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COMMISSION

February 4, 2013

Mr. Jeff Derouen
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602

Re: Case No. 2012-00149

Dear Mr. Derouen:

Please find enclosed for filing with the Commission in the above-referenced case, an original and 10 copies of East Kentucky Power Cooperative, Inc.'s analysis and discussion as required by Ordering paragraph 1 of the Commission's Order dated January 29, 2013.

Very truly yours,

Mark David Goss
Enclosures

EAST KENTUCKY POWER COOPERATIVE, INC.
INTEGRATED RESOURCE PLAN
CASE NO. 2012-00149

In accordance with Ordering paragraph 1 of the Commission's Order dated January 29, 2013, please find below an updated analysis and discussion of the specific impacts on EKPC's 2012 Integrated Resource Plan ("IRP") as a result of EKPC's becoming a fully integrated member of PJM.

Please refer to page 17 of EKPC's 2012 IRP (2012 Capacity Available) filed with the Commission on April 20, 2012. EKPC's integration into PJM would eliminate the need for the seasonal purchases indicated. EKPC has further discussed the impacts that PJM integration would have on EKPC's 2012 IRP in its response to Request 3 of Commission Staff's First Request for Information and in its response to Request 4 of Commission Staff's Second Request for Information in this proceeding. EKPC's assessment of the impacts that PJM integration would have on its 2012 IRP has not changed since the filing of the referenced responses.

Please also note that, in accordance with Ordering paragraph 6 of the Commission's Final Order in Case No 2012-00169, EKPC will provide the Commission annual comprehensive reporting relating to EKPC's full integration in PJM. EKPC plans to be fully integrated into PJM on June 1, 2013.