS MOUNTAIN ASSOCIATION, APPALACHIAN CITIZENS LAW CENTER, KENTUCKIANS FOR THE COMMONWEALTH, AND KENTUCKY SOLAR ENERGY SOCIETY REGARDING RECEIPT OF ELECTRONIC TRANSMISSIONS
- 06/02/23 Order Entered: 1. Joint Movants' motion to intervene is granted. 2. Joint Movants are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Movants shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents. 4. Joint Movants shall adhere to the procedural schedule set forth in the Commission's April 14, 2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of service of this Order, Joint Movants shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 6. Each of the Joint Movants shall file a separate copy with the Commission of their individual agreement regarding their joint participation in this matter within ten days of entering into the agreement.
- 05/22/23 Byron Gary Mountain Association, Appalachian Citizens Law Center, Kentuckians for the Commonwealth, and Kentucky Solar and Energy Society Tendered Initial Data Requests of Joint Movants for Intervention as Joint Intervenors Mountain Association, Appalachian Citizens Law Center, Kentuckians for the Commonwealth, and Kentucky Solar Energy Society
- 05/22/23 J. Michael West Kentucky Attorney General Data Requests of AG/KIUC
- 05/22/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY
- 05/08/23 Ashley Wilmes Mountain Association, Appalachian Citizens Law Center, Kentuckians for the Commonwealth, and Kentucky Solar and Energy Society Corrected Joint Motion Of Mountain Association, Appalachian Citizen's Law Center, Kentuckians For The Commonwealth, And Kentucky Solar And Energy Society For Full Intervention As Joint Intervenors
- 05/08/23 L. Allyson Honaker LS Power Development LLC Motion to Intervene
- 05/08/23 Ashley Wilmes Mountain Association, Appalachian Citizens Law Center, Kentuckians for the Commonwealth, and Kentucky Solar and Energy Society Joint Motion Of Mountain Association, Appalachian Citizen's Law Center, Kentuckians For The Commonwealth, And Kentucky Solar And Energy Society For Full Intervention As Joint Intervenors
- 05/08/23 J. Michael West Office of the Attorney General Notice of Witness Sharing
- 05/08/23 Order Entered: 1. Kentucky Power 's motion for confidential treatment is granted. 2. The designated material in Exhibit I of the IRP Report and Exhibits G-2, G- 3, G-4, G-5, G-7, and G-8 of the IRP Report shall not be placed in the public record or made available for public inspection for an indefinite period, or until further Order of this Commission. 3. The designated material in Exhibit I of the IRP report that contains the forecasted usage data of wholesale customers shall not be placed in the public record or made available for public inspection until Kentucky Power's next IRP Report is filed, or until further Order of this Commission. 4. The maps contained in Exhibit F,

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pages 306 and 307, of the IRP Report shall not be placed in the public record or made available for public inspection for the life of the identified facilities, or until further Order of this Commission. 5. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001E, Section 13(9). 6. Kentucky Power shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment.

- 04/27/23 Scott Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing of Proof of Newspaper Publication.
- 04/14/23 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001E, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021, Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. 3. As set forth in 807 KAR 5:001E, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings. Therefore, any person requesting to intervene in a Commission proceeding must state with specificity the person's special interest that is not otherwise adequately represented, or the issues and facts that the person will present that will assist the Commission in fully considering the matter.
- 04/07/23 Michael Kurtz Kentucky Industrial Utility Customers (KIUC) Written Statement Kentucky Industrial Utility Customers (KIUC)
- 04/06/23 Order Entered: 1. KIUC's motion to intervene is granted. 2. KIUC's is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 7, related to the service and filing of documents. 4. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of service of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
- 03/30/23 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of the date of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
- 03/21/23 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene
- 03/20/23 Scott Bishop Kentucky Power Company Kentucky Power Company filing the Companys Integrated Resource Planning report, Motion for Confidential Treatment, an Affidavit of Brian K. West in Support of the Motion for Confidential Treatment and the Notice to Intervenors in Case No. 2019-00443.
- 03/16/23 J. Michael West Kentucky Attorney General Motion to Intervene
- 03/13/23 Kentucky Power Company Notice of Intent to File 2022 Integrated Resource Planning Report Using Electronic Filing Procedures
- 03/13/23 Acknowledge Receipt of Filing
-

Regular Cases Before the Commission as of May 16, 2025

**2023-00159**

RECEIVED: 06/29/23

FILED: 07/14/23

FINAL:

REOPENED:

SUSPENSION DATE: 01/14/24

DAYS: 672

**CASE CODE**

General Rates

Financing

Tariffs

Accounting Deferral

**UTILITIES:**

Kentucky Power Company

**HEARINGS:**

02/10/25 Informal Conference - Scheduled  
 11/30/23 Formal Hearing - Held  
 11/29/23 Formal Hearing - Held  
 11/28/23 Formal Hearing - Held  
 11/20/23 Public Meeting - Held  
 11/16/23 Public Meeting - Held  
 11/09/23 Public Meeting - Held  
 11/08/23 Public Meeting - Scheduled  
 11/01/23 Informal Conference - Held  
 07/10/23 Informal Conference - Held

**INDEX OF EVENTS:**

- [04/11/25](#) Order Entered: 1. Approval of Application. Subject to compliance with all conditions set forth in this Financing Order, the application of Kentucky Power for the issuance of a financing order under the Act is approved, as provided in this Financing Order. The Commission guarantees that it will act pursuant to this Financing Order as expressly authorized by KRS 278.678 to ensure that securitized surcharge revenues are sufficient to pay principal and interest on the securitized bonds issued pursuant to this Financing Order and other costs, including fees and expenses, in connection with the securitized bonds. The approval of this Financing Order, including the true-up provisions, by the Commission constitutes a guarantee of state regulatory action to ensure repayment of the securitized bonds and associated costs.
- 04/10/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices
- 03/28/25 Lerah Kahn Kentucky Power Company Kentucky Power Companys motion to amend financing order.
- [03/20/25](#) Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission for the period from July 1, 2024, through October 31, 2024. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, Post Office Box 615, Frankfort, Kentucky 40602-0615, before the deadline. 4. To the extent it has not already done so, Saber shall stop any work on this matter.
- [03/17/25](#) Order Entered: 1. Kentucky Power's Motion for Expedited Rehearing is granted in part and denied in part. 2. Joint Intervenors' Motion for Rehearing is denied as moot. 3. The Appendix in the Order dated February 21, 2025, is stricken and replaced with the rates in the Appendix to this Order. 4. Kentucky Power's request for a regulatory asset to recover the "historical" PJM LSE OATT expense adjustment dating from January 16, 2024, through February 21, 2025, is denied. 5. Within 20 days of the date of this Order, Kentucky Power shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates, charges, and modifications approved or as required in this Order, and reflecting their effective date of February 21, 2025, as authorized by this Order. 6. This case shall remain open for further related proceedings.
- 03/07/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Response to Joint Intervenors' Motion for Rehearing
- 03/04/25 Byron L. Gary Joint Intervenors Motion for Rehearing and Response to Kentucky Power Company's Motion for Expedited Rehearing of Joint Intervenors

*Regular Cases Before the Commission as of May 16, 2025*

02/25/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion for Expedited Rehearing and for Compliance with the Franklin Circuit Court's Order on Appeal

02/25/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/21/25 Order Entered: 1. The rates and charges as set forth in the Appendix to this Order are approved for service rendered on or after the date of this Order. 2. Within 20 days of the date of this Order, Kentucky Power shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates, charges, and modifications approved or as required in this Order, and reflecting their effective date and that they were authorized by this Order. 3. This case shall remain open for further related proceedings.

02/11/25 Lerah Kahn Kentucky Power Company Notice of filing for rates to implement the prospective portion in Case No. 23-CI-160

02/07/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

01/27/25 Response E-Mail to Elizabeth Thompson

01/14/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

12/16/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

10/18/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

10/15/24 Lerah Kahn Kentucky Power Company Kentucky Power Company's 2024 Annual FTC Update

09/30/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoice

09/25/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

09/23/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission for the periods from May 1, 2024, through May 31, 2024, and June 1, 2024, through June 31, 2024. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

09/17/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

08/30/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

08/20/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission for the periods from March 1, 2024, through March 31, 2024, and April 1, 2024, and April 30, 2024. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

08/15/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's PPA 2024 Annual Update

08/15/24 Marilyn Michelle Caldwell Kentucky Power Company System\_Sales\_Annual\_Update\_2024

08/05/24 Letter Filing Response to Ruling Request into the Record



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07/18/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

07/05/24  
07/03/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Confidential Private Letter Ruling Request

07/03/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's July 3, 2024 Transmission Cost Allocation Study Update

06/28/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

06/11/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

06/04/24 Order Entered: 1. Kentucky Power's December 15, 2023, motion for confidential treatment is granted.  
2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection through December 31, 2030, or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Kentucky Power shall inform the Commission and file with the Commission an unredacted copy of the designated material.

06/04/24 Order Entered: 1. Kentucky Power's December 8, 2023 motion for confidential treatment is granted.  
2. The testimony contained in stenographic transcripts of Brian K. West, Andrew R. Carlin, and Katharine I. Walsh given on November 28, 2023 regarding executive officer salary information contained in Attachment 1 to Kentucky Power's response to Staff's First Request, Item 33, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection until the information is publicly filed with the SEC, or until further Order of this Commission. 3. The testimony contained in stenographic transcripts of Brian K. West, Andrew R. Carlin, and Katharine I. Walsh given on November 28, 2023, and November 30, 2023, regarding the remainder of the employee salaries contained in Attachment 1 to Kentucky Power's response to Staff's First Request, Item 33, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection for five years, or until further Order of this Commission. 4. The testimony contained in stenographic transcripts of Alex E. Vaughan regarding high-level detail of the responses to Kentucky Power's All-Source Request for Proposals, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection for an indefinite period, or until further Order of this Commission.

06/03/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's June 3, 2024 Transmission Cost Allocation Study Update

05/31/24 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice Regarding Development of Service Reconnection Standards.

05/08/24 SC Public Comment

05/07/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

05/03/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's May 3, 2024 Transmission Cost Allocation Study Update

04/30/24 Marilyn Michelle Caldwell Kentucky Power Company Notice of Filing Exhibit 1 to December 8, 2023 Motion For Confidential Treatment

04/19/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's invoices rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602- 0615, before the deadline.



*Regular Cases Before the Commission as of May 16, 2025*

04/03/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's April 3, 2024 Transmission Cost Allocation Study Update

03/21/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

03/04/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's March 4, 2024 Transmission Cost Allocation Study Update

02/29/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

02/23/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

02/19/24 Order Entered: 1. Kentucky Power's Motion for Hearing is denied. 2. Kentucky Power is excused from failing to provide a proposed time and responsibilities schedule to the Commission within ten days after the issuance of the Financing Order. 3. Within ten days after the date of this Order is served, Kentucky Power shall provide to the Commission a proposed time and responsibilities schedule specifying key dates and milestones and where meetings may occur. 4. The language of the first sentence of Ordering Paragraph 7 of the Financing Order underlined below shall be struck from the Order: For each series of securitized bonds issued, Kentucky Power shall provide an Issuance Advice Letter to the Commission following the determination of the final terms of the series of securitized bonds no later than 5:00 pm Eastern Time one (1) business day after the pricing of the securitized bonds, at which time a meeting will be noticed for four (4) business days after pricing to afford this Commission an opportunity to review the proposed transaction. 5. The language struck from Ordering Paragraph 7 of the Financing Order shall be struck from any quote of that language on page 2 of Appendix E.

02/09/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

02/02/24 Order Entered: nunc pro tunc, that: 1. A rate was inadvertently omitted in the Tariff Outdoor Lighting – Flexible Lighting Option. In Appendix C, top of page seven after “Flexible Lighting Option” and prior to “Maintenance Charge per Lamp per month,” the following language should be added: Monthly Levelized Fixed Cost Rate 1.42% 2. The rate in Appendix C, Tariff Outdoor Lighting, Overhead Lighting Service, rate for High Pressure Sodium 100 watts of \$10.75 is stricken and is replaced with the following language: Tariff Outdoor Lighting, Overhead Lighting Service, rate for High Pressure Sodium 100 watts of \$10.25. 3. In the Order, the paragraph beginning on page 97 and continuing onto page 98, following the sentence marked by footnote 419, the following sentences, including footnotes, should be added for clarification purposes: The Commission has found that the conditions for securitization, as proposed in the application<sup>1</sup> were met and approved<sup>2</sup> the financing subject to conditions. To be clear, the Commission finds that, during the suspension period of the Decommissioning Rider and the Rockport Deferral, Kentucky Power is approved to accrue carrying charges at its WACC until such time as the securitized bonds have been sold or the financing transaction does not occur.

02/01/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's February 1, 2024 Transmission Cost Allocation Study Update

01/30/24 Marilyn Michelle Caldwell Kentucky Power Company Motion Of Kentucky Power Company For Rehearing Of January 10, 2024 Financing Order

01/26/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

01/25/24 Order Entered: 1. Kentucky Power's motion is granted. 2. The specific deadlines set out in the motion are suspended pending further

*Regular Cases Before the Commission as of May 16, 2025*

- Orders of the Commission.
- 01/24/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.
- 01/22/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion to Suspend Financing Order Deadline
- 01/19/24 Final Order Entered: 1. The rates and charges proposed by Kentucky Power are denied. 2. The rates and charges as set forth in Appendix C to this Order are approved as fair, just and reasonable for Kentucky Power, and these rates and charges are approved for service rendered on and after January 16, 2024. 3. Kentucky Power's motion to approve the Settlement is denied. 4. Kentucky Power's request to create the Distribution Reliability Rider is denied. 5. Except for the tariffs that have been modified or denied, Kentucky Power's proposed settlement tariffs are approved as filed. 6. Kentucky Power's proposal to extend the bill due date from 15 days after issuance of the bill to 21 days after issuance of the bill is approved. 7. Kentucky Power's proposal to remove reference to the delayed payment charge from the non-residential rate schedules and include the charge in the terms and conditions section of the tariff is denied. If Kentucky Power chooses to remove the delayed payment charge amount from the non-residential rate schedules, it must still include a reference to the section of the tariff containing the amount of the charge. 8. Kentucky Power's proposal to break out the demand charge on commercial and industrial customer bills is approved.
- 01/16/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Intent to Place Proposed Rates Into Effect Subject to Change Pursuant to KRS 278.190(2)
- 01/16/24 Order Entered: 1. Kentucky Power's has failed to satisfy the condition precedent necessary to place its proposed rates into effect subject to KRS 278.190(2). 2. If Kentucky Power provides notice to the Commission of its intent to place its proposed rates into effect pending the final resolution of this matter pursuant to KRS 278.190(2), Kentucky Power shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded, and to whom, in the event a refund is ordered upon final resolution of this matter.
- 01/12/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices
- 01/12/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Intent to Place Proposed Rates Into Effect Subject to Change Pursuant to KRS 278.190(2)
- 01/11/24 Final Order Entered: 1. Approval of Application. Subject to compliance with all conditions set forth in this Financing Order, the application of Kentucky Power for the issuance of a financing order under the Act is approved, as provided in this Financing Order. The Commission guarantees that it will act pursuant to this Financing Order as expressly authorized by KRS 278.678 to ensure that securitized surcharge revenues are sufficient to pay principal and interest on the securitized bonds issued pursuant to this Financing Order and other costs, including fees and expenses, in connection with the securitized bonds. The approval of this Financing Order, including the true-up provisions, by the Commission constitutes a guarantee of state regulatory action to ensure repayment of the securitized bonds and associated costs.
- 01/04/24 Notice of Filing Hearing Documents - November 30, 2023
- 01/03/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.
- 01/02/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's January 2, 2024 Transmission Cost Allocation Study Update
- 01/02/24 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

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01/02/24 Letter Filing Documents into the Record

12/28/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion to Supplement the Record

12/28/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoice

12/27/23 Marilyn Michelle Caldwell Kentucky Power Company Notice That Kentucky Power Company Will Not File A Reply Brief And Request To Submit Matter For Decision

12/27/23 Lois Fuller Public Comment

12/27/23 Joetta Reed Public Comment

12/22/23 Carrie H. Grundmann Walmart Inc. Initial Brief of Walmart Inc.

12/22/23 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Brief of Kentucky Industrial Utility Customers (KIUC)

12/22/23 Byron L. Gary Joint Intervenors Post-Hearing Brief

12/22/23 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

12/21/23 Marilyn Michelle Caldwell Kentucky Power Company Post-Hearing Brief Of Kentucky Power Company

12/21/23 Notice of Filing Hearing Documents - November 29, 2023

12/21/23 Notice of Filing Hearing Documents - November 28, 2023

12/20/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing

12/20/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoice

12/19/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's December 19, 2023 Supplemental Response to Commission Staff's First Set of Data Requests, Item 39

12/15/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's notice of filing for the supporting Excel files used to prepare the exhibits to the Settlement Testimony of Katharine I. Walsh.

12/15/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to Commission Staff's post-hearing data requests.

12/11/23 Multiple Public Comments

12/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Hearing Transcripts

12/07/23 Byron L. Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Kentucky Solar E Settlement Affidavits

12/07/23 Marilyn Michelle Caldwell Kentucky Power Company The second corrected Direct Testimony of Alex E. Vaughan

12/06/23 Lerah M. Kahn Kentucky Power Company Kentucky Powers supplemental responses to KPSC 1-33 and Walmart 1-8.

12/06/23 Lerah M. Kahn Kentucky Power Company Corrected testimonies.

12/06/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Notice of Filing of the corrected Settlement Agreement and Affidavits of Katharine Walsh and Lerah Kahn.

12/06/23 Multiple Public Comments

12/06/23 [Additional Document](#) Multiple Public Comments

12/05/23 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

12/05/23 Order Entered: 1. Kentucky Powers motion to allow Ms. Kahn to testify virtually is granted. 2. Corrected testimony of any witness shall be filed on or before December 8, 2023. 3. Any party not present at the conclusion of the formal hearing that participated in settlement negotiations shall file a signed copy of the settlement admonitions. 4. Post-hearing requests for information, if any, shall be filed on or before December 5, 2023. 5. Responses to post-hearing requests for information shall be filed on or before December 15, 2023. 6. All parties shall file a memorandum brief, should they choose to do so, in support of their respective post-hearing position on or before December 22, 2023. 7. All parties shall file any post-hearing response briefs, should they so choose to do so, on or before January 2, 2024. 8. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Standard Time, January 3, 2024.

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12/01/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's December 1, 2023 Transmission Cost Allocation Study Update

12/01/23 Multiple Public Comments

11/30/23 Letter Filing Document from November 20, 2023 Public Comments Meeting into the Record

11/29/23 Multiple Public Comments

Additional Document Multiple Public Comments

11/28/23 Sam Justice Public Comment

11/28/23 Gail Roberts Public Comment

11/28/23 Letcher County Fiscal Court Public Comment

11/27/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing

11/27/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's November 27, 2023 Supplemental Response to Commission Staff's First Set of Data Requests, Item 39

11/27/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion to Participate Virtually

11/27/23 Multiple Public Comments

11/27/23 Order Entered: 1. Joint Intervenors' motion is granted in part and denied in part. 2. Tyler Comings may participate virtually in the November 28, 2023 through December 6, 2023 hearing. 3. Mr. Comings will not have a date certain to testify in the November 28, 2023 through December 6, 2023 hearing. 4. Joshua Bills will not have a date certain to testify in the November 28, 2023 through December 6, 2023 hearing. 5. Joint Intervenors shall notify Commission Staff of the party or parties that will be participating virtually pursuant to this Order within one day of the date of service of this Order. 6. Commission Staff shall contact the participants with instructions for participating remotely.

11/27/23 Order Entered: 1. Kentucky Power's September 25, 2023 motion for confidential treatment is granted. 2. The information concerning Kentucky Power's projected on- and off-peak loads and capacity needs for the month of December 2023 in Kentucky Power's response to Staff's Third Request, Item 24, Attachment 1, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection through December 31, 2023, or until further order of this Commission. 3. The information concerning the market price for National Wind and National Solar Energy RECs for 2024 and 2025 in response to Staff's Third Request, Item 42, Attachment 1, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection through December 31, 2029, or until further order of this Commission. 4. The engagement agreement between Kentucky Power and Goldman Sachs & Co. LLC filed in response to Staff's Fourth Request, Item 20, Attachment 1, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection for five years, or until further order of this Commission.

11/22/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG-KIUC Joint Notice Regarding Witnesses

11/22/23 Multiple Public Comment

11/22/23 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Saber's services rendered as a consultant to the Commission. 2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

11/22/23 Order Entered: 1. Attorney General/KIUC's motion is denied in part and granted in part. 2. Lane Kollen shall participate in person at the November 28, 2023 through December 6, 2023 hearing. 3. Stephen Baron may participate virtually in the November 28, 2023 through December 6, 2023 hearing. 4. Richard Baudino may participate virtually in the November 28, 2023 through December 6, 2023 hearing. 5. Attorney General/KIUC shall notify Commission Staff of the party or parties that will be participating virtually pursuant to this Order within one day of the date of service of this Order. 6. Commission Staff shall contact the participants with instructions for participating remotely.

11/22/23 Order Entered: 1. Kentucky Power's motion is granted. 2. Michael J. Adams may participate virtually in the November 28, 2023 through December 6, 2023 hearing. 3. Kentucky Power shall notify Commission Staff of the party or parties that will be participating virtually pursuant to this Order within one day of the date of service of this Order. 4. Commission Staff shall contact the participants with instructions for participating remotely.

11/21/23 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Motion for Special Accommodations of Counsel



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11/21/23 Marilyn Michelle Caldwell Kentucky Power Company Notice of Updated Contact Information for Kenneth J Gish, Jr.

11/20/23 Kimberly S. McCann SWVA Kentucky, LLC SWVAs Witness List

11/20/23 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Notice of Order of Witnesses and Motion to Allow Walmart Witness to Testify on a Date Certain

11/20/23 Byron L. Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth Motion for Witness to Participate Virtually and For Dates Certain, and Witness List

11/20/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's motion to approve Settlement Agreement and testimonies of Brian K. West and Katharine I. Walsh in support of the Settlement Agreement.

11/20/23 Lawrence Cook Kentucky Office of the Attorney General OAG-KIUC JOINT MOTION TO ALLOW THEIR WITNESSES TO TESTIFY REMOTELY; WITNESS LIST

11/20/23 Multiple Public Comments  
[Additional Document](#) Multiple Public Comments

11/20/23 Freddie J. Coleman Public Comment

11/17/23 Marilyn Michelle Caldwell Kentucky Power Company  
 KPCO\_APP\_Section\_II\_Filing\_Requirements\_11172023 (Exhibit S and T November 17, 2023 Supplement)

11/17/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice Regarding Order of Witnesses and Request for Certain Witnesses to Testify on Dates Certain.

11/17/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Proof of Newspaper Publication

11/17/23 Letter Filing Documents from November 16, 2023 Public Comment Meeting into the Record

11/17/23 Letter Filing Documents from November 9, 2023 Public Comment Meeting into the Record

11/17/23 Letter Filing IC Memo into the Record

11/16/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion to Participate Virtually

11/15/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Verified Notice Of Adoption Of Testimony

11/14/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's November 14, 2023 Supplemental Response to KPSC 1-48

11/14/23 Multiple Public Comments

11/14/23 Letter Filing Document into the Record - November 8 Meeting

11/14/23 Letter Filing Document into the Record

11/14/23 Order Entered: 1. Kentucky Power's motion for preparation of a stenographic hearing transcript is granted. 2. Kentucky Power shall directly pay all costs for the court reporter(s). 3. Kentucky Power shall contact Commission Staff to schedule a time for the court reporter(s) to set up and test their equipment.

11/13/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's October 30, 2023 Data Requests

11/13/23 Multiple Public Comments

11/13/23 Jerry L. Tolliver Public Comment

11/13/23 Order Entered: Christen M. Blend and Hector Garcia-Santana are admitted pro hac vice for the purpose of representing Kentucky Power in association with Katie M. Glass in the above-styled proceeding, provided that Katie M. Glass or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

11/13/23 Order Entered: 1. All parties shall submit a list of witnesses expected to testify at the hearing, and the order in which they will be called, on or before November 20, 2023. 2. All parties shall submit any exhibits anticipated to be used at the hearing to Commission Staff on or before November 26, 2023. 3. The order for witnesses shall be the Applicant, the Attorney General, KIUC, Walmart, SWVA, and Joint Intervenors. 4. The order for cross-examination shall be the Attorney General, KIUC, Walmart, SWVA, Joint Intervenors, and Commission Staff.

11/10/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing Payment of Commission Consultant Invoices

11/09/23 Multiple Public Comments



*Regular Cases Before the Commission as of May 16, 2025*

11/09/23 Letter Filing IC Memo into the Record

11/09/23 IT IS THEREFORE ORDERED that Thomas Cmar, Hema Lochan, and Cassandra McCrae are admitted pro hac vice for the purpose of representing Joint Intervenors in association with Tom FitzGerald, Ashley Wilmes, and Bryon Gary, in the above-styled proceeding, provided that Tom FitzGerald, Ashley Wilmes, and Bryon Gary, or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

11/09/23 Order Entered: 1. Kentucky Power's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Kentucky Power shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Kentucky Power shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Kentucky Power is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

11/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion For The Preparation Of A Stenographic Transcription

11/08/23 Multiple Public Comments

11/06/23 Byron L. Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians for the Commonwealth, and Kentucky Solar E Corrected Direct Testimony of Joshua Bills

11/06/23 Lerah M. Kahn Kentucky Power Company Rebuttal Testimonies

11/06/23 Multiple Public Comments

11/03/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion For Leave To Appear Pro Hac Vice

11/03/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's November 3, 2023 supplemental response to Attorney General and Kentucky Industrial Utility Customers, Inc.'s data request 1-54

11/03/23 Multiple Public Comments

11/01/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing its November 1, 2023 Transmission Cost Allocation Study Update.

11/01/23 Letter Filing IC Memo into the Record

10/31/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing of Notice of Filing of Request for Publication Of Notice of Hearing.

10/31/23 Order Entered: 1. Kentucky Power's motion for rehearing is granted. 2. Attachment 1 provided in response to Staff's First Request, Item 22, should receive confidential protection pursuant to KRS 61.878(1)(c)(1) and shall not be placed in the public record for five years. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Kentucky Power shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Kentucky Power shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Kentucky Power is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested material available for inspection for 30 days from the date of service of an Order finding that the material no longer qualifies for confidential treatment in order to allow Kentucky Power to seek a remedy afforded by law.

10/30/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center Kentuckians For The Commonwealth, and Kentucky Solar En Responses of Joint Intervenors to Kentucky Power Company's First Requests for Information

10/30/23

10/30/23 Carrie H. Grundmann Walmart Inc. Responses of Walmart Inc. to Kentucky Power Companys First Set of Data Requests

*Regular Cases Before the Commission as of May 16, 2025*

10/30/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG-KIUC JOINT RESPONSES TO DATA REQUESTS

10/30/23 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

10/30/23 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a certified check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

10/27/23 Michael Mounts Public Comment

10/26/23 Order Entered: 1. Recordings of the three in-person and one virtual public comment meetings set forth above will be filed into the record of this case. 2. Kentucky Power shall ensure that a representative is present at each of the public meetings.

10/25/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's October 25, 2023 Supplemental Response to Commission Staff's First Set of Data Requests, Item 39

10/25/23 Tammy Wilks Public Comment

10/25/23 Lee Gibson Public Comment

10/23/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Kentucky Solar E Motions To Admit Cassandra McCrae, Thomas Cmar, and Hema Lochan Pro Hac Vice

10/20/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's October 6, 2023 Data Requests

10/20/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's October 20, 2023 supplemental response to KPSC 2-70; and Kentucky Power Company's October 20, 2023 supplemental response to KPSC 4-18

10/20/23 Order Entered: 1. Kentucky Power's motion for an IC is granted. 2. An IC is scheduled on November 1, 2023, at 10 a.m. Eastern Standard Time. 3. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.

10/18/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion For Informal Conference

10/16/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Data Requests to Walmart Inc.

10/16/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Data Requests to Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians for the Commonwealth, and Kentucky Solar Energy Society

10/16/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Data Requests to the Attorney General of the Commonwealth of Kentucky and Kentucky Industrial Utility Customers, Inc.

10/16/23 Order Entered: 1. Kentucky Power's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Kentucky Power shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Kentucky Power shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Kentucky Power is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

10/13/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion For Partial Rehearing Or, In The Alternative, To Withdraw Document

10/13/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL OF THE COMMONWEALTH OF KENTUCKY, BY AND THROUGH THE OFFICE OF RATE INTERVENTION

*Regular Cases Before the Commission as of May 16, 2025*

10/09/23 Order Entered: 1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission.  
2. Kentucky Power shall remit payment within 30 days of the issuance of this Order. 3. The payment shall be a certified check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

10/06/23 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

10/05/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing

10/03/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG-KIUC MOU

10/02/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Kentucky Solar E Direct Testimony on Behalf of Joint Intervenors

10/02/23 Carrie H. Grundmann Walmart Inc. Direct Testimony and Exhibits of Lisa V. Perry on behalf of Walmart Inc.

10/02/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG-KIUC DIRECT TESTIMONY

10/02/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's October 2, 2023 Transmission Cost Allocation Study Update

10/02/23 Order Entered: 1. Kentucky Power's motion for confidential treatment is granted in part and denied in part. 2. The information concerning Kentucky Power's internal accounting procedures in Kentucky Power's response to Staff's First Request, Item 4, Attachment 1, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection for 20 years, or until further Order of this Commission. 3. Kentucky Power's reports summarizing analysis of the Company's executive compensation in Kentucky Power's response to Staff's First Request, Item 22, Attachment 1, denied confidential treatment by this Order, and shall be placed in the public record. 4. The two benefits and compensation studies filed as Exhibit ARC-10 and ARC-11 in the Direct Testimony of Andrew Carlin in Kentucky Power's response to Staff's First Request, Item 22, Attachments 2 and 3, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection for five years, or until further Order of this Commission. 5. The non-public compensation information for Kentucky Power's executive officers in Kentucky Power's response to Staff's First Request, Items 24 and 33, Attachment 1, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection until the information is publicly filed with the SEC, or until further Order of this Commission.

09/29/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's September 29, 2023 Supplemental Response to Attorney General and Kentucky Industrial Utility Customers, Inc.'s first set of data requests

09/28/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's September 28, 2023 Supplemental Response to Commission Staff's First Set of Data Requests, Item 48

09/28/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL Joint Notice of OAG-KIUC Withdrawing Motion to Compel and Alternative Motion for Hearing

09/27/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's September 27, 2023 Supplemental Responses to AG-KIUC 2-28 and 2-29

09/27/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's September 27, 2023 Supplemental Response to Commission Staff's Fourth Set of Data Requests, Item 4

09/27/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL Joint OAG-KIUC Motion to Compel Production of Discovery

09/27/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's September 27, 2023 Supplemental Response to Commission Staff's First Set of Data Requests, Item 39

09/25/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Responses to SWVA Kentucky LLC's September 11, 2023 Data Requests

09/25/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Joint Intervenors' September 11, 2023 Data Requests

09/25/23 Scott Edward Bishop Kentucky Power Company Kentucky Power Company filing Responses to Attorney General and Kentucky Industrial Utility Customers, Inc.s September 11, 2023 Data Requests and attachments.

09/25/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's September 11, 2023 Fourth Set of Data Requests

09/25/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's September 11, 2023 Third Set of Data Requests

*Regular Cases Before the Commission as of May 16, 2025*

09/19/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Supplemental Response to Attorney General and Kentucky Industrial Utility Customers, Inc.'s Data Request 1-26

09/14/23 Lawrence Cook Kentucky Office of the Attorney General OAG-KIUCs Supplemental Data Requests Errata Filing

09/14/23 State Representative Ashley Tackett Laferty Request for Public Hearing

09/12/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Supplemental Response to Commission Staff's Data Request 2-13

09/12/23 Order Entered: 1. Kentucky Power's motion for confidential treatment is granted. 2. The information concerning prospective customer names, projected load, or other identifier for not-yet-public economic development projects that Kentucky Power is evaluating in its service territory over the next five years in response to Staff's Second Request, Item 14, Attachment 2, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection until December 31, 2025, or until further Order of this Commission. 3. AEP's most recent Performance Share Award Agreement in response to Attorney General's First Request and KIUCs First Request, Item 37, Attachment 1, granted confidential treatment by this Order, shall not be placed in the public record or made available for public inspection until March 31, 2024, or until further Order of this Commission.

09/11/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Kentucky Solar E Supplemental Data Requests of Joint Intervenors Mountain Association, Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Kentucky Solar Energy Society

09/11/23 Kimberly S. McCann SWVA Kentucky, LLC SWVA Second Set of Data Request to KPCO

09/11/23 Lawrence Cook Kentucky Office of the Attorney General OAG-KIUC JOINT 2nd DATA REQUESTS

09/11/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

09/11/23 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

09/08/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Supplemental Responses to Attorney General and Kentucky Industrial Utility Customers, Inc.'s date requests 1-15, 1-18, 1-25, 1-26, 1-48, and 1-50.

09/08/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Supplemental Response to Commission Staff's Data Request 1\_48

09/05/23 Ben Wilder Public Comment

08/31/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Transmission Cost Allocation Study Update

08/30/23 Scott Edward Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing and attachments.

08/30/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's August 30, 2023 Supplemental Exhibit S and T to Section II of the Application

08/28/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to SWVA Kentucky, LLC's August 14, 2023 data requests

08/28/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to Walmart's August 14, 2023 data requests

08/28/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to Joint Intervenors' August 14, 2023 data requests

08/28/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to Attorney General and Kentucky Industrial Utility Customers, Inc.'s August 14, 2023 data requests.

