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May 20, 2013

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Robert M. Watt, III
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Lexington, KY 40507-1801

RE: Equitable Gas Company, LLC
PNG Companies, LLC, Peoples Natural Gas Company LLC, EQT Corporation, Distribution Holdco, LLC
Case No. 2013-00163

The Commission Staff has reviewed the filings submitted May 9, 2013 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rcs

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION **FILED**

MAY 09 2013

In the Matter of:

PUBLIC SERVICE
COMMISSION

THE JOINT APPLICATION OF PNG)
COMPANIES LLC, PEOPLES)
NATURAL GAS COMPANY LLC,)
EQT CORPORATION,)
DISTRIBUTION HOLDCO, LLC AND)
EQUITABLE GAS COMPANY, LLC)
FOR APPROVAL OF AN)
ACQUISITION OF OWNERSHIP)
AND CONTROL OF A UTILITY)

CASE NO. 2013-0163

RECEIVED

APR 26 2013

PUBLIC SERVICE
COMMISSION

PNG Companies LLC ("PNG"), Peoples Natural Gas Company LLC ("Peoples"), EQT Corporation ("EQT"), Distribution Holdco, LLC ("Holdco") and Equitable Gas Company, LLC ("Equitable") (collectively, the "Applicants") jointly file this application ("Application") for approval by the Kentucky Public Service Commission (the "Commission") under KRS 278.020(5) and (6) of the acquisition by PNG of ownership and control of Equitable. The acquisition of ownership and control of Equitable will result from the purchase by PNG from EQT and Holdco of 100% of the limited liability company interests of Equitable.

Equitable serves approximately 3,300 farm tap customers in Floyd, Johnson, Knott, Lawrence, Leslie, Letcher, Magoffin, Martin, Perry and Pike Counties in eastern Kentucky under KRS 278.485 and 807 KAR 5:026. Equitable has a tariff on file with the Commission for the sale and delivery of gas to customers along the well