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Commonwealth of Kentucky
Public Service Commission
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David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Linda Breathitt
Commissioner

November 20, 2012

Honorable James M. Miller
Sullivan, Mountjoy, Stainback & Miller, PSC
100 St. Ann Street
P.O. Box 727
Owensboro, KY 42302

RE: Case No. 2012-00492
Big Rivers Electric Corporation

The Commission staff has reviewed Big Rivers Electric Corporation's application in the above case and finds that it met the minimum filing requirements on November 14, 2012 and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/ke

RECEIVED

NOV 14 2012

PUBLIC SERVICE
COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

In the Matter of:

THE APPLICATION OF BIG RIVERS)
ELECTRIC CORPORATION FOR APPROVAL) CASE NO. 2012-00____
TO ISSUE EVIDENCES OF INDEBTEDNESS)

FILED
NOV 14 2012
PUBLIC SERVICE
COMMISSION

APPLICATION

Big Rivers Electric Corporation ("*Big Rivers*") submits this application ("*Application*") to the Public Service Commission ("*Commission*") seeking approval to supplement or terminate certain existing evidences of indebtedness and to issue certain new evidences of indebtedness, all in connection with the refunding by purchase of \$58,800,000 in aggregate principal amount of the County of Ohio, Kentucky (the "*County*"), Pollution Control Floating Rate Demand Bonds, Series 1983 (Big Rivers Electric Corporation Project) (the "*1983 Bonds*")¹ and the issuance by the County of a like principal amount of the County's Pollution Control Refunding Revenue Bonds, Series 2013A (Big Rivers Electric Corporation Project) (the "*2013A Bonds*"). In support of its Application, Big Rivers states as follows:

1. Big Rivers Electric Corporation is a rural electric generating and transmission cooperative corporation organized under KRS Chapter 279. Its mailing address is P.O. Box 24, 201 Third Street, Henderson, Kentucky, 42419.

¹ Issuance by Big Rivers of evidences of indebtedness in connection with the 1983 Bonds was authorized by the Commission in an order dated June 29, 1983, in *In the Matter of Big Rivers Electric Corporation's Application for Approval to Amend and Issue Evidence of Indebtedness*, P.S.C. Case No. 7990, a copy of which is attached to this Application as Exhibit 1.