08/28/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's responses to Commission Staff's August 14, 2023 data requests.

08/28/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing

08/28/23 Letter Regarding Commission Use of Consultants

08/25/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens Law Center, Kentuckians For The Commonwealth, and Kentucky Solar En Statement of Joint Intervenors Mountain Association, Appalachian Citizens Law Center, Kentuckians For The Commonwealth, and Kentucky Solar Energy Society Regarding Joint Participation in this Proceeding

08/25/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's August 25, 2023 Supplemental Response to Commission Staff's First Set of Data Requests, Item 39

08/24/23 Order Entered: Kentucky Power shall file its response to Staff's First Request, Item 22 in the same manner it would file any other document for which confidential treatment has been requested.



*Regular Cases Before the Commission as of May 16, 2025*

08/23/23 Kimberly S. McCann SWVA Kentucky, LLC SWVAs Written Statement

08/22/23 Byron Gary Joint Intervenors Mountain Association, Appalachian Citizens Law Center, Kentuckians For The Commonwealth, and Kentucky Solar En Statement of Joint Intervenors Mountain Association, Appalachian Citizens Law Center, Kentuckians For The Commonwealth, and Kentucky Solar Energy Society Regarding Receipt of Electronic Transmissions

08/22/23 Multiple Public Comments

08/18/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion for Clarification

08/18/23 Order Entered: 1. Kentucky Power's motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Kentucky Power shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Kentucky Power shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Kentucky Power is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

08/17/23 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Written Statement in Response to the Commissions August 10, 2023, Order

08/16/23 Order Entered: 1. Joint Movants' motion to intervene is granted. 2. Joint Movants are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Movants shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Joint Movants shall adhere to the procedural schedule set forth in the July 20, 2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, Joint Movants shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served. 6. Each of the Joint Movants shall file a separate copy with the Commission of their individual agreement regarding their joint participation in this matter within ten days of entering into the agreement.

08/16/23 Order Entered: 1. SWVA's motion to intervene is granted. 2. SWVA is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. SWVA shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. SWVA shall adhere to the procedural schedule set forth in the Commission's July 20, 2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, SWVA shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

08/14/23 Tom FitzGerald Movants For Joint Intervention Mountain Association, Kentuckians For The Commonwealth, Appalachian Citizens Law Center, and Kent Tendered Initial Data Requests of Joint Movants for Joint Intervention Mountain Association, Appalachian Citizens' Law Center, Kentuckians for the Commonwealth, and Kentucky Solar Energy Society

08/14/23 Kimberly S. McCann SWVA Kentucky, LLC SWVAs Initial Requests for Information to Kentucky Power

08/14/23 Carrie H. Grundmann Walmart Inc. Walmart Inc.s Initial Requests for Information to Kentucky Power Company

08/14/23 Lawrence Cook Kentucky Office of the Attorney General Joint Initial Data Requests of OAG-KIUC

08/14/23 Sharon Ratliff Public Comment

08/14/23 Willie Stidham, Jr. Public Comment

08/14/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY



*Regular Cases Before the Commission as of May 16, 2025*

08/11/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Proof of Publication of Supplemental Notice

08/11/23 Order Entered: 1. Kentucky Power's motion to deviate from filing requirements is denied. 2. Kentucky Power shall file an unredacted copy of its response to Staff's First Request, Item 22 via the electronic filing system.

08/10/23 Multiple Public Comments

08/10/23 Order Entered: 1. The motion of Walmart to intervene is granted. 2. Walmart shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Walmart shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Walmart shall adhere to the procedural schedule set forth in the Commission's July 20, 2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, Walmart shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

08/04/23 Byron Gary Movants for Joint Intervention Mountain Association, Kentuckians for the Commonwealth, Appalachian Citizens' Law Center, and Ken Joint Motion of Mountain Association, Appalachian Citizen's Law Center, Kentuckians For The Commonwealth, and Kentucky Solar Energy Society for Full Intervention as Joint Intervenors

08/03/23 Kimberly S. McCann SWVA Kentucky, LLC Motion to Intervene of SWVA Kentucky LLC

08/02/23 Carrie H. Grundmann Walmart Inc. Motion to Intervene of Walmart Inc.

08/02/23 Marc Merritt Public Comment

08/02/23 IT IS THEREFORE ORDERED that the process for receipt and payment of the invoices of legal and financial consultants engaged by the Commission, as set forth in this Order, shall be followed during this proceeding.

08/01/23 Multiple Public Comments

07/27/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Companys Supplemental Exhibit X to Application Section II

07/27/23 Pike County Fiscal Court Public Comment

07/27/23 Multiple Public Comments

Additional Document Multiple Public Comments

07/25/23 Donald and Sandra Roberts Public Comment

07/20/23 Multiple Public Comments

07/20/23 Order Entered: 1. Kentucky Power's proposed rates are suspended for five months, up to and including January 14, 2024. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Kentucky Power shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.

4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission.

07/17/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Companys Notice of Filing of Proof of Publication of First Run of Supplemental Notice

07/17/23 Christopher G. Hensley Public Comment

07/13/23 Scott Edward Bishop Kentucky Power Company Kentucky Power Company filing responses to Commission Staffs May 31, 2023 data requests and attachments.

07/13/23 Multiple Public Comments

07/12/23 Letter Filing IC Memo into the Record

07/10/23 Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Response to July 5, 2023 Deficiency Notice

07/07/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Companys Motion For Leave to Deviate

07/07/23 Susan Robinson Public Comment

07/07/23 Rose Stuart Public Comment

07/07/23 Donald McFaddin Public Comment

*Regular Cases Before the Commission as of May 16, 2025*

07/07/23 Order Entered: A virtual IC is scheduled on Monday, July 10, 2023, at 9:30 a.m. Eastern Daylight Time. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.

07/06/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Companys Motion for Informal Conference

07/06/23 Bryan Mitchell Public Comment

07/05/23 Anonymous Public Comment

07/05/23 Deficiency letter, information due 07/15/2023.

07/03/23 William D. Compton Public Comment

06/30/23 Multiple Public Comments

06/30/23 Order Entered: 1. Kentucky Power's motion for a deviation of the notice requirements in 807 KAR 5:001, Section 17(2)(b)(3) and 807 KAR 5:011, Section 8(2)(b)(3) is granted. 2. Kentucky Power shall publish notice in the Elliot County News and Licking Valley Courier the weeks of June 19, June 26, and July 10, 2023. 3. Nothing in this Order shall constitute a waiver of the Commission's obligation to review the abbreviated newspaper notice to ensure compliance with all other regulatory requirements for filing an application for a general adjustment of rates.

06/29/23 Lerah M Kahn Kentucky Power Company Notice to Counsel

06/29/23 Lerah M Kahn Kentucky Power Company Customer Notice of Rate Adjustment

06/29/23 Scott Edward Bishop Kentucky Power Company Application

06/26/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Powers Motion to Leave to Deviate

06/21/23 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Written Statement of Mail Waiver

06/21/23 Sharon Ratliff Public Comment

06/20/23 Order Entered: 1. KIUC's motion to intervene is granted. 2. KIUC is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

06/09/23 Michael L Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene

06/06/23 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

06/02/23 Order Entered: 1. Kentucky Power's application to file an abbreviated newspaper notice in the newspapers of general circulation in its service territory is granted. 2. Kentucky Power shall include any changes to the net metering compensation rates, all residential rate changes, and any changes to the nonrecurring charges in the abbreviated notice. 3. Kentucky Power shall format the notice to be an appropriate size and font so that all readers can clearly see the notice. 4. Nothing in this Order shall constitute a waiver of the Commission's obligation to review the abbreviated newspaper notice to ensure compliance with all other regulatory requirements for filing an application for a general adjustment of rates.

05/31/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

05/26/23 Lawrence Cook Kentucky Office of the Attorney General OAG Motion to Intervene and Notice of Waiver of Service via U.S. Mail

05/23/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Powers Notice of Intent and Application to Use Abbreviated Notice Procedures

Regular Cases Before the Commission as of May 16, 2025

05/12/23 Kentucky Power Company Notice of Intent to File an Application for (1) A General Adjustment Of Its Rates For Electric Service; (2) Approval Of Tariffs And Riders; (3) Approval Of Accounting Practices To Establish Regulatory Assets And Liabilities; (4) A Securitization Financing Order; And (5) All Other Required Approvals And Relief Using Electronic Filing Procedures

05/12/23 Acknowledge Receipt of Filing

**2023-00195**

RECEIVED: 06/19/23

FILED: 06/19/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 697

CASE NATURE: Pennyrile Regional Energy Agency

**CASE CODE**

Declaratory Order

**UTILITIES:**

Atmos Energy Corporation

**INDEX OF EVENTS:**

01/07/25 L. Allyson Honaker Atmos Energy Corporation Notice of Withdrawal of Counsel

11/30/23 M. Todd Osterloh Pennyrile Regional Energy Agency Reply to Atmos Energy Corporation's Response filed on November 2, 2023.

11/30/23 Order Entered: 1. PREA's motion for an extension of time to file a reply to Atmos's response to its petition for declaratory order is granted.  
2. PREA shall file its reply to Atmos's response by November 30, 2023.

11/10/23 M Todd Osterloh Pennyrile Regional Energy Agency Motion for Extension of Time

11/02/23 Eric Wilen Atmos Energy Corporation Atmos Energy Response to Order of October 20, 2023 2023-00195

10/20/23 Order Entered: 1. Atmos's motion to intervene is denied. 2. Atmos shall have two weeks from the date of service of this Order to file a response to Pennyrile Energy's application for declaratory order.

07/12/23 M Todd Osterloh Pennyrile Regional Energy Agency Response to Motion for Intervention

07/05/23 Eric Wilen Atmos Energy Corporation 2023-00195 Atmos Energy Motion for Intervention

06/19/23 M Todd Osterloh Pennyrile Regional Energy Agency Application for Declaratory Order

06/08/23 Acknowledge Receipt of Filing

06/07/23 Pennyrile Regional Energy Agency Notice of Intent to File an Application for a Declaratory Order regarding the Jurisdiction of the Public Service Commission Using Electronic Filing Procedures

**2023-00207**

RECEIVED: 06/27/23

FILED: 06/27/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 689

CASE NATURE: Lindsey Enterprises, LLC

**CASE CODE**

Investigation - Service

**INDEX OF EVENTS:**

12/20/24 Order Entered: this case shall be held in abeyance for thirty days until the final Orders in Case No. 2023-00224 and Case No. 2023-00225, relating to the tariffs are satisfied.

10/10/24 Billy R. Shelton Lindsey Enterprises, LLC Notice Waiving Hearing and Requesting a Decision on the Existing Written Record

09/27/24 Order Entered: within 14 days of service of this Order, Lindsey Enterprises shall file either a motion requesting a hearing, or a written notice waiving a hearing and requesting a decision based upon the written record.

05/31/24 Billy R. Shelton Lindsey Enterprises, LLC Responses to Commission Staffs 2nd Request for Information

05/28/24 Billy R. Shelton Lindsey Enterprises, LLC Notice of Substitution of Counsel

04/19/24 Order Entered: 1. Lindsey Enterprises' motion for an extension is granted. 2. Lindsey Enterprises shall file its response to Staff's Second Request not later than May 31, 2024. 3. The Commission does not look favorably upon motions for continuance. Accordingly, future motions for extensions of time shall be made in writing and will be granted only upon a showing of good cause.

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04/10/24 Thomas E. Travis Lindsey Enterprises, LLC Motion for Extension of Time  
04/08/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO LINDSEY ENTERPRISES, LLC

11/22/23 Thomas E. Travis Lindsey Enterprises, LLC Responses to Commission Staff Requests for Information (with attachments)

10/31/23 Order Entered: 1. Lindsey Enterprises' motion for extension is granted. 2. Lindsey Enterprises shall file its responses to Staff's First Request for Information on or before November 22, 2023.

10/20/23 Thomas E. Travis Lindsey Enterprises, LLC Motion for Extension of Time to Respond to Requests for Information.

10/19/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LINDSEY ENTERPRISES, LLC  
07/17/23 Multiple Public Comments

07/12/23 Thomas E. Travis Lindsey Enterprises, LLC Notice of Entry of Appearance and Electronic Filing  
06/27/23 Order Entered: 1. This proceeding is opened to investigate the jurisdictional status of Lindsey Enterprises and its compliance with KRS Chapter 278, 807 KAR Chapter 005, and 49 C.F.R. Parts 191 and 192. 2. Lindsey Enterprises is made a party to this proceeding. 3. Any interested party may, by counsel, file a motion to intervene within 14 days of the date of service of this Order. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Lindsey Enterprises shall file a written statement with the Commission that:

a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 5. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding.

**2023-00235**

RECEIVED: 10/09/23

FILED: 10/09/23

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 585

**CASE CODE**

Investigation - Service

**UTILITIES:**

Black Mountain Utility District

**HEARINGS:**

03/26/24 Formal Hearing - Held

**INDEX OF EVENTS:**

02/14/25 L. Allyson Honaker Black Mountain Utility District Compliance Filing  
01/07/25 Order Entered: Black Mountain District's motion for an extension to file its audit reports is denied. Black Mountain District shall file all remaining audit reports as soon as possible.

12/29/24 L. Allyson Honaker Black Mountain Utility District 2022 Audit Report - Compliance Filing  
11/20/24 Heather Temple Black Mountain Utility District Motion for Extension to File Audits  
11/06/24 Final Order Entered: 1. Burl Fee, Jr. and Ron Frazier are hereby appointed to fill the remaining vacant seats on Black Mountain District's Board. 2. The term to which Burl Fee, Jr. and Ron Frazier are appointed shall expire on November 6, 2028. 3. The term of each commissioner appointed shall be four years pursuant to KRS 74.020. 4. The Executive Director shall service a copy of this Order upon the Harlan County Judge/Executive; the members of the Harlan County Fiscal Court; Mr. Burl Fee, Jr; Mr. Ron Frazier; Mr. Ronald Williams, and Black Mountain District's Board.

10/25/24 Heather Temple Black Mountain Utility District Proof of Compliance with August 20, 2024 Order  
10/10/24 L. Allyson Honaker Black Mountain Utility District Partial Compliance Filing  
09/23/24 Ronald Z. Williams, Jr. Request for Consideration  
09/19/24 Burl Fee Jr. Request for Consideration  
09/16/24 Heather Temple Black Mountain Utility District Notice of Publication and Motion for Extension  
09/16/24 Ron Frazier Request for Consideration  
08/20/24 Order Entered: 1. Bill Clem and Chad Brock are dismissed as parties from this case. 2. Shawn Miller, Brandon Shepard, and Dwayne Williams and Manager, Grant Cooper, are each assessed a civil penalty of \$100 to be paid within two years of the service of this Order for their violations of KRS 278.300; 807 KAR 5:006 Section 4 (1) and (3) and the Commission's November 9, 2015 Order in Case No. 2015-00088. 3. Payment pursuant to ordering paragraph 2 shall be made by cashier's check or



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money order payable to the Kentucky State Treasurer and mailed or delivered to the Office of the General Counsel, Kentucky Public Service Commission, 211 Sower Boulevard, Post Office Box 615, Frankfort, Kentucky 40602. 4. The Commission shall waive the civil penalty of \$100 for each individual, Shawn Miller, Brandon Shepard, Dwayne Williams, and Grant Cooper who attends a total of 24 hours of Commission approved training within twenty-four months of this Order, in addition to any other required yearly training and any other Commission ordered training. The commissioners shall provide written notice of their presence at the training within 30 days of attendance; and follow all other requirements contained in this Order.

5. Black Mountain District shall file all remaining audit reports and annual report, and finish editing its 2020 Annual Report within three months of this Order.

07/02/24 L. Allyson Honaker Black Mountain Utility District Proof of publishing vacancy notice

07/01/24 Ronald Z. Williams, Jr. Request for Consideration

06/14/24 Order Entered: 1. The case style of this case shall be amended to reflect the expanded investigation and shall read as follows: ELECTRONIC INVESTIGATION INTO THE FINANCIAL AND OPERATING CAPACITY OF BLACK MOUNTAIN UTILITY DISTRICT AS WELL AS POSSIBLE VACANCIES ON THE BOARD OF COMMISSIONERS OF BLACK MOUNTAIN UTILITY DISTRICT 2. Shawn Miller, Brandon Shepard, and Dwayne Williams are hereby appointed to fill their respective vacant seats on Black Mountain District's Board.

3. The term to which Shawn Miller, Brandon Shepard, and Dwayne Williams are appointed shall expire on June 14, 2028. 4. Within 20 days of the date of entry of this Order, Black Mountain District shall publish, in a newspaper of general circulation in Harlan County, the notice of the vacancies on Black Mountain District's Board attached as Appendix hereto. 5. Within five days of publication, Black Mountain District shall supply proof of publication to the Commission. 6. Within 20 days of the date of publication, any person who wishes to apply as a candidate to fill the vacancies on Black Mountain District's Board shall submit to the Commission, in writing, their name, address, telephone number, qualifications, and shall reference Case No. 2023-00235. 7. The term of the commission appointed shall be four years pursuant to KRS 74.020. 8. The Executive Director shall service a copy of this Order upon Harlan County Judge/Executive; members of the Harlan County Fiscal Court; and Black Mountain District's Board.

06/07/24 Heather Temple Black Mountain Utility District Confidential Filing Attachment C

05/24/24 Heather Temple Black Mountain Utility District Post-Hearing Brief

05/14/24 Notice of Filing Hearing Documents - March 26, 2024

04/18/24 Ken Taylor Public Comment

04/12/24 Heather Temple Black Mountain Utility District Responses to Commission Staffs Post-Hearing Request for Information

04/12/24 Heather Temple Black Mountain Utility District Responses to Commission Staffs Post-Hearing Request for Information

03/28/24 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO BLACK MOUNTAIN UTILITY DISTRICT

03/28/24 Order Entered: 1. Black Mountain District's motion to excuse Bill Clem is denied. 2. Post-hearing requests for information, if any, shall be filed on or before March 29, 2024. 3. Responses to post-hearing requests for information shall be filed on or before April 12, 2024. 4. Black Mountain District shall file a memorandum brief in support of Black Mountain District's post-hearing position on or before May 26, 2024. 5. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, May 27, 2024.

03/22/24 L. Allyson Honaker Black Mountain Utility District Supplemental Responses to Staffs First Data Requests

03/22/24 Heather Temple Black Mountain Utility District Motion to Excuse Witness and Witness List

03/19/24 L. Allyson Honaker Black Mountain Utility District Proof of Publication of Hearing Notice

03/13/24 Order Entered: 1. The records in Case No. 2023-00202 are incorporated by reference into this matter.

2. The most recent Black Mountain Utility District report is incorporated by reference into this matter.

03/05/24 L. Allyson Honaker Black Mountain Utility District Proof of Request to Publish Hearing Notice

02/29/24 Order Entered: 1. A hearing in this matter shall be held on March 26, 2024, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement



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made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the March 26, 2024 hearing. 4. The Commission expects to hear testimony from Grant Cooper, Dan Mosley, Brandon Shepard, Dewayne Williams, Shawn Miller, Chad Brock, and Bill Clem. 5. Black Mountain Utility District (Black Mountain District) shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b).

02/02/24 L. Allyson Honaker Black Mountain Utility District Responses to Staffs Second DRs  
01/12/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BLACK MOUNTAIN UTILITY DISTRICT

12/27/23 L. Allyson Honaker Black Mountain Utility District Responses to Commission Staffs First DR  
12/06/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BLACK MOUNTAIN UTILITY DISTRICT

11/17/23 L. Allyson Honaker Black Mountain Utility District Response to Commission Order  
11/10/23 L. Allyson Honaker Black Mountain Utility District Notice of Attending Water Training  
10/26/23 Order Entered: 1. Black Mountain District's motion is granted. 2. Responses to Commission's October 9, 2023 Order shall be filed on or before November 17, 2023.

10/19/23 L. Allyson Honaker Black Mountain Utility District Entry of Appearance and Motion for Extension  
10/09/23 Order Entered: 1. Black Mountain District shall submit to the Commission a written response to provide an update on the utility's financial status, operations, and progress to combat water loss within 20 days of the date of service of this Order. 2. Counsel shall enter an appearance or appearances within 20 days of the date of service of this Order. 3. The Commission directs Black Mountain District to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>27</sup> regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 4. Each response shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. 5. A party filing a paper containing personal information shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

**2023-00308**

RECEIVED: 03/22/24

FILED: 03/28/24

FINAL: 07/12/24

REOPENED: 04/29/25

SUSPENSION DATE:

DAYS: 17

CASE NATURE: HWY 243 site; 3180 Minors Branch Road, Gravel Switch, Marion, KY 40328

**CASE CODE**

Construct Cell Site - No P&Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

04/29/25 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and VB BTS II, LLC d/b/a Vertical Bridge Motion for Extension of Time

07/24/24 POST CASE: Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and VB BTS II, LLC d/b/a Vertical Bridge Supplemental Information Post Order

07/12/24 Final Order Entered: 1. Joint Applicants' June 28, 2024 motion for leave to deviate is granted. 2. Joint Applicants are granted a CPCN to construct a wireless telecommunications facility. The proposed facility consists of a tower not to exceed 305 feet in height, with attached antennas, to be located 3180 Minors Branch Road, Gravel Switch, Casey County, Kentucky. The coordinates for the proposed facility are North Latitude 37° 30' 33.53" by West Longitude 84° 57' 23.05". 3. Joint Applicants shall immediately notify the Commission in writing if, after the antenna tower is built and utility service is commenced, the tower is not used for three months in the manner authorized by this Order. 4. Joint Applicants shall file a copy of the final decision regarding the pending KAZC and FAA applications for the proposed construction within ten days of receiving a

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decision. 5. Documents filed, if any, in the future pursuant to ordering paragraphs 3 and 4 herein shall reference this case number and shall be retained in the post-case correspondence file. 6. This case is closed and removed from the Commission's docket.

06/28/24 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and VB BTS II, LLC d/b/a Vertical Bridge Motion for Leave to Deviate from Commission Staffs Request for Information

06/28/24 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and VB BTS II, LLC d/b/a Vertical Bridge Response to Commission Staffs Second Request for Information

06/13/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO CELLCO PARTNERSHIP D/B/A VERIZON WIRELESS

05/02/24 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and TowerCo 2013, LLC Supplemental Information to Application

05/01/24 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and VB BTS II, LLC d/b/a Vertical Bridge, LLC Response to Commissions First Request for Information

04/03/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CELLCO PARTNERSHIP D/B/A VERIZON WIRELESS

03/29/24 Deficiency cured letter

03/28/24 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and VB BTS II, LLC d/b/a Vertical Bridge, LLC Response to Deficiency Notice of March 25, 2024

03/25/24 Deficiency letter, information due 04/04/2024.

03/22/24 Cellco Partnership dba Verizon Wireless Application for Certificate of Public Convenience and Necessity for Construction of a Wireless Communications Facility

09/12/23 Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky Using Electronic Filing Procedures

09/12/23 Acknowledge Receipt of Filing

**2024-00112**

RECEIVED: 04/17/24 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

CASE NATURE: Elva site; Weatherwood Road, Symsonia, Marshall County, Kentucky

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

New Cingular Wireless PCS, LLC

**INDEX OF EVENTS:**

05/13/24 John and Natalie Brown Public Comment

05/06/24 Donzel and Sue Wagner Public Comment

05/06/24 Multiple Public Comments

05/02/24 Sue Wagner Public Comment

05/02/24 Channa Moore Public Comment

04/17/24 New Cingular Wireless PCS, LLC, d/b/a AT&T Mobility Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Marshall Using Electronic Filing Procedures

04/17/24 Acknowledge Receipt of Filing

**2024-00197**

RECEIVED: 06/21/24 FILED: 06/21/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 329

**CASE CODE**

Integrated Resource Plan

**UTILITIES:**

Duke Energy Kentucky, Inc.

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**HEARINGS:**

12/10/24 Formal Hearing - Held

**INDEX OF EVENTS:**

04/21/25 Byron L. gary Joint Intervenors Comments of Joint Intervenors Regarding the Commission Staff's Report

04/21/25 Joe Childers Sierra Club Comments on Staff Report

04/21/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Comments on the Commission Staffs Report on the 2024 Integrated Resource Plan of Duke Energy Kentucky

04/07/25 Order Entered: 1. The Commission Staff's Report on Duke Kentucky's 2024 IRP represents the final substantive action in this matter. 2. Any party desiring to file comments regarding the Commission Staff's Report on Duke Kentucky's 2024 IRP shall do so on or before April 21, 2025. 3. Duke Kentucky shall file comments with respect to the Commission Staff's Report and in response to Intervenor comments on or before May 5, 2025. 4. An Order closing this case and removing it from the Commission docket shall be issued after the period for comments on the Commission Staff's Report has expired.

03/21/25 Order Entered: 1. The January 17, 2025 post-hearing procedural schedule shall be amended as follows. 2. Commission Staff's Report shall be due on or before April 7, 2025. 3. Parties may submit comments regarding Commission Staff's Report on or before April 21, 2025. 4. All other portions of the January 17, 2025 post-hearing procedural schedule not inconsistent with this Order shall remain in effect.

03/14/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits reply commits

03/11/25 Order Entered: 1. Sierra Club's motion for leave to file its post-hearing comments is granted. 2. The post-hearing comments filed by Sierra Club on February 21, 2025, are accepted into the record of this case. 3. Duke Kentucky shall file any reply comments to intervenors' post-hearing comments pursuant to 807 KAR 5:058, Section 11(1), by March 14, 2025. 4. Any other dates or conditions in the January 17, 2025 post-hearing scheduling Order, amending the December 16, 2024 Order, not in conflict with this Order shall remain in effect.

02/21/25 Joe Childers Sierra Club Sierra Clubs Motion to Late-File its Comments and Tendered Comments

02/20/25 Byron L. Gary Joint Intervenors Post-hearing Comments of Joint Intervenors Kentuckians for the Commonwealth, Kentucky Solar Energy Society, and Kentucky Resources Council on Duke Energy Kentucky's 2024 Integrated Resource Plan

02/20/25 Lawrence Cook Kentucky Office of the Attorney General OAG Post-Hearing Comments

02/20/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc hereby submits its Post Hearing Comments in Case 2024-00197

02/06/25 Deborah L Gates Larisa Vaysman Duke Energy Kentucky Inc.s Response to Post Hearing Request for Information

01/21/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Joint Intervenors First Post-Hearing Request for Information

01/21/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs First Post-Hearing Request for Information

01/17/25 Carmen Brown Larisa Vaysman Duke Energy Kentucky, Inc.s Responses to Seirra Clubs First Set of Post Hearing Requests for Information

01/17/25 Order Entered: 1. The December 16, 2024 post-hearing procedural schedule shall be amended as follows. 2. Responses to post-hearing requests for information shall be filed on or before February 6, 2025. 3. Parties may submit post-hearing comments on or before February 20, 2025. 4. Commission Staff's Report shall be due on or before March 24, 2025. 5. Parties may submit comments regarding Commission Staff's Report on or before April 7, 2025.

01/13/25 Byron L. Gary Joint Intervenors Joint Intervenor's Response to Duke Energy Kentucky, Inc.'s Motion for an Extension of Time and Motion to Extend Remainder of Procedural Schedule

01/09/25 Deborah L Gates Rocco DAscenzo DUKE ENERGY KENTUCKY, INC. MOTION FOR EXTENSION OF TIME TO RESPOND TO REQUEST FOR INFORMATION

12/27/24 PSC Notice of Filing Hearing Documents - December 10, 2024

12/27/24 Order Entered: 1. Sierra Club's motion to incorporate portions of the record in Case No. 2024-00152 is granted, in part, and denied, in part. 2. Sierra Club's motion to incorporate: (1) Discovery Response: Sierra-DR-01- 007(a) Attachment 1 – Confidential version; (2) Discovery Response: Sierra-DR-01- 007(a) Attachment 2 – Confidential version; and (3) Discovery Response: STAFF-DR-02- 008 Attachment – Confidential version is granted. 3. Sierra Club's motion to incorporate (4) Duke Kentucky's forthcoming supplemental discovery response regarding an unsolicited updated supply

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offer from its lime supplier is denied.

12/21/24 Byron L. Gary Joint Intervenors Post Hearing Requests for Information of Joint Intervenors  
12/20/24 Joe Childers Sierra Club Post-Hearing Request for Information to Duke Energy Kentucky, Inc.  
12/16/24 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.  
12/16/24 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before December 21, 2024. 2. Responses to post-hearing requests for information shall be filed on or before January 20, 2025. 3. Parties may submit post-hearing comments on or before February 3, 2025. 4. Commission Staff's Report shall be due on or before March 10, 2025. 5. Parties may submit comments regarding Commission Staff's Report on or before March 24, 2025.

12/06/24 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc. Publication of Hearing Notice  
12/06/24 Order Entered: Cassandra McCrae is admitted pro hac vice for the purpose of representing Joint Intervenors in association with Byron Gary and Ashley Wilmes in the above-styled proceeding, provided that co-counsel or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.  
12/06/24 Order Entered: Tony Mendoza is admitted pro hac vice for the purpose of representing Sierra Club in association with Joe Childers in the above-styled proceeding, provided that Joe Childers or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

12/04/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Response to Sierra Clubs Second Request for Information  
12/03/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Witness List  
12/03/24 Order Entered: 1. Witnesses Tyler Cook, Matthew Peterson, Jennifer Poppler, Bryan Garnett, Phillip Beard, Paige Swofford, Jacob Colley, Alan Mok, Jeff Turner, Bill Hehman, Nick Melilo, Karen Hall, Robert Ries, Bruce Sailors, and Mitch Carmosino are excused from participation in the December 10, 2024 hearing in this matter. 2. All remaining witnesses identified in Duke Kentucky's motion shall appear in person at the December 10, 2024 hearing. 3. The parties shall be permitted to submit post-hearing data requests regarding any issue that the appearing witnesses are unable to answer.

12/02/24 Byron L. Gary Joint Intervenors Motion to Admit Cassandra McCrae Pro Hac Vice  
11/27/24 deborah gates Rocco DAscenzo Duke Energy Kentucky Incs Reply Comments  
11/27/24 Order Entered: Nathaniel Scoaff and Kristin Henry are admitted pro hac vice for the purpose of representing Sierra Club in association with Joe Childers in the above-styled proceeding, provided that Joe Childers or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

11/26/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Unopposed Motion to Excuse and Consolidate Certain Witnesses and Request for Expedited Treatment  
11/26/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Response to the Attorney Generals Supplemental Request for Information  
11/25/24 Joe Childers Sierra Club Sierra Clubs Motion To Admit Tony Mendoza Pro Hac Vice  
11/14/24 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Request for Newspaper Hearing Notice Publication  
11/06/24 Byron L. Gary Joint Intervenors Comments of Joint Intervenors on Duke Energy Kentucky's 2024 Integrated Resource Plan  
11/06/24 Joe Childers Sierra Club Sierra Clubs Comments Regarding Duke Energy Kentucky Inc.'s Proposed 2024 Integrated Resource Plan

11/06/24 Lawrence Cook Kentucky Office of the Attorney General OAG Initial Comments  
11/01/24 Joe Childers Sierra Club Sierra Clubs Motion to Admit Nathaniel Shoaff Pro Hac Vice  
11/01/24 Joe Childers Sierra Club Sierra Clubs Motion to Admit Kristin Henry Pro Hac Vice  
10/29/24 Joe Childers Sierra Club Sierra Club's Motion to Incorporate the Record of Case No. 2024-00152 By Reference Only  
10/16/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Joint Intervenors Second Request for Information  
10/16/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Sierra Clubs Second Request for Information  
10/16/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals Second Request for Information



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10/16/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Second Request for Information

09/25/24 Byron L. Gary Joint Intervenors Supplemental Requests for Information of Joint Intervenors to Duke Energy Kentucky

09/25/24 Lawrence Cook Kentucky Office of the Attorney General OAG Supplemental Data Requests

09/25/24 Joe F. Childers Sierra Club Sierra Club's Second Set of Data Requests for Duke Energy Kentucky, Inc.

09/23/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Response to Sierra Clubs First Request for Information

09/23/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

09/09/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s PUBLIC 2024 Integrated Resource Plan

09/04/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Sierra Clubs First Request for Information

09/04/24 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to KSES First Request for Information

09/04/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals First Request for Information

09/04/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs First Request for Information

08/20/24 Byron L. Gary Joint Intervenors Written Statements of Joint Intervenors

08/16/24 Order Entered: 1. Joint Intervenors' motion to intervene is granted. 2. Joint Intervenors are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Intervenors shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Joint Intervenors shall adhere to the procedural schedule set forth in the Commission's July 16, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Joint Intervenors shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 6. Each of the Joint Intervenors shall file a separate copy with the Commission of their individual agreement regarding their joint participation in this matter within ten days of entering into the agreement.

08/14/24 Byron L. Gary Joint Movants for Joint Intervention Tendered Initial Requests for Information

08/14/24 Lawrence Cook Kentucky Office of the Attorney General OAG Initial Data Requests

08/14/24 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Newspaper Notice Tearsheets and Affidavit

08/14/24 Joe Childers Sierra Club Sierra Clubs First Requests for Information to Duke Energy Kentucky, Inc.

