

Rubin & Hays

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CHARLES S. MUSSON
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December 29, 2014

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DEC 30 2014

PUBLIC SERVICE
COMMISSION

Mr. Jeff Derouen, Executive Director
Public Service Commission
P.O. Box 615
Frankfort, Kentucky 40602

Re: Knox County Utility Commission PSC Application - Case No. 2014-00442

Dear Mr. Derouen:

Enclosed please find the original and ten (10) copies of the Motion to Amend Application of the Knox County Utility Commission.

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By


W. Randall Jones

WRJ:jl
Enclosures

cc: Ms. Carolyn Smith, Knox County Utility Commission
Ms. Kristen Millard, Raymond James & Associates

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DEC 30 2014

PUBLIC SERVICE
COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE KENTUCKY PUBLIC SERVICE COMMISSION

IN THE MATTER OF:

THE APPLICATION OF KNOX COUNTY)
 UTILITY COMMISSION TO ISSUE)
 SECURITIES IN THE APPROXIMATE PRINCIPAL)
 AMOUNT OF \$2,490,000 FOR THE PURPOSE)
 OF REFUNDING CERTAIN OUTSTANDING) Case No. 2014-00442
 REVENUE BONDS OF THE DISTRICT)
 PURSUANT TO THE PROVISIONS OF KRS 278.300)
 AND 807 KAR 5:001)

** *** **** ***** **** *** **

MOTION TO AMEND APPLICATION

The Applicant, Knox County Utility Commission (the "Utility"), by Counsel, files this Motion to Amend Application pursuant to 807 KAR 5:001, and all other applicable laws and regulations, and requests that the Kentucky Public Service Commission (the "Commission") grant this Motion. In support of this Motion, and in compliance with the rules and regulations of the Commission, the Utility, by Counsel, states as follows:

1. The Utility previously filed an Application requesting approval to issue securities, the proceeds of which will be used to refund certain outstanding high interest rate Bonds of the Utility.
2. The Application listed the outstanding Bonds to be refunded and inadvertently included a series of Bonds that had been previously retired by the Utility. The Bonds that were

mistakenly included are the Knox County Utility Commission Waterworks Refunding Revenue Bonds, Series 2002B, dated December 12, 2002, in the original principal amount of \$92,000, bearing interest at the rate of 5.00% per annum. Accordingly, the defined term "Prior Bonds" on page 3 of the Application should be revised to read "(hereinafter, the 2000 Bonds, the 2002A Bonds and the 2002 Bonds shall be collectively referred to as the "Prior Bonds").

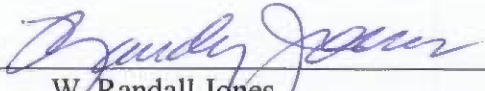
3. The original Application included certain financial schedules in Exhibit D and the Utility, by Counsel, would like to clarify for the Commission, the headings of such schedules. Specifically, the schedule with the heading "\$317,000 - Knox County Utility Commission - Loan 90-06" is the Total Refunded Debt Service for the outstanding Knox County Utility Commission Waterworks Refunding Revenue Bonds, Series 2002A, dated December 12, 2002, in the original principal amount of \$403,000, bearing interest at the rate of 4.50% per annum. The schedule with the heading "\$1,911,000 - Knox County Utility Commission - Loan 90-01" is the Total Refunded Debt Service for the outstanding Knox County Utility Commission Waterworks Refunding and Improvement Revenue Bonds, Series 2000, dated September 27, 2001, in the original principal amount of \$2,278,000, bearing interest at the rate of 4.50% per annum. The schedule with the heading "\$305,000 - Knox County Utility Commission - Loan 90-08" is the Total Refunded Debt Service for the outstanding Knox County Utility Commission Waterworks Revenue Bonds, Series 2002, dated December 13, 2002, in the original principal amount of \$350,000, bearing interest at the rate of 4.50% per annum.

4. All other facts and circumstances listed in the original Application shall remain the same.

WHEREFORE, the Knox County Utility Commission, by Counsel, respectfully requests that the Commission grant the Motion to Amend Application to take the following actions:

1. Delete the reference to the Knox County Utility Commission Waterworks Refunding Revenue Bonds, Series 2002B from the Application, as such Bonds have previously been retired;
2. Revise the definition of "Prior Bonds" on page 3 of the Application to read "(hereinafter, the 2000 Bonds, the 2002A Bonds and the 2002 Bonds shall be collectively referred to as the "Prior Bonds"); and
3. Note in the case file the clarified headings for the schedules filed as Exhibit D in the Application.

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