



Steven L. Beshear  
Governor

Leonard K. Peters  
Secretary  
Energy and Environment Cabinet

Commonwealth of Kentucky  
**Public Service Commission**  
211 Sower Blvd.  
P.O. Box 615  
Frankfort, Kentucky 40602-0615  
Telephone: (502) 564-3940  
Fax: (502) 564-3460  
psc.ky.gov

David L. Armstrong  
Chairman

James W. Gardner  
Vice Chairman

Linda Breathitt  
Commissioner

January 2, 2013

Mark R Overstreet  
Stites & Harbison  
421 West Main Street  
P. O. Box 634  
Frankfort, KY 40602-0634

Ranie Wohnhas, Managing Director  
Kentucky Power Company  
101 A Enterprise Drive  
P. O. Box 5190  
Frankfort, KY 40602

RE: Case No. 2012-00578  
Kentucky Power Company  
(Financing)

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner  
Filings Division Director

LF/rs

cc: Parties of Record

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

**FILED**  
**DEC 19 2012**  
**PUBLIC SERVICE**  
**COMMISSION**  
**RECEIVED**

In The Matter Of:

The Application Of Kentucky Power Company For: )  
(1) A Certificate Of Public Convenience And Necessity )  
Authorizing The Transfer To The Company Of An )  
Undivided Fifty Percent Interest In The Mitchell )  
Generating Station And Associated Assets; (2) Approval )  
Of The Assumption By Kentucky Power Company Of )  
Certain Liabilities In Connection With The Transfer Of )  
The Mitchell Generating Station; (3) Declaratory Rulings; )  
(4) Deferral Of Costs Incurred In Connection With The )  
Company's Efforts To Meet Federal Clean Air Act And )  
Related Requirements; And (5) For All Other Required )  
Approvals And Relief )

Case No. 2012-00578

**DEC 19 2012**  
**PUBLIC SERVICE**  
**COMMISSION**

**VERIFIED APPLICATION**

Kentucky Power Company ("Kentucky Power" or the "Company") moves the Public Service Commission of Kentucky ("Commission") for an Order: (1) granting the Company a Certificate of Public Convenience and Necessity pursuant to KRS 278.020(1) and 807 KAR 5:001, Section 9 in connection with the transfer of an undivided fifty percent interest in Ohio Power Company's Mitchell generating station and related assets to Kentucky Power; (2) authorizing pursuant to KRS 278.300 and 807 KAR 5:001, Section 11 the assumption by Kentucky Power of certain liabilities in connection with the transfer; (3) declaring that approval pursuant to KRS 278.020(5) and KRS 278.020(6) is not required in connection with the merger of Kentucky Power and NEWCO Kentucky as part of the transfer, (4) authorizing Kentucky Power Company in accordance with Financial Accounting Standards Board Standards Codification 980-340-25-1 ("FASB Codification 980-340-25-1") to accumulate and defer for