08/13/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

08/06/24 Order Entered: 1. Sierra Club's motion to intervene is granted. 2. Sierra Club is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Sierra Club shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Sierra Club shall adhere to the procedural schedule set forth in the Commission's July 16, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Sierra Club shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

07/24/24 Byron L. Gary Joint Movants Joint Motion of Kentucky Solar Energy Society, Kentuckians for the Commonwealth, and Kentucky Resources Council for Full Intervention as Joint Intervenors

07/23/24 Joe Childers Sierra Club Sierra Clubs Motion to Intervene

07/16/24 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Duke Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. Any



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party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021, Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. 4. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

07/03/24

Order Entered: 1. The Attorney General's June 25, 2024 motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

06/25/24

Lawrence Cook Kentucky Office of the Attorney General OAG Motion to Intervene and Notice of Waiver of Service by U.S. Mail

06/21/24

Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc. submitting its 2024 IRP

06/18/24

Acknowledge Receipt of Filing

06/17/24

Duke Energy Kentucky, Inc. Notice of Intent to File an Application for 2024 Integrate Resource Plan Using Electronic Filing Procedures

**2024-00200**

RECEIVED: 07/30/24

FILED: 07/30/24

FINAL:

REOPENED:

SUSPENSION DATE: 01/31/25

DAYS: 290

**CASE CODE**

General Rates

**UTILITIES:**

Warren County Water District

**HEARINGS:**

12/12/24

Formal Hearing - Cancelled

12/11/24

Formal Hearing - Cancelled

**INDEX OF EVENTS:**

04/29/25

Tina Frederick Warren County Water District Final Rate Case Expenses

03/31/25

Damon R. Talley Warren County Water District Brief

03/28/25

Tina Frederick Warren County Water District Seventh Supplemental Response - Expense Report

03/06/25

Order Entered: 1. Warren District shall file any further supplemental responses to Commission Staff's requests for information on or before March 31, 2025. 2. Counsel for Warren District shall file any memorandum brief in support of Warren District's position on or before March 31, 2025. 3. The record shall close, and this case shall stand submitted for a decision by the Commission effective 12:01 a.m., Eastern Daylight Time, April 1, 2025.

02/24/25

Tina Frederick Warren County Water District Warren Districts Sixth Supplemental Response to Staffs First Request 14d (Expense Report)

01/31/25

Tina Frederick Warren County Water District Warren County Water Districts Fifth Supplemental Response to Staffs First Request 14d, Water Division Rate Case Expense

12/30/24

Emily S. Childress Warren County Water District Notice of Filing of Supplemental Statement of Adjusted Operations

12/30/24

Emily S. Childress Warren County Water District Fourth Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

12/13/24

Tina Frederick Warren County Water District Warren Districts Response to Staffs Fourth Request

Regular Cases Before the Commission as of May 16, 2025

11/27/24 Emily S. Childress Warren County Water District Third Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

11/26/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

11/21/24 Order Entered: 1. Warren District's motion to proceed without a hearing is granted. 2. The hearing previously scheduled in this matter for December 11, 2024, and December 12, 2024, is canceled. 3. Warren District shall respond to any further requests for information from Commission Staff or participate in any scheduled IC.

11/14/24 Tina Frederick Warren County Water District Motion to Proceed Without a Hearing

10/31/24 Emily S. Childress Warren County Water District Second Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

10/11/24 Emily S. Childress Warren County Water District WCWD Water Division Response to Commission Staff Third Request for Information

09/30/24 Emily S. Childress Warren County Water District First Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

09/27/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

09/13/24 Emily S. Childress Warren County Water District WCWD Water Division Response to Commission Staff Second Request for Information

08/30/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

08/23/24 Emily S. Childress Warren County Water District Notice of Filing - Proof of Publication of Notice

08/15/24 Order Entered: 1. Warren District's proposed rates are suspended for five months, up to and including January 31, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Warren District shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. A hearing in this matter shall be held on December 11th and 12th, 2024, at 9 a.m. Eastern Standard Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky.

08/13/24 Emily S. Childress Warren County Water District WCWD Water Division Response to Commission Staff First Request for Information

08/02/24 No deficiency letter

07/30/24 Damon R. Talley Warren County Water District Application for Adjustment of Rates for Water Service

07/22/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

06/20/24 Damon R. Talley Warren County Water District Notice of Intent to File An Application for General Adjustment of Rates

06/20/24 Warren County Water District Notice of Intent to File an Application for a General Adjustment of Rates Using Electronic Filing Procedures

06/20/24 Acknowledge Receipt of Filing

**2024-00201**

RECEIVED: 07/31/24

FILED: 07/31/24

FINAL:

REOPENED:

SUSPENSION DATE: 01/31/25

DAYS: 289

**CASE CODE**

General Rates

**UTILITIES:**

Warren County Water District

**HEARINGS:**

12/12/24 Formal Hearing - Cancelled

12/11/24 Formal Hearing - Cancelled

**INDEX OF EVENTS:**

04/29/25 Tina Frederick Warren County Water District Final Rate Case Expenses

03/31/25 Damon R. Talley Warren County Water District Brief

03/28/25 Tina Frederick Warren County Water District Expense Report - Seventh Supplemental Response to Staffs First Request 14d

*Regular Cases Before the Commission as of May 16, 2025*

03/06/25 Order Entered: 1. Warren District shall file any further supplemental responses to Commission Staff's requests for information on or before March 31, 2025. 2. Counsel for Warren District shall file any memorandum brief in support of Warren District's position on or before March 31, 2025. 3. The record shall close, and this case shall stand submitted for a decision by the Commission effective 12:01 a.m., Eastern Daylight Time, April 1, 2025.

02/24/25 Tina Frederick Warren County Water District Warren Districts Sixth Supplemental Response to Staffs First Request 14d (Expense Report)

01/31/25 Tina Frederick Warren County Water District Fifth Supplemental Response to Staffs First Request Item 14d (Expense Report)

12/30/24 Emily S. Childress Warren County Water District Notice of Filing of Supplemental Statement of Adjusted Operations

12/30/24 Emily S. Childress Warren County Water District Fourth Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

12/27/24 Emily S. Childress Warren County Water District Amended Response to PSC Staff Request for Information 1-16

12/12/24 Emily S. Childress Warren County Water District Response to PSC Staff Fifth Request for Information

11/27/24 Emily S. Childress Warren County Water District Third Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

11/26/24 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT SEWER DIVISION

11/21/24 Order Entered: 1. Warren District's motion to proceed without a hearing is granted. 2. The hearing previously scheduled in this matter for December 11, 2024, and December 12, 2024, is canceled. 3. Warren District shall respond to any further requests for information from Commission Staff or participate in any scheduled IC.

11/14/24 Tina Frederick Warren County Water District Motion to Proceed Without a Hearing

11/14/24 Emily S. Childress Warren County Water District Response to PSC Staff Fourth Request for Information

10/31/24 Emily S. Childress Warren County Water District Second Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

10/30/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

10/11/24 Emily S. Childress Warren County Water District Response to PSC Staff Third Request for Information

09/30/24 Emily S. Childress Warren County Water District First Supplemental Response to PSC Staff Request for Information 1-14d (Rate Case Expense Report)

09/27/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

09/13/24 Emily S. Childress Warren County Water District Response to PSC Staff Second Request for Information

08/30/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT SEWER DIVISION

08/23/24 Emily S. Childress Warren County Water District Notice of Filing - Proof of Publication of Notice

08/15/24 Order Entered: 1. Warren District's proposed rates are suspended for five months, up to and including January 31, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Warren District shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. A hearing in this matter shall be held on December 11, 2024 and December 12, 2024 at 9 a.m. Eastern Standard Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky.

08/14/24 Damon R. Talley Warren County Water District Response to PSC Staff First Request for Information

08/06/24 Damon R. Talley Warren County Water District Errata Filing

08/06/24 No deficiency letter

07/31/24 Damon R. Talley Warren County Water District Application for Rate Adjustment

07/22/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT SEWER DIVISION

06/20/24 Damon R. Talley Warren County Water District Notice of Intent to File Rate Application

06/20/24 Warren County Water District Notice of Intent to File an Application for a General Adjustment of Rates Using Electronic Filing Procedures

Regular Cases Before the Commission as of May 16, 2025

06/20/24

Acknowledge Receipt of Filing

**2024-00202**

RECEIVED: 09/04/24 FILED: 09/04/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 254

**CASE CODE**

Investigation - Service

**UTILITIES:**

Farmdale Water District

**INDEX OF EVENTS:**

04/22/25 Tina C Frederick Farmdale Water District Benson Creek Completion Report

03/26/25 Order Entered: 1. Movants' motion for an abeyance is granted. 2. This matter is held in abeyance until May 31, 2026. 3. Nothing in this Order shall be construed to change any requirements set forth in the final Order in Case No. 2022-00347 that do not conflict with this Order.

02/26/25 Tina Frederick Farmdale Water District Joint Motion to Place in Abeyance

02/18/25 Tina Frederick Farmdale Water District Testimony of Farmdale District Board Members

02/06/25 Sherry G. Sebastian Public Comment

02/03/25 Hance Price The Electric and Water Plant Board of the City of Frankfort, KY Direct Testimony of Sharmista Dutta

01/02/25 Tina Frederick Farmdale Water District Farmdale Water Districts Response to Staffs Second Request

12/27/24 Tina Frederick Farmdale Water District Farmdale Districts December 2024 Qualified Infrastructure Improvement Plan and Seven-year Capital Improvement Plan

12/17/24 Tina Frederick Farmdale Water District Notice of Filing - Agreements

12/16/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT

12/02/24 Hance Price The Electric and Water Plant Board of the City of Frankfort, KY Compliance with 807 KAR 5:001, Section 8(9)

12/02/24 Order Entered: 1. The procedural schedule established on September 4, 2024, is amended as indicated in the attached Appendix. 2. All provisions of the Commission's September 4, 2024 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

11/26/24 Order Entered: 1. The Frankfort Plant Board's motion to intervene is granted. 2. The Frankfort Plant Board is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Frankfort Plant Board shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The Frankfort Plant Board shall adhere to the procedural schedule set forth in the Commission's September 4, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Frankfort Plant Board shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/01/24 Tina Frederick Farmdale Water District Response to Staffs First Request

10/31/24 Kentucky-American Water Company Public Comment

10/30/24 Hance Price The Electric and Water Plant Board of the City of Frankfort, KY Motion to Intervene on Behalf of The Electric and Water Plant Board of the City of Frankfort, KY

09/06/24 Tina Frederick Farmdale Water District Entry of Appearance

09/04/24 Order Entered: 1. This proceeding is established to investigate whether merger between Farmdale District and a proximate utility is feasible or if the utility has effectively abandoned its financial, operational or regulatory responsibilities. 2. Farmdale District is made a party to this proceeding. 3. The record in Case Nos. 2019-00041,<sup>13</sup> 2020-00217,<sup>14</sup> and 2022-00347<sup>15</sup> shall be incorporated by reference into this matter pursuant to 807 KAR 5:001, Section 11(5). 4. Any interested party may, by counsel, file a motion to intervene no later than November 8, 2024. 5. Farmdale District shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 6. Farmdale District shall, by counsel, file a response to this Order, including any

*Regular Cases Before the Commission as of May 16, 2025*

recommendations regarding potential merger partners, on or before November 1, 2024. 7. Farmdale District shall file a response to the requests for information attached as Appendix B on or before November 1, 2024. 8. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding.

**2024-00205**

RECEIVED: 08/30/24

FILED: 08/30/24

FINAL:

REOPENED:

SUSPENSION DATE: 03/01/25

DAYS: 259

**CASE CODE**

Tariffs

**UTILITIES:**

Atmos Energy Corporation

**INDEX OF EVENTS:**

04/11/25 L. Allyson Honaker Atmos Energy Corporation Notice to Put Rates Into Effect  
01/10/25 Heather Temple Atmos Energy Corporation Motion to Submit  
01/07/25 L. Allyson Honaker Atmos Energy Corporation Notice of Withdrawal of Counsel  
12/17/24 Heather Temple Atmos Energy Corporation Motion for IC  
11/22/24 Eric Wilen Atmos Energy Corporation 2024-00205 Atmos Responses to Staff Set 2  
11/08/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION  
10/25/24 Eric Wilen Atmos Energy Corporation 2024-00205 Atmos Energy Staff Set 1 Confidentiality Motion  
10/25/24 Eric Wilen Atmos Energy Corporation 2024-00205 Atmos Energy Responses to Staff Set 1  
10/11/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION  
09/27/24 Order Entered: 1. Atmos' proposed tariff is suspended for five months from October 1, 2024, up to and including March 1, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Atmos shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>3</sup> regarding filings with the Commission.  
09/10/24 Eric Wilen Atmos Energy Corporation 2024-00205 Atmos Energy KY PBR Proof of Notice  
08/30/24 Eric Wilen Atmos Energy Corporation 2024-08-30 Atmos Energy KY PBR Filing Petition for Confidentiality 2024-00205  
08/30/24 Eric Wilen Atmos Energy Corporation Atmos Energy KY PBR Filing 2024-00205  
08/12/24 Order Entered: 1. Atmos's request for an informal conference is denied. 2. Atmos's request for a deviation regarding its proposed public notice is denied.  
07/23/24 Heather Temple Atmos Energy Corporation Motion for Informal Conference and Deviation  
07/19/24 Order Entered: Atmos's July 2, 2024 motion for deviation is denied.  
07/02/24 Brittany Hayes Koenig Atmos Energy Corporation Motion for Deviation  
06/24/24 Atmos Energy Corporation Notice of Intent to File an Application for Performance Based Ratemaking Mechanism Using Electronic Filing Procedures  
06/24/24 Acknowledge Receipt of Filing

**2024-00211**

RECEIVED: 08/08/24

FILED: 08/08/24

FINAL:

REOPENED:

SUSPENSION DATE: 02/08/25

DAYS: 281

**CASE CODE**

General Rates

**UTILITIES:**

Licking Valley R.E.C.C.



*Regular Cases Before the Commission as of May 16, 2025*

**HEARINGS:**

02/04/25 Formal Hearing - Held

**INDEX OF EVENTS:**

05/16/25 Heather Temple Licking Valley RECC Monthly Rate Case Update  
 04/17/25 Heather Temple Licking Valley RECC Monthly Rate Case Expense Update  
 03/14/25 Heather Temple Licking Valley RECC Post-Hearing Brief  
 03/14/25 J. Michael West Office of the Attorney General Post-Hearing Brief of Attorney General  
 03/11/25 Heather Temple Licking Valley RECC Monthly Rate Case Update  
 02/24/25 Heather Temple Licking Valley RECC Post-Hearing Requests for Information  
 02/17/25 Notice of Filing Hearing Documents - February 4, 2025  
 02/13/25 Heather Temple Licking Valley RECC Monthly Rate Case Filing  
 02/07/25 Heather Temple Licking Valley RECC Notice Placing Rates Into Effect  
 02/07/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO LICKING VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION  
 02/06/25 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before February 10, 2025. 2. Responses to post-hearing requests for information shall be filed on or before February 24, 2025. 3. The parties may file simultaneous initial briefs in support of their respective post-hearing positions, should they so choose, on or before March 14, 2025. 4. The parties may file simultaneous response briefs, should they so choose, on or before March 28, 2025. 5. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, March 29, 2025.  
 02/04/25 J. Michael West Office of the Attorney General Post-Hearing Data Request  
 01/28/25 Heather Temple Licking Valley RECC Proof of Hearing Notice and Witness List  
 01/22/25 Heather Temple Licking Valley RECC Monthly Rate Case Filing  
 01/13/25 J. Michael West Attorney General Witness List  
 01/09/25 Order Entered: 1. Licking Valley RECC's October 16, 2024 motion for confidential treatment is granted, in part, for material and specific terms, such as price and term, of the purchase power agreement between Licking Valley RECC and Starshine Energy. 2. The designated material granted confidential treatment by this Order shall be redacted and not be placed in the public record or made available for public inspection for indefinite period or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Licking Valley RECC shall inform the Commission and file with the Commission an unredacted copy of the designated material.  
 01/06/25 L. Allyson Honaker Licking Valley RECC Notice of Withdrawal of Counsel  
 12/19/24 Heather Temple Licking Valley RECC Monthly Rate Case Filing  
 12/18/24 Order Entered: 1. A hearing in this matter shall be held on Tuesday, February 4, 2025, at 9 a.m. Eastern Standard Time and continue until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Licking Valley Rural Electric Cooperative Corporation's (Licking Valley RECC), who is a party to this proceeding, and the Attorney General of the Commonwealth of Kentucky, by and through the Office of Rate Intervention (Attorney General), who is an intervenor, shall appear at the February 4, 2025 hearing to provide testimony regarding the subject matter of this proceeding. 3. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 4. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the February 4, 2025 hearing.  
 11/19/24 Heather Temple Licking Valley RECC Monthly Rate Case Update  
 11/15/24 Heather Temple Licking Valley RECC Joint Motion to Amend Procedural Schedule and Submit Case  
 10/30/24 J. Michael West Office of the Attorney General Testimony of OAG Expert Witness Randy Futral  
 10/18/24 Heather Temple Licking Valley RECC Monthly Rate Case Expense Update  
 10/16/24 Heather Temple Licking Valley RECC Responses to Staffs Third Request for Information  
 10/16/24 Heather Temple Licking Valley RECC Responses to the Attorney Generals Second Request for Information  
 10/02/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO LICKING VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION

*Regular Cases Before the Commission as of May 16, 2025*

10/01/24	J. Michael West Office of the Attorney General Supplemental Data Requests of OAG
09/30/24	Heather Temple Licking Valley RECC Licking Valley Monthly Rate Case Expense
09/24/24	Heather Temple Licking Valley RECC Updated Attachment AG 1-19
09/20/24	Heather Temple Licking Valley RECC Updated Filing for the Responses to the Attorney Generals First Request.
09/18/24	Heather Temple Licking Valley RECC Responses to the Attorney Generals First Request.
09/18/24	Heather Temple Licking Valley RECC Responses to Staffs Second Request for Information
09/04/24	J. Michael West Office of the Attorney General Corrected Initial Data Requests of OAG
09/04/24	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO LICKING VALLEY R.E.C.C.
08/28/24	Response E-Mail to Sharron Sparks
08/22/24	Heather Temple Licking Valley RECC Responses to Staffs First Request for Information
08/16/24	Order Entered: 1. Licking Valley RECC's proposed rates are suspended for five months, up to and including February 8, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Licking Valley RECC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 <sup>2</sup> regarding filings with the Commission.
08/13/24	No deficiency letter
08/12/24	Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
08/08/24	J. Michael West Office of the Attorney General OAGs Motion to Intervene
08/08/24	Heather Temple Licking Valley RECC Application for a General Adjustment of Rates
07/30/24	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LICKING VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION
07/01/24	Heather Temple Licking Valley RECC Notice of Intent to File an Application for a General Adjustment of Rates
06/27/24	Licking Valley Rural Electric Cooperative Corporation Notice of Intent to File an Application for a General Adjustment of Rates and Other General Relief Using Electronic Filing Procedures
06/27/24	Acknowledge Receipt of Filing

**2024-00226**

RECEIVED: 07/31/24

FILED: 07/31/24

FINAL:

REOPENED:

SUSPENSION DATE: 10/02/24

DAYS: 289

CASE NATURE: PRP Rider Rates

**CASE CODE**

Tariffs

**UTILITIES:**

Atmos Energy Corporation

**INDEX OF EVENTS:**

01/07/25	L. Allyson Honaker Atmos Energy Corporation Notice of Withdrawal of Counsel
11/22/24	Eric Wilen Atmos Energy Corporation 2024-00226 Atmos Responses to Staff Set 1
11/08/24	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION

*Regular Cases Before the Commission as of May 16, 2025*

- 09/30/24 Heather Temple Atmos Energy Corporation Notice of Putting Rates into Effect
  
- 09/27/24 Order Entered: 1. Atmos's proposed PRP Rider Rates are suspended for one day, to October 2, 2024. 2. Atmos's proposed PRP Rider Rates may be placed in effect by Atmos on or after October 2, 2024, pending the final Order in this matter and subject to refund, provided Atmos files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If Atmos files notice of its intention to place the proposed PRP Rider Rates into effect after the end of the suspension period, Atmos shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event a refund is ordered upon final resolution of this matter. 4. Atmos shall respond to all requests for information propounded by Commission Staff as provided in those requests.
- 07/31/24 Eric Wilen Atmos Energy Corporation Atmos Energy 2024 KY PRP Filing 2024-00226
- 07/15/24 Atmos Energy Corporation Notice of Intent to File an Application for PRP Rider Rates beginning October 1, 2024 Using Electronic Filing Procedures
- 07/15/24 Acknowledge Receipt of Filing

**2024-00271**

RECEIVED: 10/01/24 FILED: 10/01/24 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 227

**CASE CODE**

Investigation - Service

**INDEX OF EVENTS:**

- 02/28/25 R. Brooks Herrick Twin Diamond, LLC Entry of Appearance and Verified Response to Commissions October 1, 2024 Order
- 02/14/25 Prater Construction, Inc. Notice of Entry of Appearance
- 01/02/25 Gerald E. Wuetcher Mountain Water District Notice of Withdrawal of Counsel
- 12/06/24 Order Entered: All named parties to this investigation shall retain counsel and said counsel shall enter appearance in this matter within 90 days of the issuance of this Order, if the party has not already done so.
- 10/31/24 Emily S. Childress Mountain Water District Mountain Water District Response to Commission Order of October 1, 2024
- 10/30/24 Twin Diamond Corporation, LLC Twin Diamond Corporation, LLC Response for E-filing
- 10/30/24 Destiny Hamilton Pugh Appalachian Building Services, LLC Response to Order entered 10.1.24
- 10/29/24 Destiny Hamilton Pugh Appalachian Building Services, LLC Entry of Appearance
- 10/16/24 Leshia Prater Prater Construction Response to Order
- 10/02/24 Emily S. Childress Mountain Water District Entry of Appearance of Counsel on Behalf of Mountain Water District
- 10/01/24 Order Entered: 1. This proceeding is opened to investigate the jurisdictional status of Twin Diamond, Prater Construction, Roopani Development, and Appalachian Building Services and those entities' compliance with KRS Chapter 278 and 807 KAR Chapter 5. 2. Twin Diamond, Prater Construction, Roopani Development, Appalachian Building Services, and Mountain District are all made parties to this proceeding. 3. Each named party shall file a response to this Order and the allegations contained herein no less than 30 days after the date of service of this Order. 4. Any interested party may, by counsel, file a motion to intervene within 14 days of the date of service of this Order or, if not served the Order, within 30 days of the issuance date of the Order. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of services of this Order, all named parties shall file a written statement with the Commission that: a. Certifies that it, or its agent, possess the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

**2024-00276**

RECEIVED: 09/27/24 FILED: 10/11/24 FINAL: REOPENED:  
 SUSPENSION DATE: 05/11/25 DAYS: 217

**CASE CODE**

General Rates  
 Tariffs

*Regular Cases Before the Commission as of May 16, 2025*

**UTILITIES:**

Atmos Energy Corporation

**HEARINGS:**

05/07/25 Formal Hearing - Held  
 05/06/25 Formal Hearing - Held  
 05/01/25 Public Meeting - Held  
 04/24/25 Public Meeting - Cancelled  
 10/31/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/14/25 Lawrence Cook Kentucky Office of the Attorney General OAG Post-Hearing Data Requests  
 05/14/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION  
 05/12/25 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before May 14, 2025. 2. Responses to post-hearing requests for information shall be filed on or before May 28, 2025. 3. Counsel for Atmos Energy Corporation (Atmos) and counsel representing the Attorney General of the Commonwealth of Kentucky, by and through the Office of Rate Intervention (Attorney General), shall submit simultaneous briefs on May 30, 2025. 4. Counsel for Atmos and the Attorney General shall submit simultaneous reply briefs, if any, on June 13, 2025. 5. The final order in this case shall be issued on or before August 11, 2025.  
 05/08/25 Heather Temple Atmos Energy Corporation Notice Placing Rates Into Effect  
 05/03/25 L. Allyson Honaker Atmos Energy Corporation Filing pursuant to April 7, 2025 Order in Case No. 2024-00340  
 05/02/25 Letter Filing Document from May 1, 2025 Public Comments Meeting into the Record  
 05/02/25 Order Entered: 1. A deviation from the Section 5(2) and (3) of 807 KAR 5:001 is granted. 2. Atmos's April 29, 2025 motion is granted. Mr. Allis shall be excused from appearing at the May 6, 2025 hearing.  
 04/29/25 Heather Temple Atmos Energy Corporation Updated Witness List  
 04/29/25 Heather Temple Atmos Energy Corporation Witness List and Motion  
 04/26/25 L. Allyson Honaker Atmos Energy Corporation Proof of Publication of Public Comment Hearing Notice  
 04/25/25 L. Allyson Honaker Atmos Energy Corporation Proof of Publication of Hearing Notice  
 04/24/25 Lawrence Cook Kentucky Office of the Attorney General OAG Witness List and Corrected Testimony of Randy Futral  
 04/18/25 Eric Wilen Atmos Energy Corporation Atmos Energy Responses to Staff Set 4 2024-00276  
 04/14/25 Order Entered: 1. The April 3, 2025 Order setting a public comment hearing schedule for April 24, 2025, is vacated and the meeting is canceled. 2. A local public hearing for the purpose of hearing public comments shall be rescheduled for May 1, 2025, at 5 p.m. Central Daylight Time to be held at the Daviess County Fiscal Court, Room 212, St. Ann Street, Owensboro, Kentucky 42303. 3. No evidence shall be taken at the local public hearing. 4. The Applicant shall have a representative present at the local public hearing to answer questions from the public. 5. The Applicant shall provide written notice of the time and place of the local public hearing pursuant to 807 KAR 5:001, Section 9(2). 6. Notice shall include a statement that the April 24, 2025 public comment hearing has been canceled.  
 04/03/25 Order Entered: 1. A local public hearing for the purpose of hearing public comments shall be held on April 24, 2025, at 5 p.m. Central Daylight Time at Daviess County Fiscal Court Room, 212 St. Ann Street, Owensboro, Kentucky 42303. 2. No evidence shall be taken at the local public hearing. 3. The Applicant shall have a representative present at the local public hearing to answer questions from the public. 4. The Applicant shall provide written notice of the time and place of the local public hearing pursuant to 807 KAR 5:001, Section 9(2).  
 04/02/25 Eric Wilen Atmos Energy Corporation Atmos Energy Supplemental Responses to Staff 1-03 and 1-13 2024-00276  
 04/02/25 L. Allyson Honaker Atmos Energy Corporation Proof of Request for Hearing Notice Publication  
 04/01/25 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION  
 03/10/25 Eric Wilen Atmos Energy Corporation Atmos Energy Rebuttal Testimony 2024-00276



*Regular Cases Before the Commission as of May 16, 2025*

03/10/25	Eric Wilen Atmos Energy Corporation Atmos Energy Supplemental Response to AG DR 1-74 2024-00276
02/24/25	Lawrence Cook Kentucky Office of the Attorney General OAG Responses to Data Requests
02/14/25	Eric Wilen Atmos Energy Corporation Atmos Energy Supplemental Responses to Staff Set 1 2024-00276
02/14/25	Eric Wilen Atmos Energy Corporation Atmos Energy Supplemental Responses to Minimum Filing Requirements 2024-00276
02/14/25	Eric Wilen Atmos Energy Corporation Atmos Energy Rate Case Base Period Update 2024-00276
02/10/25	Eric Wilen Atmos Energy Corporation Atmos Energy First RFI to AG 2024-00276
02/10/25	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL OF THE COMMONWEALTH OF KENTUCKY, BY AND THROUGH THE OFFICE OF RATE INTERVENTION
02/06/25	Kurt J. Boehm Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Notice of Withdrawal of Petition to Intervene
01/27/25	Lawrence Cook Kentucky Office of the Attorney General AMENDED Direct Testimony of OAG Witness Lane Kollen
01/27/25	Lawrence Cook Kentucky Office of the Attorney General OAG DIRECT TESTIMONY
01/27/25	Kentucky Cabinet for Economic Development Public Comment
01/17/25	Order Entered: The Attorney General's motion is granted, Mr. Baudino is authorized to participate virtually if a hearing is scheduled in this matter.
01/14/25	Order Entered: 1. A hearing in this matter shall be held on May 6, 2025, beginning at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the May 6, 2025 hearing. 4. Atmos Energy Corporation (Atmos) shall file a witness list at least seven days prior to the hearing date. 5. Atmos shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Atmos shall forward a duplicate of the notice and request to the Commission.
01/10/25	Lawrence Cook Kentucky Office of the Attorney General OAG Motion to Allow for Remote Hearing Testimony from Witness Baudino
01/08/25	Eric Wilen Atmos Energy Corporation Atmos Energy Supplemental Responses to AG DR Set 2 2024-00276
01/07/25	L. Allyson Honaker Atmos Energy Corporation Notice of Withdrawal of Counsel
01/06/25	Eric Wilen Atmos Energy Corporation 2024-00246 Atmos Energy Responses to AG Set 2 Wiebe Affidavit
01/03/25	Eric Wilen Atmos Energy Corporation Atmos Energy Responses to Staff Set 3 AG Set 2 Confidentiality Motion 2024-00276
01/03/25	Eric Wilen Atmos Energy Corporation Atmos Energy Responses to AG Set 2 2024-00276
01/03/25	Eric Wilen Atmos Energy Corporation Atmos Energy Responses to Staff Set 3 2024-00276
12/27/24	Order Entered nunc pro tunc: December 6, 2024" on the first page of Staff's Third Request to Atmos is stricken and is replaced with "January 3, 2025."
12/16/24	Lawrence Cook Kentucky Office of the Attorney General OAGs Supplemental Data Requests
12/16/24	COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION
12/12/24	Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Suppl Response to Staff 1-48 Confidentiality Motion
12/12/24	Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Supplemental Response to Staff 1-48
12/02/24	Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Responses to AG DR Set 1



*Regular Cases Before the Commission as of May 16, 2025*

12/02/24 Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Responses to Staff Set 2  
 11/22/24 PSC Letter Filing IC Memo and Attendance List into the Record  
 11/18/24 Order Entered: 1. KIUC's motion to intervene is granted. 2. KIUC is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KIUC shall adhere to the procedural schedule set forth in the Commission's October 17, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/14/24 Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Supplemental Responses to Staff 1-03, 1-13  
 11/12/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION

11/08/24 Lawrence Cook Kentucky Office of the Attorney General OAG Initial Data Requests  
 10/25/24 Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Responses to Staff Set 1  
 10/25/24 Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Staff Set 1 Confidentiality Motion  
 10/25/24 Eric Wilen Atmos Energy Corporation 2024-00276 Atmos Energy Responses to Staff Set 1  
 10/25/24 Kurt J. Boehm Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene  
 10/25/24 Order Entered: 1. An in-person informal technical conference shall be held on October 31, 2024, at 2 p.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to allow Atmos to provide a technical presentation on the financial schedules included with the application. 2. Commission Staff will contact participants by electronic mail to provide details for intervenors and other non-presenting individuals to remotely attend the conference by video link.

10/17/24 Order Entered: 1. Atmos's proposed rates are suspended for six months, up to and including May 11, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Atmos shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission.

10/16/24 Eric Wilen Atmos Energy Corporation Atmos Proof of Notice Publication 2024-00276  
 10/11/24 Order Entered: 1. Atmos's motion for deviation from 807 KAR 5:001, Section 17(2)(b) notice requirements is granted. 2. Atmos's application is deemed filed as of the date of issuance of this Order.

10/08/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION

10/03/24 Heather Temple Atmos Energy Corporation Response to Deficiency and Motion for Deviation  
 10/03/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/02/24 Deficiency letter, information due 10/12/2024  
 09/27/24 Lawrence Cook Kentucky Office of the Attorney General OAG Motion to Intervene  
 09/27/24 Eric Wilen Atmos Energy Corporation Atmos Energy KY 2024 Application for Adjustment of Rates 2024-00276

08/23/24 L. Allyson Honaker Atmos Energy Corporation Notice of Intent  
 08/22/24 Atmos Energy Corporation Notice of Intent to File an Application for a General Rate Adjustment Using Electronic Filing Procedures

Regular Cases Before the Commission as of May 16, 2025

08/22/24

Acknowledge Receipt of Filing

**2024-00280**

RECEIVED: 07/31/24 FILED: 07/31/24

FINAL:

REOPENED:

SUSPENSION DATE: 01/31/25

DAYS: 289

CASE NATURE: Rural Electric Cooperative Corporations

**CASE CODE**

Tariffs

**INDEX OF EVENTS:**

09/11/24 Edward T. Depp Kentuckys Electric Cooperatives Motion for Informal Conference and Suspension of Procedural Schedule

09/06/24 Todd Osterloh Kentucky Broadband and Cable Association Entry of Appearance

09/04/24 Edward T. Depp Kentuckys Electric Cooperatives Entry of Appearance

08/30/24 Order Entered: 1. This proceeding is established to investigate the reasonableness of the RECCs' proposed pole attachment tariffs. 2. The RECCs' proposed pole attachment tariffs are suspended for five months from August 31, 2024, up to and including January 31, 2025. 3. KBCA is made a party to this proceeding. 4. KBCA's objections and comments filed in Case No. 2023-00416 are incorporated by reference into the record of this proceeding. 5. The RECCs' objections and comments filed in Case No. 2023-00416 are incorporated by reference in the record of this proceed. 6. All parties shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 7. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding. 8. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of the date of service of this Order, all parties shall file by electronic means a written statement that it waives any right to service of Commission Orders by United States mail and that it or its authorized agent possess the facilities to receive electronic submissions.

07/31/24 Rural Electric Cooperative Corporations Pole Attachment Tariffs

[Additional Document](#) Big Rivers Tariff Filing

[Additional Document](#) Big Sandy Tariff Filing

[Additional Document](#) Blue Grass Tariff Filing

[Additional Document](#) Clark Tariff Filing

[Additional Document](#) Cumberland Valley Tariff Filing

[Additional Document](#) Farmers Tariff Filing

[Additional Document](#) Fleming-Mason Tariff Filing

[Additional Document](#) Grayson Tariff Filing

[Additional Document](#) Inter-County Tariff Filing

[Additional Document](#) Jackson Energy Tariff Filing

[Additional Document](#) Jackson Purchase Tariff Filing

[Additional Document](#) Meade County Tariff Filing

[Additional Document](#) Nolin Tariff Filing

[Additional Document](#) Owen Tariff Filing

[Additional Document](#) Salt River Tariff Filing

[Additional Document](#) Shelby Tariff Filing

[Additional Document](#) South Kentucky Tariff Filing

[Additional Document](#) Taylor County RECC Tariff Filing

**2024-00287**

RECEIVED: 10/01/24 FILED: 10/01/24

FINAL:

REOPENED:

SUSPENSION DATE: 03/31/25

DAYS: 227

**CASE CODE**

General Rates

**UTILITIES:**

Big Sandy R.E.C.C.

*Regular Cases Before the Commission as of May 16, 2025*

**HEARINGS:**

02/18/25 Formal Hearing - Held  
11/07/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/16/25 Heather Temple Big Sandy RECC Monthly Rate Case Expense Filing  
05/06/25 Order Entered: In placing its proposed rates into effect pursuant to KRS 278.190(2), Big Sandy RECC shall maintain its records in such a manner as will allow it, the Commission, or any customer to determine the amounts to be refunded, and to whom, in the event a refund is ordered upon final resolution of this matter.

04/28/25 Heather Temple Big Sandy RECC Monthly Rate Case Filing Update  
04/25/25 L. Allyson Honaker Big Sandy RECC Rate Case Expense Invoices  
04/25/25 Heather Temple Big Sandy RECC Notice Placing Rates Into Effect  
04/17/25 Heather Temple Big Sandy RECC Monthly Rate Case Filing  
03/25/25 Heather Temple Big Sandy RECC Monthly Rate Case Filing

03/05/25 Heather Temple Big Sandy RECC Post-Hearing Brief  
03/05/25 Angela M. Goad Office of the Attorney General OAG Post-Hearing Brief  
03/03/25 L. Allyson Honaker Big Sandy RECC Monthly update for board minutes

02/28/25 Heather Temple Big Sandy Responses to Commission Staffs Post-Hearing Request  
02/28/25 Heather Temple Big Sandy Responses to AGs Post-Hearing Requests for Information  
02/25/25 Notice of Filing Hearing Documents - February 18, 2025  
02/21/25 Order Entered: 1. Big Sandy RECC's February 4, 2025 motion is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Big Sandy RECC shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Big Sandy RECC shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Big Sandy RECC is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

02/20/25 Angela M. Goad Office of the Attorney General OAG Post-Hearing Request for Information to Big Sandy Electric Cooperative Corporation  
02/20/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO BIG SANDY RURAL ELECTRIC COOPERATIVE CORPORATION; RESPONSE DUE FEBRUARY 28, 2025  
02/19/25 Order Entered: 1. Post-hearing data requests, if any, shall be filed on or before February 20, 2025. 2. Responses to post-hearing data requests shall be filed on or before February 28, 2025. 3. All parties shall file a memorandum brief in support of their respective post-hearing position, should they choose to do so, on or before March 5, 2025. 4. All parties shall file any post-hearing response briefs, should they choose to do so, addressing only issues raised in initial briefs on or before March 12, 2025. 5. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, March 13, 2025.

02/12/25 L. Allyson Honaker Big Sandy RECC Monthly Rate Case Expense Update  
02/11/25 Heather Temple Big Sandy RECC Proof of Publication of Hearing Notice

02/11/25 Heather Temple Big Sandy RECC Proof of Publication of Hearing Notice and Witness List  
02/10/25 Heather Temple Big Sandy RECC Rebuttal Testimony  
02/07/25 L. Allyson Honaker Big Sandy RECC Proof of Request to Publish Hearing Notice  
02/04/25 L. Allyson Honaker Big Sandy RECC Monthly updates

*Regular Cases Before the Commission as of May 16, 2025*

02/04/25 L. Allyson Honaker Big Sandy RECC Updated Motion for Confidential Treatment  
01/31/25 Angela M. Goad Office of the Attorney General OAG Response to Big Sandy Rural Electric Cooperative Corporation First Request for Information  
01/31/25 Angela M. Goad Office of the Attorney General OAG Response to Commission Staff First Request for Information  
01/31/25 Order Entered: 1. Big Sandy's November 15, 2024 motion for confidential treatment is denied. 2. Big Sandy RECC has leave to refile the designated material for which confidential treatment was denied in compliance with the requirements set forth in this Order. 3. The designated material denied confidential treatment by this Order is not exempt from public disclosure and shall be placed in the public record and made available for public inspection. 4. If Big Sandy RECC objects to the Commission's determination that the requested material not be granted confidential treatment, it must seek either rehearing pursuant to KRS 278.400 or judicial review of this Order pursuant to KRS 278.410. Failure to exercise either of these statutory rights will be deemed as agreement with the Commission's determination of which materials should be granted confidential treatment. 5. Within 30 days of the date of service of this Order, Big Sandy RECC shall file a revised version of the designated material for which confidential treatment was denied, reflecting as unredacted the information that has been denied confidential treatment. 6. The designated material for which Big Sandy RECC's request for confidential treatment has been denied shall neither be placed in the public record nor made available for inspection for 30 days from the date of service of this Order in order to allow Big Sandy RECC to seek a remedy afforded by law.  
01/17/25 Heather Temple Big Sandy Request for Information to Attorney General  
01/16/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL OF THE COMMONWEALTH OF KENTUCKY, BY AND THROUGH THE OFFICE OF RATE INTERVENTION  
01/06/25 L. Allyson Honaker Big Sandy RECC Notice of Withdrawal of Counsel  
01/03/25 Angela M. Goad Office of the Attorney General Direct Testimony of Greg R. Meyer  
12/20/24 Heather Temple Big Sandy Monthly Rate Case Update  
12/20/24 Heather Temple Big Sandy Responses to the Attorney Generals Second Request  
12/20/24 Heather Temple Big Sandy Responses to Staffs Third Request  
12/16/24 Order Entered: A hearing in this matter shall be held on February 18, 2025, at 9 a.m. Eastern Standard Time and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 1. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 2. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the February 18, 2025 hearing. 3. Big Sandy Rural Electric Cooperative Corporation (Big Sandy RECC) shall file a witness list at least seven days prior to the hearing date. 5. Big Sandy RECC shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Big Sandy RECC shall forward a duplicate of the notice and request to the Commission.  
12/06/24 Angela M. Goad Office of the Attorney General OAG Second Request for Information to Big Sandy Rural Electric Cooperative Corporation  
12/04/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO BIG SANDY RURAL ELECTRIC COOPERATIVE CORPORATION  
12/02/24 Nataliya Williams Public Comment  
11/20/24 PSC Letter Filing IC Memo and Attendance List into the Record  
11/15/24 Brittany Hayes Koenig Big Sandy Rural Electric Cooperative Corporation Response to OAG DR-1  
11/15/24 Brittany Hayes Koenig Big Sandy Rural Electric Cooperative Corporation Responses to Commission Staffs Second Request for Information  
11/01/24 Angela M. Goad Office of the Attorney General OAG First Request for Information to Big Sandy Rural Electric Cooperative Corporation  
10/30/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO BIG SANDY RURAL ELECTRIC COOPERATIVE CORPORATION  
10/28/24 Order Entered: 1. An in-person informal technical conference shall be held on November 7, 2024, at 1 p.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky,



*Regular Cases Before the Commission as of May 16, 2025*

to allow Big Sandy RECC to provide a technical presentation on the financial schedules included with the application. 2. Commission Staff will contact participants by electronic mail to provide details for intervenors and other non-presenting individuals to remotely attend the conference by video link.

10/25/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The Attorney General shall adhere to the procedural schedule set forth in the Commission's October 18, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that:

a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/23/24 E. Lewis Public Comment

10/22/24 Brittany Hayes Koenig Big Sandy Rural Electric Cooperative Corporation Supplemental Filing

10/18/24 C. Lewis Public Comment

10/18/24 Order Entered: 1. Big Sandy RECC's proposed rates are suspended for five months, up to and including March 31, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Big Sandy RECC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission.

10/16/24 Brittany Hayes Koenig Big Sandy Rural Electric Cooperative Corporation Response

10/15/24 Angela M. Goad Office of the Attorney General OAG Motion to Intervene

10/08/24 No deficiency letter

10/01/24 Brittany Hayes Koenig Big Sandy Application for Rate Adjustment

09/25/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BIG SANDY RURAL ELECTRIC COOPERATIVE CORPORATION

08/30/24 Brittany Hayes Koenig Big Sandy Rural Electric Cooperative Corporation Notice of Intent

08/29/24 Big Sandy Rural Electric Cooperative Corporation Notice of Intent to File an Application for a General Adjustment of Rates Using Electronic Filing Procedures

08/29/24 Acknowledge Receipt of Filing

**2024-00310**

RECEIVED: 09/20/24

FILED: 09/20/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 238

**CASE CODE**

Construct

**UTILITIES:**

East Kentucky Power Cooperative, Inc.

**HEARINGS:**

03/18/25 Formal Hearing - Held  
 03/17/25 Formal Hearing - Held  
 01/29/25 Informal Conference - Scheduled

**INDEX OF EVENTS:**

04/30/25 PSC Response E-Mail to Emily Marvel  
 04/18/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. EKPCs Response Brief  
 04/18/25 Byron L. Gary Joint Intervenors Post-hearing Response Brief of Joint Intervenors  
 04/18/25 Joe Childers Sierra Club Notice In Lieu of Response Brief  
 04/18/25 Michael L. Kurtz Nucor Steel Gallatin Letter informing the Commission that Nucor Steel Gallatin has elected not to file a Reply Brief



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04/15/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to Staff 1-18

04/11/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Post-Hearing Brief

04/11/25 Byron L. Gary Joint Intervenors Post-hearing Brief of Joint Intervenors

04/11/25 Joe F. Childers Sierra Club Sierra Club's Post Hearing Brief

04/11/25 J. Michael West Office of the Attorney General Post-Hearing Brief of Attorney General

04/11/25 Michael L. Kurtz Nucor Steel Gallatin Brief of Nucor Steel Gallatin

04/03/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to Joint Intervenors Post-Hearing DR Item 6

04/02/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Notice to Withdraw Motion for Confidential Treatment

03/31/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to Staffs Post-Hearing Information Request.

03/31/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to Sierra Club Post Hearing Information Request.

03/31/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to Join Intervenors Post Hearing Data Request.

03/24/25 PSC Response E-Mail to Multiple Comments

03/21/25 Byron L. Gary Joint Intervenors Posthearing Requests for Information of Joint Intervenors to East Kentucky Power Cooperative, Inc.

03/21/25 Joe Childers Sierra Club Sierra Clubs Post-Hearing Request for Information to East Kentucky Power Cooperative, Inc.

03/20/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

03/20/25 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before March 21, 2025. 2. Responses to post-hearing requests for information shall be filed on or before March 31, 2025. 3. The parties may file simultaneous initial briefs in support of their respective post-hearing positions, should they so choose, on or before April 11, 2025.

03/19/25 Joe Childers Sierra Club Sierra Club's KBA Approval of Motion to Substitute Bethany N. Baxter for Joe F. Childers as Sponsoring Attorney Nathaniel Shoaff Pro Hac Vice

03/17/25 Bethany N. Baxter Sierra Club Sierra Club's Motion to Substitute Bethany N. Baxter for Joe F. Childers as Sponsoring Attorney Nathaniel Shoaff Pro Hac Vice

03/17/25 PSC Response E-Mail to Multiple Comments

03/14/25 Heather Temple East Kentucky Power Cooperative Inc. Supplemental Response to Sierra Clubs First Request for Information, Item 16

03/13/25 Heather Temple East Kentucky Power Cooperative Inc. Updated Response to JI 3-11

03/11/25 PSC Response E-Mail to Stuart Clements

03/10/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental responses to data requests and updated exhibits

03/10/25 Heather Temple East Kentucky Power Cooperative Inc. Witness List for March 17, 2025 Hearing

03/05/25 Response E-Mail to Multiple Comments

03/04/25 Order Entered: 1. Sierra Club's emergency motion for leave to submit supplemental requests for information and the option to submit direct testimony is denied. 2. The procedural schedule established on October 9, 2024, and amended on January 16, 2025, in this proceeding shall remain in effect. 3. This case shall proceed to hearing as scheduled.

03/03/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Proof of Hearing Notice

03/03/25 Order Entered: 1. EKPC's September 20, 2024 and November 12, 2024 motions for confidential treatment is granted. 2. EKPC's December 16, 2024 motion for confidential treatment is granted, in part, and denied, in part. 3. EKPC's December 16, 2024 motion for confidential treatment for EKPC's response to Commission Staff's Second Request, Item 18 is granted. 4. EKPC's December 16, 2024 motion for confidential treatment for EKPC's response to Commission Staff's Second Request, Item 18, Attachment is denied. 5. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years, until the relevant contracts are entered into for EKPC's Response to Commission Staff's Second Request for

*Regular Cases Before the Commission as of May 16, 2025*

Information, Item 18, or until further order of this Commission. 6. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 7. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, EKPC shall inform the Commission and file with the Commission an unredacted copy of the designated material.

02/28/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to Staffs Fourth Request for Information.

02/25/25 Byron L. Gary Joint Intervenors Response of Joint Intervenors to Sierra Club's Emergency Motion for Leave to Submit Supplemental Requests for Information and the Option to Submit Direct Testimony

02/25/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Request to Publish Hearing Notice

02/24/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Response to Sierra Clubs Emergency Motion

02/21/25 Joe Childers Sierra Club Sierra Club's Emergency Motion For Leave To Submit Supplemental Requests For Information And The Option To Submit Direct Testimony

02/21/25 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.; RESPONSE DUE FEBRUARY 28, 2025

02/20/25 Jacob Watson Greg Cecil Responses to Joint Intervenors Third Request for Information

02/20/25 Jacob Watson Greg Cecil Responses to Sierra Clubs Third Request for Information

02/20/25 Jacob Watson Greg Cecil Responses to Commission Staffs Third Request for Information

02/14/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to Sierra Club DR 1-16

02/07/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/06/25 Byron L. Gary Joint Intervenors Second Supplemental Requests for Information of Joint Intervenors

02/06/25 Joe Childers Sierra Club Sierra Clubs Third Set of Data Requests to East Kentucky Power Cooperative

02/05/25 Order Entered: 1. Sierra Club's motion for counsel to appear virtually at the informal conference on January 29, 2025, is granted. 2. Nucor's request for counsel to appear virtually at the informal conference on January 29, 2025 is granted. 3. Commission Staff shall contact participants with instructions for participating remotely.

02/05/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

01/28/25 Michael L. Kurtz Nucor Steel Gallatin Nucor Steel Gallatins Request for Virtual Attendance at Informal Conference

01/21/25 Joe Childers Sierra Club Sierra Club's Request For Virtual Attendance At The January 29, 2025 Informal Conference

01/16/25 Order Entered: 1. The procedural schedule established on October 9, 2024, is amended. 2. An in-person informal conference will be held January 29, 2025, at 2 p.m. Eastern Standard Time, at the offices if the Kentucky Public Service Commission, 211 Sower Blvd., Frankfort, Kentucky 40601. 3. A virtual link shall be provided for out of state attendees who cannot be present. Any attendee that cannot attend the IC in person will need to request approval on the record that they will need to exercise the virtual attendance option and state their reason. 4. All supplemental requests for information to EKPC shall be filed no later than February 6, 2025. 5. EKPC shall file responses to supplemental requests for information no later than February 20, 2025. 5. A public hearing to be held at 9 a.m. Eastern Daylight Time beginning March 17, 2025, at the offices of the Public Service Commission, 211 Sower Boulevard, Frankfort, Kentucky, for the purpose of cross-examination of witnesses of EKPC. 6. All provisions of the Commission's October 9, 2024 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

01/14/25 Order Entered: 1. A hearing in this matter shall be held on March 17, 2025, at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the March 17, 2025 hearing. 4. All parties shall file a witness list at least seven days prior to the hearing date. 5. Any motions related to

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the hearing shall be filed at least five days prior to the hearing. 6. EKPC shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, EKPC shall forward a duplicate of the notice and request to the Commission.

01/13/25	Michael L. Kurtz Nucor Steel Gallatin Response of Nucor Steel Gallatin
01/13/25	J. Michael West Office of the Attorney General Response to Motion to Submit and Notice regarding Hearing
01/10/25	Heather Temple East Kentucky Power Cooperative Inc. Motion to Submit
01/07/25	L. Allyson Honaker East Kentucky Power Cooperative, Inc. Notice of Withdrawal of Counsel
01/03/25	L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to Sierra Club First DR Item 15b
12/31/24	L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Responses to Sierra Clubs First Request for Information
12/16/24	Greg Cecil East Kentucky Power Cooperative, Inc. Responses to Commission Staffs, the Attorney General of Kentucky's Office of Rate Interventions, the Sierra Clubs and the Joint Intervenors Second Request for Information and a Motion for Confidential Treatment in the above-styled case.
12/06/24	Greg Cecil East Kentucky Power Cooperative, Inc. Attachments Mountain Association First Request for Information
12/06/24	Greg Cecil East Kentucky Power Cooperative, Inc. Attachments to Sierra Clubs First Request for Information
12/06/24	Greg Cecil East Kentucky Power Cooperative, Inc. East Kentucky Power Cooperative, Inc.'s ("EKPC") Responses to Mountain Association and Kentuckians for the Commonwealth's and Sierra Club's Request for Information
12/06/24	Byron L. Gary Joint Intervenors Statement of Joint Intervenors Regarding Joint Participation
12/05/24	Heather Temple East Kentucky Power Cooperative Inc. Notice of Unavailable Dates
12/02/24	Joe Childers Sierra Club Sierra Clubs Second Set of Data Requests to EKPC
12/02/24	Byron L. Gary Joint Intervenors Supplemental Requests for Information of Joint Intervenors
12/02/24	J. Michael West Office of the Attorney General Supplemental Data Requests of AG
12/02/24	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.
11/22/24	Joe Childers Sierra Club Sierra Club's Post-Intervention Statement
11/21/24	Byron L. Gary Joint Intervenors Written Statement Regarding Receipt of Electronic Transmissions
11/21/24	Order Entered: 1. Sierra Club's motion to intervene is granted. 2. Sierra Club is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Sierra Club shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Sierra Club shall adhere to the procedural schedule set forth in the Commission's October 9, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Sierra Club shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
11/21/24	Order Entered: 1. Joint Movants' motion to intervene is granted. 2. Joint Movants are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Movants shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Joint Movants shall adhere to the procedural schedule set forth in the Commission's October 9, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Joint Movants shall file a written statement with the Commission that: a. Certifies

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that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 6. Each of the Joint Movants shall file a separate copy with the Commission of their individual agreement regarding their joint participation in this matter within ten days of service of this Order.

11/21/24 Order Entered: Nathaniel Shoaff and Kristin Henry are admitted pro hac vice for the purpose of representing Sierra Club in association with Joe F. Childers in the above-styled proceeding, provided that Joe F. Childers or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

11/13/24 Greg Cecil East Kentucky Power Cooperative, Inc. Please find attached for electronic filing with the Commission, East Kentucky Power Cooperative, Inc.'s ("EKPC") Updated Response to Commission Staffs First Request for Information, Attachment 1(a). Previously, an incorrectly redacted version of this at

11/12/24 Greg Cecil East Kentucky Power Cooperative, Inc. Attachment to EKPC Responses to AOG DR1

11/12/24 Greg Cecil East Kentucky Power Cooperative, Inc. Please find attached for electronic filing with the Commission, East Kentucky Power Cooperative, Inc.'s ("EKPC") Responses to Commission Staffs and the Attorney Generals Requests for Information and Motion for Confidential Treatment

11/12/24 Greg Cecil East Kentucky Power Cooperative, Inc. East Kentucky Power Cooperative, Inc.'s ("EKPC") Responses to Commission Staffs and the Attorney Generals Requests for Information and Motion for Confidential Treatment, in the above styled case.

11/01/24 Joe Childers Sierra Club Sierra Clubs Motion to Admit Nathaniel Shoaff Pro Hac Vice

11/01/24 Joe Childers Sierra Club Sierra Clubs Motion to Admit Kristen Henry Pro Hac Vice

10/31/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The Attorney General shall adhere to the procedural schedule set forth in the Commission's October 9, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that:

a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/28/24 Byron L. Gary Joint Movants Tendered Initial Requests for Information

10/28/24 Joe Childers Sierra Club Sierra Clubs First Set of Data Requests to East Kentucky Power Cooperative, Inc.

10/28/24 Joe Childers Sierra Club Sierra Clubs Motion to Intervene

10/28/24 Byron L. Gary Joint Movants for Joint Intervention Joint Motion of Mountain Association and Kentuckians for the Commonwealth for Full Intervention as Joint Intervenors

10/28/24 J. Michael West Office of the Attorney General Data Requests

10/28/24 J. Michael West Office of the Attorney General Motion to Intervene

10/28/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

10/25/24 Michael L. Kurtz Nucor Steel Gallatin Nucor Steel Gallatin Written Statement of Mail Waiver

10/25/24 Order Entered: 1. Nucor's motion to intervene is granted. 2. Nucor is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Nucor shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Nucor shall adhere to the procedural schedule set forth in the Commission's October 9, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Nucor shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/09/24 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. EKPC shall respond to all requests for information propounded by Commission Staff, whether



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identified on the procedural schedule or otherwise, as provided in those requests.

3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. 4. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

10/08/24

Michael L. Kurtz Nucor Steel Gallatin Nucor Steel Gallatin Motion to Intervene

09/26/24

No deficiency letter

09/20/24

L. Allyson Honaker East Kentucky Power, Inc. Application

09/19/24

East Kentucky Power Cooperative, Inc. Notice of Intent to File an Application for 1) a Certificate of Public Convenience and Necessity to Construct a New Generation Resource; 2) A Site Compatibility Certificate; and 3) Other General Relief Using Electronic Filing Procedures

09/19/24

Acknowledge Receipt of Filing

**2024-00320**

RECEIVED: 10/01/24

FILED: 10/01/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 227

**CASE CODE**

Financing

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

04/04/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Second Request for Information

03/27/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

01/31/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Request to Submit the Case on the Record

11/20/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, inc.s Responses to Commission Staffs First Request for Information

11/08/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

10/25/24 Order Entered: 1. Duke Kentucky's application for approval of the proposed evidence of indebtedness is continued beyond the 60-day period specified in KRS 278.300(2). 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Duke Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission.

10/07/24 No deficiency letter

10/01/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Application for Capital Lease Authority

09/27/24 Duke Energy Kentucky, Inc. Notice of Intent to File an Application for an Order to Enter Into Up to \$25,000,000 Principal Amount of Capital Lease Obligations Using Electronic Filing Procedures

09/27/24 Acknowledge Receipt of Filing



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**2024-00325**

RECEIVED: 12/20/24

FILED: 12/20/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 147

**CASE CODE**

Investigation - Service

**UTILITIES:**

Morgan County Water District

**INDEX OF EVENTS:**

04/23/25 Meredith Cave Morgan County Water District Responses to Staffs 3rd Request for Information  
04/14/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT  
04/04/25 Meredith Cave Morgan County Water District Morgan County Water Districts Responses to Staffs 2nd Data Request  
03/19/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT; RESPONSE DUE APRIL 4, 2025  
03/10/25 L. Allyson Honaker Morgan County Water District Updated and Redacted Responses to Staffs DR 1  
02/21/25 L. Allyson Honaker Morgan County Water District Responses to Staffs First DR  
01/28/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT; RESPONSE DUE FEBRUARY 21, 2025  
01/09/25 Morgan County Water District Response to Commission Order  
Additional Document Ellen Motley Response  
Additional Document Morgan County Water District and John Coffey Response  
Additional Document Patty Cordeiro Response  
01/08/25 Morgan County Water District Entry of Appearance and Written Statement  
12/20/24 Order Entered: 1. Morgan District, and each individually named Board member as well as the Manager, shall submit to the Commission a written response to provide an update on the utility's financial status, operations, and progress to combat water loss within 20 days of the date of service of this Order. 2. Counsel for each party shall enter an appearance or appearances within 20 days of the date of service of this Order. 3. The Commission directs Morgan District to the Commission's July 22, 2021 Order in Case No. 2020-00852 regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 4. Each response shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.  
10/25/24 Copy of Order issued in Case No. 2024-00010

**2024-00326**

RECEIVED: 10/18/24

FILED: 10/18/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 210

**CASE CODE**

Integrated Resource Plan

**UTILITIES:**

Kentucky Utilities Company

Louisville Gas and Electric Company

**HEARINGS:**

05/14/25 Formal Hearing - Held  
05/13/25 Formal Hearing - Held  
11/12/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25 PSC Response E-Mail to Multiple Comments

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Additional Document 20250513\_Response E-Mail to Multiple Comments.pdf  
 Additional Document 20250512\_Response E-Mail to Multiple Comments.pdf  
 05/09/25 PSC Response E-Mail to Danica Novgorodoff  
 05/08/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Supplemental Attachment to the Joint Intervenor's Question No. 2-36.  
 05/08/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's submission of the Notarized Affidavit attesting to the publication of Notice of Public Hearing  
 05/08/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Supplemental Responses to the Joint Intervenor's Question Nos. 1-55(c)(d) and 2-36.  
 05/05/25 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company KU-LGE Witness List  
 05/05/25 Order Entered: LG&E/KU's Joint Motion be and is hereby denied.  
 05/05/25 PSC Response E-Mail to Elaine Nations  
 04/30/25 PSC Response E-Mail to Multiple Comments  
 04/18/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company and Kentucky Utilities Company file Hearing Notice request submitted to KY Press  
 04/14/25 PSC Response E-Mail to D. Elkinson  
 04/08/25 Duncan Crosby - Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company Jt Reply of LGE-KU to Joint Intervenor's Response to Motion to Amend Procedural Schedule  
 04/04/25 Byron L. Gary Joint Intervenor's Response to Joint Motion of Louisville Gas and Electric Company and Kentucky Utilities Company to Amend Procedural Schedule  
 03/28/25 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company LGE-KU Responses to Intervenor's Comments  
 03/28/25 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company LGE-KU Jt Mtn to Amend Procedural Schedule  
 03/28/25 PSC Response E-Mail to Carol Myers  
 03/26/25 PSC Response E-Mail to Ronnie Demoss  
 03/26/25 PSC Response E-Mail to Joseph Ball  
 03/14/25 Joe Childers Sierra Club Sierra Clubs Corrected Comments  
 03/07/25 Byron L. Gary Joint Intervenor's Initial Comments of Joint Intervenor's  
 03/07/25 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Comments of Kentucky Industrial Utility Customers (KIUC)  
 03/07/25 David Spenard Southern Renewable Energy Association Southern Renewable Energy Association  
 03/07/25 Matthew R. Malone Kentucky Coal Association, Inc. KCA Initial Comments  
 03/07/25 Joe Childers Sierra Club Sierra Clubs Comments  
 03/07/25 J. Michael West Office of the Attorney General OAGs Initial Comment  
 03/04/25 Order Entered: Gilbert Zelaya is admitted pro hac vice for the purpose of representing the Joint Intervenor's in association with Byron L. Gary in the above-styled proceeding, provided that Byron L. Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.  
 03/03/25 Order Entered: Cassandra McCrae is admitted pro hac vice for the purpose of representing Joint Intervenor's in association with Byron L. Gary in the above-styled proceeding, provided that Byron L. Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.  
 02/14/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Supplemental Responses to The Metropolitan Housing Coalition, Kentuckians For The Commonwealth, Kentucky Solar Energy Society and Mountain Association's Initial Data Requests Question N  
 02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Southern Renewable Energy Association's Supplemental Request for Information  
 02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Sierra Club's Supplemental Request for Information

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02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to The Metropolitan Housing Coalition, Kentuckians For The Commonwealth, Kentucky Solar Energy Society and Mountain Association's Supplemental Requests for Information

02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Kentucky Coal Association's Supplemental Request for Information

02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to Kentucky Industrial Utility Customers, Inc. Second Set of Data Requests

02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Attorney General's Supplemental Data Requests

02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Commission Staff's Second Request for Information

02/11/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Joint Petition for Confidential Protection

02/11/25 Byron L. Gary Joint Intervenors Motions of Joint Intervenors to Admit Counsel Pro Hac Vice

01/22/25 Byron L. Gary Joint Intervenors Supplemental Requests for Information of Joint Intervenors to Louisville Gas Electric Company and Kentucky Utilities Company

01/22/25 Matthew R. Malone Kentucky Coal Association, Inc. Kentucky Coal Association Supplemental Request for Information to KU and LGE

01/22/25 Joe Childers Sierra Club Sierra Clubs Supplemental Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

01/22/25 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Second Set of Data Requests to Kentucky Utilities Company and Louisville Gas and Electric Company

01/22/25 J. Michael West Office of the Attorney General Supplemental Data Requests of Attorney General

01/22/25 David Spenard Southern Renewable Energy Association SREA Supplemental Requests for Information

01/22/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO LOUISVILLE GAS AND ELECTRIC COMPANY AND KENTUCKY UTILITIES COMPANY

01/21/25 Order Entered: 1. A hearing in this matter shall be held on May 13, 2025, at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the May 13, 2025 hearing. 4. All parties shall file a witness list at least seven days prior to the hearing date. 5. All motions related to the hearing must be filed at least five days prior to the hearing date.

12/31/24 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company Notice of Withdrawal of Counsel

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to The Metropolitan Housing Coalition, Kentuckians For The Commonwealth, Kentucky Solar Energy Society and Mountain Association's Initial Data Requests

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Sierra Club's Initial Request for Information

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Souther Renewable Energy Association's Initial Request for Information

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Kentucky Coal Association's First Request for Information

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to Kentucky Industrial Utility

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12/18/24 Customers, Inc. First Set of Data Requests  
Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Attorney General's Initial Data Requests

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Commission Staff's First Request for Information

12/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Joint Petition for Confidential Protection for Initial Requests for Information

12/09/24 Byron L. Gary Joint Intervenors Statement Regarding Joint Participation in This Proceeding  
12/06/24 Louisville Gas and Electric Company and Kentucky Utilities Company's response to Order of December 4, 2024 providing physical Thumb Drive relating to Deviation providing portions of October 18, 2024 filing that PSC deemed too voluminous for electronic transmission, consisting of LGE-KU 2024 IRP Load Forecasting and Resource Planning Workpapers Public Zip files

12/04/24 Order Entered: 1. LG&E/KU's motion to deviate from filing requirements is granted, as modified. 2. LG&E/KU is instructed to provide a physical thumb drive uploaded with the relevant files to the Commission, and all parties granted intervention in this case within 30 days of this issuance of this Order.

11/22/24 Byron L. Gary Joint Intervenors Initial Data Requests of Joint Intervenors to Louisville Gas and Electric Company and Kentucky Utilities Company

11/22/24 Matt Malone Kentucky Coal Association, Inc. Request for Information

11/22/24 Joe Childers Sierra Club Sierra Club's Post Intervention Statement

11/22/24 Joe Childers Sierra Club Sierra Clubs First Set of Data Requests to Louisville Gas and Electric Company and Kentucky Utilities Company

11/22/24 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers, Inc (KIUC) First Set Of Data Requests To Kentucky Utilities Company And Louisville Gas And Electric Company (PUBLIC VERSION)

11/22/24 Byron L. Gary Joint Intervenors Written Statement Regarding Receipt of Electronic Transmissions

11/22/24 David Spenard Southern Renewable Energy Association SREA Initial Requests for Information

11/22/24 David Spenard Southern Renewable Energy Association Southern Renewable Energy Association Written Statement

11/22/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LOUISVILLE GAS & ELECTRIC COMPANY AND KENTUCKY UTILITIES COMPANY

11/21/24 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Written Statement of Mail Waiver

11/21/24 Matt Malone Kentucky Coal Association, Inc. Post-Intervention Statement

11/21/24 J. Michael West Office of the Attorney General First Set of Data Requests

11/21/24 Order Entered: 1. Sierra Club's motion to intervene is granted. 2. Sierra Club is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Nathaniel Shoaff and Kristin Henry are admitted pro hac vice for the purpose of representing Sierra Club in association with Joe Childers in the above-styled proceeding, provided that Joe Childers or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission. 4. Sierra Club shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 5. Sierra Club shall adhere to the procedural schedule set forth in the Commission's October 30, 2024 Order and as amended by subsequent Orders. 6. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Sierra Club shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/21/24 Order Entered: 1. SREA's motion to intervene is granted. 2. SREA is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. SREA shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. SREA shall adhere to the procedural schedule set forth in the Commission's October 30, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, SREA shall file a written



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statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/21/24 Order Entered: 1. KIUC's motion to intervene is granted. 2. KIUC is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KIUC shall adhere to the procedural schedule set forth in the Commission's October 30, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/21/24 Order Entered: 1. KCA's motion to intervene is granted. 2. KCA is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KCA shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KCA shall adhere to the procedural schedule set forth in the Commission's October 30, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KCA shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/21/24 Order Entered: 1. Joint Movants', now Joint Intervenors, motion to intervene is granted. 2. Joint Intervenors are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Intervenors shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Joint Intervenors shall adhere to the procedural schedule set forth in the Commission's October 30, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Joint Movants shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 6. Within 20 days of service of this Order, Joint Intervenors shall provide a statement in the record that Joint Intervenors have an agreement in place regarding decision making in the case.

11/20/24 PSC Letter Filing IC Memo and Attendance List into the Record

11/14/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company and Kentucky Utilities Company submit proof of publication

11/08/24 Byron L. Gary Joint Intervenors Joint Motion for Full Intervention as Joint Intervenors

11/08/24 Matthew Malone Kentucky Coal Association, Inc. Motion to Intervene

11/01/24 Joe Childers Sierra Club Sierra Clubs Motion to Admit Nathaniel Shoaff Pro Hac Vice

11/01/24 Joe Childers Sierra Club Sierra Clubs Motion to Admit Kristen Henry Pro Hac Vice

10/30/24 Joe Childers Sierra Club Sierra Clubs Motion to Intervene

10/30/24 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. LG&E/KU's motion for an IC is granted. 3. An IC is scheduled on November 12, 2024, at 9 a.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky. 4. LG&E/KU shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

10/25/24 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene

10/24/24 David Spenard Southern Renewable Energy Association SREA Motion to Intervene

10/24/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's



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regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/21/24 J. Michael West Office of the Attorney General Motion to Intervene  
 10/18/24 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Pursuant to 807 KAR 5:058 and Ordering Paragraph 1 of the May 5, 2023, Order in Case No. 2021-00393, Louisville Gas and Electric Company and Kentucky Utilities Company files the 2024 Joint Integrated Resource Plan  
 10/07/24 Louisville Gas and Electric Company and Kentucky Utilities Company Notice of Intent to File an Application for the 2024 Joint Integrated Resource Plan Using Electronic Filing Procedures  
 10/07/24 Acknowledge Receipt of Filing

**2024-00327**

RECEIVED: 10/24/24 FILED: 10/24/24 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 204

CASE NATURE: Changes in Service Territory with Inter-County Energy Cooperative Corporation

**CASE CODE**

Territory / Boundary

**UTILITIES:**

Inter-County Energy Cooperative Corporation  
 Kentucky Utilities Company

**INDEX OF EVENTS:**

10/24/24 Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company request authorization of a change in certified service territory as agreed between KU and Inter-County Energy Cooperative Corporation  
 10/07/24 Kentucky Utilities Company Notice of Intent to File an Application for Authorization of Changes in Service Territory with Inter-County Energy Cooperative Corporation Using Electronic Filing Procedures  
 10/07/24 Acknowledge Receipt of Filing

**2024-00328**

RECEIVED: 10/15/24 FILED: 10/15/24 FINAL: REOPENED:  
 SUSPENSION DATE: 01/01/25 DAYS: 213

**CASE CODE**

Tariffs

**UTILITIES:**

Columbia Gas of Kentucky, Inc.

**INDEX OF EVENTS:**

02/18/25 John Ryan Columbia Gas of Kentucky, Inc. Excel Attachments to Columbias January 10, 2025 Response to Commission Staffs Second Request for Information  
 02/11/25 Order Entered: Pursuant to KRS 278.190(2), Columbia Kentucky shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded, and to whom, in the event a refund is ordered upon final resolution of this matter.  
 01/13/25 John Ryan Columbia Gas of Kentucky, Inc. Motion for a Decision on the Record  
 01/10/25 John Ryan Columbia Gas of Kentucky, Inc. Columbias Response to Commission Staffs Second Request for Information  
 12/30/24 Judy Cooper Notice of Intent to implement proposed rates subject to refund  
 12/17/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.  
 12/06/24 Judy Cooper Columbia responses to PSC Initial Data Request  
 11/20/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

*Regular Cases Before the Commission as of May 16, 2025*

11/12/24 Order Entered: 1. Columbia Kentucky's proposed SMRP rates are suspended for one day, up to and including January 1, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Columbia Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.

4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission.

10/15/24 Judy Cooper Annual SMRP Filing

10/08/24 Columbia Gas of Kentucky, Inc. Notice of Intent to File an Application for Its Annual Safety Modification and Replacement Program Filing Using Electronic Filing Procedures

10/08/24 Acknowledge Receipt of Filing

**2024-00344**

RECEIVED: 11/08/24

FILED: 11/22/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 175

**CASE CODE**

Construct  
Tariffs

**UTILITIES:**

Kentucky Power Company

**HEARINGS:**

12/17/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

02/17/25 Response E-Mail to Appalachian Citizens' Law Center, Kentucky Resources Council, Kentucky Solar Energy Society, and Mountain Association

01/10/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's Second Set of Data Requests dated December 30, 2024

12/30/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

12/20/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's First Set of Data Requests dated December 10, 2024

12/20/24 PSC Letter Filing IC Memo and Sign In Sheet into the Record

12/10/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

11/27/24 Order Entered: 1. Kentucky Power's motion for an IC is granted. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Kentucky Power shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

11/22/24 Order Entered: 1. Kentucky Power's request for deviations from the filing requirements is granted. 2. Kentucky Power's request is granted with respect to the requirements in 807 KAR 5:001, Section 15(2)(d)(1) and Section 15(2)(d)(2). 3. Kentucky Power's application for a CPCN and other relief is accepted for filing as of the date this Order is entered.

11/21/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion for Informal Conference

11/08/24 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Application

10/23/24 Acknowledge Receipt of Filing

10/22/24 Kentucky Power Company Notice of Intent to File an Application for (1) A Certificate of Public Convenience and Necessity Authorizing the Deployment of Advanced Metering Infrastructure; (2) Request for Accounting Treatment; And (3) All Other Necessary Waivers, Approvals, and Relief Using

Regular Cases Before the Commission as of May 16, 2025

## Electronic Filing Procedures

**2024-00346**

RECEIVED: 11/25/24 FILED: 11/25/24

FINAL:

REOPENED:

SUSPENSION DATE: 07/01/25

DAYS: 172

**CASE CODE**

General Rates

**UTILITIES:**

Delta Natural Gas Company, Inc.

**HEARINGS:**

04/17/25 Formal Hearing - Held  
 03/11/25 Public Meeting - Held  
 01/10/25 Informal Conference - Scheduled  
 12/17/24 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/09/25 Monica Braun Delta Natural Gas Company, Inc. Deltas Post-Hearing Brief  
 05/09/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Supplemental Responses to PSC 1-14 and AG 1-79  
 05/06/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Notice of Filing of Information Denied Confidential Protection  
 04/29/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Supplemental Responses to PSC 1-14 and AG 1-79  
 04/29/25 Monica Braun Delta Natural Gas Company, Inc. Responses to Post-Hearing Data Requests  
 04/29/25 Monica Braun Delta Natural Gas Company, Inc. Notice of Filing Publication Invoice  
 04/24/25 Order Entered: 1. Delta's January 3, 2025 petition for confidential treatment is granted, in part, and denied, in part. 2. Delta's January 3, 2025 petition for confidential treatment for its response to the Attorney General's First Request, Item 25, Item 57, Item 58, and Item 66(a)-(b), is granted except as set out above as to Item 25. Delta's January 3, 2025 petition for confidential treatment for its response to Staff's Second Request, is granted. 3. Delta's January 3, 2025 petition for confidential treatment for the salary information related to the president, a line item in response to Item 25, is denied. 4. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for indefinite period of time or until further order of this Commission. 5. The designated material denied confidential treatment by this Order is not exempt from public disclosure and shall be placed in the public record and made available for public inspection. 6. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 7. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Delta shall inform the Commission and file with the Commission an unredacted copy of the designated material.  
 04/24/25 Order Entered: 1. Delta's November 25, 2024 petition for confidential treatment is granted in part and denied in part. 2. Delta's November 25, 2024 petition for confidential treatment for highlighted information in Tab 55 and Tab 66, is granted. 3. Delta's November 25, 2024 petition for confidential treatment for highlighted information in Tab 60 is denied. 4. Delta's December 9, 2024 petition for confidential treatment is granted in part and denied in part. 5. Delta's December 9, 2024 petition for confidential treatment for Item 18, Item 37, Item 54's Excel files of Tab 55 and Tab 66 is granted. 6. Delta's December 9, 2024 petition for confidential treatment for Item 54, Excel file of Tab 60 is denied. 7. The designated material, Tab 55, Tab 66, Item 18, and Item 54, the Excel files of Tab 55 and Tab 66, granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further order of this Commission. 8. The designated material, Item 37, granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for a five-year period or until further order of this Commission. 9. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9).  
 04/22/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO DELTA NATURAL GAS COMPANY, INC.

*Regular Cases Before the Commission as of May 16, 2025*

**04/22/25** Order Entered: 1. Delta's Motion for Leave is moot. 2. Delta's Motion for Deviation as it related to 807 KAR 5:001 Section 9(2) is granted 3. Post-hearing requests for information, if any, shall be filed on or before April 22, 2025. 4. Responses to post-hearing requests for information shall be filed on or before April 29, 2025. 5. All parties, should they choose, shall file a memorandum brief in support of its post-hearing position, on or before May 9, 2025. 6. All parties, should they choose, shall file responsive briefs addressing only issues raised in the initial briefs on or before May 16, 2025. 7. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, May 17, 2025.

04/15/25 Monica Braun Delta Natural Gas Company, Inc. Proof of Publication and Motion for Deviation  
04/14/25 Monica Braun Delta Natural Gas Company, Inc. Fully Executed Stipulation  
04/11/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Base Period Update  
04/09/25 Lawrence Cook Kentucky Office of the Attorney General OAG Witness List  
04/08/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Delta Witness List  
04/01/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Supplemental Responses to Tab 45, PSC 1-3, PSC 1-14, AG 1-38, and AG 1-79

03/25/25 Monica Braun Delta Natural Gas Company, Inc. Filing of Request to Publish Notice of Hearing  
**03/24/25** Letter Filing Document from March 11, 2025 Public Comments Meeting into the Record  
03/21/25 Monica Braun Delta Natural Gas Company, Inc. Rebuttal Testimony  
03/12/25 Lawrence Cook Kentucky Office of the Attorney General OAG Responses to Staff and Company Data Requests  
03/05/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Deltas Proof of Notice for Public Comment Meeting  
03/03/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Delta First Requests to the Office of the Attorney General

**03/03/25** COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL  
02/18/25 Lawrence Cook Kentucky Office of the Attorney General OAG Direct Testimony  
02/10/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Supplemental Response to AG 1-51  
02/05/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Supplemental Responses to Tab 45, PSC 1-3, PSC 1-14, AG 1-38, AG 1-62, and AG 1-79

01/31/25 Monica Braun Delta Natural Gas Company, Inc. Responses to Commission Staffs Third Request for Information and Attorney Generals Second Request for Information

**01/28/25** Order Entered: 1. A local public comment meeting for the purpose of hearing public comments shall be held on March 11, 2025, at 5 p.m. Eastern Daylight Time at Clay County Fiscal Court, 102 Richmond Road #201 Manchester, Kentucky 40962 and continuing until called from the bench by the presiding officer. 2. No evidence shall be taken at the local public hearing. 3. Recordings of the in person public comment meeting will be filed into the record of this case. 4. Delta shall provide written notice of the time and place of the local public hearing pursuant to 807 KAR 5:001, Section 9(2). 5. Within 20 days after publication, Delta shall file proof of publication in the file. 6. Delta shall ensure that a representative(s) is present at the public meetings.

**01/27/25** Order Entered: 1. A hearing in this matter shall be held on April 17, 2025, beginning at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the April 17, 2025 hearing except as set out below. 4. Pursuant to the Order issued January 9, 2025, Richard Baudino shall appear virtually. Commission Staff should arrange a technological test at least three days prior to the hearing with the Attorney General's Office and Mr. Baudino. 5. All parties shall file a witness list at least seven days prior to the hearing date.

01/17/25 Lawrence Cook Kentucky Office of the Attorney General OAG Supplemental Data Requests  
**01/16/25** COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO DELTA NATURAL GAS COMPANY, INC.

01/14/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Proof of Notice for Lincoln County Customers  
**01/14/25** PSC Letter Filing IC Memo and Sign In Sheet into the Record  
01/13/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Response to David Smiths Supplement to Request to Intervene

**01/09/25** Order Entered: The Attorney General's motion is granted, Mr. Baudino is authorized to participate virtually if a hearing is scheduled in this matter.

*Regular Cases Before the Commission as of May 16, 2025*

01/09/25 Order Entered: 1. Delta's motion for a deviation from 807 KAR 5:001 Section 17(2)(b) for good cause is granted, subject to the following conditions. 2. Delta shall mail customer notice to its customers accepting service in Lincoln County, Kentucky within 14 days of service of this Order. 3. Delta shall file proof of the mailing in the record within 14 days after completion of the mailing.

01/08/25 David O. Smith Supplemental Request for Intervention

01/08/25 Order Entered: 1. Mr. Smith's motion to intervene is denied. 2. This Order shall be mailed certified mail to Mr. Smith.

01/06/25 PSC Letter Filing Update to IC Memo

01/03/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Responses to Attorney General First Request for Information

01/03/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Responses to Commission Staff Second Request for Information

01/03/25 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Cover Letter, Verifications, and Petition for Confidential Protection for Commission Staff Second Request for Information and Attorney General First Request for Information

01/02/25 Judge/Executive Pat White, Jr. Public Comment

01/02/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

01/02/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

12/31/24 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Deltas Proof of Notice and Motion to Deviate

12/23/24 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Deltas Supplemental Notice of Service

12/23/24 Mable Laws Public Comment

12/23/24 Natasha Henderson Public Comment

12/23/24 KCEOC Community Action Partnership Public Comment

12/20/24 Lawrence Cook Kentucky Office of the Attorney General OAG Motion for Leave to Allow Witness Baudino to Testify Remotely

12/20/24 Response E-Mail to Multiple Comments

12/18/24 Mary Ellen Wimberly Delta Natural Gas Company, Inc. Objection to David Smiths Request to Intervene

12/18/24 David O. Smith Request for Intervention

12/17/24 Lawrence Cook Kentucky Office of the Attorney General OAG Initial Data Requests

12/17/24 Community Action Kentucky Public Comment

12/16/24 Response E-Mail to Curtis Allen

12/16/24 Response E-Mail to Renee Sutton-Douglas

12/16/24 Response E-Mail to Stephen Sears

12/16/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DELTA NATURAL GAS COMPANY, INC.; RESPONSE DUE JANUARY 3, 2025

12/12/24 Joseph C. White Public Comment

12/11/24 Monica Braun Delta Natural Gas Company, Inc. Supplemental Response to PSC 1-54

12/09/24 Monica Braun Delta Natural Gas Company, Inc. Responses to Commission Staffs First Request for Information

12/05/24 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. The informal technical conference shall be held in person on December 17, 2024 at 1 p.m. Eastern Standard Time. 3. Delta shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

12/04/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents.

12/02/24 No deficiency letter

11/25/24 Monica Braun Delta Natural Gas Company, Inc. Application for an Adjustment of Rates

11/08/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DELTA NATURAL GAS COMPANY, INC.

10/25/24 Monica Braun Delta Natural Gas Company, Inc. Notice of Intent to file rate case supported by fully forecasted test period



Regular Cases Before the Commission as of May 16, 2025

10/24/24 Delta Natural Gas Company, Inc. Notice of Intent to File an Application for an Adjustment of Rates  
Using Electronic Filing Procedures  
10/24/24 Acknowledge Receipt of Filing

**2024-00349**

RECEIVED: 09/26/24

FILED: 03/19/25

FINAL:

REOPENED:

SUSPENSION DATE: 09/18/25

DAYS: 58

**CASE CODE**

Tariffs

**UTILITIES:**

City of Augusta

**HEARINGS:**

07/16/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

05/13/25 Order Entered: 1. Augusta's motion for reconsideration and request for an emergency hearing is denied. 2. Nothing in this Order shall be construed to change any finding in the April 18, 2025 Order.

05/05/25 Evan Buckley City of Augusta, KY Entry of Appearance of Counsel

04/28/25 Janell Florence Pitts Bracken County Water District Intervenor, BCWDS response objecting to City of Augustas request for KY PSC to reconsider its April 18, 2025 Order, and/or alternatively to set an Emergency Hearing, Pursuant to KRS 278.190(2)

04/24/25 Request for Reconsideration Emergency Hearing City of Augusta Request for Reconsideration Emergency Hearing

04/18/25 Order Entered: 1. Augusta's amended application requesting a rate of \$3.181 per thousand gallons be deemed filed on March 19, 2025. 2. The proposed tariff increases set forth in the application and the amended tariff request are suspended up to and including September 18, 2025. 3. Bracken District's request for a hearing is granted. 4. Bracken District's request for subpoenas is denied at this time. 5. Augusta's notice to implement rates is denied. 6. The procedural schedule set forth in the Appendix to this Order shall be followed. 7. All parties shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 8. A hearing in this matter shall be held on July 16, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 9. Any party filing with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021, Order in Case No. 2020-00085 regarding filings with the Commission.

04/01/25 Cynthia C. Thompson City of Augusta Notice of Intent

03/26/25 Janell F. Pitts Bracken County Water District Intervenor, Bracken County Water Districts (BCWDs) Request for a Hearing Before The KY PSC, and Issuance of Subpoenas for Witnesses.

Intervenor, Bracken County Water District (BCWDs) Request for the KY PSC to Rule on the Request of the City of Augusta t

03/25/25 Cynthia C. Thompson City of Augusta Notice of Request

03/19/25 Cynthia C. Thompson City of Augusta Augusta Rebuttal Testimony

03/12/25 Janell Florence Pitts Bracken County Water District Intervenor, Bracken County Water Districts (BCWDS) Answers to Requests for Information Submitted by the City of Augusta.  
BCWD-Affidavit-King  
BCWD-Affidavit-Reynolds  
Chapter 3, Renewals, Replacements and Improvements

02/27/25 Cynthia C. Thompson City of Augusta Initial Request for Information

02/14/25 Janell Florence Pitts Bracken County Water District BCWD Notice of no filing of direct testimony with reservation to call and/or use rebuttal testimony and reservation of right to cross-examine any witness at any hearing herein.

02/06/25 Cynthia C. Thompson City of Augusta Augusta Response to BCWD DR2

01/23/25 Janell Florence Pitts Bracken County Water District BCWD Intervenor request for information to City of Augusta

*Regular Cases Before the Commission as of May 16, 2025*

01/16/25 Cynthia C. Thompson City of Augusta Augusta Response to BCWD DR1  
 01/08/25 Janell Florence Pitts Bracken County Water District Intervenor, Bracken County Water Districts (BCWD) First set of requests for information to City of Augusta  
 12/31/24 Cynthia C. Thompson City of Augusta First Response to Commission Staffs First Request  
 12/31/24 Cynthia C. Thompson City of Augusta First Response to Commission Staffs First Request.  
 12/30/24 Jesse Melcher Bracken County Water District electronic filing and receipt notice pursuant to order 12-27-24  
 12/27/24 Order Entered: 1. Bracken District's motion to intervene is granted. 2. Bracken District is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by Parties after the date of this Order. 3. Bracken District shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The Parties shall adhere to the procedural schedule set forth in the Commission's November 19, 2024, Order and as amended herein and attached as an Appendix. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Bracken District shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.  
 12/10/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CITY OF AUGUSTA  
 11/27/24 Janell Florence Pitts Bracken County Water District Motion of Bracken County Water District (BCWD) to Intervene, Pursuant to 807 KAR 5:001 (4)(11) and Order of This Commission  
 11/26/24 Cynthia C. Thompson City of Augusta Notice of Appearance  
 11/19/24 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed tariff. 2. Augusta's proposed tariff is suspended for five months from December 1, 2024, up to and including April 30, 2025. 3. Augusta shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 4. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding.  
 09/26/24 Augusta Tariff Filing

**2024-00351**

RECEIVED: 12/05/24

FILED: 12/10/24

FINAL:

REOPENED:

SUSPENSION DATE: 06/09/25

DAYS: 157

**CASE CODE**

General Rates

**UTILITIES:**

Shelby Energy Cooperative, Inc.

**HEARINGS:**

01/16/25 Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/16/25 Heather Temple Shelby Energy Monthly Rate Case Update

05/09/25 Heather Temple Shelby Energy Reply Brief

05/02/25 Heather Temple Shelby Energy Cooperative Brief

05/02/25 J. Michael West J. Michael West Attorney Generals Brief

04/17/25 Heather Temple Shelby Energy Monthly Rate Case Expense

04/07/25 Heather Temple Shelby Energy Supplemental Response to Commission Staffs First Request

04/07/25 Order Entered: 1. Shelby Energy and the Attorney General's joint motion waiving formal hearing and submit the case on the record is granted. 2. Shelby Energy and the Attorney General's joint motion to file simultaneous briefs is granted. 3. Shelby Energy and the Attorney General shall file simultaneous initial briefs on or before May 2, 2025. 4. Shelby Energy and the Attorney General, if they so choose, may file response briefs addressing only issues raised in the initial briefs on or before May 9, 2025. 5.

*Regular Cases Before the Commission as of May 16, 2025*

The case shall stand submitted for a decision by the Commission effective at 12:01 a.m. on May 10, 2025.

04/01/25 Heather Temple Shelby Energy Responses to Staffs DR5  
03/26/25 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.

03/21/25 Heather Temple Shelby Energy Joint Motion to Brief and Submit  
03/21/25 Heather Temple Shelby Energy Responses to Staffs Fourth Request  
03/13/25 Order Entered: 1. The procedural schedule established on January 6, 2025, is amended to remove all dates related to intervenor testimony and subsequent data requests. 2. Shelby Energy and the Attorney General shall, on or before April 7, 2025, file a request for a hearing or a statement electing to submit the case on the record. 3. On or before March 21, 2025, Shelby Energy shall file its responses to the Commission Staff's request for information attached to this Order as an Appendix. 4. All provisions of the Commission's January 6, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict shall remain in effect.

03/11/25 Heather Temple Shelby Energy Monthly Rate Case Update  
03/04/25 Heather Temple Shelby Energy Updated Response to AGs First Request, Item 7  
02/28/25 J. Michael West Office of the Attorney General Notice regarding Intervenor Testimony  
02/27/25 Heather Temple Shelby Energy Responses to the Attorney Generals Second Request  
02/27/25 Heather Temple Shelby Energy Responses to Staffs Third Request  
02/17/25 Heather Temple Shelby Energy Monthly Rate Case Update  
02/13/25 J. Michael West Office of the Attorney General Supplemental Data Requests  
02/13/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC; RESPONSE DUE FEBRUARY 27, 2025

01/30/25 Heather Temple Shelby Energy Responses to Staffs Second Request  
01/30/25 Heather Temple Shelby Energy Responses to the Attorney Generals First Request  
01/21/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
01/17/25 Heather Temple Shelby Energy Cooperative Monthly Rate Case Filing  
01/16/25 J. Michael West Office of the Attorney General First Set of Data Requests  
01/16/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.

01/09/25 T. Toland Lacy Office of Kentucky Attorney General Notice of Entry of Appearance  
01/06/25 L. Allyson Honaker Shelby Energy Cooperative, Inc. Notice of Withdrawal of Counsel

01/06/25 Order Entered: 1. An in-person informal technical conference shall be held on Thursday, January 16, 2025, at 1 p.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to allow Shelby Energy to provide a technical presentation on the financial schedules included with the application. 2. Commission Staff will contact participants by electronic mail to provide details for intervenors and other non-presenting individuals to remotely attend the conference by video link.

01/06/25 Order Entered: 1. Shelby Energy's proposed rates are suspended for five months from January 9, 2025, up to and including June 9, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Shelby Energy shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

12/19/24 L. Allyson Honaker Shelby Energy Cooperative, Inc. Responses to Commission Staffs First Data Request  
12/16/24 Response E-Mail to Cecil D. Ginn  
12/12/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

*Regular Cases Before the Commission as of May 16, 2025*

12/11/24 Deficiency cured letter  
 12/10/24 L. Allyson Honaker Shelby Energy Cooperative, Inc. Excel Spreadsheet  
 12/10/24 J. Michael West Office of the Attorney General Motion to Intervene  
 12/10/24 L. Allyson Honaker Shelby Energy Cooperative, Inc. Deficiency Cure Filing  
 12/10/24 Deficiency letter, information due 12/20/2024.  
 12/05/24 Brittany Hayes Koenig Shelby Energy Cooperative, Inc. Application  
 11/21/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.  
 11/01/24 Brittany Hayes Koenig Shelby Energy Cooperative, Inc. Notice of Intent

10/31/24 Acknowledge Receipt of Filing  
 10/30/24 Shelby Energy Cooperative, Inc. Notice of Intent to File an Application for a General Adjustment of Rates Using Electronic Filing Procedures

**2024-00354**

RECEIVED: 12/02/24

FILED: 12/02/24

FINAL:

REOPENED:

SUSPENSION DATE: 07/02/25

DAYS: 165

**CASE CODE**

General Rates

Tariffs

Accounting Deferral

**UTILITIES:**

Duke Energy Kentucky, Inc.

**HEARINGS:**

05/21/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

05/14/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Witness List  
 05/14/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Fourth Supplemental Response to Commission Staffs First Request for Information  
 05/14/25 Order Entered: 1. Duke Kentucky's motion to excuse two witnesses from appearing in person, by allowing the substitution of a witness, and through another witness' adoption of two data request responses at the hearing in this matter is granted. 2. Claire Hudson and John D. Swez shall be permitted to adopt the testimony and responses to data requests sponsored by Grady Carpenter and Kimberly Hughes, respectively, and to testify in their place as proposed on the condition that the witnesses adopting the responses to requests for information will be fully prepared and able to respond to questions relating to the testimony and responses.  
 05/14/25 Order Entered: Kroger's motion is granted, and Mr. Bieber is authorized to participate virtually at the hearing scheduled in this matter.  
 05/07/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Unopposed Motion to Excuse and Consolidate Certain Witnesses and Request for Expedited Treatment  
 05/02/25 Kurt J. Boehm The Kroger Co. MOTION OF THE KROGER CO. FOR LEAVE TO ALLOW WITNESS JUSTIN BIEBER TO TESTIFY REMOTELY, OR IN THE ALTERNATIVE ON A DATE-CERTAIN

04/30/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Fourth Request for Information  
 04/29/25 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Request for Newspaper Hearing Notice Publication  
 04/24/25 Order Entered: The Attorney General's motion is granted, and Mr. Baudino is authorized to participate virtually at the hearing scheduled in this matter.  
 04/21/25 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.  
 04/14/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Base Period Update to Filing Requirements 807 KAR 5:001 Section 16(7)(o) and 807 KAR 5:001 Section 16(8)(a) - (n)

*Regular Cases Before the Commission as of May 16, 2025*

04/14/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s 3rd Supplemental Responses to Commission Staffs First Request for Information

04/09/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Rebuttal Testimonies

04/09/25 Angela M. Goad Office of the Attorney General OAG Motion for Leave to Allow Witness Richard A. Baudino to Testify Remotely at the Evidentiary Hearing

04/03/25 Carrie H. Grundmann Walmart Inc. Verification of Lisa V. Perry to accompany the Responses of Walmart Inc. to Duke Energy Kentucky, Inc.s First Request for Information

04/02/25 Carrie H. Grundmann Walmart Inc. Responses of Walmart Inc. to Duke Energy Kentucky, Inc.s First Request for Information

04/02/25 Angela M. Goad Office of the Attorney General OAG Response to Duke Energy Kentucky, Inc.s First Request for Information

04/02/25 Kurt J. Boehm The Kroger Co. Responses of The Kroger Co. to Duke Energy Kentuckys First Request for Information

04/02/25 Angela M. Goad Office of the Attorney General OAG Response to Commission Staff First Request for Information

03/26/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Response to the Attorney Generals Second Request for Information

03/21/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Responses to the Attorney Generals First Request for Information

03/19/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon Walmart, Inc.

03/19/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon the Kroger Company

03/19/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon the Attorney General

03/19/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL; RESPONSE DUE APRIL 2, 2025

03/18/25 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Proof of Publication of Customer Notice

03/17/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s 2nd Supplemental Responses to Commission Staffs First Request for Information

03/05/25 Carrie Harris Grundmann Walmart Inc. Direct Testimony and Exhibits of Lisa V. Perry on behalf of Walmart Inc.

03/05/25 Kurt Boehm The Kroger Co. The Kroger Cos Direct Testimony and Exhibits of Justin Bieber

03/05/25 Angela M. Goad Office of the Attorney General OAG Direct Testimony

02/26/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its responses to Staffs third request for information

02/26/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals Second Request for Information

02/26/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its responses to Walmarts second request for information

02/12/25 Carrie Harris Grundmann Walmart Inc. Walmart Inc.s Supplemental Requests for Information to Duke Energy Kentucky, Inc.

02/12/25 Angela M. Goad Office of the Attorney General OAG Second Request for Information to Duke Energy Kentucky, Inc.

02/11/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

02/07/25 Order Entered: 1. A hearing in this matter shall be held on May 21, 2025, at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the May 21, 2025 hearing. Motions to excuse a witness from testifying at a Commission hearing, to substitute another witness through the adoption of testimony, or from testifying in person at a Commission hearing shall be made in writing and will be granted only upon a showing of good cause. 4. Duke Energy Kentucky, Inc. (Duke Kentucky) shall file a witness list at least seven days prior to the hearing date. 5. If a witness sponsoring testimony will be unavailable for the hearing and another party wishes to adopt the



*Regular Cases Before the Commission as of May 16, 2025*

testimony, the party will need to request leave in writing to substitute or replace the original witness, including identification of the information to be adopted, no less than 14 days prior to the scheduled hearing date.

02/06/25 Kurt J. Boehm The Kroger Co. Correspondence notifying Commission of Address Change

02/05/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc.s Supplemental Responses to STAFFs Initial Request for Information

02/04/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc.s Supplemental Response to AGs First Request for Information

01/24/25 Carrie Harris Grundmann Walmart Inc. Walmart Inc.s Written Statement in Response to the Commissions January 17, 2025, Order

01/23/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Excel Responses to the Attorney Generals First Request for Information

01/22/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals First Request for Information

01/22/25 Carmen Brown Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Walmarts First Request for Information

01/22/25 Carmen Brown Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Second Request for Information

01/17/25 Kurt J. Boehm The Kroger Co. Written Statement of The Kroger Co.

01/17/25 Order Entered: 1. Walmart's motion to intervene is granted. 2. Walmart is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Walmart shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Walmart shall adhere to the procedural schedule set forth in the Commission's December 18, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Walmart shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

01/16/25 Order Entered: 1. Kroger's motion to intervene is granted. 2. Kroger is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Kroger shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Kroger shall adhere to the procedural schedule set forth in the Commission's December 18, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Kroger shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

01/08/25 Carrie Harris Grundmann Walmart Inc. Walmart Inc.s Initial Requests for Information to Duke Energy Kentucky, Inc.

01/08/25 Angela M. Goad Office of the Attorney General OAG First Request for Information to Duke Energy Kentucky, Inc.

01/08/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

01/02/25 Carrie Harris Grundmann Walmart Inc. Motion to Intervene of Walmart Inc.

12/19/24 Kurt J. Boehm The Kroger Co. The Kroger Cos Motion to Intervene

12/18/24 Order Entered: 1. Duke Kentucky's proposed rates are suspended for six months, up to and including July 2, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Duke Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

12/17/24 Deborah L Gates Rocco DAscenzo DUKE ENERGY KENTUCKY INC.HEREBY SUBMITS ITS MOTION FOR LEAVE TO FILE OUT OF TIME AND VERIFICATION PAGES

Regular Cases Before the Commission as of May 16, 2025

12/17/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs First Request for Information

12/16/24  
12/11/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

12/09/24 No deficiency letter  
12/06/24 Order Entered: Elizabeth M. Brama is admitted pro hac vice for the purpose of representing Duke Kentucky in association with Valerie T. Herring in the above-styled proceeding, provided that Valerie T. Herring or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

12/05/24 Angela M. Goad Office of the Attorney General OAG Motion to Intervene  
12/03/24 PSC Response E-Mail to Alan Schirtzinger  
12/02/24 deborah gates Rocco DAscenzo Duke Energy Kentucky Incs Application (cont.) 3 of 3  
12/02/24 deborah gates Rocco DAscenzo Duke Energy Kentucky Incs Application - 2 of 3  
12/02/24 deborah gates Rocco DAscenzo Duke Energy Kentuckys Application  
11/27/24 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Motion to Admit Elizabeth M. Brama to Practice Pro Hac Vice

11/22/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

11/04/24 Acknowledge Receipt of Filing  
11/01/24 Duke Energy Kentucky, Inc. Notice of Intent to File an Application for 1) An Adjustment of the Electric Rates; 2) Approval of New Tariffs; 3) Approval of Accounting Practices to Establish Regulatory Assets and Liabilities, and 4) All Other Required Approvals and Relief Using Electronic Filing Procedures

**2024-00357**

RECEIVED: 04/18/25

FILED: 04/18/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 28

CASE NATURE: MSU Relo site; 297 Playforth Place, Rowan County, Morehead, KY 40351

**CASE CODE**

Construct Cell Site - No P&Z

**UTILITIES:**

New Cingular Wireless PCS, LLC

**INDEX OF EVENTS:**

05/02/25 David A. Pike, F. Keith Brown and Christopher J. Shouse New Cingular Wireless PCS, LLC Applicant's Supplemental Notice Documentation

04/22/25 No deficiency letter

04/18/25 David A. Pike, F. Keith Brown and Christopher J. Shouse New Cingular Wireless PCS, LLC Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility

11/06/24 New Cingular Wireless PCS, LLC, d/b/a AT&T Mobility Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Rowan Using Electronic Filing Procedures

11/06/24 Acknowledge Receipt of Filing

Regular Cases Before the Commission as of May 16, 2025

**2024-00359**

RECEIVED: 11/19/24

FILED: 11/19/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 178

**CASE CODE**

Investigation - Rates, Service

**UTILITIES:**

Wood Creek Water District

**INDEX OF EVENTS:**

04/10/25 PSC Notice of Filing of City of Livingston Response

04/10/25 PSC Notice of Filing of City of Livingston Response and Receipt

03/24/25 Larry G. Bryson Wood Creek Water District WOOD CREEK WATER DISTRICT'S RESPONSE TO COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION

03/21/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO WOOD CREEK WATER DISTRICT

03/21/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO THE CITY OF LIVINGSTON

03/17/25 Teton Juh-Rawn Napier Wood Creek Water District Certified Mail Receipts of the March 17, 2025 Disconnection Notice

03/17/25 Teton Juh-Rawn Napier Wood Creek Water District Disconnection Notice for Livingston Municipal Water Works 3-17-2025

01/13/25 Lawrence Thayer Public Comment

12/30/24 Order Entered: 1. Wood Creek District shall not terminate water service to Livingston so long as Livingston is making monthly water purchase payments as described herein, or upon further order of the Commission while this investigation is pending. 2. Wood Creek District shall not terminate water service to Livingston for failure to make a monthly payment without first mailing a written notice of termination, via USPS, which includes the date of the missed payment, the amount of the missed payment, and a specific date on which if payment is not received that water service termination will occur, the termination of service date must be at least 20 days from the date the notice is mailed. a. Simultaneously, Wood Creek District shall mail a copy of the termination notice to Kentucky-American; and b. Simultaneously, Wood Creek District shall tender a copy of the notice into this case record.

12/20/24 Kentucky-American Water Company Kentucky American Water KAW Responses to PSC1

12/19/24 Larry G. Bryson Wood Creek Water District Wood Creek Water Districts Response to Commission Staffs First Request for Information

12/19/24 PSC Notice of Filing of Wood Creek Water District Requirement Letter

12/16/24 PSC Notice of Filing of Special Called Meeting Agenda

12/16/24 Order Entered: 1. The request to hold this case in abeyance is denied. 2. The December 2, 2024 motion made by Wood Creek District is not accepted as a proper response to the November 19, 2024 Order.

12/05/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WOOD CREEK WATER DISTRICT

12/05/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER

12/05/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CITY OF LIVINGSTON

12/02/24 Larry G. Bryson Wood Creek Water District INTERIM RESPONSE OF WOOD CREEK WATER DISTRICT and REQUEST TO HOLD IN ABEYANCE

11/25/24 Larry G. Bryson Wood Creek Water District Read 1st Letter

11/21/24 Kentucky-American Water Company Kentucky American Water Entry of Appearance and Statement Regarding Electronic Transmissions

11/19/24 Order Entered: 1. An investigation into the reasonableness of Wood Creek District's termination of water service to Livingston, and Livingston's alleged failure to manage and maintain an adequate and reliable supply of water to Kentucky-American is hereby established. 2. Wood Creek District and Livingston shall file a response to this Order and the allegations contained herein no less than 20 days after the date of service of this Order. 3. Any interested party may, by counsel, file a motion to intervene within 14 days of the date of service of this Order or, if not served the Order, within 30 days of the issuance date of the Order. 4. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the

Regular Cases Before the Commission as of May 16, 2025

Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

**2024-00370**

RECEIVED: 11/20/24

FILED: 11/25/24

FINAL:

REOPENED:

SUSPENSION DATE: 06/01/25

DAYS: 172

**CASE CODE**

Construct

Tariffs

Demand-Side Management

**UTILITIES:**

East Kentucky Power Cooperative, Inc.

**HEARINGS:**

04/23/25 Formal Hearing - Cancelled

04/22/25 Formal Hearing - Held

04/21/25 Formal Hearing - Held

**INDEX OF EVENTS:**

- 05/16/25 Michael Lawrence Kurtz Nucor Steel Gallatin Correspondence of Nucor Steel Gallatin advising the Commission that it will not file a Reply Brief.
- 05/15/25 Order Entered: 1. Joint Intervenors' motion to compel is granted. 2. EKPC shall file and serve, pursuant to 807 KAR 5:001, Section 4(12)(d)(6), the full REI report requested in JI 2-47(c) to the parties in this proceeding, as discussed above, on or before May 19, 2025. 3. The Parties may file supplemental initial briefs, limited to arguments regarding the REI report. All supplemental initial briefs shall be filed on or before June 6, 2025. 4. Should a party choose to file a response to the supplemental initial brief, all responses shall be filed on or before June 11, 2025. 5. All provisions of the Commission's December 5, 2024, December 20, 2024, January 8, 2025, and February 17, 2025 procedural Orders not in conflict with the provisions of this Order or previously amended shall remain in effect.
- 05/09/25 Heather Temple East Kentucky Power Cooperative Inc. Supplemental Responses to Post-Hearing Data Requests
- 05/06/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. EKPCs Post Hearing Brief
- 05/06/25 Byron L. Gary Joint Intervenors Post-hearing Brief of Joint Intervenors
- 05/06/25 Michael Lawrence Kurtz Nucor Steel Gallatin Brief of Nucor Steel Gallatin
- 05/06/25 J. Michael West Office of the Attorney General Attorney Generals Post-Hearing Brief
- 05/05/25 Heather Temple East Kentucky Power Cooperative Inc. Supplemental Responses
- 05/02/25 Jacob Watson Greg Cecil EKPC responses to JIs Post-Hearing Data Request.
- 05/02/25 Jacob Watson Greg Cecil EKPC responses to Nucors Post-Hearing Data Request.
- 05/02/25 Jacob Watson Greg Cecil EKPC responses to Commission Staffs Post-Hearing Data Request.
- 05/01/25 Byron L. gary Joint Intervenors Joint Intervenors' Reply in Support of Motion to Compel
- 05/01/25 Meredith Cave East Kentucky Power Cooperative, Inc. Response to Joint Intervenors Motion to Compel
- 04/29/25 Order Entered nunc pro tunc: that "The information requested is due no later than May 7, 2025", is stricken and is replaced with the following language: "The information requested is due no later than May 2, 2025."
- 04/25/25 Byron L. Gary Joint Intervenors Post-hearing Requests for Information of Joint Intervenors to East Kentucky Power Cooperative, Inc.
- 04/24/25 Byron L. Gary Joint Intervenors Joint Intervenors' Motion to Compel
- 04/24/25 Heather Temple East Kentucky Power Cooperative Inc. Updated Response to Joint Intervenors First Request
- 04/24/25 Michael Lawrence Kurtz Nucor Steel Gallatin Nucor Steel Gallatin Post-Hearing Data Requests to East Kentucky Power Cooperative
- 04/24/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.
- 04/24/25 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before April 25, 2025. 2. Responses to post-hearing requests for information shall be filed on or before May 2, 2025. 3. The parties may file simultaneous initial briefs in support of their respective post-hearing positions, should they so choose, on or before May 6, 2025. 4. The parties may file simultaneous response briefs, should they so choose, on or before May 16, 2025. 5. This case shall stand submitted for a

*Regular Cases Before the Commission as of May 16, 2025*

decision by the Commission effective 12:01 a.m. Eastern Daylight Time, May 17, 2025.

04/21/25 Response E-Mail to Wendy Price

04/16/25 Order Entered: 1. Joint Intervenors' Motion for Leave to allow Maria Roumpani to testify virtually at the hearing scheduled for April 21–23, 2025, is granted. 2. Commission Staff shall contact the counsel for Joint Intervenors with the hearing link.

04/15/25 PSC Response E-Mail to Owen McNeill

04/15/25 PSC Response E-Mail to Tyler McHugh

04/14/25 Heather Temple East Kentucky Power Cooperative Proof of Publication of Hearing Notice and Witness List

04/14/25 Byron L. Gary Joint Intervenors Joint Intervenors' Motion for Leave to Allow Witness to Testify Remotely

04/14/25 PSC Response E-Mail to Bobby Clue

04/11/25 Heather Temple East Kentucky Power Cooperative Inc. Notice of Request to Publish Hearing Notice

04/11/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response Staff 3-12

04/03/25 PSC Response E-Mail to Chris Girdler

04/03/25 PSC Response E-Mail to Mayor Robert H. Lawson

03/31/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. EKPCs Rebuttal Testimony

03/26/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC responses to Commission Staffs Fifth Request for Information in the above-styled case.

03/18/25 Greg Cecil East Kentucky Power Cooperative, Inc. Attached, please find East Kentucky Power Cooperative, Inc.'s updated responses to Commission Staff's Fourth Request for Information in the above-styled case. The attachments for the filing originally submitted on March 17, 2025, were inadvertently omitted

03/18/25 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

03/17/25 Byron L. Gary Joint Intervenors Responses of Joint Intervenors Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Mountain Association to Commission Staff's First Request for Information

03/17/25 Byron L. Gary Joint Intervenors Responses of Joint Intervenors to East Kentucky Power Cooperative's First Request for Information

03/17/25 Greg Cecil East Kentucky Power Cooperative, Inc. Please find East Kentucky Power Cooperative, Inc.'s responses to Commission Staff's Fourth Request for Information.

03/07/25 Jacob Watson Greg Cecil EKPCs Responses to Staffs Third Request for Information

03/04/25 Jacob Watson Greg Cecil EKPCs First Request for Information to the Joint Intervenors

03/04/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO APPALACHIAN CITIZENS' LAW CENTER, KENTUCKIANS FOR THE COMMONWEALTH, AND MOUNTAIN ASSOCIATION

03/03/25 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

02/21/25 Order Entered: Jacob Elkin is admitted pro hac vice for the purpose of representing the Joint Intervenors in association with Byron L. Gary in the above-styled proceeding, provided that Byron L. Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

02/21/25 Order Entered: Cassandra McCrae is admitted pro hac vice for the purpose of representing the Joint Intervenors in association with Byron L. Gary in the above-styled proceeding, provided that Byron L. Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

02/21/25 Order Entered: Shannon Fisk is admitted pro hac vice for the purpose of representing the Joint Intervenors in association with Byron L. Gary in the above-styled proceeding, provided that Byron L. Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.

02/20/25 Byron L. Gary Joint Intervenors Notice of inability to provide Supplemental Testimony

02/20/25 Byron L. Gary Joint Intervenors Revised Direct Testimony on Behalf of Joint Intervenors Appalachian Citizens' Law Center, Kentuckians For The Commonwealth, and Mountain Association

02/19/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to JI 1-4

02/19/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

02/17/25 Order Entered: 1. Supplemental Intervenor Testimony shall be due February 20, 2025. 2. Requests for Information to Intervenors shall be due March 4, 2025. 3. Intervenor Responses to Requests for



*Regular Cases Before the Commission as of May 16, 2025*

Information shall be due March 17, 2025. 4. EKPC Rebuttal Testimony shall be due March 31, 2025. 5. All provisions of the Commission's prior scheduling Orders that conflict with this Order are vacated. Any provisions not in conflict remain in effect.

02/14/25 Byron L. Gary Joint Intervenors Direct Testimony on Behalf of Joint Intervenors

02/13/25 Byron L. Gary Joint Intervenors Motion of Joint Intervenors to Amend Procedural Schedule

02/13/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to JI DR 1-4

02/13/25 Byron L. Gary Joint Intervenors Motions of Joint Intervenors to Admit Counsel Pro Hac Vice

02/12/25 Order Entered: The case record of Case No. 2024-00310, as of the filings tendered on or before February 15, 2025, is incorporated by reference into the record of this proceeding.

02/11/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Responses to Joint Intervenors Second Request for Information

01/31/25 Jacob Watson Greg Cecil Responses to Joint Intervenors Second Data Request.

01/31/25 Jacob Watson Greg Cecil Responses to Staffs Second Data Request

01/31/25 Jacob Watson Greg Cecil EKPC responses to AGs Second Data Request.

01/17/25 Byron L. Gary Joint Intervenors Supplemental Requests for Information of Joint Intervenors to East Kentucky Power Cooperative, Inc.

01/16/25 Byron L. Gary Joint Intervenors Statement of Joint Intervenors Regarding Joint Participation in This Proceeding

01/16/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

01/15/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Supplemental Response to Staff DR 1-24

01/13/25 J. Michael West Office of the Attorney General Supplemental Data Requests

01/10/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. EKPCs Responses to Joint Intervenors Data Requests

01/08/25 Order Entered: 1. The procedural schedule established December 5, 2024, and amended December 20, 2024, is hereby amended as set forth in Order. 2. EKPC shall file complete responses to the Joint Movants' first requests for information tendered and served on December 20, 2024, on or before January 10, 2025. 3. The remainder of the December 5, 2024 procedural schedule, and amended December 20, 2024, not in conflict with this Order remains in effect. 4. This case shall proceed according to the current procedural schedule unless otherwise ordered by the Commission.

01/07/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Notice of Withdrawal of Counsel

01/07/25 Byron L. Gary Joint Intervenors Written Statement of Joint Intervenors Regarding Receipt of Electronic Transmissions

01/06/25 Order Entered: 1. Joint Movants' motion to intervene is granted. 2. Joint Movants are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Movants shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Joint Movants shall adhere to the procedural schedule set forth in the Commission's December 5, 2024, Order and as amended by subsequent Orders.

01/03/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to Commission Staffs First Request for Information

01/03/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to NUCOR DR1

01/03/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to AGs First Request for information.

12/20/24 Byron L. Gary Joint Movants for Joint Intervention Tendered Initial Requests for Information of Joint Movants for Joint Intervention

12/20/24 Michael L. Kurtz Nucor Steel Gallatin NUCOR STEEL GALLATIN'S FIRST SET OF DISCOVERY TO EAST KENTUCKY POWER COMPANY, INC

12/20/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

12/20/24 Order Entered: 1. The procedural schedule established on December 5, 2024, is amended. 2. A hearing in this matter shall be held on April 21–23, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the

*Regular Cases Before the Commission as of May 16, 2025*

offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. The procedural schedule set forth in the Appendix to this Order shall be followed.

12/16/24 J. Michael West Office of the Attorney General First Set of Data Requests

12/13/24 Byron L. Gary Joint Movants for Joint Intervention Joint Motion for Full Intervention as Joint Intervenors

12/11/24 Michael L. Kurtz Nucor Steel Gallatin Nucor Steel Gallatin Written Statement of Mail Waiver

12/11/24 Order Entered: 1. Nucor's motion to intervene is granted. 2. Nucor is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Nucor shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Nucor shall adhere to the procedural schedule set forth in the Commission's December 5, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Nucor shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

12/06/24 L. Allyson Honaker East Kentucky Power, Inc. Entry of Appearance and Written Statement

12/06/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

12/05/24 Heather Temple East Kentucky Power Cooperative Inc. Notice of Unavailable Dates

12/05/24 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed DSM tariff. 2. EKPC's proposed DSM tariff is suspended for five months from January 1, 2025, up to and including June 1, 2025. 3. EKPC shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 4. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of the date of service of this Order, EKPC shall file by electronic means a written statement that it waives any right to service of Commission Orders by United States mail and that it or its authorized agent possess the facilities to receive electronic submissions.

12/03/24 J. Michael West Office of the Attorney General Corrected Motion to Intervene

12/03/24 J. Michael West Office of the Attorney General Motion to Intervene

11/25/24 L. Allyson Honaker East Kentucky Power, Inc. Response to Deficiency Letter

11/25/24 Deficiency cured letter

11/22/24 Michael L. Kurtz Nucor Steel Gallatin Nucor Steel Gallatin Motion to Intervene

11/22/24 Deficiency letter, information due 12/02/2024

11/20/24 L. Allyson Honaker East Kentucky Power, Inc. Application and Motion for Confidential Treatment

11/19/24 Acknowledge Receipt of Filing

11/18/24 East Kentucky Power Cooperative, Inc. Notice of Intent to File an Application for 1) Certificates of Public Convenience and Necessity to Construct a New Generation Resources; 2) For a Site Compatibility Certificate Relating to the Same; 3) Approval of Demand Side Management Tariffs; And 4) Other General Relief Using Electronic Filing Procedures

**2024-00388**

RECEIVED: 03/24/25

FILED: 04/30/25

FINAL:

REOPENED:

SUSPENSION DATE: 09/23/25

DAYS: 16

**CASE CODE**

Co-Op Streamlined Rate Case

**UTILITIES:**

Cumberland Valley Electric, Inc.

*Regular Cases Before the Commission as of May 16, 2025*

**INDEX OF EVENTS:**

05/16/25 Heather Temple Cumberland Valley Electric, Inc. Monthly Rate Case Update  
 05/15/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CUMBERLAND VALLEY ELECTRIC, INC.  
 04/30/25 Order Entered: 1. Cumberland Valley Electric's motion for deviation from the requirements of 807 KAR 5:078, Section 2(1), is granted. 2. Cumberland Valley Electric's application for an alternative rate adjustment for electric cooperatives pursuant to 807 KAR 5:078 is accepted for filing as of the date of this Order. 3. The 75-day review period established in 807 KAR 5:078 shall begin as of the issuance date of this Order. 4. The procedural schedule set forth in the Appendix attached to this Order shall be followed. 5. Cumberland Valley Electric's 2022 and 2023 Annual Reports are incorporated by reference into the record of this proceeding. 6. Cumberland Valley Electric shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 7. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-000856 regarding filings with the Commission.  
 04/04/25 L. Allyson Honaker Cumberland Valley Electric, Inc. Response to Deficiency Order and Motion for Deviation  
 04/04/25 Order Entered: 1. Cumberland Valley Electric's application is rejected for filing pursuant to 807 KAR 5:078 Section 8(3)(a). 2. Cumberland Valley Electric shall take one of the following actions within 60 days of service of this Order: a. Amend its application: Transition to a general rate adjustment application under 807 KAR 5:001 Section 16, including all required supplemental documentation and compliance with all applicable regulations; b. Cure deficiencies: Address all deficiencies listed above and provide justification for revenue sufficiency as required under 807 KAR 5:078 Sections 8(3)(a) and in furtherance of KRS 278.030; or c. Withdraw Application: Notify the Commission, in writing, if it elects not to proceed. 3. The statutory or administrative processing deadlines for Cumberland Valley Electric's application pursuant to 897 KAR 5:078 shall not begin until such time an application has been accepted for filing. 4. The Attorney General shall be allowed to file comments within seven days, if and when, Cumberland Valley Electric chooses to refile its application curing deficiencies pursuant to 807 KAR 5:078.  
 03/28/25 PSC Response E-Mail to Angelisa Mills  
 03/26/25 PSC Response E-Mail to Multiple Public Comments  
 03/24/25 Heather Temple Cumberland Valley Electric, Inc. Application  
 02/20/25 Heather Temple Cumberland Valley, Inc. Notice of Intent  
 01/30/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that certifies that it, or its agent, possesses the facilities to receive electronic transmissions and sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.  
 01/27/25 T. Toland Lacy Office of Attorney General Motion to Intervene  
 01/06/25 L. Allyson Honaker Cumberland Valley Electric, Inc. Notice of Withdrawal of Counsel  
 12/10/24 Acknowledge Receipt of Filing  
 12/09/24 Cumberland Valley Electric, Inc. Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:078 Using Electronic Filing Procedures

**2024-00389**

RECEIVED: 12/10/24 FILED: 12/10/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 157

CASE NATURE: Designation as an ETC for Lifeline Support

Regular Cases Before the Commission as of May 16, 2025

**CASE CODE**

Telecommunications Act of 1996

**UTILITIES:**

West Kentucky Rural Telephone Cooperative Corporation, Inc. dba WK&amp;T dba West Kentucky and Tennessee

**INDEX OF EVENTS:**

04/21/25 Edward T. Depp West Kentucky Rural Telephone Cooperative Corporation, Inc. Motion for Leave to Amend the Application

03/21/25 Edward T. Depp West Kentucky Rural Telephone Cooperative Corporation, Inc. Notice of Appearance  
03/18/25 Order Entered: 1. The West Kentucky Telephone's petition for designation as an eligible telecommunications carrier in the Commonwealth of Kentucky is rejected for filing. 2. Within ten days of the date of this Order, West Kentucky Telephone shall have an attorney licensed to practice law in Kentucky file an entry of appearance. Failure to have an attorney file an entry of appearance in this case will result in it being dismissed without prejudice and removed from the Commission's docket without further Order.

12/10/24 Jackie McCarthy West Kentucky Rural Telephone Cooperative Corporation, Inc. dba WKT dba West Kentucky and Tennessee Telecommunications Request for Designation as a Lifeline-Only Eligible Telecommunications Carrier

12/10/24 West Kentucky Telephone Cooperative Corporation, Inc. Application for Designation as an Eligible Telecommunications Carrier for Lifeline Support

12/10/24 Acknowledge Receipt of Filing

**2024-00396**

RECEIVED: 04/08/25

FILED: 04/08/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 38

**CASE CODE**

Investigation - Rates, Service

**UTILITIES:**

Cannonsburg Water District

**INDEX OF EVENTS:**

04/25/25 Tina C Frederick Cannonsburg Water District Responses of Cannonsburg District and its individual Commissioners

04/09/25 Tina C Frederick Cannonsburg Water District Entry of Appearance  
04/08/25 Order Entered: 1. This proceeding is established to investigate whether Cannonsburg District or any of its individually named commissioners are in violation of KRS 278.300. 2. Motions to intervene shall be filed within 30 days of service of this Order. 3. Any party filing documents with the Commission shall serve a copy of those documents set forth in 807 KAR 5:001, Section 8, related to the service and electronic filing of papers shall be followed in this proceeding. 4. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 5. Cannonsburg District and each of the individually named commissioners, acting in their respective official and individual capacities as officers of Cannonsburg District's Board of Commissioners, shall submit individual written responses to the allegations contained in this Order within 20 days of the date of service of this Order, including but not limited to any, and all written testimony or documentation that would dispute the allegations. 6. Counsel for the parties shall enter an appearance or appearances within 20 days of the date of entry of this Order.

**2024-00402**

RECEIVED: 02/03/25

FILED: 02/03/25

FINAL:

REOPENED:

SUSPENSION DATE: 08/05/25

DAYS: 102

**CASE CODE**

General Rates



*Regular Cases Before the Commission as of May 16, 2025*

**UTILITIES:**

South Kentucky R.E.C.C.

**HEARINGS:**

07/17/25\* Formal Hearing - Scheduled

02/26/25 Informal Conference - Scheduled

**INDEX OF EVENTS:**

- 05/16/25 Heather Temple South Kentucky RECC May 2025 Monthly Rate Case Update
- 05/07/25 Heather Temple South Kentucky RECC Motion for Deviation of Hearing Notice
- 05/07/25 Heather Temple South Kentucky RECC Responses to PSCs Third Request for Information
- 05/07/25 Heather Temple South Kentucky RECC Responses to Attorney Generals Second Request
- 04/28/25 Heather Temple South Kentucky RECC April 2025 Monthly Rate Case Update
- 04/25/25 T. Toland Lacy Office of Attorney General OAG Second Request for Information to South Kentucky Rural Electric Cooperative Corporation.
- 04/23/25 Order Entered: 1. A hearing in this matter shall be held on July 17, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the July 17, 2025 hearing. 4. South Kentucky Rural Electric Cooperative Corporation (South Kentucky RECC) shall file a witness list at least seven days prior to the hearing date. 5. South Kentucky RECC shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, South Kentucky RECC shall forward a duplicate of the notice and request to the Commission.
- 04/23/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTH KENTUCKY RURAL ELECTRIC COOPERATIVE CORPORATION
- 04/11/25 Heather Temple South Kentucky RECC Responses to the Attorney Generals First Request for Information
- 04/11/25 Heather Temple South Kentucky RECC Responses to the Attorney Generals First Request for Information
- 04/11/25 Heather Temple South Kentucky RECC Responses to Attorney Generals First Request for Information
- 04/11/25 Heather Temple South Kentucky RECC Responses to the Attorney Generals First Request for Information
- 04/08/25 Order Entered: 1. South Kentucky RECC's motion to amend procedural schedule is granted. 2. The procedural schedule established on February 19, 2025, is amended. 3. The amended procedural schedule set forth in the Appendix to this Order shall be followed. 4. All provisions of the Commission's February 19, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.
- 04/04/25 Order Entered: 1. South Kentucky RECC's March 3, 2025 motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, South Kentucky RECC shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, South Kentucky RECC shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If South Kentucky RECC is unable to make such demonstration, the requested material shall be made available for



*Regular Cases Before the Commission as of May 16, 2025*

inspection. Otherwise, the Commission shall deny the request for inspection.

03/28/25 Heather Temple South Kentucky RECC South Kentucky RECCs Responses to Staffs Second Request for Information

03/27/25 Heather Temple South Kentucky RECC Motion to Amend Procedural Schedule

03/14/25 T. Toland Lacy Office of Kentucky Attorney General First Set of Data Requests

03/14/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTH KENTUCKY RURAL ELECTRIC COOPERATIVE CORPORATION

03/11/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

03/04/25 Heather Temple South Kentucky RECC Revised Response to Staffs First Request

03/03/25 Heather Temple South Kentucky RECC South Kentucky RECCs Response to Staffs First Request

02/27/25 Heather Temple South Kentucky RECC Technical Conference Documents

02/25/25 Betty Clouse Public Comment

02/25/25 Lorraine Stephens Public Comment

02/21/25 Milicia Wilson Public Comment

02/21/25 Order Entered: 1. An in-person informal technical conference shall be held on February 26, 2025, at 1 p.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to allow South Kentucky RECC to provide a technical presentation on the financial schedules included with the application. 2. Commission Staff will contact participants by electronic mail to provide details for intervenors and other non-presenting individuals to remotely attend the conference by video link.

02/19/25 Order Entered: 1. South Kentucky RECC's proposed rates are suspended for five months, up to and including August 5, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. South Kentucky RECC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

02/18/25 Response E-Mail to Debby McDonald

02/18/25 Response E-Mail to Phyllis Inman

02/13/25 Heather Temple South Kentucky RECC Notice of Unavailable Dates

02/10/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTH KENTUCKY RURAL ELECTRIC COOPERATIVE CORPORATION

02/06/25 No deficiency letter

02/03/25 Heather Temple South Kentucky RECC Application

01/30/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

01/27/25 T. Toland Lacy Office of Kentucky Attorney General Motion to Intervene

01/06/25 L. Allyson Honaker South Kentucky RECC Notice of Withdrawal of Counsel

01/03/25 Heather Temple South Kentucky RECC Notice of Intent

12/20/24 Acknowledge Receipt of Filing

12/19/24 South Kentucky Rural Electric Cooperative Corporation Notice of Intent to File an Application for a General Adjustment of Rates Using Electronic Filing Procedures

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Regular Cases Before the Commission as of May 16, 2025

**2024-00403**

RECEIVED: 12/23/24

FILED: 12/23/24

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 144

**CASE CODE**

Investigation - Rates, Service

**UTILITIES:**

Pendleton County Water District

East Pendleton Water District

**HEARINGS:**

02/24/25

Informal Conference - Scheduled

**INDEX OF EVENTS:**

02/27/25

PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/20/25

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

01/13/25

East Pendleton Water District Pendleton County Water District Agreement between East Pendleton Water District, Pendleton County Water District, and City of Falmouth

12/30/24

Brandon N. Voelker City of Falmouth, Kentucky Notice of Filing Civil Complaint

12/30/24

12/30/24

Brandon N. Voelker City of Falmouth, Kentucky Entry of Appearance and Election for Electronic Service

12/30/24

East Pendleton Water District Pendleton County Water District ENTRY OF APPEARANCE AND REQUEST FOR ELECTRONIC SERVICE

12/27/24

Brandon N. Voelker City of Falmouth, Kentucky Notice of Lack of Jurisdiction/Enforcement

12/23/24

Order Entered: 1. An investigation into the reasonableness of Falmouth's threat of termination of water service to the Districts is hereby established. 2. Falmouth and the Districts shall file a response to this Order and the allegations contained herein no less than 20 days after the date of service of this Order. 3. Falmouth shall continue selling wholesale water to the Districts at \$1.98 per thousand gallons throughout the pendency of this case unless otherwise ordered by the Commission. 4. A formal conference in this matter shall be held at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky, at a date and time to be set by a future order and served upon all parties. 5. Any interested party may, by counsel, file a motion to intervene within 14 days of the date of service of this Order or, if not served the Order, within 30 days of the issuance date of the Order.

**2025-00002**

RECEIVED: 01/28/25

FILED: 01/28/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 108

**CASE CODE**

Construct

Surcharge - Environmental

Environmental - Compliance Plan

**UTILITIES:**

Duke Energy Kentucky, Inc.

**HEARINGS:**

06/17/25\*

Formal Hearing - Scheduled

05/28/25\*

Formal Hearing - Cancelled

04/28/25

Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/15/25

Order Entered: 1. Duke Kentucky's April 30, 2025 petition for confidential treatment for the highlighted information contained in the Rebuttal Testimony of John A Verderame and the entire associated attachment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated

*Regular Cases Before the Commission as of May 16, 2025*

material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Duke Kentucky shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Duke Kentucky shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Duke Kentucky is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

05/15/25 Order Entered: 1. Duke Kentucky's April 17, 2025 petition for confidential treatment for the highlighted portions of the Attachment to Item 1, in response to Staff's Third Request is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Duke Kentucky shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Duke Kentucky shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Duke Kentucky is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

05/15/25 Order Entered: 1. Duke Kentucky shall remit payment to the Commission for Vantage's services rendered as a consultant to the Commission for the period from March 1, 2025, through March 31, 2025. 2. Duke Kentucky shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a check made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602- 0615, before the deadline. 4. Duke Kentucky shall file notice of payment into the record.

05/14/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Motion for Leave to Withdraw Application Without Prejudice

05/14/25 Order Entered: 1. Duke Kentucky's motion to reschedule the May 28, 2025 hearing in this proceeding is granted. 2. The hearing scheduled for May 28, 2025, shall be canceled. 3. A hearing in this matter shall be held on June 17, 2025, at 9 a.m. Eastern Daylight Time. 4. Duke Kentucky shall provide notice of this hearing in compliance with 807 KAR 5:001, Section 9(2). 5. Sierra Club witness Chelsea Hotaling may appear virtually at an evidentiary hearing in this proceeding. 6. Commission Staff shall coordinate with Sierra Club to ensure technological abilities for a virtual appearance. 7. All provisions of the April 9, 2025 Order not in conflict with this Order shall remain in effect.

05/06/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

05/02/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Motion to Modify the May 28, 2025 Hearing Date, Statement of Non-objection to Sierra Club Witness Chelsea Hotaling Appearing Virtually, and Request for Expedited Ruling

04/30/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc. Rebuttal Testimonies

04/25/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

04/21/25 Order Entered: 1. Duke Kentucky's January 28, 2025 petition for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Duke Kentucky shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Duke Kentucky shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Duke Kentucky is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the

*Regular Cases Before the Commission as of May 16, 2025*

request for inspection.

- 04/18/25 Joe Childers Sierra Club Sierra Club's Responses To Duke Energy Kentucky's First Request For Information Propounded Upon The Sierra Club
- 04/17/25 Minna Sunderman Rocco D'Ascenzo Duke Energy Kentucky, Inc.'s Responses to Commission Staffs Third Request for Information
- 04/16/25 Order Entered: 1. Duke Kentucky's February 25, 2025 petition for confidential treatment for the entirety of the Attachment to Item 6(b); the entirety of Attachments 1 through 3 to Item 8; the highlighted information in Item 9; the entirety of Attachments 1 through 5 to Item 15; and the highlighted information contained in Item 17, Item 18, Item 19, Item 20, Item 28, and Item 32, is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Duke Kentucky shall inform the Commission and file with the Commission an unredacted copy of the designated material.
- 04/16/25 Order Entered: 1. Duke Kentucky's March 19, 2025 petition for confidential treatment for the entirety of the Attachment to Item 3, and the highlighted portions of Item 8, in response to Staff's Second Request is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Duke Kentucky shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Duke Kentucky shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Duke Kentucky is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
- 04/11/25 PSC Receipt of Payment – Duke Energy Kentucky, Inc. - Ordered March 27, 2025
- 04/09/25 Order Entered: 1. A hearing in this matter shall be held on May 28, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the May 28, 2025 hearing. 4. The Commission does not look favorably upon motions to substitute witnesses or excuse witnesses from testifying at Commission hearings. Accordingly, motions to substitute witnesses or excuse a witness from testifying at a Commission hearing or from testifying in person at a Commission hearing shall be made in writing at least 14 days prior to the hearing and will be granted only upon a showing of good cause. 5. All parties shall file a witness list at least seven days prior to the hearing date. 6. Unless otherwise specifically ordered, all parties shall make any motions related to the hearing at least seven days prior to the hearing date.
- 04/07/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.
- 04/04/25 Minna Sunderman Rocco D'Ascenzo Duke Energy Kentucky, Inc.'s First Request for Information Propounded Upon Sierra Club
- 03/28/25 Joe Childers Sierra Club Sierra Clubs Direct Testimony of Dr. Ranajit Sahu
- 03/27/25 Order Entered: 1. Duke Kentucky shall remit payment to the Commission for Vantage's services rendered as a consultant to the Commission for the period from February 1, 2025, through February 28, 2025. 2. Duke Kentucky shall remit payment within 30 days of the date of service of this Order. 3. The payment shall be a check made payable to the Kentucky State Treasurer that is delivered or postmarked and mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602- 0615, before the deadline. 4. Duke Kentucky shall file notice of payment into the record.



*Regular Cases Before the Commission as of May 16, 2025*

03/19/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Second Request for Information

03/19/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Attorney Generals First Request for Information

03/13/25 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Proof of Publication of Customer Notice

03/12/25 Lawrence Cook Kentucky Office of the Attorney General OAG Data Requests

03/12/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

02/25/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its responses to STAFFs First Request for Information

02/25/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its responses to Sierra Clubs First Request for Information

02/14/25 Joe Childers Sierra Club Sierra Clubs First Set Of Requests For Information To Duke Energy Kentucky, Inc.

02/13/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

02/04/25 Order Entered: 1. The Attorney General and Sierra Club shall be granted intervention. 2. All filings made on or before September 27, 2024, in Case No. 2024-00197 shall be incorporated by reference into the record of this matter. 3. The record of Case No. 2024-00152 shall be incorporated by reference into the record of this matter in its entirety. 4. Re-admittance of Nathaniel Shoaff, Kristin Henry, and Cassandra McCrae pro hac vice is granted to the extent possible; however, nothing in this Order supersedes SCR 3.030 and the Kentucky Bar Association's sole discretion on the matter. The grant of pro hac vice admission shall still be subject to appearance with a member of the Kentucky Bar Association. 5. The reimbursement process for consultants engaged by the Commission as outlined in this Order, and pursuant to KRS 278.183 shall be followed. 6. The procedural schedule set forth in the Appendix to this Order shall be followed. 7. Duke Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests.

01/30/25 No deficiency letter

01/28/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Application and Request for Decision by June 30, 2025

01/07/25 Acknowledge Receipt of Filing

12/17/24 Duke Energy Kentucky. Inc. Notice of Intent to File an Application for a Certificate of Public Convenience and Necessity to Convert its Wet Flue Gas Desulfurization System from a Quicklime Reagent Process to a Limestone Reagent Handling System at its East Bend Generating Station and for Approval to Amend its Environmental Compliance Plan for Recovery by Environmental Surcharge Mechanism

**2025-00008**

RECEIVED: 01/16/25

FILED: 01/16/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 120

CASE NATURE: KRWA

**CASE CODE**

Training or Certification

**INDEX OF EVENTS:**

02/05/25

Order Entered: 1. KRWA's Training Program scheduled to take place on February 19, 2025, is hereby conditionally approved and accredited for up to six hours of annual water district management training for water district commissioners seeking to satisfy training requirements set forth in KRS 74.020(6) and (7). 2. KRWA's Training Program may not be used by water district commissioners seeking to satisfy any portion of the initial training requirement for water district commissioners required by KRS 74.020(8). 3. KRWA shall retain a record of all water district commissioners attending the Training Program. 4. No later than 45 days after each scheduled offering of the Training Program, KRWA shall file with the Commission: a. A sworn statement attesting that the accredited instruction was performed, including a statement that the materials regarding each session were distributed as required by the Commission herein; b. A description of any changes in the presenters or proposed curriculum that occurred after the application; c. The name of each attending water district commissioner, his or her



Regular Cases Before the Commission as of May 16, 2025

water district, the number of hours that he or she attended; and d. A copy of any written material given to water district commissioners attending the sessions that was not previously provided to the Commission.

01/17/25 No deficiency letter  
 01/16/25 Damon R. Talley Kentucky Rural Water Association Additional information for Case.  
 01/14/25 Acknowledge Receipt of Filing  
 01/13/25 Kentucky Rural Water Association Notice of Intent to File an Application for Accreditation Approval of Continuing Education Training for Water District Commissioners Using Electronic Filing Procedures

**2025-00010**

RECEIVED: 02/03/25

FILED: 02/03/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 102

**CASE CODE**

Investigation - Rates

**UTILITIES:**

Navitas KY NG, LLC

**INDEX OF EVENTS:**

04/25/25 Evan Buckley Navitas KY NG, LLC Supplemental Response to Staffs Second Request for Information (Item 12)  
 04/22/25 Evan Buckley Navitas KY NG, LLC Response to Commission Staffs Second Request for Information  
 04/14/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO NAVITAS KY NG, LLC  
 03/31/25 Evan Buckley Navitas KY NG, LLC Response to Commission Staffs First Request for Information  
 03/14/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO NAVITAS KY NG, LLC  
 03/03/25 Evan Buckley Navitas KY NG, LLC Response to Commission Order  
 02/03/25 Order Entered: 1. This case is opened to investigate the alleged failure of Navitas KY to comply with KRS 278.030, KRS 278.180(1), the Commission orders referenced herein, its GCR tariff, and for any other violations discovered in this investigation. 2. Within 20 days of the date of service of this Order, Navitas KY shall submit to the Commission a written response to each allegation in this Order. 3. The procedural schedule set forth in Appendix to this Order shall be followed. The procedural schedule shall be amended as necessary to accommodate any intervenor testimony. 4. All documents, records, and orders included in the record of Case Nos. 2019-00430, 2020-00396, 2020-00103, 2020-00200, 2021-00136, 2021-00278, 2022-00109, 2022-00189, 2023-00002, 2023-00091, 2022-00004, 2022-00189, 2022-00331, 2023-00002, 2023-00215, 2023-00325, 2023-00428, and 2024-00184, are incorporated by reference into the record of this proceeding. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

**2025-00013**

RECEIVED: 03/05/25

FILED: 03/05/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 72

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

East Kentucky Power Cooperative, Inc.

**INDEX OF EVENTS:**

05/07/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.  
 05/06/25 Jacob Watson East Kentucky Power Cooperative, Inc. East Kentucky Power Cooperative, Inc.'s Responses to Staff's Second Information Request to East Kentucky Power Cooperative, Inc. Dated April 16, 2025.  
 05/05/25 Heather Temple Licking Valley RECC Response to Staffs Second Request  
 04/17/25 Robert Tolliver Cumberland Valley Electric Response to Staffs Second Request for Information

*Regular Cases Before the Commission as of May 16, 2025*

04/16/25 Patsy Walters Second Request for Information on Case No. 2025-00013  
 04/16/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

04/01/25 L. Allyson Honaker Clark Energy Cooperative Corrected Response to Item 7  
 04/01/25 L. Allyson Honaker Taylor County RECC Revised response to data request  
 03/31/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to Commission Staffs First Information Request.

03/31/25 Travis Mofield South Kentucky RECC Response to Commission Staffs First Request for Information in Case 2025-00013

03/31/25 Shannon Chappell Owen Electric Cooperative, Inc. Response to Commission Staffs First Request for Information in Case 2025-00013

03/31/25 L. Allyson Honaker Licking Valley RECC Responses to Commission Staffs Request for Information  
 03/31/25 Farrah Coleman Inter-County Energy Response to First Request for Information in Case No. 2025-00013

03/29/25 Lauren Logan Blue Grass Energy Cooperative Corporation Blue Grass Energy Response to First Request for Information Case 2025-00013

03/28/25 James Bradley Cherry Grayson RECC Response to Commissions First Request for Information  
 03/28/25 Allison Coffey Nolin RECC Nolin RECC Response to Commissions First Request for Information - 2025-00013

03/28/25 Jennifer L. McRoberts Fleming-Mason Energy Cooperative, Inc. Responses to First Data Request  
 03/27/25 Diana Edwards Salt River Electric Salt River Electrics response to Commissions First Request for Data Case No 2025-00013

03/26/25 Robert Tolliver Cumberland Valley Electric Response to the Environmental Surcharge Examination Case 2025-00013, first request for information.

03/26/25 April Renner Jackson Energy Cooperative Corporation Responses to First Data Request  
 03/26/25 Jennie Phelps Farmers Rural Electric Coop Corp Responses to First Data Request  
 03/25/25 Michael Moriarty Shelby Energy Cooperative, Inc. Response to Commission Staffs First Request for Information

03/24/25 Patsy Walters Electronic Filing to the Commissions Appendix B First Information Request.  
 03/24/25 Robin Slone Big Sandy RECC Environmental Surcharge Mechanism  
 03/20/25 Billy O. Frasure Clark Energy Cooperative, Inc. Response to Commission Staffs first request for information.

03/12/25 Michael Moriarty Shelby Energy Cooperative, Inc. Written Statement of Shelby Energy Cooperative for Case 2025-00013

03/12/25 Allison Coffey Nolin RECC Written Statement - Nolin RECC - 2025-00013  
 03/12/25 Farrah Coleman Inter-County Energy Written Statement of Inter-County Energy in response to Order dated March 5, 2025

03/11/25 Bradley Cherry Grayson RECC Written Statement  
 03/11/25 Diana Edwards Salt River Electric Written Statement Case No 2025-00013  
 03/11/25 Earl Rogers III Fleming-Mason Energy Cooperative, Inc. Statement of Fleming-Mason Energy Cooperative Inc. Regarding Electronic Filing Procedures and Read First Letter

03/11/25 Travis Mofield South Kentucky RECC Entry of appearance and written statement  
 03/11/25 Robin Slone Big Sandy Rural Electric Cooperative Corporation Big Sandy RECC Written Statement  
 03/10/25 Billy O. Frasure Clark Energy Cooperative, Inc. Written Statement  
 03/10/25 Meredith Cave Taylor County Rural Electric Cooperative Corporation Entry of appearance and written statement

03/10/25 Meredith Cave Licking Valley Rural Electric Cooperative Corporation Entry of appearance and written statement

03/10/25 Meredith Cave Cumberland Valley Electric Inc. Entry of appearance and written statement  
 03/10/25 Meredith Cave East Kentucky Power Cooperative, Inc. Entry of Appearance and written statement  
 03/10/25 Shannon Chappell Owen Electric Cooperative, Inc. Owen Electric Cooperative Written Statement in response to Order dated 3/5/25.

03/10/25 April Renner Jackson Energy Cooperative Corporation Jackson Energy Cooperative Corporation written statement in response to Commission Order of 3/5/2025

03/07/25 David T. Royse Blue Grass Energy Cooperative Corporation Response to Commission Order of 3/5/25  
 03/07/25 Jennie Gibson Phelps Farmers Rural Electric Coop Corp Farmers RECC files a written statement that it waives any right to service of Commission orders by United States mail and that it or its authorized agent possesses the facilities to receive electronic submissions.

Regular Cases Before the Commission as of May 16, 2025

03/05/25

Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. EKPC and each of its Member Cooperatives, that also were parties to Case No. 2004-00372 as listed in footnote 2 of this Order, shall be parties to this case. 3. On or before the date set forth in the procedural schedule, EKPC and each of its Member Cooperatives shall file its responses to the Commission Staff's First Request for Information, attached to this Order as Appendix B. 4. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, shall be followed when filing papers in this proceeding. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission. 6. If a party objects to the use of electronic filing procedures and the Commission determines that good cause exists to excuse that party from the use of electronic filing procedures, service of documents on that party and by that party shall be made in accordance with 807 KAR 5:001, Section 4(8).

**2025-00020**

RECEIVED: 05/06/25

FILED: 05/06/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 10

**CASE CODE**

Financing  
Construct

**UTILITIES:**

Cannonsburg Water District

**INDEX OF EVENTS:**

05/15/25

COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CANNONSBURG WATER DISTRICT

05/15/25

Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Cannonsburg District shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

05/08/25

No deficiency letter

05/06/25

Tina Frederick Cannonsburg Water District Application for CPCN and Financing for Shopes Creek Road Area Project

01/27/25

Cannonsburg Water District Notice of Intent to File an Application for a Certificate of Public Convenience and Necessity and Financing of the Shopes Creek Road Area Water System Improvements Project Using Electronic Filing Procedures

01/27/25

Acknowledge Receipt of Filing

**2025-00021**

RECEIVED: 02/28/25

FILED: 02/28/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 77

**CASE CODE**

Tariffs

**UTILITIES:**

Big Rivers Electric Corporation

**INDEX OF EVENTS:**

04/21/25

Senthia Santana Big Rivers Electric Corporation Big Rivers Request for Decision

04/16/25

J. Michael West Office of the Attorney General Notice Regarding Hearing

04/08/25

Senthia Santana Big Rivers Electric Corporation Big Rivers Response to Initial Information Requests and Motion for Confidential Treatment

Regular Cases Before the Commission as of May 16, 2025

03/25/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BIG RIVERS ELECTRIC CORPORATION

03/24/25 J. Michael West Office of the Attorney General Initial Data Requests

03/11/25 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. BREC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

02/28/25 Senthia Santana Big Rivers Electric Corporation Big Rivers Application and Motion for Confidential Treatment

02/03/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is deemed to have consented to the use of electronic filing procedures and the service of all papers including orders of the commission, by electronic means. 3. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 4. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents.

01/30/25 J. Michael West Office of the Attorney General Motion to Intervene

01/29/25 Acknowledge Receipt of Filing

01/28/25 Big Rivers Electric Corporation Notice of Intent to File an Application for Annual Review of Its MRSM Charge for Calendar Year 2024 Using Electronic Filing Procedures

**2025-00024**

RECEIVED: 02/20/25

FILED: 02/20/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 85

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

03/17/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc. hereby submits its correspondence regarding attachments that were not filed with the initial filing on March 14

03/17/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc. hereby submits its response to the Commissions First Request for Information

03/14/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits additional exhibits

03/14/25 Deborah L Gates Rocco DAscenzo Additional attachments

03/14/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc. exhibits to the responses

03/14/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits Testimony and Responses to Request for informatio

03/11/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Notice of Entry of Appearance

02/20/25 Order Entered: 1. This proceeding is initiated to review Duke Kentucky's environmental surcharge for the billing periods set forth in this Order. 2. The procedural schedule set forth in Appendix A to this Order shall be followed. 3. On or before the date set forth in the procedural schedule, Duke Kentucky shall file its responses to the information requested in Appendix B attached to this Order. 4. Duke Kentucky shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 5. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to the service and electronic filing of papers shall be followed in this proceeding. 6. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Regular Cases Before the Commission as of May 16, 2025

**2025-00028**RECEIVED: 03/19/25 FILED: 03/19/25 FINAL:  
SUSPENSION DATE: REOPENED:  
DAYS: 58

CASE NATURE: Fairdealing West site; Capp Springs Road, US HWY 68, Benton, KY 42025

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

04/14/25 Jennifer Stambaugh Public Comment  
 03/25/25 No deficiency letter  
 03/19/25 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless, TowerCo 2013, LLC and T-Mobile Central, LLC Application for Certificate of Public Convenience and Necessity for Construction of Wireless Comm Facility  
 02/12/25 Gary Oakley Public Comment  
 01/31/25 Acknowledge Receipt of Filing  
 01/30/25 TowerCo 2013, LLC and Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky Using Electronic Filing Procedures

**2025-00032**RECEIVED: 02/26/25 FILED: 04/08/25 FINAL:  
SUSPENSION DATE: REOPENED:  
DAYS: 38

CASE NATURE: Agee Ridge site; Crow Creek Road/KY-3063, Albany, KY 42602

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

04/11/25 Deficiency cured letter  
 04/08/25 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and TowerCom VI-B, LLC Response to Deficiency  
 04/03/25 Second deficiency letter, information due 04/13/2025  
 03/13/25 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and TowerCom VI-B, LLC Response to Deficiency to Filing  
 03/03/25 Deficiency letter, information due 03/13/2025.  
 02/27/25 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and TowerCom VI-B, LLC Supplemental Correction Information to Application  
 02/26/25 Russell L. Brown Cellco Partnership d/b/a Verizon Wireless and TowerCom VI-B, LLC Application for Construction of Wireless Communication Facility  
 02/04/25 TowerCom and Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky Using Electronic Filing Procedures  
 02/04/25 Acknowledge Receipt of Filing

**2025-00033**RECEIVED: 02/06/25 FILED: 02/06/25 FINAL:  
SUSPENSION DATE: REOPENED:  
DAYS: 99

CASE NATURE: KRWA

**CASE CODE**

Training or Certification



Regular Cases Before the Commission as of May 16, 2025

**INDEX OF EVENTS:**

04/30/25 Damon R. Talley Kentucky Rural Water Association After-action report  
 02/18/25 Order Entered: 1. KRWA's Training Program scheduled to take place on March 18, 2025, is hereby conditionally approved and accredited for up to six hours of annual water district management training for water district commissioners seeking to satisfy training requirements set forth in KRS 74.020(6) and (7). 2. KRWA's Training Program may not be used by water district commissioners seeking to satisfy any portion of the initial training requirement for water district commissioners required by KRS 74.020(8). 3. KRWA shall retain a record of all water district commissioners attending the Training Program. 4. No later than 45 days after each scheduled offering of the Training Program, KRWA shall file with the Commission: a. A sworn statement attesting that the accredited instruction was performed, including a statement that the materials regarding each session were distributed as required by the Commission herein; b. A description of any changes in the presenters or proposed curriculum that occurred after the application; c. The name of each attending water district commissioner, his or her water district, the number of hours that he or she attended; and d. A copy of any written material given to water district commissioners attending the sessions that was not previously provided to the Commission.

02/06/25 Damon R. Talley Kentucky Rural Water Association Additional information for filing  
 02/06/25 No deficiency letter  
 02/05/25 Kentucky Rural Water Association Notice of Intent to File an Application for Accreditation of Water District Management Training Using Electronic Filing Procedures  
 02/05/25 Acknowledge Receipt of Filing

**2025-00036**

RECEIVED: 03/05/25

FILED: 03/05/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 72

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Kentucky Power Company

**INDEX OF EVENTS:**

05/13/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Request To Submit Matter For Decision On The Record

05/02/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Commission Staff's April 16, 2025 Data Requests

04/16/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

03/28/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Direct Testimony of John D. Cullop and Responses to Commission Staff's March 5, 2025 Data Requests

03/07/25 Marilyn Michelle Caldwell Kentucky Power Company Notice of Entry of Appearance of Counsel and Written Statement of Kentucky Power Company

03/05/25 Order Entered: 1. This proceeding is initiated to review Kentucky Power's environmental surcharge for the billing periods set forth in this Order. 2. The procedural schedule set forth in Appendix A to this Order shall be followed. 3. On or before the date set forth in the procedural schedule, Kentucky Power shall file its responses to the information requested in Appendix B attached to this Order. 4. Kentucky Power shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 5. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to the service and electronic filing of papers shall be followed in this proceeding. 6. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission. 7. If a party objects to the use of electronic filing procedures and the Commission determines that good cause exists to excuse that party from the use of electronic filing procedures, service of documents on that party and by that party shall be made in

Regular Cases Before the Commission as of May 16, 2025

accordance with 807 KAR 5:001, Section 4(8).

**2025-00041**

RECEIVED: 02/28/25 FILED: 02/28/25 FINAL: REOPENED:  
SUSPENSION DATE: 05/01/25 DAYS: 77

**CASE CODE**

Tariffs

**UTILITIES:**

Louisville Gas and Electric Company

**INDEX OF EVENTS:**

- 04/30/25 Andrea M. Fackler Louisville Gas and Electric Company LGE Written Notice Regarding Implementation of Proposed Gas Line Tracker Rates
- 04/28/25 Order Entered: 1. LG&E's proposed rates are suspended for one day, up to and including May 1, 2025. 2. LG&E's proposed GCR rates may be placed in effect by LG&E on or after May 2, 2025, pending the final Order in this matter and subject to refund, provided LG&E files written notice to the Commission of its intention to do so as required by KRS 278.190(2). 3. If LG&E files notice of its intention to place the proposed GCR rates into effect after the end of the suspension period, LG&E shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded and to whom in the event a refund is ordered upon final resolution of this matter.
- 02/28/25 Andrea M. Fackler Louisville Gas and Electric Company LGE Application for Approval of Revised Gas Line Tracker Rates Effective with Services Rendered On and After May 1, 2024
- 02/19/25 Louisville Gas and Electric Company Notice of Intent to File an Application for Approval of Revised Gas Line Tracker Rates Effective for Services Rendered on and After May 1, 2025 Using Electronic Filing Procedures
- 02/19/25 Acknowledge Receipt of Filing

**2025-00042**

RECEIVED: 02/19/25 FILED: 02/19/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 86

**CASE CODE**

Declaratory Order

**UTILITIES:**

Kentucky Frontier Gas, LLC

**INDEX OF EVENTS:**

- 02/19/25 L. Allyson Honaker Kentucky Frontier Gas, LLC Application for Declaratory Order
- 02/19/25 Kentucky Frontier Gas, LLC Notice of Intent to File an Application for a Declaratory Order on Free Gas Using Electronic Filing Procedures
- 02/19/25 Acknowledge Receipt of Filing

**2025-00045**

RECEIVED: 02/28/25 FILED: 02/28/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 77

**CASE CODE**

Construct

**UTILITIES:**

Kentucky Utilities Company  
Louisville Gas and Electric Company

**HEARINGS:**

08/04/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

- 05/16/25 Mary Ellen Wimberly of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company and Kentucky Utilities Company Joint Motion to Deviate from Rule Regarding JI 2-52(b)

*Regular Cases Before the Commission as of May 16, 2025*

- 05/16/25 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company and Kentucky Utilities Company Letter regarding large attachment to JI 2-52(b) being provided to Commission via thumb drive
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Kentuckians for the Commonwealth, Kentucky Solar Energy Society, Metropolitan Housing Coalition, and Mountain Association's Supplemental Requests for Information
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Souther Renewable Energy Association's Supplemental Request for Information
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Sierra Club's Second Request for Information
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Kentucky Coal Association's Supplemental Request for Information
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to Louisville/Jefferson County Metro Government and Lexington-Fayette Urban County Government's Second Request for Information
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Attorney General's and Kentucky Industrial Utility Customers Supplemental Data Requests
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Commission Staff's Second Request for Information
- 05/16/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Joint Petition for Confidential Protection
- 05/14/25 Byron L. Gary Joint Intervenors Notice of Joint Intervenors Regarding Local Co-Counsel
- 05/14/25 Order Entered: 1. The procedural schedule established on March 13, 2025, is amended. 2. The amended procedural schedule set forth in the Appendix to this Order shall be followed. 3. The Commission finds that Case No. 2025-00105 is incorporated into this case. 4. The reimbursement process for consultants engaged by the Commission as outlined in this Order, and pursuant to KRS 278.183 shall be followed. 5. All provisions of the Commission's March 13, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict shall remain in effect.
- 05/08/25 Joe Childers Sierra Club Notice of Co-Counsel
- 05/06/25 Order Entered: Tony Mendoza, Nathaniel Shoaff, and Joshua Smith are admitted pro hac vice for the purpose of representing Sierra Club in association with Joe F. Childers in the above-styled proceeding, provided that Joe F. Childers or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission. Local counsel shall be present with all three attorneys and the sponsoring attorney, shall file within ten days of the receipt of this Order which attorney licensed to practice in Kentucky shall act as co-counsel to Mr. Mendoza, Mr. Shoaff, and Mr. Smith. If local co-counsel changes, notice shall be sent to the Commission within five days of this change.
- 05/05/25 Order Entered: Cassandra McCrae, Gilbert Zelaya, and Jacob Elkin are admitted pro hac vice for the purpose of representing the Joint Intervenors in association with Byron L. Gary in the above-styled proceeding, provided that Byron L. Gary or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission. Local counsel shall be present with all three attorneys and Mr. Gary, or the sponsoring attorney, shall file within ten days of the receipt of this Order which attorney licensed to practice in Kentucky shall act as co-counsel to Ms. McCrae, Mr. Elkin, and Mr. Zelaya. If local co-counsel changes, notice shall be sent to the Commission within five days of this change.
- 05/02/25 Byron L. Gary Joint Intervenors Supplemental Requests for Information of Joint Intervenors
- 05/02/25 Matthew R. Malone Kentucky Coal Association, Inc. KCA Supplemental Request for Information to KU and LGE

*Regular Cases Before the Commission as of May 16, 2025*

05/02/25 Joe Childers Sierra Club Sierra Clubs Second Request for Information to LGE and KU  
05/02/25 M Todd Osterloh Louisville Metro and LFUCG Second Request for Information  
05/02/25 David Spenard Southern Renewable Energy Association SREA Supplemental Requests for Information  
05/02/25 T. Toland Lacy Office of the Attorney General Supplemental Data Requests of OAG/KIUC  
05/02/25 Bethany Baxter Sierra Club Sierra Clubs Motion to Admit Tony Mendoza Pro Hac Vice  
05/02/25 Joe Childers Sierra Club Sierra Clubs Motion to Admit Nathaniel Shoaff Pro Hac Vice  
05/02/25 Joe Childers Sierra Club Sierra Clubs Motion to Admit Joshua Pro Hac Vice  
04/30/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY UTILITIES COMPANY AND LOUISVILLE GAS AND ELECTRIC COMPANY  
04/29/25 Byron L. gary Joint Intervenors Joint Intervenors Motions to Admit Attorneys Pro Hac Vice  
04/29/25 Order Entered: 1. LG&E/KU's Motion to Deviate from 807 KAR 5:001, Section 8 is granted. 2. LG&E/KU is instructed to provide a copy of the subject materials to all parties to this matter on a physical thumb drive, if requested, and maintain electronic access of the same as set forth in this Order during the pendency of this matter.  
04/28/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company and Kentucky Utilities Company Supplemental Response to the Commission Staff's First Request for Information, Question No. 45  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Kentuckians for the Commonwealth, Kentucky Solar Energy Society, Metropolitan Housing Coalition, and Mountain Association's Initial Requests for Information  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Souther Renewable Energy Association's Initial Request for Information  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Sierra Club's Initial Request for Information  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Kentucky Coal Association's First Request for Information  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to Louisville/Jefferson County Metro Government and Lexington-Fayette Urban County Government's First Request for Information  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Attorney General's and Kentucky Industrial Utility Customers Initial Data Requests  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Responses to the Commission Staff's First Request for Information  
04/17/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Company's and Kentucky Utilities Company's Joint Petition for Confidential Protection  
04/14/25 Matt Malone Kentucky Coal Association, Inc. Post-Intervention Statement  
04/10/25 Order Entered: 1. KCA's motion to intervene is granted. 2. KCA is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KCA shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KCA shall adhere to the procedural schedule set forth in the Commission's March 13, 2025 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KCA shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.  
04/08/25 Joe Childers Sierra Club Written Statement Of Sierra Club Regarding Receipt Of Electronic Transmissions  
04/03/25 M Todd Osterloh Louisville Metro and LFUCG Response to March 31 Order  
04/02/25 David Spenard Southern Renewable Energy Association Southern Renewable Energy Association Written Statement with Notice of Entry of Appearance



*Regular Cases Before the Commission as of May 16, 2025*

- 03/31/25 Order Entered: 1. SREA's motion to intervene is granted. 2. SREA is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. SREA shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. SREA shall adhere to the procedural schedule set forth in the Commission's March 13, 2025 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, SREA shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
- 03/31/25 Order Entered: 1. Sierra Club's motion to intervene is granted. 2. Sierra Club is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Sierra Club shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Sierra Club shall adhere to the procedural schedule set forth in the Commission's March 13, 2025 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Sierra Club shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
- 03/31/25 Order Entered: 1. Louisville Metro and LFUCG's motion to intervene is granted. 2. Louisville Metro and LFUCG are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Louisville Metro and LFUCG shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Louisville Metro and LFUCG shall adhere to the procedural schedule set forth in the Commission's March 13, 2025 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Louisville Metro and LFUCG shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 6. Louisville Metro and LFUCG shall file within ten days of this Order an agreement or memorandum of understanding between the parties.
- 03/28/25 Byron L. Gary Joint Intervenors Written Statement of Joint Intervenors Regarding Receipt of Electronic Transmissions
- 03/28/25 Byron L. Gary Joint Intervenors Initial Requests for Information of Joint Intervenors
- 03/28/25 Joe Childers Sierra Club Sierra Clubs Tendered Initial Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company
- 03/28/25 Matthew R. Malone Kentucky Coal Association, Inc. KCA First Request for Information to KU and LGE
- 03/28/25 M Todd Osterloh Louisville Metro and LFUCG First Request for Information
- 03/28/25 T. Toland Lacy Office of the Attorney General Initial Data Requests of OAG/KIUC
- 03/28/25 David Spenard Southern Renewable Energy Association Southern Renewable Energy Association Initial Requests for Information
- 03/28/25 Order Entered: 1. Joint Intervenors' motion to intervene is granted. 2. Joint Intervenors are entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Joint Intervenors shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Joint Intervenors shall adhere to the procedural schedule set forth in the Commission's March 13, 2025 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Joint Intervenors shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
- 03/28/25 Order Entered: 1. KIUC's March 14, 2025 motion to intervene is granted. 2. KIUC is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KIUC shall adhere to the procedural schedule set forth in the Commission's January 6,



*Regular Cases Before the Commission as of May 16, 2025*

2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

03/27/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY UTILITIES COMPANY AND LOUISVILLE GAS AND ELECTRIC COMPANY

03/25/25 Matthew R. Malone Kentucky Coal Association, Inc. Kentucky Coal Association, Inc.s Motion to Intervene

03/21/25 Joe Childers Sierra Club Sierra Clubs Motion to Intervene

03/21/25 David Spenard Southern Renewable Energy Association Southern Renewable Energy Association Motion to Intervene

03/21/25 M Todd Osterloh Louisville Metro and LFUCG Motion to Intervene

03/19/25 J. Michael West Attorney General Expert Witness Sharing Agreement

03/17/25 Byron L. Gary Joint Movants Joint Motion for Full Intervention as Joint Intervenors

03/14/25 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene

03/13/25 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. The following cases are incorporated by reference into this record: Case No. 2022-00402, Case No. 2023-00123, and Case No. 2024-00326 up to the filings made on or before February 14, 2025. 3. LG&E/KU shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. A hearing in this matter shall be held on August 4, 2025, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

03/07/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

03/05/25 T. Toland Lacy Office of Attorney General OAG Motion to Intervene

03/05/25 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU submit Appendix A and Appendix B for Exhibit TAJ-1 that were inadvertently not included in the February 28, 2025 filing

03/04/25 No deficiency letter

02/28/25 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Joint Application of Kentucky Utilities Company and Louisville Gas and Electric Company for Certificates of Public Convenience and Necessity and Site Compatibility Certificates

02/28/25 Mary Ellen Wimberly Kentucky Utilities Company and Louisville Gas and Electric Company Letter regarding Exhibit SAW-2 and Exhibit TAJ-2 being provided to Commission via thumb drive

02/21/25 Kentucky Utilities Company and Louisville Gas and Electric Company Notice of Intent to File a Joint Application for Certificates of Public Convenience and Necessity and Site Compatibility Certificates Using Electronic Filing Procedures

02/21/25 Acknowledge Receipt of Filing

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Regular Cases Before the Commission as of May 16, 2025

**2025-00052**

RECEIVED: 04/03/25

FILED: 04/03/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 43

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Big Rivers Electric Corporation

**INDEX OF EVENTS:**

04/28/25 Senthia Santana Big Rivers Electric Corporation Direct Testimony and Responses to Staffs Information Request pursuant to April 3, 2025, Order

04/23/25 Senthia Santana Big Rivers Electric Corporation Supplement to Big Rivers April 10, 2025, 807 KAR 5:001 Section 8(10)(b) Certification

04/10/25 Senthia Santana Big Rivers Electric Corporation 807 KAR Section 8(10)(b) Certificate

04/03/25 Order Entered: 1. This proceeding is initiated to review BREC's environmental surcharge and the pass-through mechanism for BREC's Member Cooperatives for the billing periods set forth in this Order. 2. The procedural schedule set forth in Appendix A to this Order shall be followed. 3. BREC and each of its Member Cooperatives listed in footnote 2 in this Order shall be parties to this case. 4. On or before the date set forth in the procedural schedule, BREC and each of its Member Cooperatives shall file its responses to the information requested in Appendix B attached to this Order. 5. BREC and each of its Member Cooperatives shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 6. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to the service and electronic filing of papers shall be followed in this proceeding. 7. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

**2025-00053**

RECEIVED: 02/28/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**Surcharge - Environmental  
Environmental - Compliance Plan**UTILITIES:**

East Kentucky Power Cooperative, Inc.

**INDEX OF EVENTS:**

05/02/25 Heather Temple East Kentucky Power Cooperative Inc. Revised Notice of Intent

03/04/25 Heather Temple East Kentucky Power Cooperative Inc. Notice of Intent

03/04/25 Acknowledge Receipt of Filing

02/28/25 East Kentucky Power Cooperative, Inc. Notice of Intent to File an Application for Approval to Amend Its Environmental Compliance Plan, Recover Costs pursuant to Its Environmental Surcharge, and Other General Relief Using Electronic Filing Procedures

**2025-00054**

RECEIVED: 03/04/25

FILED: 03/04/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 73

**CASE CODE**

Contracts

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

04/24/25 Order Entered: 1. A copy of this Order and Duke Kentucky's application shall be served by certified mail upon Northern Kentucky District at Attn: Tom Edge, General Counsel, 2835 Crescent Springs

*Regular Cases Before the Commission as of May 16, 2025*

Road, P.O. Box 18640, Erlanger, Kentucky 41018-0640. 2. Northern Kentucky District shall have 30 days from service of this Order to file a request for intervention pursuant to 807 KAR 5:001, Section 4(11). 3. The special contract approval and deviation from 807 KAR 5:041, Section 6(2)(c) granted by Order dated March 4, 2022 in Case No. 2021-00192 shall be extended until a final Order is rendered in the present case or until March 19, 2026, whichever occurs first. 4. If Duke Kentucky seeks to extend or modify the contract prior to the expiration of its term on March 19, 2026, it shall do so on or before January 19, 2026, and shall include a fully executed written contract. 5. Nothing in this Order shall be construed as preventing the Commission from entering further Orders in this matter.

03/04/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.'s Application for Approval of a Special Contract and for Waiver of 807 KAR 5:041, Section 6(2)(c)

03/04/25 Acknowledge Receipt of Filing

03/03/25 Duke Energy Kentucky, Inc. Notice of Intent to File an Application for Approval of a Special Contract and for Waiver of 807 KAR 5:041, Section 6(2)(c) Using Electronic Filing Procedures

**2025-00057**

RECEIVED: 03/13/25

FILED: 03/13/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 64

**CASE CODE**

Construct

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

05/09/25 Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs First Request for Information

04/21/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

04/07/25 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. The Commission may amend the procedural schedule to permit intervenor testimony in the event intervenors are joined. 2. Duke Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

03/26/25 No deficiency letter

03/13/25 Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its Application and Testimony for this case

03/05/25 Acknowledge Receipt of Filing

03/04/25 Duke Energy Kentucky, Inc. Notice of Intent to File an Application for a Certificate of Public Convenience and Necessity Authorizing the Phase Four Replacement of the AM07 Pipeline Using Electronic Filing Procedures

**2025-00065**

RECEIVED: 04/17/25

FILED: 04/17/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 29

CASE NATURE: Flint site; 18 Stonecrop Drive, Almo, Calloway County, KY 42020

**CASE CODE**

Construct Cell Site - No P&Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

Kentucky RSA #1 Partnership

Regular Cases Before the Commission as of May 16, 2025

**INDEX OF EVENTS:**

04/21/25 No deficiency letter  
 04/17/25 David A. Pike, F. Keith Brown and Christopher J. Shouse Skyway Towers, LLC and Kentucky RSA No. 1 Partnership by Cellco Partnership d/b/a Verizon Wireless Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility  
 03/13/25 Skyway Towers, LLC and Kentucky RSA No. 1 Partnership by Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Calloway Using Electronic Filing Procedures  
 03/13/25 Acknowledge Receipt of Filing

**2025-00066**

RECEIVED: 03/21/25

FILED: 03/21/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 56

**CASE CODE**

Financing  
 Construct

**UTILITIES:**

Northern Kentucky Water District

**INDEX OF EVENTS:**

05/14/25 Tom Edge Northern Kentucky Water District Motion for Decision on the Record and Waiver of Hearing  
 04/25/25 Tom Edge Northern Kentucky Water District Response to Commission Staffs Request for Information and Motion for Confidentiality  
 04/16/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO NORTHERN KENTUCKY WATER DISTRICT  
 04/03/25 Order Entered: 1. Northern Kentucky District's application for approval of the proposed evidence of indebtedness is continued beyond the 60-day period specified in KRS 278.300(2). 2. The procedural schedule set forth in the Appendix to this Order shall be followed. The Commission may amend the procedural schedule as necessary, including to permit filing of intervenor testimony, if intervenors are joined. 3. Northern Kentucky District shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021, Order in Case No. 2020-00085 regarding filings with the Commission.  
 03/26/25 No deficiency letter  
 03/21/25 Tom Edge Northern Kentucky Water District Application and Exhibits  
 03/13/25 Northern Kentucky Water District Notice of Intent to File an Application for a Certificate of Public Convenience and Necessity and Approval of Financing for the Construction of Newport Water Main Replacement Phase 3 and Phase 4 Using Electronic Filing Procedures  
 03/13/25 Acknowledge Receipt of Filing

**2025-00068**

RECEIVED: 03/13/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

03/14/25 Acknowledge Receipt of Filing  
 03/13/25 TowerCo 2013 LLC and Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky Using Electronic Filing Procedures

Regular Cases Before the Commission as of May 16, 2025

**2025-00069**RECEIVED: 03/27/25 FILED: 03/27/25 FINAL: REOPENED:  
SUSPENSION DATE: 08/30/25 DAYS: 50**CASE CODE**

Tariffs

**UTILITIES:**

Salt River Electric Cooperative Corp.

**INDEX OF EVENTS:**

05/08/25 Diana Edwards Salt River Electric Salt River Electric Response to Commission Staffs Second Data Request

05/02/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SALT RIVER ELECTRIC COOPERATIVE CORP.

04/24/25 Diana Edwards Salt River Electric Salt River Electrics Response to Commissions First Request for Data Case 2025\_00069

04/10/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SALT RIVER ELECTRIC COOPERATIVE CORP.

03/28/25 Eric G. Farris Salt River Electric Cooperative Corporation First Read Letter and Response to Commissions March 27, 2025 Order

03/27/25 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed tariff revisions. 2. Salt River Electric's proposed tariff is suspended for five months from March 31, 2025, up to and including August 30, 2025. 3. Salt River Electric shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 4. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of the date of service of this Order, Salt River Electric shall file by electronic means a written statement that it waives any right to service of Commission Orders by United States mail and that it or its authorized agent possess the facilities to receive electronic submissions.

02/28/25 Salt River Electric Cooperative Corporation Tariff Filing

**2025-00070**RECEIVED: 03/31/25 FILED: 03/31/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 46**CASE CODE**

Financing

**UTILITIES:**

Columbia Gas of Kentucky, Inc.

**INDEX OF EVENTS:**

04/30/25 John Ryan Columbia Gas of Kentucky, Inc. Columbia Gas of Kentucky, Inc. Response to Commission Staff First Request for Information

04/17/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.

04/03/25 No deficiency letter

03/31/25 John Ryan Columbia Gas of Kentucky, Inc. Financing Application of Columbia Gas of Kentucky, Inc.

03/18/25 Columbia Gas of Kentucky, Inc. Notice of Intent to File an Application for Approval of Financing Using Electronic Filing Procedures

03/18/25 Acknowledge Receipt of Filing

**2025-00071**RECEIVED: 03/31/25 FILED: 03/31/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 46**CASE CODE**

Tariffs



Regular Cases Before the Commission as of May 16, 2025

**UTILITIES:**

Columbia Gas of Kentucky, Inc.

**INDEX OF EVENTS:**

03/31/25 John Ryan Columbia Gas of Kentucky, Inc. Annual Safety Modification and Replacement Program  
Balancing Adjustment Application and Testimony in Support  
03/19/25 Acknowledge Receipt of Filing  
03/18/25 Columbia Gas of Kentucky, Inc. Notice of Intent to File an Application for Tariff SMRP Balancing  
Adjustment Using Electronic Filing Procedures

**2025-00086**

RECEIVED: 03/24/25 FILED: 03/24/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 53

**CASE CODE**

Tariffs

**UTILITIES:**

Delta Natural Gas Company, Inc.

**INDEX OF EVENTS:**

03/24/25 Monica Braun Delta Natural Gas Company, Inc. PRP Balancing Adjustment  
03/24/25 Delta Natural Gas Company, Inc. Notice of Intent to File an Application for Pipe Replacement Program  
Balancing Adjustment Using Electronic Filing Procedures  
03/24/25 Acknowledge Receipt of Filing

**2025-00087**

RECEIVED: 04/01/25 FILED: 04/01/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 45

**CASE CODE**

Integrated Resource Plan

**UTILITIES:**

East Kentucky Power Cooperative, Inc.

**HEARINGS:**

05/28/25\* Informal Conference - Scheduled

**INDEX OF EVENTS:**

05/16/25 Order Entered: 1. EKPC's motion for an IC is granted. 2. An IC is scheduled on May 28, 2025, at 10  
a.m. Eastern Daylight Time. 3. Commission Staff will contact participants by electronic mail to provide  
details for joining the conference by video link.  
05/15/25 Angela M. Goad Office of the Attorney General OAG First Request for Information to East Kentucky  
Power Cooperative, Inc.  
05/14/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO EAST KENTUCKY POWER  
COOPERATIVE, INC.  
05/12/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Motion for Informal Conference  
04/24/25 Joe Childers Sierra Club Sierra Clubs Motion to Intervene  
04/23/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO EAST KENTUCKY POWER  
COOPERATIVE, INC.  
04/11/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. IRP Section 12  
04/10/25 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2.  
EKPC shall respond to all requests for information propounded by Commission Staff, whether identified  
on the procedural schedule or otherwise, as provided in those requests. 3. Any party filing a paper with  
the Commission shall file an electronic copy in accordance with the electronic filing procedures set  
forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF),  
shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the  
Commission's July 22, 2021, Order in Case No. 2020-00085 regarding filings with the Commission. 4.  
As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a  
Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is

Regular Cases Before the Commission as of May 16, 2025

not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

04/02/25

Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

04/01/25

Greg Cecil East Kentucky Power Cooperative, Inc. Electronic 2025 Integrated Resource Plan of East Kentucky Power Cooperative, Inc. Case No. 2025-00087

03/27/25

Angela M. Goad Office of the Attorney General OAG Motion to Intervene

03/24/25

East Kentucky Power Cooperative, Inc. Notice of Intent to File 2025 Integrated Resource Plan Using Electronic Filing Procedures

03/24/25

Acknowledge Receipt of Filing

**2025-00088**

RECEIVED: 04/24/25

FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 22

CASE NATURE: Luxury Garden Center Inc.

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\*

Formal Hearing - Scheduled

**INDEX OF EVENTS:**

04/24/25

Order Entered: 1. Luxury Garden Center shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. Luxury Garden Center shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. Luxury Garden Center shall attend the hearing by using provided link. 5. Luxury Garden Center shall notify the Commission at least ten days prior to the hearing if Luxury Garden Center is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney.

**2025-00089**

RECEIVED: 04/24/25

FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 22

CASE NATURE: S&S Concrete, Inc.

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\*

Formal Hearing - Scheduled

Regular Cases Before the Commission as of May 16, 2025

**INDEX OF EVENTS:**

04/24/25

Order Entered: 1. S&S Concrete shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. S&S Concrete shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. S&S Concrete shall attend the hearing by using provided link. 5. S&S Concrete shall notify the Commission at least ten days prior to the hearing if S&S Concrete is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney. 8. The Staff Incident Report 55169, attached to this Order as Appendix A, is made a part of the record in this case.

**2025-00090**

RECEIVED: 04/24/25

FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 22

CASE NATURE: Cox Excavating LLC

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\*

Formal Hearing - Scheduled

**INDEX OF EVENTS:**

04/24/25

Order Entered: 1. Cox Excavating shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. Cox Excavating shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. Cox Excavating shall attend the hearing by using provided link. 5. Cox Excavating shall notify the Commission at least ten days prior to the hearing if Cox Excavating is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney.

**2025-00091**

RECEIVED: 04/24/25

FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 22

CASE NATURE: Loden Plumbing, LLC

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\*

Formal Hearing - Scheduled

**INDEX OF EVENTS:**

04/24/25

Order Entered: 1. Loden Plumbing shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. Loden

*Regular Cases Before the Commission as of May 16, 2025*

Plumbing shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. Loden Plumbing shall attend the hearing by using the provided link. 5. Loden Plumbing shall notify the Commission at least ten days prior to the hearing if Loden Plumbing is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney.

**2025-00093**

RECEIVED: 04/24/25

FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 22

CASE NATURE: AJ's Evolution Cable Service LLC

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

04/24/25

Order Entered: 1. AJ's Evolution Cable Service shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. AJ's Evolution Cable Service shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. AJ's Evolution Cable Service shall attend the hearing by using the provided link. 5. AJ's Evolution Cable Service shall notify the Commission at least ten days prior to the hearing if AJ's Evolution Cable Service is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney.

**2025-00094**

RECEIVED: 04/24/25

FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 22

CASE NATURE: H Bury and Bore LLC

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\* Formal Hearing - Scheduled

**INDEX OF EVENTS:**

04/24/25

Order Entered: 1. H Bury and Bore shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. H Bury and Bore shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. H Bury and Bore shall

*Regular Cases Before the Commission as of May 16, 2025*

attend the hearing by using the provided link. 5. H Bury and Bore shall notify the Commission at least ten days prior to the hearing if H Bury and Bore is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney.

**2025-00095**

RECEIVED: 04/25/25

FILED: 04/25/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 21

CASE NATURE: Brimstone Utilities LLC

**CASE CODE**

Damage Prevention

**HEARINGS:**

07/24/25\*

Formal Hearing - Scheduled

**INDEX OF EVENTS:**

04/25/25

Order Entered: 1. Brimstone Utilities shall submit to the Commission, via email sent to PSCED@ky.gov with the case number of this proceeding in the subject line of the message, a written response to the allegations contained in the Staff Incident Report within 20 days of receipt of this Order. 2. Brimstone Utilities shall appear on July 24, 2025, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence concerning the alleged violation of the Underground Facility Damage Prevention Act. 3. The July 24, 2025 hearing shall be conducted via video conferencing. 4. Brimstone Utilities shall attend the hearing by using the provided link. 5. Brimstone Utilities shall notify the Commission at least ten days prior to the hearing if Brimstone Utilities is unable to appear by video conferencing and will therefore appear in person. 6. Any partnership, corporation, or business entity (including a limited liability company) must be represented by an attorney licensed to practice law in Kentucky, and such representation includes the filing of papers with and appearances at hearings before the Commission. 7. An individual may submit a response to the allegations contained in the Staff Incident Report without the representation of an attorney.

**2025-00098**

RECEIVED: 04/15/25

FILED: 04/15/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 31

CASE NATURE: Changes in Service Territory with Clark Energy Cooperative, Inc.

**CASE CODE**

Territory / Boundary

**UTILITIES:**

Clark Energy Cooperative, Inc.

Kentucky Utilities Company

**INDEX OF EVENTS:**

04/15/25

Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company Notice of Intent to File an Application for Authorization of Changes in Service Territory with Clark Energy Cooperative, Inc.

03/25/25

Acknowledge Receipt of Filing

03/24/25

Kentucky Utilities Company Notice of Intent to File an Application for Authorization of Changes in Service Territory with Clark Energy Cooperative, Inc. Using Electronic Filing Procedures



Regular Cases Before the Commission as of May 16, 2025

**2025-00099**

RECEIVED: 03/28/25

FILED: 03/28/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 49

**CASE CODE**

Tariffs

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

03/28/25

Kentucky-American Water Company Kentucky American Water KAWs QIP 5 Balancing Adjustment

03/26/25

Kentucky-American Water Company Notice of Intent to File an Application for a Balancing Adjustment for Its QIP Charge Using Electronic Filing Procedures

03/26/25

Acknowledge Receipt of Filing

**2025-00100**

RECEIVED: 05/09/25

FILED: 05/09/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 7

CASE NATURE: Brindle Ridge site; 4744 Copper Creek Road, Berea, Garrard County, KY 40403

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

05/09/25

David A. Pike, F. Keith Brown and Christopher J. Shouse The Towers, LLC d/b/a Vertical Bridge and Cellco Partnership d/b/a Verizon Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility

05/09/25

No deficiency letter

03/26/25

The Towers, LLC d/b/a Vertical Bridge and Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Garrard Using Electronic Filing Procedures

03/26/25

Acknowledge Receipt of Filing

**2025-00103**

RECEIVED: 05/01/25

FILED: 05/07/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 9

**CASE CODE**

Co-Op Streamlined Rate Case

**UTILITIES:**

Blue Grass Energy Cooperative Corp.

**INDEX OF EVENTS:**

05/14/25

Order Entered: 1. Blue Grass Energy's application for an alternative rate adjustment pursuant to 807 KAR 5:078 is accepted for filing as of May 7, 2025. 2. The 75-day review period established in 807 KAR 5:078 shall begin as of the issuance date of May 7, 2025. 3. Blue Grass Energy's 2023 and 2024 Annual Reports are incorporated by reference into the record of this proceeding. 4. The procedural schedule set forth in the Appendix attached to this Order shall be followed. 5. Blue Grass Energy shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 6. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

05/08/25

Deficiency Cured Letter

*Regular Cases Before the Commission as of May 16, 2025*

05/07/25 L. Allyson Honaker Blue Grass Energy Cooperative Corp. Tariff Cover Sheets  
 05/07/25 Deficiency Letter; information due May 17, 2025  
 05/05/25 Steven Namuth Public Comment  
 05/05/25 PSC Response E-Mail to Toni Wells  
 05/05/25 PSC Response E-Mail to Steve Namuth  
 05/02/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served. 5. Pursuant to 807 KAR 5:078 Section 8(1)(c), the Attorney General shall file comments, if they wish to do so, within seven days of the application being tendered or within seven days of service of this Order if the application was tendered prior the date of this Order, regarding the cooperative's application and whether or not it should be accepted for filing pursuant to this administrative regulation or treated as an application file pursuant to 807 KAR 5:001, Section 16.

05/01/25 Heather Temple Blue Grass Energy Application for an Adjustment of Rates Pursuant to 807 KAR 5:0078.

04/30/25 T. Toland Lacy Office of Attorney General OAG Motion to Intervene  
 04/01/25 L. Allyson Honaker Blue Grass Energy Cooperative Corp. Notice of Intent  
 03/27/25 Blue Grass Energy Cooperative Corporation Notice of Intent to File an Application for an Adjustment of Rates pursuant to KAR 5:078 Using Electronic Filing Procedures  
 03/27/25 Acknowledge Receipt of Filing

**2025-00104**

RECEIVED: 03/31/25

FILED: 03/31/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 46

**CASE CODE**

Transfer of Control; KRS 278.218

**UTILITIES:**

Louisville Gas and Electric Company

**INDEX OF EVENTS:**

05/13/25 Order Entered: 1. LG&E's April 28, 2025 petition for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection until such time as the real estate transactions for the Riverport Central Service Shop have closed, or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, LG&E shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, LG&E shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If LG&E is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

04/28/25 Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company's Responses to the Commission Staff's First Request for Information

04/10/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LOUISVILLE GAS AND ELECTRIC COMPANY

03/31/25 Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company's verified application for an Order authorizing LGE to sell the Riverport Central Service Shop to a prospective third-party

Regular Cases Before the Commission as of May 16, 2025

03/28/25 Acknowledge Receipt of Filing  
 03/27/25 Louisville Gas and Electric Company Notice of Intent to File an Application for Authority to Transfer the Riverport Distribution Center pursuant to KRS 278.218 Using Electronic Filing Procedures

**2025-00106**

RECEIVED: 04/02/25 FILED: 04/02/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 44

**CASE CODE**

Refinancing

**UTILITIES:**

CitiPower, L.L.C.

**INDEX OF EVENTS:**

05/14/25 Meredith Cave Henderson County Water District Citipowers response to Staffs 1st DR  
 04/24/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CITIPOWER, LLC  
 04/09/25 No deficiency letter  
 04/02/25 L. Allyson Honaker Citipower, LLC Application for financing approval  
 03/31/25 Acknowledge Receipt of Filing  
 03/28/25 Citipower, LLC Notice of Intent to File an Application for Approval of the Authority to Refinance a Promissory Note Using Electronic Filing Procedures

**2025-00107**

RECEIVED: 05/05/25 FILED: 05/05/25 FINAL: REOPENED:  
 SUSPENSION DATE: 11/04/25 DAYS: 11

**CASE CODE**

General Rates

**UTILITIES:**

Farmers R.E.C.C.

**INDEX OF EVENTS:**

05/14/25 Heather Temple Farmers RECC Response to Request for Intervention  
 05/13/25 Motion to Intervene by Wesley A. Collins  
 05/13/25 Order Entered: 1. Farmer RECC's proposed rates are suspended for five months, up to and including November 4, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Farmers RECC shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.  
 05/13/25 PSC Response E-Mail to Wesley Collins  
 05/09/25 No deficiency letter  
 05/05/25 Heather Temple Farmers RECC Application for a General Adjustment of Rates  
 05/05/25 Orders Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.  
 05/01/25 T. Toland Lacy Office of the Attorney General OAG Motion to Intervene  
 04/16/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO FARMERS RURAL ELECTRIC COOPERATIVE CORPORATION

Regular Cases Before the Commission as of May 16, 2025

04/01/25 Meredith Cave Farmers R.E.C.C. Notice of Intent  
 04/01/25 Acknowledge Receipt of Filing  
 03/27/25 Farmers Rural Electric Cooperative Corporation Notice of Intent to File an Application for General Adjustment of Rates and Other General Relief Using Electronic Filing Procedures

**2025-00108**

RECEIVED: 03/31/25 FILED: FINAL: REOPENED:  
 SUSPENSION DATE: DAYS:

CASE NATURE: Fox Harlan site; 199 Intermont Road, Baxter, Harlan County, KY 40806

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

New Cingular Wireless PCS, LLC

**INDEX OF EVENTS:**

04/01/25 Acknowledge Receipt of Filing  
 03/31/25 New Cingular Wireless PCS, LLC, d/b/a AT&T Mobility Notice and Tillman Infrastructure LLC of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Harlan Using Electronic Filing Procedures

**2025-00111**

RECEIVED: 05/07/25 FILED: 05/07/25 FINAL: REOPENED:  
 SUSPENSION DATE: DAYS: 9

CASE NATURE: Bardwell North site; County Road 1302 (Webb School Road), Bardwell, Carlisle County, KY 42023

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**Cellco Partnership dba Verizon Wireless  
Kentucky RSA #1 Partnership**INDEX OF EVENTS:**

05/12/25 No deficiency letter  
 05/07/25 David A. Pike, F. Keith Brown and Christopher J. Shouse The Towers, LLC d/b/a Vertical Bridge and Kentucky RSA No. 1 Partnership by Cellco Partnership d/b/a Verizon Wireless, its Manag Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility  
 04/04/25 The Towers, LLC d/b/a Vertical Bridge and Kentucky RSA No. 1 Partnership by Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Carlisle Using Electronic Filing Procedures  
 04/04/25 Acknowledge Receipt of Filing

**2025-00112**

RECEIVED: 04/24/25 FILED: 04/24/25 FINAL: REOPENED:  
 SUSPENSION DATE: 09/30/25 DAYS: 22

**CASE CODE**

Tariffs

**UTILITIES:**

Inter-County Energy Cooperative Corporation

**INDEX OF EVENTS:**

05/15/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO INTER-COUNTY ENERGY COOPERATIVE CORPORATION

Regular Cases Before the Commission as of May 16, 2025

04/28/25 Meredith Cave Inter County Energy Cooperative Notice of entry of appearance and statement regarding electronic filing procedures

04/24/25 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed tariff. 2. Inter-County Energy's proposed tariff is suspended for five months from May 1, 2025, up to and including September 30, 2025. 3. Inter-County Energy shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 4. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of the date of service of this Order, Inter-County Energy shall file by electronic means a written statement that it waives any right to service of Commission Orders by United States mail and that it or its authorized agent possess the facilities to receive electronic submissions. 6. Unless a party granted leave to intervene states its objection to the use of electronic filing procedures in a motion for intervention, the party shall: a. Be deemed to have consented to the use of electronic filing procedures and the service of all papers, including Orders of the Commission, by electronic means.

04/01/25 Inter-County Energy Cooperative Corporation AMI Opt-Out Tariff Filing

**2025-00113**

RECEIVED: 04/04/25

FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**General Rates  
Tariffs**UTILITIES:**

Kentucky Utilities Company

**INDEX OF EVENTS:**

05/05/25 Order Entered: LG&E/KU's Renewed Motion to Deviate as described herein is granted.

05/05/25 PSC Response E-Mail to Noreen Napier

04/29/25 Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company and Louisville Gas and Electric Company file a Renewed Motion for Deviation

04/28/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY UTILITIES COMPANY (KU)

04/21/25 Order Entered: 1. LG&E/KU's Motion to Deviate is denied. 2. LG&E/KU is granted leave to refile on the deviations related to notice in compliance with the requirements set forth in the body of this Order.

04/07/25 Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company and Louisville Gas and Electric Company file a Motion for Deviation

04/07/25 Acknowledge Receipt of Filing

04/04/25 Kentucky Utilities Company Notice of Intent to File an Application for an Adjustment of Its Electric Rates and Approval of Certain Regulatory and Accounting Treatments Using Electronic Filing Procedures

**2025-00114**

RECEIVED: 04/04/25

FILED:

FINAL:  
SUSPENSION DATE:REOPENED:  
DAYS:**CASE CODE**General Rates  
Tariffs**UTILITIES:**

Louisville Gas and Electric Company

**INDEX OF EVENTS:**

05/05/25 Order Entered: LG&E/KU's Renewed Motion to Deviate as described herein is granted.

04/29/25 Rick E. Lovekamp Louisville Gas and Electric Company Kentucky Utilities Company and Louisville Gas and Electric Company file a Renewed Motion for Deviation



Regular Cases Before the Commission as of May 16, 2025

04/28/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LOUISVILLE GAS AND ELECTRIC COMPANY

04/21/25 Order Entered: 1. LG&E/KU's Motion to Deviate is denied. 2. LG&E/KU is granted leave to refile on the deviations related to notice in compliance with the requirements set forth in the body of this Order.

04/07/25 Rick E. Lovekamp Louisville Gas and Electric Company Kentucky Utilities Company and Louisville Gas and Electric Company file a Motion for Deviation

04/07/25 Acknowledge Receipt of Filing

04/04/25 Louisville Gas and Electric Company Notice of Intent to File an Application for an Adjustment of Its Electric and Gas Rates and Approval of Certain Regulatory and Accounting Treatments Using Electronic Filing Procedures

**2025-00115**

RECEIVED: 04/24/25 FILED: 04/24/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 22

CASE NATURE: EV Smithland South site; Condra Road, Smithland, Livingston County, KY 42081

**CASE CODE**

Construct Cell Site - No P&Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

05/02/25 David A. Pike, F. Keith Brown and Christopher J. Shouse APC Towers, LLC and Cellco Partnership d/b/a Verizon Wireless Applicants' Response to Commission's Data Request

04/30/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO APC TOWERS IV LLC AND CELLCO PARTNERSHIP D/B/A VERIZON WIRELESS

04/28/25 No deficiency letter

04/24/25 David A. Pike, F. Keith Brown and Christopher J. Shouse APC Towers IV, LLC and Cellco Partnership d/b/a Verizon Wireless Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility

04/08/25 Acknowledge Receipt of Filing

04/07/25 APC Towers, LLC and Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Livingston Using Electronic Filing Procedures

**2025-00116**

RECEIVED: 04/15/25 FILED: 04/15/25 FINAL: REOPENED:  
SUSPENSION DATE: DAYS: 31

**CASE CODE**

Financing

**UTILITIES:**

Ohio County Water District

**INDEX OF EVENTS:**

05/13/25 Randy Jones Ohio County Water District Response

05/02/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO OHIO COUNTY WATER DISTRICT

04/15/25 Randy Jones Ohio County Water District Application and Exhibits

04/15/25 No deficiency letter

04/08/25 Acknowledge Receipt of Filing

04/07/25 Ohio County Water District Notice of Intent to File an Application for Authorization to Issue Securities pursuant to KRS 278.300 Using Electronic Filing Procedures

Regular Cases Before the Commission as of May 16, 2025

**2025-00120**

RECEIVED: 05/16/25 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

CASE NATURE: EV Heartland Academy site; State Route 630, Slaughters, Webster County, Kentucky 42456

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

Cellco Partnership dba Verizon Wireless

**INDEX OF EVENTS:**

05/16/25 David A. Pike, F. Keith Brown and Christopher J. Shouse APC Towers IV, LLC and Cellco Partnership d/b/a Verizon Wireless Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility

04/11/25 APC Towers IV, LLC and Cellco Partnership d/b/a Verizon Wireless Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Webster Using Electronic Filing Procedures

04/11/25 Acknowledge Receipt of Filing

**2025-00122**

RECEIVED: 05/16/25 FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

General Rates

**UTILITIES:**

Kentucky-American Water Company

**INDEX OF EVENTS:**

05/16/25 Monica Braun Kentucky-American Water Company Application for Adjustment of Rates

05/15/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

05/06/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

05/01/25 Angela M. Goad Office of the Attorney General OAG Motion to Intervene

04/16/25 Kentucky-American Water Company Notice of Intent to File an Application for an Adjustment of Water Rates Using Electronic Filing Procedures

04/16/25 Acknowledge Receipt of Filing

**2025-00123**

RECEIVED: 04/24/25 FILED: 04/24/25

FINAL:

REOPENED:

SUSPENSION DATE: 09/30/25

DAYS: 22

**CASE CODE**

Tariffs

**UTILITIES:**

Nolin R.E.C.C.

**INDEX OF EVENTS:**

05/14/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO NOLIN R.E.C.C.

Regular Cases Before the Commission as of May 16, 2025

05/01/25 Allison Coffey Nolin RECC Written Statement of Nolin RECC in response to Order dated April 24, 2025  
 04/24/25 Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed tariff. 2. Nolin RECC's proposed tariff is suspended for five months from May 1, 2025, up to and including September 30, 2025. 3. Nolin RECC shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 4. Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, related to service and electronic filing of papers shall be followed in this proceeding. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of the date of service of this Order, Nolin RECC shall file by electronic means a written statement that it waives any right to service of Commission Orders by United States mail and that it or its authorized agent possess the facilities to receive electronic submissions. 6. Unless a party granted leave to intervene states its objection to the use of electronic filing procedures in a motion for intervention, the party shall: a. Be deemed to have consented to the use of electronic filing procedures and the service of all papers, including Orders of the Commission, by electronic means.

04/01/25 Nolin Rural Electric Cooperative Corporation Tariff Filing

**2025-00124**

RECEIVED: 04/17/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

CASE NATURE: Louellen Replacement site; 1205 North Highway 179, Louellen, KY

**CASE CODE**

Construct Cell Site - No P&Z

**UTILITIES:**

East Kentucky Network, LLC dba Appalachian Wireless

**INDEX OF EVENTS:**

04/17/25 East Kentucky Network, LLC d/b/a Appalachian Wireless Notice of Intent to File an Application for the Issuance of a Certificate of Public Convenience and Necessity to Construct a Tower Using Electronic Filing Procedures

04/17/25 Acknowledge Receipt of Filing

**2025-00125**

RECEIVED: 04/17/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

General Rates  
 Tariffs

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

05/15/25 PSC Response E-Mail to Sarah Bates

05/07/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

05/07/25 Order Entered: 1. Duke Kentucky's request to file an abbreviated newspaper notice in the newspapers of general circulation in its service territory as proposed in its Abbreviated Notice Motion is denied. 2. If Duke Kentucky wishes to file a revised request, the abbreviated notice shall include any changes to the tariffs affecting rates and services, all of the residential rate changes, including any changes to the nonrecurring charges, as well as a redline copy of the proposed tariff changes.

05/05/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney

*Regular Cases Before the Commission as of May 16, 2025*

General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

05/01/25 Angela M. Goad Office of the Attorney General OAG Motion to Intervene  
 04/17/25 Minna Sunderman Rocco D'Ascenzo Duke Energy Kentucky, Inc.s Application to Use Abbreviated Notice Procedures  
 04/17/25 Duke Energy Kentucky, Inc. Notice of Intent to File an Application for 1) An Adjustment of the Natural Gas Rates; 2) Approval of New Tariffs; and 3) All Other Required Approvals, Waivers, and Relief Using Electronic Filing Procedures  
 04/17/25 Acknowledge Receipt of Filing

**2025-00128**

RECEIVED: 04/23/25

FILED: 04/23/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 23

**CASE CODE**

Transfer / Sale / Purchase /

**UTILITIES:**

Windstream Kentucky East, LLC

Windstream Kentucky West, LLC

**INDEX OF EVENTS:**

04/24/25 No deficiency letter  
 04/23/25 M Todd Osterloh Joint Applicants Application  
 04/23/25 Windstream Kentucky East, LLC and Windstream Kentucky West, LLC Notice of Intent to File an Application for Approval for Proposed Pro Forma Changes to Indirect Ownership Using Electronic Filing Procedures  
 04/23/25 Acknowledge Receipt of Filing

**2025-00133**

RECEIVED: 04/30/25

FILED: 04/30/25

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS: 16

**CASE CODE**

Training or Certification

**UTILITIES:**

Rowan Water, Inc.

**INDEX OF EVENTS:**

05/16/25 Order Entered: 1. Joint Applicants' Training Program scheduled to take place on June 12, 2025, and August 14, 2025, is hereby conditionally approved and accredited for up to six hours of annual water district management training for water district commissioners seeking to satisfy training requirements set forth in KRS 74.020(6) and (7). 2. Joint Applicants' Training Program may not be used by water district commissioners seeking to satisfy any portion of the initial training requirement for water district commissioners required by KRS 74.020(8). 3. Joint Applicants shall retain a record of all water district commissioners attending the Training Program. 4. No later than 45 days after each scheduled offering of the Training Program, Joint Applicants shall file with the Commission: a. A sworn statement attesting that the accredited instruction was performed, including a statement that the materials regarding each session were distributed as required by the Commission herein; b. A description of any changes in the presenters or proposed curriculum that occurred after the application; c. The name of each attending water district commissioner, his or her water district, the number of hours that he or she attended each day; and d. A copy of any written material given to water district commissioners attending the sessions that was not previously provided to the Commission.

05/05/25 No deficiency letter  
 04/30/25 Meredith Cave Rowan Water, Inc. Application for approval of water training  
 04/29/25 Rowan Water Inc. Notice of Intent to File an Application for Approval of Water Training Using Electronic Filing Procedures  
 04/29/25 Acknowledge Receipt of Filing

Regular Cases Before the Commission as of May 16, 2025

**2025-00137**

RECEIVED: 05/02/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Tariffs

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

05/02/25

Duke Energy Kentucky, Inc. Notice of Intent to File an Application to Cancel and Withdraw Its Green Source Advantage Tariff Using Electronic Filing Procedures

05/02/25

Acknowledge Receipt of Filing

**2025-00141**

RECEIVED: 05/07/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

CASE NATURE: Levias site; 3600 U.S. Highway 60W, Marion, Crittenden County, KY 42064

**CASE CODE**

Construct Cell Site - No P&amp;Z

**UTILITIES:**

New Cingular Wireless PCS, LLC

**INDEX OF EVENTS:**

05/07/25

New Cingular Wireless PCS, LLC d/b/a AT&amp;T Mobility Notice of Intent to File an Application for Issuance of a Certificate of Public Convenience and Necessity to Construct a Wireless Communications Facility in the Commonwealth of Kentucky in the County of Crittenden Using Electronic Filing Procedures

05/07/25

Acknowledge Receipt of Filing

**2025-00142**

RECEIVED: 05/08/25

FILED:

FINAL:

REOPENED:

SUSPENSION DATE:

DAYS:

**CASE CODE**

Declaratory Order

**UTILITIES:**

Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

05/08/25

Duke Energy Kentucky, Inc. Notice of Intent to File an Application for a Declaratory Order Regarding Recovery of Costs to Convert Customers to Alternate Source of Fuel Using Electronic Filing Procedures

05/08/25

Acknowledge Receipt of Filing

Total Number of Cases: 231